

# Complete Advantage® Checking

April 30, 2023 ■ Page 1 of 9

WELLS  
FARGO

KURTIS M BRAGET  
EXPENSE ACCOUNT  
662 MOUNTAIN VIEW ST  
FILLMORE CA 93015-1438

## Questions?

Available by phone 24 hours a day, 7 days a week:  
We accept all relay calls, including 711

**1-800-742-4932**

En español: 1-877-727-2932

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (115)  
P.O. Box 6995  
Portland, OR 97228-6995

## You and Wells Fargo

Don't fall for an IRS imposter scam. Learn to spot scams and help avoid tax fraud at [www.wellsfargo.com/spottaxscams](http://www.wellsfargo.com/spottaxscams).

## Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to [wellsfargo.com](http://wellsfargo.com) or call the number above if you have questions or if you would like to add new services.

Online Banking	<input checked="" type="checkbox"/>	Direct Deposit	<input checked="" type="checkbox"/>
Online Bill Pay	<input checked="" type="checkbox"/>	Auto Transfer/Payment	<input type="checkbox"/>
Online Statements	<input checked="" type="checkbox"/>	Overdraft Protection	<input type="checkbox"/>
Mobile Banking	<input checked="" type="checkbox"/>	Debit Card	<input type="checkbox"/>
My Spending Report	<input checked="" type="checkbox"/>	Overdraft Service	<input type="checkbox"/>

Account number: **7403450583**

**KURTIS M BRAGET  
EXPENSE ACCOUNT**

*Oregon account terms and conditions apply*

For Direct Deposit use  
Routing Number (RTN): 123006800

## Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

**Interest summary**

Interest paid this statement	\$2.68
Average collected balance	\$326,060.09
Annual percentage yield earned	0.01%
Interest earned this statement period	\$2.68
Interest paid this year	\$10.46

**Transaction history**

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/3		Purchase Return authorized on 03/31 Apple.Com/Bill 866-712-7753 CA S383091103795119 Card 6470	0.48		
4/3		Purchase authorized on 03/30 Vons #2442 Fillmore CA S583089704653698 Card 6470		123.24	
4/3		Purchase authorized on 03/30 Ipic Pasadena - Ci Pasadena CA S583090072693561 Card 6470			67.78
4/3		Purchase authorized on 03/31 Ladot Blossom Plaz Los Angeles CA S303090293638435 Card 6470			3.00
4/3		Recurring Payment authorized on 04/01 Google Gsuite_Fak 650-2530000 CA S463091452042786 Card 6470			14.51
4/3		Purchase authorized on 04/01 Metropolis Bakery Pasadena CA S583091769202893 Card 6470			7.70
4/3		Purchase authorized on 04/01 Tst* Sushi Roku - Pasadena CA S303092009345354 Card 6470			146.53
4/3		Purchase authorized on 04/01 Laz Parking 670512 Pasadena CA S303092016472223 Card 6470			10.00
4/3		Purchase authorized on 04/01 Sq *Before's, LLC Pasadena CA S383092026080278 Card 6470			13.68
4/3		Purchase authorized on 04/01 Target 0000 Pasadena CA S463092048605659 Card 6470			165.35
4/3		Purchase authorized on 04/01 Wholefds Arr 10237 Pasadena CA S463092074072695 Card 6470			11.92
4/3		Purchase authorized on 04/01 Laz Parking 670512 Pasadena CA S383092137912965 Card 6470			10.00
4/3		Zelle to Cousineau Laura on 04/02 Ref #Rp0R5G684F Assistant Work			1,250.00
4/3		ATM Withdrawal authorized on 04/02 82 S Lake Ave Pasadena CA 0000035 ATM ID 1176M Card 6470			300.00
4/3		Pwp Github, Inc Privacycom TN: 1425005 (844) 771-8229			10.00
4/3		Pwp Amazon.Com* Privacycom TN: 1931718 (844) 771-8229			202.01
4/3		Mortgage Serv CT Mtg Paymt 040123 4010877753 K4Braget			4,353.67
4/4		Purchase authorized on 04/02 DD Doordash Philzc 855-973-1040 CA S463092641673741 Card 6470			22.81
4/4		Purchase authorized on 04/02 DD Doordash Philzc 855-973-1040 CA S583092680055141 Card 6470			31.78
4/4		Purchase authorized on 04/03 Sp Eight Sleep Eightsleep.My NY S303093590329951 Card 6470			2,493.56
4/4		Pwp Amazon Tips Privacycom TN: 2081665 (844) 771-8229			10.00
4/4		Pwp Google*Doma Privacycom TN: 6655724 (844) 771-8229			20.00
4/5		Purchase authorized on 04/03 Apple.Com/Bill 866-712-7753 CA S303093603786874 Card 6470			74.99
4/5		Purchase authorized on 04/03 Uber Eats Help.Uber.Com CA S463094124463828 Card 6470			84.93
4/5		Purchase authorized on 04/03 Apple.Com/Bill 866-712-7753 CA S463094226728607 Card 6470			27.97
4/5		Purchase authorized on 04/04 Uber Eats Help.Uber.Com CA S383094709260148 Card 6470			49.22

***Transaction history (continued)***

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/5		Purchase authorized on 04/04 Vans #0210 Pasadena CA P303095081073314 Card 6470		30.81	
4/5		Zelle to Ronald on 04/05 Ref #Rp0R5Pq3x5 Gas and Plumbing for Washer Dryer		920.00	
4/5		Pwp Amazon.Com* Privacycom TN: 1457611 (844) 771-8229		38.58	
4/5		Venmo Payment 230405 1026250102931 Kurty McFly		50.00	
4/5		Wells Fargo Auto Fee & Pmts 040523 1310169003 Kurt,,Braget		4,999.99	328,746.76
4/6		Purchase authorized on 04/04 DD Doordash Philzc 855-973-1040 CA S463094645191340 Card 6470		40.73	
4/6		Purchase authorized on 04/04 Sushi Enya - Pasad Pasadena CA S303095137031598 Card 6470		93.57	
4/6		Purchase authorized on 04/05 Uber Eats Help.Uber.Com CA S303095802323586 Card 6470		33.91	
4/6		Pwp Amzn Mktp U Privacycom TN: 6356096 (844) 771-8229		108.02	
4/6		Pwp Amzn Mktp U Privacycom TN: 6437992 (844) 771-8229		117.96	
4/6	9000	Check		3,258.35	325,094.22
4/7		Purchase authorized on 04/05 DD Doordash Bluebo 855-973-1040 CA S583095629665160 Card 6470		17.23	
4/7		Recurring Payment authorized on 04/06 Geico *Auto 800-841-3000 DC S583096485443192 Card 6470		289.65	
4/7		Purchase authorized on 04/06 Apple.Com/Bill 800-275-2273 CA S583096726215210 Card 6470		25.98	
4/7		Recurring Payment authorized on 04/06 Apple.Com/Bill 866-712-7753 CA S383096726234829 Card 6470		6.99	
4/7		Purchase authorized on 04/06 Uber Eats Help.Uber.Com CA S383096751540297 Card 6470		31.58	
4/7		Pwp Amzn Mktp U Privacycom TN: 2658822 (844) 771-8229		13.89	
4/7		Pwp Amzn Mktp U Privacycom TN: 6251201 (844) 771-8229		18.11	
4/7		Pwp Amzn Mktp U Privacycom TN: 1297348 (844) 771-8229		62.08	
4/7		Pwp Amazon.Com* Privacycom TN: 7241910 (844) 771-8229		193.04	
4/7		Pwp Amazon.Com* Privacycom TN: 7584073 (844) 771-8229		256.32	324,179.35
4/10		Recurring Payment authorized on 04/07 Apple.Com/Bill 408-974-1010 CA S463097695205857 Card 6470		71.96	
4/10		Recurring Payment authorized on 04/07 Google *Google Sto 855-836-3987 CA S583097778811971 Card 6470		1.99	
4/10		Purchase authorized on 04/07 Uber Eats Help.Uber.Com CA S383098005278838 Card 6470		84.91	
4/10		Purchase authorized on 04/08 Pasadena Parking - Pasadena CA S303099044337702 Card 6470		3.00	
4/10		Purchase authorized on 04/08 Tesla Inc Supercha 877-7983752 CA S583099048000253 Card 6470		6.09	
4/10		Purchase authorized on 04/08 Tesla Inc Supercha 877-7983752 CA S383099057523934 Card 6470		4.06	
4/10		Purchase authorized on 04/08 LA City Parking ME Los Angeles CA S383099059252446 Card 6470		0.75	
4/10		Purchase authorized on 04/08 Uber Eats Help.Uber.Com CA S583099082295900 Card 6470		155.57	
4/10		Recurring Payment authorized on 04/08 Apple.Com/Bill 408-974-1010 CA S383099130430702 Card 6470		24.99	
4/10		Purchase authorized on 04/09 DD Doordash Bluebo 855-973-1040 CA S383099322163518 Card 6470		17.23	
4/10		Recurring Payment authorized on 04/09 Apple.Com/Bill 866-712-7753 CA S303099644118862 Card 6470		6.99	
4/10		Purchase authorized on 04/09 Ikea Burbank Burbank CA P583099754946648 Card 6470		1,053.02	
4/10		Purchase authorized on 04/09 Ikea Burbank Burbank CA P463099755534260 Card 6470		1.09	
4/10		Purchase authorized on 04/09 Erewhon Market Studio City CA P383100078566428 Card 6470		44.33	
4/10		Purchase authorized on 04/09 Cvs/Pharmacy #0962 Hollywood CA S583100111751868 Card 6470		13.28	
4/10		Pwp Google*Doma Privacycom TN: 1721007 (844) 771-8229		14.00	

***Transaction history (continued)***

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/10		Pwp Amzn Mktp U Privacycom TN: 1727048 (844) 771-8229		15.00	
4/10		Pwp Netflix.Com Privacycom TN: 6720001 (844) 771-8229		15.49	
4/10		Pwp Amazon.Com* Privacycom TN: 2622863 (844) 771-8229		31.83	
4/10		Pwp Amzn Mktp U Privacycom TN: 7600156 (844) 771-8229		37.51	
4/10		Pwp Amzn Mktp U Privacycom TN: 8882978 (844) 771-8229		87.91	
4/10		Pwp Amzn Mktp U Privacycom TN: 7096714 (844) 771-8229		364.64	
4/10		Pwp Amazon.Com* Privacycom TN: 1734048 (844) 771-8229		513.73	321,609.98
4/11		Purchase authorized on 04/09 DD Doordash Bluebo 855-973-1040 CA S383099624937585 Card 6470		16.33	
4/11		Purchase authorized on 04/09 DD Doordash Bluebo 855-973-1040 CA S583099626069362 Card 6470		17.23	
4/11		Pwp Amazon.Com* Privacycom TN: 8139057 (844) 771-8229		33.98	
4/11		Pwp Amzn Mktp U Privacycom TN: 5991727 (844) 771-8229		34.00	
4/11		So Cal Edison CO Bill Paymt 230410 700706813075 Braget M Kurt		233.44	
4/11		Pwp Amzn Mktp U Privacycom TN: 1209737 (844) 771-8229		589.88	320,685.12
4/12		Recurring Payment authorized on 04/11 Tesla, Inc. Palo Alto CA S303102177891451 Card 6470		9.99	
4/12		Stash Capital (S ACH Apr 12 20230411132268 Kurt Braget		3.00	
4/12		So Cal Gas Paid Scgc 230411 1555137283 301601474221993764		38.00	
4/12		Pwp Heroku Mar- Privacycom TN: 3582319 (844) 771-8229		53.00	
4/12		Pwp Heroku Mar- Privacycom TN: 1790782 (844) 771-8229		111.08	
4/12		Chase Credit Crd Epay 230411 6632151837 Kurtis M Braget		7,066.99	313,403.06
4/13		Purchase authorized on 04/12 Laz Parking 670600 Pasadena CA S383102287299705 Card 6470		18.00	
4/13		Purchase authorized on 04/12 DD Doordash Bluebo 855-973-1040 CA S303102581594343 Card 6470		24.40	
4/13		Purchase authorized on 04/12 Uber Eats Help.Uber.Com CA S303102807868189 Card 6470		58.71	
4/13		Purchase authorized on 04/12 Uber Eats Help.Uber.Com CA S303103040458829 Card 6470		93.36	
4/13		Pwp Amzn Mktp U Privacycom TN: 5664031 (844) 771-8229		59.85	
4/13	<	Business to Business ACH Debit - Lowes Brc CC Lowtelpay 041123 2381999598N 7982131051861016		1,619.40	311,529.34
4/14		Popstand Inc Payroll 230414 01820000-0339-0 Kurt Braget	2,223.33		
4/14		Nft Genius Inc Payroll 01886700012724x Braget, Kurtis M	11,187.73		
4/14		Purchase authorized on 04/11 Ipic Pasadena - Ci Pasadena CA S463102177018322 Card 6470		77.73	
4/14		Purchase authorized on 04/11 Ipic Pasadena - Ci Pasadena CA S383102181183324 Card 6470		23.70	
4/14		Purchase authorized on 04/13 Wholefds Arr 10237 Pasadena CA S583103620450506 Card 6470		10.32	
4/14		Purchase authorized on 04/13 Ubr Postmates Help.Uber.Com CA S303104111239014 Card 6470		77.65	
4/14		Purchase authorized on 04/13 Nayax Vending 31 Hunt Valley MD S383104132509625 Card 6470		3.19	
4/14	<	Business to Business ACH Debit - Rocket Money Premium St-Y2W3J8V3Q8O7 Rocket Money Inc	7.00		324,740.81
4/17		Purchase authorized on 04/13 Pasadena Parking - Pasadena CA S583103609462643 Card 6470		24.00	
4/17		Purchase authorized on 04/14 Ladot Blossom Plaz Los Angeles CA S303104276031046 Card 6470		3.00	
4/17		Purchase authorized on 04/14 DD Doordash Bluebo 855-973-1040 CA S303104618714111 Card 6470		12.61	
4/17		Purchase authorized on 04/14 Uber Eats Help.Uber.Com CA S303104777392615 Card 6470		46.07	
4/17		Purchase authorized on 04/14 Pasadena Parking - Pasadena CA S583104818911442 Card 6470		7.50	
4/17		Purchase authorized on 04/14 Wholefds Arr 10237 Pasadena CA S463105077178866 Card 6470		97.50	
4/17		Purchase authorized on 04/15 DD Doordash Bluebo 855-973-1040 CA S463105611258797 Card 6470		23.85	

***Transaction history (continued)***

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/17		Purchase authorized on 04/15 Apple.Com/Bill 866-712-7753 CA S383105619231269 Card 6470		11.00	
4/17		Recurring Payment authorized on 04/15 Apple.Com/Bill 866-712-7753 CA S383105619246117 Card 6470		10.99	
4/17		Recurring Payment authorized on 04/15 Apple.Com/Bill 866-712-7753 CA S463105706568133 Card 6470		39.99	
4/17		Purchase authorized on 04/15 Uber* Trip WWW.Uber.Com CA S383105796497890 Card 6470		20.83	
4/17		Purchase authorized on 04/15 Nine & Nine Pasadena CA S463105853110564 Card 6470		42.41	
4/17		Purchase authorized on 04/15 Target 0000 Pasadena CA S463106000917259 Card 6470		55.11	
4/17		Purchase authorized on 04/15 The Home Depot #6037 Pasadena CA P303106016633146 Card 6470		219.40	
4/17		Purchase authorized on 04/15 Uber Eats Help.Uber.Com CA S383106040942687 Card 6470		26.28	
4/17		Purchase authorized on 04/15 ATT* Bill Payment 800-331-0500 TX S583106059841863 Card 6470		173.19	
4/17		Purchase authorized on 04/15 Tesla Inc Supercha 877-7983752 CA S463106212256834 Card 6470		8.17	
4/17		Purchase authorized on 04/16 Uber Eats Help.Uber.Com CA S463107026547418 Card 6470		65.04	
4/17		Purchase authorized on 04/16 Uber Eats Help.Uber.Com CA S303107032389873 Card 6470		54.42	
4/17		Purchase Return authorized on 04/15 The Home Depot #6037 Pasadena CA P583106019714402 Card 6470	219.40		324,018.85
4/18		Purchase authorized on 04/17 Wholefds Val 10178 Santa Clarita CA S383107631750038 Card 6470		200.19	
4/18		Purchase authorized on 04/17 Tesla Inc Supercha 877-7983752 CA S583107647762896 Card 6470		8.17	
4/18		Zelle to Cousineau Laura on 04/18 Ref #Rp0R6Kkkhy Assistant Stuff		1,250.00	
4/18		Pwp Blink Privacycom TN: 2440862 (844) 771-8229		10.00	322,550.49
4/19		Purchase authorized on 04/17 Uber Eats Help.Uber.Com CA S383108128852168 Card 6470		70.08	
4/19		Pwp Dnh*Godaddy Privacycom TN: 6842445 (844) 771-8229		11.99	
4/19		Pwp Amzn Mktp U Privacycom TN: 9369943 (844) 771-8229		75.27	
4/19		Venmo Payment 230419 1026516708657 Kurty McFly		16.97	322,376.18
4/20		Purchase authorized on 04/19 Sunbelt Rentals 14 Fillmore CA S583109616375608 Card 6470		516.42	
4/20		Purchase authorized on 04/19 Apple.Com/Bill 866-712-7753 CA S303109630153891 Card 6470		38.97	
4/20		Recurring Payment authorized on 04/19 Apple.Com/Bill 866-712-7753 CA S583109635348941 Card 6470		2.99	
4/20		Recurring Payment authorized on 04/19 Apple.Com/Bill 866-712-7753 CA S583109635352803 Card 6470		2.99	321,814.81
4/21		Pwp Amzn Mktp U Privacycom TN: 7387291 (844) 771-8229		191.98	321,622.83
4/24		Purchase authorized on 04/21 Ladot Blossom Plaz Los Angeles CA S383111580325562 Card 6470		8.00	
4/24		Purchase authorized on 04/21 Wholefds Slk#10658 Los Angeles CA S303111592113987 Card 6470		26.86	
4/24		Purchase authorized on 04/21 Apple.Com/Bill 866-712-7753 CA S463111629010357 Card 6470		33.99	
4/24		Recurring Payment authorized on 04/21 Apple.Com/Bill 866-712-7753 CA S303111629020937 Card 6470		9.99	
4/24		Recurring Payment authorized on 04/21 Doordash Dashpass WWW.Doordash. CA S383111692256364 Card 6470		9.99	
4/24		Purchase authorized on 04/21 K1 Speed Thousan O Thousan Oaks CA S303112050252994 Card 6470		363.39	
4/24		Purchase authorized on 04/21 Apple Store #R154 Thousand Oaks CA S383112130142041 Card 6470		212.36	

***Transaction history (continued)***

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/24		Purchase authorized on 04/21 Wholefds Oks 10204 Thousand Oaks CA S383112139232116 Card 6470		9.99	
4/24		Purchase authorized on 04/22 Apple.Com/Bill 866-712-7753 CA S303112725324380 Card 6470		74.99	
4/24		Recurring Payment authorized on 04/23 Equinox Moto #701 866-332-6549 CA S303113741724728 Card 6470		205.00	
4/24		Purchase authorized on 04/23 Wholefds Arr 10237 Pasadena CA S583114085716282 Card 6470		36.95	
4/24		Pwp Amazon Tips Privacycom TN: 6157855 (844) 771-8229		7.00	
4/24		Pwp Amazon.Com* Privacycom TN: 1615179 (844) 771-8229		8.75	
4/24		Pwp Amzn Mktp U Privacycom TN: 5790120 (844) 771-8229		21.41	
4/24		Pwp Amzn Mktp U Privacycom TN: 4675968 (844) 771-8229		175.85	
4/24		Pwp Amzn Mktp U Privacycom TN: 2788052 (844) 771-8229		496.19	319,922.12
4/25		Purchase authorized on 04/24 DD Doordash Bluebo 855-973-1040 CA S383114598372677 Card 6470		23.85	
4/25		Recurring Payment authorized on 04/24 Apple.Com/Bill 866-712-7753 CA S463114832100727 Card 6470		5.99	
4/25		Purchase authorized on 04/24 Uber Eats Help.Uber.Com CA S303114846503208 Card 6470		41.65	
4/25		Purchase authorized on 04/24 Wholefds Arr 10237 Pasadena CA S583115115043185 Card 6470		58.85	
4/25		Venmo Payment 230425 1026618941768 Kurty McFly		28.54	319,763.24
4/26		Purchase authorized on 04/25 Uber Trip Help.Uber.Com CA S383115322101663 Card 6470		29.50	
4/26		Purchase authorized on 04/25 Uber Eats Help.Uber.Com CA S383115639360293 Card 6470		20.58	
4/26		Pwp Amzn Mktp U Privacycom TN: 1276805 (844) 771-8229		19.28	
4/26		Pwp Amzn Mktp U Privacycom TN: 1226745 (844) 771-8229		91.10	
4/26		Pwp Amzn Mktp U Privacycom TN: 4396167 (844) 771-8229		179.58	319,423.20
4/27		Purchase authorized on 04/25 DD Doordash Bluebo 855-973-1040 CA S383115648946847 Card 6470		17.23	
4/27		Purchase authorized on 04/25 Uber Trip Help.Uber.Com CA S583115699957790 Card 6470		31.39	
4/27		Purchase authorized on 04/25 Uber Eats Help.Uber.Com CA S303116141428285 Card 6470		115.41	
4/27		Purchase authorized on 04/25 Uber Eats Help.Uber.Com CA S583116143346281 Card 6470		41.65	
4/27		Purchase authorized on 04/25 Apple.Com/Bill 866-712-7753 CA S583116187349136 Card 6470		19.99	
4/27		Recurring Payment authorized on 04/26 Apple.Com/Bill 866-712-7753 CA S303116433474634 Card 6470		15.99	
4/27		Recurring Payment authorized on 04/26 Apple.Com/Bill 866-712-7753 CA S383116433493434 Card 6470		9.99	
4/27		Purchase authorized on 04/26 DD Doordash Bluebo 855-973-1040 CA S583116590265734 Card 6470		23.85	
4/27		Purchase authorized on 04/26 Uber Eats Help.Uber.Com CA S303117002010753 Card 6470		41.65	
4/27		Purchase authorized on 04/26 Uber Eats Help.Uber.Com CA S463117036245829 Card 6470		49.36	
4/27		Purchase authorized on 04/26 Uber Trip Help.Uber.Com CA S383117158855168 Card 6470		23.73	
4/27		Purchase authorized on 04/27 Lowe's #1510 Santa Clarita CA P383117717199645 Card 6470		355.48	318,677.48
4/28		Nft Genius Inc Payroll 02066100002014x Braget, Kurtis M	21,453.60		
4/28		Purchase authorized on 04/26 Apple Store #R034 Pasadena CA S383116668170777 Card 6470		54.02	
4/28		Purchase authorized on 04/26 Apple Store #R034 Pasadena CA S303116669211432 Card 6470		165.32	
4/28		Purchase authorized on 04/26 Uber Eats Help.Uber.Com CA S463117139468229 Card 6470		34.76	
4/28		Purchase authorized on 04/27 Uber Trip Help.Uber.Com CA S303117292210409 Card 6470		25.68	

**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
4/28		Purchase authorized on 04/27 Wholefds Val 10178 Santa Clarita CA S463117732391882 Card 6470		54.21	
4/28		Purchase authorized on 04/27 Tesla Inc Supercha 877-7983752 CA S583117752379436 Card 6470		12.47	
4/28		Interest Payment	2.68		339,787.30
<b>Ending balance on 4/30</b>					<b>339,787.30</b>
<b>Totals</b>				<b>\$35,087.22</b>	<b>\$39,590.23</b>

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

**Summary of checks written (checks listed are also displayed in the preceding Transaction history)**

Number	Date	Amount
9000	4/6	3,258.35

 **IMPORTANT ACCOUNT INFORMATION**

Important information regarding upcoming changes to your Complete Advantage Checking account.

**Effective May 8, 2023,** if the monthly service fee on this account can be avoided with a linked Wells Fargo home mortgage, and the mortgage is delinked you have 12 fee periods from the date the mortgage was delinked to meet ONE of the requirements to avoid the \$15 monthly service fee:

-\$7,500 or more combined minimum daily balance\* in this Complete Advantage Checking account, other linked personal checking accounts, savings accounts, Time Accounts (CDs), FDIC-insured Retirement accounts, Wells Fargo personal loans, personal lines of credit, home equity lines of credit, Wells Fargo Home Mortgage second mortgages, and the balance shown on your most recent Wells Fargo credit card statements\*\*

-A Wells Fargo Home Mortgage linked to this account\*\*\*

The 12-month fee waiver will no longer apply if your account is changed to a different checking product.

You can determine when your account's fee period starts by reviewing the monthly service fee summary section of your account statement. The monthly service fee summary is also available online in your account's Balance Details and in the Activity Summary section of the mobile app.

\*For checking accounts with a combined balance option to avoid the monthly service fee (excluding Prime Checking and Premier Checking accounts), the combined balance is determined one business day prior to the last business day of your fee period. Each checking account offering a combined balance option defines the type of account balance (example: minimum daily balance, average ledger balance) required that can contribute to the combined balance.

\*\*Accounts linked to this Complete Advantage Checking account cannot simultaneously be linked to any other Wells Fargo checking account to meet the combined balance option for that account to avoid the monthly service fee. Effective September 16, 2019, only accounts with the same account owners on this Complete Advantage Checking account will be linked automatically. Talk to a banker

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to link accounts where the account owners vary. Excludes student, first mortgage, and certain direct and indirect loans. Loans and lines of credit from certain affiliated companies like Wells Fargo Auto, Wells Fargo Leasing, and Wells Fargo Direct also cannot be linked.

\*\*\*If we sell or transfer your linked mortgage, or the servicing of that mortgage, we will de-link the mortgage from your Complete Advantage Checking account, and it can no longer be used to avoid the monthly service fee.

\*\*\*If you refinance your linked mortgage account with another lender, we will de-link your original mortgage from your Complete Advantage Checking account and it will no longer be used to avoid the monthly service fee. If you refinance your mortgage with Wells Fargo Home Mortgage®, if eligible you can re-link your new mortgage to your Complete Advantage Checking account. Once your refinancing process is complete, please contact your banker to ensure your new mortgage is re-linked. Linking your new mortgage to your Complete Advantage Checking account may take several weeks.

**Please Note**

The Consumer Account Fee and Information Schedule and Deposit Account Agreement, as amended, continue to apply.

If you have questions about these changes or would like a different account, please contact your local banker or call the number listed on your statement.

Thank you for banking with Wells Fargo. We appreciate your business.

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NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

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A simplified fee schedule for Consumer Wires will be effective June 26, 2023:

**Outgoing wire transfer fees**

- Digital Wire: Domestic and International U.S. currency = \$25, International Foreign currency = \$0
- Branch/Voice Channel: Domestic, International U.S. currency, and International Foreign currency = \$40
- Repetitive Outgoing Wire: Domestic, International U.S. currency, and International Foreign currency = \$25

**Incoming wire transfer fee**

- Domestic and International = \$15

Fees may vary based on the type of account you have as some accounts offer fee waivers for some services. For a complete list of services, fees, and fee waivers that are available with your account, please refer to your Consumer Account Fee and Information Schedule, as applicable.

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**Other Wells Fargo Benefits**

**Help take control of your finances with a Wells Fargo personal loan.**

Whether it's managing debt, making a large purchase, improving your home, or paying for unexpected expenses, a personal loan may be able to help. See personalized rates and payments in minutes with no impact to your credit score.

**Get started at [wellsfargo.com/personalloan](http://wellsfargo.com/personalloan).**

## **Worksheet to balance your account**

Follow the steps below to reconcile your statement balance with your account register balance. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.

**A** Enter the ending balance on this statement. \$ \_\_\_\_\_ |

**B** List outstanding deposits and other credits to your account that do not appear on this statement. Enter the total in the column to the right.

Description	Amount
<b>Total</b>	\$

**C** Add **A** and **B** to calculate the subtotal.

**D** List outstanding checks, withdrawals, and other debits to your account that do not appear on this statement. Enter the total in the column to the right.

**E** Subtract **D** from **C** to calculate the adjusted ending balance. This amount should be the same as the current balance shown in your register.

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+ \$ \_\_\_\_\_

= \$ \_\_\_\_\_

= \$

- \$ |

= \$ \_\_\_\_\_ |

## **Important Information You Should Know**

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts:

Wells Fargo Bank, N.A. may furnish information about deposit accounts to consumer reporting agencies. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Overdraft Collection and Recovery, P.O. Box 5058, Portland, OR 97208-5058. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.

■ If your account has a negative balance:

Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.

■ In case of errors or questions about your electronic transfers:

Telephone us at the number printed on the front of this statement or write us at Wells Fargo Bank, P.O. Box 6995, Portland, OR 97228-6995 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
  2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
  3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

- In case of errors or questions about other transactions (that are not electronic transfers):

Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.

