3/14/2025

BILH Interface Engine

HealthShare Health Connect

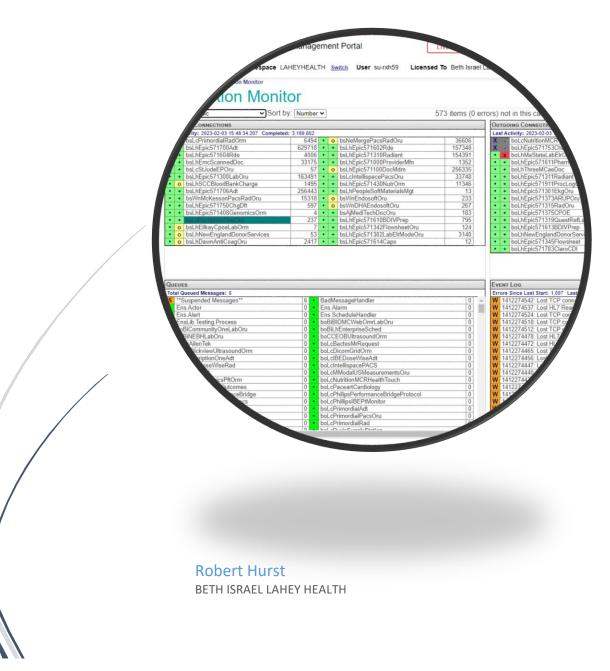


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BILH Interface Engine

Health Connect

InterSystems HealthShare Health Connect is a healthcare integration engine that delivers high-volume transaction support, process management, and monitoring to support mission critical applications.

At the heart of Health Connect is a high performance, multi-model data engine called <u>IRIS</u> that seamlessly handles multiple forms of data at high speed. Health Connect easily scales from serving small clinics to handling the transaction volumes of the largest and most complex healthcare delivery systems in the world.

Tangible benefits

- Proven rapid scalability and fast implementation beyond competitor benchmarks
- Zero-downtime stability and reliability for even the largest IDNs with thousands of connections and millions of daily message transactions
- Faster interface development to save costs, with additional savings from eliminating separate vendor fees.

Capabilities

- Interoperability by design
- Mirroring with fast failover recovery
- Source control for HL7 schemas
- Intuitive drag-and-drop HL7 schema editing
- A flexible, adaptable security model and more

See also the IRIS Technology Overview section at the end of this document.

Overview

The purpose of this interface engine is to enable our Application Integration team to connect systems, so that they can transform and route messages between them. To connect systems, they develop, configure, deploy, and manage productions, which integrate multiple software systems.

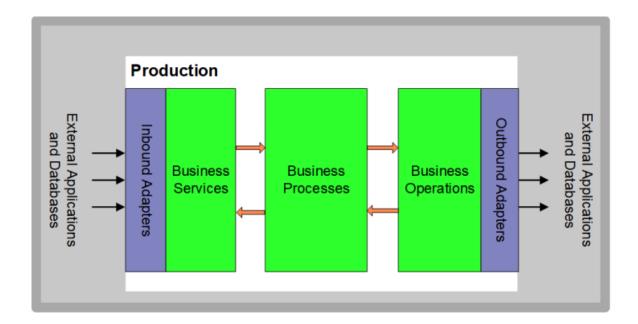
An <u>interoperability production</u> is an integration framework for easily connecting systems and for developing applications for interoperability. A production provides built-in connections to a wide variety of message formats and communications protocols. Developers can easily add other formats and protocols – and define business logic and message transformations either by coding or using graphic interfaces.

Productions provide persistent storage of messages, which allow you to trace the path of a message and audit whether a message is successfully delivered. The elements in a production are known as business hosts. There are three kinds of business hosts, with different purposes as follows:

<u>Business Service</u> connects with external systems and receive messages from them. Business services
relay the messages to other business hosts in the production;

- Business Process allows the developer to define business logic, including routing and message transformation. Business processes receive messages from other business hosts in the production and either process the requests or forward them to other business hosts; and
- <u>Business Operation</u> connects with external systems and send the messages to them. Business operations receive messages from other business hosts in the production and typically send them to external systems.

Business hosts communicate with each other via messages. All messages are stored in an IRIS database and can be seen via the Management Portal.



Technology & Innovation Service Line

Application Integration team

DevOps remote access into the BILH system Health Connect productions:

https://hciedev.laheyhealth.org/devops

From there are all the relevant links to each Management Portal, Dashboards, and Documentation.

Cockpit Navigator for Files

- Live https://hcieprd.laheyhealth.org/files/navigator
- Test https://hcietst.laheyhealth.org/files/navigator
- Development https://hciedev.laheyhealth.org/files/navigator

InterSystems ObjectScript

Caché Studio IDE that uses direct access into the platform <u>SuperServer</u> port is deprecated. Their Atelier API web service for developers was ported from Eclipse as a plug-in extension pack for Microsoft VS <u>Code</u>:

https://intersystems-community.github.io/vscode-objectscript

Interoperability

DevOps is performed chiefly within these menu items on the Management Portal, such as:

- Switching between IRIS Namespaces that run a production
- Maintaining a Business Partner directory to identify their interfaces
- Credential management for business host adapters that use them
- Data Lookup Tables for local dictionary use in data transformations
- Developing Business Processes and Rules for message routers
- Defining record maps, both flat and complex
- Manage messages
- View alerts and logs
- Production monitoring

Task Manager

Other scheduled tasks can be constructed here outside a production, including but not limited to:

- Standard instance journal purge
- Standard production message & activity purges
- Production code and data dictionaries exporting with files archive rotation and retention
- Daily update for the instance Port Authority Report stored & viewed out of HSCUSTOM

Files

Logical links /files and /hs point to their respective dev-test-live filesystem designated for external production files. Both are provided to maintain logical consistency for BIDMC and Lahey current state with interfaces.

Archive

As listed in each Task Manager, a nightly archive script /mnt/autofs/media/bin/archive.sh runs to:

- 1. export class source code and dictionary lookup tables out of each production
- 2. zip archive its etc subfolder containing the productions' critical files kept external to IRIS
- 3. rotate these designated /files subfolders into the NAS media share for archiving
 - a. in daily files & subfolders can accumulate here
 - b. scripts reserved for runtime production scripts with log files
 - c. tmp runtime files & subfolders are purged
 - d. Deploy move <u>all</u> dev,tst,prd Ensemble deployments to <u>avoid accidental mistakes</u> into the nightly HCIE**DEV** /files/Archive
- 4. prune aged files outside of retention days, but always keep the last 50 files in its Production subfolder

An example of Archive test listing; note that it also references the other productions dev & prd:

```
[...@...t02ss ~]$ ls /files/Archive/
... snipped ...
20230924 20231018 20231111 20231205 20231229 20240122 20240215 20240310
20230925 20231019 20231112 20231206 20231230 20240123 20240216 20240311
20230926 20231020 20231113 20231207 20231231 20240124 20240217 BILHHOSPITALS
20230927 20231021 20231114 20231208 20240101 20240125 20240218 BILHSFTP
20230928 20231022 20231115 20231209 20240102 20240126 20240219 dev
20230929 20231023 20231116 20231210 20240103 20240127 20240220 LAHEYHEALTH
20230930 20231024 20231117 20231211 20240104 20240128 20240221 prd
20231001 20231025 20231118 20231212 20240105 20240129 20240222
... snipped ...
```

Each daily folder contains the data cleared out of /files with each Production namespace class code exported:

```
[...@...t02ss ~]$ 11 /files/Archive/20240311/
total 8725
-r-xr-xr-x 1 root irisdev 2931430 Mar 11 23:59 BILHHOSPITALS.xml
-r-xr-xr-x 1 root irisdev 317248 Mar 11 23:59 BILHSFTP.xml
-r-xr-xr-x 1 root irisdev 928 Mar 11 23:59 BILHWORKDAY.xml
-r--r--r-- 1 root irisdev 143313 Mar 11 23:59 etc.zip
-r-xr-xr-x 1 root irisdev 769798 Mar 11 23:59 HSCUSTOM.xml
dr-xr-sr-x 2 root irisdev 0 Mar 10 23:59 in
-r-xr-xr-x 1 root irisdev 28999923 Mar 11 23:59 LAHEYHEALTH.xml
dr-xr-sr-x 2 root irisdev 145 Mar 11 13:47 scripts
dr-xr-sr-x 2 root irisdev 0 Mar 10 23:59 tmp
```

DISCLAIMER: when a developer works outside this schematic, their choices are not protected and invites unexpected, but avoidable, problems. Communicate and collaborate with Linux and ODBA teams if a desired **change** to this schematic is warranted.

cifs

Has a bind mount to /mnt/autofs which is Linux <u>inotify</u> monitored to automatically mount a remote filesystem upon first access. Those remote filesystem entries are managed in /etc/auto.misc as exampled:

```
# external shares
media -rw,hard,vers=4.0,sec=sys lhnas03.lahey.org:/ifs/bosinas03/nfs/media
EDI -fstype=cifs,credentials=/etc/ITS,dir_mode=0775,file_mode=0664,gid=irisdev,vers=3.0
://galaxy.bidmc.harvard.edu/clinical/EDI
```

Having this managed by the Linux service, <u>autofs</u>, allows for improved operational resilience as it is managed in user space mode; and it will also dismount and release the remote share when it sits idle for a few minutes:

Deploy

Like Archive, a logical link is provided out of each dev-test-live instance to deploy production interfaces between them:

```
$ 11 /files/Deploy/
drwxrwsr-x 3 irisusr irisdev 180 Jan 31 08:22 dev
drwxrwsr-x 2 irisusr irisdev 0 Jan 18 13:44 prd
drwxrwsr-x 3 irisusr irisdev 115 Jan 28 06:52 tst
```

The Developer should deploy export <u>into</u> the respective dev-tst-prd folder, then deploy import <u>from</u> that source within the target Production.

DISCLAIMER: when a developer works outside this schematic, their choices are not protected and invites unexpected, but avoidable, problems. Review above Archive section for details.

Internet outbound

It may also be necessary to inform external sites to allow client connections in from these BILH public addresses out of the Markley data center:

```
208.64.112.0/21
```

199.255.48.0/21

The Lahey PAT pool is 208.65.115.1-10

DevOps

Custom functions are kept mainly in the Ens.Rule.FunctionSet extended class named Functions.Library. Each method in it can be found within the RuleSet Editor under its function [fx] dropdown pick-list and can also be invoked from DTL using a formal ##class(Functions.Library) method call.

This section details the custom Common. Production.* business hosts used throughout the Productions in order to better accommodate operational practices and business need:

Business Services

FilePassthroughService FTPPassthroughService

RecordMapService[±]

RestClientService

XMLFileService± XMLFTPService±

Business Processes

Common.Util.Pipe is a viable alternative for any business need that can use its RunCommand method to invoke a hosted tool within an EDI DTL or BPL code block.

Business Operations

AWSOperation not actively in-use, but available as a potential option if a business need for it surfaces to use its AWSRequest / AWSResponse message formats.

FilePassthroughOperation- FTPPassthroughOperation- RecordMapBatchFileOperation- RecordMapComplexBatchFileOperation-

SMTPClientOperation uses Common.Message.EmailRequest to allow for a custom email message with optional file attachments out of a business process.

- + includes structured file https://example.com/archive/system/namespace/interface-name/mmdd-hhmmss_filename
- inherits Pre-Process inbound adapter options as implemented in Common. Util. Preprocess class, which includes:
 - Upsize allows for the process to allocate a larger runtime memory heap, in kilobytes, to avoid <STORE> error that can happen when processing large XML files and Complex Record batches.
 - Required allows a value >0 to signal an alert if at least *n*-FILE(s) expected to be processed within its scheduled period (not interval) was not met.
 - DoAll can pass ALL filename(s) discovered together to Command, rather than the usual one-at-a-time.
 - OnInit allows Command to invoke only once at process startup, rather than invoke each time before
 passing the message along.
 - ObjectScript is a code block, if any, for IRIS to execute first as part of Command need.
 - Env is a free-text placeholder to pass along overriding Script values, if any, as part of Command need

- Script is a code block, if any, for Linux to execute last as part of Command need.
- NewFile is the file naming expression expected after Command executes, and it is this new file that is passed along in the message output.

Common.**Util**. EDI class provides a working set of methods used primarily with the **Production** classes listed above, but can also be used in any code block:

```
BILHHOSPITALS>write ##class(Common.Util.EDI).#FILES
/files
BILHHOSPITALS>write ##class(Common.Util.EDI).#INSTANCE
HCTEST
BILHHOSPITALS>write ##class(Common.Util.EDI).#SHARED
/files/Archive
BILHHOSPITALS>write ##class(Common.Util.EDI).#TEMP
/files/TRASH
```

Its other methods:

Archive(pDocument As %Stream.Object, pFolder As %String, pFile As %String) to **copy the IRIS** stream passed into the structured archive folder schematic; and

MakeTemp(pSource As %Stream.Object, ByRef pTarget As %Stream.Object, pFolder As %String, pFilename As %String) to clone the IRIS stream passed into a working file on the host that gets expunged nightly.

ODBA team

IRIS Installation

The installation binary is kept on the auto-mount Media share as noted in this example:

```
$ sudo -s
# cd ~irisusr
# tar xzvf /mnt/autofs/media/src/HealthConnect-2022.1.4.812.0.22957-lnxrh8x64.tar.gz
# cd HealthConnect-2022.1.4.812.0.22957-lnxrh8x64
# ./irisinstall
instance: HCDEV
SuperServer: 1972
```

Its iris.key is also kept in the media subfolder: etc

Configuration

Each instance is configured with a complement of database and routine cache that allows for the Health Connect productions to run efficiently and safely within the host resource capacity.

The advanced memory attribute, LockSharedMemory, is enabled for Linux to mark those allocations as non-swappable, which avoids unnecessary contention for consistent access:

```
$ sudo ipcs -m
----- Shared Memory Segments -----
key shmid owner perms bytes nattch status
0x5a5b768c 2 irisusr 660 15272214528 704 locked
```

Security

Start by enabling the instance

Authentication options:

System > Security Management >	Authentication/Web	Session Options	- (security settings)
--------------------------------	--------------------	-----------------	-----------------------

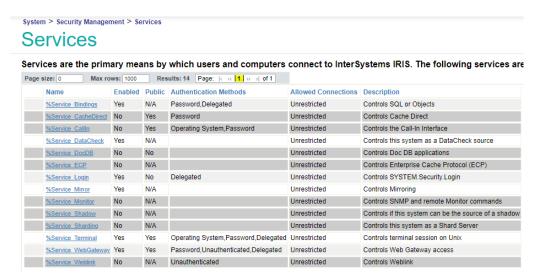
Authentication/Web Session Options Save

Edit Security Authentication/Web Session Options:

•			
Allow Unauthenticated access	~		
Allow O/S authentication	~		
Allow O/S authentication with Delegated authorization	~		
Allow O/S authentication with LDAP authorization			
Allow Password authentication	~		
Allow Delegated authentication	✓		
Always try Delegated authentication			
Allow Kerberos authentication			
Allow LDAP authentication			
Allow LDAP cache credentials authentication			
Allow creation of Login Cookies		Login Cookie expire time (secs)	0
			0 implies non-persistent cookie
Allow Two-factor Time-based One-time Password authentication			
Allow Two-factor SMS text authentication			

Cancel

Then enable and assign those authentication methods on the instance Services:



Delegated access uses the IRIS ZAUTHENTICATE site implementation that allows:

- 1. single sign-on authentication with our AD LDAP service
- 2. authorization is delegated using Linux groups, in order:
 - i. sysadm for SysOps
 - ii. irisadm for DevOps administration
 - iii. irisdev for DevOps

NOTE: privileged escalation with the Linux root or sudo account access is only allowed from a Terminal Session (irisdb or irissession) off the host. The root account is provisioned with IRIS %All access:

```
$ sudo irisdb
%SYS> write $username,!,$roles
root
%All
%SYS> do $SYSTEM.OBJ.Load("/mnt/autofs/media/src/ZAUTH-dev.xml","ck")
```

Role-based Access Controls

Microsoft Visual Studio Code with the InterSystems ObjectScript pack extension installed is the preferred development suite for IRIS. To allow DevOps connectivity, the *Developer* role requires additional SQL access – for each Namespace allowed – to the stored procedures and tables that are referenced by the Atelier API web services:

```
$ sudo irisdb
%SYS>do $SYSTEM.SQL.Shell()
[SQL]%SYS>>GRANT EXECUTE ON %Library.RoutineMgr_StudioOpenDialog TO %Developer
[SQL]%SYS>>GRANT SELECT, INSERT, UPDATE, DELETE ON %Studio.Project, %Studio.ProjectItem TO
%Developer
[SQL]%SYS>>GRANT EXECUTE ON %Studio.Project_ProjectItemsList TO %Developer
[SQL]%SYS>>GRANT SELECT ON SCHEMA %Dictionary TO %Developer
... repeat for each production namespace, and also ...
[SQL]%SYS>>! zn "BILHHOSPITALS"
[SQL]BILHHOSPITALS>>GRANT SELECT, INSERT, UPDATE, DELETE ON Ens_Util.LookupTable TO
%EnsRole_Administrator
... additional SQL permissions needed ...
[SQL]%SYS>>! zn "HSCUSTOM"
[SQL]HSCUSTOM>>GRANT SELECT ON Ens_Activity_Data.Days TO %EnsRole_Operator
[SQL]HSCUSTOM>>GRANT SELECT ON Ens_Activity_Data.Hours TO %EnsRole_Operator
[SQL]HSCUSTOM>>GRANT SELECT ON Ens_Activity_Data.Seconds TO %EnsRole_Operator
```

NOTE: IRIS 2022.1.1+ only %Development is required, not these SQL permissions.

Mirror Member Management

LIVE

- https://lvhshcadp01ss.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadp02ss.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadp01g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadp02g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen

Test

- https://lvhshcadt01ss.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadt02ss.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadt01g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadt02g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen

Development

- https://lvhshcadd01g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen
- https://lvhshcadd02g1.laheyhealth.org/csp/sys/op/%25CSP.UI.Portal.Mirror.Monitor.zen

Monitor

Configure severity level 2 (and higher) messages to be emailed via mailrelay.laheyhealth.org to a recipient list of email addresses:

\$ sudo irisdb
%SYS> do ^MONMGR

Journals and WIJ

A separate filesystem for each dataset journaling and the instance write-image journal are mounted under the dataset filesystem as jrn:

```
Filesystem Type Size Used Avail Use% Mounted on /dev/mapper/vg_data-lv_data xfs 1.2T 376G 853G 31% /hcprod-data /dev/mapper/vg_jrn-lv_jrn xfs 600G 177G 424G 30% /hcprod-data/jrn
```

NOTE: taking a storage snapshot off the volume group's physical volume with the datasets and journal activities provides for an improved crash-consistent copy for automated recovery on IRIS startup. Separating the physical volumes requires all of them to belong to a storage consistency group.

Journals are configured to switch when reaching 200mb to allow for faster viewing and profiling, and also for the potential for more granular point-in-time recovery. The journal compression feature is also enabled.

Journal purging is automated from Task Manager with an operational level of retention, accordingly.

Should unplanned utilization of journals exceed online capacity, IRIS alerts and switches to the alternate journal directory assigned within the media share subfolder: jrn

```
$ cd /mnt/autofs/media/jrn
$ 11

total 20

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 10:25 d01g1

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 10:26 d02g1

drwxrwsr-x 2 irisusr irisdev 26 Jan 10 16:41 p01g1

drwxrwsr-x 2 irisusr irisdev 26 Jan 10 16:24 p01ss

drwxrwsr-x 2 irisusr irisdev 26 Jan 10 15:54 p02g1

drwxrwsr-x 2 irisusr irisdev 26 Jan 10 16:39 p02ss

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 10:27 t01g1

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 11:00 t01ss

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 10:30 t02g1

drwxrwsr-x 2 irisusr irisdev 26 Dec 6 11:01 t02ss
```

Backup

A daily Linux <u>cron</u> script executes off the IRIS <u>Backup</u> Mirror member only to perform a concurrent, non-disruptive IRIS dataset full backup onto its respective <u>instance</u> backup destination > an NFS folder share off a storage NAS that is policy-managed for replication and archiving.

/etc/cron.daily/backup

/mnt/autofs/media/bin/backup.sh

```
... snipped ...
sudo irisdb <<EOD
set media = "/mnt/autofs/media/bck/${INSTANCE}"
set TARGET = ##class(%Library.File).NormalizeFilename("AutoBackupFull_${DATE}.bck", media)
set LOGFILE = \$p(TARGET,".",1)_".log"
do BACKUP^DBACK("", "F", "${INSTANCE} auto backup", TARGET, "N", LOGFILE, "NOISY")
halt
EOD</pre>
```

Business Continuity

IRIS uses Mirroring to provide for classic Primary-Backup failover events. Without ECP, this is not an HA solution, but rather an automated sequence for:

- 1. Shutting down all interfaces on running productions
- 2. Shutting down the IRIS Primary instance and relinquishing its VIP
- 3. The IRIS Backup instance takes over as Primary with read-write datasets and activating the VIP
- 4. productions auto-start and enable interfaces

This usually takes a few minutes of downtime to orchestrate until completion.

If failover between data centers becomes necessary:

- 1. if possible, promote a DR instance to become the Primary Backup to follow business continuity sequencing
- 2. if not possible, select the DR instance to fail into, by using Make Primary
- 3. Once it is Primary, assign the DR VIP to the mirrorset, because they operate in separate VLANs
- 4. NetScaler GSLB with auto-detect that the new VIP with the IRIS SuperServer port that is in effect and will DNS resolve calls into hcie*.laheyhealth.org using the new VIP

Namespaces

Each Namespace is configured to have separated datasets as CODE for routines and DATA for globals, i.e.,

\$ cd /hcprod-data/
\$ ls BILHWORKDAY/*
BILHWORKDAY/code:
IRIS.DAT iris.lck stream
BILHWORKDAY/data:
IRIS.DAT iris.lck stream

It is important to follow this convention that was started by the original LAHEYHEALTH production, because the archive script separately traverses each Namespace CODE dataset to export the class source code each night.

The CODE and DATA datasets should also have their Stream directory redirected to use a subfolder (named exactly as the Namespace) in /files/STREAMS to allow for interfaces running in those Namespaces to link their file-based Ens.StreamContainer messages to the content stored in there. Like the IRIS databases, this is necessary to keep them logically consistent for any Primary-Backup failover event.

The %EnsRole_Administrator role is added to each database resource used by the Namespace with Interoperability registered, so DevOps accounts can switch and have the appropriate access rights to them.

NOTE: You can manually enable a Namespace as a Health Connect production by executing its class method:

%SYS> zwrite ##class(%EnsembleMgr).EnableNamespace("HSCUSTOM",1)

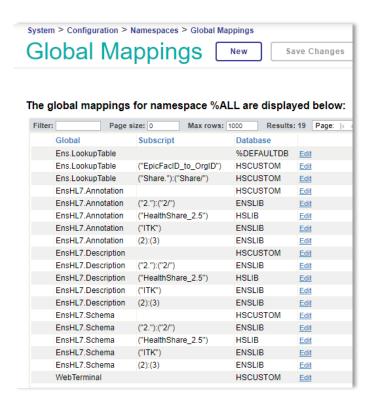
Namespace Mappings

Our Integration Team requires any custom HL7 definitions they define; and also, Ensemble Lookup Table dictionaries that start with the keyword Share are to be used between all Production Namespaces.

This is accomplished by identifying those data elements in the %All Namespace global mappings as captured here.

There is shared class code in the <u>%All</u> Namespace package mappings to manage one set of Common and Functions between Productions.

The shared, custom code and data is stored appropriately in the HSCUSTOM namespace.



SQL Gateway Connections

These data source names are provisioned for EDI DevOps to use, typically for a linked table or stored procedure need. You can manually inspect the IRIS table data that contain any DSN entries:

```
select * from %Library.sys_SQLConnection
```

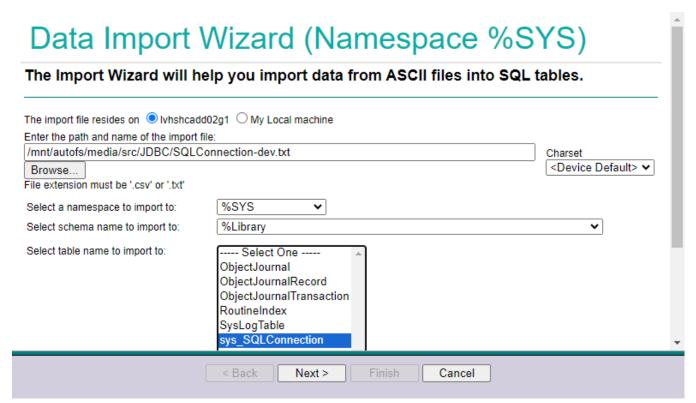
You must manually replicate any changes over to backup mirrors. That can be expedited out of its portal using Explorer → SQL wizard: Data Export

On the backup mirror, reverse the operation using SQL wizard: Data Import as exampled here:

1. Drop any connection entries first

```
delete from %Library.sys_SQLConnection
```

2. Import the connection entries that were exported from the primary mirror



Infrastructure Service Line

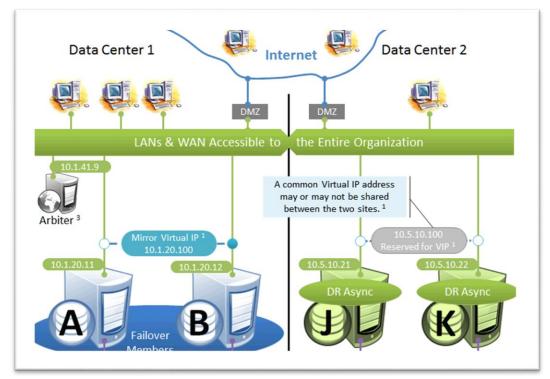
Data Center Servers team

Topology

Boston Data Center	VIP address / NAT	Hostname	IP address
heiannd	172.21.129.130	lvhshcadp01ss	172.21.129.131
hcieprd	208.64.113.143	lvhshcadp02ss	172.21.129.132
hcietst	172.21.26.240	lvhshcadt01ss	172.21.26.241
ncietst	208.64.113.141	lvhshcadt02ss	172.21.26.242

Gordon Data Center	VIP address / NAT	Hostname	IP address
hcieprd	172.27.129.130	lvhshcadp01g1	172.27.129.131
	208.64.113.142	lvhshcadp02g1	172.27.129.132
hcietst	172.26.5.249	lvhshcadt01g1	172.26.5.254
licterar	208.64.113.140	lvhshcadt02g1	172.26.5.251
hciedev	172.26.5.112	lvhshcadd01g1	172.26.5.253
liciedev		lvhshcadd02g1	172.26.5.252

The topology above is representative of a typical IRIS deployment below using a Failover Pair with geographically separated, fully redundant DR environment:



OS

Red Hat Enterprise Linux 8 running in VMware hypervisor farms.

/etc/sysctl.conf

```
# Allows for shorter, gratuitous client checks for an abnormal socket close
net.ipv4.tcp_fin_timeout = 20
net.ipv4.tcp_keepalive_time = 60
net.ipv4.conf.all.rp_filter=2
```

Single Sign-On

/etc/sssd/sssd.conf

```
[sssd]
domains = ad.laheyhealth.org
config_file_version = 2
services = nss, pam
[domain/ad.laheyhealth.org]
ad domain = ad.laheyhealth.org
krb5_realm = AD.LAHEYHEALTH.ORG
realmd_tags = manages-system joined-with-adcli
cache_credentials = False
id_provider = ad
krb5_store_password_if_offline = True
default shell = /bin/bash
override_shell = /bin/bash
shell_fallback = /bin/bash
ldap_id_mapping = True
use fully qualified names = False
fallback_homedir = /home/%u
ignore_group_members = True
```

/etc/group

```
wheel:x:10:... list of AD user accounts for SysOps ...
lahey:x:443800513:
sysadm:x:443817227:
irisusr:x:1007:apache
irisdev:x:1008:irisusr,... list of AD user accounts for DevOps ...
irisadm:x:1009:... list of AD user accounts for DevOps administration ...
```

The lahey and sysadm group entries here are simply mapped on its AD group id, which allows for a friendlier naming convention for Linux file / folder lists, ACLs, and scripting.

Access Controls

PAM

```
$ sudo authconfig --enablepamaccess --update
```

/etc/security/access.conf

```
- : ALL EXCEPT sysadm wheel irisusr irisdev: ALL
```

/etc/sudoers

```
# Defaults specification
Defaults
                        requiretty
Defaults:%irisusr
                        !requiretty
Defaults:nagios
                        !requiretty
Defaults:root
                        !requiretty
Defaults:%sysadm
                        !requiretty
Defaults:%wheel
                        !requiretty
## Same thing without a password
%wheel ALL=(ALL)
                        NOPASSWD: ALL
%sysadm ALL=(ALL)
                        NOPASSWD: ALL
nagios ALL=(ALL)
                        NOPASSWD: /usr/local/nagios/libexec/
%irisusr ALL=(ALL)
                        NOPASSWD: /bin/,/usr/bin/,/sbin/,/usr/sbin/,/mnt/autofs/media/bin/
%irisadm ALL=(ALL)
                        NOPASSWD:
/usr/bin/killall,/usr/bin/su,/usr/sbin/groupmems,/usr/sbin/usermod
```

Services

Apache 2.4

IRIS requires the following endpoints to use with their CSP gateway:

- /api/ instance public web services
- /csp/ management portal and production applications
- /isc/ vendor private web services

The service endpoint /server-status opens a snapshot of runtime metrics useful for trouble-shooting.

Cockpit - Files Navigator plug-in

```
$ sudo cp /mnt/autofs/media/etc/45drives.repo /etc/yum.repos.d/
$ sudo cp /mnt/autofs/media/etc/cockpit.conf /etc/cockpit/
$ sudo dnf install cockpit-navigator
```

ISCAgent and ISC@instance

These **systemd** services are enabled for automatic startup / shutdown.

ISCAgent service is a part of the IRIS instance install by the ODBA team, which is required for IRIS Mirroring.

ISC@instance is our site service for automatic startup / shutdown of the IRIS named instance, but also for SysOps to execute as needed:

```
$ sudo systemctl enable ISC@HCDEV
$ sudo systemctl start ISC@HCDEV
$ sudo systemctl stop ISC@HCDEV
$ sudo systemctl status ISC@HCDEV
```

/etc/passwd

Both of these services require a local non-root service account to startup:

```
iscagent:x:1002:1002::/home/iscagent:/bin/bash
irisusr:x:1007:1007::/home/irisusr:/bin/bash
```

Monitoring

Xymon is installed standard for constant host health checks on capacity and services.

Node.js

```
$ sudo dnf install @nodejs:18
$ sudo npm -g install @types/fs-extra carbone csvjson fs-extra typescript xml2js
$ sudo dnf install google-noto-fonts-common \
    google-noto-emoji-color-fonts google-noto-emoji-fonts \
    google-noto-mono-fonts google-noto-sans-fonts google-noto-serif-fonts
```

Storage

In addition to the complement of logical volume storage space allocated to run the host OS with services, the Health Connect instance requires these IRIS filesystems to accommodate:

- /hc*-sys the instance install directory: bin, mgr, etc.
- /hc*-data the datasets for each Namespace with code and data subfolders
- /hc*-data/jrn the instance primary write image and dataset journals

NFS

There are two types of NFS v4 shares in use:

- 1. each instance has their own files for the Health Connect productions DevOps use
- 2. every Health Connect host shares media for SysOps use

These NFS v4 shares are provisioned by a storage NAS that has changes replicated between Primary and DR data centers once daily at 5:00am.

Service Credentials

These are the EDI delegated AD service accounts used to authorize access with infrastructure dependent on its participating domain:

- CN=svc hcdev,OU=Service Accounts,DC=ad,DC=laheyhealth,DC=org
- CN=svc_hcuat,OU=Service Accounts,DC=ad,DC=laheyhealth,DC=org
- CN=svc_hcprod,OU=Service Accounts,DC=ad,DC=laheyhealth,DC=org

... or ...

- CN=svc-hcdev,OU=Service Accounts,OU=Service Accounts,DC=itsystems,DC=org
- CN=svc-hcuat,OU=Service Accounts,OU=Service Accounts,DC=bilh,DC=itsystems,DC=org
- CN=svc-hcprod,OU=Service Accounts,OU=Service Accounts,DC=bilh,DC=itsystems,DC=org

Backup

Networker manages archiving for each host on the following directories:

- /etc the host configurations
- /hc*-data/jrn the instance primary write image and dataset journals
- /hc*-sys -- the instance install directory: bin, mgr, etc.
- /usr/local other locally-installed configs, libs, and scripts

SysOps

Preparation

The <u>Backup</u> and any <u>Disaster Recovery</u> members can and should be lifecycle managed prior to its scheduled <u>Primary</u> member failover event to its <u>Backup</u> member:

```
$ iris list
Configuration 'HCTEST' (default)
        directory: /hctest-sys
        versionid: 2022.1.4.812.0.22957
        datadir:
                    /hctest-sys
        conf file: iris.cpf (SuperServer port = 1972, WebServer = 52773)
        status:
                      running, since Wed Nov 6 09:17:04 2024
        mirroring: Member Type = Disaster Recovery; Status = Connected
        state:
        product:
                      InterSystems HealthConnect
$ sudo systemctl stop ISC@HCTEST
$ sudo dnf update
$ sudo reboot
... do some post system startup sanity checks ...
$ df -t nfs4
Filesystem
                                             Type Size Used Avail Use% Mounted on
lhnas06:/ifs/burinas04/mix/EpicDMSTransfers
                                           nfs4 1.4P 998T 376T 73% /LaheyNFS/EpicDMSTransfers
lhnas03.lahey.org:/ifs/bosinas03/nfs/hctest-files nfs4 1.8P 1.5P 255T 86% /hctest-files
                                            nfs4 1.8P 1.5P 255T 86% /mnt/autofs/media
lhnas03.lahey.org:/ifs/bosinas03/nfs/media
$ df /files/cifs/{BILH-EDI,EDI,EpicEDI,Workday}
Filesystem
                                        Type Size Used Avail Use% Mounted on
//galaxy.bidmc.harvard.edu/clinical/BILH-EDI cifs 2.6P 1.8P 783T 70% /hctest-files/cifs/BILH-EDI
//galaxy.bidmc.harvard.edu/clinical/EDI cifs 2.6P 1.8P 783T 70% /hctest-files/cifs/EDI
                                        cifs 1.8P 1.5P 255T 86% /hctest-files/cifs/EpicEDI
//epicnas-np/NPINT/EDI
//lhnas06/workday
                                        cifs 1.4P 1.1P 376T 74% /hctest-files/cifs/Workday
$ sudo systemctl status ISC@HCTEST
• ISC@HCTEST.service - InterSystems Corporation - HCTEST instance
   Loaded: loaded (/etc/systemd/system/ISC@.service; enabled; vendor preset: disabled)
   Active: active (exited) since Tue 2024-10-22 17:16:42 EDT; 3 weeks 1 days ago
  Process: 1431 ExecStart=/usr/local/etc/irissys/iris start HCTEST (code=exited,
status=0/SUCCESS)
Main PID: 1431 (code=exited, status=0/SUCCESS)
    Tasks: 45 (limit: 100440)
   Memory: 5.9G
   CGroup: /system.slice/system-ISC.slice/ISC@HCTEST.service
... allow a little time for IRIS to resume its member type and mirror status ...
$ iris list
```

Failover

The <u>Primary</u> member failover event to its *waiting to takeover* <u>Backup</u> member can take up to 5-minutes to complete. Log into both members, concurrently, with access to its VMware management console should it be needed.

NOTE: you should always remote ssh into the hostname and not its VIP.

Terminal session #1:

```
... check the current Backup status if it is ready to takeover ...
$ iris list
Configuration 'HCTEST' (default)
        directory: /hctest-sys
        versionid: 2022.1.4.812.0.22957
        datadir:
                     /hctest-sys
        conf file: iris.cpf (SuperServer port = 1972, WebServer = 52773)
        status:
                       running, since Tue Oct 22 17:16:37 2024
        mirroring: Member Type = Failover; Status = Backup
                       ok
        state:
        product:
                       InterSystems HealthConnect
... you can watch IRIS event log throughout its takeover ...
$ tail -f /hctest-sys/mgr/messages.log
11/12/24-21:01:56:303 (11201) 0 [Generic.Event] MirrorClient: Set status for TSTMIRROR to Transition
11/12/24-21:01:56:306 (10967) 0 [Utility.Event] Backup taking over due to clean shutdown of primary
11/12/24-21:02:15:895 (10967) 0 [Utility.Event] Initializing Interoperability during mirror initialization
11/12/24-21:02:15:895 (10967) 2 [Utility.Event] Becoming primary mirror server
11/12/24-21:02:22:124 (10981) 0 [Utility.Event] [SYSTEM MONITOR] Mirror status changed. Member type =
Failover, Status = Primary
```

Terminal session #2:

```
... check the current Primary status before stopping its instance ...
$ iris list
Configuration 'HCTEST'
                        (default)
       directory: /hctest-sys
                     2022.1.4.812.0.22957
       versionid:
       datadir:
                     /hctest-sys
       conf file: iris.cpf (SuperServer port = 1972, WebServer = 52773)
                   running, since Tue Oct 22 16:39:55 2024
       status:
       mirroring: Member Type = Failover; Status = Primary
       state:
       product:
                     InterSystems HealthConnect
$ sudo systemctl stop ISC@HCTEST
... wait for an 'all clear' by the ODBA & EDI teams ...
```

All Clear event

By allowing for the validation time spent between ODBA & EDI teams to be satisfied with their operations post failover, the former Primary host remains available to re-takeover – *prior to its lifecycle management* – should something unplanned occur.

Planned: move forward to complete on Terminal session #2:

```
$ sudo dnf update
$ sudo reboot
... repeat post system startup sanity checks as done before on backup ...
$ sudo systemctl status ISC@HCTEST
$ tail -f /hctest-sys/mgr/messages.log
...
11/12/24-21:00:52:613 (10967) 0 [Utility.Event] (TSTMIRROR) Becoming a backup mirror member
...
11/12/24-21:00:54:427 (11201) 0 [Generic.Event] MirrorClient: The backup node has become active
```

Unplanned: rollback to return services, start on Terminal session #2:

```
$ sudo systemctl start ISC@HCTEST
$ iris list
$ tail -f /hctest-sys/mgr/messages.log
```

... and takedown the failed **Primary** member on Terminal session #1:

```
$ sudo systemct1 stop ISC@HCTEST
... only if that fails to comply to release itself as Primary with its VIP ...
$ sudo iris force HCTEST
$ reboot
```

NOTE: ODBA team may need to get involved in order to force the <u>Backup</u> member to takeover as <u>Primary</u>. That is the last resort, because all of the other mirrors in the set will likely be broken beyond repair and will then need to have their datasets restored from the last backup.

HCIE Working Examples

Business Service

Common

As detailed in DevOps, the custom Common. Production. * business hosts are used throughout the Ensemble Productions in order to better accommodate operational practices and business need.

• Required

Adapter-less

Business Process

Rules

DTL

BPL

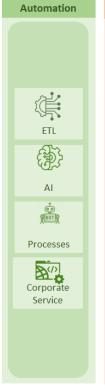
Business Operation

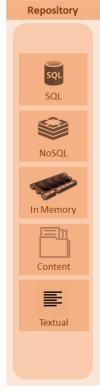
IRIS Technology Overview

Corporate Data Architecture with Intersystems IRIS











Architecture mapping

Data Sources

SQL Database

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GSQL

Managed Files

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=AFL mft
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=SETEDIGuides

IoT Broker, Events and Sensors

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EMQTT

Messages

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EMQS

NoSQL

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GDOCDB

• API and Web Services

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GREST
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GSOAP
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=AFL_iam
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=PAGE interoperability

Data Ingestion

ETL

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=SETAdapters
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EDTL
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EBPL

EAI Connectors

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=SETAdapters

XEP Events

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=BJAVXEP
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=BNETXEP

• Big Data Ingestion

https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=BSPK

Automation

Al

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=PAGE_text_analytics
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=APMML
- https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=PAGE_python_native
- https://www.intersystems.com/br/resources/detail/machine-learning-made-easy-intersystems-integratedml/

Processes

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EBPL

• Corporate Service

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=EESB
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=AFL_iam

Repository

In memory

https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=GSCALE_ecp

Content

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GDOCDB

Textual

https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=AFL textanalytics

Governance

Protection

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=SETSecurity
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=TSQS Applications
- https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=GCDI
- https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=GCAS

Inventory

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GSA_using_portal
- https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=GOBJ_xdata

Privacy

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GCAS_encrypt

• IT Lifecycle, Backup and Restore

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GSA_using_portal
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=GCDI backup

Access Management

- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=TSQS Authentication
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=TSQS_Authorization
- https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=TSQS Applications

Replication and HA

https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=PAGE_high_availability

Monitoring

- https://docs.intersystems.com/sam/csp/docbook/DocBook.UI.Page.cls?KEY=ASAM
- https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=PAGE_monitoring

IT Operation

https://docs.intersystems.com/irislatest/csp/docbook/Doc.View.cls?KEY=PAGE_platform_mgmt

Visualization

https://docs.intersystems.com/irislatest/csp/docbook/DocBook.UI.Page.cls?KEY=PAGE_bi

HealthShare Platform - Architectural Diagram

