



Wells Fargo Premier Checking

Questions? Please contact us:

Wells Fargo Premier Client Service
Available 24 hours a day, 7 days a week
We accept all relay calls, including 711

Phone: 1-800-742-4932
En español: 1-877-727-2932

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A.
P.O. Box 6995
Portland, OR 97228-6995

KURTIS M BRAGET
EXPENSE ACCOUNT
662 MOUNTAIN VIEW ST
FILLMORE CA 93015-1438

Accounts linked to your Wells Fargo Premier Checking account:
Bank Deposit Account(s)

| <i>Account (Account Number)</i> | <i>\$ Balance</i> |
|--|--------------------|
| Wells Fargo Premier Checking (7403450583) - Your primary account | 27,144.97 |
| Your Qualification Balance this month: | \$27,144.97 |

Accounts linked in Summary will be provided a separate statement.



Important Account Information

(A) If your Premier Checking account is closed or converted to another checking product, all linked accounts are delinked from the Premier Checking account and effective immediately, your Premier Checking relationship benefits no longer apply, including associated benefits to your now delinked accounts. You'll no longer receive discounts, options to avoid fees on other products or services, or the Relationship Interest Rate. Your delinked accounts will revert to the Bank's current applicable interest rate or fee at that time. For time accounts (CDs), this change will occur at renewal. (B) If you or we delink an account from your Premier Checking account, but other accounts remain linked, the loss of all benefits and the other consequences described above in (A) will immediately apply to the delinked account. Benefits available to your Premier Checking account and any remaining linked accounts will continue.

Important Account Information

The balances within the "Accounts linked to your Wells Fargo Premier Checking account" section of your statement may not match your statement of record for investment products due to differences in statement periods between this statement and the statement for your investment products. This section shows balance information from (1) consumer bank deposit accounts, bank fiduciary and custody accounts, (2) investment accounts with Wells Fargo Advisors, which is a trade name used by Wells Fargo Clearing Services, LLC, and Wells Fargo Advisors Financial Network, LLC, Members SIPC, registered broker-dealers and separate non-bank affiliates of Wells Fargo & Company.

Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
 - Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
 - Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested
- Deposit products offered by Wells Fargo Bank, N.A. Member FDIC.
RSNIP-07092026-7513668.1.1

Other Wells Fargo Benefits

This June, be wary of scams targeting older and vulnerable adults

June 15 is World Elder Abuse Awareness Day, and now is a great time to learn how to help protect yourself and your loved ones from common scams, including:

- Investment scams, where the scammer makes friends with you on social media then offers to show you how to invest in crypto. Watch out for promises of big returns, suggestions to invest in crypto or requests to wire money.
- Tech Imposter scams, where scammers pose as legitimate tech support to convince you to give them access to your device. They can then plant fake evidence of fraud and pass you to another scammer posing as your bank, who asks you to wire money or courier cash or gold to "keep it safe". Wells Fargo will never ask you to do this. Watch out for unsolicited contact from "tech support" scammers. Never give up access to your device or accounts.

Remember, always be cautious when you're asked for your personal information or money. Don't respond until you validate the who and the why. You are in control when it's your money.



Wells Fargo Premier Checking

This is your primary checking account

Statement period activity summary

| | |
|--------------------------|-------------|
| Balance on 6/1 | 25,222.36 |
| Deposits/Additions | 20,844.49 |
| Withdrawals/Subtractions | - 18,921.88 |
| Balance on 6/30 | \$27,144.97 |

Account number: 7403450583 (primary account)
KURTIS M BRAGET
EXPENSE ACCOUNT

Wells Fargo Bank, N.A. (Member FDIC)

OREGON account terms and conditions apply

Questions about your account: 1-800-742-4932

Interest summary

| | |
|---------------------------------------|-------------|
| Interest paid this statement | \$0.17 |
| Interest earned this statement period | \$0.17 |
| Average collected balance | \$20,710.06 |
| Annual percentage yield earned | 0.01% |
| Interest paid this year | \$0.83 |

Transaction history

| Date | Description | Check No. | Deposits/ Additions | Withdrawals/ Subtractions | Ending Daily Balance |
|------|---|-----------|------------------------|------------------------------|-------------------------|
| 6/2 | Purchase Authorized On 05/30 Apple.Com/Bill 866-712-7753 CA S305150700344014 Card 8998 | | | 54.99 | |
| 6/2 | Pwp Ecm, A Lega Privacycom TN: 6040264 (844) 771-8229 | | | 32.00 | 25,135.37 |
| 6/3 | Stash Financial Stash Subs 250602 63Cf101CA0DE4DC Braget, Kurt | | | 3.00 | 25,132.37 |
| 6/4 | WT Fed#06351 Jpmorgan Chase Ban /Org=Popstand, Inc Srf# 3277625155Es Trn#250604072045 Rfb# Boh of 25/06/04 | | 750.00 | | |
| 6/4 | Bank of America P2P 250604 Kevin A Donovan Kurtis Braget | | 4,000.00 | | |
| 6/4 | Freedom Mtg Pymts 060425 0158276394 Kurtis M Braget | | | 4,502.67 | 25,379.70 |
| 6/5 | Purchase Authorized On 06/04 Tesla Supercharger 877-7983752 CA S585155675258338 Card 8998 | | | 18.23 | 25,361.47 |
| 6/6 | Recurring Payment Authorized On 06/05 Stable Ustable.Com CA S385156688641973 Card 8998 | | | 24.50 | 25,336.97 |
| 6/9 | Purchase Authorized On 06/07 Tesla Supercharger 877-7983752 CA S385158717562164 Card 8998 | | | 6.57 | |
| 6/9 | Purchase Authorized On 06/07 Tesla Supercharger 877-7983752 CA S585158726322984 Card 8998 | | | 14.65 | |
| 6/9 | Recurring Payment Authorized On 06/07 Google *Google One 855-836-3987 CA S465158778823283 Card 8998 | | | 1.99 | |
| 6/9 | Zelle to Arman On 06/08 Ref #Rp0Ywwq589 Automotive Services | | | 1,600.00 | |
| 6/9 | Cash eWithdrawal IN Branch 06/09/2025 13:47 Pm 636 W Ventura St Fillmore CA 8998 | | | 6,700.00 | 17,013.76 |
| 6/12 | Purchase Authorized On 06/11 Service Fee 213-974-2111 TN S385162655881324 Card 8998 | | | 21.00 | |
| 6/12 | Purchase Authorized On 06/11 LA County Ttc Pay 213-974-2111 CA S305162655881375 Card 8998 | | | 945.87 | |
| 6/12 | Recurring Payment Authorized On 06/11 Tesla Subscription Palo Alto CA S465163177963046 Card 8998 | | | 9.99 | 16,036.90 |
| 6/13 | WT Fed#04824 Jpmorgan Chase Ban /Org=Popstand, Inc Srf# 3320835164Es Trn#250613061227 Rfb# Boh of 25/06/13 | | 250.00 | | |
| 6/13 | Recurring Payment Authorized On 06/12 Netflix.Com 866-5797172 CA S305163424977204 Card 8998 | | | 24.99 | |
| 6/13 | Purchase Authorized On 06/12 Apple.Com/Bill 866-712-7753 CA S385163563672864 Card 8998 | | | 99.99 | 16,161.92 |
| 6/16 | Recurring Payment Authorized On 06/14 ATT* Bill Payment 800-331-0500 TX S465165473540843 Card 8998 | | | 187.90 | 15,974.02 |
| 6/17 | WT Fed#00890 Jpmorgan Chase Ban /Org=Popstand, Inc Srf# 3626765168Es Trn#250617169106 Rfb# Boh of 25/06/17 | | 1,250.00 | | |
| 6/17 | Purchase Authorized On 06/16 Tesla Supercharger 877-7983752 CA S305167695540218 Card 8998 | | | 8.77 | |
| 6/17 | Zelle to Crow On 06/16 Ref #Pp0Yxqmlcv Automotive | | | 1,609.01 | |



Premier

=> Wells Fargo Premier Checking (continued)

| <i>Date</i> | <i>Description</i> | <i>Check No.</i> | <i>Deposits/ Additions</i> | <i>Withdrawals/ Subtractions</i> | <i>Ending Daily Balance</i> |
|-------------|--|------------------|--------------------------------|--------------------------------------|---------------------------------|
| 6/17 | Pwp Amazon Mktp Privacycom TN: 1185337 (844) 771-8229 | | | 419.03 | 15,187.21 |
| 6/18 | So Cal Edison CO Bill Paymt 250617 700706813075 Braget M Kurt | | | 515.20 | 14,672.01 |
| 6/20 | Zelle From Mark D Cousineau On 06/19 Ref # 0J60Hbk1Dhvl Mom Amp Marks Phones | | 94.32 | | |
| 6/20 | WT Fed#05686 Jpmorgan Chase Ban /Org=Popstand, Inc Srf# 4065235171Es Trn#250620253289 Rfb# Boh of 25/06/20 | | 4,000.00 | | |
| 6/20 | Recurring Payment Authorized On 06/19 Apple.Com/Bill 866-712-7753 CA S385170636305123 Card 8998 | | | 2.99 | |
| 6/20 | ATM Withdrawal Authorized On 06/20 636 W Ventura St Fillmore CA 0001174 ATM ID 7223V Card 8998 | | | 1,300.00 | |
| 6/20 | Pwp Amazon Mktp Privacycom TN: 5971577 (844) 771-8229 | | | 110.42 | 17,352.92 |
| 6/23 | Zelle From Thomas Carter On 06/23 Ref # Bacirza8DC9 | | 5,000.00 | | |
| 6/23 | Recurring Payment Authorized On 06/22 Pablochat Discord.Gg/Qy CA S305174054939862 Card 8998 | | | 20.00 | |
| 6/23 | Zelle to Crow On 06/22 Ref #Pp0Yybcjir Fuel | | | 50.00 | |
| 6/23 | Zelle to Crow On 06/22 Ref #Pp0Yybj6Hc Rubber | | | 500.00 | 21,782.92 |
| 6/24 | Purchase Authorized On 06/23 Tesla Supercharger 877-7983752 CA S465174278729327 Card 8998 | | | 8.42 | |
| 6/24 | Purchase Authorized On 06/23 Apple.Com/Bill 866-712-7753 CA S465174755050131 Card 8998 | | | 19.98 | |
| 6/24 | Purchase Authorized On 06/23 Wholefids Prr#10695 Porter Ranch CA S585175164299567 Card 8998 | | | 42.04 | 21,712.48 |
| 6/26 | WT 3265985177Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3265985177Es Trn#250626084088 Rfb# 3265985177Es | | 3,000.00 | | |
| 6/26 | Pwp Amazon.Com* Privacycom TN: 1595079 (844) 771-8229 | | | 13.92 | |
| 6/26 | Pwp Amazon Mktp Privacycom TN: 7090060 (844) 771-8229 | | | 9.64 | |
| 6/26 | Pwp Amazon Mktp Privacycom TN: 1045364 (844) 771-8229 | | | 9.81 | |
| 6/26 | Pwp Amazon Mktp Privacycom TN: 1012488 (844) 771-8229 | | | 34.31 | 24,644.80 |
| 6/30 | WT 3496925181Es Jpmorgan Chase B /Org=Popstand, Inc Srf# 3496925181Es Trn#250630109477 Rfb# 3496925181Es | | 2,500.00 | | |
| 6/30 | Interest Payment | | 0.17 | | 27,144.97 |
| Totals | | | \$20,844.49 | \$18,921.88 | |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Important Account Information

Drawdown Wires incur a fee of \$15 for Consumer and Small Business non-analyzed accounts. For Drawdown Wires on analyzed accounts, there is a fee of \$22. For more information, please review the Consumer and Business Fee & Information Schedule.

Important Account Information

Using a Digital Version of your Debit Card

Effective June 3, 2025, the following subsection will be added to the "Using Your Card" section of the Wells Fargo Debit and ATM Card Terms and Conditions:

Using a digital version of your debit card

You can use the digital version of your debit card, if eligible, for card-not-present transactions like online and in-app purchases, or for payments over the phone. You will not be able to use the digital version of your debit card for in-store



=> Wells Fargo Premier Checking (continued)

purchases or to access Wells Fargo ATMs, unless you add the digital version of your debit card to a Mobile Device (see "Using Your Card Through A Mobile Device" for more details). Note that the PIN for a digital version of your debit card will be the same as the PIN for your physical debit card.

Important Account Information

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

Important Account Information

The Wells Fargo Premier Checking account has a \$35 monthly service fee which can be avoided each fee period with \$250,000 or more in statement-ending qualifying linked (a) consumer bank deposit account balances (checking, savings, time accounts (CDs), FDIC-insured IRAs) and (b) investment account balances (investments available through our brokerage affiliate Wells Fargo Advisors*, **, and applicable bank fiduciary and custody accounts.) Wells Fargo may waive the monthly service fee at its discretion for promotional or other purposes. Refer to the Wells Fargo Bank Consumer Account Fee and Information Schedule at wellsfargo.com/online-banking/consumer-account-fees/ for further information about the Premier Checking account and applicable bank fees.

*Investment products and services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC (WFCS) and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

**Certain investments or investment accounts are not eligible for linking.

Investment and Insurance Products are:

- Not Insured by the FDIC or Any Federal Government Agency
 - Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate
 - Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested
- Deposit products offered by Wells Fargo Bank, N.A. Member FDIC.

RSNIP-12032026-8034457.1.1

Other Wells Fargo Benefits

Help take control of your finances with a Wells Fargo personal loan.

Whether it's managing debt, making a large purchase, improving your home, or paying for unexpected expenses, a personal loan may be able to help. See personalized rates and payments in minutes with no impact to your credit score.

Get started at wellsfargo.com/personalloan.

Important Account Information

Exclusive Wells Fargo Premier Client Events

As a Wells Fargo Premier client, you may have access to a variety of events featuring industry specialists and thought leaders. Visit wellsfargo.com/premierevents to learn more.



Important Information You Should Know

- To dispute or report inaccuracies in information we have furnished to a Consumer Reporting Agency about your accounts:

Wells Fargo Bank, N.A. may furnish information about deposit accounts to Early Warning Services. You have the right to dispute the accuracy of information that we have furnished to a consumer reporting agency by writing to us at Wells Fargo Bank N.A. Attn: Deposit Furnishing Disputes MAC F2304-019 PO Box 50947 Des Moines, IA 50340. Include with the dispute the following information as available: Full name (First, Middle, Last), Complete address, The account number or other information to identify the account being disputed, Last four digits of your social security number, Date of Birth. Please describe the specific information that is inaccurate or in dispute and the basis for the dispute along with supporting documentation. If you believe the information furnished is the result of identity theft, please provide us with an identity theft report.

- If your account has a negative balance:

Please note that an account overdraft that is not resolved 60 days from the date the account first became overdrawn will result in closure and charge off of your account. In this event, it is important that you make arrangements to redirect recurring deposits and payments to another account. The closure will be reported to Early Warning Services. We reserve the right to close and/or charge-off your account at an earlier date, as permitted by law. The laws of some states require us to inform you that this communication is an attempt to collect a debt and that any information obtained will be used for that purpose.

- In case of errors or questions about your electronic transfers:

Telephone us at the number printed on the front of this statement or write us at Wells Fargo Bank, P.O. Box 6995, Portland, OR 97228-6995 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

- In case of errors or questions about other transactions (that are not electronic transfers):

Promptly review your account statement within 30 days after we made it available to you, and notify us of any errors.

- To download and print an Account Balance Calculation Worksheet (PDF) to help you balance your checking or savings account, enter www.wellsfargo.com/balancemyaccount in your browser on either your computer or mobile device.

