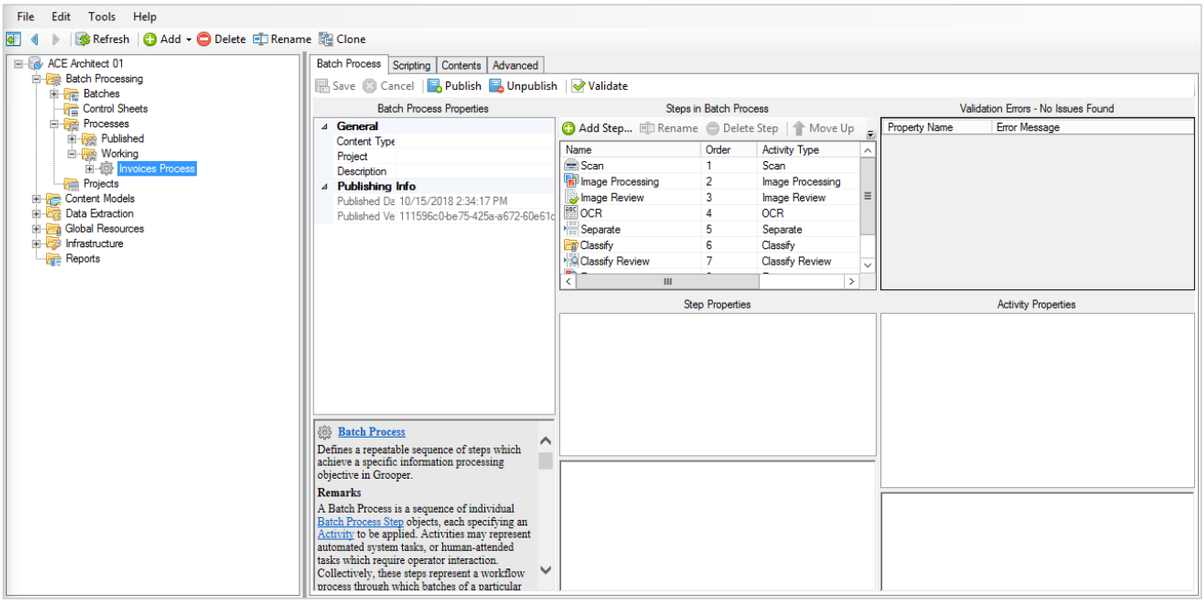
Deliver

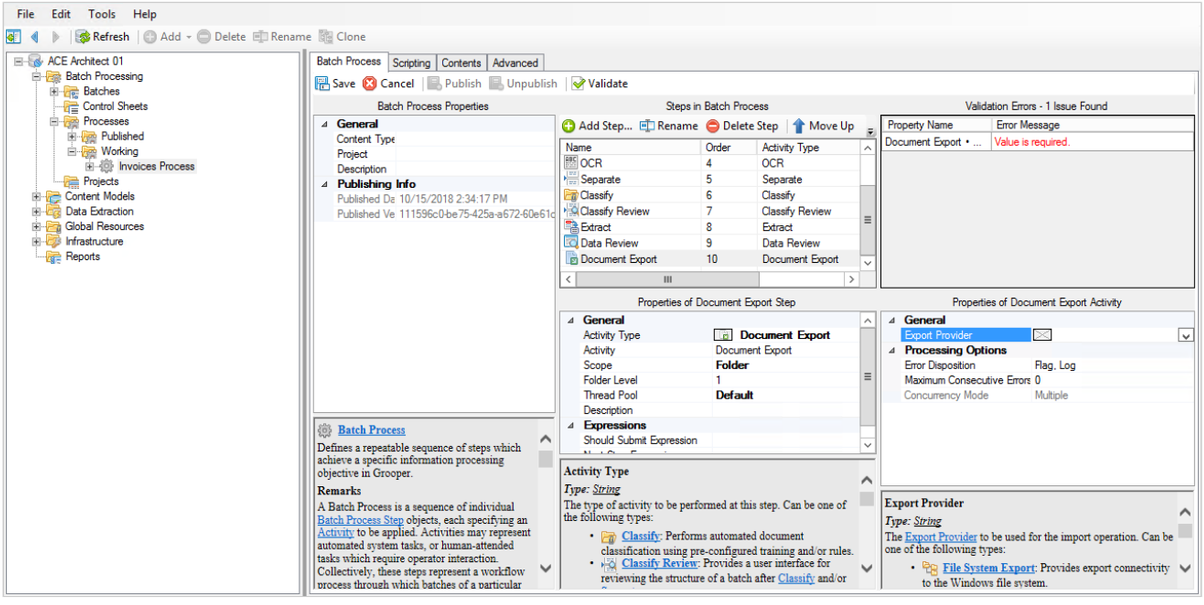
Document Export

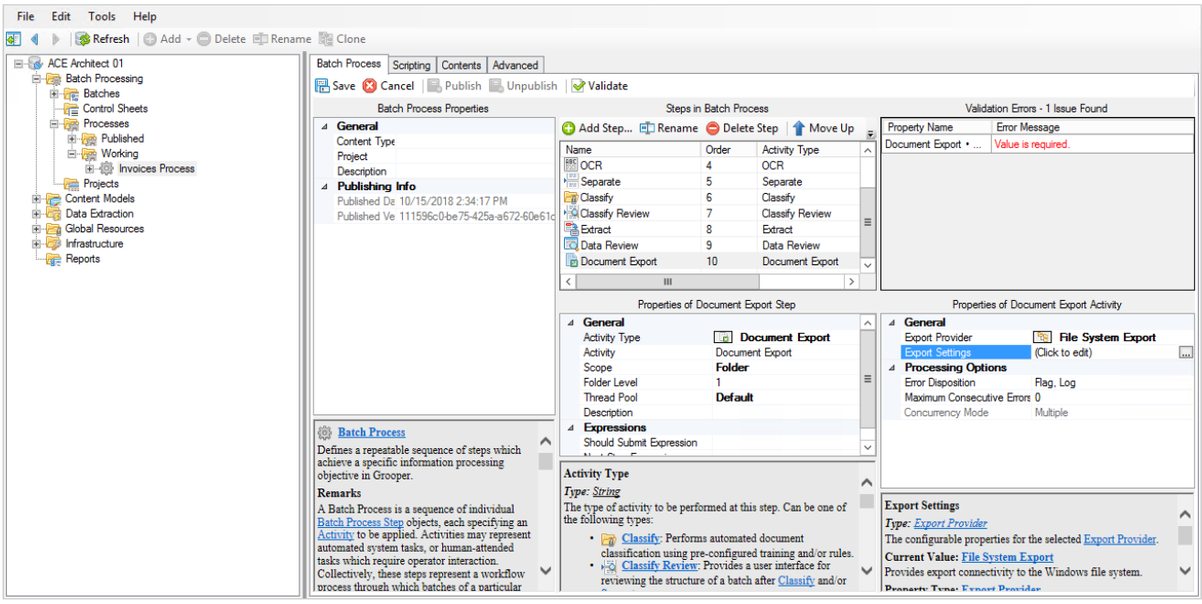
Adding and configuring Document Export

Step 1

1. Navigate to (root) > Batch Processing > Batches > Production > Invoices Process
2. Add a new step
3. Set the Activity Type property of the new step to Document Export
4. Set the Export Provider property to File System Export
5. Click on the Export Settings property to edit its settings

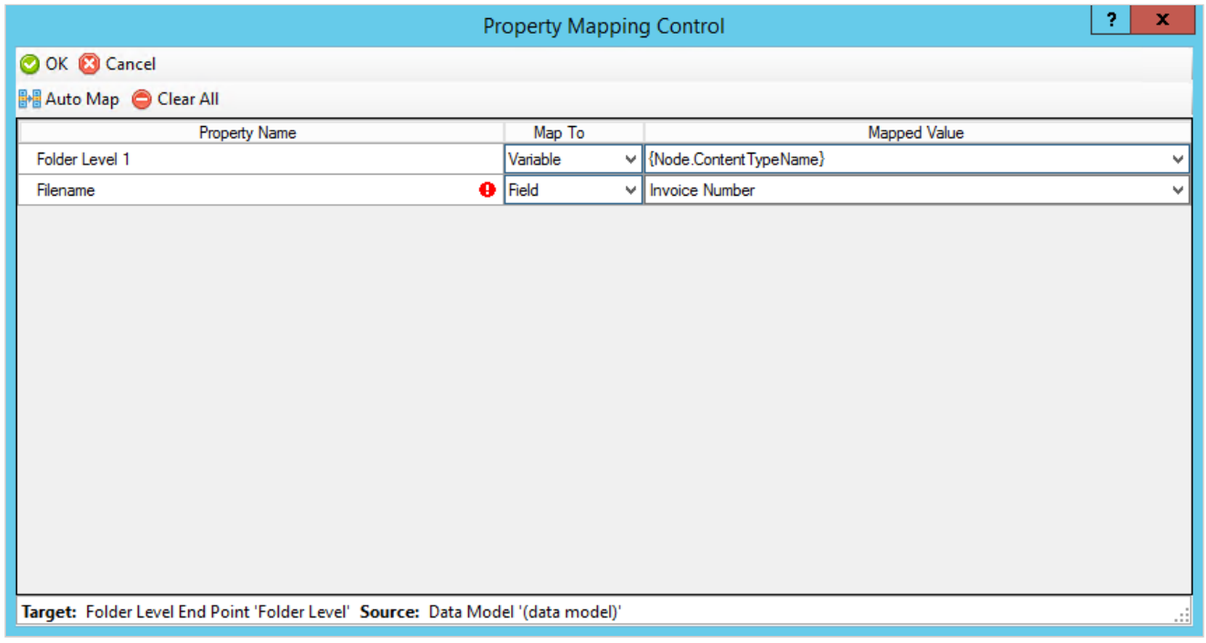


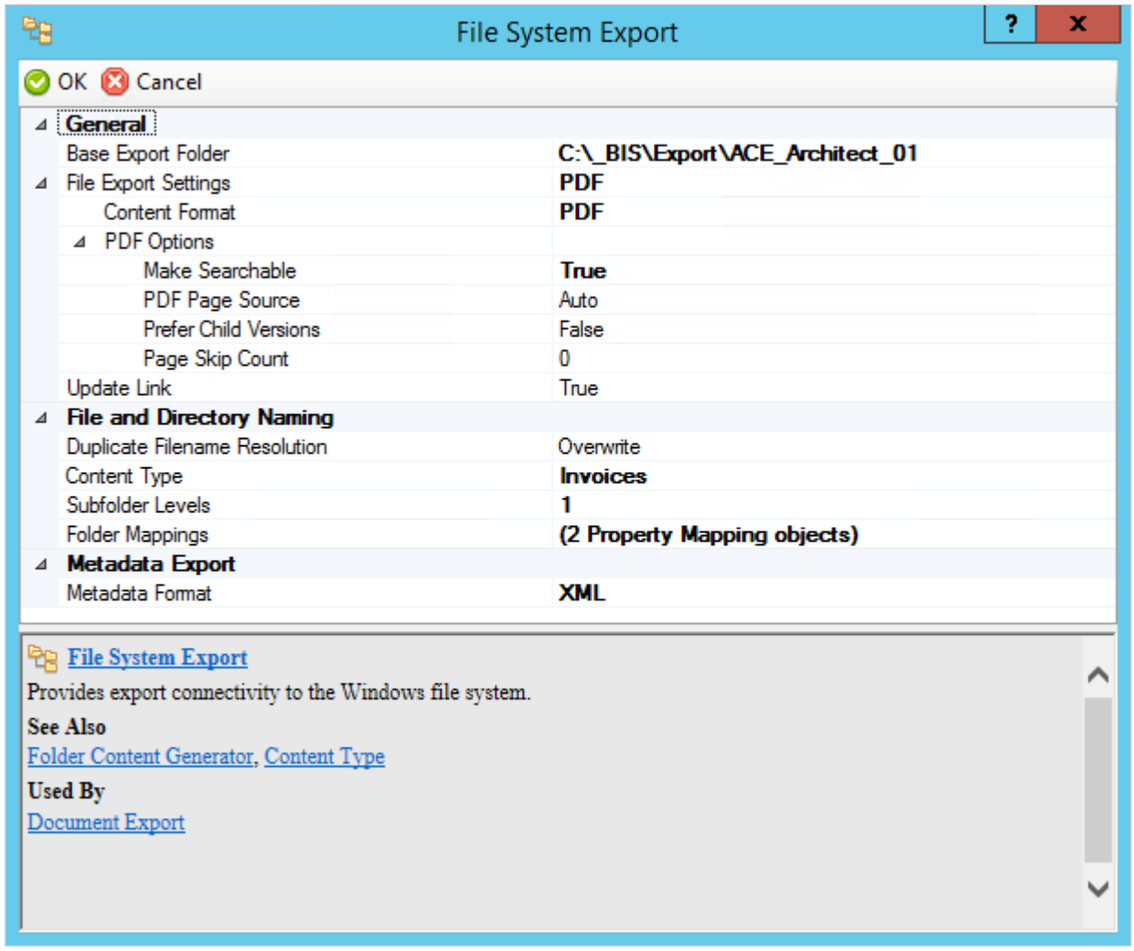


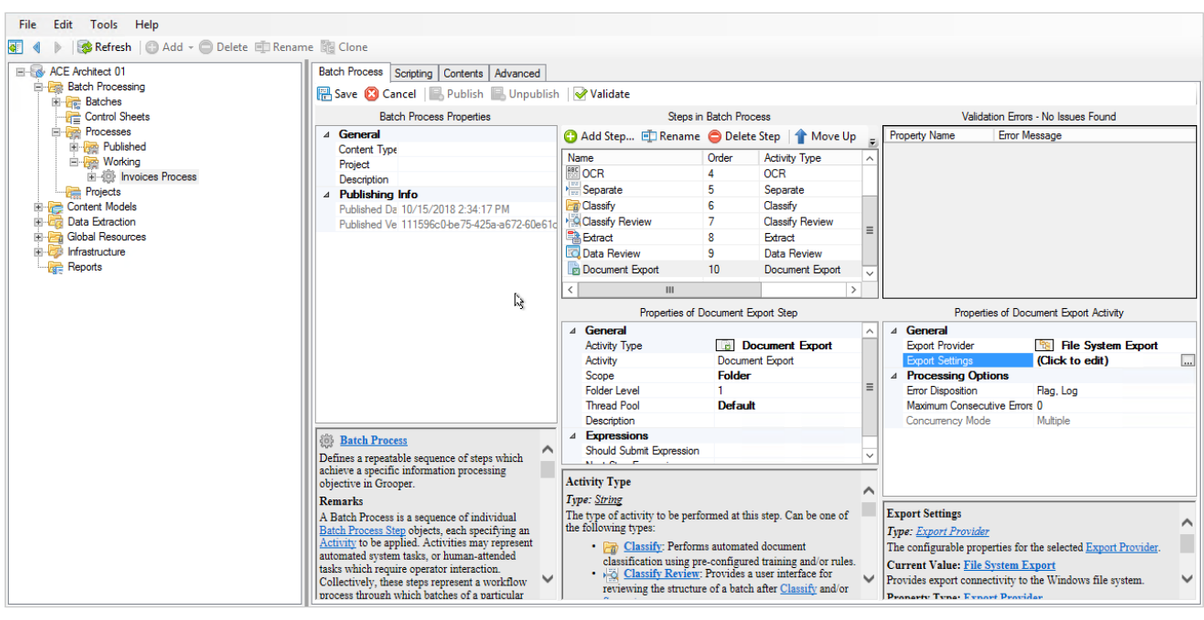


Step 2

1. In the File System Export window, in the General section:
    a. Set the Base Export Folder property to a path where the files can be exported
    b. Set the File Export Settings > Content Format property to PDF
    c. Set the File Export Settings > PDF Options > Make Searchable property to True
2. In the File and Directory Naming section:
    a. Set the Content Type property to the Invoices Content Model
    b. Set the Subfolder Levels property to 1
    c. Edit the Folder Mappings property:
        i. For Folder Level 1, set Map To to Variable and Mapped Value to {Node.ContentTypeName}
        ii. For Filename, set Map To to Field and Mapped Value to Invoice Number
3. In the Metadata Export section:
    a. Set the Metadata Format property to XML
4. Click OK to close the window
5. Save and Publish


Property Mapping Control
OK
Cancel
Auto Map
Clear All
Property Name
Map To
Mapped Value
Folder Level 1
Variable
{Node.ContentTypeName}
Filename
Field
Invoice Number
Target: Folder Level End Point 'Folder Level' Source: Data Model '(data model)'

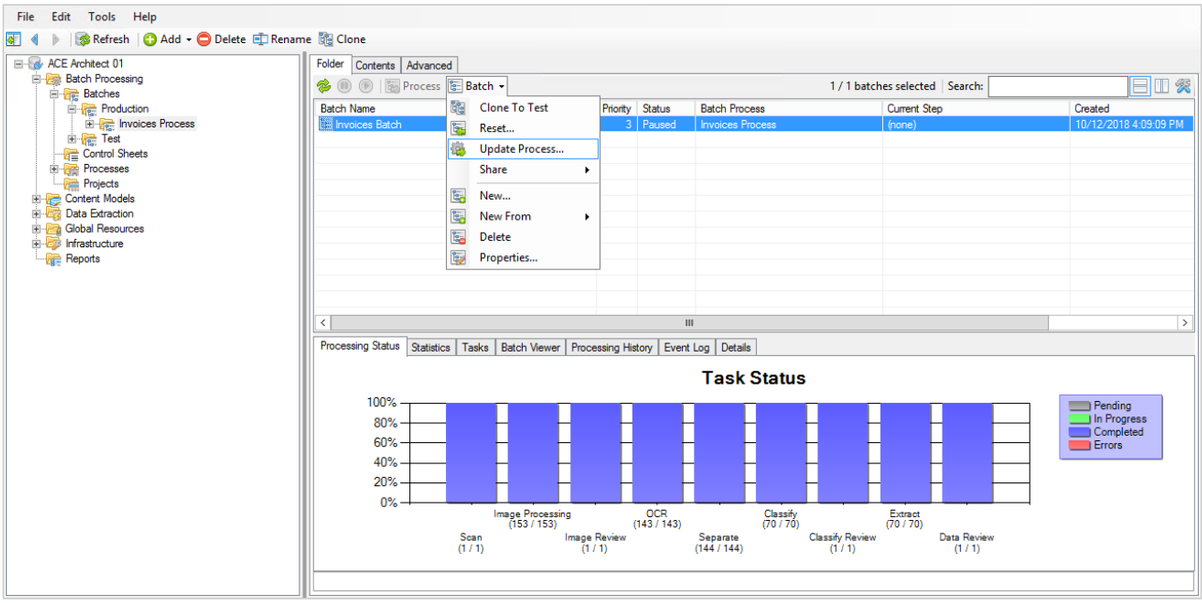

File System Export
OK
Cancel
General
Base Export Folder
C:_BIS\Export\ACE_Architect_01
File Export Settings
PDF
Content Format
PDF
PDF Options
Make Searchable
True
PDF Page Source
Auto
Prefer Child Versions
False
Page Skip Count
0
Update Link
True
File and Directory Naming
Duplicate Filename Resolution
Overwrite
Content Type
Invoices
Subfolder Levels
1
Folder Mappings
(2 Property Mapping objects)
Metadata Export
Metadata Format
XML
File System Export
Provides export connectivity to the Windows file system.
See Also
Folder Content Generator, Content Type
Used By
Document Export

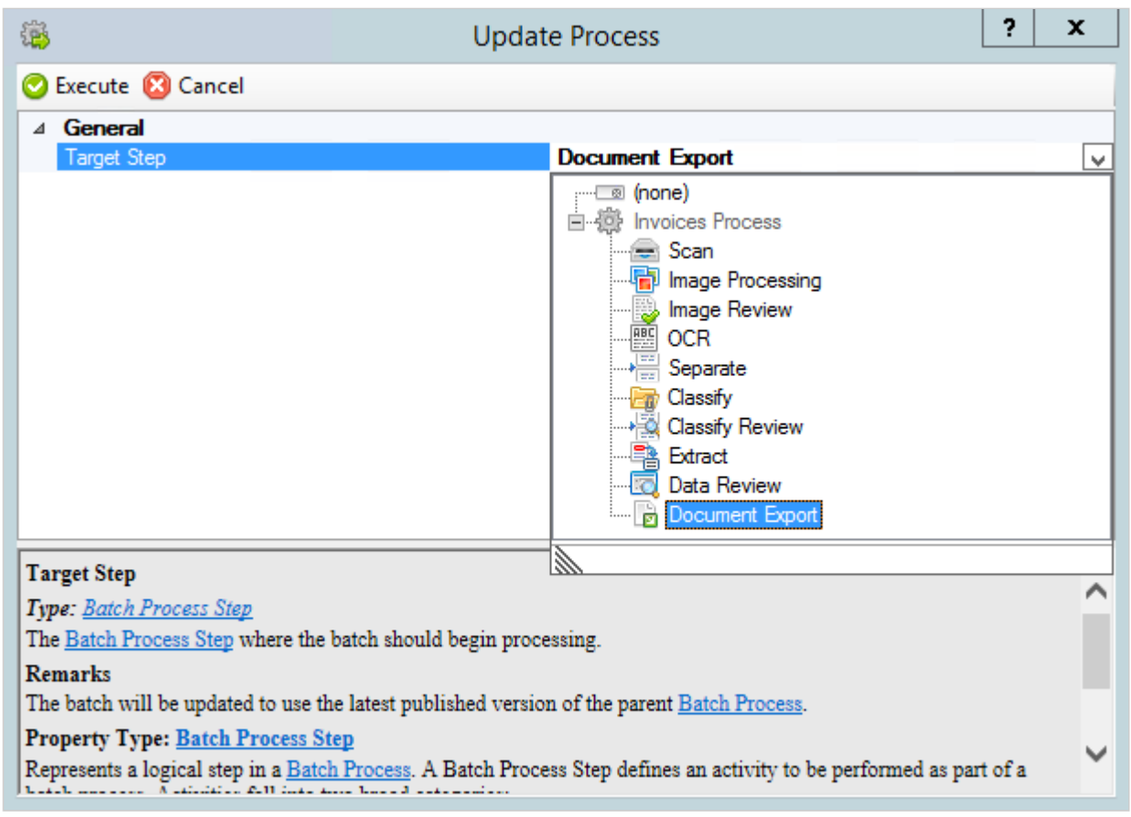

File Edit Tools Help
Refresh
Add
Delete
Rename
Clone
ACE Architect 01
Batch Processing
Batches
Control Sheets
Processes
Published
Working
Invoices Process
Projects
Content Models
Data Extraction
Global Resources
Infrastructure
Reports
Batch Process
Scripting
Contents
Advanced
Save
Cancel
Publish
Unpublish
Validate
Batch Process Properties
Steps in Batch Process
Add Step...
Rename
Delete Step
Move Up
Validation Errors - No Issues Found
Property Name
Error Message
Name
Order
Activity Type
OCR
Separate
Classify
Classify Review
Extract
Data Review
Document Export
Properties of Document Export Step
Properties of Document Export Activity
Batch Process
Activity Type
Export Settings
Export Provider
File System Export

Updating the production batch

Step 1

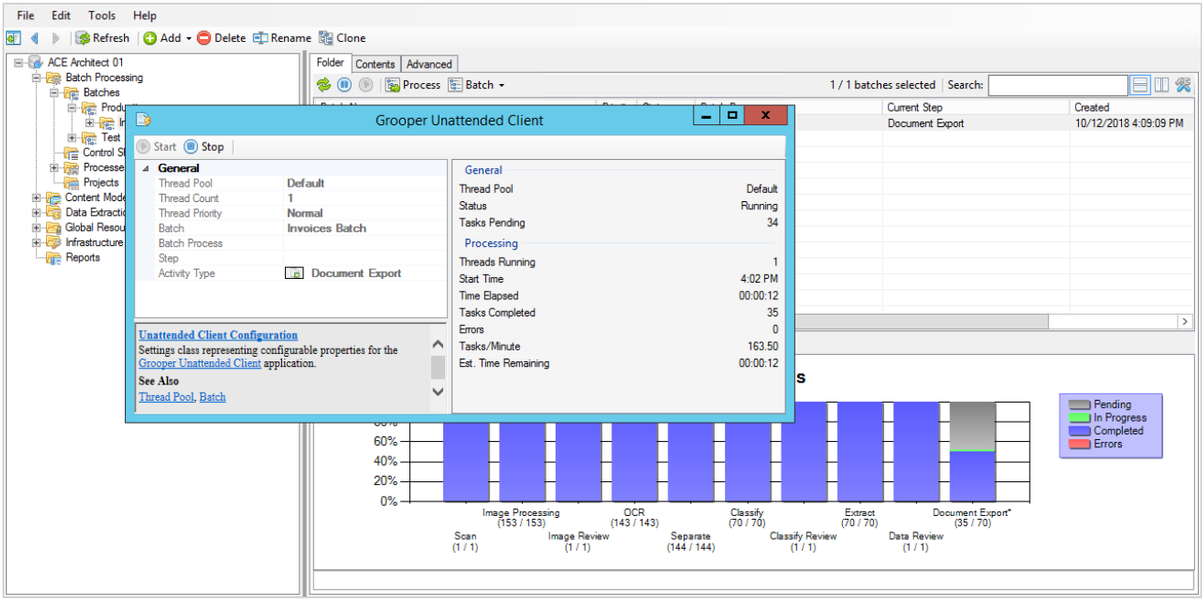
1. Navigate to (root) > Batch Processing > Batches > Production > Invoices Process
2. Make sure the batch is paused
3. Right click on the Invoices Batch and select Update Process...
4. Set Target Step to Document Export
5. Click Execute

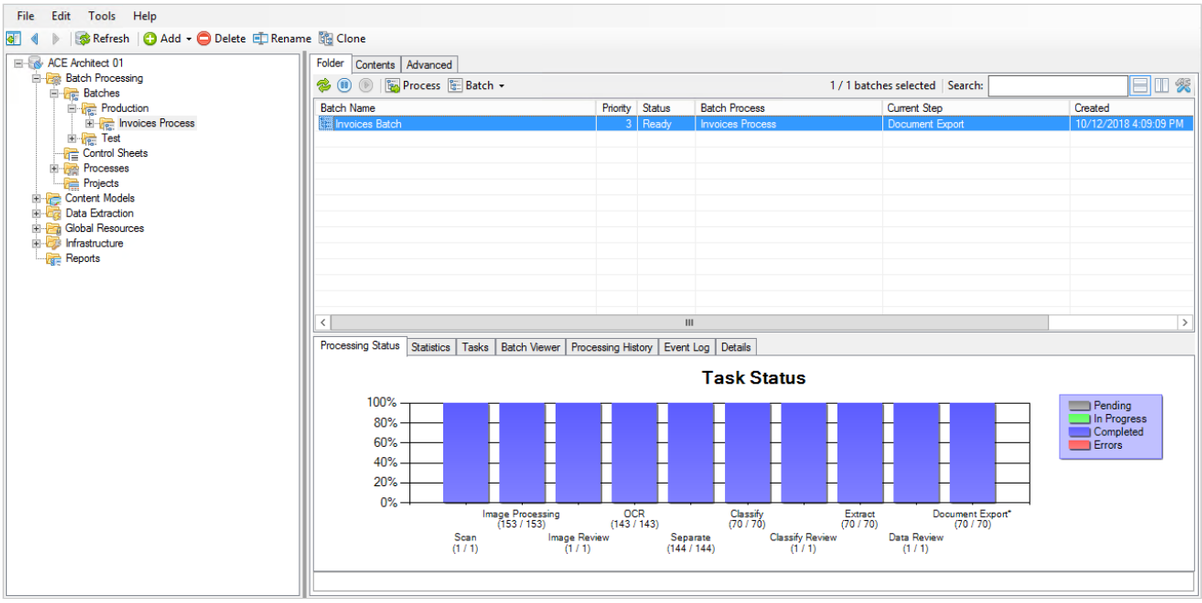


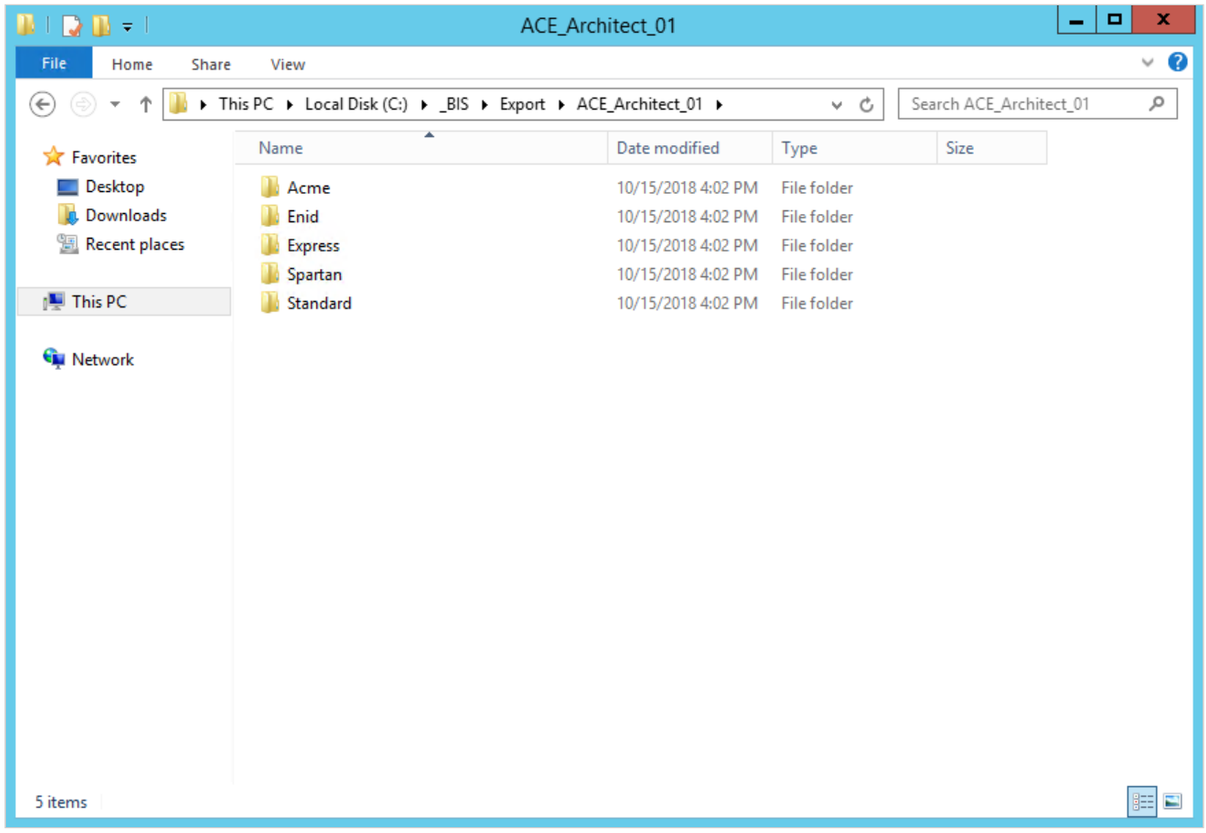


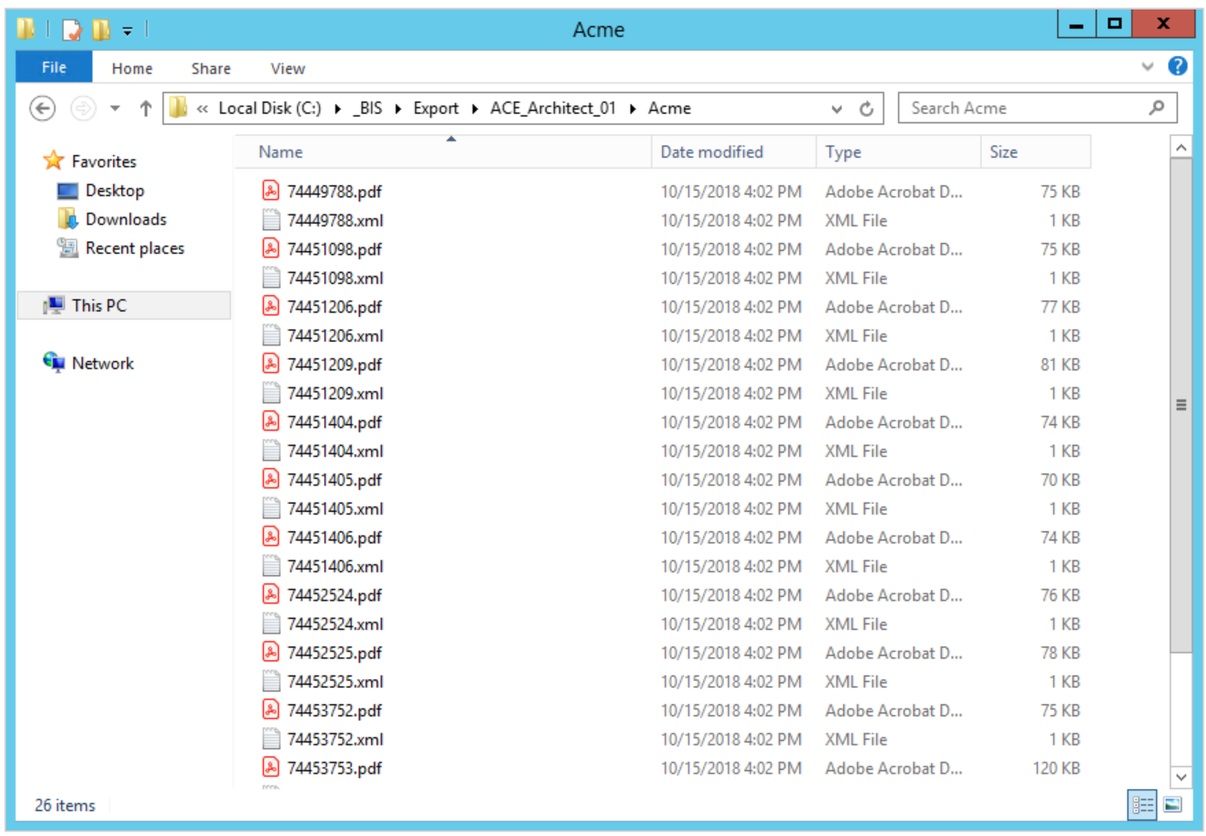
Step 2

1. Resume the batch
2. Click Process
3. View the exported documents in Windows Explorer






ACE_Architect_01
File
Home
Share
View
This PC ▸ Local Disk (C:) ▸ _BIS ▸ Export ▸ ACE_Architect_01 ▸
Search ACE_Architect_01
Favorites
Desktop
Downloads
Recent places
This PC
Network
Name
Date modified
Type
Size
Acme 10/15/2018 4:02 PM File folder
Enid 10/15/2018 4:02 PM File folder
Express 10/15/2018 4:02 PM File folder
Spartan 10/15/2018 4:02 PM File folder
Standard 10/15/2018 4:02 PM File folder
5 items


Acme
File
Home
Share
View
« Local Disk (C:) ▸ _BIS ▸ Export ▸ ACE_Architect_01 ▸ Acme
Search Acme
Favorites
Desktop
Downloads
Recent places
This PC
Network
Name
Date modified
Type
Size
74449788.pdf 10/15/2018 4:02 PM Adobe Acrobat D... 75 KB
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26 items