



Wells Fargo Premier Checking

Questions? Please contact us:

Wells Fargo Premier Client Service
Available 24 hours a day, 7 days a week
We accept all relay calls, including 711

Phone: 1-800-742-4932
En español: 1-877-727-2932

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A.
P.O. Box 6995
Portland, OR 97228-6995

KURTIS M BRAGET
EXPENSE ACCOUNT
662 MOUNTAIN VIEW ST
FILLMORE CA 93015-1438

Accounts linked to your Wells Fargo Premier Checking account:
Bank Deposit Account(s)

| <i>Account (Account Number)</i> | <i>\$ Balance</i> |
|--|-------------------|
| Wells Fargo Premier Checking (7403450583) - Your primary account | 32,512.39 |
| Your Qualification Balance this month: | \$32,512.39 |

Accounts linked in Summary will be provided a separate statement.



Important Account Information

(A) If your Premier Checking account is closed or converted to another checking product, all linked accounts are delinked from the Premier Checking account and effective immediately, your Premier Checking relationship benefits no longer apply, including associated benefits to your now delinked accounts. You'll no longer receive discounts, options to avoid fees on other products or services, or the Relationship Interest Rate. Your delinked accounts will revert to the Bank's current applicable interest rate or fee at that time. For time accounts (CDs), this change will occur at renewal. (B) If you or we delink an account from your Premier Checking account, but other accounts remain linked, the loss of all benefits and the other consequences described above in (A) will immediately apply to the delinked account. Benefits available to your Premier Checking account and any remaining linked accounts will continue.

Important Account Information

The balances within the "Accounts linked to your Wells Fargo Premier Checking account" section of your statement may not match your statement of record for investment products due to differences in statement periods between this statement and the statement for your investment products. This section shows balance information from (1) consumer bank deposit accounts, bank fiduciary and custody accounts, (2) investment accounts with Wells Fargo Advisors, which is a trade name used by Wells Fargo Clearing Services, LLC, and Wells Fargo Advisors Financial Network, LLC, Members SIPC, registered broker-dealers and separate non-bank affiliates of Wells Fargo & Company.

Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
 - Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
 - Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested
- Deposit products offered by Wells Fargo Bank, N.A. Member FDIC.
RSNIP-07092026-7513668.1.1

Other Wells Fargo Benefits

It's Cybersecurity Awareness Month.

In today's digital world, scammers are using advanced tools like AI to make impersonation scams harder to detect. Caller ID can be spoofed, emails can be faked, voices can be cloned, and images can be altered.

Imposters may contact you with messages that:

- Are unexpected.
- Appear to be from a legitimate source but could be spoofed.
- Claim to be urgent, asking you to act right away, without thinking.
- Use language that manipulates your emotions.
- Request payment through unusually specific methods like gift cards, cryptocurrency or payment apps.

If you have any doubts about a message, call the company or government agency directly to find out if there really is a problem.

And if they're impersonating Wells Fargo, don't engage. Instead, call us right away or you can always check your account in the Wells Fargo Mobile® app* or in online banking.

Learn more at www.wellsfargo.com/scams

*Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply.



Wells Fargo Premier Checking

This is your primary checking account

Statement period activity summary

| | |
|--------------------------|-------------|
| Balance on 10/1 | 28,906.24 |
| Deposits/Additions | 14,073.41 |
| Withdrawals/Subtractions | - 10,467.26 |
| Balance on 10/31 | \$32,512.39 |

Account number: 7403450583 (primary account)
KURTIS M BRAGET
EXPENSE ACCOUNT

Wells Fargo Bank, N.A. (Member FDIC)

OREGON account terms and conditions apply

Questions about your account: 1-800-742-4932

Interest summary

| | |
|---------------------------------------|-------------|
| Interest paid this statement | \$0.23 |
| Interest earned this statement period | \$0.23 |
| Average collected balance | \$27,514.87 |
| Annual percentage yield earned | 0.01% |
| Interest paid this year | \$1.74 |

Transaction history

| Date | Description | Check No. | Deposits/ Additions | Withdrawals/ Subtractions | Ending Daily Balance |
|------|---|-----------|------------------------|------------------------------|-------------------------|
| 10/2 | WT 3403165275Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3403165275Es Trn#251002110399 Rfb# 3403165275Es | | 1,750.00 | | |
| 10/2 | Pwp Ecm, A Lega Privacycom TN: 1854638 (844) 771-8229 | | | 32.00 | |
| 10/2 | Pwp Amazon Mktp Privacycom TN: 1439511 (844) 771-8229 | | | 339.85 | 30,284.39 |
| 10/3 | Purchase Authorized On 10/02 H2Go Car Wash - Hb Huntington Be CA S465275792492486 Card 8998 | | | 20.00 | |
| 10/3 | Purchase Authorized On 10/02 Tesla Supercharger 877-7983752 CA S385275826117861 Card 8998 | | | 17.10 | |
| 10/3 | Purchase Authorized On 10/02 Wholefds Jam 10231 Tustin CA S585276138693443 Card 8998 | | | 21.02 | |
| 10/3 | Stash Financial Stash Subs 251002 8A617A98F32E42A Braget, Kurt | | | 3.00 | |
| 10/3 | Pwp Amazon Mktp Privacycom TN: 1099991 (844) 771-8229 | | | 180.17 | |
| 10/3 | Freedom Mtg Pymts 100325 0158276394 Kurtis M Braget | | | 4,502.67 | 25,540.43 |
| 10/6 | Recurring Payment Authorized On 10/02 Primo Brands/Water 800-274-5282 CA S585275792971854 Card 8998 | | | 41.76 | |
| 10/6 | Purchase Authorized On 10/02 Center Tower Garag Costa Mesa CA S355276110867384 Card 8998 | | | 20.00 | |
| 10/6 | Purchase Authorized On 10/02 Sq *Sul & Beans Irvine CA S465276175222350 Card 8998 | | | 17.96 | |
| 10/6 | Purchase Authorized On 10/03 Amazon.Com*NV5Jq8K Amzn.Com/Bill WA S465276851157009 Card 8998 | | | 223.96 | |
| 10/6 | Purchase Authorized On 10/04 LA Hayride Losangeleshau CO S585277795203853 Card 8998 | | | 127.98 | |
| 10/6 | Purchase Authorized On 10/04 Spirit Halloween 60064 Santa Clarita CA P345278015757699 Card 8998 | | | 206.00 | |
| 10/6 | Purchase Authorized On 10/04 Wholefds Val 101 24130 VA Santa Clarita CA P355278030851212 Card 8998 | | | 26.87 | |
| 10/6 | Purchase Authorized On 10/04 Sq *Philz Coffee Valencia CA S345278041007588 Card 8998 | | | 14.55 | |
| 10/6 | Purchase Authorized On 10/04 The Home Depot #1055 Santa Clarita CA P305278070283130 Card 8998 | | | 105.60 | |
| 10/6 | Purchase Authorized On 10/04 Wal-Mart #5162 Santa Clarita CA P000000583085360 Card 8998 | | | 169.91 | |
| 10/6 | Purchase Authorized On 10/04 Amazon Tips*NV1Gd2 Amzn.Com/Bill WA S385278129824890 Card 8998 | | | 10.00 | |
| 10/6 | Recurring Payment Authorized On 10/05 Apple.Com/Bill 866-712-7753 CA S385278653183197 Card 8998 | | | 10.99 | |
| 10/6 | Recurring Payment Authorized On 10/05 Stable Usestable.Com CA S345278688543010 Card 8998 | | | 24.50 | |



Premier

=> Wells Fargo Premier Checking (continued)

| <i>Date</i> | <i>Description</i> | <i>Check No.</i> | <i>Deposits/ Additions</i> | <i>Withdrawals/ Subtractions</i> | <i>Ending Daily Balance</i> |
|-------------|--|------------------|--------------------------------|--------------------------------------|---------------------------------|
| 10/6 | Purchase Authorized On 10/05 Wholefeds Val 10178 Santa Clarita CA S355279093882319 Card 8998 | | | 6.06 | |
| 10/6 | Purchase Authorized On 10/05 Special Events Foo Paso Robles CA S465279164626719 Card 8998 | | | 37.23 | |
| 10/6 | Purchase Authorized On 10/05 Tesla Supercharger 877-7983752 CA S465279215334377 Card 8998 | | | 12.11 | |
| 10/6 | Pwp Amazon Mktp Privacycom TN: 1420011 Kurt Braget | | | 21.44 | 24,463.51 |
| 10/7 | WT 3252795280Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3252795280Es Trn#251007062819 Rfb# 3252795280Es | | 3,000.00 | | |
| 10/7 | Purchase Authorized On 10/06 Apple.Com/Bill 866-712-7753 CA S355279357821725 Card 8998 | | | 38.95 | 27,424.56 |
| 10/8 | Recurring Payment Authorized On 10/06 Apple.Com/Bill 866-712-7753 CA S465279724739490 Card 8998 | | | 12.99 | |
| 10/8 | Purchase Authorized On 10/06 Amazon.Com*Nf2Sm7A Amzn.Com/Bill WA S355280231328302 Card 8998 | | | 14.91 | |
| 10/8 | Purchase Authorized On 10/07 Tesla Supercharger 877-7983752 CA S345281189807641 Card 8998 | | | 7.99 | |
| 10/8 | Purchase Authorized On 10/08 Shell Service Station Canoga Park CA P345281859330348 Card 8998 | | | 85.48 | |
| 10/8 | Zelle to Crow On 10/08 Ref # Wfct0Zcfn5Q Auto | | | 600.00 | 26,703.19 |
| 10/9 | Purchase Authorized On 10/07 Google*Google One G.CO/Helppay# CA S385280778835434 Card 8998 | | | 1.99 | |
| 10/9 | Purchase Authorized On 10/08 Google*Youtubeprem G.CO/Helppay# CA S305281392535906 Card 8998 | | | 13.99 | |
| 10/9 | Purchase Authorized On 10/08 Tesla Supercharger 877-7983752 CA S465281797085080 Card 8998 | | | 16.53 | |
| 10/9 | Purchase Authorized On 10/08 Wholefeds Prr#10695 Porter Ranch CA S345281832417052 Card 8998 | | | 9.21 | |
| 10/9 | Purchase Authorized On 10/08 Wholefeds Prr#10695 Porter Ranch CA S355282073722580 Card 8998 | | | 9.18 | 26,652.29 |
| 10/10 | Purchase Authorized On 10/08 AMC 9640 Online 888-440-4262 KS S585281839016423 Card 8998 | | | 42.36 | |
| 10/10 | Purchase Authorized On 10/08 Vons #2442 Fillmore CA S345282134426608 Card 8998 | | | 3.05 | |
| 10/10 | Purchase Authorized On 10/09 Amazon.Com*Nf7Fn2K Amzn.Com/Bill WA S345282785805381 Card 8998 | | | 100.00 | |
| 10/10 | Purchase Authorized On 10/09 Amazon Fresh*C836X Fullerton WA S345283062308917 Card 8998 | | | 12.94 | |
| 10/10 | Purchase Authorized On 10/09 Tesla Supercharger 877-7983752 CA S585283100592977 Card 8998 | | | 13.49 | |
| 10/10 | Ford Motor Cr Fordcredit 251009 Xxxxx2850 Kurt Braget | | | 578.19 | 25,902.26 |
| 10/14 | Purchase Authorized On 10/10 Ralph's #0084 Castaic CA S465283252867791 Card 8998 | | | 24.15 | |
| 10/14 | Purchase Authorized On 10/10 Amazon MktpI*NM9Gj Amzn.Com/Bill WA S385284007417950 Card 8998 | | | 12.85 | |
| 10/14 | Recurring Payment Authorized On 10/11 Tesla Subscription Palo Alto CA S355285178040694 Card 8998 | | | 9.99 | |
| 10/14 | Recurring Payment Authorized On 10/12 Netflix.Com 866-5797172 CA S385285340715285 Card 8998 | | | 24.99 | |
| 10/14 | Purchase Authorized On 10/12 Amazon.Com*NM6Xp7O Amzn.Com/Bill WA S585285860480743 Card 8998 | | | 100.56 | |
| 10/14 | Purchase Authorized On 10/12 Chevron 0097983 Fillmore CA S465286109630749 Card 8998 | | | 98.92 | |
| 10/14 | Purchase Authorized On 10/12 Apple.Com/Bill 866-712-7753 CA S305286251965024 Card 8998 | | | 8.98 | |
| 10/14 | Purchase Authorized On 10/13 Amazon Tips*NM8Nf5 Amzn.Com/Bill WA S385287139496207 Card 8998 | | | 7.00 | 25,614.82 |
| 10/15 | WT 3025045288Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3025045288Es Trn#251015030284 Rfb# 3025045288Es | | 150.00 | | |
| 10/15 | Recurring Payment Authorized On 10/14 ATT* Bill Payment 800-331-0500 TX S585287513663395 Card 8998 | | | 209.12 | 25,555.70 |
| 10/16 | WT 3501625289Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3501625289Es Trn#251016145021 Rfb# 3501625289Es | | 500.00 | | |
| 10/16 | Purchase Authorized On 10/15 Chess.Com Chess.CO 800-3182827 CA S585288403389157 Card 8998 | | | 119.99 | |



Premier

=> Wells Fargo Premier Checking (continued)

| <i>Date</i> | <i>Description</i> | <i>Check No.</i> | <i>Deposits/ Additions</i> | <i>Withdrawals/ Subtractions</i> | <i>Ending Daily Balance</i> |
|-------------|--|------------------|--------------------------------|--------------------------------------|---------------------------------|
| 10/16 | Purchase Authorized On 10/15 Tesla Supercharger 877-7983752 CA S385289043753512 Card 8998 | | | 19.16 | |
| 10/16 | Purchase Authorized On 10/15 Whole Foods Val 10 866-216-1072 DE S345289062213193 Card 8998 | | | 21.06 | 25,895.49 |
| 10/17 | Purchase Authorized On 10/16 Blink Amzn.Com/Bill WA S355289634542848 Card 8998 | | | 11.99 | |
| 10/17 | Pwp Amazon Mktp Privacycom TN: 1932109 Kurt Braget | | | 10.71 | 25,872.79 |
| 10/20 | WT 3337685293Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3337685293Es Trn#251020068956 Rfb# 3337685293Es | | 2,500.00 | | |
| 10/20 | Purchase Authorized On 10/17 Knott's Berry Farm 714-220-5200 CA S385290718582934 Card 8998 | | | 170.00 | |
| 10/20 | Purchase Authorized On 10/17 Tesla Supercharger 877-7983752 CA S345290788509641 Card 8998 | | | 18.49 | |
| 10/20 | Purchase Authorized On 10/17 Whole Foods Val 10 866-216-1072 DE S465290804864817 Card 8998 | | | 9.21 | |
| 10/20 | Purchase Authorized On 10/17 Far Bar 213-6179990 CA S585291013189771 Card 8998 | | | 11.59 | |
| 10/20 | Purchase Authorized On 10/17 Knott's Berry Park Buena Park CA S345291127673196 Card 8998 | | | 60.00 | |
| 10/20 | Purchase Authorized On 10/17 Knott's Berry Admi Buena Park CA S305291149709793 Card 8998 | | | 220.00 | |
| 10/20 | Purchase Authorized On 10/18 Knott's Berry Farm Buena Park CA S465291268307734 Card 8998 | | | 16.30 | |
| 10/20 | Purchase Authorized On 10/18 Tesla Supercharger 877-7983752 CA S585291321016192 Card 8998 | | | 2.91 | |
| 10/20 | Purchase Authorized On 10/18 Amazon.Com*NM09Y0B Amzn.Com/Bill WA S355291848093455 Card 8998 | | | 150.69 | |
| 10/20 | Recurring Payment Authorized On 10/19 Apple.Com/Bill 866-712-7753 CA S465292635386685 Card 8998 | | | 2.99 | |
| 10/20 | Purchase Authorized On 10/19 Amazon Tips*Nu03E4 Amzn.Com/Bill WA S345293118223644 Card 8998 | | | 10.00 | |
| 10/20 | Coinbase Inc. 730Ed272 251018 Rtl-2Myzaycc Kurtis M Braget | | | 4.99 | 27,695.62 |
| 10/22 | Zelle From Mark D Cousineau On 10/22 Ref # 0J60Pbp1Vjua | | 83.84 | | |
| 10/22 | Pwp Amzn Digita Privacycom TN: 7218483 Kurt Braget | | | 16.99 | 27,762.47 |
| 10/23 | Popstand Inc Payroll 251023 9321386343376Yo Braget,Kurt | | 1,819.67 | | |
| 10/23 | Purchase Authorized On 10/21 Wholefdfs Val 10178 Santa Clarita CA S345295058011301 Card 8998 | | | 7.63 | |
| 10/23 | Purchase Authorized On 10/21 Wholefdfs Val 10178 Santa Clarita CA S355295067199738 Card 8998 | | | 45.39 | |
| 10/23 | Purchase Authorized On 10/21 Wholefdfs Val 10178 Santa Clarita CA S355295070143366 Card 8998 | | | 5.66 | |
| 10/23 | Recurring Payment Authorized On 10/22 Pablochat Discord.Gg/Qy CA S345296055202382 Card 8998 | | | 20.00 | 29,503.46 |
| 10/24 | Pwp Amazon Mktp Privacycom TN: 5183474 Kurt Braget | | | 182.31 | 29,321.15 |
| 10/27 | Purchase Authorized On 10/23 Vons #2442 Fillmore CA S385297178940081 Card 8998 | | | 34.90 | |
| 10/27 | Recurring Payment Authorized On 10/25 Apple.Com/Bill 866-712-7753 CA S465298687906513 Card 8998 | | | 19.99 | |
| 10/27 | Purchase Authorized On 10/25 Chevron 0305025 Valencia CA S345299041996395 Card 8998 | | | 89.68 | |
| 10/27 | Purchase Authorized On 10/25 Chevron 0305025 Valencia CA S465299059992147 Card 8998 | | | 9.00 | |
| 10/27 | Purchase Authorized On 10/25 Wholefdfs Val 10178 Santa Clarita CA S385299075392302 Card 8998 | | | 61.55 | |
| 10/27 | Purchase Authorized On 10/25 WM Supercenter #51 Santa Clarita CA S585299092321184 Card 8998 | | | 22.93 | |
| 10/27 | Pwp Amazon Prim Privacycom TN: 8787606 Kurt Braget | | | 2.99 | |
| 10/27 | Pwp Amazon Mktp Privacycom TN: 1550878 Kurt Braget | | | 19.09 | |
| 10/27 | Pwp Amazon.Com* Privacycom TN: 2831698 Kurt Braget | | | 87.20 | 28,973.82 |
| 10/28 | eDeposit IN Branch 10/28/25 03:58:44 Pm 636 W Ventura St Fillmore CA 8998 | | 2,450.00 | | |
| 10/28 | Purchase Authorized On 10/26 Apple.Com/Bill 866-712-7753 CA S355299822034170 Card 8998 | | | 19.98 | |
| 10/28 | Purchase Authorized On 10/26 Apple.Com/Bill 866-712-7753 CA S305299822067118 Card 8998 | | | 3.99 | |



Premier

=> Wells Fargo Premier Checking (continued)

| <i>Date</i> | <i>Description</i> | <i>Check No.</i> | <i>Deposits/ Additions</i> | <i>Withdrawals/ Subtractions</i> | <i>Ending Daily Balance</i> |
|-------------|---|------------------|--------------------------------|--------------------------------------|---------------------------------|
| 10/28 | Purchase Authorized On 10/27 Wholefeds Val 10178 Santa Clarita CA S585300863219580 Card 8998 | | | 12.22 | |
| 10/28 | Purchase Authorized On 10/27 Wholefeds Val 10178 Santa Clarita CA S585301028145060 Card 8998 | | | 5.79 | |
| 10/28 | Purchase Authorized On 10/27 Handels Homemade I Irvine CA S385301161561688 Card 8998 | | | 14.19 | |
| 10/28 | Purchase Authorized On 10/28 USPS PO 05269400 333 Cent Fillmore CA P345301847980017 Card 8998 | | | 3.75 | 31,363.90 |
| 10/29 | Purchase Authorized On 10/27 Sq *Somisomi Irvine CA S465301228860348 Card 8998 | | | 7.33 | |
| 10/29 | Recurring Payment Authorized On 10/28 Audible*N49Ad3R00 Amzn.Com/Bill NJ S305302069055871 Card 8998 | | | 14.95 | |
| 10/29 | Pwp Amazon Tips Privacycom TN: 1507857 Kurt Braget | | | 7.00 | 31,334.62 |
| 10/30 | Purchase Authorized On 10/28 Vons #2442 Fillmore CA S305301854905231 Card 8998 | | | 6.09 | |
| 10/30 | Purchase Authorized On 10/29 Amazon Reta* Nk75D WWW.Amazon.CO WA S345302289946050 Card 8998 | | | 13.92 | |
| 10/30 | Purchase Authorized On 10/29 Amazon MktpI*Nk7Ht Amzn.Com/Bill WA S585302315963587 Card 8998 | | | 37.53 | |
| 10/30 | Purchase Authorized On 10/29 Spotify 877-778-1161 NY S355302741411681 Card 8998 | | | 19.99 | 31,257.09 |
| 10/31 | Popstand Inc Payroll 251031 7920793669696Yo Braget,Kurt | | 1,819.67 | | |
| 10/31 | Purchase Authorized On 10/29 Vons #2442 Fillmore CA S305303177570124 Card 8998 | | | 16.18 | |
| 10/31 | Purchase Authorized On 10/30 Kohl's #0608 Valencia CA S465303843154329 Card 8998 | | | 14.26 | |
| 10/31 | Purchase Authorized On 10/30 Apple.Com/Bill 866-712-7753 CA S385304051816833 Card 8998 | | | 7.98 | |
| 10/31 | Purchase Authorized On 10/30 Handels Homemade I Irvine CA S355304150157825 Card 8998 | | | 14.19 | |
| 10/31 | Purchase Authorized On 10/30 Kindle Unltd*N474R 888-802-3080 WA S355304203753237 Card 8998 | | | 11.99 | |
| 10/31 | Zelle to SrdS Cpas On 10/31 Ref # Wfct0Zfsb6Wh Retainer Accounting | | | 500.00 | |
| 10/31 | Interest Payment | | 0.23 | | 32,512.39 |
| Totals | | | \$14,073.41 | \$10,467.26 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Important Account Information

After November 19, 2025, Wells Fargo will no longer offer the option to establish new overdraft protection linkages from a home equity line of credit to deposit accounts. If there is a home equity line of credit account that is currently providing overdraft protection for your checking account, it will be delinked from overdraft protection on February 9, 2026. Unless your checking account is linked to another overdraft protection source, you will lose overdraft protection on or after February 9, 2026. Your home equity line of credit account is not being closed or changed and as long as you have available credit, you can continue to make credit advances in other ways such as access checks (if applicable), online, visiting a branch and by phone. Call us anytime for additional details at 1-800-TO-WELLS (1-800-869-3557) or visit your local branch.

Important Account Information



=> Wells Fargo Premier Checking (continued)

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

Important Account Information

The Wells Fargo Premier Checking account has a \$35 monthly service fee which can be avoided each fee period with \$250,000 or more in statement-ending qualifying linked (a) consumer bank deposit account balances (checking, savings, time accounts (CDs), FDIC-insured IRAs) and (b) investment account balances (investments available through our brokerage affiliate Wells Fargo Advisors*, **, and applicable bank fiduciary and custody accounts.) Wells Fargo may waive the monthly service fee at its discretion for promotional or other purposes. Refer to the Wells Fargo Bank Consumer Account Fee and Information Schedule at wellsfargo.com/online-banking/consumer-account-fees/ for further information about the Premier Checking account and applicable bank fees.

*Investment products and services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC (WFCS) and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

**Certain investments or investment accounts are not eligible for linking.

Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
- Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
- Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested

Deposit products offered by Wells Fargo Bank, N.A. Member FDIC.

RSNIP-12032026-8034457.1.1

Other Wells Fargo Benefits

Help take control of your finances with a Wells Fargo personal loan.

Whether it's managing debt, making a large purchase, improving your home, or paying for unexpected expenses, a personal loan may be able to help. See personalized rates and payments in minutes with no impact to your credit score.

Get started at wellsfargo.com/personalloan.

Important Account Information

Exclusive Wells Fargo Premier Client Events

As a Wells Fargo Premier client, you may have access to a variety of events featuring industry specialists and thought leaders. Visit wellsfargo.com/premierevents to learn more.



Important Information You Should Know

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts:

Wells Fargo Bank, N.A. may furnish information about deposit accounts to Early Warning Services. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Wells Fargo Bank N.A. Attn: Deposit Furnishing Disputes MAC F2304-019 PO Box 50947 Des Moines, IA 50340. Include with the dispute the following information as available: Full name (First, Middle, Last), Complete address, The account number or other information to identify the account being disputed, Last four digits of your social security number, Date of Birth. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.

- If your account has a negative balance:

Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.

- In case of errors or questions about your electronic transfers:

Telephone us at the number printed on the front of this statement or write us at Wells Fargo Bank, P.O. Box 6995, Portland, OR 97228-6995 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

- In case of errors or questions about other transactions (that are not electronic transfers):

Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.

- To download and print an Account Balance Calculation Worksheet (PDF) to help you balance your checking or savings account, enter www.wellsfargo.com/balancemyaccount in your browser on either your computer or mobile device.

