





Marketing Cloud Email Specialist

salesforce marketing cloud









1. EMAIL MARKETING BEST PRACTICES

- Identify the elements that make an email message effective or ineffective.
- Describe global legal compliance guidelines.
- Identify ways to improve deliverability.
- Explain acquisition methods to allow potential subscribers to opt-in.
- Identify best practices for interacting with potential and active subscribers.

2. EMAIL MESSAGE DESIGN

- Describe email design best practices.
- Explain how to create an email using Responsive Design in the email application.
- Explain A/B testing best practices to test different email elements to drive results.
- Describe the available tools to prepare and send an email.
- Explain how approvals work in the Email application.

3. CONTENT CREATION AND DELIVERY

- Explain various ways to customize email messages.
- Given a scenario, identify the optimal ways to customize an email message.
- Describe the available tools to construct email messages.
- Explain the differences between the Send Flow and the User-Initiated Send Definition.
- Given a scenario, identify the appropriate send method.
- Describe various send capabilities in the Email application.
- Describe how Send Classifications, Delivery Profiles, and Sender Profiles are used.

4. MARKETING AUTOMATION

- Given a scenario, explain which automation tool to use.
- Describe the capabilities of Automation Studio.

5. SUBSCRIBER AND DATA MANAGEMENT

- Compare and contrast Lists and Data Extensions and describe when to use them.
- Describe profile attributes, including Preview Profile Center.
- Given a scenario, describe the relationship between Subscriber Key, Primary
- Key, Send Relationship, and All Subscribers.









- Given a scenario, describe the ramifications of various settings when creating a Data Extension.
- Describe what happens when one unsubscribes from Lists vs. Data Extensions.
- Explain how unsubscribe works in each Marketing Cloud Edition.
- Describe the differences between a global unsubscribe and a master unsubscribe.
- Identify the ways to import, including Import Wizard, API, and Import Activity.
- Given a scenario, explain the optimal way to import data using the user interface vs. using the API.
- Given a scenario, explain when to use tools to segment data.
- Describe how to refresh segments manually vs. using automation.
- Describe how to use behavioral data to segment data.
- Explain how data relationships work and their use cases.
- Explain sharing data across business units.

6. TRACKING AND REPORTING

- Explain email analytics terminology.
- Analyze individual email performance.
- Given a scenario, describe the reporting functionality and capabilities.

7. EXTERNAL EMAIL INTEGRATIONS

• Identify where to find information or help on APIs and Marketing Cloud Connect.



