

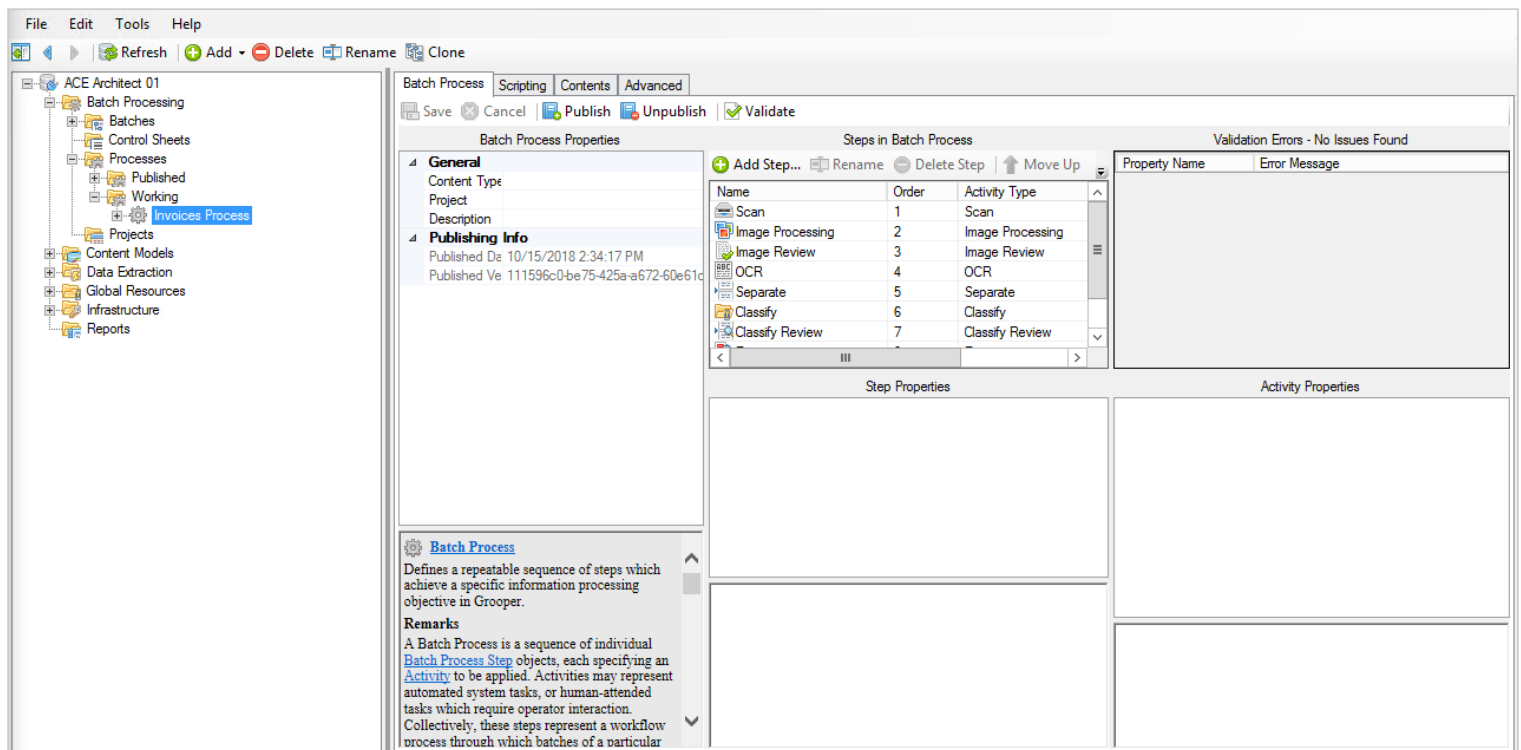
Deliver

Document Export

Adding and configuring Document Export

Step 1

1. Navigate to (root) > Batch Processing > Batches > Production > Invoices Process
2. Add a new step
3. Set the Activity Type property of the new step to **Document Export**
4. Set the Export Provider property to **File System Export**
5. Click on the Export Settings property to edit its settings



The screenshot displays the ACE Architect 01 software interface. On the left, a tree view shows the project structure, with 'Invoices Process' selected under 'Batch Processing'. The main window is divided into several panes. The 'Batch Process Properties' pane on the left shows 'General' and 'Publishing Info' tabs. The 'Steps in Batch Process' table lists the following steps:

Name	Order	Activity Type
Scan	1	Scan
Image Processing	2	Image Processing
Image Review	3	Image Review
OCR	4	OCR
Separate	5	Separate
Classify	6	Classify
Classify Review	7	Classify Review

The 'Validation Errors' pane on the right shows 'No Issues Found'. The 'Step Properties' and 'Activity Properties' panes are currently empty. The bottom pane provides a definition of a Batch Process and includes a 'Remarks' section.

File Edit Tools Help

Refresh Add Delete Rename Clone

ACE Architect 01

- Batch Processing
 - Batches
 - Control Sheets
 - Processes
 - Published
 - Working
 - Invoices Process
 - Projects
 - Content Models
 - Data Extraction
 - Global Resources
 - Infrastructure
 - Reports

Batch Process Scripting Contents Advanced

Save Cancel Publish Unpublish Validate

Batch Process Properties

General

Content Type

Project

Description

Publishing Info

Published Da 10/15/2018 2:34:17 PM

Published Ve 111596c0-be75-425a-a672-60e61c

Steps in Batch Process

Name	Order	Activity Type
OCR	4	OCR
Separate	5	Separate
Classify	6	Classify
Classify Review	7	Classify Review
Extract	8	Extract
Data Review	9	Data Review
Document Export	10	Document Export

Validation Errors - 1 Issue Found

Property Name	Error Message
Document Export + ...	Value is required.

Properties of Document Export Step

General

Activity Type Document Export

Activity Document Export

Scope Folder

Folder Level 1

Thread Pool Default

Description

Expressions

Should Submit Expression

Properties of Document Export Activity

General

Export Provider

Processing Options

Error Disposition Flag, Log

Maximum Consecutive Errors 0

Concurrency Mode Multiple

Export Provider

Type: String

The Export Provider to be used for the import operation. Can be one of the following types:

- File System Export: Provides export connectivity to the Windows file system.

File Edit Tools Help

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Validation Errors - 1 Issue Found

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Properties of Document Export Step

General

Activity Type Document Export

Activity Document Export

Scope Folder

Folder Level 1

Thread Pool Default

Description

Expressions

Should Submit Expression

Properties of Document Export Activity

General

Export Provider File System Export

Export Settings (Click to edit)

Processing Options

Error Disposition Flag, Log

Maximum Consecutive Errors 0

Concurrency Mode Multiple

Export Settings

Type: Export Provider

The configurable properties for the selected Export Provider.

Current Value: File System Export

Provides export connectivity to the Windows file system.

Property Type: Export Provider



Step 2

1. In the File System Export window, in the General section:
 - a. Set the Base Export Folder property to a path where the files can be exported
 - b. Set the File Export Settings > Content Format property to **PDF**
 - c. Set the File Export Settings > PDF Options > Make Searchable property to **True**
2. In the File and Directory Naming section:
 - a. Set the Content Type property to the **Invoices** Content Model
 - b. Set the Subfolder Levels property to **1**
 - c. Edit the Folder Mappings property:
 - i. For Folder Level 1, set Map To to **Variable** and Mapped Value to **{Node.ContentTypeNames}**
 - ii. For Filename, set Map To to **Field** and Mapped Value to **Invoice Number**
3. In the Metadata Export section:
 - a. Set the Metadata Format property to **XML**
4. Click OK to close the window
5. Save and Publish

Property Mapping Control

OK

Cancel

Auto Map

Clear All

Property Name	Map To	Mapped Value
Folder Level 1	Variable	{Node.ContentType Name}
Filename	Field	Invoice Number

Target:

Folder Level End Point 'Folder Level'

Source:

Data Model '(data model)'

File System Export

OK

Cancel

General

Base Export Folder

C:_BIS\Export\VACE_Architect_01

File Export Settings

PDF

Content Format

PDF

PDF Options

Make Searchable

True

PDF Page Source

Auto

Prefer Child Versions

False

Page Skip Count

0

Update Link

True

File and Directory Naming

Duplicate Filename Resolution

Overwrite

Content Type

Invoices

Subfolder Levels

1

Folder Mappings

(2 Property Mapping objects)

Metadata Export

Metadata Format

XML

File System Export

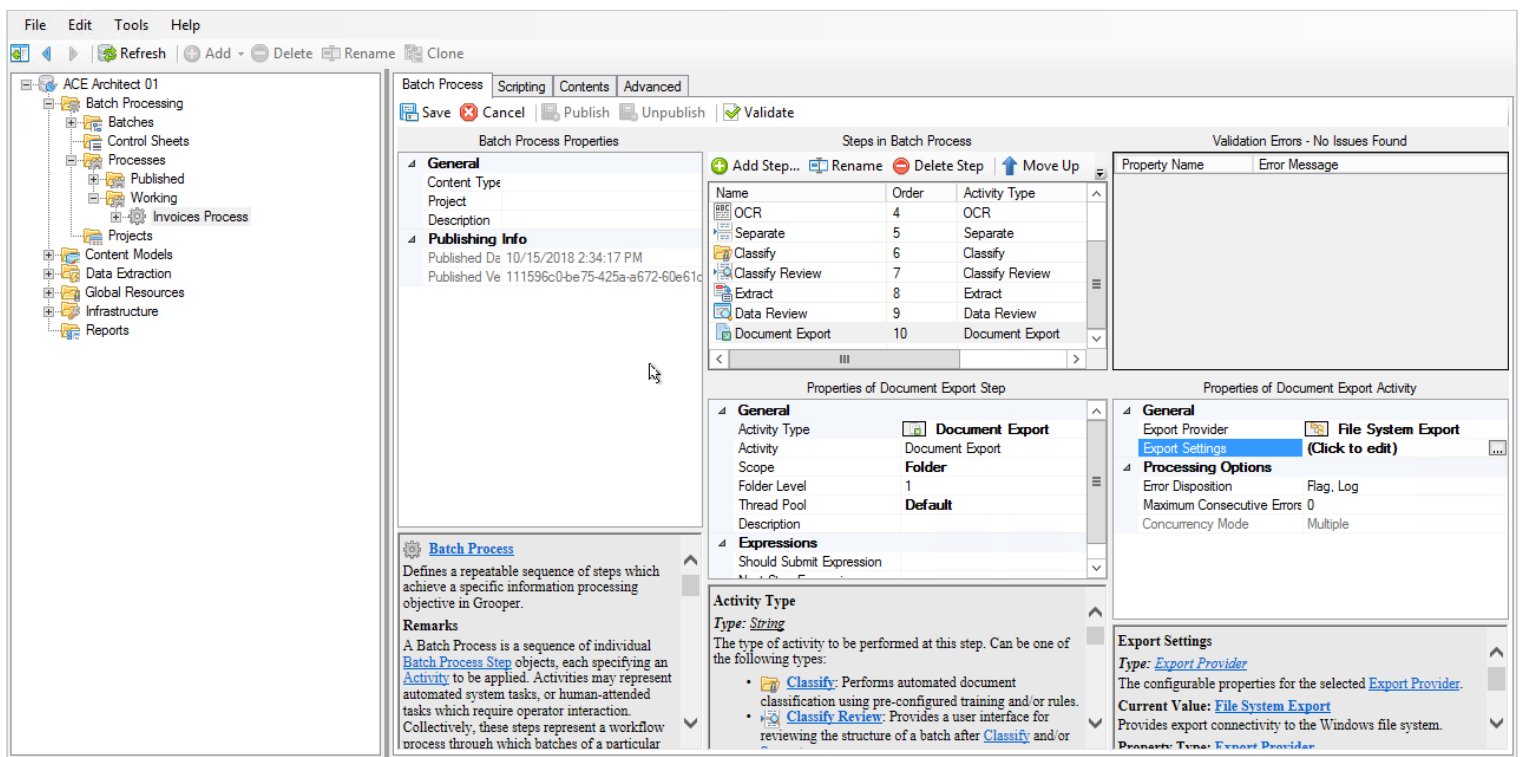
Provides export connectivity to the Windows file system.

See Also

[Folder Content Generator](#),
[Content Type](#)

Used By

[Document Export](#)



Updating the production batch

Step 1

1. Navigate to (root) > Batch Processing > Batches > Production > Invoices Process
2. Make sure the batch is paused
3. Right click on the Invoices Batch and select Update Process...
4. Set Target Step to **Document Export**
5. Click Execute

File Edit Tools Help

Refresh Add Delete Rename Clone

ACE Architect 01

- Batch Processing
 - Batches
 - Production
 - Invoices Process
 - Test
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Folder Contents Advanced

Process Batch 1 / 1 batches selected Search:

Batch Name	Priority	Status	Batch Process	Current Step	Created
Invoices Batch	3	Paused	Invoices Process	(none)	10/12/2018 4:09:09 PM

Clone To Test
Reset...
Update Process...
Share
New...
New From
Delete
Properties...

Processing Status Statistics Tasks Batch Viewer Processing History Event Log Details

Task Status

Task	Status
Scan (1 / 1)	Completed
Image Processing (153 / 153)	Completed
Image Review (1 / 1)	Completed
OCR (143 / 143)	Completed
Separate (144 / 144)	Completed
Classify (70 / 70)	Completed
Classify Review (1 / 1)	Completed
Extract (70 / 70)	Completed
Data Review (1 / 1)	Completed

Legend: Pending (grey), In Progress (green), Completed (blue), Errors (red)

Update Process

Execute Cancel

General

Target Step: **Document Export**

(none)

- Invoices Process
 - Scan
 - Image Processing
 - Image Review
 - OCR
 - Separate
 - Classify
 - Classify Review
 - Extract
 - Data Review
 - Document Export**

Target Step

Type: [Batch Process Step](#)

The [Batch Process Step](#) where the batch should begin processing.

Remarks

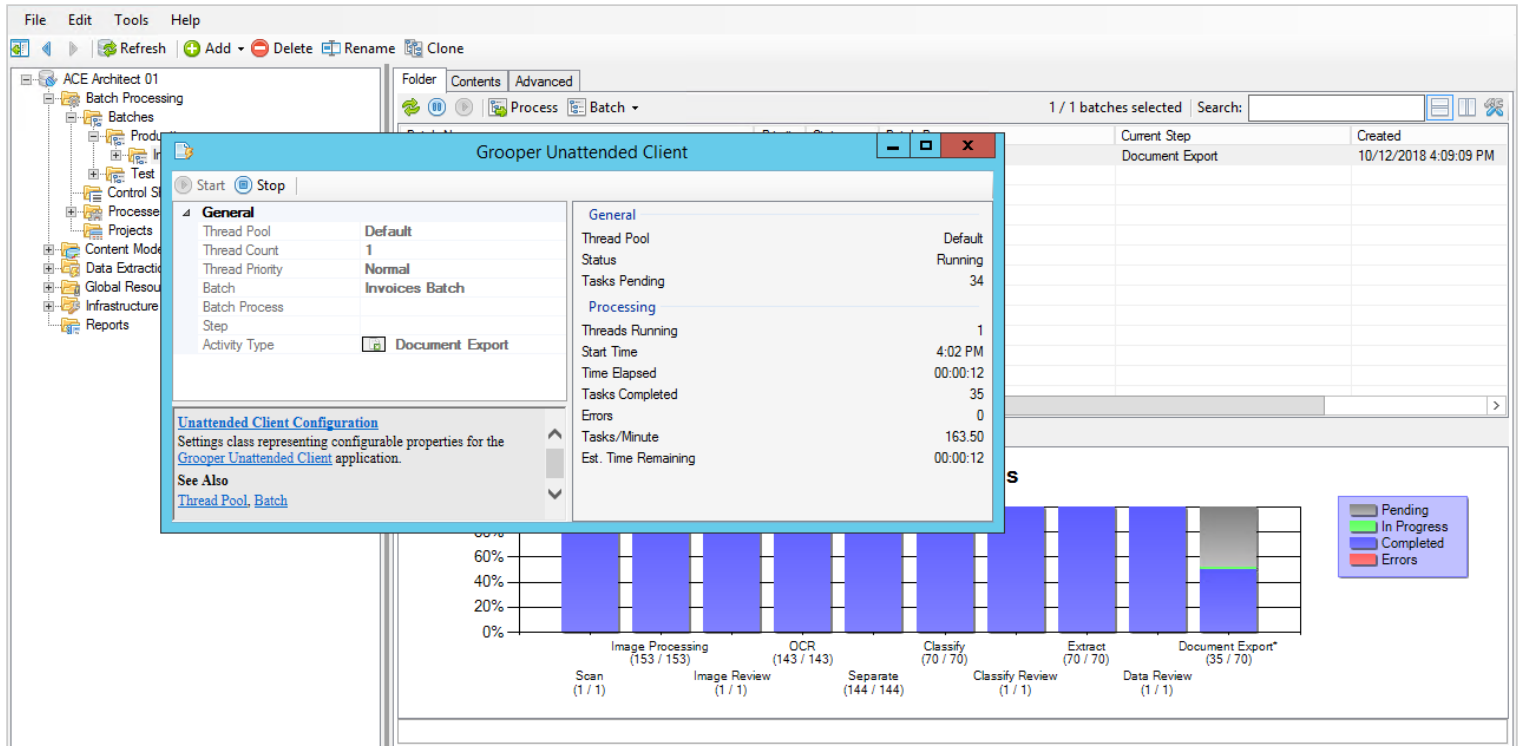
The batch will be updated to use the latest published version of the parent [Batch Process](#).

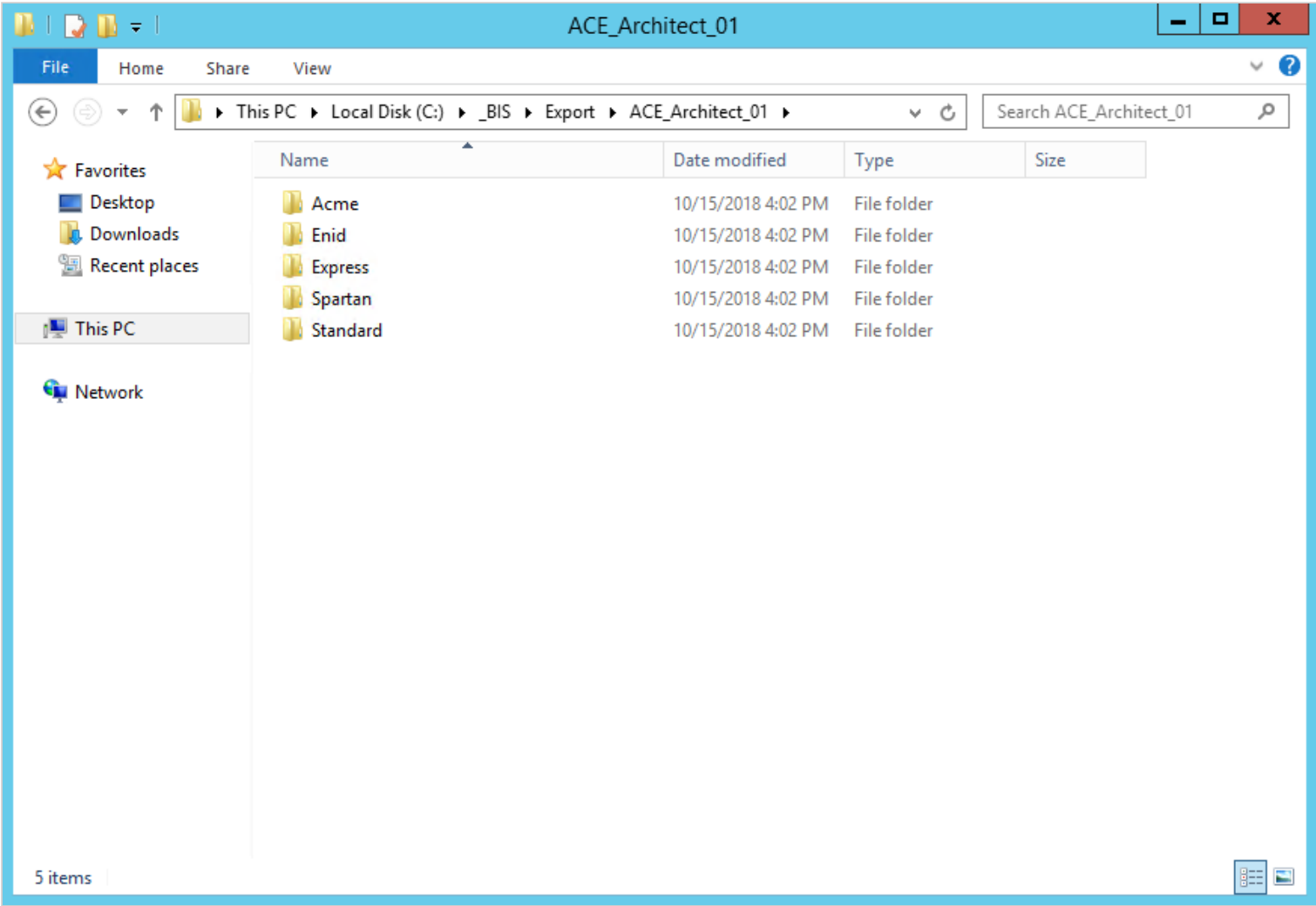
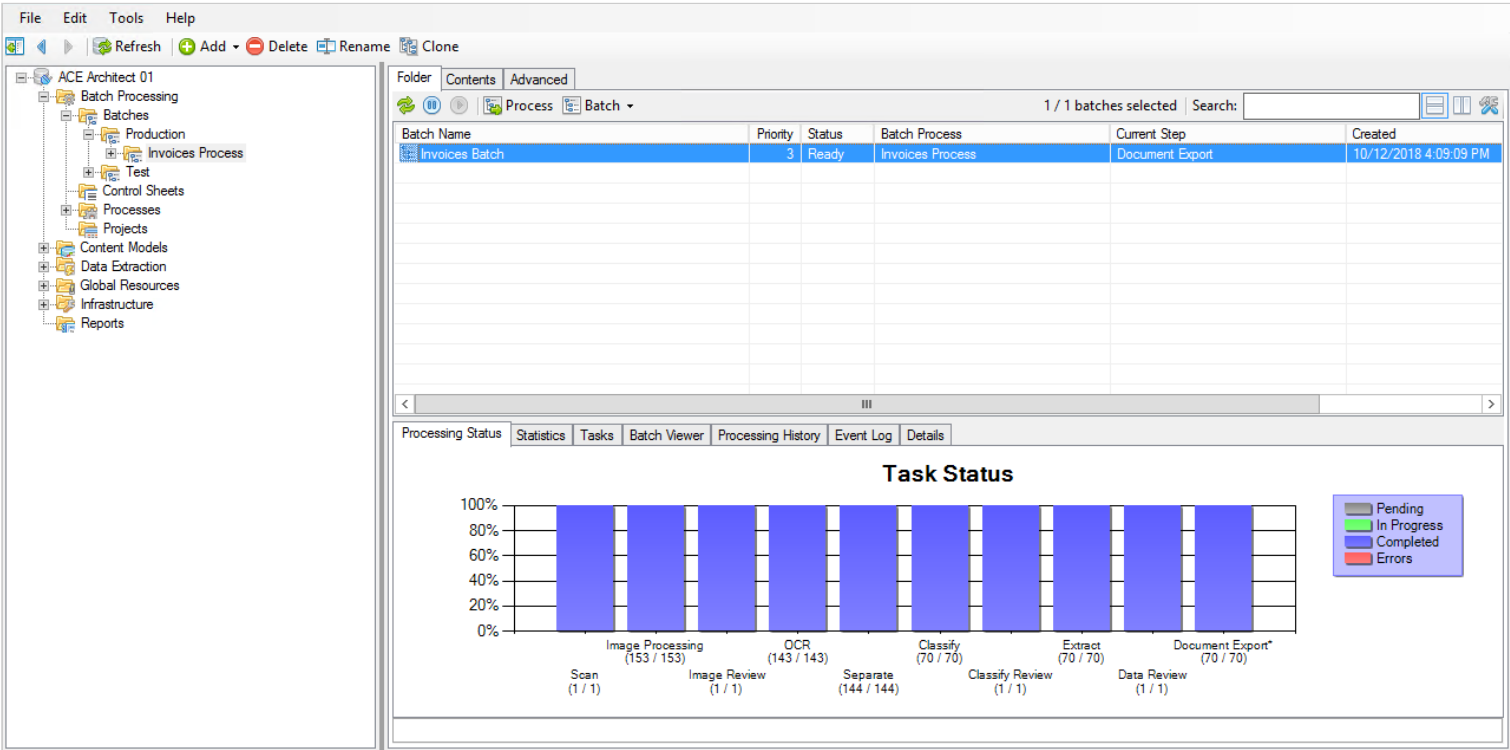
Property Type: [Batch Process Step](#)

Represents a logical step in a [Batch Process](#). A Batch Process Step defines an activity to be performed as part of a batch process. A step can fall into two broad categories:

Step 2

1. Resume the batch
2. Click Process
3. View the exported documents in Windows Explorer





Acme

File Home Share View

<< Local Disk (C:) > _BIS > Export > ACE_Architect_01 > Acme

Search Acme

★ Favorites

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- Downloads
- Recent places

This PC

Network

Name	Date modified	Type	Size
74449788.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	75 KB
74449788.xml	10/15/2018 4:02 PM	XML File	1 KB
74451098.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	75 KB
74451098.xml	10/15/2018 4:02 PM	XML File	1 KB
74451206.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	77 KB
74451206.xml	10/15/2018 4:02 PM	XML File	1 KB
74451209.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	81 KB
74451209.xml	10/15/2018 4:02 PM	XML File	1 KB
74451404.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	74 KB
74451404.xml	10/15/2018 4:02 PM	XML File	1 KB
74451405.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	70 KB
74451405.xml	10/15/2018 4:02 PM	XML File	1 KB
74451406.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	74 KB
74451406.xml	10/15/2018 4:02 PM	XML File	1 KB
74452524.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	76 KB
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74452525.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	78 KB
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74453752.xml	10/15/2018 4:02 PM	XML File	1 KB
74453753.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	120 KB

26 items