

Arithmetic and Geometric Sequences

Sidharth Hariharan

Lanterna Education

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1 Sequences: A Brief Introduction

Generally speaking, we can think of a (real) sequence as being an infinite list of real numbers that can be indexed by the natural numbers. That is, a sequence has a well-defined first element, second element, third element, and so on.

It is important to note that certain things cannot be “sequenced”: for instance, a famous argument known as **Cantor’s Diagonal Argument** shows that you cannot fit every single real number into a sequence. Indeed, it isn’t too difficult to see intuitively that if you look at the interval $[0, 1]$, you cannot possibly list down every single element. You can think of this as being due to the fact that you can have as many decimal places as you want, for example.

Anyway, the bottom line is, a sequence is a list of numbers as well as a well-defined way of enumerating them. We usually denote sequences by something like

$$(a_n)_{n=1}^{\infty}$$

consisting of elements $a_1, a_2, a_3, a_4, \dots$ which all stand for real numbers. The letter a is used to identify the sequence—that is, it is the “name” of the sequence—and the subscripts, also called indices, are used to denote various numbers in the sequence. Formally speaking, one can think of a sequence as a function taking in natural numbers (ie, some element of $\mathbb{N} = \{1, 2, 3, \dots\}$) and outputting real numbers. So, for every index n , there is some real number a_n associated with the sequence a .

2 Arithmetic Sequences

2.1 What is an Arithmetic Sequence?

Definition 2.1 (Arithmetic Sequence). We say that a sequence $(a_n)_{n=1}^{\infty}$ is an **arithmetic sequence** if there is some number d , known as the **common difference**, such that for all $n \in \mathbb{N}$,

$$a_{n+1} = a_n + d \tag{2.1}$$

In other words, adding d to any term in the sequence gives the next term.

Exercise 2.1 (An Equivalent Characterisation). Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence. Show that the n th term a_n of the sequence is given by

$$a_n = a_1 + d \cdot (n - 1) \quad (2.2)$$

2.2 Examples of Arithmetic Sequences

Arithmetic sequences appear everywhere, and we are already used to working with them, even if we may not realise it.

Example 2.2. We already know of the following arithmetic sequences:

1. The sequence of natural numbers $1, 2, 3, 4, 5, 6, \dots$ form an arithmetic sequence with first term 1 and common difference 1.¹
2. The two-times-table $2, 4, 6, 8, 10, 12, \dots$ is an arithmetic sequence with first term 2 and common difference 2. Indeed, an analogous result is true for *any* multiplication table.
3. The odd numbers $1, 3, 5, 7, 9, 11, \dots$ is also an arithmetic sequence with first term 1 and common difference 2.

Given two terms of an arithmetic sequence, it is easy to compute the common difference d by looking at the **number of differences** separating the two terms. For example:

Worked Example 2.3. Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence with $a_2 = 5$ and $a_5 = 14$. Find the common difference of the sequence.

Solution. Since a_2 and a_5 are $5 - 2 = 3$ terms apart, adding d to a_2 three times should give a_5 . In other words,

$$\begin{aligned} 5 + 3d &= 14 \\ \iff d &= \frac{14 - 5}{3} \\ &= 3 \end{aligned}$$

¹Formally speaking, this isn't quite true: the sequence itself is the *map* $a_n = n$ that corresponds to the trivial inclusion map from \mathbb{N} to \mathbb{R} that sends every element of \mathbb{N} to itself. We have essentially identified each sequence with its elements, as we are more interested in those than the maps themselves.

Try the following yourself.

Exercise 2.4. Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence. In each of the following cases, find the common difference and the first term.

1. $a_5 = 10, a_{45} = 90$
2. $a_3 = 2, a_7 = 4$
3. $a_{365} = 364, a_{1001001} = 1001000$

2.3 Sum of n Terms of an Arithmetic Sequence

It turns out that there is a rather ingenious trick to sum the first n terms of an arithmetic sequence. Consider the following example to compute the first 100 terms of $1, 2, 3, 4, \dots$ (ie, the natural numbers), an arithmetic sequence with first term 1 and difference 1.

Worked Example 2.5 (Gauss). It is said that the renowned German mathematician, Carl Friedrich Gauss, came up with the following trick as a child when his teacher asked him to add the first 100 natural numbers as a punishment for misbehaving in class.

He first wrote down the numbers like so:

$$S = 1 + 2 + 3 + \dots + 98 + 99 + 100$$

Then, he wrote another copy below, like so:

$$\begin{aligned} S &= 1 + 2 + 3 + \dots + 98 + 99 + 100 \\ S &= 100 + 99 + 98 + \dots + 3 + 2 + 1 \end{aligned}$$

Then, he added the numbers column-wise:

$$\begin{array}{r} S = 1 + 2 + 3 + \dots + 98 + 99 + 100 \\ S = 100 + 99 + 98 + \dots + 3 + 2 + 1 \\ \hline 2S = 101 + 101 + 101 + \dots + 101 + 101 + 101 \end{array}$$

In other words, $2S = 101 \times 100$, meaning $S = 5050$.

The heart and soul of Gauss's argument is the fact that these “complementary terms” 1 and 100, 2 and 99, and so on—that is, j and $n - j + 1$ for every $j \in \mathbb{N}$ with $1 \leq j \leq 100$ —add up

to the same number, namely 101. It turns out that a similar result is true of *all* arithmetic sequences, allowing us to generalise Gauss's argument.

Exercise 2.6. Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence and let n be any natural number. Show that for any $j \in \mathbb{N}$ such that $1 \leq j \leq n$,

$$a_j + a_{n-j+1} = a_1 + a_n \quad (2.3)$$

Remark: While this is easily proved by substituting appropriately into the formula (2.2), it is instructive to instead think about the equivalent statement

$$\frac{a_j + a_{n-j+1}}{2} = \frac{a_1 + a_n}{2}$$

This result is obvious when $a_n = n$, ie, when you just think about the j th and $(n - j + 1)$ th natural numbers instead of those terms in the sequence. It is precisely the arithmeticity of the sequence that allows us to use the natural number formulation and the sequence formulation interchangeably—in this case, at least.

We therefore have the following result:

Theorem 2.7. Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence. Let

$$S_n := \sum_{j=1}^n a_j \quad (2.4)$$

denote the sum of the first n terms of $(a_n)_{n=1}^{\infty}$ —in other words, $S_n = a_1 + a_2 + \cdots + a_n$. Then, we have

$$S_n = \frac{n}{2} (a_1 + a_n) \quad (2.5)$$

Proof. We use the same argument as Example 2.5:

$$\begin{array}{ccccccccccc} S_n & = & a_1 & + & a_2 & + & \cdots & + & a_{n-1} & + & a_n \\ S_n & = & a_n & + & a_{n-1} & + & \cdots & + & a_2 & + & a_1 \\ \hline 2S_n & = & (a_1 + a_n) & + & (a_1 + a_n) & + & \cdots & + & (a_1 + a_n) & + & (a_1 + a_n) \end{array}$$

where the last line follows from Exercise 2.6.

Therefore,

$$\begin{aligned} 2S_n &= n(a_1 + a_n) \\ \iff S_n &= \frac{n}{2}(a_1 + a_n) \end{aligned}$$

as required. □

Hereafter, we will discard the summation notation and instead use S_n to denote the sum of the first n terms of a given sequence.

Sometimes, we do not know what the n th term of some sequence is. Therefore, the following equivalent formula, which is easily derived, is quite useful.

Exercise 2.8 (An Equivalent Formula). Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence with common difference d . Then,

$$S_n = \frac{n}{2}(2a_1 + d(n-1)) \quad (2.6)$$

Once one gets more comfortable with arithmetic sequences, one will start seeing patterns more intuitively, and be able to add up terms more easily. The key for this is, of course, **practice**.

Exercise 2.9. Let $(a_n)_{n=1}^{\infty}$ be an arithmetic sequence. In each of the following cases, find the sum of the first n terms.

1. $a_1 = 20, d = 3, n = 10$
2. $a_1 = 3, a_6 = 101, n = 6$
3. $a_5 = 49, a_7 = 51, n = 11$
4. $a_4 = 14, a_6 = 22, n = 15$

Hint: The formula (2.5) can be rewritten as

$$S_n = n \left(\frac{a_1 + a_n}{2} \right)$$

Is this a more helpful form? Think about the quantity in parentheses.

We are now ready to move onto Geometric Sequences.

3 Geometric Sequences

3.1 What is a Geometric Sequence?

Definition 3.1 (Geometric Sequence). A sequence $(a_n)_{n=1}^{\infty}$ is said to be **geometric** if there exists some $r \in \mathbb{R}$ (called the **common ratio**) such that for all $n \in \mathbb{N}$,

$$a_{n+1} = r \cdot a_n \quad (3.1)$$

In other words, multiplying any term in the sequence by r gives the next term.

Exercise 3.1 (An Equivalent Characterisation). Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence. Show that the n th term a_n of the sequence is given by

$$a_n = a_1 \cdot r^{n-1} \quad (3.2)$$

Observe the following.

Challenge Problem 3.2. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence with common ratio r . Show the following:

1. If any term is zero (ie, if $a_j = 0$ for some $j \in \mathbb{N}$), then *every* term (except maybe a_1) is zero. In particular, every term after the j th term is zero.
2. If $r = 1$, then the sequence is constant (ie, all the terms are equal).

Thus, if $(a_n)_{n=1}^{\infty}$ is a geometric sequence with nonzero terms, we can see that for all $n \in \mathbb{N}$,

$$\frac{a_{n+2}}{a_{n+1}} = \frac{a_{n+1}}{a_n} \quad (3.3)$$

Indeed, the ratio of any two successive terms is equal (and indeed, equal to r). This is a nice way to check if a sequence is geometric: if you have two pairs of consecutive terms whose ratios are not equal, then the sequence cannot be geometric in nature. Of course, the existence of two pairs of consecutive terms whose ratios are equal does not make the sequence geometric: this would need to be true for *every* pair of consecutive terms.

3.2 Examples of Geometric Sequences

Geometric Sequences are as common as arithmetic sequences, and again, we have all seen them in numerous forms, even if we have not always realised it.

Example 3.3. Each of the following is an example of a geometric sequence.²

1. $3, 6, 12, 24, \dots$ form a geometric sequence with first term 3 and common ratio 2.
2. $1, 3, 9, 27, \dots$ (ie, the powers of 3) form a geometric sequence with first term 1 and common ratio 3. (Indeed, the powers of any number x form a geometric sequence with first term 1, corresponding to the zeroth power, and common ratio x .)
3. $0, 0, 0, 0, \dots$ form a geometric sequence with first term 0 and arbitrary common ratio.
4. For any number $x \in \mathbb{R}$, the sequence x, x, x, x, \dots is geometric, with first term x and common ratio 1.
5. $1, 0, 0, 0, \dots$ form a geometric sequence with first term 1 and common ratio 0.

Challenge Problem 3.4 (The Relationship Between Arithmetic and Geometric Sequences).

1. Find an example of a sequence $(a_n)_{n=1}^{\infty}$ that is both arithmetic and geometric in nature.
2. Can you think of a way to convert any arithmetic sequence into a geometric sequence and any geometric sequence into an arithmetic sequence?

Hint: Can you think of a natural way of converting addition into multiplication? That is, can you think of a function $f : \mathbb{R} \rightarrow \mathbb{R}$ such that for all $a, b \in \mathbb{R}$, $f(a + b) = f(a)f(b)$? It would then be possible to construct a new sequence from an existing sequence by applying f to every term. Furthermore, if it is possible to invert such an f , then it would be possible to convert multiplication back to addition.

Remark: Usually, in the IB, we deal only with “interesting” geometric sequences. That is, r is usually taken to not be equal to 0, 1 or -1 , and our sequences are therefore not usually

²As with Arithmetic Sequences, we do not distinguish the sequences (ie, the respective $\mathbb{N} \rightarrow \mathbb{R}$ maps) from their terms.

constant/eventually constant. I, however, find these “exceptional” cases more interesting...

In terms of exams, one can expect to see similar types of questions for arithmetic and geometric sequences.

Worked Example 3.5. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence with common ratio r . Given that $a_2 = 10$ and $a_5 = 80$, find a_7 .

Solution. Since a_5 is $5 - 2 = 3$ terms away from a_2 , one needs to multiply a_2 by r *thrice* to get from a_2 to a_5 . In mathematical terms, we have

$$\begin{aligned} a_5 &= a_2 \cdot r \cdot r \cdot r \\ \iff r^3 &= \frac{80}{10} = 8 \\ \therefore r &= \sqrt[3]{8} = 2 \end{aligned}$$

Therefore, since a_7 is $7 - 5 = 2$ terms after a_5 , we have

$$\begin{aligned} a_7 &= a_5 \cdot r^2 \\ &= 80 \times 4 = 320 \end{aligned}$$

It turns out that things can get slightly more complicated if you are given two terms that are an even number of terms apart.

Worked Example 3.6. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence with common ratio r . Given that $a_2 = 10$ and $a_6 = 160$, find a_7 .

Solution. Since a_6 is $6 - 2 = 4$ terms away from a_2 , one needs to multiply a_2 by r *four times* to get from a_2 to a_6 . In mathematical terms, we have

$$\begin{aligned} a_6 &= a_2 \cdot r \cdot r \cdot r \cdot r \\ \iff r^4 &= \frac{160}{10} = 16 \\ \therefore r &= \pm \sqrt[4]{16} = \pm 2 \end{aligned}$$

Therefore, $a_7 = a_6 \cdot r = \pm 320$.

Exercise 3.7. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence. In each of the following cases, find the common ratio and the first term.

1. $a_5 = 20, a_6 = 100$
2. $a_3 = 40, a_5 = 120$
3. $a_4 = 40, a_6 = 120$

3.3 Sum of n Terms of an Geometric Sequence

The formula for the sum of n terms of a geometric sequence comes from the following identity.

Exercise 3.8. For all $x \in \mathbb{R}$ and $n \in \mathbb{N}$,

$$x^{n+1} - 1 = (x - 1)(1 + x + x^2 + \cdots + x^{n-1} + x^n) \quad (3.4)$$

Hint: Keep it simple. What's the most natural thing to do on the right-hand side?

Notice that the term on the right-hand side of (3.4) is precisely $(x - 1)$ times the sum of the first n terms of a geometric sequence with first term 1 and common ratio x . So, we can derive the following formula.

Theorem 3.9. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence with common ratio r . Denote

$$S_n := \sum_{j=1}^n a_j = a_1 + a_2 + \cdots + a_n$$

Then, for all $n \in \mathbb{N}$,

$$S_n = \begin{cases} a_1 \cdot \frac{r^n - 1}{r - 1} & \text{if } r \neq 1 \\ a_1 \cdot n & \text{if } r = 1 \end{cases} \quad (3.5)$$

Proof. We look at the cases $r = 1$ and $r \neq 1$ separately.

$r = 1$. In this case, the sequence is constant: $a_n = a_1$ for all n . Therefore,

$$S_n = \underbrace{a_1 + a_1 + \cdots + a_1}_{n \text{ times}} = a_1 n$$

$r \neq 1$. In this case, we have

$$\begin{aligned} S_n &= a_1 + a_1 r + a_1 r^2 + \cdots + a_1 r^{n-2} + r^{n-1} \\ &= a_1 (1 + r + r^2 + \cdots + r^{n-2} + r^{n-1}) \\ &= a_1 \left(\frac{r^n - 1}{r - 1} \right) \quad (\text{by rearranging (3.4)}) \end{aligned}$$

We therefore have the desired result. □

As with arithmetic sequences, the key to solving problems involving geometric sequences is **practice**. To that end, here are a few practice exercises.

Exercise 3.10. Let $(a_n)_{n=1}^{\infty}$ be a geometric sequence. In each of the following cases, find the sum of the first n terms.

1. $a_1 = 20, r = 2, n = 10$
2. $a_1 = 3, a_6 = \frac{81}{8}, n = 6$
3. $a_2 = 5, a_4 = 125, n = 3$

Hint: There can be more than one solution!