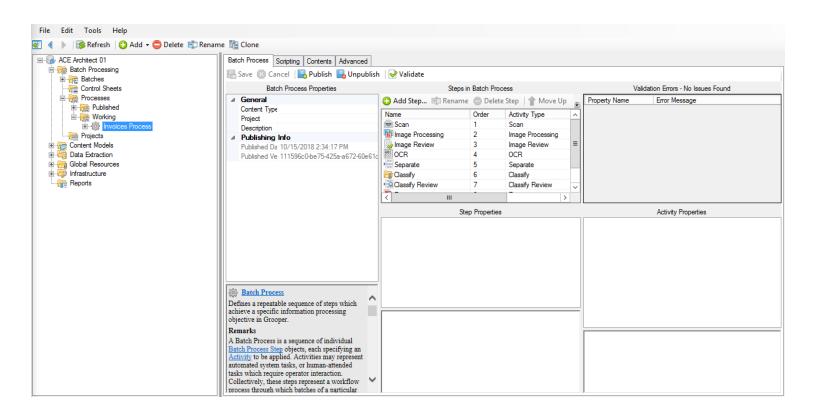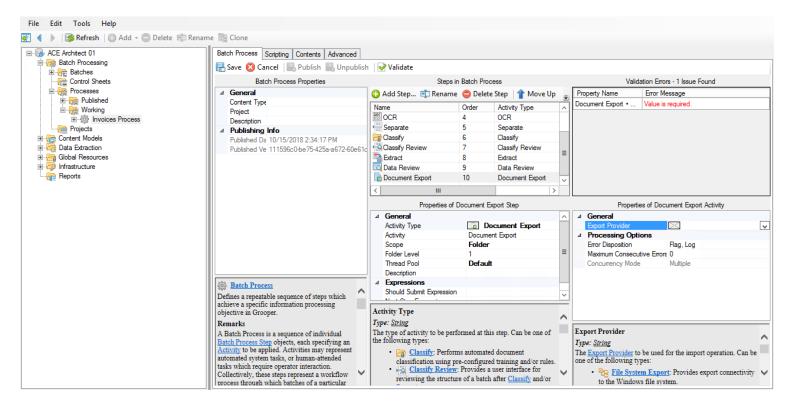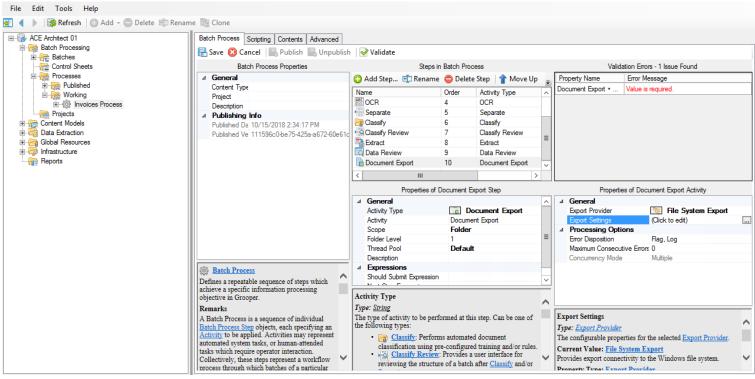# Deliver

Document Export

Adding and configuring Document Export

> ❯ Batch Processing / Processes / Production / **Invoices Process**

1. Add a new step.

2. Set the Activity Type property of the new step to Document Export .

3. Set the Export Provider property to File System Export .

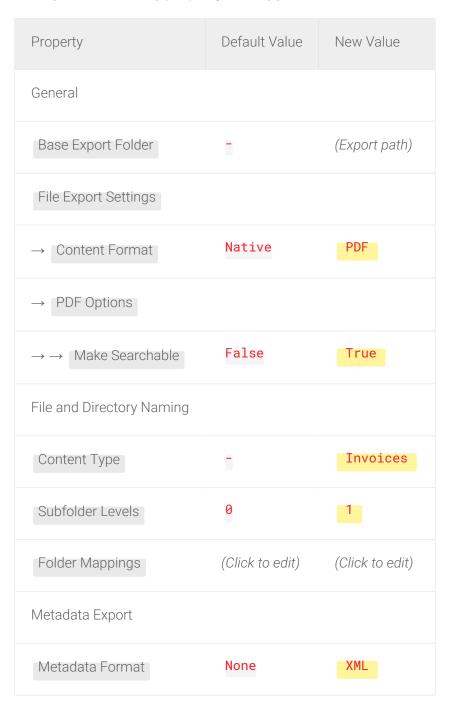4. Click on the Export Settings property to edit its settings.

Top Window

Refresh | Add ▾ | Delete | Rename | Clone

Tree (left panel):
- ACE Architect 01
  - Batch Processing
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    - Control Sheets
    - Processes
      - Published
      - Working
        - Invoices Process
    - Projects
  - Content Models
  - Data Extraction
  - Global Resources
  - Infrastructure
  - Reports

Tabs: Batch Process | Scripting | Contents | Advanced

Save | Cancel | Publish | Unpublish | Validate

Batch Process Properties
△ General
- Content Type
- Project
- Description

△ Publishing Info
- Published Da 10/15/2018 2:34:17 PM
- Published Ve 111596c0-be75-425a-a672-60e61d

Steps in Batch Process
Add Step... | Rename | Delete Step | Move Up

Name	Order	Activity Type
OCR	4	OCR
Separate	5	Separate
Classify	6	Classify
Classify Review	7	Classify Review
Extract	8	Extract
Data Review	9	Data Review
Document Export	10	Document Export

Validation Errors - 1 Issue Found

Property Name	Error Message
Document Export • ...	Value is required.

Properties of Document Export Step
△ General
- Activity Type   Document Export
- Activity   Document Export
- Scope   **Folder**
- Folder Level   1
- Thread Pool   **Default**
- Description
△ Expressions
- Should Submit Expression

Properties of Document Export Activity
△ General
- Export Provider
△ Processing Options
- Error Disposition   Flag, Log
- Maximum Consecutive Errors 0
- Concurrency Mode   Multiple

Batch Process
Defines a repeatable sequence of steps which achieve a specific information processing objective in Grooper.
Remarks
A Batch Process is a sequence of individual Batch Process Step objects, each specifying an Activity to be applied. Activities may represent automated system tasks, or human-attended tasks which require operator interaction. Collectively, these steps represent a workflow process through which batches of a particular

Activity Type
Type: *String*
The type of activity to be performed at this step. Can be one of the following types:
- Classify: Performs automated document classification using pre-configured training and/or rules.
- Classify Review: Provides a user interface for reviewing the structure of a batch after Classify and/or

Export Provider
Type: *String*
The Export Provider to be used for the import operation. Can be one of the following types:
- File System Export: Provides export connectivity to the Windows file system.

Bottom Window

Refresh | Add ▾ | Delete | Rename | Clone

Tree (left panel):
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    - Control Sheets
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      - Working
        - Invoices Process
    - Projects
  - Content Models
  - Data Extraction
  - Global Resources
  - Infrastructure
  - Reports

Tabs: Batch Process | Scripting | Contents | Advanced

Save | Cancel | Publish | Unpublish | Validate

Batch Process Properties
△ General
- Content Type
- Project
- Description

△ Publishing Info
- Published Da 10/15/2018 2:34:17 PM
- Published Ve 111596c0-be75-425a-a672-60e61d

Steps in Batch Process
Add Step... | Rename | Delete Step | Move Up

Name	Order	Activity Type
OCR	4	OCR
Separate	5	Separate
Classify	6	Classify
Classify Review	7	Classify Review
Extract	8	Extract
Data Review	9	Data Review
Document Export	10	Document Export

Validation Errors - 1 Issue Found

Property Name	Error Message
Document Export • ...	Value is required.

Properties of Document Export Step
△ General
- Activity Type   Document Export
- Activity   Document Export
- Scope   **Folder**
- Folder Level   1
- Thread Pool   **Default**
- Description
△ Expressions
- Should Submit Expression

Properties of Document Export Activity
△ General
- Export Provider   **File System Export**
- Export Settings   (Click to edit)
△ Processing Options
- Error Disposition   Flag, Log
- Maximum Consecutive Errors 0
- Concurrency Mode   Multiple

Batch Process
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Activity Type
Type: *String*
The type of activity to be performed at this step. Can be one of the following types:
- Classify: Performs automated document classification using pre-configured training and/or rules.
- Classify Review: Provides a user interface for reviewing the structure of a batch after Classify and/or

Export Settings
Type: *Export Provider*
The configurable properties for the selected Export Provider.
Current Value: File System Export
Provides export connectivity to the Windows file system.
Property Type: Export Provider

1. Change the following property value(s):

Property	Default Value	New Value
General		
Base Export Folder	-	*(Export path)*
File Export Settings		
→ Content Format	`Native`	`PDF`
→ PDF Options		
→ → Make Searchable	`False`	`True`
File and Directory Naming		
Content Type	-	`Invoices`
Subfolder Levels	`0`	`1`
Folder Mappings	*(Click to edit)*	*(Click to edit)*
Metadata Export		
Metadata Format	`None`	`XML`

2. In the Property Mapping Control window, assign the following mapping(s):

Property Name	Map To	Mapped Value
Folder Level 1	Variable	{Node.ContentTypeName}
Filename	Field	Invoice Number

3. Press OK to close the window.

4. Save and Publish.

Property Mapping Control

? X

✓ OK ✗ Cancel

Auto Map ⊖ Clear All

Property Name	Map To	Mapped Value
Folder Level 1	Variable ∨	{Node.ContentTypeName} ∨
Filename ❗	Field ∨	Invoice Number ∨

Target: Folder Level End Point 'Folder Level' **Source:** Data Model '(data model)'

File System Export

⊘ OK ✕ Cancel

General
Base Export Folder	C:_BIS\Export\ACE_Architect_01
File Export Settings	**PDF**
Content Format	**PDF**
PDF Options	
Make Searchable	**True**
PDF Page Source	Auto
Prefer Child Versions	False
Page Skip Count	0
Update Link	True

File and Directory Naming
Duplicate Filename Resolution	Overwrite
Content Type	**Invoices**
Subfolder Levels	**1**
Folder Mappings	**(2 Property Mapping objects)**

Metadata Export
Metadata Format	**XML**

File System Export
Provides export connectivity to the Windows file system.

See Also
Folder Content Generator, Content Type

Used By
Document Export

File   Edit   Tools   Help

⟵ ▶ | 🔄 Refresh | ➕ Add ▾ | ⊘ Delete | Rename | Clone

Tree:
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Tabs: **Batch Process** | Scripting | Contents | Advanced

💾 Save ✕ Cancel | Publish Unpublish | ✔ Validate

Batch Process Properties

General
Content Type	
Project	
Description	

Publishing Info
Published Da	10/15/2018 2:34:17 PM
Published Ve	111596c0-be75-425a-a672-60e61d

Steps in Batch Process

➕ Add Step... | Rename | ⊘ Delete Step | ⬆ Move Up

Name	Order	Activity Type
OCR	4	OCR
Separate	5	Separate
Classify	6	Classify
Classify Review	7	Classify Review
Extract	8	Extract
Data Review	9	Data Review
Document Export	10	Document Export

Validation Errors - No Issues Found
Property Name	Error Message

Properties of Document Export Step

General
Activity Type	**Document Export**
Activity	Document Export
Scope	**Folder**
Folder Level	1
Thread Pool	**Default**
Description	

Expressions
Should Submit Expression	

Properties of Document Export Activity

General
Export Provider	**File System Export**
Export Settings	(Click to edit) ...

Processing Options
Error Disposition	Flag, Log
Maximum Consecutive Errors	0
Concurrency Mode	Multiple

Batch Process
Defines a repeatable sequence of steps which achieve a specific information processing objective in Grooper.

Remarks
A Batch Process is a sequence of individual Batch Process Step objects, each specifying an Activity to be applied. Activities may represent automated system tasks, or human-attended tasks which require operator interaction. Collectively, these steps represent a workflow process through which batches of a particular

Activity Type
Type: String
The type of activity to be performed at this step. Can be one of the following types:

- **Classify**: Performs automated document classification using pre-configured training and/or rules.
- **Classify Review**: Provides a user interface for reviewing the structure of a batch after Classify and/or

Export Settings
Type: Export Provider
The configurable properties for the selected Export Provider.
Current Value: File System Export
Provides export connectivity to the Windows file system.
Property Type: Export Provider

Updating the production batch

1. Make sure the batch is paused.

2. Right click on `Invoices Batch` and select `Update Process...`.

3. Set `Target Step` to `Document Export`.

4. Press `Execute`.

Update Process ? X

✓ Execute ✗ Cancel

▲ General

Target Step | Document Export ▼

- ☒ (none)
- ⊟ ⚙ Invoices Process
  - 🖨 Scan
  - 🖼 Image Processing
  - 📄 Image Review
  - ABC OCR
  - ▦ Separate
  - 📁 Classify
  - 🔍 Classify Review
  - 📑 Extract
  - 📄 Data Review
  - 📄 **Document Export**

Target Step

Type: Batch Process Step

The Batch Process Step where the batch should begin processing.

Remarks

The batch will be updated to use the latest published version of the parent Batch Process.

Property Type: Batch Process Step

Represents a logical step in a Batch Process. A Batch Process Step defines an activity to be performed as part of a

> Batch Processing / Batches / Production / **Invoices Process**

1. Resume the batch.

2. Press Process .

3. View the exported documents in Windows Explorer.

Top Window

Refresh | Add ▾ | Delete | Rename | Clone

ACE Architect 01
- Batch Processing
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    - Produ...
      - In...
      - Test
  - Control S...
  - Processe...
  - Projects
- Content Mode...
- Data Extractio...
- Global Resou...
- Infrastructure
- Reports

Folder | Contents | Advanced

Process | Batch ▾   1 / 1 batches selected | Search:

Current Step   Created
Document Export   10/12/2018 4:09:09 PM

Grooper Unattended Client   — □ X

Start | ⬛ Stop |

▲ **General**
Thread Pool	Default
Thread Count	1
Thread Priority	Normal
Batch	Invoices Batch
Batch Process	
Step	
Activity Type	Document Export

General
Thread Pool	Default
Status	Running
Tasks Pending	34

Processing
Threads Running	1
Start Time	4:02 PM
Time Elapsed	00:00:12
Tasks Completed	35
Errors	0
Tasks/Minute	163.50
Est. Time Remaining	00:00:12

Unattended Client Configuration
Settings class representing configurable properties for the
Grooper Unattended Client application.
See Also
Thread Pool, Batch

Legend: Pending | In Progress | Completed | Errors

(Chart) 80% / 60% / 40% / 20% / 0%

| Scan (1 / 1) | Image Processing (153 / 153) | Image Review (1 / 1) | OCR (143 / 143) | Separate (144 / 144) | Classify (70 / 70) | Classify Review (1 / 1) | Extract (70 / 70) | Data Review (1 / 1) | Document Export* (35 / 70) |

Bottom Window

Refresh | Add ▾ | Delete | Rename | Clone

ACE Architect 01
- Batch Processing
  - Batches
    - Production
      - Invoices Process
      - Test
  - Control Sheets
  - Processes
  - Projects
- Content Models
- Data Extraction
- Global Resources
- Infrastructure
- Reports

Folder | Contents | Advanced

Process | Batch ▾   1 / 1 batches selected | Search:

Batch Name	Priority	Status	Batch Process	Current Step	Created
Invoices Batch	3	Ready	Invoices Process	Document Export	10/12/2018 4:09:09 PM

Processing Status | Statistics | Tasks | Batch Viewer | Processing History | Event Log | Details

Task Status

Legend: Pending | In Progress | Completed | Errors

(Chart) 100% / 80% / 60% / 40% / 20% / 0%

| Scan (1 / 1) | Image Processing (153 / 153) | Image Review (1 / 1) | OCR (143 / 143) | Separate (144 / 144) | Classify (70 / 70) | Classify Review (1 / 1) | Extract (70 / 70) | Data Review (1 / 1) | Document Export* (70 / 70) |

File   Home   Share   View

This PC ▶ Local Disk (C:) ▶ _BIS ▶ Export ▶ ACE_Architect_01 ▶

Search ACE_Architect_01

Name	Date modified	Type	Size
Acme	10/15/2018 4:02 PM	File folder	
Enid	10/15/2018 4:02 PM	File folder	
Express	10/15/2018 4:02 PM	File folder	
Spartan	10/15/2018 4:02 PM	File folder	
Standard	10/15/2018 4:02 PM	File folder	

Favorites
  Desktop
  Downloads
  Recent places

This PC

Network

5 items

File   Home   Share   View

« Local Disk (C:) ▶ _BIS ▶ Export ▶ ACE_Architect_01 ▶ Acme

Search Acme

Favorites
- Desktop
- Downloads
- Recent places

This PC

Network

Name	Date modified	Type	Size
74449788.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	75 KB
74449788.xml	10/15/2018 4:02 PM	XML File	1 KB
74451098.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	75 KB
74451098.xml	10/15/2018 4:02 PM	XML File	1 KB
74451206.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	77 KB
74451206.xml	10/15/2018 4:02 PM	XML File	1 KB
74451209.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	81 KB
74451209.xml	10/15/2018 4:02 PM	XML File	1 KB
74451404.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	74 KB
74451404.xml	10/15/2018 4:02 PM	XML File	1 KB
74451405.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	70 KB
74451405.xml	10/15/2018 4:02 PM	XML File	1 KB
74451406.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	74 KB
74451406.xml	10/15/2018 4:02 PM	XML File	1 KB
74452524.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	76 KB
74452524.xml	10/15/2018 4:02 PM	XML File	1 KB
74452525.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	78 KB
74452525.xml	10/15/2018 4:02 PM	XML File	1 KB
74453752.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	75 KB
74453752.xml	10/15/2018 4:02 PM	XML File	1 KB
74453753.pdf	10/15/2018 4:02 PM	Adobe Acrobat D...	120 KB

26 items