

Component 1: Your Prospectus (for an issuer)

Prospectus Creation

Also generate, use a template or upload your own.

YOUR PROSPECTUS **TEMPLATES** **AUTO GENERATION**

Original Document 

+ Upload File

Add your own, download our template or use the auto-generation tool to get you started.

Drafts 

+ Upload File

Attach updates as you go and your contacts will be alerted as soon as each file is added.

Final Version 

Apprent details will be shown here

+ Upload File

Your final version will be reviewed by DFM and other parties and represents a completed and up-to-date version of your prospectus.

Lock & mark ready for approval

View Available Templates

Download our kick starter template, share with your team and make your amendments manually.

[View Templates](#)

Auto Prospectus

We'll take content from your application, combine this with some additional information and generate a custom prospectus for you to review and edit.

[Auto Generate My Prospectus](#)

Component 2: Templates that an Issuer can use a DFM template for guidance

Prospectus Creation

Auto generate, use a template or upload your own

YOUR PROSPECTUS TEMPLATES AUTO GENERATION

Default Prospectus Template 

Key areas covered in this template

- Security detail
- Over subscription details
- Another key item
- And another key item

Template Preview

1.1 Title of first section

Valid acceptances of the Offer being received (and not, where permitted, withdrawn) by no later than 1.00 pm (London time) on the First Closing Date of the Offer (or such later time(s) and/or date(s) as the Bidder may, with the consent of the Panel or in accordance with the Code, decide) in respect of not less than [90] per cent (or such lesser percentage as the Bidder may decide) in nominal value of each Target Share to which the Offer relates and of any voting rights attached thereto, provided that this condition will not be satisfied unless: The Bidder and/or any member of its group shall have acquired or agreed to acquire (whether pursuant to offer or otherwise), Target Shares carrying in aggregate more than 50 per cent voting rights that normally exercisable at a general meeting at which directors are elected including, to extent required by Panel).

For the purpose of this condition:

- (i) **Title of section**
Target shares which have been unconditionally allotted but not issued before the Offer becomes or is declared unconditional as to acceptances, whether pursuant to the exercise of any outstanding subscription or conversion rights or otherwise, shall be deemed to carry the voting rights they will carry on issue;
- (ii) **Title of section**
the expression "Target Shares to which the Offer relates" shall be construed in accordance with Chapter 3 of Part 2B of the Companies Act 2006;
- (iii) **Title of section**
Valid acceptances shall be deemed to have been received in respect of Target Shares which are treated for the purposes of Part 2B of the Companies Act 2006 as having been acquired or contracted to be acquired by Bidder by virtue of acceptances of the Offer.

Disclaimer

By downloading this template you acknowledge and accept that:

- This template is offered purely as guidance
- It is your responsibility to seek appropriate legal council to complete and amend this document for your purpose
- DFM will review the contents of this document but responsibility of it's content remains with you

I understand and agree to the above statements

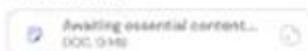
Component 3: Prospectus Creation where the auto-generation of the prospectus happens

Prospectus Creation

Auto generate, use a template or upload your own.

YOUR PROSPECTUS TEMPLATES AUTO GENERATION

Your prospectus



About auto generation

We will generate a prospectus for you to review, amend and re-upload.
Please provide the following details to accompany what we already know about your application.

Missing details Additional detail More details if needed

Title
Value

Title
Value

Title
Value

Title
Value

Title
Value

Generate

Key areas that will be covered in this template

- » Security detail
- » Over subscription details
- » Another key item
- » And another key item

Auto Generation Preview

You've never generated a prospectus before



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