

Intro to R and R Markdown

07/03/2020

Overview: Goals & exercises

- Learn the basics of the R programming language



1. Create new R project



2-3. Create & edit helper.R

- Learn the basics of Markdown writing
- Learn how to combine R code and markdown text to create RMarkdown documents

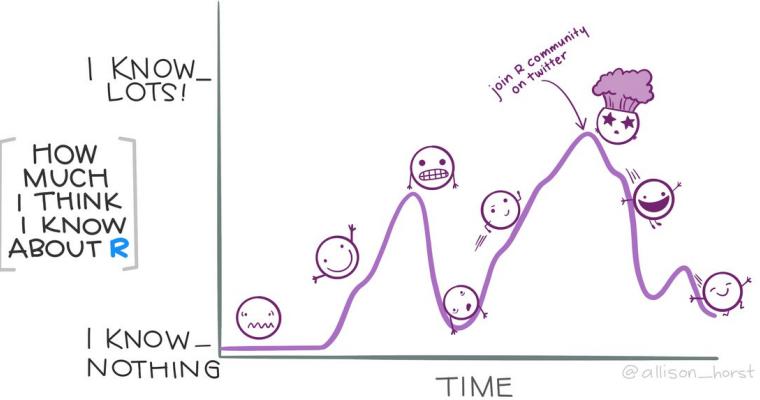


4-6. Create, edit, and compile .Rmd file

Don't worry

 **Allison Horst** @allison_horst · Dec 4, 2019 

Knowing so little never felt so fun. #rstats



I KNOW LOTS!

HOW MUCH I THINK I KNOW ABOUT R

I KNOW NOTHING

join R community on twitter

TIME

 **C.B. Standelmore**
@bankingonbardo

The funniest thing about this is that the time scale could be one day or the past 5 years.

18 12:44 PM - Dec 4, 2019 

 See C.B. Standelmore's other Tweets 

p.s. [Allison Horst's R illustrations are amaaaazing](#) and I will be using them throughout.



Tool/interface to make it easy to work with R.



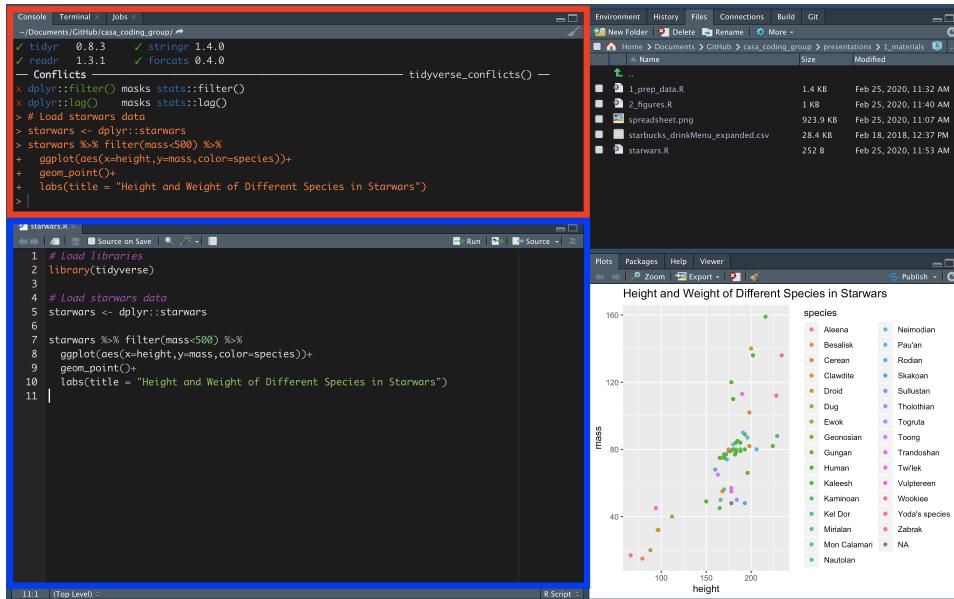
Programming language



Package designed to integrate text & R code

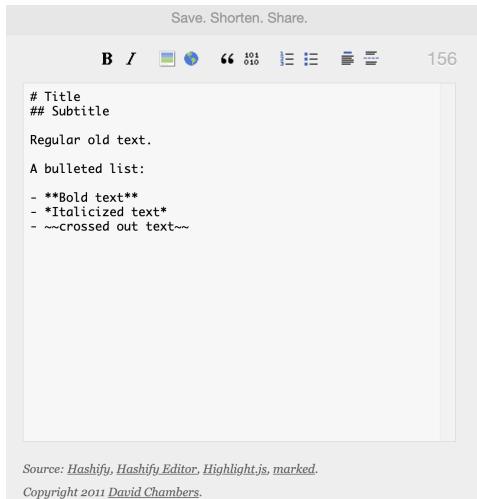


Recap: Console and script panes in RStudio



- **Console:** Run code, see print outs, see warnings, messages, and errors
- **Source:** Run code from a script. Multiple scripts can be open at once.

What is “Markdown?”



- Simple syntax that allows you to add tags to plain text to format it
- Originally designed to be HTML replacement
 - Easier to learn and easier to read
- “Minimalist writing system”

Hashify.me

[Lifehacker: What is markdown and why is it better for my to do lists and notes?](#)

What is R Markdown?

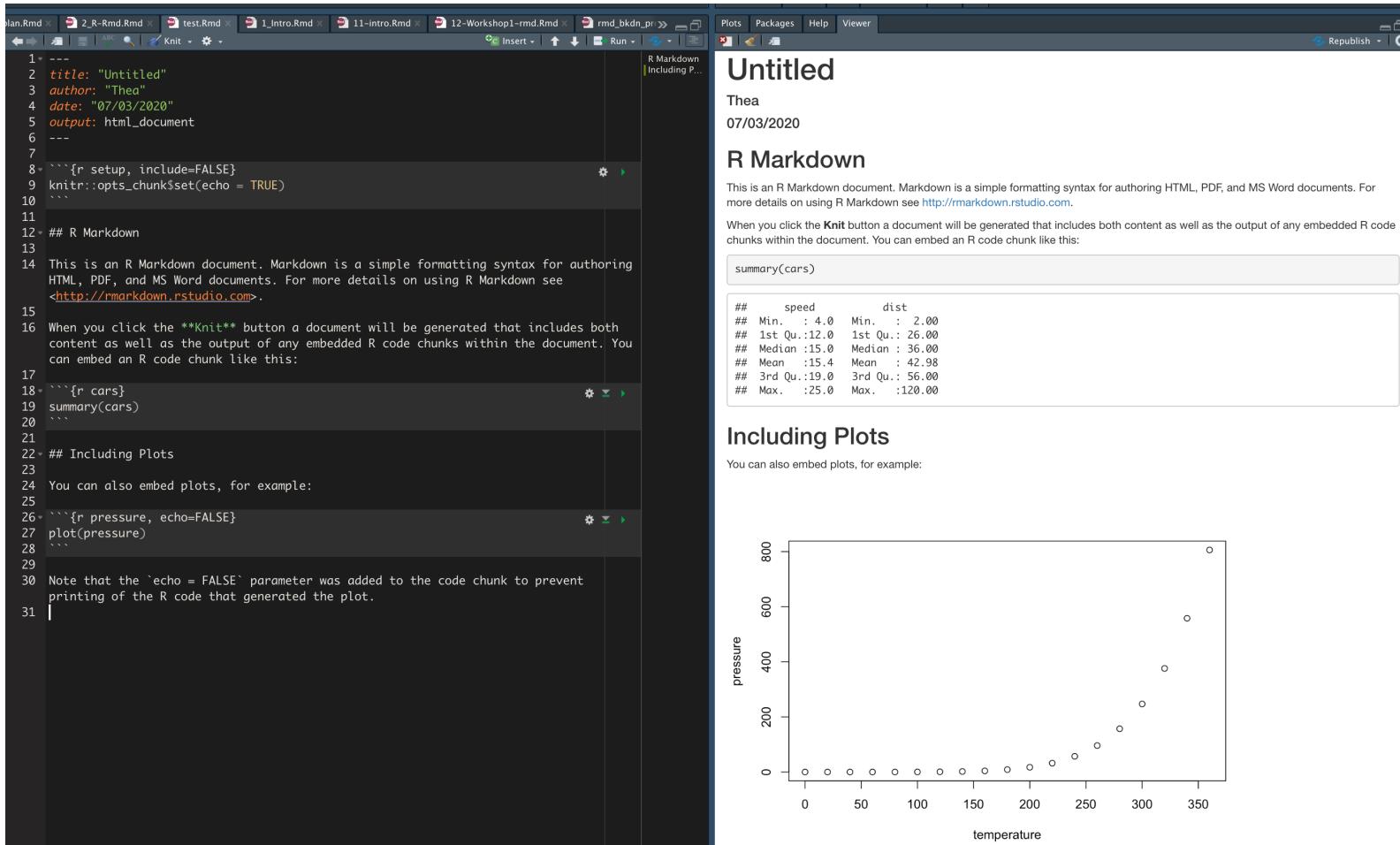


- Integrate R code directly into your writing using basic Markdown syntax
- Reference management integration
- Reproducibility
- Accessible learning curve

<https://rmarkdown.rstudio.com/>

💡 Very useful for writing summary reports, articles, etc.

R Markdown



The screenshot shows the RStudio interface with two panes. The left pane is the code editor for an R Markdown file, and the right pane is the preview pane.

Code Editor (Left):

```
1* ---
2 title: "Untitled"
3 author: "Thea"
4 date: "07/03/2020"
5 output: html_document
6 ---
7
8 ```{r setup, include=FALSE}
9 knitr::opts_chunk$set(echo = TRUE)
10 ``
11
12 ## R Markdown
13
14 This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see
<http://rmarkdown.rstudio.com>.
15
16 When you click the Knit button a document will be generated that includes both
content as well as the output of any embedded R code chunks within the document. You
can embed an R code chunk like this:
17
18 ```{r cars}
19 summary(cars)
20 ``
21
22 ## Including Plots
23
24 You can also embed plots, for example:
25
26 ```{r pressure, echo=FALSE}
27 plot(pressure)
28 ``
29
30 Note that the `echo = FALSE` parameter was added to the code chunk to prevent
printing of the R code that generated the plot.
31
```

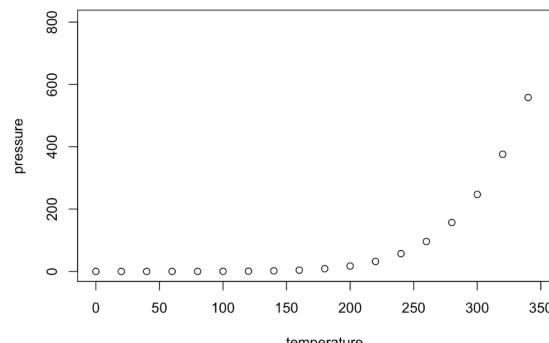
Preview Pane (Right):

The preview pane shows the rendered R Markdown document. It includes the title "Untitled", the author "Thea", the date "07/03/2020", and the section "R Markdown". It also shows the summary of the "cars" dataset and a scatter plot of "pressure" vs "temperature".

Summary of cars:

```
##      speed      dist
##  Min.   : 4.0   Min.   :  2.00
##  1st Qu.:12.0   1st Qu.: 26.00
##  Median :15.0   Median : 36.00
##  Mean   :15.4   Mean   : 42.98
##  3rd Qu.:19.0   3rd Qu.: 56.00
##  Max.   :25.0   Max.   :120.00
```

Scatter Plot:



A scatter plot showing the relationship between temperature (x-axis, 0 to 350) and pressure (y-axis, 0 to 800). The data points show a positive correlation, with pressure increasing as temperature increases. There are several outliers at higher temperatures and pressures.

We're going to make this today!

Intro to R

R Packages & Libraries

Packages are bundles of code written to do (typically) specific sets of functions

- Some packages are automatically downloaded and loaded into your workspace when you install R (base, utils, etc...) or R Studio (rmarkdown)
- Others you have to explicitly download
- Many packages are hosted on CRAN - this is the official “home” of peer-approved packages
 - These can be installed using the function `install.packages()`.

```
install.packages("tidyverse")
```

R Packages & Libraries

Non-CRAN packages

- Other packages are not hosted on CRAN - many of these are excellent, but some may be less reliable.
 - Many of these are hosted on GitHub.com
 - These usually have to be installed using a function `install_github()` which is part of the `remotes` package.

```
# install.packages("remotes")
# This installs the "emo" package for easy emoji use
remotes::install_github("hadley/emo")
```

Libraries

- “Library”: where your R packages live after install (automatic location)
- “Load packages” with `library()` function to *use* a package.

```
# load the tidyverse package
# expect a bunch of output messages (this is normal)
library(tidyverse)
```

```
## — Attaching packages ————— tidyverse 1.2.1 —
```

```
## ✓ ggplot2 3.2.1      ✓ purrr   0.3.3
## ✓ tibble  2.1.3      ✓ dplyr   0.8.3
## ✓ tidyrr  0.8.3      ✓ stringr 1.4.0
## ✓ readr   1.3.1      ✓forcats 0.4.0
```

```
## — Conflicts ————— tidyverse_conflicts() —
```

```
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()   masks stats::lag()
```

What can you do with R code?

Use it like a calculator

```
3 + 2
```

```
## [1] 5
```

```
10^4
```

```
## [1] 10000
```

```
4*100
```

```
## [1] 400
```

What can you do with R code?

Print information to the console

```
print("Hello!")
```

```
## [1] "Hello!"
```

```
print(3*5)
```

```
## [1] 15
```

What can you do with R code?

Create new objects

Read the following as “x is equal to 5”

```
x <- 5
```

And we can now type x in the console to see its value

```
x
```

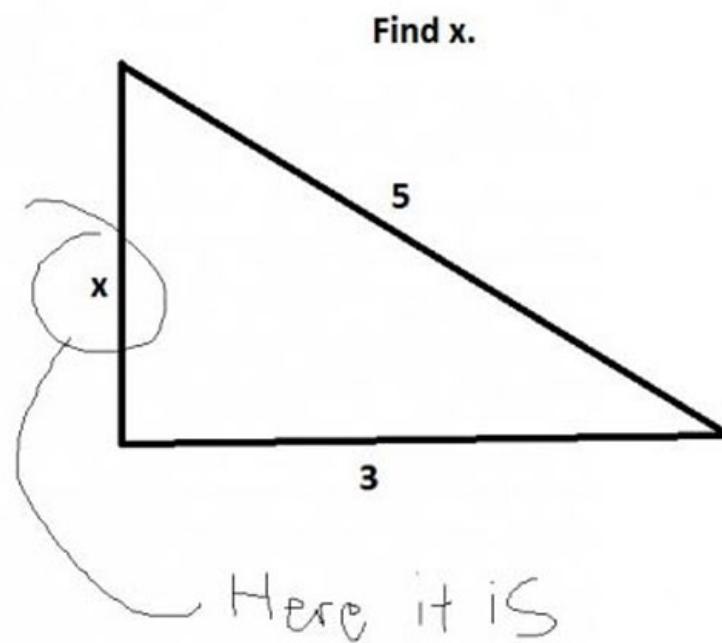
```
## [1] 5
```

x is now a **variable** that is set to the value of the number 5.

Variables

Variable: a symbol that stores/represents some other *value* or set of values.

Think of variables as containers.



Variable assignment

Variables get assigned their value in R with a left arrow `<-`

Numeric variables represent numbers

```
x <- 5
```

This means the value of the variable we have named `x` is equal to 5.

String variables represent “strings” of text. Text has to be enclosed in quotes
`""`

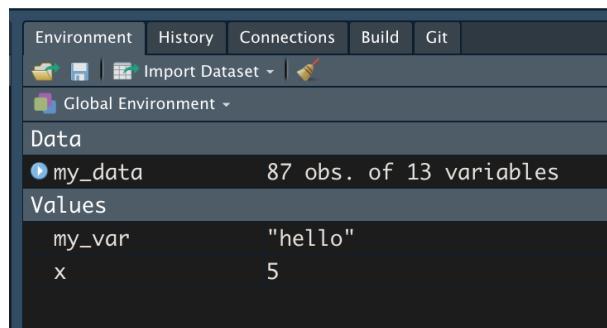
```
my_var <- "hello"
```

This means the value of the variable `my_var` is equal to the text “hello”.

Variable assignment

Variables don't just hold numbers and text - they can hold sets of numbers/text, lists of various kinds of information, and whole data sets!

When you create a new variable in R, you will see it in your Environment pane.



The screenshot shows the RStudio interface with the 'Environment' tab selected in the top menu bar. The 'Global Environment' pane displays the following variables:

- Data**: my_data (87 obs. of 13 variables)
- Values**: my_var ("hello"), x (5)

What do I name my variables?

Best practices in naming your variables

In R, it's pretty flexible. Not as flexible in other languages (*cough* *Praat* *cough*)

Some suggestions

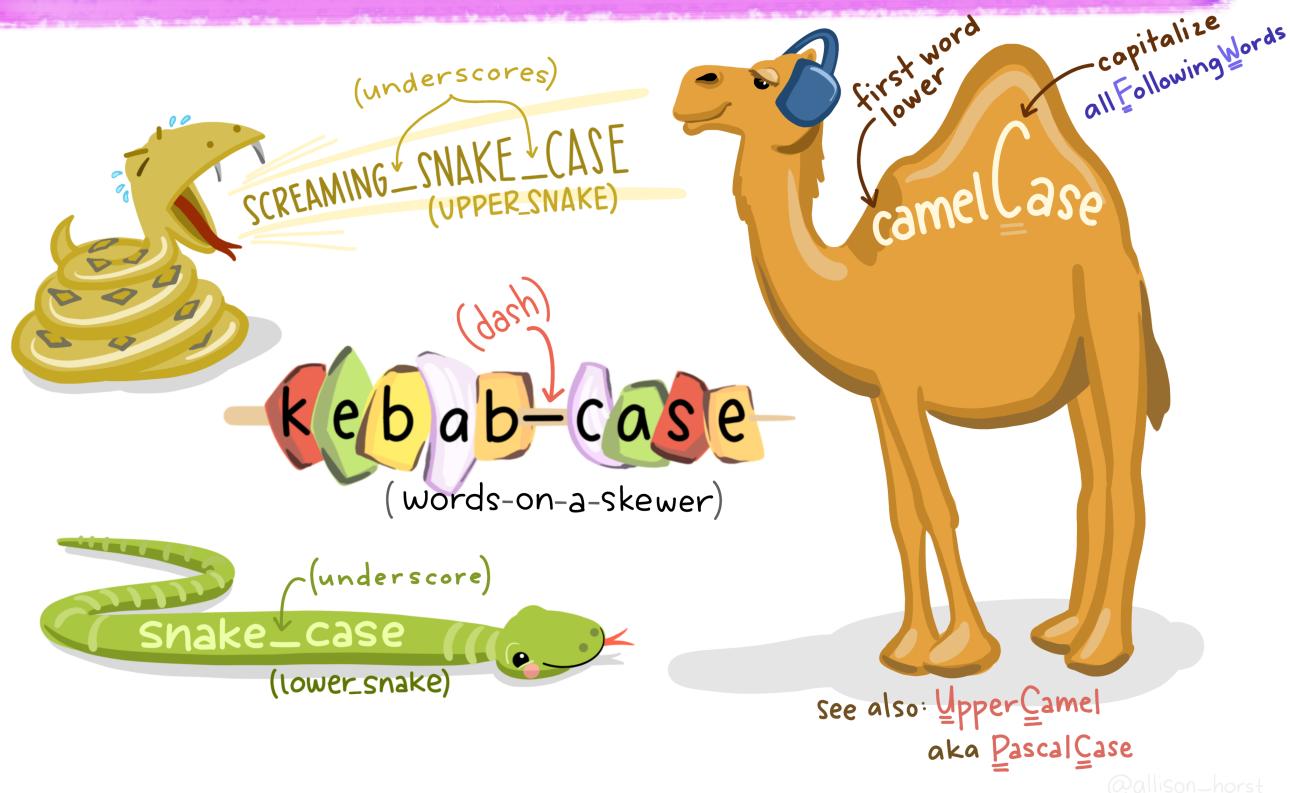
Try your best to...

- Be descriptive
- Be consistent in your content
- Be consistent in your case (camel/snake/etc)

i_like_snake_case but some people *likeCamelCase* and others may *like-kabob-case*,

Variable names: Choose your case

in that case...



<https://github.com/allisonhorst/stats-illustrations>

Variable names: Not okay

General rules:

Not allowed	Why
1abc	Starts with a number
intelligibility%	Contains a special character like !@#\$%^&*, etc.
.1my_var	Starts with a period followed by a number (.1
_my_var	Starts with an underscore (_)
special characters	Some words have special meaning to R and you shouldn't overwrite them (e.g., "mean")

Variable names: Better

Allowed	Good because	Bad because
x	short, lowercase	Not meaningful
intelligibility_scores	meaningful, easy to remember	Takes a long time to type
int_mean	meaningful, short	!
int_mean_pd, int_mean_hc	meaningful, shortish, descriptive	A bit long

Beware of typos!

```
my_var <- 5
```

```
My_var
```

```
## Error in eval(expr, envir, enclos): object 'My_var' not found
```

```
myVar
```

```
## Error in eval(expr, envir, enclos): object 'myVar' not found
```

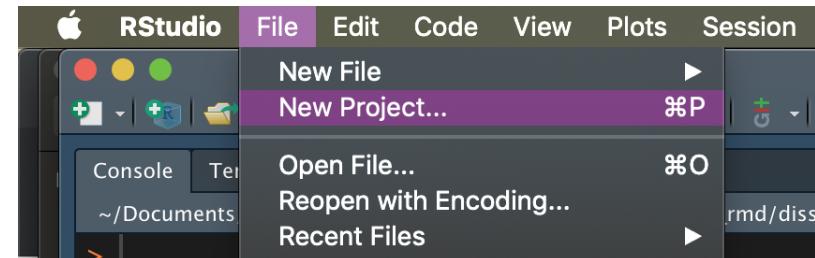
```
my_var
```

```
## [1] 5
```

Getting started: R Projects

[R Projects](#) make project management really simple. For every new project you embark on, creating a new .RProj file. Open that .RProj file whenever you're ready to work on that project, and it will:

- Provide easy access to the directory
- Restore your last RStudio session from that project
- Provide access to your R history from your last session





Exercise 1

1. Create a new R Project for this group
2. Create a new R script: helper.R
3. Include the following lines:

```
# Load libraries ----
# install.packages("tidyverse")
library(tidyverse)

x <- 5
y <- x*10
my_var <- "hello"
```

```
y
```

```
## [1] 50
```



Exercise 2

Try running some code...

- From the script (Cmd or Ctrl + Enter to run the line your cursor's on)
- From the console (type code + hit enter)

Create some new variables

- Run them in the script
- Call them in the console

Types of objects in R

1. Numeric

```
1, 198758, 10^6, pi, abs(-6)
```

1. Strings: collection of characters, e.g...

```
"abc", "the rainbow is a division of white light", "12345", "$%^&"
```

1. Factors: categorical variables. Make up a finite set.

```
"Blue" "Green" "Red"
```

1. Logicals: special kind of factor that only has two values

```
TRUE vs FALSE, 0 vs 1
```

Types of data structures

[Good explanation here](#)

1. **Vectors**: collection of similar elements (numbers, characters, factors, etc..).
1 dimensional

```
# This vector contains 3 numeric components
c(1, 100, 1000)
```

1. **Matrices**: 2D arrangement of vectors
2. **Lists**: Can hold lots of different element types
3. **Arrays**: Vectors with 1 or more dimensions
4. **Data frames**: collections of vectors

We will mostly use data frames. More on those in a minute...

Comments

- In R scripts, any line of code preceded by a hashmark (#) is not *evaluated* (i.e., it's ignored)
- You can write notes to your future self this way
- To comment out a block of code, select it and type Cmd (or Ctrl) + Shift + C

```
# This line is a comment to myself.  
# Set x equal to 0  
x <- 0  
# Now add 1 to the value of x  
y <- x+1
```

Functions

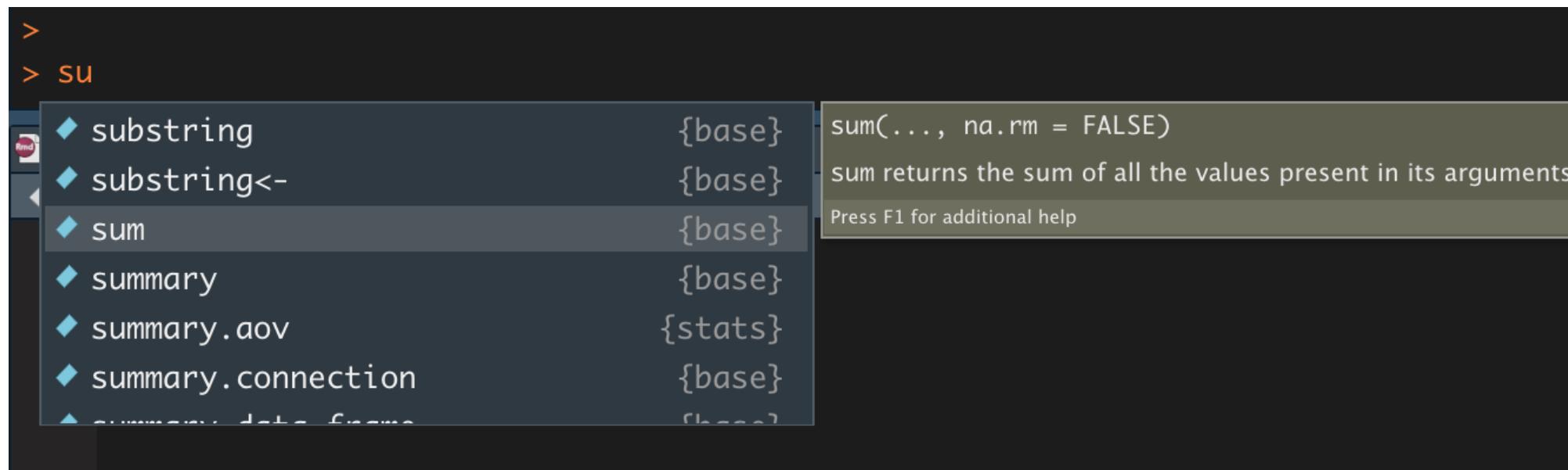
Functions: A certain named format of code that outlines a procedure. Often this allows several lines of code to be executed with a single line of code (by using the name of the function)

- In other words, functions are **actions**.
- Most functions take **arguments**
 - What do you want to act on?

Calling functions

function_name(argument1, argument2, ...)

- In R Studio, if you start typing the name of a function and hit tab, you will get a pop up with possible options.
- Within the () of the function, pressing tab will help you add the arguments.



The screenshot shows an RStudio session with the following text in the console:

```
>
> su
```

As the user types 'su' and hits the tab key, a completion dropdown appears. The list includes:

- ◆ substring {base}
- ◆ substring<- {base}
- ◆ sum {base}
- ◆ summary {base}
- ◆ summary.aov {stats}
- ◆ summary.connection {base}
- ◆ summary.data.frame {base}

The 'sum' option is highlighted. To the right of the dropdown, a tooltip provides the function's documentation:

sum(..., na.rm = FALSE)
sum returns the sum of all the values present in its arguments
Press F1 for additional help

Looking at data: A spreadsheet perspective

Most of us are used to looking at data in the form of a spreadsheet.

- Named columns with many rows
- Each row usually represents one observation

See `simulated_vot_data.csv`

Looking at data: A spreadsheet perspective

My usual workflow:

- Collect data in spreadsheet.
- Load spreadsheet data into R as a **data frame**.
- Do all other data manipulation and analyses in R.
- Never touch the raw data again.

Looking at data

Tidy data = data that makes data analysis easy

Storage	Meaning
Column	Variable
Row	Observation
Data frame	Data set

Looking at data

To access individual columns, use the `$` operator

```
my_data$Participant
```

To peak at the first 6 rows of the data, use the `head()` function

```
head(my_data)
```

```
##          VOT Participant  Item Condition
## 1 43.37020      subj1 item1     Slow
## 2 39.11875      subj1 item2    Fast
## 3 34.18235      subj1 item3     Slow
## 4 30.46931      subj1 item4    Fast
## 5 19.98014      subj1 item5     Slow
## 6 37.17107      subj1 item6    Fast
```

Looking at data

We can also look at subsets of data

```
subset(my_data, Condition=="Fast")
```

```
##          VOT Participant Item Condition
## 2 39.1187515      subj1 item2    Fast
## 4 30.4693097      subj1 item4    Fast
## 6 37.1710733      subj1 item6    Fast
## 8 46.9807138      subj1 item8    Fast
## 10 28.4736995     subj1 item10   Fast
## 12 38.3584361     subj1 item12   Fast
## 14 26.1054615     subj1 item14   Fast
## 16 31.6125367     subj1 item16   Fast
## 18 47.1704913     subj1 item18   Fast
## 20 41.2946820     subj1 item20   Fast
## 22 31.3528478     subj1 item22   Fast
## 24 34.6233935     subj1 item24   Fast
## 26 26.7056101     subj1 item26   Fast
## 28 38.3367957     subj1 item28   Fast
## 30 21.5010941     subj1 item30   Fast
## 32 17.7997123     subj1 item32   Fast
## 34 48.2864751     subj1 item34   Fast
```

Looking at data

Using the pipe `%>%` to combine functions

```
my_data %>%  
  first_do(args) %>%  
  then_do(args)
```

```
my_data %>%  
  subset(Condition=="Fast") %>%  
  head()
```

```
##           VOT Participant  Item Condition  
## 2  39.11875       subj1 item2    Fast  
## 4  30.46931       subj1 item4    Fast  
## 6  37.17107       subj1 item6    Fast  
## 8  46.98071       subj1 item8    Fast  
## 10 28.47370      subj1 item10   Fast  
## 12 38.35844      subj1 item12   Fast
```

Tidyverse: A word

“The tidyverse is an opinionated collection of R packages designed for data science. All packages share an underlying design philosophy, grammar, and data structures.” www.tidyverse.org

- Changed the game of R coding
- Much more intuitive syntax (IMHO); more “english-like”
- BUT not everyone likes it. Sometimes makes things easier, sometimes makes things more complicated.
- We’ll be using both
- Core packages of the tidyverse: ggplot2, dplyr, tidyr, readr, stringr...
- “The pipe is syntactic sugar” - [Hadley Wickham](#)



Exercise 3

1. Ensure `simulated_vot_data.csv` is saved in your R Project folder
2. Add and run the following code to your R script:

```
# Load data ----
vot <- read.csv("simulated_vot_data.csv")

# Explore data ----
head(vot)
tail(vot)
str(vot)
names(vot)
summary(vot)
nrow(vot)
View(vot)
```

Rmarkdown

Rma-

Essential parts of any R Markdown document

```
title: "Untitled"  
author: "Thea Knowles"  
date: '2018-03-06'  
output: html_document  
---
```

YAML Metadata

```
```{r setup, include=FALSE}  
knitr::opts_chunk$set(echo = TRUE)
```
```

Chunk options

```
## R Markdown
```

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.

When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. You can embed an R code chunk like this:

```
```{r cars}  
summary(cars)
```
```

Text

R code chunks

Essential parts of any R Markdown document

For today, we will only bother learning to edit text and code chunks.

We'll learn about editing the YAML and chunk options another day.

R Markdown: Text in Markdown syntax

Markdown

Markdown: set of conventions for editing plain text.

Write as you normally would in a text editor or word processor, but you signal text formatting with certain characters (next slide).

Markdown (which is distinguished from *markUP* language) is designed to be

- **easy to read**
- **easy to write**
- **easy to learn**

Markdown syntax

syntax

```
Plain text
End a line with two spaces to start a new paragraph.
*italics* and _italics_
**bold** and __bold__
superscript^2^
~~strikethrough~~
[link](www.rstudio.com)

# Header 1

## Header 2

### Header 3

#### Header 4

##### Header 5

###### Header 6

endash: --
emdash: ---
ellipsis: ...
inline equation: $A = \pi * r^2$
image: 

horizontal rule (or slide break):

***
```

becomes

Plain text
End a line with two spaces to start a new paragraph.
italics and *italics*
bold and **bold**
superscript²
strikethrough
[link](#)

Header 1

Header 2

Header 3

Header 4

Header 5

Header 6

endash: –
emdash: —
ellipsis: ...
inline equation: $A = \pi * r^2$
image: 

horizontal rule (or slide break):

Markdown syntax

Tables written like this:

| First Header | Second Header |
|--------------|---------------|
| Content Cell | Content Cell |
| Content Cell | Content Cell |

- See [Tables Generator website](#)
- See *remedy* and *beautifyR* R packages/RStudio addins for dealing with markdown tables
- Data frames can be turned into tables without manual modification
 - See *kable* and *flextable* R packages

R Markdown: R code in code chunks

Code chunks

- Chunks are sections that will include R code. By setting defaults at the beginning of your document, you can specify what you want most of your chunks to do.
- In each chunk, you can specify options in the form `tag=value` in the chunk header.
 - Example: `echo=TRUE`: code will print verbatim in the output.
 - **For now, don't worry about editing the header!**
- Within a chunk: regular R code!

```
```{r chunk-name echo=TRUE}
x <- 5
```
```

Code chunks

Insert a new R chunk by

- Typing Alt + Cmd/Ctrl + i OR
- Clicking Code >> Insert Chunk from the R Studio menu

Inline R code

You can include R code as *inline R code*, embedded in to the text.

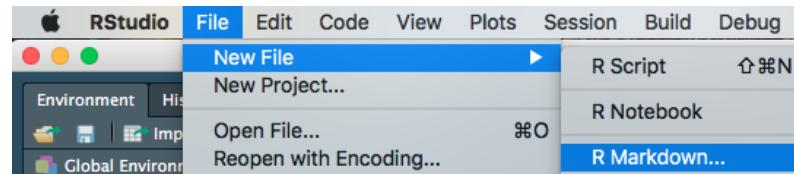
```
The mean VOT is `r mean(vot$VOT)`
```

The value of `mean(vot$VOT)` will print in the output.

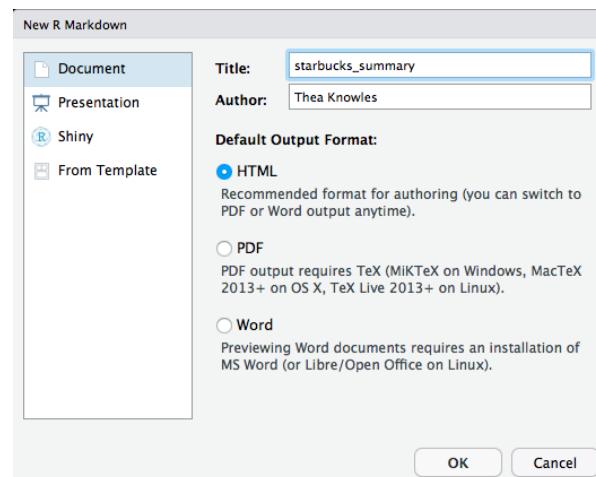


Exercise 4

Make a new R Markdown document!



Title it something useful

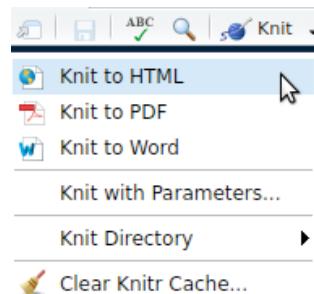


Save it in your project folder (01_c4s_rmd.Rmd)



Exercise 5

1. Delete everything after Line 12.
2. Add a new header
3. Add some plain text
4. Add some **bold** text
5. Add a code chunk that includes `1x <- 5 and x``
6. Compile! (“Knit”): Cmd/Ctrl + K or with Knit button





Exercise 6

- Copy the code from your `helper.R` script to your R Markdown document.
- Compile again!
- Let's diagnose our errors!

Note: It is also possible to `source` an R script into an R Markdown document. This is much more helpful for manuscript writing... more on this another day!

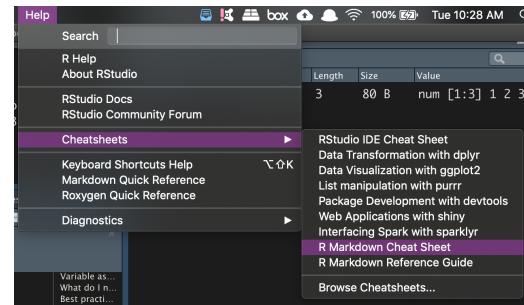
Getting unstuck

Googling errors as art form

- Google your errors!
- Google “how to use XX package in r”
- Search Twitter (#rstats)

Read the documentation

- Type `??function` in the console
- Google the package name online
- R Studio cheat sheets



Schedule for the rest of the term

| Date | Time | Location | Topic |
|------|------|---------------|------------------------------|
| 2/25 | 4pm | Cary Hall 42 | Intro to group + RStudio |
| 3/10 | 4pm | Cary Hall 135 | Intro to R + R Markdown |
| 3/24 | 4pm | Cary Hall 135 | Cleaning + manipulating data |
| 4/7 | 4pm | Cary Hall 135 | Data visualizations |
| 4/21 | 4pm | Cary Hall 135 | Praat? |
| 5/5 | 4pm | Cary Hall 135 | Praat? |

Resources: Intro to R

- [RStudio's recommended beginner R links](#): Lots of tutorials, suggestions, and cheat sheets!
- [R for Data Science](#): THE book on learning R.
- [Teacup Giraffes](#): Intro modules to statistics with R
- ["R you with me?"](#): A series of online learning resources for beginner R users designed by [R-Ladies Sydney](#)

Resources: RMarkdown

- [Intro to RMarkdown: Video](#) (12 minutes)
- [RMarkdown: The definitive guide](#)
- [R for data science: R Markdown](#)
- [RMarkdown reference guide from RStudio](#)
- [RMarkdown Cheatsheet from RStudio](#)