

Happy Box

happybox.ke/dashboard/inventory

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HAPPYBOX

Choose your gift!

ADMINISTRATOR PORTAL

admin

Box Inventory

Reports

Partner Listing & Profiles

Voucher Quick Search

Experiences

Create New Design

Box Designs

Box Inventory

GENERATE BOXES

purchased

activated

redeemed

cancelled

expired

BOX CODE

BOX NAME

BOX PRICE

BOX VOUCHER CODE

BOX VOUCHER STATUS

BOX DATE PURCHASED

BOX DATE REDEEMED

CANCELLATION REQUEST

CANCELLED ON

BLOCKED BY PARTNER

PAID ON

PAR

This list of columns is not exhaustive Vs the columns we have in the .xls we communicated

As of now these are not active when clicked

Type here to search

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14:34

12-May-20

FRA

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Box Inventory

GENERATE BOXES

purchased

activated

BOX CODE

BOX NAME

BOX PRICE

BOX VOUCHER CODE

BO

Change from "catégory" to "Box name"

Add Inventory

Quantity

Category

5000

Topic

Wellbeing

Submit

This function is only for the generation of PHYSICAL BOXES. The E-vouchers, when ordered by the customer, will be automatically generated by the system and will come and insert themselves on the Box Inventory dashboard. We will distinguish the Physical Boxes from the EVouchers through 2 elements: The EVouchers will have no box barcode attribution (except if it is a evoucher generated following a physical voucher cancellation). AND the Voucher codes of the Physical boxes will have a "P-code" format, whilst the EVouchers will have a "E-code" format.

The topics field is not necessary, as selecting a box name will automatically determine the category

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Sales b

Box Type

Select from reports dropdown to view reports

On this reports page, we think we can simplify: All we need is the capacity to determine the type of reports. So a "create report" button, which opens a window with a field : " Report name". Followed by all the names of the columns that compose the master dashboard with check boxes. We would then check the columns we want to include in the report that we want to create.

The drop down invites to select the report we want to run. So until we create a new report it is empty.

Here we have the Report Options where we indicate a date range/ From (dd/MM/YYYY) To (dd/MM/YYYY)

A button that executes Either "Run Report" or "View report"

As per our previous conversations, what we need is for this command to generate the selected report in an exportable format so as to work on .xls.

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Happy Box

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PARTNER LISTING & PROFILES

Manage and modify partner listings and profiles here.

Change the title to "Topic"

Create Partner

IMAGE	PARTNER NAME	PARTNER CODE	PARTNER DESCRIPTION	PARTNER LOCALISATION	PARTNER INC. NUMBER	BUSINESS CATEGORY	CONTACT DETAILS
-------	--------------	--------------	---------------------	----------------------	---------------------	-------------------	-----------------

Change the title to "PIN number"

Under Contact details, please add the sub category :
"Name
Surname
Email
Mobile"
As per the design received from SA

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CREATE NEW PARTNER

Partner Name

Name

Email

Phone

Location

Description

Write a large text here ...

MISSING INPUTS

1. A partner code needs either to be inputed or generated by the system

2. A field needed for the "Partner Inc. Number", that we would like to replace by "Partner PIN number"

3. Fields for the contact details :

a. Name

b. Surname

4. The E-mail and Phone fields you have prepared should be under Contact details as c. and d.

Type here to search

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CREATE NEW PARTNER

This tick box is not necessary as the admin will be the one creating the partner profile

Name

Email

Phone

Location

Description

Write a large text here ...

Avatar

Choose File

No file chosen

Category

None

Wellbeing

Gastronomy

I agree with the Privacy Policy

Create account

Location needs to enable a sub location :

1. Nairobi

a. Karen

b. Lavington

c. Kilimani

d. Westlands

e. Muthaiga

f. Upperhill

g. Runda

h. CBD

i. Langata

2. Coast

Malindi

a. Watamu

b. Diani

c. Mombasa

3. Naivasha

For the example of sublocation we want to be able to select Nairobi-Karen, or Nairobi alone.

One Category is missing : Sports & Adventure

I tested the creation of a new partner, but this feature does not yet work

Type here to search

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happybox.ke/dashboard/search/voucher

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VOUCHER SEARCH

VOUCHER QUICK SEARCH

Looking for a specific voucher code? Enter the number to check it's validity.

Enter voucher code here

SEARCH

For all these titles and corresponding pages, the red underlining should prevail on the current page as per design from SA

Page setup for all of this group of boxes and text does not seem well aligned as per the design from SA

Happy Box

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Manage Experiences

Add Experience

#	Name	Experience	Partner	Topic	Actions
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We will not need to have a page for experiences. We have done some thinking this weekend and the experiences will ONLY be listed in the .pdf of the booklet. So experiences will never appear in the system as such. This will impact the fields of the "create new design" which we will detail in the next slide

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Create Box Design

Box Name

Experiences

Topics

Price

As mentioned on the previous slide, we will finally not work through experiences. To be removed. To be replaced by "List of partners" and we should have the possibility of selecting more than one partner.

This should be "List of topics" and we should have the possibility of selecting more than one topic.

This page is fine, we just want to change the title to make sure that we all understand. Title should read " New Box Conception"

