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Welcome to Caprae Capital! 🙌

Let's get you set up. Will you be buying or selling a business today?

I'm a Buyer

I'm a Seller

Seller Onboarding

1 — **2** — **3** — **4**

1. Tell us about your business.

Business Name:

e.g., Acme Innovations

Business Website:

e.g., https://www.acme.com

Industry:

e.g., SaaS, E-commerce, Marketing

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Seller Onboarding

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2. Tell us about your business's financials.

Current Annual Revenue:

Select revenue

Is your business profitable?

Yes No

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Seller Onboarding

1 ————— 2 ————— 3 ————— 4

3. Why are you selling?

Primary Reason for Selling:

e.g., Retirement, strategic pivot, new venture...

Number of Employees:

e.g., 10

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Seller Onboarding

1 ————— 2 ————— 3 ————— 4

4. What is your ideal exit?

Valuation Expectation:

e.g., Seeking 3-5x annual revenue

Post-sale team involvement:

Select option

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Potential Buyers

Global Acquisitions Inc.

Seeking profitable SaaS businesses with recurring revenue for strategic expansion.

📍 North America

💰 \$20M - \$50M

💼 Software & Technology

📈 \$5M - \$20M

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Innovate Venture Partners

Looking for niche e-commerce brands with strong customer loyalty and unique product offerings.

📍 Remote-friendly

💰 \$1M - \$5M

💼 E-commerce & Digital Marketing

📈 Less than \$1M

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Strategic Holdings Group

Targeting established healthcare service providers or biotech firms with patented technologies.

📍 Global

💰 \$50M+

💼 Healthcare & Biotech

📈 \$20M+

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Recent Activity

✅ You just completed your onboarding!

💡 Explore potential buyer profiles above. Swipe right to connect!

↗️ You matched with **Global Acquisitions Inc.**! [Go to Deal Room](#)

Quick Access

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Your Buyer Matches

Acme Innovations Group

Matched on 10/26/2023

Budget: \$20M - \$50M | Target: \$5M - \$20M

[Go to Deal Room](#)

Strategic Growth Partners

Matched on 10/26/2023

Budget: \$1M - \$5M | Target: \$1M - \$5M

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Review Buyer Profiles

New Potential Buyers (3)

Global Acquisitions Inc.

Budget: \$20M - \$50M

Target Revenue: \$5M - \$20M

Industry: Software & Technology

Strategy: Seeking profitable SaaS businesses with recurring revenue for strategic expansion.

[View Details](#)[Accept](#) [Reject](#) **Innovate Venture Partners**

Budget: \$1M - \$5M

Target Revenue: Less than \$1M

Industry: E-commerce & Digital Marketing

Strategy: Looking for niche e-commerce brands with strong customer loyalty and unique produ...

[View Details](#)[Accept](#) [Reject](#) **Strategic Holdings Group**

Budget: \$50M+

Target Revenue: \$20M+

Industry: Healthcare & Biotech

Strategy: Targeting established healthcare service providers or biotech firms with patente...

[View Details](#)[Accept](#) [Reject](#)

Accepted Buyers (0)

No buyers accepted yet.

Global Acquisitions Inc.



Investment Focus: Seeking profitable SaaS businesses with recurring revenue for strategic expansion.

Overview

Global Acquisitions Inc. is a leading private equity firm focused on acquiring high-growth technology companies to drive market consolidation and operational efficiencies. With a proven track record of successful exits, we bring both capital and expertise to our portfolio companies.

Acquisition Budget:

\$20M - \$50M

Target Seller Revenue:

\$5M - \$20M

Industry Focus:

Software & Technology

Preferred Location:

North America

Estimated Timeline:

3-6 Months

Due Diligence Ready:

Yes

Acquisition Experience

- Acquired "CodeFlow" in 2022
- Acquired "DataSolve" in 2021

Key Personnel

Alice Johnson
Head of Acquisitions

Bob Williams
Lead Analyst

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Your Active Deals

Track the progress of all your active deals, from initial discussions to closing.

Acme Innovations Group - Current Stage: Due Diligence

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Deal Room: Global Acquisitions Inc.

Your journey to a successful sale begins here.

Deal Progress

[Overview](#)[Documents](#)[Messages](#)[AI Financial Analyzer](#)[Offers & LOI](#)

Deal Overview

This section provides a high-level summary of the matched deal, including key terms and a timeline of interactions.

Buyer: Global Acquisitions Inc.

Seller: [Your Business Name]

Match Date: July 15, 2024

Current Status: Introduction

Next Steps: Discuss NDA terms.

Key Milestones

- Initial Introduction and Interest (July 15, 2024)
- NDA Drafted (Expected: July 20, 2024)
- Due Diligence Period (Expected: August 2024)

Buyer Onboarding

1 — **2** — **3** — **4**

1. Tell us about your company.

Company Name:

e.g., Caprae Capital

Company Website:

e.g., <https://www.caprae.com>

Industry:

e.g., Technology, Finance, Healthcare

Next

Buyer Onboarding

1 — **2** — **3** — **4**

2. Tell us about your ideal target.

Acquisition Budget Range:

Select budget

Target Seller Revenue (Annual):

Select revenue target

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Buyer Onboarding

1 ————— 2 ————— 3 ————— 4

3. What is your investment strategy?

Your Investment Thesis/Strategy:

e.g., Seeking profitable SaaS businesses for strategic expansion...

Preferred Geographic Location of Target:

e.g., North America, Europe, Remote

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Buyer Onboarding

1 ————— 2 ————— 3 ————— 4

4. Final details.

Do you have a due diligence team ready?

Yes No

Estimated acquisition timeline:

Select timeline

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Potential Sellers

Innovate Solutions Inc.

Strategic pivot to new venture.

Industry: Software as a Service (SaaS) **Revenue:** \$5M - \$20M
 Employees: 45 **Profitable:** Yes

[View Full Profile](#)

The E-commerce Hub

Owner retirement.

Industry: E-commerce **Revenue:** \$1M - \$5M
 Employees: 10 **Profitable:** Yes

[View Full Profile](#)

Digital Marketing Pros

Partner seeking new opportunities.

Industry: Digital Marketing Agency **Revenue:** Less than \$1M
 Employees: 5 **Profitable:** Yes

[View Full Profile](#)

Recent Activity

You just completed your onboarding!

Sellers will review your profile and send connection requests.

You matched with **Innovate Solutions Inc.**! [Go to Deal Room](#)

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Your Seller Matches ✨

Innovate Solutions Inc.

Matched on 10/26/2023

Revenue: \$5M - \$20M | Industry: Software as a Service (SaaS)

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The E-commerce Hub

Matched on 10/26/2023

Revenue: \$1M - \$5M | Industry: E-commerce

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Review Seller Profiles

New Potential Businesses (3)

Innovate Solutions Inc.

Industry: Software as a Service (SaaS)

Revenue: \$5M - \$20M

Employees: 45

Reason for Sale: Strategic pivot to new venture.

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The E-commerce Hub

Industry: E-commerce

Revenue: \$1M - \$5M

Employees: 10

Reason for Sale: Owner retirement.

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Digital Marketing Pros

Industry: Digital Marketing Agency

Revenue: Less than \$1M

Employees: 5

Reason for Sale: Partner seeking new opportunities.

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Accepted Businesses (0)

No businesses accepted yet.

Innovate Solutions Inc.

X

Industry: Software as a Service (SaaS)

Business Overview

A highly profitable SaaS company providing project management tools for mid-sized enterprises, with a strong recurring revenue model and a loyal customer base.

Annual Revenue:

\$5M - \$20M

Valuation Expectation:

Seeking 3-5x annual revenue.

Number of Employees:

45

Profitability:

Yes

Reason for Selling:

Strategic pivot to new venture.

Post-Sale Team Involvement:

Assist with a transition period

Key Highlights

- Market-leading product in a niche industry.
- High customer retention rate (95%).
- Fully remote team with low overhead.

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Insights

Performance Trends

[Line Chart Placeholder]

Asset Distribution

[Pie Chart Placeholder]

Key Metrics Summary

Here you can display a summary of key metrics, such as total portfolio value, recent gains, and other important data points. This section provides a quick overview for the user.

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Manage your account settings, notifications, and privacy preferences.

Notification Preferences

Email notifications for new matches

Save Settings