

Cosmos DB for MongoDB Developers

Migrating to Azure Cosmos DB and
Using the MongoDB API

Manish Sharma



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Printed on acid-free paper

*For Shweta, my sweetheart, unfailing support and
my ocean of emotions*

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About the Author



Manish Sharma is a senior technology evangelist at Microsoft. He has 14 years of experience at various organizations and is primarily involved in technological enhancements. He is a certified Azure solutions architect, AWS-certified solutions architect, cloud data architect, .NET solutions developer, and PMP-certified project manager. He is a regular speaker at various technical conferences organized by Microsoft (Future Decoded, Azure, and specialized webinars) and its community (GIDS, Docker, etc.) on client-server, cloud, and data technologies.

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Introduction

It was a wonderful experience when I first encountered Azure Cosmos DB–MongoDB API, as this is a new entrant to the technological world with a promising future. While writing this book, I was able to experience a few pre-released features, now available, which I have referred to in the text.

During my sessions, I always suggest that architects do their due diligence while architecting solutions, as any technology can make or break a system drastically.

This book is specifically focused on making sure that, coming from a MongoDB background, you will avoid roadblocks and will make informed decisions. You have made the right choice by starting to learn Azure Cosmos DB–MongoDB API, which will take your existing skills to the next level and give you an edge in the cloud era.

MongoDB has been used in the industry for quite a while and has already hit the roof on-premises worldwide. With the inception of cloud native databases such as Azure Cosmos DB, any NoSQL must now offer unlimited scaling, be always on, and have multiple data centers. This book will guide you in identifying the whys and hows that you can employ in your applications and help in achieving extraordinary success.

The structure of this book provides an inside look into each aspect of Azure Cosmos DB. If you are new to NoSQL, I will suggest you start from Chapter 1; otherwise, jump directly to Chapter 2. Chapters 3 to 6 provide specialized coverage, respectively, of the topics introduced in Chapter 1. Chapter 7 is important, as before adopting to modern technology, we must discuss how much it costs. I recommend that you perform some experiments, based on your specific situation, before arriving at actual

INTRODUCTION

costs. Chapter 8 covers aspects related to data migration. Chapter 9 provides detailed information about one of the most loved MongoDB features, the aggregation pipeline.

Feeling Excited? Cool.

Now it's time to turn the page and start your journey.

CHAPTER 1

Why NoSQL?

Since schooling most of us are taught to structure information, such that it can be represented in tabular form. But not all information can follow that structure, hence the existence of NULL values. The NULL value represents cells without information. To avoid NULLs, we must split one table into multiples, thus introducing the concept of normalization. In normalization, we split the tables, based on the level of normalization we select. These levels are 1NF (first normal form), 2NF, 3NF, BCNF (Boyce–Codd normal form, or 3.5NF), 4NF, and 5NF, to name just a few. Every level dictates the split, and, most commonly, people use 3NF, which is largely free of insert, update, and delete anomalies.

To achieve normalization, one must split information into multiple tables and then, while retrieving, join all the tables to make sense of the split information. This concept poses few problems, and it is still perfect for online transaction processing (OLTP).

Working on a system that handles data populated from multiple data streams and adheres to one defined structure is extremely difficult to implement and maintain. The volume of data is often humongous and mostly unpredictable. In such cases, splitting data into multiple pieces while inserting and joining the tables during data retrieval will add excessive latency.

We can solve this problem by inserting the data in its natural form. As there is no or minimal transformation required, the latency during inserting, updating, deleting, and retrieving will be drastically reduced.

With this, scaling up and scaling out will be quick and manageable. Given the flexibility of this solution, it is the most appropriate one for the problem defined. The solution is NoSQL, also referred to as not only, or non-relational, SQL.

One can further prioritize performance over consistency, which is possible with a NoSQL solution and defined by the CAP (consistency, availability, and partition tolerance) theorem. In this chapter, I will discuss NoSQL, its diverse types, its comparison with relational database management systems (RDBMS), and its future applications.

Types of NoSQL

In NoSQL, data can be represented in multiple forms. Many forms of NoSQL exist, and the most commonly used ones are key-value, columnar, document, and graph. In this section, I will summarize the forms most commonly used.

Key-Value Pair

This is the simplest data structure form but offers excellent performance. All the data is referred only through keys, making retrieval very straightforward. The most popular database in this category is Redis Cache. An example is shown in Table 1-1.

Table 1-1. Key-Value Representation

Key	Value
C1	XXX XXXX XXXX
C2	123456789
C3	10/01/2005
C4	ZZZ ZZZZ ZZZZ

The keys are in the ordered list, and a HashMap is used to locate the keys effectively.

Columnar

This type of database stores the data as columns instead of rows (as RDBMS do) and are optimized for querying large data sets. This type of database is generally known as a wide column store. Some of the most popular databases in this category include Cassandra, Apache Hadoop's HBase, etc.

Unlike key-value pair databases, columnar databases can store millions of attributes associated with the key forming a table, but stored as columns. However, being a NoSQL database, it will not have any fixed name or number of columns, which makes it a true schema-free database.

Document

This type of NoSQL database manages data in the form of documents. Many implementations exist for this kind of database, and they have different various types of document representation. Some of the most popular store data as JSON, XML, BSON, etc. The basic idea of storing data in document form is to retrieve it faster, by matching to its meta information (see Figures 1-1 and 1-2).

```
{  
    "FirstName": "David",  
    "LastName": "Jones",  
    "EmployeeId": 10  
}
```

Figure 1-1. Sample document structure (JSON) code

```
<employee>
  <firstname>David</firstname>
  <lastname>Jones</lastname>
  <employeeId>10</employeeId>
</employee>
```

Figure 1-2. Sample document structure (XML) code

Documents can contain many different forms of data key-value pairs, key-array pairs, or even nested documents. One of the popular databases in this category is MongoDB.

Graph

This type of database stores data in the form of networks, e.g., social connections, family trees, etc. (see Figure 1-3). Its beauty lies in the way it stores the data: using a graph structure for semantic queries and representing it in the form of edges and nodes.

Nodes are leaf information that represent the entity, and the relationship (or relationships) between two nodes is defined using edges. In the real world, our relationship to every other individual is different which can be distinguished by various attributes, at the edges level.

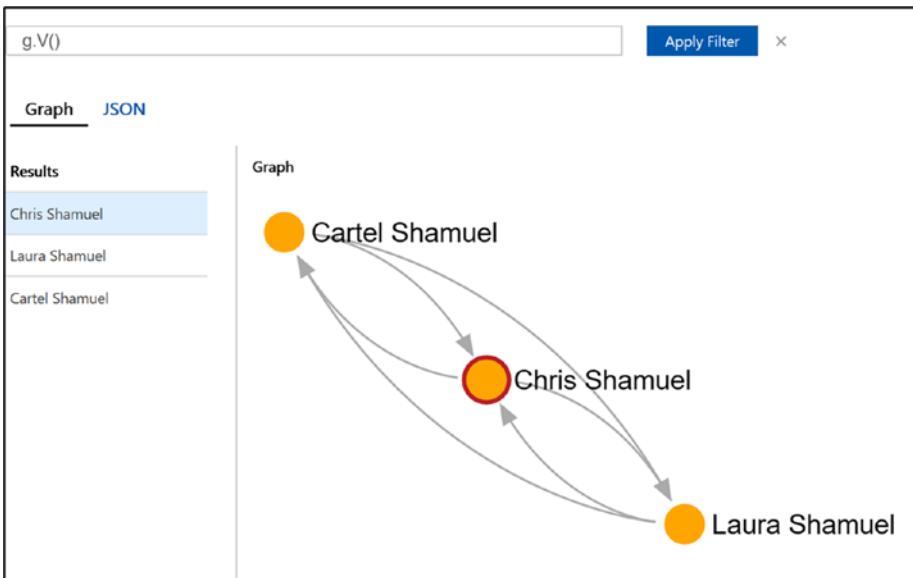


Figure 1-3. Graph form of data representation

The graph form of data usually follows the standards defined by Apache TinkerPop, and the most popular database in this category is Neo4J (see Figure 1-4b which depicts the outcome of query executed in Figure 1-4a).

```
=> g.V();
```

Figure 1-4a. Gremlin Query on TinkerPop Console to Fetch All the Records

```
==>[id:Chris,label:Mr.Chris,type:vertex,properties:[name:[[id:cd77f56b-1951-4c7e-877d-cc31805b8e6e,value:Chris Shamu]]]]
==>[id:Laura,label:Mrs.Chris,type:vertex,properties:[name:[[id:8b043909-c13f-4b7b-9aeb-e8edee0fb1b5,value:Laura Shamu]]]]
==>[id:Cartel,label:Mast.Chris,type:vertex,properties:[name:[[id:9b7a74e7-4067-41c1-8df4-cc414797ec21,value:Cartel Shamu]]]]
```

Figure 1-4b. Result in TinkerPop console

What to Expect from NoSQL

To better understand the need for using NoSQL, let's compare it to RDBMS from a transactional standpoint. For RDBMS, any transaction will have certain characteristics, which are known as ACID—atomicity, consistency, isolation, and durability.

Atomicity

This property ensures that a transaction should be completed or doesn't exist at all. If, for any reason, a transaction fails, a full set of changes that has occurred through the course of transaction will be removed. This is called rollback.

Consistency

This property ensures that the system will be in a consistent state after completion of a transaction (failed or successful).

Isolation

This property ensures that every transaction will have exclusivity over the resources, e.g., tables, rows, etc. The reads and writes of the transaction will not be visible to reads and writes of any other transaction.

Durability

This property ensures that the data should be persistent and shouldn't get lost during a hardware, power, software, or any other failure. To achieve this, the system will log all the steps performed in the transaction and the state will get re-created whenever required.

By contrast, NoSQL relies on the concept of the CAP theorem, as follows.

Consistency

This ensures that the read performed by any transaction has the latest information/data for all the nodes. It is a bit different from the consistency defined in ACID, as ACID's consistency states that all the data changes should provide a consistent data view for database connections.

Availability

Every time data is requested, a response is given without a guarantee of the latest data. This is critical for systems that require high performance and tolerate eventuality of data.

Partition Tolerance

This property will ensure that network failure between nodes will not impact the system failure or performance. It will help ensuring the availability of the system and consistent performance.

Most of the time, in a durable distributed system, network durability will be built in, which helps make all the nodes (partitions) available all the time. This means we are left with two choices, consistency or availability. When we choose availability, the system will always process the query and return the latest data, even if it can't guarantee the concurrency of the data.

Another theorem, PACELC, is an extension of CAP and states that if a system is running normally in the absence of partitions, one must choose between latency and consistency. If the system is designed for high availability, one must replicate it, then a trade-off occurs between consistency and latency.

Architects must, therefore, choose the right balance between availability, consistency, and latency while defining the partition tolerance. Following are a few examples.

Example 1: Availability

Consider, for example, a device installed on an elevator for the purpose of monitoring that elevator. The device posts messages to the main server to provide a status report. If something goes wrong, it will alert the relevant personnel to perform an emergency response. Losing such a message will jeopardize the entire emergency response system, thus selecting availability over consistency in this case will make the most sense.

Example 2: Consistency

Consider a reward catalog system that keeps track of allocation and redemption of reward points. During redemption, the system must take care of rewards accumulated at point-in-time, and the transaction should be consistent. Otherwise, one can redeem rewards multiple times. In this case, selection of consistency is most critical.

NoSQL and Cloud

NoSQL is designed to do scale out and can span thousands of computer nodes. It has been used for quite a while and is gaining popularity because of its unmatchable performance. However, there is no such thing as a universal database. Hence, we should pick the best technology for the given use case. By design, NoSQL doesn't have rigid boundaries, unlike other traditional systems, but it can easily hit the roof in on-premise situations.

Today, industry's needs are growing, and the focus is shifting from capital expenditure (Capex) to operating expenses (Opex), which means no one really wants to pay up front. This makes cloud an obvious choice for an architect, but even in cloud, services are divided into three main categories: infrastructure as a service (IaaS), platform as a service (PaaS), and software as a service (SaaS). Let us look at these terms more closely.

IaaS

This is the simplest and most straightforward way to get started in the cloud and is favored in lift-and-shift scenarios. In such scenarios, a cloud service provider is responsible for everything up to virtualization, e.g., power, real estate, cooling, hardware, virtualization, etc. The onus for everything else is on users. They must take care of the operating system, application server, applications, etc. Examples of such services include the general-purpose virtual machine for Windows/Linux, the specialized virtual machine for SQL Server, SharePoint, etc.

PaaS

This is best suited to application's developers who wish to focus only on the application and offload everything else to a cloud service provider. PaaS will help to gain maximum scalability and performance without the worry over the availability of end points. In this case, the cloud service provider protects the developer up to the platform level, meaning the base platform, e.g., the application server, database server, etc. Examples of these services are database as a service and cache as a service, among others.

SaaS

In this scenario, even the responsibility of software lies with the cloud service provider. Everything will be offloaded to the cloud service provider, but developers can still upload his or her customizations or integrate them through APIs. Examples of these services include Office 365, Dynamics 365, etc.

All the previously mentioned services have their own advantages and disadvantages. However, there is absolutely no need to stick with one type of service. Instead, one can choose a combination of them for different purposes. An example could be that the main application is deployed onto the SaaS, which is integrated with Office 365. The application's legacy components could be deployed onto a virtual machine (IaaS), and the database deployed onto a database as a service PaaS.

Conclusion

PaaS, is the developer friendly option which is the best for application's developers as it will give them freedom from infrastructure management headaches which includes availability of the database service, database service support, management of storage, monitoring tools, etc.

I will discuss industry's most widely and quickly adopted NoSQL database, which is discussed as a PaaS in subsequent chapters.

CHAPTER 2

Azure Cosmos DB Overview

NoSQL was conceived to address issues related to scalability, durability, and performance. However, even highly performant systems are limited by the computing capacity available from an on-premise machine or a virtual machine in the cloud. In the cloud, having a massive compute-capacity PaaS is the most desirable option, as, in this case, one needn't worry about scalability, performance, and availability. All of these will be provided by the cloud service provider.

Cosmos DB is one of many PaaS services in Azure, Azure is the name of Microsoft's public cloud offering. It was designed to consider six key aspects: global distribution, elastic scale, throughput, well-defined consistency models, availability, guaranteed low latency and performance, and easy migration.

Let's look at each aspect in detail.

Data Model Overview

Azure Cosmos DB's data model is no different from MongoDB's. The one exception is there, which is in MongoDB the parent is MongoDB instance and in Azure Cosmos DB, it is called as Azure Cosmos DB account which is the parent entity for the database. Each account can have one or more databases; each database can have one or more collections; and each collection can store JSON documents. Figure 2-1 illustrates the Azure Cosmos DB data model.

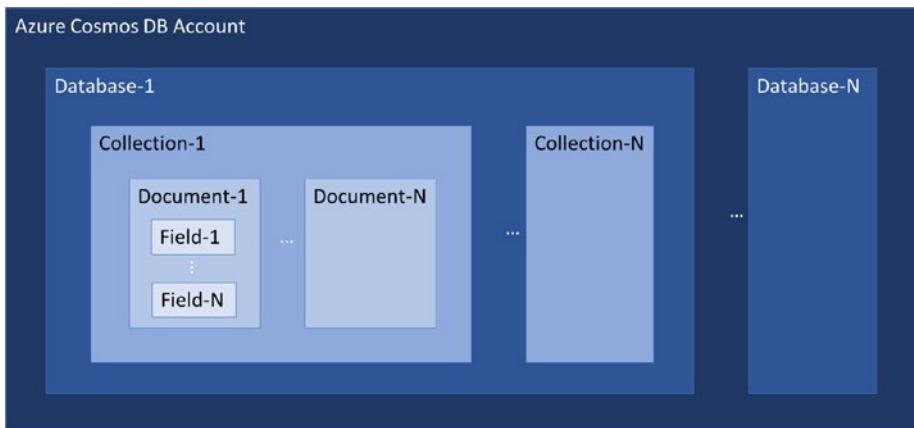


Figure 2-1. Overview of the Azure Cosmos DB data model

Provisioning Azure Cosmos DB

To provision an Azure Cosmos DB account, navigate to <https://portal.azure.com>, then click Create a resource, as shown in Figure 2-2.

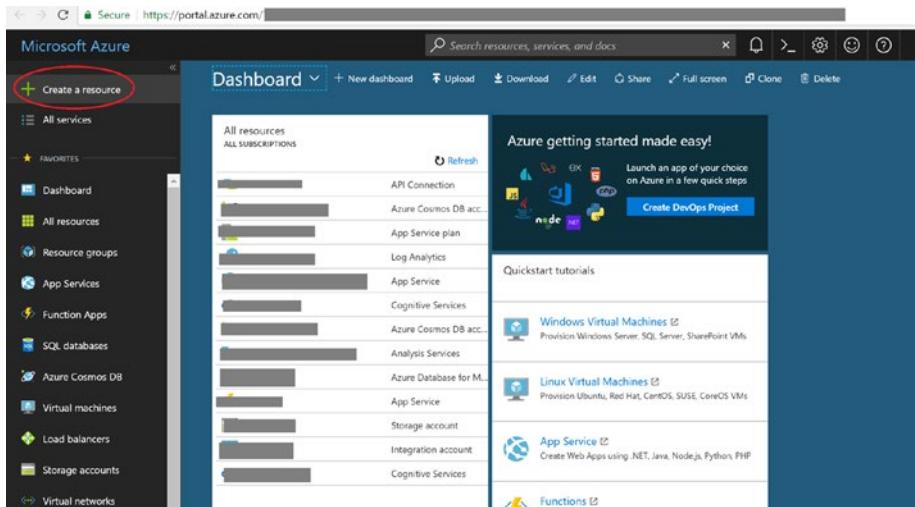


Figure 2-2. Click the *Create a resource* link (circled in red)

CHAPTER 2 AZURE COSMOS DB OVERVIEW

Click Databases ► Cosmos DB (Figure 2-3).

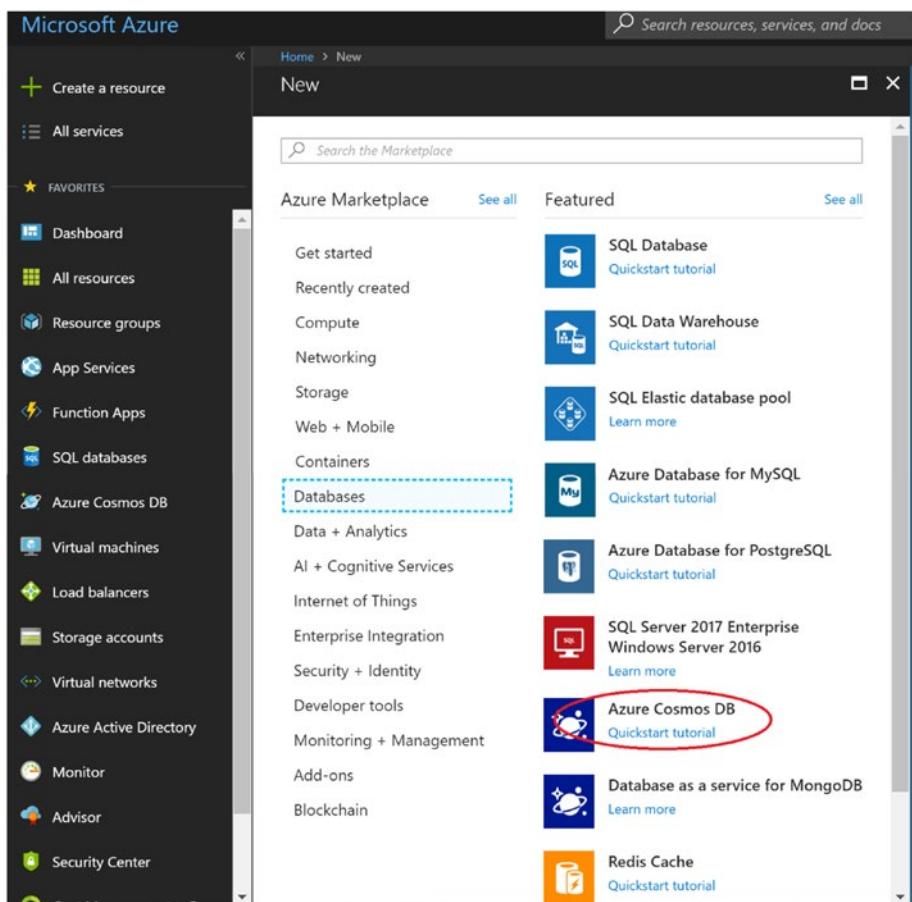


Figure 2-3. Select Azure Cosmos DB from the list of popular services, or search for Cosmos DB

Now, a form will appear with the following fields:

- *ID*: This field requires you to specify the unique identifier for your Cosmos DB account. This ID will act as a prefix for your Cosmos DB account's URI, i.e., <ID>.documents.azure.com. A few constraints are applicable to this input field, including the following:
 - A minimum of three characters and a maximum of thirty characters are allowed.
 - No special characters are allowed, except a hyphen (-).
 - Only lowercase input is allowed. This constraint helps ensures the validity of the URI.
- *API*: This field requires that you specify the type of account to create. It provides a total of five API options, which are as follows (for this book, please select MongoDB, but you certainly can play around with other APIs):
 - SQL
 - MongoDB
 - Cassandra
 - Table Storage
 - Gremlin (Graph)
- *Subscription*: This field requires that you specify the Azure Subscription ID under which the account will be created.

- *Resource Group:* This field requires you to specify the existing or new resource group name. Resource groups help you to do the logical grouping of the Azure service instances, e.g., a staging resource group can consist of all the resources required for staging, which could include virtual machines, virtual networks, Azure Cosmos DB account(s), Azure Redis Cache, etc.
- *Location:* In this field, select the Azure region closest to your users. As a Ring 0 service, this makes available all the publicly available Azure regions. You will find many options.
- *Enable geo-redundancy:* If you select the check box, it creates a replica within paired regions. Don't worry; you can add more replica regions later, as well. You might be wondering what a paired region is. I will summarize it. Each Azure region is paired with another region within the same geographical area to make a regional pair. Azure makes sure that the update patches will not be applied to all the Azure regions in a pair simultaneously. Once the first region is upgraded, the second will be upgraded. In case of global outage, Azure systems make sure to prioritize one region within a pair, so at least one region will be up and running.
- *Pin to dashboard:* Just as there are shortcuts on the Windows dashboard, there are shortcuts on the Azure Portal dashboard, for quick access. Please check this box.

Now hit the Create button, to submit the request to provision your Azure Cosmos DB account (Figure 2-4).

The screenshot shows the 'Azure Cosmos DB' creation page. At the top, there's a breadcrumb navigation: Home > New > Azure Cosmos DB. The main title is 'Azure Cosmos DB' with a 'New account' subtitle. Below the title, there are several input fields:

- ID**: A text input field containing 'documents.azure.com' with a placeholder 'Enter account ID'.
- API**: A dropdown menu with the placeholder 'Please choose an API'.
- Subscription**: A dropdown menu showing 'Microsoft Azure Internal Consumption (41...)'.
- Resource Group**: A section with two radio buttons: 'Create new' (selected) and 'Use existing'. Below it is a text input field for the resource group name.
- Location**: A dropdown menu set to 'Australia East'.
- Enable geo-redundancy**: A checkbox that is unchecked.

At the bottom of the form, there are two buttons: 'Pin to dashboard' (unchecked) and 'Create' (in a blue button). To the right of the 'Create' button is a link 'Automation options'.

Figure 2-4. Input form for provisioning an Azure Cosmos DB account

CHAPTER 2 AZURE COSMOS DB OVERVIEW

Once the Azure Cosmos DB account is provisioned, just open the overview page, by clicking the service's icon on the dashboard (assuming that the Pin to dashboard option was checked on the form). The overview page will have various details about the service end point, including URI, read locations, write locations, etc. (Figure 2-5).

The screenshot shows the Azure Cosmos DB Overview page. At the top, there are navigation links: Add Collection, Refresh, Move, Delete Account, and Data Explorer. Below these are account details: Status (Online), Resource group (change), Subscription (change), Microsoft Azure, and Subscription ID. To the right, it lists Read Locations (Central India, South India, East Asia), Write Location (Central India), and URI (https://[REDACTED].documents.azure.com:443/). A horizontal double-headed arrow indicates scrollable content. The next section, Collections, contains a table with three rows:

ID	DATABASE	THROUGHPUT (RU/S)
[REDACTED]	[REDACTED]	1000
[REDACTED]	[REDACTED]	1000
[REDACTED]	[REDACTED]	400

Below the collections is a Regions section. It shows a world map with several regions highlighted by blue hexagonal icons. A callout box labeled "Region Configuration TESTMONGOBOOK" points to one of the icons in the Indian subcontinent region.

Figure 2-5. Overview of an Azure Cosmos DB account

Now, let's create a database and collection which will host the documents. This can be achieved using Data Explorer. You will see an option called Data Explorer in the list of options available on the left-hand side of the screen. Click it to open Data Explorer, then click New Collection (refer to Figure 2-6).

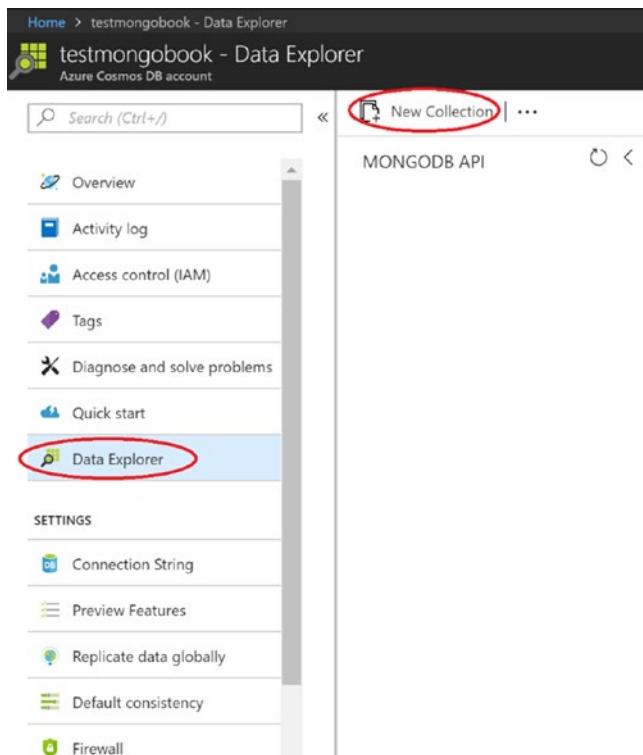


Figure 2-6. Data Explorer view

A form to add a collection will appear, with the following fields:

- *Database ID:* Specify a name for the database or select an existing one.
- *Collection ID:* Specify a unique name for the collection (scope of uniqueness would be database).

- *Storage capacity:* Two options are available: Fixed and Unlimited. With a fixed storage capacity, the size of a collection cannot exceed 10GB. This option is recommended if you have lean collections and would like to pay less. Typically, this means one partition (refer to MongoDB shard), and the maximum amount of throughput, which is to be specified in terms of request units (see Chapter 7 for additional information on request units[RUs]), will also be limited in this case (refer to the following field). To understand partitioning in detail, see Chapter 5. The second storage capacity option is Unlimited, whereby storage can be scaled as required and have a wider range for request units. This is because, multiple partitions are created behind the scenes, to cater to your scaling requirements.
- *Shard key:* If the Unlimited storage option is selected, this field will become visible (see Figure 2-7). For unlimited storage, Azure Cosmos DB performs horizontal scaling, which means it will have multiple partitions (shards in MongoDB) behind the scenes. Here, Azure Cosmos DB expects a partition key, which should be in all the records and shouldn't have \ & * as part of the key. The shard key should be the field name, e.g., that of a city or a customer address (for a nested document), etc.
- *Throughput:* This field is to specify initial allocation of RUs, which are a combination of compute + memory + IOPS. If you have selected the Fixed storage option, the range is from 400 to 10,000 RUs, which can't be extended. With the Unlimited storage option, the range is from 1000 RUs to 100,000 RUs, which can be further expanded by raising an Azure support call.

- *Unique key:* This feature is equivalent to MongoDB's Unique Indexes, in which you can define one or a combination of fields to be unique, using a shard key. For example, if you require an employee's name to be unique, specify employeeName. If you need a unique employee name and e-mail address, specify employeeName, e-mail, etc. (see Chapter 4 for details related to indexing). Please note, it can be created after creating the collection like MongoDB.

Add Collection X

* Database id ⓘ
 Create new Use existing
Type a new database id

* Collection Id ⓘ
e.g., Collection1

* Storage capacity ⓘ
 Fixed (10 GB) Unlimited

* Shard key ⓘ
e.g., address.zipCode

* Throughput (1,000 - 100,000 RU/s) ⓘ
10000 - +
Estimated spend (USD): \$0.80 hourly / \$19.20 daily.
[Contact support](#) for more than 100,000 RU/s.

Unique keys ⓘ
+ Add unique key

OK

Figure 2-7. Form to create a collection and database (with the Unlimited option)

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Now it is time to view the documents. Click the arrow adjacent to the database name to expand ► click the arrow adjacent to the collection name to expand ► click Documents, to view the list of documents. As there has been no document until now (see Figure 2-8), let's create a document, by hitting New Document, and submit the sample JSON given in Listing 2-1, (feel free to modify it).

Listing 2-1. Sample JSON Document

```
{  
    "_id" : "test",  
    "chapters" : {  
        "tags" : [  
            "mongodb",  
            "CosmosDB"  
        ]  
    }  
}
```

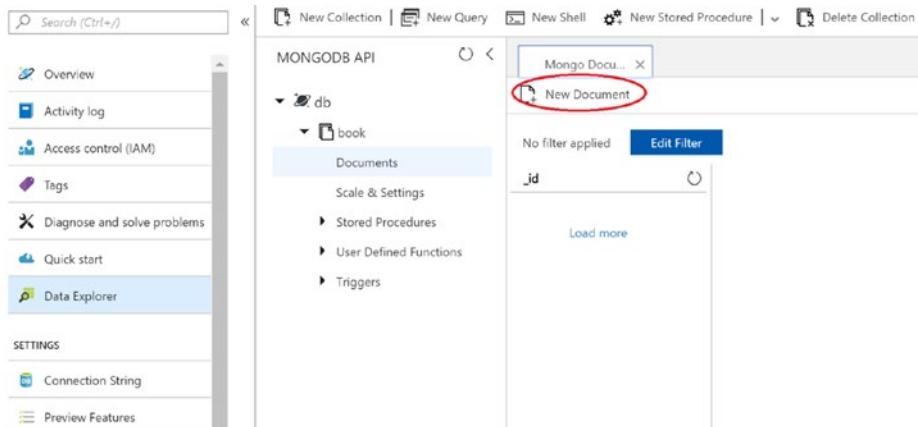


Figure 2-8. Data Explorer, shown with Document View and New Document button (circled in red)

Now, click the Save button, which will send the request to Azure Cosmos DB to create the document. Once the document is created, it can be managed in Data Explorer itself (see Figure 2-9, which offers a view of a specific document).

The screenshot shows the Azure Data Explorer interface for a MongoDB API connection. On the left, there's a sidebar with various navigation options like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, Quick start, and Data Explorer (which is selected). The main area is titled 'MONGODB API' and shows a tree structure under 'db'. Under 'db', there's a 'book' collection, and under 'book', the 'Documents' option is highlighted and circled in red. In the center, there's a list of documents with one document circled in red, labeled '_id': 'test'. To the right, the JSON representation of the document is displayed:

```

1 {
2   "_id": "test",
3   "chapters": [
4     "tags": [
5       "mongodb",
6       "CosmosDB"
7     ]
8   ]
9 }

```

Figure 2-9. Data Explorer with Document View (the Documents option and a “test” document are circled in red)

An option can be used to build the MongoDB shell. By clicking the New Shell button, it will appear in a window, from which you can execute most of the MongoDB queries (see Figure 2-10).

The screenshot shows the Azure Data Explorer interface for a MongoDB API connection. The sidebar is identical to Figure 2-9. The main area shows the 'MONGODB API' title and the 'book' collection under 'db'. The 'Documents' option is selected. On the right, a shell session titled 'Shell 1' is open, displaying the following MongoDB shell commands and their results:

```

Welcome to Azure CosmosDB.

Get started with 'help'
To try out an interactive tutorial type 'tutorial'

> db.book.find()
Operation consumed 3.94 RUS
> db.book.find()
Operation consumed 4.56 RUS
{
  "_id": "test",
  "chapters": [
    "tags": [
      "mongodb",
      "CosmosDB"
    ]
  ]
}
>

```

Figure 2-10. Data Explorer with Shell View

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You can also use your favorite MongoDB console. Navigate to Quick start in the list of options on the left-hand side of the screen, then click MongoDB Shell, which will display the auto-generated connect command. Copy this command by clicking the Copy button just next to the string (see Figure 2-11), then open your Linux/Windows command prompt and execute the command. (For Linux, change mongo.exe to mongo in the command prompt; see Figure 2-12.)

Now, we can try running the same command and compare the outcome (which should be the same) refer Figures 2-13 and 2-14.

The screenshot shows the Azure Cosmos DB Quick Start interface. On the left, there's a sidebar with links like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, and Quick start (which is highlighted with a red circle). The main content area says 'Congratulations! Your Azure Cosmos DB account with MongoDB API is ready.' It then asks to 'Choose a platform' and lists .NET, Node.js, MongoDB Shell (which is selected and highlighted with a red circle), Java, Python, and Others. Below this, there's a section titled '1 Connect using MongoDB Shell' with instructions and a copy button (also highlighted with a red circle).

Figure 2-11. Quick start for the MongoDB Shell's auto-generated connect command



Figure 2-12. Command pasted onto Linux console

```
MongoDB shell version: 3.2.16
connecting to: [REDACTED].documents.azure.com:10255/db
globaldb:PRIMARY>
```

Figure 2-13. Connection to Azure Cosmos DB from MongoDB console

```
globaldb:PRIMARY> db.book.find();
{ "_id" : "test", "chapters" : { "tags" : [ "mongodb", "CosmosDB" ] } }
globaldb:PRIMARY>
```

Figure 2-14. Running a command against Azure Cosmos DB in MongoDB shell

Note At the time of writing this book, the shell feature was a work in progress. Therefore, try to use the MongoDB shell to execute your queries.

Now, let's look at key features of Azure Cosmos DB.

Turnkey Global Distribution

Geo-replication is an important aspect of any multi-tenant application. Considering the industry focus on expansion of cloud footprints, it is now feasible to deploy applications nearer to a user's geographic location, but it is not an easy task. One must consider various aspects before implementing it. Even in the NoSQL world, this can be a nightmare.

Imagine an application is deployed in Australia, and the user is accessing it from the United States. The user will encounter huge latency in every request—roughly 300ms to 400ms per request. You might be wondering about the latency, the short answer is, the latency is a function of the speed of light, which must route through multiple hops, including routers/switches, then, in our case, must travel a significant distance via undersea cables, to serve just one request. In our example, the eastern Australia to US West Coast is about 150ms-ish one way, and when you access data, you have a request and response within 150ms-ish latency twice, which leads to about 300ms of latency. This means that if

the application page, while loading, must send 5 requests to a server, 5 requests with roughly $400\text{ms}/\text{request} \times 5 \text{ requests/page}$ will be calculated to $2000\text{ms} = 2$ seconds of latency, which obviously is too much.

Now, what about deploying individual instances of the application in Australia and the United States? The user will get the least latency in accessing the application, but deploying the database in a remote region will cause huge latency. With each application request, multiple database roundtrips might have to be performed, and every roundtrip will accumulate latency, which means the response from the application will be an accumulation of all the roundtrips to database. In order to reduce this latency, the database must also be deployed in the region close to the application, and in this case, two instances are required: one for Australia and a second for the United States. (See Figures 2-15 and 2-16.)

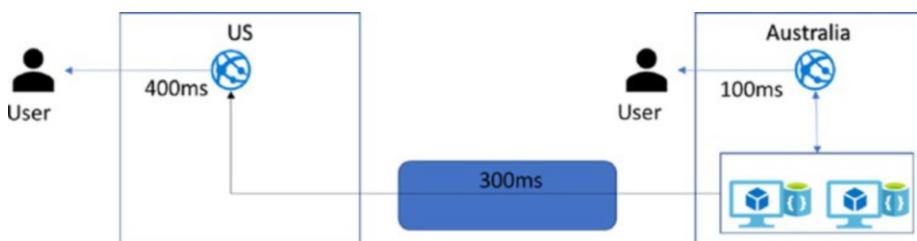


Figure 2-15. Multi-geo deployment of only application (with a single roundtrip to the database)

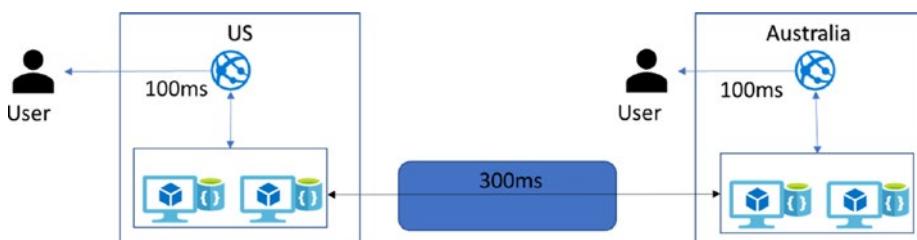


Figure 2-16. Multi-geo deployment of application and database

Now the nightmare begins. In each of the regions, we must have two replica instances of the database (assuming high availability on both sides), which means at least two copies per region. Synchronizing multiple copies will be a tough job that requires a huge management and monitoring effort.

Azure Cosmos DB has addressed this situation as a forethought (embedded in its design), wherein with a single instance, you can achieve high availability and make a geo-replica with a single click. (See Figure 2-17.) All replication worries will be taken care of by Azure Cosmos DB.



Figure 2-17. Geo-replication with Azure Cosmos DB

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However, there are various aspects one must consider for geo-replication.

1. Azure is growing rapidly and expanding its footprint as fast as possible. Azure Cosmos DB, as one of the most prioritized services, is designated as a Ring 0 service, which means that once a newly added Azure region is ready for business, Azure Cosmos DB should be available in that region. This helps to ensure a maximum geo-spread for any geo-replication scenario.
2. In Azure Cosmos DB, there is no limit to the number of regions being added. It will be limited only by the number of regions Azure has at a given point in time.
3. One can add or remove regions for geo-replication programmatically over the runtime. Azure Cosmos DB ensures that whenever a new region is selected, the data will be replicated (within 60 minutes, as defined in the service-level agreement [SLA]) Refer Figure 2-18.
 - The moment you add at least one replica, automatically you become entitled to a 99.999% availability SLA from a regular 99.99% availability SLA. Also, you receive the possibility of failover. Azure Cosmos DB has manual and automatic failover. In case of automatic failover, you can set the priority of the failover region. In case of manual failover, Azure Cosmos DB guarantees zero data loss.

4. Even in case of geo-distribution, Azure Cosmos DB has guarantees concerning data loss in the event of auto or manual failover, which is covered under the SLA.

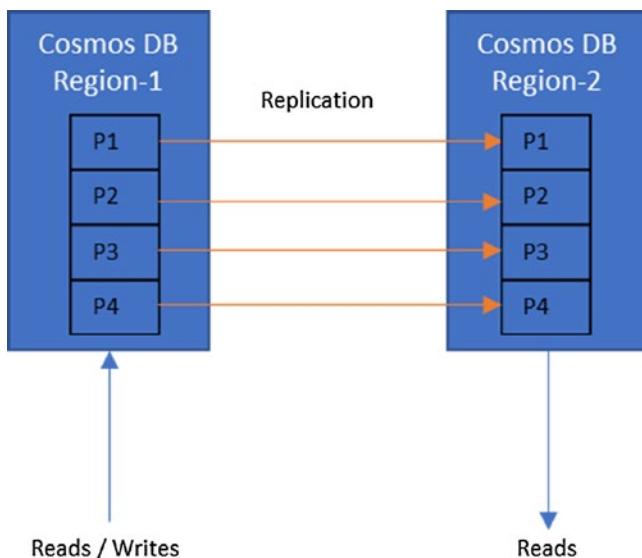


Figure 2-18. Impact of adding new region

Latency

The most important aspect of any database is latency. Azure Cosmos DB ensures the lowest possible latency, which is constrained by the speed of light and network reliability. Stronger consistency levels have higher latency and 99.99% availability. Relaxed consistency will provide lower latency and 99.999% availability for multiregion instances. Unlike other databases, Azure Cosmos DB doesn't ask you to select latency over availability. It adheres to both and delivers according to the throughput provisioned.

Consistency

This is a very critical aspect of the database and can affect its quality. Let's say if one has selected a certain level of consistency and enables the geo-replication, there could be a concern over how Azure Cosmos DB will guarantee it. To address that concern, let's look at the implementation closely. It is proven by the CAP theorem that it is impossible for a system to maintain consistency and availability in cases of failures. Hence, the system could be either CP (consistency and partition tolerant) or AP (availability and partition tolerant). The Azure Cosmos DB adheres to consistency, which makes it CP.

Throughput

Azure Cosmos DB scales infinitely and ensures predictable throughput. To scale it would require a partition key, which will segregate the data into a logical/physical partition, which is completely managed by Azure Cosmos DB. Based on the consistency level partition set, it will be configured dynamically, using different topologies (e.g., start, daisy chain, tree, etc.). In the case of geo-replication, the partition key plays a major role, as each partition set will be distributed across multiple regions.

Availability

Azure Cosmos DB offers an availability of 99.99% (a possible unavailability of 52 minutes, 35.7 seconds a year) for a single region and 99.999% (a possible unavailability of 5 minutes, 15.6 seconds a year) availability for multiregions. It ensures availability by considering the upper boundary of latency on every operation, which doesn't change when you add a new replica or have many replicas. It doesn't matter whether manual failover is applied or automatic failover is called. The term *multi-homing*

API (application programming interface) describes failovers transparent to the application that don't require the application to be redeployed or configured after the failover occurs.

Reliability

Azure Cosmos DB ensures each partition to be replicated and the replicas that are spread across at least 10 to 20 fault domains. Every write will be synchronously and durably committed by a majority quorum of replicas before they revert to a success response. Then asynchronous replication will occur across multiple regions. This ensures that there is no data loss in the case of manual failover, and in case of automatic failover, the upper boundary limit of bounded staleness will be the maximum window for data loss, which is also covered under the SLA. You can monitor the each of the metrics covered in the SLA from portal, refer Figure 2-19.

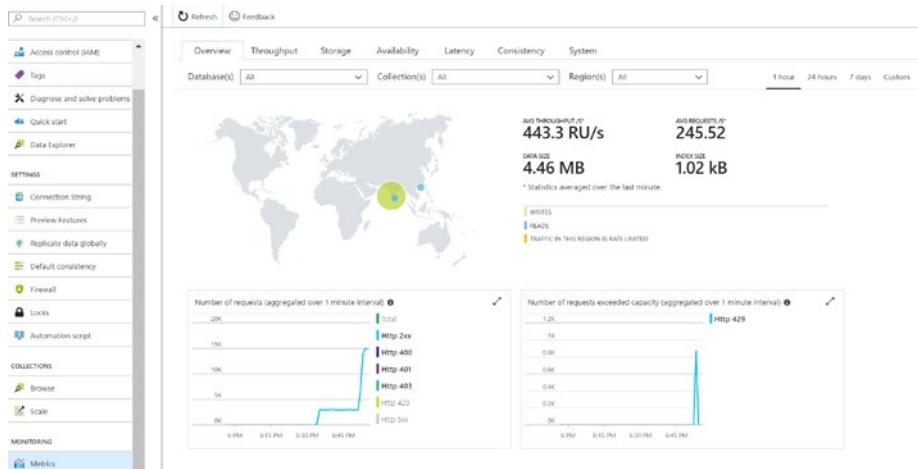


Figure 2-19. Viewing key monitoring metrics for Azure Cosmos DB

Protocol Support and Multimodal API

Azure Cosmos DB provides multimodal API, which helps developers to migrate from various NoSQL databases to Azure Cosmos DB, without changing their application's code. Currently, Cosmos DB supports SQL API, MongoDB, Cassandra, Gremlin, and Azure Table Storage API.

In addition to API support, Azure Cosmos DB provides multmodel implementation. This means that you can store data in various structures, i.e., document, key-value, columnar, and graph.

Table Storage API

Azure Table storage is based on the simplest data model, the key-value pair. Tables store data as collections of entities. An entity is like a row, and every entity has a primary key and a set of properties. A property is a name and typed-value pair, such as a column. To get started, click Create a resource ➤ Databases ➤ Cosmos DB, then fill in the form and hit Create. For table storage, you must create a database and tables, which then result in multiple key-value pair-based entities. (See Figure 2-20 for a sample table storage structure.)

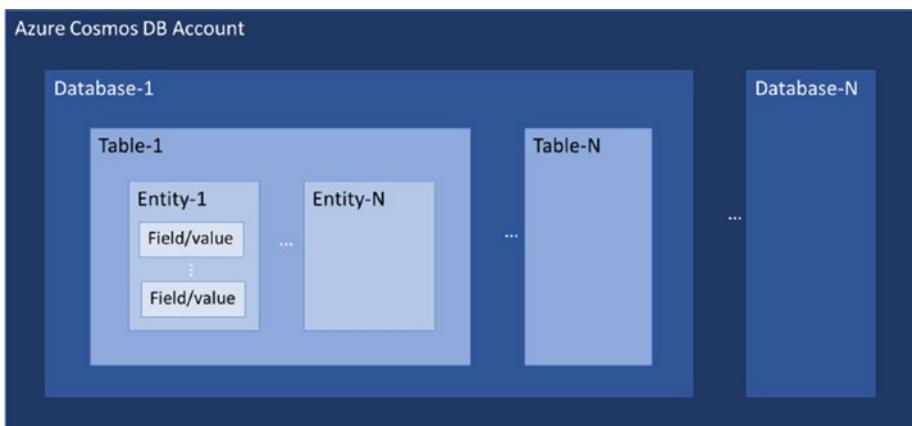


Figure 2-20. Table storage structure

To add an entity, click the arrow in front of TablesDB ➤ click the arrow in front of the desired table ➤ click Entities, then click Add Entity (see Figure 2-21).

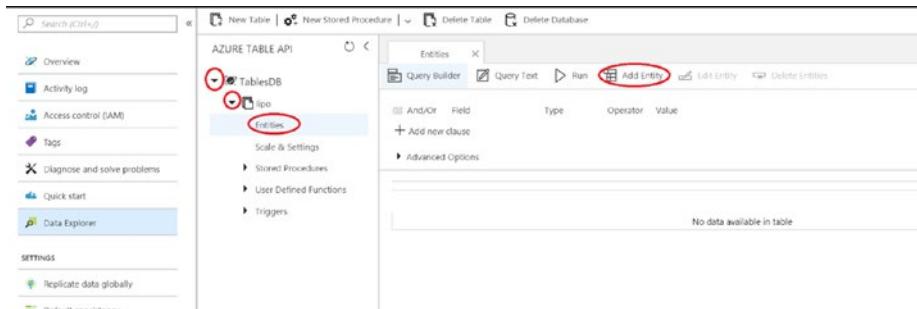


Figure 2-21. Data Explorer for table storage (selected operations are circled)

There are two mandatory properties that will always be part of the entity: RowKey & PartitionKey (see Figure 2-22). PartitionKey requires that data be balanced into multiple partitions. RowKey helps to identify the row uniquely, which is very efficient, if used in a query, as part of the criteria. TimeStamp, which is uneditable, always has the last modified server's datetime.

Property Name	Type	Value
PartitionKey	String	Enter identifier value.
RowKey	String	Enter identifier value.

+ Add Property

Add Entity

Figure 2-22. Adding an entity in table storage

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One can also use .NET, JAVA, NodeJs, Python, F#, C++, Ruby, or REST API to interact with TableStorage API.

SQL (DocumentDB) API

Azure Cosmos DB started with a document-based data model and used Document SQL for query interactions. The document model will define that the stored data be delivered (against the request) in the form of JSON documents. (Figure 2-23 illustrates a sample document-oriented structure.) It helps to reduce the learning curve, if you have some idea of SQL.

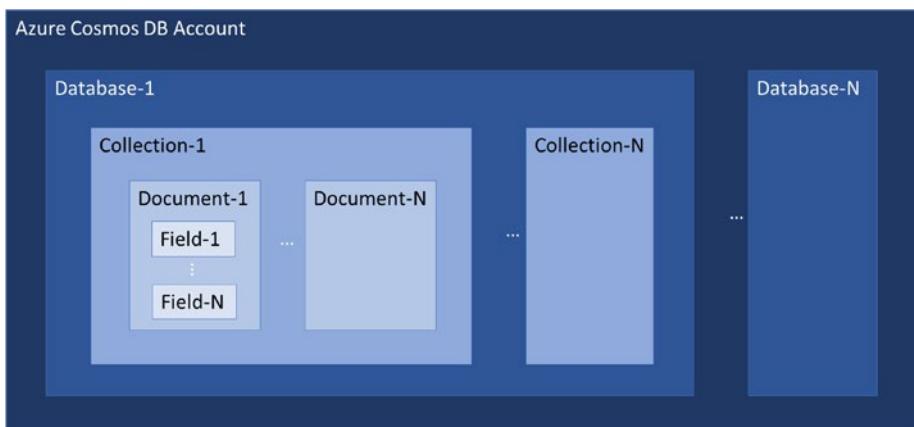


Figure 2-23. Document-oriented structure

The structure of the query would be

```
SELECT <select_list/comma separated list of fields>
[FROM <from_specification>]
[WHERE <filter_condition>]
[ORDER BY <sort_specification>]
```

FROM Clause

The purpose of this clause is to specify the source, which could be a whole collection or a subset of one. Some typical examples are “select name from book,” “select name, isbn from book,” etc. It is possible to use “AS” for *alias* in a FROM clause, which is an optional keyword. You can also select the alias without it, e.g., “select b.name from book as b,” “select b.name from book b.” Once the alias is used, then all the projected/referenced columns should specify this via an alias reference, to avoid ambiguous references. So, the example “select name from book b” is incorrect. Instead, it should be “select b.name from book b.”

If you don’t want to specify the name of the collection in the FROM clause, you can use a special identifier called ROOT to refer the collection, e.g., “select b.name from ROOT b.”

WHERE Clause

With this clause, one can specify on the source the filter criteria that will be evaluated against the JSON documents from the source. It must be evaluated true, to be part of the result set. Often, it is used by the index layer to capture the matching result set, to get the optimal performance. An example is “select name from book where ISBN=‘XXX-XX-XXX-XXX-X’,” using alias “select b.name from book b where ISBN=‘XXX-XX-XXX-XXX-X’.”

SELECT Clause

This is the mandatory clause and defines the projection of filtered JSON values from the source, e.g., “select isbn from book,” “select b.isbn from book b,” or you can select nested values: “select b.chapter.title from book b.” You can also customize a projection as “select {“BookIdentifier” : b.isbn} from book b,” or, for multiple values, “select {“BookIdentifier” : b.isbn, “BookTitle” : b.Title} from book b.”

ORDER BY Clause

This is an optional clause that is used when you want to sort the result. You can specify the ASC/DESC keyword, which by default uses ASC (ascending order). For example, “select b.isbn,b.Title from book b order by b.Title” or “select b.isbn,b.Title from book b order by b.Title ASC” will have the same result, and “select b.isbn,b.Title from book b order by b.Title DESC” will sort the result in descending order.

Query Example

Let's consider an example to understand the preceding in detail.

Suppose we have an inventory of books and would like to store the book information in Cosmos DB–DocumentDB.

A sample record could be as follows:

```
{  
    "id": "test",  
    "isbn": "0312577XXX",  
    "title": "Cosmos DB",  
    "price": "200.22",  
    "author": "David C",  
    "chapters": {  
        "chapterno": "1",  
        "chaptertitle": "Overview",  
        "tags": [  
            "CosmosDB",  
            "Azure Cosmos DB",  
            "DocumentDB"  
        ]  
    }  
}
```

The query to fetch the document using id follows:

```
SELECT * FROM ROOT c where c.id="test"
```

The response would be

```
[  
 {  
     "id": "test",  
     "isbn": "0312577XXX",  
     "title": "Cosmos DB",  
     "price": "200.22",  
     "author": "David C",  
     "chapters": {  
         "chapterno": "1",  
         "chaptertitle": "Overview",  
         "tags": [  
             "CosmosDB",  
             "Azure Cosmos DB",  
             "DocumentDB"  
         ]  
     },  
     "_rid": "aXQ1ANuRMAABAAAAAAA==",  
     "_self": "dbs/aXQ1AA==/colls/aXQ1ANuRMAA=/docs/  
aXQ1ANuRMAABAAAAAAA==/",  
     "_etag": "\"0100191a-0000-0000-0000-5a7d3fbfoooo\"",  
     "_attachments": "attachments/",  
     "_ts": 1518157759  
 }  
 ]
```

MongoDB API

Azure Cosmos DB supports MongoDB via protocol support, which simplifies migration from MongoDB to Azure Cosmos DB, as no code change migration is required. Let's look at the examples we have considered to demonstrate DocumentDB.

Let's open the MongoDB shell and connect to Azure Cosmos DB. Execute the following command:

```
mongo <instancename>.documents.azure.com:10255/<dbname>
-u <instancename> -p <accesskey> --ssl
use <collectionname>
```

Please note that the default behavior of the use command will be to create a collection if none exists, but it will end up creating a fixed collection. Therefore, it is recommended that you use an existing collection.

Following is a sample record:

```
{
  "id": "test",
  "isbn": "0312577XXX",
  "title": "Cosmos DB",
  "price": "200.22",
  "author": "David C",
  "chapters": {
    "chapterno": "1",
    "chaptertitle": "Overview",
    "tags": [
      "CosmosDB",
      "Azure Cosmos DB",
      "DocumentDB"
    ]
  }
}
```

The query follows:

```
db.book.find({});
```

Response:

```
{
    "_id" : ObjectId("5a7d59b6d59b290864058b16"),
    "id" : "test",
    "isbn" : "0312577XXX",
    "title" : "Cosmos DB",
    "price" : "200.22",
    "author" : "David C",
    "chapters" : {
        "chapterno" : "1",
        "chaptertitle" : "Overview",
        "tags" : [
            "CosmosDB",
            "Azure Cosmos DB",
            "DocumentDB"
        ]
    }
}
```

Please note that `_id` is the system-generated field, which cannot be changed and can be used for quick retrieval of the record.

Get the data using `chapterno`.

```
db.book.find({"chapters":{"chapterno":"1"}})
```

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The response follows:

```
{  
    "_id": "ObjectId(\"5a7d59b6d59b290864058b16\")",  
    "id": "test",  
    "isbn": "0312577XXX",  
    "title": "Cosmos DB",  
    "price": "200.22",  
    "author": "David C",  
    "chapters": {  
        "chapterno": "1",  
        "chaptertitle": "Overview",  
        "tags": [ "CosmosDB", "Azure Cosmos DB", "DocumentDB" ]  
    }  
}
```

Get the data using the nested field tag.

```
Query: db.book.find({"chapters.tags": { $in: [ "CosmosDB" ]  
}},"chapters.tags":1, "_id": 0)
```

The response follows:

```
{  
    "chapters": {  
        "tags": [ "CosmosDB", "Azure Cosmos DB", "DocumentDB" ]  
    }  
}
```

Aggregate the data using the nested field tag.

```
db.book.aggregate({$project: { count: {$size:"$chapters.tags" }}})
```

The response follows:

```
{  
  "_t": "AggregationPipelineResponse",  
  "ok": 1,  
  "waitedMS": "NumberLong(0)",  
  "result": [  
    {  
      "_id": "ObjectId(\"5a7d59b6d59b290864058b16\")",  
      "count": 3  
    }  
  ]  
}
```

Another query follows:

```
db.book.find({}, {"price":1, "_id":0}).limit(1).sort({price: -1});
```

The response follows:

```
{  
  "price" : "200.22"  
}
```

Graph API

Azure Cosmos DB's Graph API was developed based on the Apache TinkerPop specification, and anyone using Gremlin can move to Azure Cosmos DB quickly, without changing the code. For those who are new to the Graph database structure, it is one that is composed of nodes and edges. A node is an entity called a vertex, and an edge represents the relationship between vertices. Both can have an arbitrary number of properties that represent meta information, known as a *properties graph*. Many social networking sites use this type of data structure to define the relationship between two entities (vertices). For example, if person

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A knows person B, wherein person A and person B are the vertex, the relationship “knows” will be the edge. Person A can have a name, age, and address as properties, and the edge can have properties such as commonInterest, etc.

The Azure Cosmos DB Graph API uses the GraphSON format for returning the result. It is the standard Gremlin format with which to represent vertices, edges, and properties, using JSON.

To provision an Azure Cosmos DB account for Graph API, click the Create a resource button ► Databases ► Cosmos DB, then fill in the form and specify Graph as the API. Next, open Data Explorer and click New Graph. Specify the Database ID, Graph ID, Storage Capacity and Throughput, then hit OK to create. (You must specify the partition key, if you select unlimited storage capacity.) Now, you must expand the database, by clicking the arrow adjacent to the database name ► expand the Graph, by clicking the arrow adjacent to Graph Name, then click Graph (see Figure 2-24). Now you will receive a full-fledged user interface with which to execute your Gremlin queries.

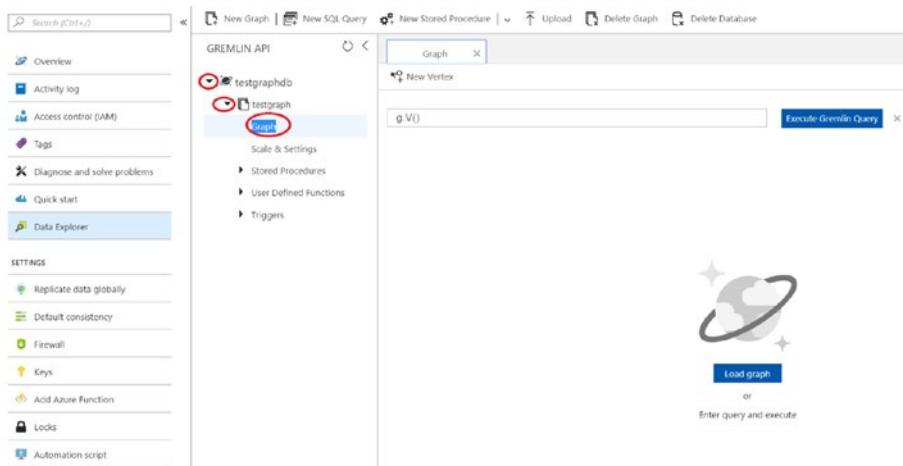


Figure 2-24. Data Explorer view for Graph (expansion is indicated by items circled in red)

Now, let's execute some queries. Replace `g.V()` in the Execute Gremlin Query text box and specify the following:

```
g.addV('John').property('id','person-a').property('name','John Shamuel')
```

The preceding will add a person with the name John Shamuel. Next, hit Execute Gremlin Query (see Figure 2-25).

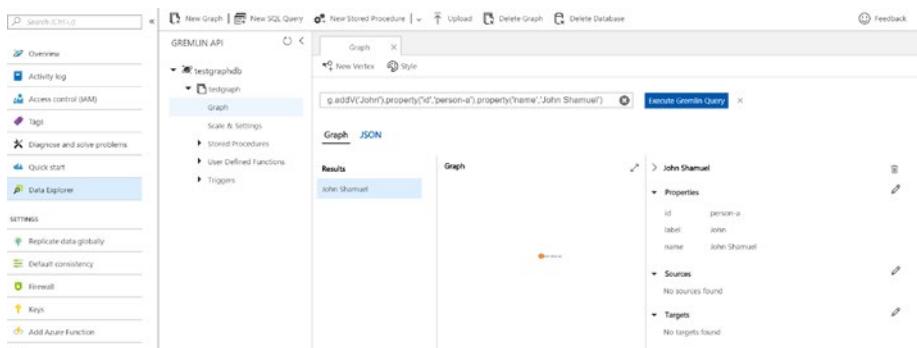


Figure 2-25. Adding a vertex with some new properties

Execute the same to add person Chris Shamuel (Mr.), Laura Shamuel (Mrs.), and Cartel Shamuel (Mast.). In order to search these, you can simply include `g.V()`, which means “get me all records,” or you can perform `g.V(<id>)`, to search through the vertex’s ID, or search through any property, as `g.V().has('label', 'John')`. (See Figure 2-26.)

Now, let's add an edge between vertices (John ➤ Chris).

```
g.V().has('label','John').addE('knows').
property('relation','brother').to(g.V('Chris'))
```

This will define the edge from John to Chris as brother. You can also define the opposite for reverse traversal.

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The screenshot shows the Azure Cosmos DB Graph Explorer interface. On the left, there's a sidebar with various navigation options like Overview, Activity log, Access control (IAM), Tags, Diagnose and solve problems, Quick start, and Data Explorer (which is selected). The main area has tabs for New Graph, New SQL Query, New Stored Procedure, Upload, Delete Graph, and Delete Database. Under the GREMLIN API tab, it shows a database named testgraphdb and a graph named testgraph. In the Graph tab, there's a 'New Vertex' button and a text input field containing the query: `g.V().has('label','John').addE('knows').property('relation','brother').to(g.V('Chris'))`. Below the query, there's a 'Execute Gremlin Query' button. To the right, there's a JSON results pane showing the output of the query as a single object:

```
{  
    "id": "60808ae27-327c-4663-a984-45d934464405",  
    "label": "knows",  
    "type": "edge",  
    "inV": "John",  
    "outV": "Chris",  
    "inVLabel": "John",  
    "outVLabel": "Chris",  
    "properties": {  
        "relation": "brother"  
    }  
}
```

Figure 2-26. Adding edge and its result

To understand the query in detail, see Figure 2-27.

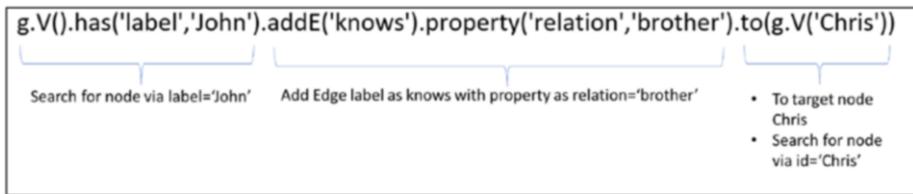


Figure 2-27. Query breakdown

Execute the preceding query for the entire vertex and define the family. Data Explorer can represent the data in Graph Visual (see Figure 2-28). To view it in Graph Visual, remove the query and execute the query `g.V()`.

The screenshot shows the Azure Cosmos DB Graph Explorer interface with the Data Explorer selected in the sidebar. The main area displays the results of the query `g.V()`. It includes a 'Graph' tab and a 'JSON' tab. The Graph tab shows a visualization of the data with two nodes: 'John Shamel' and 'Chris Shamel'. An edge connects them, labeled 'knows'. The JSON tab shows the results as an array of objects:

```
[  
    {"id": "60808ae27-327c-4663-a984-45d934464405", "label": "knows", "type": "edge", "inV": "John", "outV": "Chris", "inVLabel": "John", "outVLabel": "Chris", "properties": {"relation": "brother"}}  
]
```

On the right side, there's a detailed view of the 'John Shamel' node, showing its properties, sources, and targets. The properties are: id (person-a), label (John), and name (John Shamel). There are no sources or targets listed.

Figure 2-28. Data visualization in Graph Visual

Now, you can define the edge between all the vertices to form a family tree, which looks like Figure 2-29.

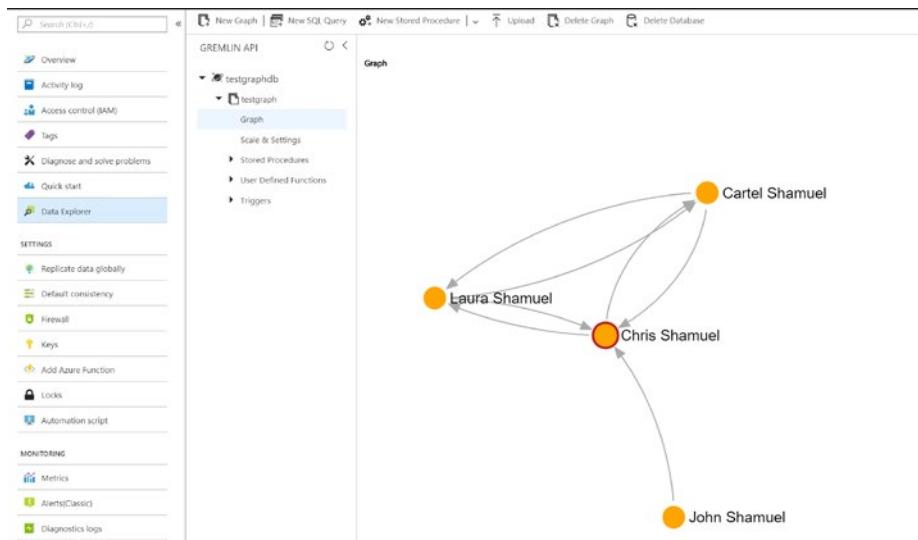


Figure 2-29. Family tree visualization using Graph Visual in Data Explorer

You can also use the Apache TinkerPop Gremlin console. Just download it from <http://tinkerpop.apache.org/>. Now navigate to apache-tinkerpop-gremlin-console-3.2.5/conf and open remote-secure.yaml, then replace the entire content per Listing 2-2, as follows:

Listing 2-2. Configuration for remote-secure.yaml

```
hosts: [<Cosmos DB account name>.gremlin.cosmosdb.azure.com]
port: 443
username: /dbs/<database name>/colls/<collection name>
password: <access key>
connectionPool: {
    enableSsl: true
}
```

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```
serializer: { className: org.apache.tinkerpop.gremlin.  
driver.ser.GraphSONMessageSerializerV1d0, config: {  
serializeResultToString: true }}
```

You must replace <Cosmos DB account name> with the Azure Cosmos DB account name in question. Replace <databaseID> with Azure Cosmos DB's database ID and <GraphID> with Azure Cosmos DB's graph ID, as circled in red in Figure 2-30.

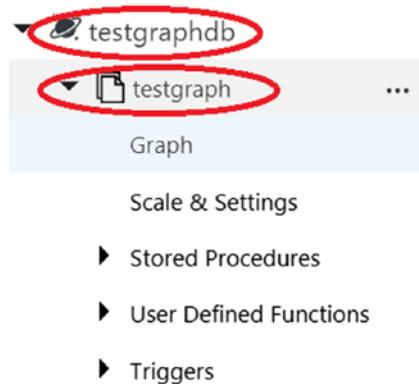


Figure 2-30. Database ID and graph ID are circled in red

Also, you must replace <primaryKey> with the Azure Cosmos DB account primary key, which is located under the Keys option in the menu at the left-hand side of the screen (see Figure 2-31).

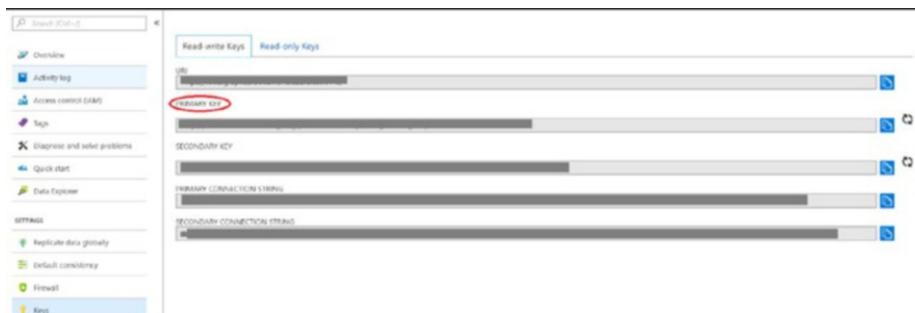
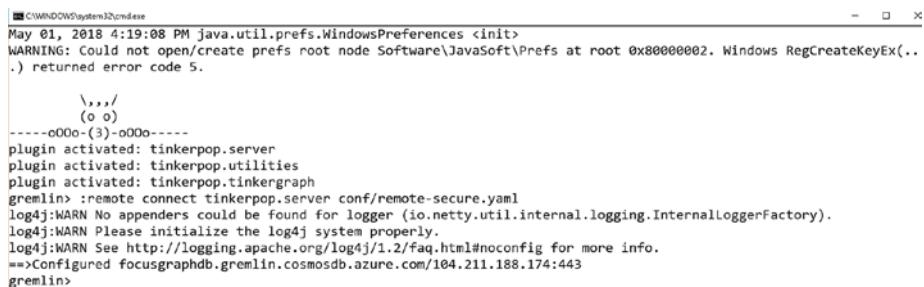


Figure 2-31. Primary key location circled in red

Finally, save and close the file, execute bin/gremlin.bat or bin/gremlin.sh, then execute the following command (see Figure 2-32 for the output):

```
:remote connect tinkerpop.server conf/remote-secure.yaml
```



```
C:\WINDOWS\system32\cmd.exe
May 01, 2018 4:19:08 PM java.util.prefs.WindowsPreferences <init>
WARNING: Could not open/create prefs root node Software\JavaSoft\Prefs at root 0x80000002. Windows RegCreateKeyEx(..)
.) returned error code 5.

\,,
(o o)
----o0oo-(3)-o0oo-----
plugin activated: tinkerpop.server
plugin activated: tinkerpop.utilities
plugin activated: tinkerpop.tinkergraph
gremlin> :remote connect tinkerpop.server conf/remote-secure.yaml
log4j:WARN No appenders could be found for logger (io.netty.util.internal.logging.InternalLoggerFactory).
log4j:WARN Please initialize the log4j system properly.
log4j:WARN See http://logging.apache.org/log4j/1.2/faq.html#noconfig for more info.
==>Configured focusgraphdb.gremlin.cosmosdb.azure.com/104.211.188.174:443
gremlin>
```

Figure 2-32. Gremlin console connected to Azure Cosmos DB-GraphDB API account

At this stage, you are all set to execute the Gremlin queries, and you can expect the same output here (Figure 2-33).



```
C:\WINDOWS\system32\cmd.exe
May 01, 2018 4:19:08 PM java.util.prefs.WindowsPreferences <init>
WARNING: Could not open/create prefs root node Software\JavaSoft\Prefs at root 0x80000002. Windows RegCreateKeyEx(..)
.) returned error code 5.

\,,
(o o)
----o0oo-(3)-o0oo-----
plugin activated: tinkerpop.server
plugin activated: tinkerpop.utilities
plugin activated: tinkerpop.tinkergraph
gremlin> :remote connect tinkerpop.server conf/remote-secure.yaml
log4j:WARN No appenders could be found for logger (io.netty.util.internal.logging.InternalLoggerFactory).
log4j:WARN Please initialize the log4j system properly.
log4j:WARN See http://logging.apache.org/log4j/1.2/faq.html#noconfig for more info.
==>Configured focusgraphdb.gremlin.cosmosdb.azure.com/104.211.188.174:443
gremlin> :> g.V()
==>[id:Chris,label:Mr.Chris,type:vertex,properties:[name:[[id:cd77f6b-1951-4c7e-877d-cc31805b8e6e,value:Chris Shamu
el]]]
==>[id:Laura,label:Mrs.Chris,type:vertex,properties:[name:[[id:8b043909-c13f-4b7b-9aeb-e8edee0fb1b5,value:Laura Shamu
el]]]
==>[id:Cartel,label:Mast.Chris,type:vertex,properties:[name:[[id:9b7a74e7-4067-41c1-8df4-cc414797ec21,value:Cartel S
hamuel]]]
==>[id:person-a,label:John,type:vertex,properties:[name:[[id:d217c5ec-ea3b-4435-b62e-a77567b3bde0,value:John Shamu
el]]]
gremlin>
```

Figure 2-33. Execution of the Gremlin queries against the Azure Cosmos DB-GraphDB API account

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To give you more hands-on experience, the following are some more sample queries in the Gremlin console (remove `:>`, if executing in Azure Cosmos DB's Data Explorer):

1. Search for a specific person using a name.

Query:

```
:> g.V().haslabel('name', 'Chris Shamuel')
```

2. Traverse the first level and identify all who connect with the vertex in question.

Query:

```
:> g.V().has('name', 'Chris Shamuel').outE('child')
```

3. Traverse multiple levels on the basis of the relationship.

Query:

```
:> g.V().has('name', 'Chris Shamuel').as('x').  
both('husband').dedup()
```

Cassandra API

This is the most recent introduction in Azure Cosmos DB also supports the Cassandra API using a Cassandra wire protocol. This means that if the application is using drivers compliant to CQL v4, which is Cassandra Query Language (CQL) version 4, the application requires minimal or no code change to migrate to Azure Cosmos DB.

For those who are new to Cassandra, it is another type of NoSQL whose goal was to make a database highly available without a single point of failover. It doesn't have primary/secondary server roles. Instead, every

server is equivalent and has the capability to add or remove nodes over the runtime. While writing the book, this API was just being announced and was not available publicly.

Elastic Scale

Azure Cosmos DB is infinitely scalable, without losing latency. Scaling has two variables: throughput and storage. Cosmos DB can scale using both, and the best part is that there is no need to club these together, so scaling can be done independent of other parameters.

Throughput

Increasing compute throughput is easy. One can navigate to the Azure portal and increase request units (RUs) or use CLI to do it without any downtime. In case more compute throughput is required, one can scale up, or scale down, if less throughput is required, without any downtime.

Following is the Azure CLI command that can be used to scale the throughput:

```
az cosmosdb collection update --collection-name $collectionName  
--name $instanceName --db-name $databaseName --resource-group  
$resourceGroupName --throughput $newThroughput
```

Storage

Azure Cosmos DB provides two options to configure a collection. One is to have limited storage (up to 10GB). The other is to have unlimited storage. In case of unlimited storage, the distribution of data depends on the shard key provided. I will discuss partitioning in detail later in Chapter 3.

Following is the Azure CLI command that can be used to create a collection with unlimited storage:

```
az cosmosdb collection create --collection-name 'mycollection'
--name 'mycosmosdb' --db-name 'mydb' --resource-group
'samplerg' --throughput 11000 --partition-key-path '/pkey'
```

Consistency

Azure Cosmos DB provides five levels of consistency: strong, bounded staleness, session, consistent prefix, and eventual.

Strong

This level of consistency guarantees that a write is only visible after it is committed durably by the majority quorum of replicas. Please note that because of the nature of strong consistency, it requires more request units than other consistency levels. To configure it in the portal, please refer Figure 2-34.

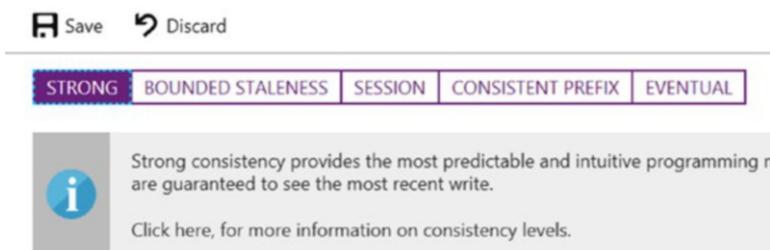


Figure 2-34. Setting strong consistency as the default consistency in Azure Portal

Bounded Staleness

This is a stronger consistency than session, consistent prefix, and eventual consistency. This level of consistency guarantees that reads may lag writes by configured versions or prefixes of an item or time interval. So, you can configure staleness in two ways: the number of versions of the item by which the reads lag the writes, or the time interval.

Azure Cosmos DB accounts that are configured with bounded staleness consistency can associate any number of Azure regions with their Azure Cosmos DB account. This consistency also uses similar RUs as strong consistency, which is greater than other relaxed consistency levels. To configure it in the portal, please refer Figure 2-35.

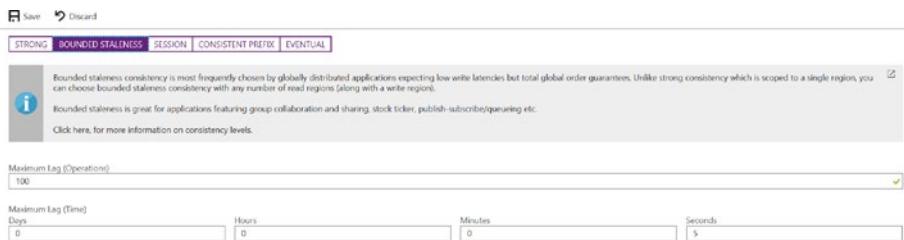


Figure 2-35. Setting bounded staleness as the default consistency in the portal

Session

Session consistency is scoped to a client's session and is best suited for applications requiring device/user sessions. It guarantees monotonic reads, writes, and read your own writes and provides maximum read throughput, while offering the lowest latency writes and reads. When you post on social media, for example, and you use eventual consistency instead of session consistency, you can share your post, but after the newsfeed page refreshes, it is not guaranteed that you can see your post, which leads you to post it again, perhaps again, and introduces the possibility of duplicates. A solution must be built by the developer of the

app to handle this, which is not easy. When you use session consistency, you see your own posts immediately, and the developer doesn't need to do anything. Cosmos DB handles that for you. To configure it in the portal, please refer Figure 2-36.

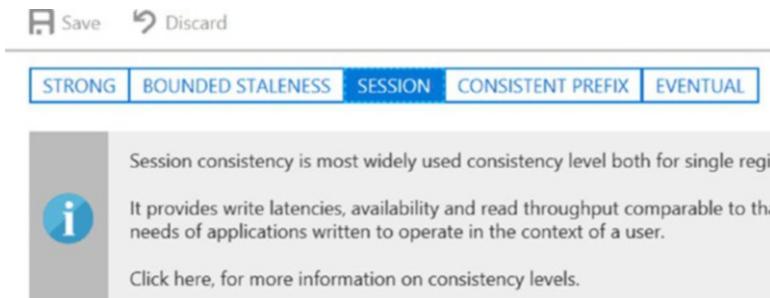


Figure 2-36. Setting session as the default consistency in the portal

Consistent Prefix

This provides group-level consistency. Let's suppose that multiple writes are being performed at a certain period, then, instead of replicating converging them immediately, it waits until there are further writes and then converges the data in one go. This guarantees that reads never see writes out of order. E.g., one is writing A, B, and C, so a client will get either A; A,B; or A,B,C; etc. but never C,A; A,C,B; or B,A; etc.

Azure Cosmos DB accounts that are configured with consistent prefix consistency can associate any number of Azure regions with their Azure Cosmos DB instance. This consumes fewer RUs compared to stronger consistency levels. To configure it in the portal, please refer Figure 2-37.

The screenshot shows a user interface for setting consistency levels. At the top, there are 'Save' and 'Discard' buttons. Below them is a horizontal navigation bar with five items: 'STRONG', 'BOUNDED STALENESS', 'SESSION', 'CONSISTENT PREFIX' (which is highlighted with a purple background), and 'EVENTUAL'. A large grey callout box contains an information icon ('i') and text about 'Consistent prefix level guarantees'. Below the callout, a link says 'Click here, for more information on Azure Cosmos DB consistency levels.'

Figure 2-37. Setting consistent prefix as the default consistency in the portal

Eventual

This weakest form of consistency helps lowest latency reads and writes. It ensures that in the absence of any further writes, the replicas within the group eventually converge.

Azure Cosmos DB accounts that are configured with eventual consistency can associate any number of Azure regions with their Azure Cosmos DB. To configure it in the portal, please refer Figure 2-38.

The screenshot shows a user interface for setting consistency levels. At the top, there are 'Save' and 'Discard' buttons. Below them is a horizontal navigation bar with five items: 'STRONG', 'BOUNDED STALENESS', 'SESSION', 'CONSISTENT PREFIX', and 'EVENTUAL' (which is highlighted with a purple background). A large grey callout box contains an information icon ('i') and text about 'Eventual consistency'. Below the callout, a link says 'Click here, for more information on consistency levels.'

Figure 2-38. Setting eventual prefix as the default consistency in the portal

Prior to MongoDB 3.4, only strong and eventual consistency was supported. This was also true, therefore, of the Azure Cosmos DB. The MongoDB API currently supports both. Session consistency is now available in MongoDB 3.6.

Performance

Predefined performance is the utmost requirement of any NoSQL database, and Azure Cosmos DB ensures it. In Azure Cosmos DB, the operational latency is considered the primary factor for performance. The SLAs for Azure Cosmos DB guarantee 10ms reads and 15ms writes of document-sized 1KB in the same Azure region at the 99th percentile. In practice, in my experience, it doesn't go beyond 2–5ms for documents of the size of 1KB in the same Azure region at the 99th percentile. The committed latency levels can be verified via Azure Monitor metrics.

There is a metric dedicated to latency. To access it, navigate to Metrics (from the menu at the left-hand side of the screen) and click the Latency tab (see Figure 2-39). The data shown in the metric is for the queries executed against the Graph database (detailed in the preceding “Graph API” section), and there is a huge gap (positive though it may be) between the SLA and the actual data. That in the SLA is much higher, and the actual is of three times less value. I would highly recommend that you perform the test yourself and compare the results.

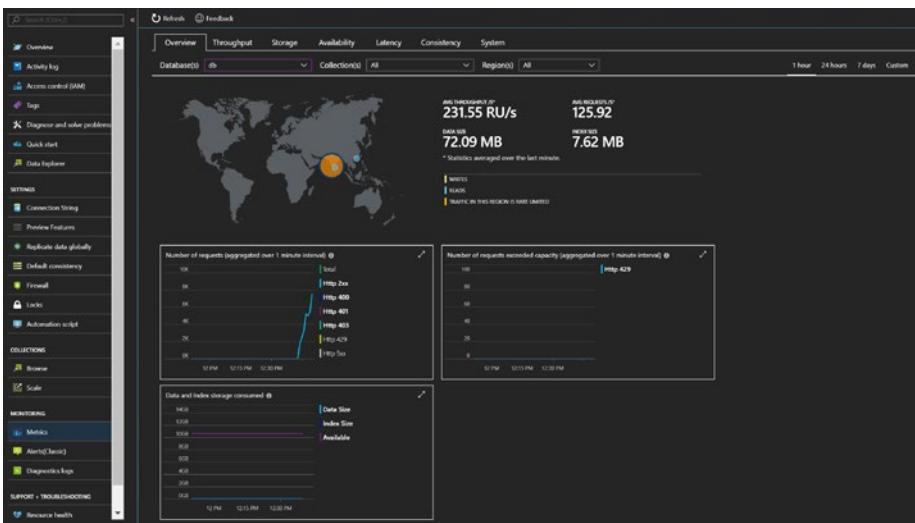


Figure 2-39. Outcome of 99th percentile latency test

If by doing so you note the example at P99 level, we were receiving the latency under the commitment level.

Service Level Agreement (SLA)

Azure Cosmos DB is an enterprise-grade NoSQL database. It covers, in financial-backed SLAs, all the aspects I have explained so far. The SLAs are categorized as follows.

Availability SLA

Azure Cosmos DB provides availability to 99.99%, if configured with no geo-replication, and provides 99.999%, if configured with a minimum of one additional Azure region. In case something goes wrong on the read region, there will be no impact on the other regions and no loss of data available in any other region. However, in case something goes wrong on the write region, there will be two options available for failover: manual

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failover and automatic failover. In case of manual failover, the guarantee for data loss is 100%, which means no data loss. and for automatic failover, data loss is the upper bound of bounded staleness, which means the data written to group and not replicated at the disaster. You can monitor availability through one of the metrics, called Availability (see Figure 2-40).

To ensure durability of each instance of Azure Cosmos DB, each partition will be replicated across at least 10–20 fault domains. I will discuss how to ensure minimal or no impact in the application in Chapter 3.

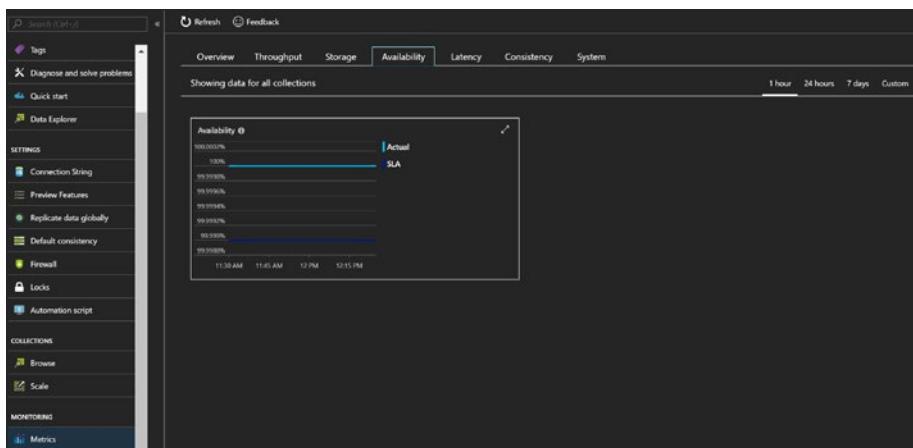


Figure 2-40. Azure Cosmos DB monitoring metrics for Availability

Throughput SLA

Azure Cosmos DB generates the error “Throughput failed requests” when the compute unit is consumed to the maximum configured. If in any case it generates this error without reaching the upper limit, it is considered an error rate and calculated against the number of requests made during an hourly interval. The guarantee of such a case not happening is 99.99%. To monitor the throughput in Azure Portal, navigate to Metrics ► Throughput tab, refer Figure 2-41.

I will be discussing sizing and compute-unit strategy in Chapter 7, which will help ensure that no such errors occur and, if they do, how to obviate them.

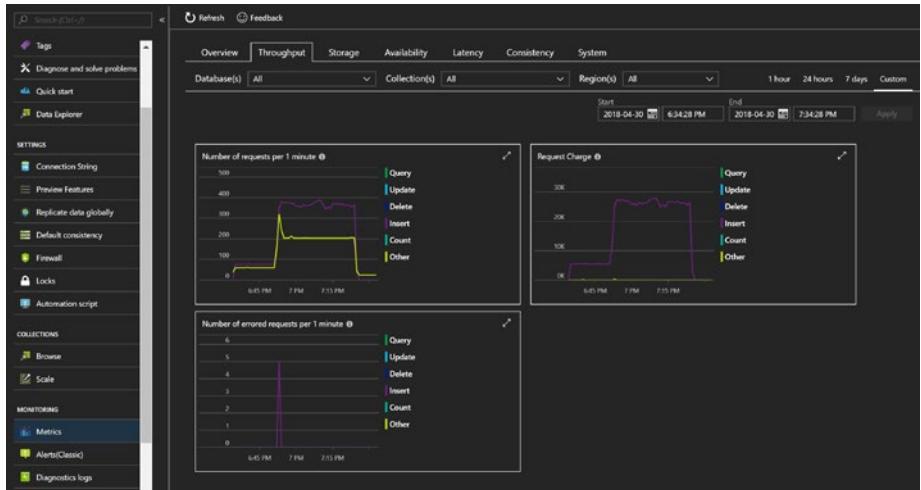


Figure 2-41. Azure Cosmos DB monitoring metrics to monitor the throughput

Consistency SLA

This is the simplest category of SLA to understand. Let's imagine that you have selected strong consistency and have received phantom rows (uncommitted rows), which will be in violation of this category. Azure Cosmos DB considers such instances via a consistency violation rate, by which a successful request doesn't adhere to the configured consistency, which will be divided against the total number of requests made. The guarantee of such cases not occurring is 99.99%. To monitor it in Azure Portal, navigate to Metrics ➤ Consistency, refer Figure 2-42.

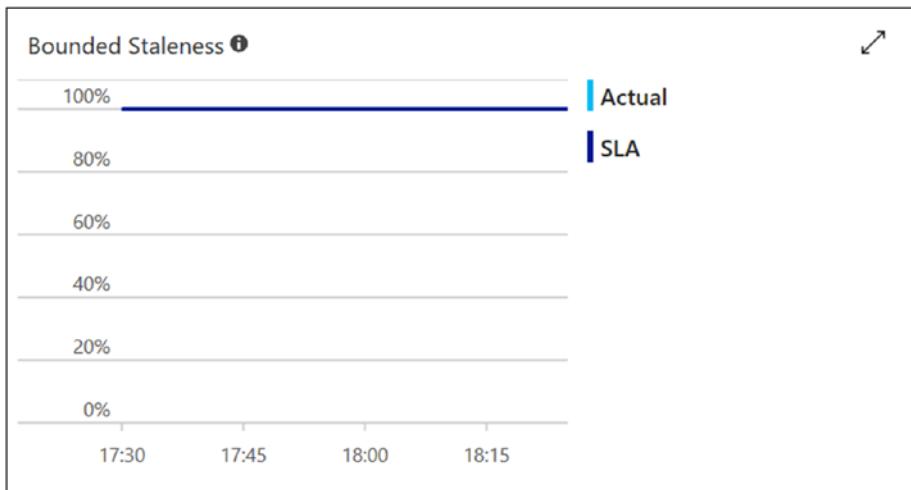


Figure 2-42. Azure Cosmos DB monitoring metrics to monitor the consistency on the portal

Latency SLA

This is how latency applies to the application, using Azure Cosmos DB SDK and TCP connectivity. If Azure Cosmos DB doesn't meet specified latency, it considers such a response instance to be included in "Excessive Latency Hours." The SLA commits to 99.99% for Excessive Latency Hours-free responses. The guarantee toward getting reads is <10ms and <15ms for writes. To monitor Latency metrics on Azure Portal, navigate to Metrics ► Latency, refer Figure 2-43.

I will discuss performance best practices in Chapter 7.

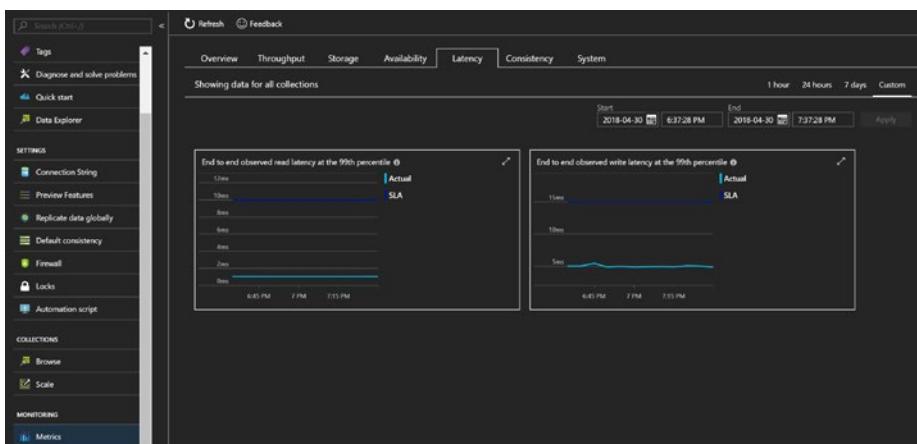


Figure 2-43. Azure Cosmos DB monitoring metrics to monitor the latency on the portal

Conclusion

Azure Cosmos DB is globally distributed and multi-model database. Which can be elastically scale throughput and storage (independently) across any number of Azure's geographic regions. It also offers throughput, latency, availability, and consistency guarantees with comprehensive SLAs at lowest total cost of ownership (TCO). I will detail about each of the functionality in subsequent chapters.

CHAPTER 3

Azure Cosmos DB Geo-Replication

Availability of the database is of utmost importance to any application's experience. In cases where the user engagement is critical, and the availability of the database in data-driven application is most important, one must ensure the availability and scalability of the database. Among examples of data-driven applications could be the following: an e-commerce application with a plethora of easy-to-use and marquee features, going down every time a user tries to make a purchase, because the database is not available; a billing solution for a hospital that leaves patients standing in line to make payments, owing to a database instance not being available; or a transport company with footprints across the globe seeking to access the system, but apart from that at the main location, the system performs badly, owing to latency issues. So, how do you ensure that a database is available? How do you ensure that the database is always deployed nearest to the relevant application? And how do you achieve the lowest possible latency?

In this chapter, I will attempt to answer the queries related to database availability. Also, I will go through Azure Cosmos DB's global distribution capability and discuss how it can help address availability challenges.

Database Availability (DA)

To ensure database availability, we must ensure availability of the instance running the database. We can achieve this by setting up high availability (HA). This simply means that more than two instances should be running a given workload. Running two or more instances of the same database will be a tough job, as all the instances should be in sync, such that if one instance goes offline, the second instance will be up and running, with all the required data. This can be achieved by data replication, which is of two types: master/slave and master/master. In the case of master/slave data replication, there is one main database instance, which can perform read and write transactions, and second or subsequent instances will have a copy of the same data as the main instance but perform only read transactions. In master/master replication, there is no main instance. All the instances have equal privileges and can perform the read and write transactions.

MongoDB Replication

In MongoDB, high availability (master/slave-based architecture) can be configured via a replica set. In a replica set, data in the primary instance will be replicated in secondary instances. The primary instance serves all the write and read transactions, and the secondary node(s) serves read transactions. The secondary nodes are further divided into two types: data-bearing nodes and arbiter nodes. Let's look at some of their low-level details.

Data-Bearing Nodes

Data-bearing nodes are those that carry the data set. All healthy data-bearing nodes will continuously send pings to each other to check their state of health. The replication of data from primary nodes occurs by

copying the *oplog* of the primary node and applying it to a secondary node's data sets. If the primary node is unavailable, an eligible secondary node will hold an election to choose itself as the new primary. The first secondary node that holds the election and is elected by most secondaries will be promoted as the new primary node. While the election is in progress, none of the nodes can accept writes and read queries. There may be priority 0 (P-0) nodes that will not be able to become primary. These nodes serve as a cold backup or secondary means of disaster recovery, also called a standby mode, refer Figure 3-1.

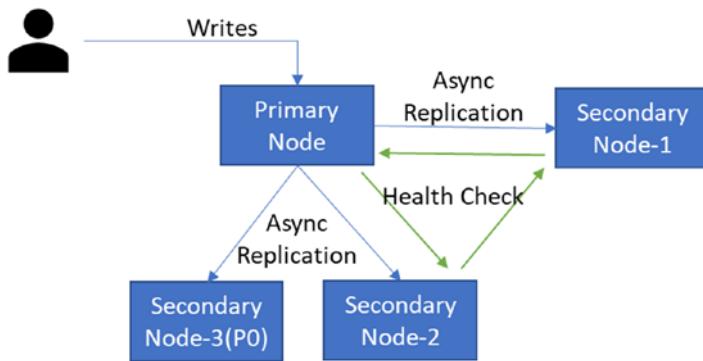


Figure 3-1. Replication between primary and secondary nodes

Voting in the election is not a right provided to every secondary node. A maximum of only seven secondary nodes can vote. A non-voting node will have the configuration of votes = 0 and priority = 0, refer Figure 3-2 for complete flow.

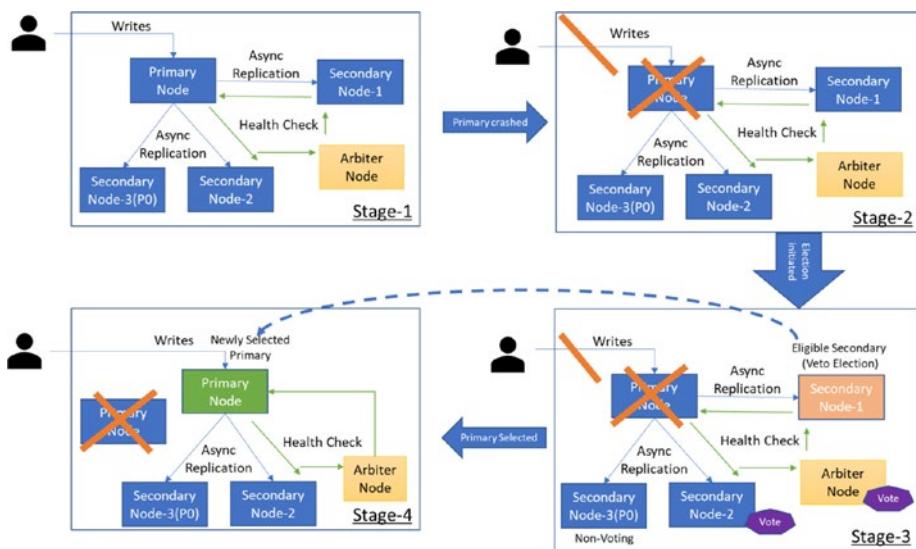


Figure 3-2. Failover and election of the primary node (Arbiter is detailed in the following “Arbiter Nodes” section.)

Arbiter Nodes

Arbiter nodes exist to provide an uneven number of voting members, without the overhead of an additional replicated data set node. Unlike data-bearing nodes, arbiter nodes don't contain a copy of the data; therefore, they cannot become primary nodes. Arbiter nodes can only vote in elections and perform health checks, refer Figure 3-3. They always have the configuration votes = 1 and priority = 0.

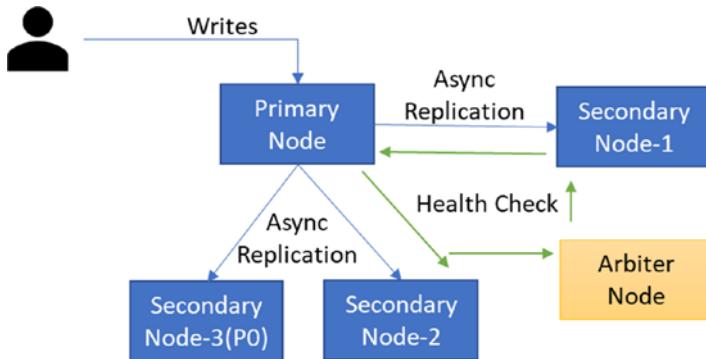


Figure 3-3. Arbiter in overall replication

Let's look at the connection string that must be modified for the replication environment (Listing 3-1).

Listing 3-1. Connection String for MongoDB with replicaSet and Multiple Host Names

```

MongoClient.connect("mongodb://xxx:30000,abcd:30001/db_prod?replicaSet=ProdReplication", function(err, db) {
    ....
    ....
})

```

If you look at the connection string, it is different than usual. I have specified multiple end points here that showcase the possibility of specifying named nodes, which will help in connecting to specific nodes in the replicaSet. However, this is not recommended, as they increase the overhead to validate the host. Instead of specifying the host, you should specify the name of the replicaSet, which is enough to automatically navigate to a healthy node (primary or secondary).

As of now, MongoDB doesn't support multi-master replication, wherein every node can handle read and write transactions.

HA is valid for one geo-region, but what if that geo-region experiences a natural disaster or a data center-wide outage and all the instances become unavailable? It is important, therefore, to consider creating replica instances for other geo-regions as well. This is called disaster recovery (DR). To set up disaster recovery, MongoDB offers asynchronous replication, which helps to replicate the data, even in cases of higher latency, but only in eventual consistency mode. This means a minimum of 4x instances per instance (2x for HA and 2x for DR) are required, which must be replicated across the data centers (to ensure HA in both sides).

Apart from HA and DR, if an application seeks to spread across geographical regions and requires local access to a database which will reduce the latency and increase the application's performance, we need 2x instance in each region. If we had to manage a large data set, we would have to split the instance into multiple subinstances, called shards/partitions (see Chapter 5 for further details), then each shard/partition would require individual HA/DR/multi-geo deployment consideration. This would require a herculean effort to deploy—replicating data and maintaining its availability in each data center. Even the slightest misconfiguration could wreak havoc. Therefore, to achieve multiple instances correctly, you must hire consultants or specialized resources. This will also mean that an army of DevOps professionals must keep an eye 24/7 on all the instances, and, even then, if something goes wrong, there is no SLA (service level agreement)-based commitment.

So, far I have explained how replication is performed in MongoDB, which is quite cumbersome and requires excessive effort to deploy/manage. But not to worry, Azure Cosmos DB is to the rescue. It automatically maintains all copies in a single region and, upon configuration, multiple other regions.

Azure Cosmos DB Replication

Azure Cosmos DB provides HA, DR, and geo-replication out of the box with an SLA. It covers availability, throughput, consistency, and latency as well. Every instance has a preconfigured structure for HA. Therefore, there is no need for explicit configuration. For DR and geo-replication, one can add read and write regions by navigating to the Azure portal ➤ Azure Cosmos DB Account ➤ Replicate Data Globally, then clicking the circled + icon highlighted on the map and then clicking Save (see Figure 3-4).

Alternatively, you can click the Add Region button just beneath the list of regions. You can select as many regions as you want (up to the limit of Azure's Region availability).

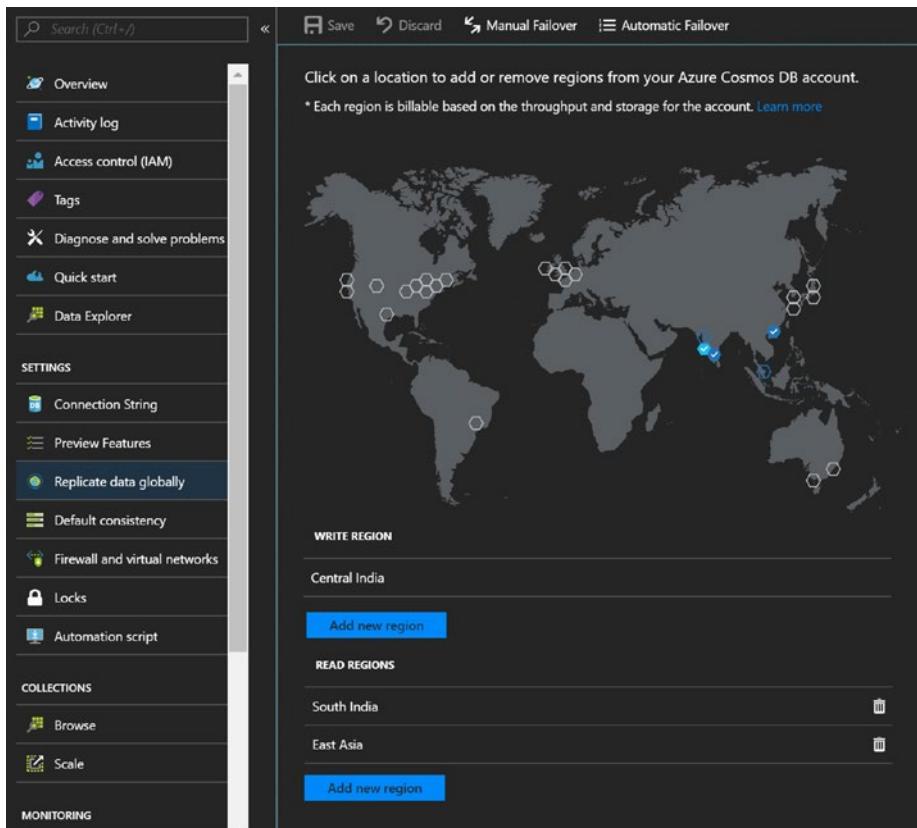


Figure 3-4. Configuring geo-distribution via the Azure portal

CHAPTER 3 AZURE COSMOS DB GEO-REPLICATION

Azure Cosmos DB supports multiple geo-replicated master nodes, which will make the application globally distributed. The global distribution helps in architecting applications with low latency access, as it allows serving write and read requests closer to the application. It also increases the application's overall user experience. See Figures 3-5 and 3-6 for the examples of latency impact before and after geo-distribution.

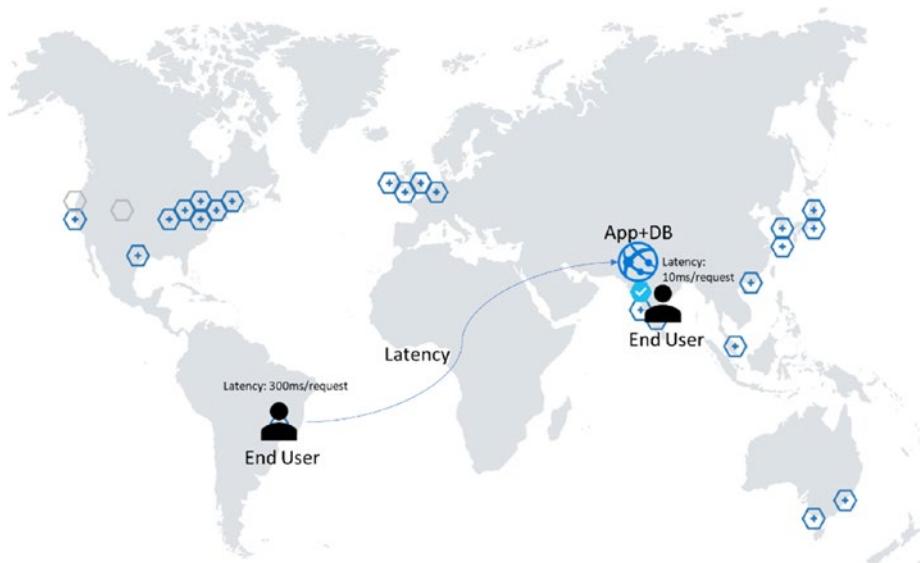


Figure 3-5. Latency before global distribution

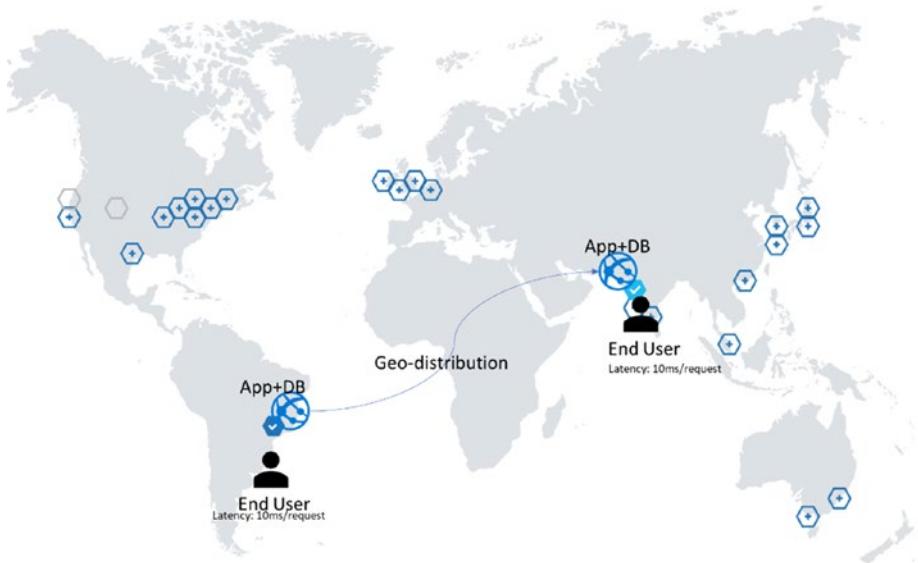


Figure 3-6. Optimal latency scenario after configuring global distribution

Another way to add an Azure Cosmos DB account with multiple regions is to use Azure's command-line interface (CLI). (See Listing 3-2)

Listing 3-2. Configuring Multiple Regions While Creating an Azure Cosmos DB Instance Using a CLI

```
az group create --name mytestresourcegroup --location southindia  
az cosmosdb create --name mycosmosdbacct --resource-group mytestresourcegroup --default-consistency-level Session  
--enable-automatic-failover true --kind MongoDB --locations "South India"=0 "Central India"=1 "West India"=2 --tags kiki
```

We must provide a list of locations, in addition to the failover priority. The priority should be unique in sequence, as is indicated in the preceding refer Listing 3-3. A priority of 0 <= indicates the write region, and a priority of >0 indicates the read region (unlike in MongoDB, in which the priority -0 means that the instance will never become primary).

Listing 3-3. CLI Command to Change the Failover Sequence in Azure Cosmos DB

```
az cosmosdb failover-priority-change --failover-policies "South India"=1 "Central India"=0 "West India"=2 --name mycosmosdbacct --resource-group mytestresourcegroup
```

Please note with the preceding command we are also changing the write region from "South India" to "Central India". Figure 3-7 illustrates the change.



WRITE REGION

Central India

READ REGIONS

South India

West India

Add new region

Figure 3-7. Updated map, reflecting the change

Auto-Shifting Geo APIs

In MongoDB, it is recommended that you provide a replicaSet reference, instead of specifying the host, such that MongoDB can manage the failover implicitly. The same is applicable to Azure Cosmos DB. There is absolutely no need to specify the host while programming. Instead, you can simply copy and paste the connection string available at the portal, which does have a reference of replicaSet. To get the connection string, navigate to Azure Cosmos DB Account ➤ Connection String and copy the primary or secondary connection string (see Figure 3-8, refer Listing 3-4 for Connection String).

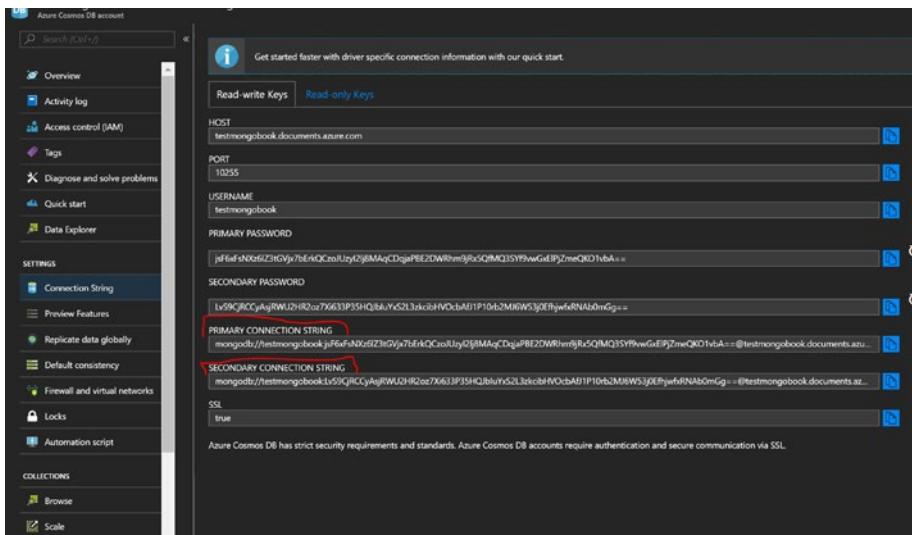


Figure 3-8. Getting the connection string from the Azure portal
(Primary and secondary connection strings are indicated by a red line.)

Listing 3-4. Connection String Depicting the replicaSet

```
mongodb://<CosmosDBAccountName>:<primary or secondary key>@<CosmosDBAccountName>.documents.azure.com:10255/?ssl=true&replicaSet=globaldb
```

In the case of manual or automatic failover, Azure Cosmos DB will handle it in the background and be completely transparent, without the need to change anything in the code.

The beauty of Azure Cosmos DB is that its data can be replicated to almost all Azure regions, as it is a Ring 0 service. Ring 0 services will be available to all the Azure regions as soon as they hit general availability (GA). As of now, Azure Cosmos DB supports multiple write and read regions, to curb latency for geo-distributed usage of the application.

Let us create a plain vanilla Hello World example in .NET using MongoDB. To create this, take the following steps:

1. Open Visual Studio ► New Project ► Visual C# ► Console application, then hit OK.
2. Go to the Package Manager Console and specify “Install-Package MongoDB.Driver,” then hit Enter. This will add the necessary MongoDB client libraries for .NET.
3. Add a class, name it EventModel, and replace the EventModel’s class code with the following (Listing 3-5):

Listing 3-5. Code for EventModel Class

```
/// <summary>
/// Model defined for Event Message generated from sensors
/// </summary>
public class EventModel
{
    /// <summary>
    /// Default ID
    /// </summary>
    public MongoDB.Bson.BsonObjectId _id { get; set; }

    /// <summary>
    /// Site information
    /// </summary>
    public int SiteId { get; set; }

    /// <summary>
    /// Device information installed for a site
    /// </summary>
    public int DeviceId { get; set; }

    /// <summary>
    /// Sensor information installed in Device
    /// </summary>
    public int SensorId { get; set; }

    /// <summary>
    /// Temperature Reading
    /// </summary>
    public decimal Temperature { get; set; }

    /// <summary>
    /// Overall Health of the Device
    /// </summary>
    public string TestStatus { get; set; }
```

```
/// <summary>
/// Message TimeStamp
/// </summary>
public DateTime TimeStamp { get; set; }
}
```

4. Open Program.cs and add following usings:

```
using MongoDB.Driver;
using System.Configuration;
```

5. Now replace the function static main with the following code ([Listing 3-6](#)):

Listing 3-6. Code to Specify the Nearest Region to Connect With

```
static void Main(string[] args)
{
    //ConnectionString, name of database & collection
    //to connect
    //All those values will be acquired from App.
    //config's setting section
    string connectionString = ConfigurationManager.AppSettings["ConnectionString"];
    string databaseName = ConfigurationManager.AppSettings["DatabaseName"];
    string collectionName = ConfigurationManager.AppSettings["CollectionName"];

    //Mongo client object
    MongoClient client = new MongoClient(connectionString);
    //Switch to specific database
```

```
IMongoDatabase database = client.  
GetDatabase(databaseName);  
  
//While selecting the collection, we can specify  
//the read preference  
MongoCollectionSettings collSettings = new  
MongoCollectionSettings()  
{  
    ReadPreference = new ReadPreference(ReadPrefere  
nceMode.Secondary)  
};  
  
//Adding a record into primary instances  
var messageId = new MongoDB.Bson.BsonObjectId(new  
MongoDB.Bson.ObjectId());  
var deviceId = new Random(1).Next();  
IMongoCollection<EventModel> productCollection =  
database.GetCollection<EventModel>(collectionName,  
collSettings);  
productCollection.InsertOne(new EventModel { _id  
= messageId, SiteId = 1, DeviceId = deviceId,  
SensorId = 1, Temperature = 20.05M, TestStatus =  
"Dormant", TimeStamp = DateTime.Now });  
EventModel result = null;  
  
//Loop through till the record gets replicated to  
secondary instance  
while (result == null)  
{    //Reading the newly inserted record from  
//secondary instance  
    result = productCollection.  
        Find<EventModel>(x => x.DeviceId == deviceId).  
        FirstOrDefault<EventModel>();  
}
```

```
Console.WriteLine("Message Time:" + result.  
TimeStamp.ToString("dd/mm/yyyy hh:mm:ss"));  
Console.Read();  
}
```

6. Open App.config and beneath </startup>, add the following code (Listing 3-7):

Listing 3-7. Configuration Changes in App.config

```
<appSettings>  
  <add key="ConnectionString"  
        Value="<Replace with ConnectionString"/>  
  <add key="DatabaseName" value="<Replace with name of  
Database"/>  
  <add key="CollectionName" value = "<Replace with name of  
collection"/>  
</appSettings>
```

Once you run the code, it will insert the record in one region and fetch the record from another region, then give you the timestamp of the last inserted record, refer Figure 3-9. You will hardly see a NULL reference or looping construct being called more than once, which will prove the point of lowest latency in global distribution.

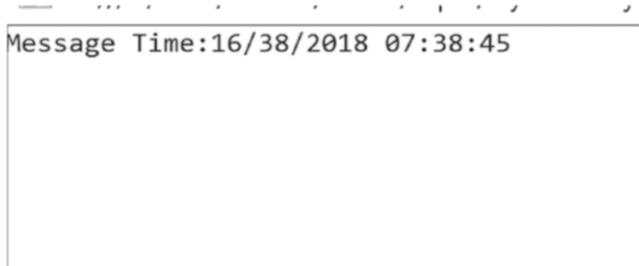


Figure 3-9. Output of the MongoDB application connecting Azure Cosmos DB

Consistency and Global Distribution

Consistency is one of most crucial factors of Azure Cosmos DB, and global distribution is no exception. The write region will acknowledge to the writes only if it is able to write to an adequate quorum, which helps Azure Cosmos DB to reduce the data loss in case of failure. Data will be replicated for each partition, and assurance of replication will be achieved at a granular level, refer Figure 3-10.

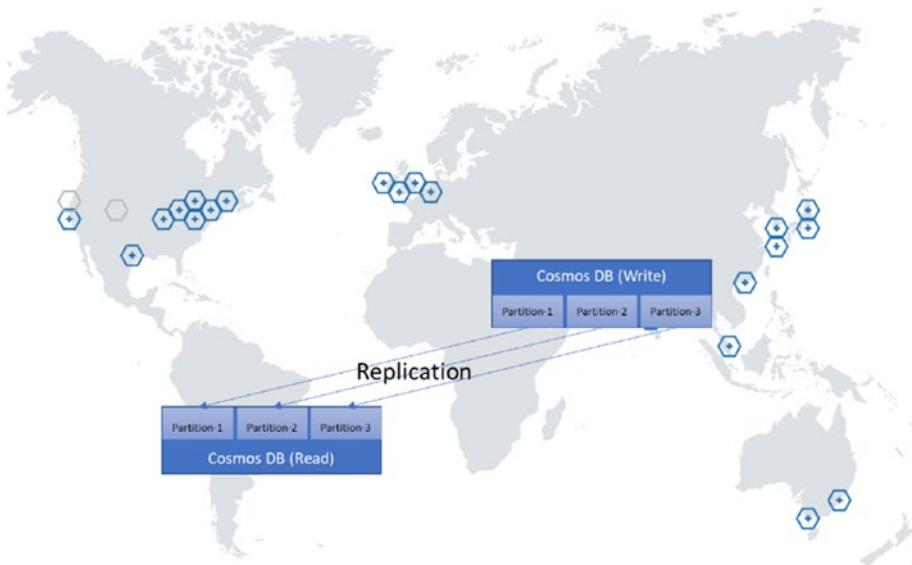


Figure 3-10. Replication of data at partition level

Azure Cosmos DB's respect for consistency levels is specified as default consistency or via code, while connecting to Cosmos DB. Against each consistency level, the behavior of Azure Cosmos DB is as follows:

- *Strong consistency*: The write region will acknowledge this once it is able to write to all regions. It is one of the costliest operations in terms of number of RUs being consumed. In this case, the synchronous replication increases the overall latency.
- *Bounded staleness*: This is preferred if you require strong consistency with geo-replication. It will have a lower cost impact compared to strong consistency on writes. It will replicate the data async, and the time lag will be equivalent to the specified interval. In the case of automatic failover, the guarantee of data loss refers to this interval.
- *Session consistency*: In this case, the scope of consistency is limited to the user's session, and replication will be performed asynchronously.
- *Consistent prefix*: This is another form of eventual consistency, except that it maintains the sequence of writes during the replication.
- *Eventual*: This form of consistency is always the fastest and cheapest, because the cost is less, and the latency is lower.

Conclusion

In this chapter I have addressed various aspects of geo-replication in Azure Cosmos DB and touched on various aspects that are specific to Azure Cosmos DB. As we have seen through numerous examples, Azure Cosmos DB–MongoDB API doesn't introduce new jargon or syntax, which reduces the learning curve during the migration from MongoDB. In subsequent chapters, I will cover indexing, sizing, partition, and other key scenarios that may refer to this chapter.

CHAPTER 4

Indexing

Indexing is an inherent part of any database, so it is with MongoDB.

Indexing data is necessary to help reduce the scan overhead when finding the values, for which there is a proverbial, “needle in a haystack.” In this chapter, I will discuss how indexing works, indexing policies, possibilities of customization, and indexing optimization.

Indexing in MongoDB

In MongoDB, users must define which path is to be indexed, and how. This decision defines the performance of the query. However, indexes have their own overhead. This creates a separate parallel tree structure that consumes RAM, storage, and CPU while creating/updating/deleting documents. Therefore, it's important to make sure the maximum usage of the index, but in practice, there might be some queries that don't use indexes. In such cases, MongoDB performs collection scans, which will result in un-optimal performance. Such scenarios can be identified by using the `explain()` method in MongoDB.

By default, MongoDB has an `_id` field with a unique index to identify documents specifically. This unique index cannot be dropped. Distinct types of indexes exist in MongoDB that serve different purposes, including single field, compound, multikey, geospatial, text, and hashed indexes. Let's explore each of them.

Single Field Index

This, the simplest type of index, is applied to one field with the sort order. Whenever a query is executed, MongoDB will use this index, or, in some cases, it can use an intersection as well, if more than one indexed field is specified. Refer to Listing 4-1 for details.

Listing 4-1. Sample Document

```
{  
    "_id" : ObjectId("5ae714472a90b83cf650fc"),  
    "SiteId" : 0,  
    "DeviceId" : 16,  
    "SensorId" : 9,  
    "Temperature" : "20.9",  
    "TestStatus" : "Pass",  
    "TimeStamp" : {  
        "$date" : 1522501431032  
    },  
    "deviceidday" : "163/31/2018"  
}
```

Now, connect to the MongoDB shell and create a single key index (Listing 4-2) with a sort order of 1, which indicates ascending order. To create a single key index with a descending sort order, use a value of -1.

Listing 4-2. Command and Output to Create a Single Key Index

```
>db.events.createIndex({DeviceId: 1});
```

Output:

```
{  
    "createdCollectionAutomatically" : true,  
    "numIndexesBefore" : 1,  
    "numIndexesAfter" : 2,  
    "ok" : 1  
}
```

Note In this case, the sort order doesn't matter, as the MongoDB engine can perform reverse lookup as well.

Query Using an Index

We will use the `explain()` method to extract the query plans and execution statistics about the query plans (see Listing 4-3).

Listing 4-3. Command to Be Executed (`explain()` is added to investigate the usage of the index; refer to Figure 4-1 for output)

```
>db.events.find({DeviceId:16}).explain();
```

```
{  
    "queryPlanner": {  
        "plannerVersion": 1,  
        "namespace": "db.events",  
        "indexFilterSet": false,  
        "parsedQuery": {  
            "DeviceId": {  
                "$eq": 16  
            }  
        },  
        "winningPlan": {  
            "stage": "FETCH",  
            "inputStage": {  
                "stage": "IXSCAN",  
                "keyPattern": {  
                    "DeviceId": 1  
                },  
                "indexName": "DeviceId_1"  
                "isMultiKey": false,  
                "multiKeyPaths": {  
                    "DeviceId": []  
                },  
                "isUnique": false,  
                "isSparse": false,  
                "isPartial": false,  
                "indexVersion": 2,  
                "direction": "forward",  
                "indexBounds": {  
                    "DeviceId": [  
                        "[16.0, 16.0]"  
                    ]  
                }  
            }  
        },  
        "rejectedPlans": []  
    },  
    "serverInfo": {  
        "host": "_____",  
        "port": 27017,  
    }  
}
```

Figure 4-1. Output of `explain()` (the usage of the index is highlighted)

In the `explain()` method, under `winningPlan` ➤ `inputStage` ➤ `stage`, are the following five possible operations:

1. `COLLSCAN`: This represents the query that is to perform the collection scan.
2. `IXSCAN`: This represents the usage of the index (scanning index keys).
3. `FETCH`: This represents the operation retrieving the documents.
4. `SHARD_MERGE`: This represents the merging of results from the shards.
5. `SHARDING_FILTER`: This filters out the orphan documents from shards.

As you can see in Figure 4-1, the `winningPlan` ➤ `stage` using `IXSCAN` shows that the query is using indexes.

Query Not Using an Index

Now, let's consider an example in which the field we have selected is not using an index. See Listing 4-4 for details.

Listing 4-4. Execution of `find` with `explain()` and Its Output

```
> db.events.find( { "SensorId": 9 }).explain();
Output:
{
  "queryPlanner": {
    "plannerVersion": 1,
    "namespace": "db.events",
    "indexFilterSet": false,
    "parsedQuery": {
```

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```
"SensorId": {  
    "$eq": 9  
},  
"winningPlan": {  
    "stage": "COLLSCAN",  
    "filter": {  
        "SensorId": {  
            "$eq": 9  
        }  
    },  
    "direction": "forward"  
},  
"rejectedPlans": []  
},  
"serverInfo": {  
    "host": "xx",  
    "port": 27017,  
    "version": "3.6.4",  
    "gitVersion": "xx"  
},  
"ok": 1  
}
```

Now, if you look closely, this time we have taken the field `SensorId`, which is not indexed, and `winningPlan` ➤ stage depicts the operation `COLLSCAN`.

Compound Index

These indexes are formed by clubbing more than one field. In our example, we will create a compound index with the fields SiteId and DeviceId (see Listing 4-5).

Listing 4-5. Creating a Compound Index and Its Output

```
> db.events.createIndex({SensorId:1, deviceidday:-1});  
Output:  
{  
    "createdCollectionAutomatically" : false,  
    "numIndexesBefore" : 3,  
    "numIndexesAfter" : 4,  
    "ok" : 1  
}
```

Now, in the preceding example, the sorting order is very important. Let's consider a couple of other examples, such as when a query specifies a sort order as `db.events.find({}, {sensorId:-1, deviceidday:1})` or `db.events.find({}, {sensorId:1, deviceidday:-1})`. In such case, the index will be effective, but if you specify `db.events.find({}, {sensorId:-1, deviceidday:-1})` or `db.events.find({}, {sensorId:1, deviceidday:1})`, the index will not be used, because the MongoDB engine will not have such combinations in its index entry.

The second most important consideration is the order of the fields in an index, which should be as close as possible to your usage.

Multikey Index

These indexes are for fields that hold an array value. MongoDB will create an index entry for each value in the field. It can be constructed for scalar values (number, string, etc.) or for nested documents. The MongoDB engine automatically creates a multikey index if it senses the field has array or nested documents. So, the syntax is the same as for a compound or single field index.

Geospatial Index

MongoDB is capable of supporting 2D geospatial data and has two different indexes: one for planar geometry and a second for spherical geometry search. The first is mostly for legacy data, which is stored as legacy coordinates, instead of GeoJSON.

GeoJSON is an encoding format for a variety of geospatial data structures. It supports various geometry types, e.g., Point, LineString, Polygon, MultiPoint, MultiLineString, and MultiPolygon.

Let us try it out (see Listing 4-6).

Listing 4-6. Creation of a 2dsphere Index

```
> db.geo2dcoll.createIndex( { location: "2dsphere" } )  
Output:  
{  
    "createdCollectionAutomatically" : true,  
    "numIndexesBefore" : 1,  
    "numIndexesAfter" : 2,  
    "ok" : 1  
}
```

Now, let's insert some data (Listing 4-7).

Listing 4-7. Inserting Some Coordinates in the 2dsphere Index

```
> db.geo2dcoll.insertOne({location: {type: "Point",
  coordinates: [28.354153, 77.373746]}});
> db.geo2dcoll.insertOne({location: {type: "Point",
  coordinates: [28.370091, 77.315462]}});
```

To find the nearest point within 6.5 kilometers, refer to Listing [4-8](#).

Listing 4-8. Search for Nearest Point

```
>db.geo2dcoll.find({    location: {      $near: {        $geometry:
{          type: "Point",          coordinates: [
28.354153, 77.373746 ]      },      $maxDistance:
6500,      $minDistance: 300    }  } });
Output:
{ "_id" : ObjectId("5afdc37f83ae6a55a8f185ba"), "location" : {
"type" : "Point", "coordinates" : [ 28.370091, 77.315462 ] } }
```

Let's now try using the 2D index. Refer to Listing [4-9](#) to create the index.

Listing 4-9. Creation of a 2D Index

```
> db.geo2dcoll1.createIndex( { location: "2d" } )
{
  "createdCollectionAutomatically" : true,
  "numIndexesBefore" : 1,
  "numIndexesAfter" : 2,
  "ok" : 1
}
```

Insert some locations (Listing [4-10](#)).

Listing 4-10. Inserting Some Sample Locations

```
> db.geo2dcoll1.insertOne({location:[28.370091, 77.315462 ]})  
> db.geo2dcoll1.insertOne({location:[28.354153, 77.373746]})
```

To execute the command to search another location about 6500 meters from one point, follow the code in Listing 4-11.

Listing 4-11. Finding All Locations Within 6500 Meters

```
> db.runCommand( { geoNear: "geo2dcoll1", near: [28.354153,  
77.373746 ], $maxDistance: 6500 } )  
Output:  
{  
    "results" : [  
        {  
            "dis" : 0,  
            "obj" : {  
                "_id" : ObjectId("5afdc6ee83ae6  
a55a8f185bc"),  
                "location" : [  
                    28.354153,  
                    77.373746  
                ]  
            }  
        },  
        {  
            "dis": 0.060423873593142,  
            "obj": {  
                "_id": "ObjectId(\"5afdc6d383ae6a55a8f185bb\")",  
                "location": [  
                    28.370091,  
                    77.315462  
                ]  
            }  
        }  
    ]  
}
```

```
        ],
    }
},
],
"stats" : {
    "nscanned" : 31,
    "objectsLoaded" : 2,
    "avgDistance" : 0.030211936796571,
    "maxDistance" : 0.060423873593142,
    "time" : 1858
},
"ok" : 1
}
```

In the preceding case, there is a minimum distance feature available that leads to getting unnecessary results. Certainly, such results will consume time and resources unnecessarily.

Another major discrepancy is accuracy. If two points are far apart, you can see the difference very easily.

Text Index

This is a special type of index that helps in performing full-text search. It does support basic search functionalities such as stemming, stop words, ranking, phrase search, keyword search, etc. This type of index supports approximately 21 languages. However, if you are looking to support synonyms, lowercase analyzers, language-specific rules, stop token filters, HTML stripping, or more advanced scoring sets, use the search technologies, e.g., ElasticSearch, Solr, etc.

Let's create a text index. The code in Listing 4-12 can be used to create a text index for collecting articles.

Listing 4-12. Creating a Text Index for Articles Collection

```
> db.articles.createIndex({body: "text", abstract: "text"})
```

Output:

```
{
  "createdCollectionAutomatically" : true,
  "numIndexesBefore" : 1,
  "numIndexesAfter" : 2,
  "ok" : 1
}
```

Now that the playing field is ready, let's push the data. The code in Listing 4-13 introduces two records for collecting articles in the collection.

Listing 4-13. Inserting Two Records for Articles Collection

```
> db.articles.insertOne({body: "Quick brown fox jumps over the
little lazy dog.", abstract: "this is the abstract for testing
purpose"});
> db.articles.insertOne({body: "This is quickly created text
for testing", abstract: "article on my cat"});
```

The data is now pushed, let's search it (see Listing 4-14).

Listing 4-14. Searching for “fox” in the Entire Collection. (A textscore [relevance score] will be displayed in the score field output.)

```
> db.articles.find({$text: {$search: "fox"}}, {score: {$meta:
"textScore"}}).sort({score:{$meta:"textScore"}})
```

Output:

```
{
  "_id" : ObjectId("5af9ad797a3819f3ba91ba2"),
  "body" : "Quick brown fox jumps over the little lazy dog.",
  "abstract" : "this is the abstract for testing purpose",
  "score" : 0.5714285714285714 }
```

Hashed Index

This type of index is used for sharding a database that uses a hashing function to hash the value of the field, to distribute data across shards. The most important thing to keep in mind in hashed indexes is that they don't support multikey indexes, and an application is not required to know about the hash function, as the MongoDB database engine does the necessary conversions automatically.

Use the code in Listing 4-15 to create a hashed index.

Listing 4-15. Creating a Hashed Index

```
> db.articles.createIndex( { _id: "hashed" } )  
Output:  
{  
    "createdCollectionAutomatically" : false,  
    "numIndexesBefore" : 2,  
    "numIndexesAfter" : 3,  
    "ok" : 1  
}
```

Indexing in Azure Cosmos DB

Having so many types of indexes and then selecting and managing them can be a headache. What if we could offload all our worries? There is an answer. It is none other than Azure Cosmos DB. It will solve all your indexing worries by automatically indexing everything (by default, the indexing is enabled on all fields), whatever you push, so it will help to reduce the cost per read. It has special indexes for spatial data, unique indexing capabilities that you can define selectively, arrays, nested documents, and, most important, it does sharding automatically. (See Chapter 5 for further details.) This makes Azure Cosmos DB a completely schema-free NoSQL database engine.

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It also has the `_id` field by default, with a unique index and the option of designating additional fields to be unique. While writing this book, the text index and `explain` methods were not supported. The replacement of text requires a more sophisticated search, called Azure Search, which is readily available to provide a better search experience with minimal management effort.

Now, let's see how the magic of indexing is configured. Navigate to DataExplorer ► <>Database Name>> ► <>Collection Name>> ► Scale & Settings. The output is shown in Figure 4-2.

The screenshot shows the Azure Cosmos DB Scale & Settings page for the 'book' collection. On the left, the Data Explorer sidebar lists various settings like Connection String, Preview Features, and Automation script. The main pane shows the 'Scale' section where 'Storage capacity' is set to 'Fixed' with a throughput of 400 RUs/s, estimated to cost \$0.032 hourly / \$0.77 daily. Below it is the 'Settings' section, which includes 'Time to Live' (set to 'Off') and an 'Indexing Policy' configuration. The indexing policy is defined as follows:

```
1 {
2     "indexingMode": "consistent",
3     "automatic": true,
4     "includedPaths": [
5         {
6             "path": "/**",
7             "indexes": [
8                 {
9                     "kind": "Range",
10                    "dataType": "Number",
11                    "precision": -1
12                },
13                {
14                    "kind": "Range",
15                    "dataType": "String",
16                    "precision": -1
17                }
18            ]
19        }
20    ]
21}
```

Figure 4-2. Scale & Settings page

Now, click the down arrow adjacent to Scale, which allows you to focus specifically on Settings (see Figure 4-3).

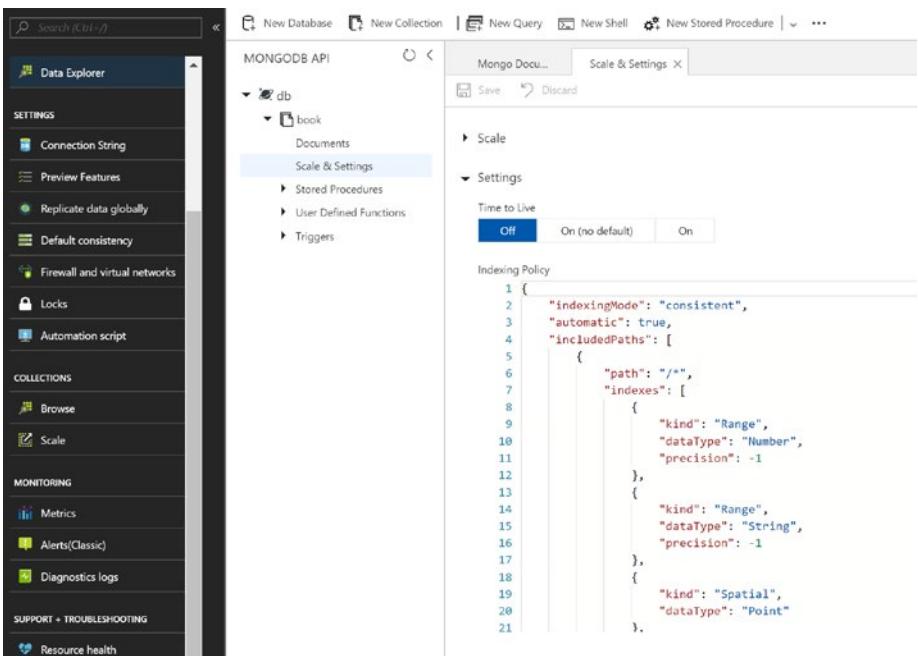


Figure 4-3. Scale & Settings page, with the focus only on Settings

Now, let's look first at the setting for Time-To-Live (TTL) indexes.

TTL Indexes

In cases where-in deletion of historical data is required, TTL indexes are called for. A common use case is time series data that has more significance than the latest data. While there is a compute designed to delete older data in MongoDB (in the case of TTL), in Azure Cosmos DB, it doesn't consume the slightest RUs. TTL can be applied to a document as well as at the collection level, but at the time of writing this book, with Azure Cosmos DB–MongoDB API, it is only possible to apply TTL at the collection level. To use this feature, you must set `indexingMode` to other than none. Note, too, that update and delete operations are supported in TTL.

Now it's time to use the same MongoDB shell for Cosmos DB. Open the shell and execute the code in Listings 4-16 and 4-17.

Listing 4-16. Connecting Azure Cosmos DB Account from MongoDB Shell

```
>sudo mongo <CosmosDBAccount>.documents.azure.  
com:10255/<dbname> -u <CosmosDBAccount> -p <primary/secondary  
key> --ssl --sslAllowInvalidCertificates
```

Listing 4-17. Create TTL Index Using the Shell Command

```
globaldb:PRIMARY> db.tscollection.createIndex( { "_ts": 1 }, {  
expireAfterSeconds: 3600 } )  
Output:  
{  
    "createdCollectionAutomatically" : true,  
    "numIndexesBefore" : 1,  
    "numIndexesAfter" : 2,  
    "ok" : 1  
}
```

Other indexes are supported by Azure Cosmos DB, which helps in handling specific use cases. We'll explore some of these in more detail in the subsequent sections of this chapter.

Array Indexes

These types of indexes address query optimization for fields that consist of array values. Each array value is indexed individually. In MongoDB, there is no need for you to write a separate index for each array. If a field consists of an array, it is included in an array index. For path strings, you must specify the path of the array index, and it will index it like an array index.

```
"path" : /field/[]/?
{"field.tag" : "value"}
{"field.tag" : {$lt : 100 } }
```

Sparse Indexes

These indexes consist only of entries for documents that contain the specified field. As MongoDB can have different fields per document, it is common that some fields may be present only in a subset of the documents. Sparse indexes allow for the creation of smaller, more efficient indexes, when fields are not present in all documents.

Let's see an example (Listing 4-18).

Listing 4-18. Defining a Sparse Index

```
db.addresses.createIndex( { "xmpp_id": 1 }, { sparse: true } )
```

Next, let us explore the support for unique indexes in Azure Cosmos DB.

Unique Indexes

These types of indexes help to avoid duplicate values in a field or combination of fields. An error will be generated upon insertion of a duplicate value. In the case of an unlimited collection, the duplication is checked within the scope of the logical partition, and once the unique key index is created, it is not possible to modify the index, unless the container is re-created. A maximum of 16 fields or field paths can be specified in 1 constraint, and a maximum of 10 constraints can be specified in each unique key. At the time of writing, sparse unique key constraints are not supported, and missing values are treated as NULL and checked against the unique constraint. An example of a unique key constraint follows (Listing 4-19):

Listing 4-19. Example of Unique Key Constraint

```
globaldb:PRIMARY> db.collection.createIndex( { "Address-1": 1,
"City": 1, "State": 1 }, { "unique": true } )
```

In next section, I'll delve further into Cosmos DB's indexing configuration.

Custom Indexing

At its portal, Azure Cosmos DB reveals the configuration of indexes as a JSON, which we have seen in other settings (see Figures 4-2 and 4-3). Let us copy the JSON here (Listing 4-20) in detail.

Listing 4-20. Default Indexing Configuration

```
{
  "indexingMode": "consistent",
  "automatic": true,
  "includedPaths": [
    {
      "path": "/*",
      "indexes": [
        {
          "kind": "Range",
          "dataType": "Number",
          "precision": -1
        },
        {
          "kind": "Range",
          "dataType": "String",
          "precision": -1
        },
      ],
    }
  ]
}
```

```
{
    "kind": "Spatial",
    "dataType": "Point"
},
{
    "kind": "Spatial",
    "dataType": "LineString"
},
{
    "kind": "Spatial",
    "dataType": "Polygon"
}
],
],
"excludedPaths": []
}
```

The principal heads here are `indexingMode`, `automatic`, `includedPaths`, and `excludedPaths`. Each is considered in detail in the following section.

Indexing Modes

Let us start with `indexingMode`. This feature has several modes available for indexing.

- *Consistent*: This is the default indexing mode. It causes data to be indexed as soon as it is written, and write acknowledgment is provided after the document is indexed. In this case, the selected consistency will be followed (whether selected as the default consistency or specified in the connection).

Following is the index configuration as JSON, wherein `indexingMode = consistent` (Listing 4-21):

Listing 4-21. Configuration with `indexingMode As consistent`

```
{  
    "indexingMode": "consistent",  
    "automatic": true,  
    "includedPaths": [  
        {  
            "path": "/*",  
            "indexes": [  
                {  
                    "kind": "Range",  
                    "dataType": "Number",  
                    "precision": -1  
                },  
                {  
                    "kind": "Range",  
                    "dataType": "String",  
                    "precision": -1  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "Point"  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "LineString"  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "Polygon"  
                }  
            ]  
        }  
    ]  
}
```

```

        "dataType": "Polygon"
    }
]
}
],
"excludedPaths": []
}

```

- *Lazy*: This mode of indexing will delay the indexing, and Azure Cosmos DB will acknowledge the writes as soon as they are written on disk. Indexing will occur once the RUs become underutilized. In this case, a predefined consistency mode will not work, and the consistency will always be eventual. It will provide the least cost during write but may introduce inconsistency while read, as the data written on disk will take some time to be indexed completely. So, in this case, queries including aggregation, e.g., COUNT, can yield inconsistent results during peak load.
- Following is the index configuration as JSON, wherein `indexingMode = lazy` (Listing 4-22):

Listing 4-22. Configuration with `indexingMode As lazy`

```

{
    "indexingMode": "lazy",
    "automatic": true,
    "includedPaths": [
        {
            "path": "/**",
            "indexes": [
                {

```

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```
        "kind": "Range",
        "dataType": "Number",
        "precision": -1
    },
    {
        "kind": "Range",
        "dataType": "String",
        "precision": -1
    },
    {
        "kind": "Spatial",
        "dataType": "Point"
    },
    {
        "kind": "Spatial",
        "dataType": "LineString"
    },
    {
        "kind": "Spatial",
        "dataType": "Polygon"
    }
]
},
],
"excludedPaths": []
}
```

- *None*: This mode of indexing has no index associated with the data at all, which means there is no index overhead, offering you maximum outcome during writes. This is generally used if you are using Azure Cosmos DB as a key-value pair database, with access only through an ID field or self-link. In this case, you must specify the EnableScanInQuery option (`x-ms-documentdb-enable-scan` for REST API). It will adhere to the consistency specified, either through the portal or code. Please note that at the time of writing, this mode was only available through the Azure Cosmos DB-SQL API.
- Following is the index configuration as JSON, wherein `indexingMode = none` (Listing 4-23):

Listing 4-23. Configuration with `indexingMode` as `none`

```
{  
    "indexingMode": "none",  
    "automatic": false,  
    "includedPaths": [],  
    "excludedPaths": []  
}
```

By default, `indexingMode` is set to `consistent`, but if you have a very heavy write requirement use case in which it is fine to have delay in record retrieval, you can use `lazy`. If you don't have to fetch the data using queries, use `none`. As Azure Cosmos DB is highly performant, I suggest that you perform a load test before changing `indexingMode`. If necessary, change and validate the same. Now, let's look at indexing paths.

Indexing Paths

An indexing path dictates the path you would like to index, which I recommend be used mostly for queries. There are two configuration options: the first is `includedPaths`, and the second is `excludedPaths`. As the names imply, “included” means it falls in line with data indexing, and “excluded” means it falls outside of the indexing purview. Following are a few examples that will help defining this.

First is the default path that applies to the document tree (recursively).

```
{ "path" : "/" }
```

Next is the index path/subpaths required to serve queries with Hash or Range types.

```
{"path" : "/field/?" }
```

Some examples of these queries include the following:

```
{"field" : "value"}  

{"field" : {$lt : 100}}  

db.book.find()._addSpecial( "$orderby", { "field" : -1 } )  

db.book.find({$query:{}, $orderby : { "field" : -1}})  

db.book.find().sort({"field" : -1})
```

Finally, here's the index path for all paths under the specified label:

```
/field/*
```

This works with the following queries:

```
{"field" : "value"}  

{"field.subfield" : "value"}  

{"field.subfield.subsubfield" : {$lt : 30 }}
```

Index Kinds

As with MongoDB, Azure Cosmos DB includes the following indexes:

Hash Indexes

Azure Cosmos DB performs hash-based indexing, which supports equality queries and join queries efficiently. A built-in Hash function performs mapping of hash values with the index key. By default, for all the string data types, hash indexes are used.

Following is an example (Listing 4-24):

Listing 4-24. Sample Query That Uses a Hash Index

```
globaldb:PRIMARY> db.book.find({TestStatus : "Pass"});
```

Range Indexes

For range queries having operations (e.g., \$lt, \$gt, \$lte, \$gte, \$ne) or sort order or equality, a range index will be used. It is a default index type for all non-string and spatial data types.

Following are sample queries using a range key index (Listing 4-25):

Listing 4-25. Sample Queries Using a Range Index

```
globaldb:PRIMARY> db.book.find({DeviceId : {"$gt":1}});
globaldb:PRIMARY> db.book.find({DeviceId : {"$gt":1}},{},
{_SiteId:-1});
```

Geospatial Indexes

These types of indexes help to optimize queries related to location within a two-dimensional space, such as projection systems for the earth.

Example of such queries would be those that contain a polygon or points that are closest to a given point or line; those within a circle, rectangle,

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or polygon; or those that intersect a circle, rectangle, or polygon. Azure Cosmos DB supports GeoJSON and uses the Coordinate Reference System (CRS) World Geodetic System (WGS-84), which is the most widely used coordinate. Following is the index specification:

```
{  
    "automatic":true,  
    "indexingMode":"Consistent",  
    "includedPaths": [  
        {  
            "path": "*",  
            "indexes": [  
                {  
                    "kind": "Range",  
                    "dataType": "String",  
                    "precision": -1  
                },  
                {  
                    "kind": "Range",  
                    "dataType": "Number",  
                    "precision": -1  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "Point"  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "LineString"  
                },  
                {  
                    "kind": "Spatial",  
                    "dataType": "Polygon"  
                }  
            ]  
        }  
    ]  
}
```

```

        ]
    }
],
"excludedPaths":[
]
}
}
```

Currently, the data type support available for spatial indexes includes Point, Polygon, or LineString. Following are some examples you can use (Listing 4-26):

Listing 4-26. Inserting Some Coordinates

```
> db.geo2dcoll.insertOne({location: {type: "Point",
coordinates: [28.354153, 77.373746]}});
> db.geo2dcoll.insertOne({location: {type: "Point",
coordinates: [28.370091, 77.315462]}});
```

Now, find the nearest point within 6.5 kilometers, using the code in Listing 4-27.

Listing 4-27. Searching for the Nearest Point

```
>db.geo2dcoll.
find({   location: {      $near: {          $geometry:
{           type: "Point" ,           coordinates: [ 28.354153,
77.373746 ]       },           $maxDistance:
6500,           $minDistance: 300       }     } });
Output:
{ "_id" : ObjectId("5afdc37f83ae6a55a8f185ba"), "location" : {
"type" : "Point", "coordinates" : [ 28.370091, 77.315462 ] } }
```

Index Precision

This is important for balancing index storage vs. query performance. Better precision means higher storage. However, this is practical only for string data types. As for numbers, JSON consists of a minimum of 8 bytes, and using 1-7 will reduce the precision and inhibit the reduction of storage overhead. Spatial changing precision is not allowed. In string, this is useful, because the length of a string can be arbitrary, and, by default, the scope is full. However, if there is any use case that doesn't require the entire text to be indexed, you can configure it as 1-100 and -1 (maximum). No equivalent exists in MongoDB.

Data Types

Data types in index paths support String, Number, Point, Polygon, or LineString. (One of these can be specified in one path.)

Conclusion

By default in Azure Cosmos DB, all data will be indexed automatically with the optimal configuration, which provides flexibility in making schematic changes and helps to achieve maximum performance. Also, it doesn't limit users only to automatic indexing. Instead, it provides greater flexibility of customization.

CHAPTER 5

Partitioning

Scale, scale, scale...For most of the professional life span of a database architect, these words reverberate whenever a new application is being developed. The most difficult challenge is to design a database in elastic mode. In the world of relational database management systems (RDBMSs), this can occasionally be a nightmare, and it is a difficult task in realm of NoSQL too. In this chapter, you are going to learn how, using partitioning, Azure Cosmos DB scales databases.

Sharding

In MongoDB, scaling is handled through a process called sharding. This is a manual configuration process that helps in scaling a MongoDB instance, by adding more compute and storage. MongoDB executes the sharding of data at a collection level; therefore, each collection is spread to multiple shards, refer Figure 5-1.

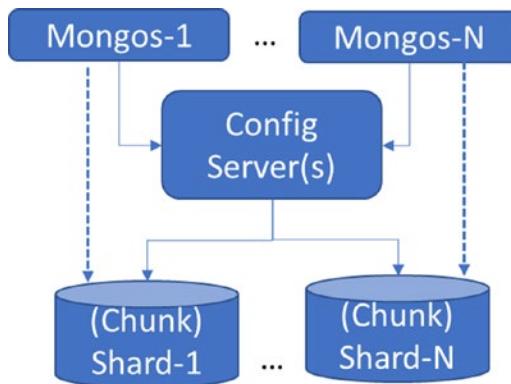


Figure 5-1. Sharding in MongoDB

Three categories of components exist to make sharded clusters.

- *Mongos*: These behave like query routers (for reads as well as writes) and help route the queries to MongoDB Shard instances. Mongos will try to abstract the sharding, by holding metadata for shards, owing to which they know where the required data is located.
- *Config Servers*: These store configuration settings and metadata for each of the shards. They must be deployed as ReplicaSet.
- *Shards*: These are actual data nodes that hold a subset of the data.

MongoDB shards data in chunks, which are then load-balanced in physical shards, using a sharded cluster load-balancer.

The split of data occurs using the `shardKey` option, and the selection of `shardKey` is very important to provide optimal query performance during runtime. There are three types of `shardKey`:

- *Range key:* A range-based shard key is the default sharding methodology if neither zones nor hashing is specified. In such a case, data will be divided into sets of key ranges. This works best when there is large cardinality, low frequency, and changes occur non-monotonically. Let us consider an example in which we have a field named `age`, have 10, 35, and 60 as values, and are using a range key methodology. A value will be stored in the shard having that range (see Figure 5-2).

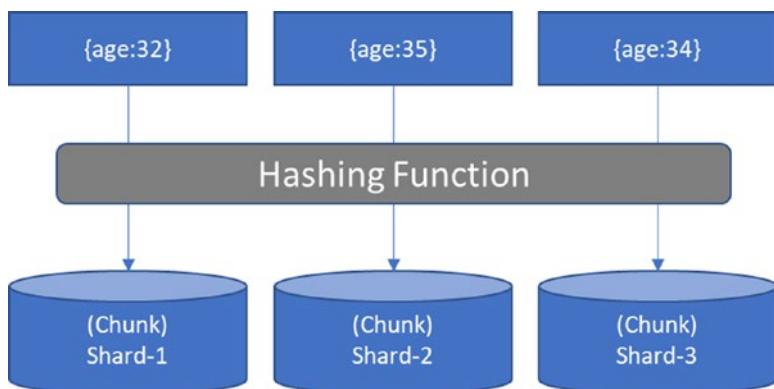


Figure 5-2. Sharding based on a range key methodology

- *Hashed key:* According to this method, the shard key is hashed using a hash function and distributed to a data node in the form of ranges. This type of distribution is even and best suited for changing keys monotonically. Make sure to use a field that has a maximum number of unique values. This will result in better distribution. Also, do not use a floating-point data type for hashing.

This will create issues with decimal points. E.g., in terms of the hashing function, 5.1 and 5.6 are the same; therefore, it won't be possible to distinguish them uniquely. Let's consider an example in which age is the key field, with the values 32, 35, and 34. These values will be hashed and stored in the chunk according to the hashed value (see Figure 5-3).

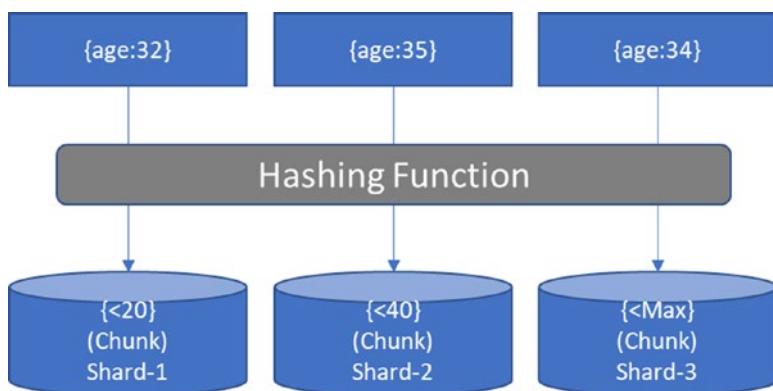


Figure 5-3. Sharding based on hashed key methodology

- **Zones:** This is a subgrouping of shards that can be based on geography, specific hardware cluster, or data isolation, owing to data residency issues. Let's say we have Shard-1, Shard-2, and Shard-3. We can store Shard-1 and Shard-2 in Zone-A, whose physical location is in Germany, whereas Shard-3 can be stored in France, for issues related to data residency. This could be due to variations in the hardware cluster, for which you would like better hardware for premium customers, etc. Please note that the chunks will be load-balanced within their zone, and shards can be overlapped in multiple zones.

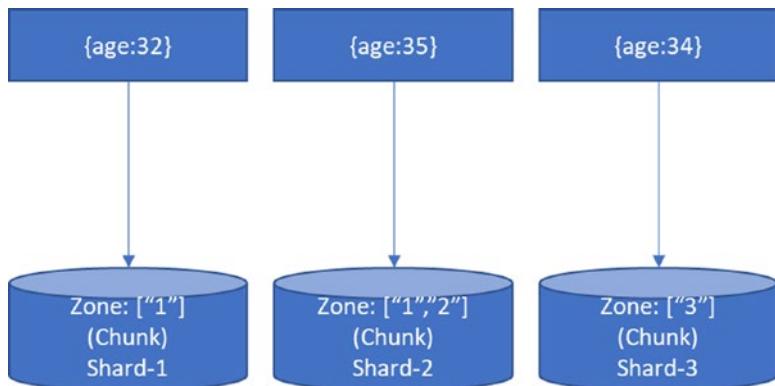


Figure 5-4. Sharding based on zone

It is very important to select an optimal shard key, which will be the basis of read and write performance for overall cluster implementation. Once a key is selected, it is not possible to modify it, unless the collection is re-created. Please note: To get the optimal performance from the sharded environment, use the shard key in your query's filter criteria, which will help in reaching the specific partition. Otherwise, it will be forced to perform broadcast operations that are costly and incur a lot of latencies.

The advantages of sharding include scaling on storage and the possibility of adding compute to get more throughput. To achieve high availability (HA), you must create a ReplicaSet for the entire sharded cluster.

Partitioning in Azure Cosmos DB

First, note the change in nomenclature. Sharding is referred to as *partitioning* here. (In user interfaces [UI], the nomenclature is being changed to shard, specifically for Mongo API). Partitioning is far simpler in Azure Cosmos DB. All partition management is handled by the Azure Cosmos DB engine, and like MongoDB, one need only take care of the partition key. A wrong partition key can increase costs and reduce performance, which might lead to a poor overall user experience.

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Like MongoDB, partitioning is optional, and it doesn't demand a partition key if a fixed collection is created, refer Figure 5-5. It will not cross one physical partition, because it doesn't propose to spread the data into multiple units. It provides limited throughput (10k RU) and storage (10GB), which will not exceed the specified limits. You might be wondering what RU is? It is the combination of compute, memory, and input/output operations per second (IOPS) that helps to create a predictive performance experience for the end user. More details related to this are provided in Chapter 7.

Add Collection X

* Database id ⓘ
Choose existing or type new id

* Collection Id ⓘ
e.g., Collection1

* Storage capacity ⓘ
 Fixed (10 GB) Unlimited

* Throughput (400 - 10,000 RU/s) ⓘ
1000 - +

Estimated spend (USD): \$0.080 hourly / \$1.92 daily.
Choose unlimited storage capacity for more than 10,000 RU/s.

Unique keys ⓘ
+ Add unique key

OK

Figure 5-5. Provisioning of a fixed collection

For an unlimited collection, there is no hard limit on the number of partition instances. However, the limit of one partition, which is 10k RUs (request units) and 10GB storage, is applicable here as well, refer Figure 5-6. So, make sure you try to distribute the load across partition key ranges and avoid hot paths. Once you create an unlimited collection, Azure Cosmos DB will, by default, create physical partitions and distribute the RUs equally to each partition, according to the RUs specified. E.g., if 50k RUs are specified for an unlimited collection, five partitions will be created, and every partition will have 10k RUs. Azure Cosmos DB will keep balancing the logical partitions to physical partitions and the distribution of RUs, if the physical partitions are changed.

Note In Azure, spending is protected by default, via soft limits (quotas), which can be revoked by raising an Azure support ticket.

Add Collection X

* Database id ⓘ
Choose existing or type new id

* Collection Id ⓘ
e.g., Collection1

* Storage capacity ⓘ
Fixed (10 GB) Unlimited

* Shard key ⓘ
e.g., address.zipCode

* Throughput (1,000 - 100,000 RU/s) ⓘ
10000 - +

Estimated spend (USD): \$0.80 hourly / \$19.20 daily.
[Contact support](#) for more than 100,000 RU/s.

Unique keys ⓘ

OK

Figure 5-6. Screenshot of the provisioning of an unlimited collection

Once you've selected the unlimited storage capacity option, the form will automatically ask you for a shard key, which can be any key in the main document's field or subdocuments field, refer Figure 5-7. It is mandatory to have the specified key in every document, apart from the `_id` field. Like chunks, Azure Cosmos DB will also have logical partitions based on the partition key specified, and it will balance these on the basis of their suitability to the physical partition. The physical partition does have a storage size limit of 10GB and compute capacity of 10k RUs, so make sure any of your partition keys don't anticipate data of more than 10GB or

a processing requirement of more than 10k RUs. If they do, your request will be throttled accordingly. To understand this in detail, let's take as an example the following data in Listing 5-1:

Listing 5-1. JSON Structure of Sensor Data

```
{  
    "_id" : ObjectId("5aae21802a90b85160a6c1f1"),  
    "SiteId" : 0,  
    "DeviceId" : 0,  
    "SensorId" : 0,  
    "Temperature" : "20.9",  
    "TestStatus" : "Pass",  
    "TimeStamp" : {  
        "$date" : 1520929246056  
    }  
}
```

Suppose every device has sensors, and sensors can emit the message defined in the preceding structure at a frequency of one message per second, which means $60 \text{ secs} \times 60 \text{ mins} \times 24 \text{ hours} = 86,400$ messages per day. If we have the message size as 300B per message, we will end up having a data size equal to 24.72MB per sensor/day. One device holding 10 sensors will hold up to 247MB/day. So, one physical partition can store the messages generated by 41 devices (<10GB), and once the 42nd device starts generating messages, and tries to acquire additional space greater than 10GB, the Azure Cosmos DB partitioning engine will be triggered to move this logical partition to another physical partition. Now, adding another partition will trigger an attempt to rebalance the RUs.

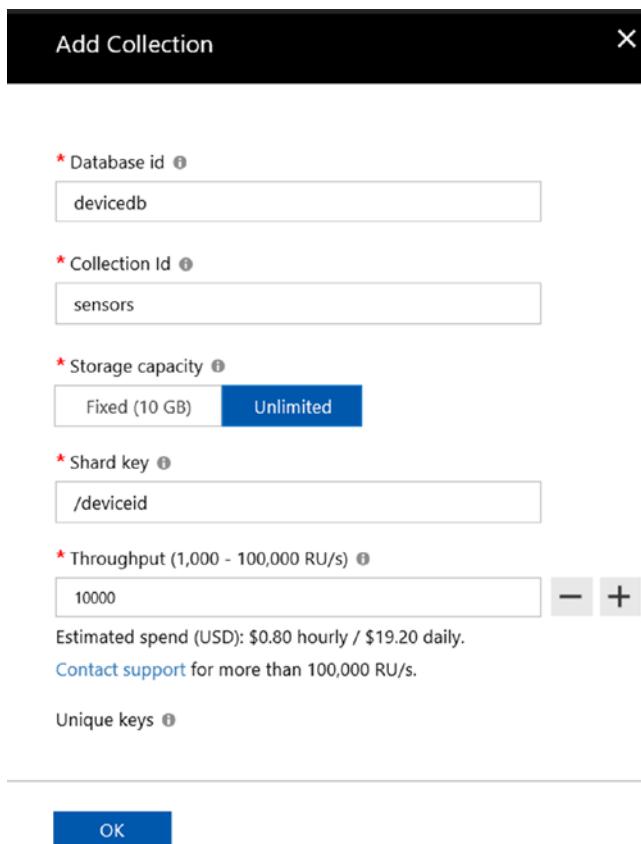


Figure 5-7. DeviceID is defined as a partition key

Do you think this is a correct strategy? If the answer is no, we are in agreement, and feel free to skip the next few lines. If you are still wondering why the answer isn't yes, let's take a closer look. We are talking about sensors generating data that is being distributed using devices, which means that if we have to store each device's data (given the preceding scenario) for more than 42 days (which is accumulating >10GB), then we hit a wall, as one device's data for 42 days will accumulate to 10GB, which is the physical partition limit, and the database engine can't split the data further, refer Figure 5-8.

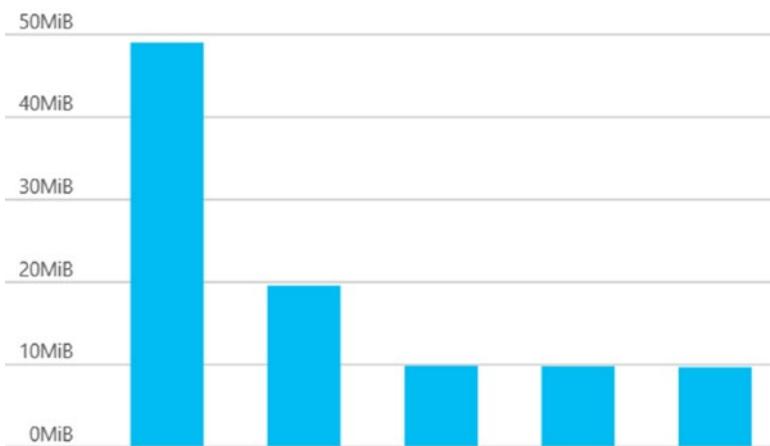


Figure 5-8. *DeviceID is a bad partition key choice*

So, which is the right partition key? Let's take another shot. How about DeviceID and Day as the partition key (see Figure 5-9). In this case, the data will have more logical variations, and Azure Cosmos DB will be able to spread them to multiple physical partitions.

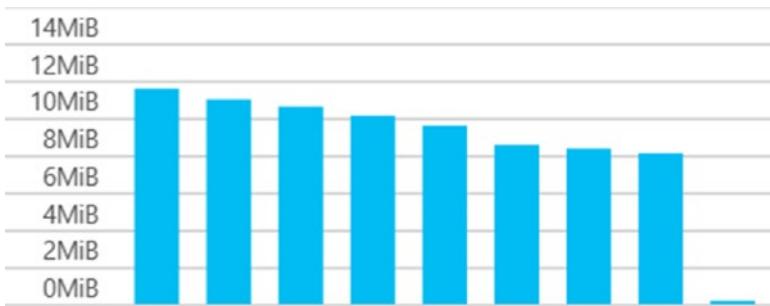


Figure 5-9. *DeviceID and Day as partition key*

In this case, if you perform a query by applying DeviceID and Day together as criteria, the performance will be optimal; otherwise, it will fan out to all the partitions (Broadcast in MongoDB). However, at the time this book was being written, Azure Cosmos DB didn't support composite

partition key. Therefore, one must create a new field and merge data of both required fields, in order to use a couple of fields as one partition key. The relevant code is included in Listing 5-2.

Listing 5-2. Document with New Field DeviceID and Day

```
{  
    "_id" : ObjectId("5ab14e342a90b844e07fc060"),  
    "SiteId" : 0,  
    "DeviceId" : 998,  
    "SensorId" : 0,  
    "Temperature" : "20.9",  
    "TestStatus" : "Pass",  
    "TimeStamp" : 1518977329628  
}
```

Let us execute a simple `find` statement in the MongoDB shell (see Figure 5-10).

```
> db.eventmsgsd.find({DeviceId:998});  
Operation consumed 6.96 RUs  
{  
    "_id" : ObjectId("5ab14e342a90b844e07fc060"),  
    "SiteId" : 0,  
    "DeviceId" : 998,  
    "SensorId" : 0,  
    "Temperature" : "20.9",  
    "TestStatus" : "Pass",  
    "TimeStamp" : 1518977329628  
}
```

Figure 5-10. Query using clubbed field as a partition key

If the data does not have to be stored for more than 30 days, after which it can expire, using the TTL (Time-to-live) limit, DeviceID works best as the partition, and those readers who answered yes to the previous query have the correct answer now refer Figure 5-11.

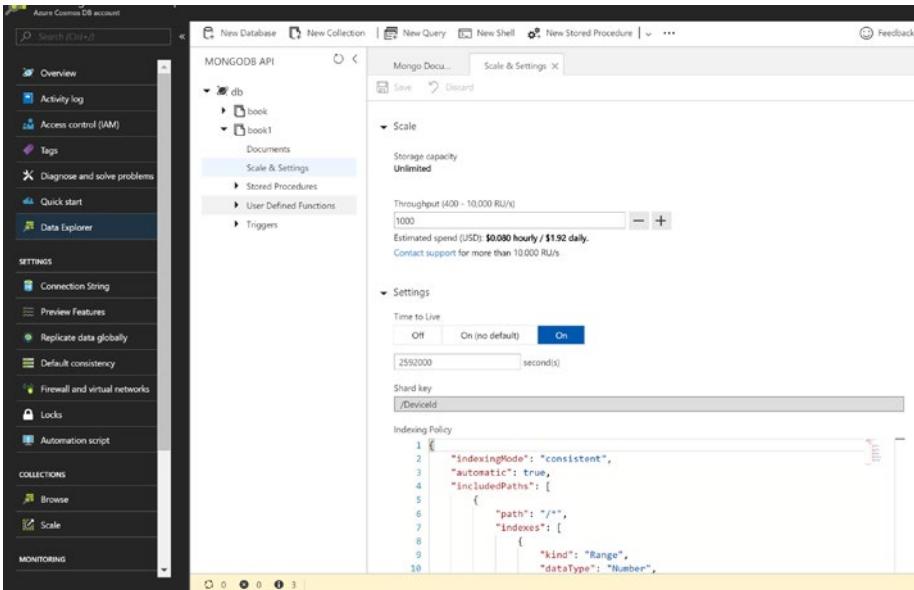


Figure 5-11. Setting up TTL

The physical partitions will be replicated in-parallel if geo-replication of partitions (see Figure 5-12) is specified and will be independent across partitions.

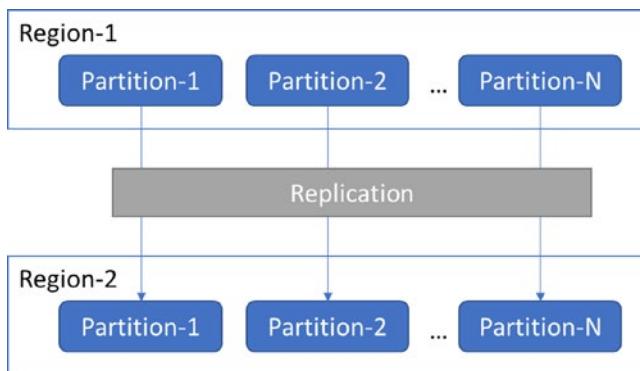


Figure 5-12. Geo-replication of partitions

Most of the restrictions that are applicable to MongoDB sharding are also applicable to Azure Cosmos DB. For example, once a partition key is specified, it is not possible to change it. To do so, you must re-create the collection. Partitioning occurs at the collection level, and it is required that a document have a partition key.

Optimizations

Following are some optimization tips that are straightforward and easily adoptable.

- *Strictly use partition keys in query criteria:* The compute cost is also a major factor in selecting a partition key. If you specify a partition key that is rarely used in query criteria, the query will fan out across partitions to serve the result. Therefore, the cost of the query will become higher and cause a great amount of latency as well. Assuming deviceidday as the partition key, refer to Figure 5-13 to compare the costs associated with a query, with and without the use of a partition key.

<pre>> db.sensor.find({"DeviceId":88}) Operation consumed 18.43 RUs { "_id" : ObjectId("5ab14e432a90b844e07fc3d0"), "SiteId" : 0, "DeviceId" : 88, "SensorId" : 0, "Temperature" : "28.9", "TestStatus" : "Pass", "TimeStamp" : { "\$date" : 1518977329628 }, "deviceidday" : "882/18/2018" } }</pre>	<pre>> db.sensor.find({"DeviceId":88, "deviceidday":"882/18/2018"}) Operation consumed 7.66 RUs { "_id" : ObjectId("5ab14e432a90b844e07fc3d0"), "SiteId" : 0, "DeviceId" : 88, "SensorId" : 0, "Temperature" : "28.9", "TestStatus" : "Pass", "TimeStamp" : { "\$date" : 1518977329628 }, "deviceidday" : "882/18/2018" }</pre>
--	--

Figure 5-13. Query cost: on the left is the query without a partition key (RU consumed = 18.43), and on the right is the query with a partition key (RU consumed = 7.66). The partition key used is deviceidday.

- *Variable number of documents across partition key:* Spread of a partition key should not be variable to the extent that the metrics of a partition graph indicate storage of logical partition with too much zigzag (see Figure 5-14). The line-of-distribution graph should be as close to straight as possible. Eventually, storage will be load-balanced upon physical partition, which achieves the ripple effect of un-optimized consumption of RUs. In such cases, RUs allocated to other partitions will be wasted.

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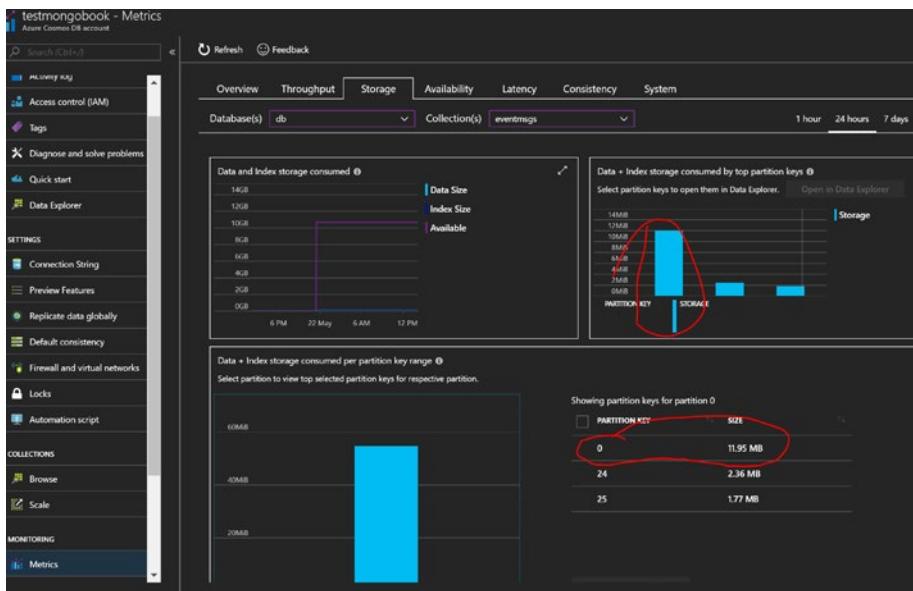


Figure 5-14. Zigzag pattern in storage of logical partition (un-optimized)

- **Avoid unique values in partition keys:** For example, if we assume a unique partition key value equals U, and the number of records is N, we shouldn't have $U = N$, in case of a non-key-value pair-based structure. In a key-value pair-based data structure, this is the most optimal way to store data.
- **Keep tabs on storage per partition:** Under its Metrics blade (see Figure 5-15), Azure Cosmos DB has an option to monitor storage as a separate tab, and alerts can be set up at the highest possible threshold so that preventive action can be taken before insufficient storage is generated.

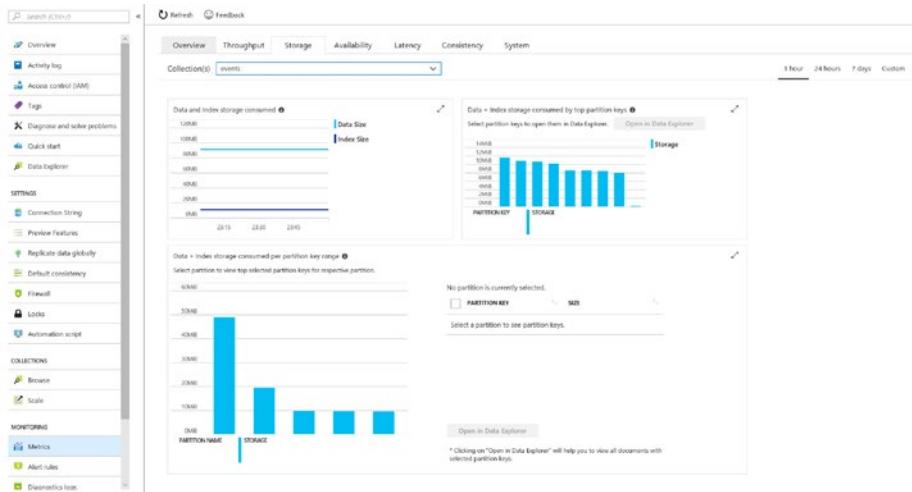


Figure 5-15. Storage metric

- *Store documents for relevant time-period:* If a document doesn't have to be queried after a certain interval, it is best to expire it by specifying a TTL limit. This can be specified at the collection level, and it doesn't consume RUs while expiring the document. The document's met expiration timestamp will be hard-deleted and cannot be rolled back. Therefore, if a timestamp is required to archive data, store it in cheaper persistent storage, such as Azure Blob Storage. The following code specifies TTL at the collection level for a document, refer Listings 5-3a and 5-3b.

Listing 5-3a. Specifying TTL at collection level

```
globaldb:PRIMARY> db.sensor.createIndex( { "_ts": 1 }, { expireAfterSeconds: 3600 } )
```

Here is the output of the preceding code (Listing 5-3):

Listing 5-3b. Specifying TTL at the Collection Level via Code

```
{  
    "_t" : "CreateIndexesResponse",  
    "ok" : 1,  
    "createdCollectionAutomatically" : false,  
    "numIndexesBefore" : 3,  
    "numIndexesAfter" : 4  
}
```

Selecting a Partition Key

So far, we have discussed the fundamentals and handling of partition keys by Azure Cosmos DB. Now, let's look at an example.

Use Case

A fire-safety company would like to analyze real-time data from its cutting-edge devices. Every device will behave like a hub and receive messages from multiple sensors, which will send information about the sensor's status, temperature, etc. This solution is primarily for high-rise apartment buildings, for which fire-safety equipment is critical. There will be a field called Site that will denote the tower number. Each site will have devices installed onto apartments within the tower, and each device will have sensors that will be installed in each of the apartment's rooms.

Now, a customer's requirement is to push the messages to cloud, for analytics and real-time processing. Most of the time, the customer is interested in performing analytics at the device level. See Listing 5-4 for the sample structure of the message.

Listing 5-4. Sample Message Structure

```
{
    "_id" : ObjectId("5ab14e342a90b844e07fc060"),
    "SiteId" : 0,
    "DeviceId" : 0,
    "SensorId" : 0,
    "Temperature" : "20.9",
    "TestStatus" : "Pass",
    "TimeStamp" : 1518977329628
}
```

Evaluate Every Field to Be a Potential Partition Key

Assuming that the message size is 1KB, every sensor is generating data on a per-second basis, and there will be 10 sites, with 15 apartments in each site and 4 rooms in each apartment. Therefore, the total hardware requirement will be as follows: Site = 10 (unique keys = 10), Devices required = 15 per site (unique keys = $15 \times 10 = 150$), and sensors required = 4 per device (unique keys = $150 \times 4 = 600$). This means a total of 600 messages (msgs) will be generated each second, which amounts to 600 msgs \times 60 secs \times 60 mins \times 24 hrs \times 30 days = 1.5552 billion messages per day. The storage size at sensor level would be 1483/GB/MO (approx.). As mentioned previously, the physical partition size will have a limit of 10GB; therefore, at least 149 physical partitions are needed, which require at least 149 physical partition keys. So, only device and sensor fields are candidates to become partition keys.

Selection of the Partition Key

There are two important considerations to bear in mind. One is the query pattern. If you don't specify a partition key as one of the criteria, the database engine will end up performing scans, which will increase consumption of RUs phenomenally. You may also be throttled by a number of RUs that you have allocated to an Azure Cosmos DB instance. In our example, the analytics are performed at the device level, so considering it as a partition key will help.

A second consideration is the scaling possibilities. As you can see, the sensor has a possible 600 keys, which means we can scale to 600 partitions (at max), whereas the device also has 150 keys, which also meets our requirement. Just as with the preceding one, if we are sure about our requirement, and we are not expecting variability in our use case, the device field will be suitable for becoming a partition key, which will efficiently consume RUs while querying the data and provide enough keys for the number of partitions.

Let's get our hands dirty. Refer to the sample introduced in Chapter 3 and create a new collection with the partition key as DeviceId (see Figure 5-16). Open the `program.cs` file from the sample code referenced in Chapter 3 and change the main method, to add more sophistication and adhere to the use case mentioned (see Listing 5-5).

Listing 5-5. Replacing This Code with the `program.cs` Code Mentioned in the Sample in Chapter 3

```
static void Main(string[] args)
{
    //Get the connectionstring, name of database &
    collection name from App.config
    string connectionString = ConfigurationManager.
    AppSettings["ConnectionString"];
```

```
string databaseName = ConfigurationManager.  
AppSettings["DatabaseName"];  
string collectionName = ConfigurationManager.  
AppSettings["CollectionName"];  
  
//Connect to the Azure Cosmos DB using MongoClient  
MongoClient client = new MongoClient  
(connectionString);  
IMongoDatabase database = client.GetDatabase  
(databaseName);  
IMongoCollection<EventModel> sampleCollection  
= database.GetCollection<EventModel>  
(collectionName);  
  
//This will hold list of object needs to insert  
together  
List<EventModel> objList = new List<EventModel>();  
  
//Loop through Days, right now I am considering only 1  
day but feel free to change  
for (int day = 1; day >= 1; day--)  
{  
    //loop through the hour  
    for (int hour = 1; hour <= 24; hour++)  
    {  
        //loop through the minute  
        for (int minute = 1; minute <= 60; minute++)  
        {  
            //loop through the seconds  
            for (int second = 1; second <= 60;  
second++)  
            {
```

```
//Loop through the sites
for (int site = 1; site <= 10; site++)
{
    //Loop through the Devices
    for (int device = 1; device <= 15;
device++)
    {
        //Loop through the sensors
        for (int sensor = 1; sensor <= 4;
sensor++)
        {
            //initialize the message
            object
            var obj = new EventModel()
            {
                _id = new
                BsonObjectId(new
                ObjectId()),
                SiteId = site,
                //It will help uniquely
                generating DeviceId
                basis the site
                DeviceId = device +
                site * 1000,
                //This will help
                uniquely generating
                SensorId basis the
                Device
                SensorId = sensor +
                ((device + site * 1000)
                * 1000),
```

```
TimeStamp = DateTime.  
Now,  
Temperature = 20.9M,  
TestStatus = "Pass",  
deviceidday = device.  
ToString() + DateTime.  
Now.ToShortDateString()  
};  
//add into the list  
objList.Add(obj);  
}  
}  
//indicate Site's messages are  
added  
Console.WriteLine("site:" + site);  
}  
//indicate the second roll over  
completed  
Console.WriteLine("second" + second);  
//inserting the messages collected in  
one minute interval  
sampleCollection.InsertMany  
(objList);  
//clear the list to get ready for next  
minute sequence  
objList.Clear();  
}  
//indicate the minute roll over completed  
Console.WriteLine("minute" + minute);  
}  
//indicate the hour roll over completed  
Console.WriteLine("hour" + hour);
```

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```
    }  
    //indicate the Day roll over completed  
    Console.WriteLine("day" + day);  
}  
}
```

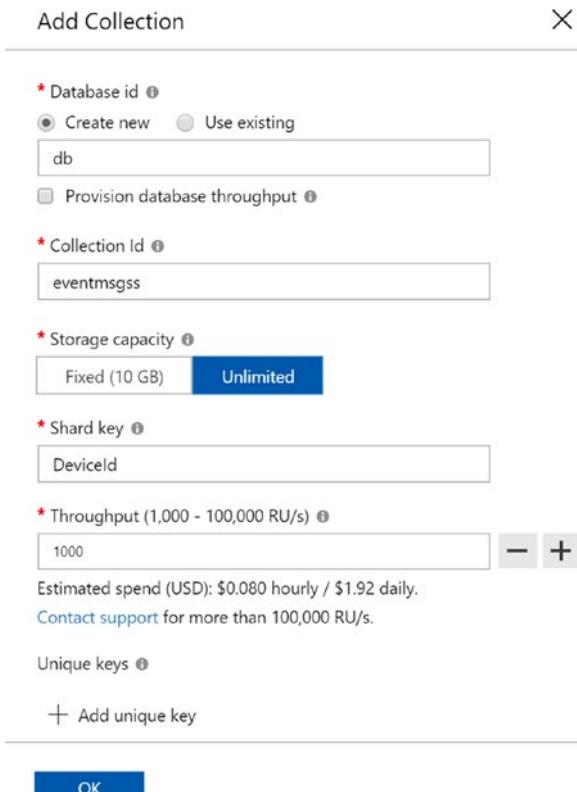


Figure 5-16. Creating a collection with `DeviceId` as partition key

Figure 5-17 shows that each partition key can handle large amounts of data and give Azure Cosmos DB's engine the chance to load-balance it whenever required.

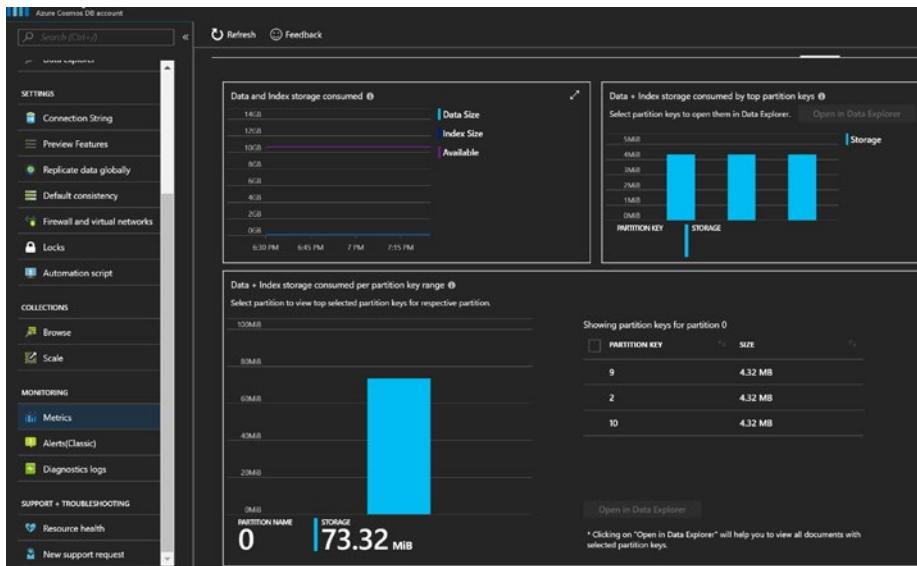


Figure 5-17. Storage metric depicting partition keys for the `DeviceId` field

Now, let us consider `SensorId` field as partition key and let us evaluate, refer Figures 5-18 and 5-19.

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Add Collection X

* Database id ⓘ
 Create new Use existing
db

Provision database throughput ⓘ

* Collection Id ⓘ
eventmsgss

* Storage capacity ⓘ
Fixed (10 GB) Unlimited

* Shard key ⓘ
SensorId

* Throughput (1,000 - 100,000 RU/s) ⓘ
1000 - +

Estimated spend (USD): \$0.080 hourly / \$1.92 daily.
[Contact support](#) for more than 100,000 RU/s.

Unique keys ⓘ
+ Add unique key

OK

Figure 5-18. Creating a collection with the *SensorId* field as partition key

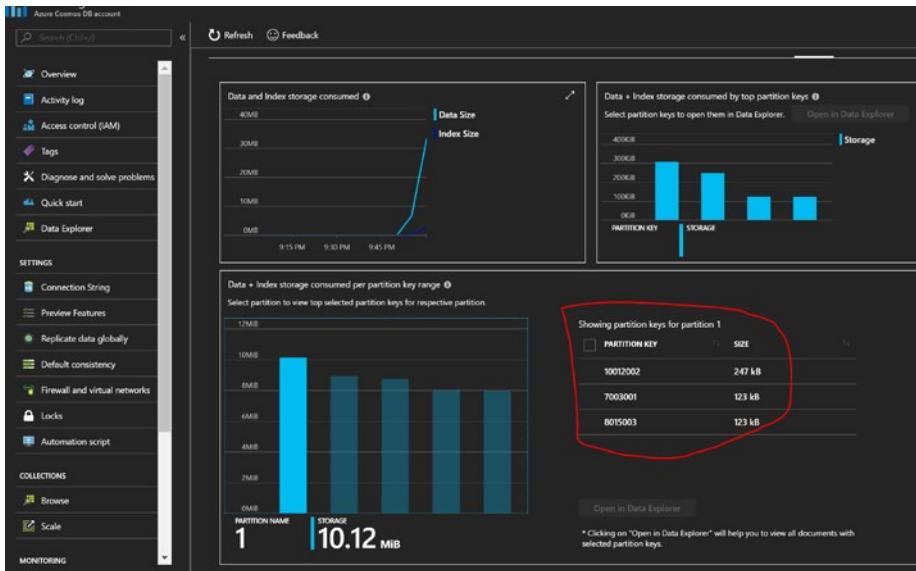


Figure 5-19. Storage metric depicting a greater number of keys when the SensorId field is selected as the partition key

You can see that SensorId provides more keys, but the data size against each key is less. In addition, in our purposes, we must use DeviceId, not SensorId, as a criterion for most of the queries. Therefore, our selection of DeviceId is optimal for our use case.

Conclusion

In this chapter we have discussed, how Azure Cosmos DB's storage scales out and how to get optimal partitions by candidate fields in the document. Through partitions from day one, it is far easier as compared to MongoDB to achieve scale and manage it in Azure Cosmos DB. In Chapter 7, we will discuss the Sizing and impact of partitioning on the sizing calculations.

CHAPTER 6

Consistency

Consistency is a very important factor in database transactions. It dictates the behavior of the database during reads and writes. It is a more complex and critical factor in databases that are distributed. In this chapter, you will learn the consistency levels available in Azure Cosmos DB.

Consistency in Distributed Databases

As database systems are critical to data-driven applications, ensuring availability is important. So, to ensure high availability (HA), you will end up having multiple copies of databases (see Figure 6-1).

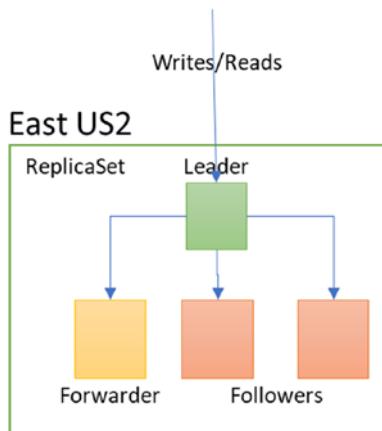


Figure 6-1. ReplicaSet consists of a leader (primary) and followers (secondaries)

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Cross-region copies will ensure business continuity in case something goes wrong in the primary region. This is known as disaster recovery (DR). There can be more cross-region use cases as well. One of the most prevalent is having a user base across the globe and wanting to deploy an application closer to users, to avoid network latency (see Figure 6-2).



Figure 6-2. Database with ReplicaSet within geographical as well as cross-geographical regions

In such scenarios, ensuring consistency can be quite cumbersome. Let's look at an example.

If you execute a write request to insert Item-A and immediately read Item-A from primary as well as secondaries, the response will depend on the consistency level. In cross-geo, there can be many more variables, e.g.,

network latency, connectivity failure, etc., which cause further issues (see Figure 6-3). So, the CAP theorem states that one must select any of two aspects among consistency, availability, and partition tolerance.

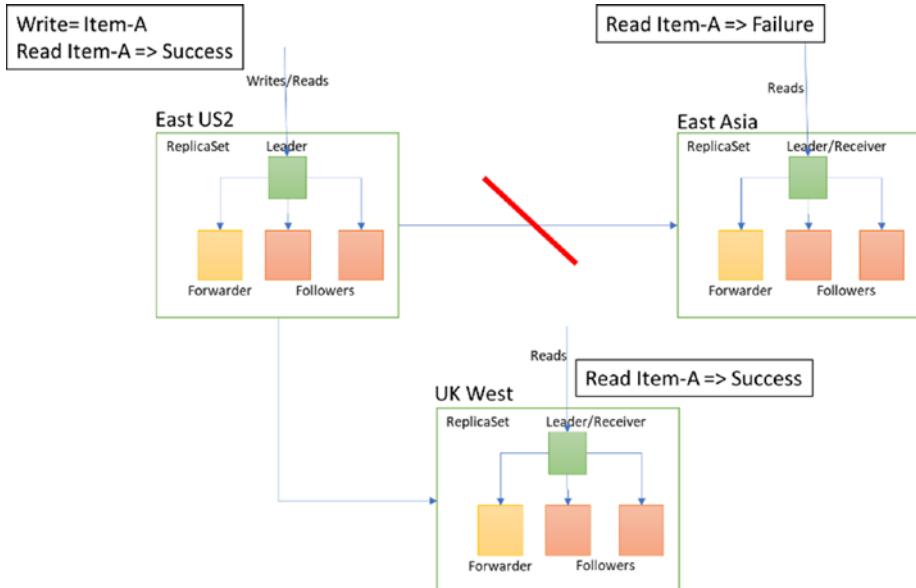


Figure 6-3. Database with ReplicaSet indicating a network failure

The preceding was a case of failure. How about a successful use case involving network latency across geographical regions? The procedure will be the same. You must insert the data and then try to execute the read command across geographic regions (let's say within a gap of 80ms). Will that return the correct result or not? Another theorem, called PACELC, pitches in here. It states that, in addition to CAP, one must consider latency vs. consistency, in case a system is working under normal conditions (see Figure 6-4).

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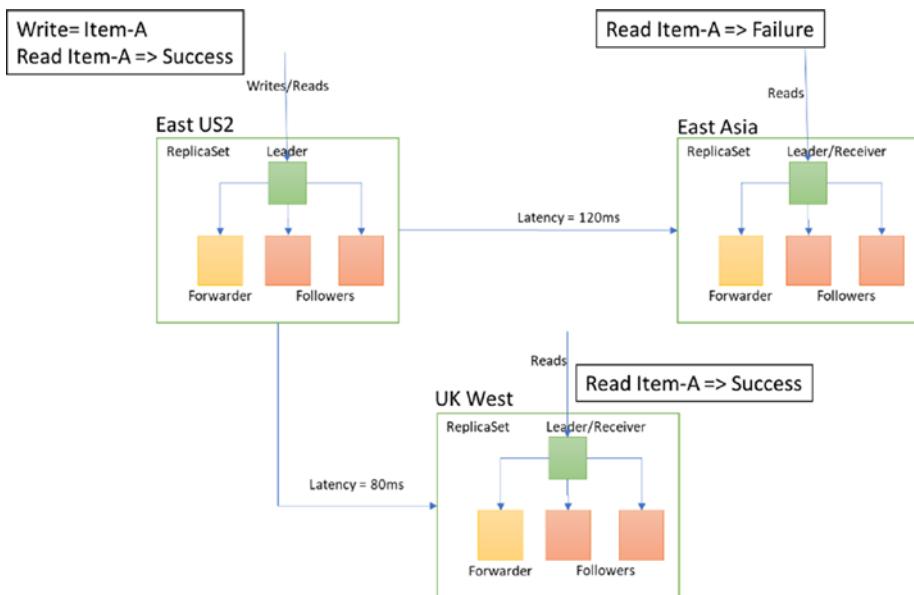


Figure 6-4. Database with ReplicaSet having network latency across geographic locations

Now, let's look at different consistency levels.

Consistency in MongoDB

In MongoDB, strong consistency will be applicable by default for local instances and, eventually, for read replicas. This behavior can be influenced by the read and write concerns that will define the behavior of a transaction.

In MongoDB, the write request can specify the write concern, which dictates the acknowledgment of write from the number of replicated instances. It will ensure the durability of the write transactions. For read requests, you can define four types of read concerns: local,

available, majority, and linearizable. In the case of “local,” irrespective of the write concern, data will be available from the primary instance, without ensuring a durable commitment to other replicas. It defaults to read concern against primary, and it defaults to secondary, if the reads are associated with causally consistent sessions. For “available,” the behavior remains the same as for “local,” except that it defaults to read concern for secondaries when a causal consistent session is not there and is not available when causal consistency is set. The “majority” read concern will revert to more consistent data, after a majority of nodes acknowledge the writes. The “linearizable” read will wait until a majority of replicas acknowledge the writes, which ensures the most consistent read of all the read concerns. This can be defined only for primary instance/master node.

You can execute the command by explicitly specifying the read concern in MongoDB (see Listing 6-1).

Listing 6-1. MongoDB’s Shell Command for Specifying Read Concern

```
db.collection.find().readConcern(<"majority"|"local"|"linearizable"|"available">)
```

If you are working in a distributed database environment, ensuring that you can read your writes is a challenge, as it will take some time to replicate your writes. In practice, setting up a linearizable read concern is often not possible, as it will increase latency. Recently, in MongoDB 3.6, a client session was introduced in which the reads/writes are consistent within the scope of the user session, which is called causal consistency. It will ensure that you will not have performance glitches and still allow you to be able to read your writes.

Consistency in Azure Cosmos DB

Azure Cosmos DB has five types of consistency: strong, bounded staleness, session, consistent prefix, and eventual. To understand this completely, let us define two groups of consistency behavior: consistent reads/writes and high throughput.

Consistent Reads/Writes

Azure Cosmos DB offers the possibility of consistent reads/writes with three characteristics: strong consistency, bounded staleness, and session staleness. To understand their behavior, let's consider a few examples of each.

[Listing 6-2](#) gives the code for a sample document that we will be using to explore various consistency levels.

Listing 6-2. Code for Sample Document

```
{ "_id" : "469", "SiteId" : 0, "DeviceId" : 0, "SensorId" : 0,  
"Temperature" : "20.9", "TestStatus" : "Pass", "deviceidday" :  
"03/10/2018" }
```

Strong Consistency

For strong consistency, Azure Cosmos DB ensures that writes are visible only after they are committed as durable by both the primary and a majority of replicas, or are aborted. A client can never see uncommitted or partially committed writes and is guaranteed to read the latest acknowledged write (see Figure [6-5](#)).

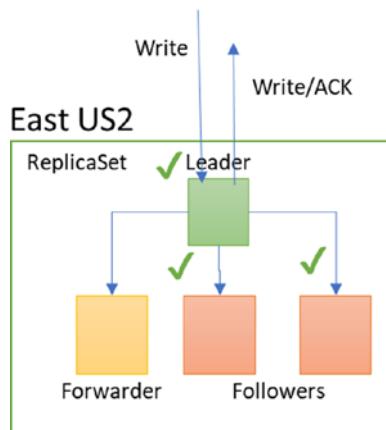


Figure 6-5. Write acknowledgement (checkmarks indicate committed writes)

This is the costliest latency level, in terms of latency and RUs consumed for read operations (see the sample code following in this section). To set up strong consistency in the Azure portal, see Figure 6-6.

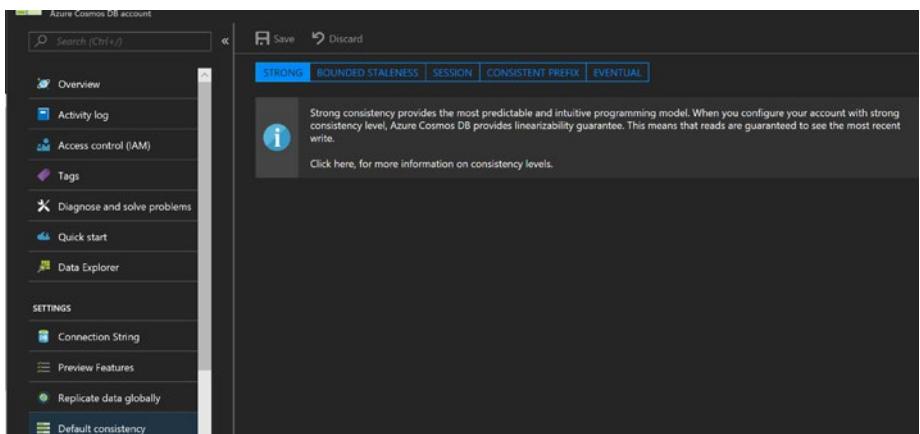


Figure 6-6. Configuration for a strong level of consistency

Azure Cosmos DB employs a “[linearizability](#) checker” which continuously monitors operations and reports any consistency violations directly in Metrics. Let’s delve into the specifics with an example.

First, let’s push the data and attempt to fetch it.

```
db.coll.insert({ "_id" : "469", "SiteId" : 0, "DeviceId" : 0,
  "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass",
  "deviceidday" : "03/10/2018" });
```

To better understand the performance, run the following command (Listing 6-3). Insertion took 13.9 RUs, with a latency equivalent to 55ms.

Listing 6-3. Checking Performance of Linearizability

```
db.runCommand({getLastRequestStatistics: 1});
{
  "_t" : "GetRequestStatisticsResponse",
  "ok" : 1,
  "CommandName" : "insert",
  "RequestCharge" : 13.9,
  "RequestDurationInMilliSeconds" : NumberLong(55)
}
```

The request charge is the cost in terms of RUs. Now, let’s read it (Listing 6-4). The request charge for read request will be 6.98 RUs with the latency as 4ms.

Listing 6-4. Calculating the Request Charge (in RUs)

```
db.coll.find({"_id" : "469"})
db.runCommand({getLastRequestStatistics: 1});
{
  "_t" : "GetRequestStatisticsResponse",
  "ok" : 1,
```

```

    "CommandName" : "OP_QUERY",
    "RequestCharge" : 6.98,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}

```

If you have noticed, the cost of read for one document <1KB in size is 6.98 RUs, which is quite high. For more details about RUs, please see Chapter 7.

Bounded Staleness

This is a unique concept, inceptioned for very high throughput. In this case, read may lag the writes by a configured time interval or number of operations (see Figure 6-7).

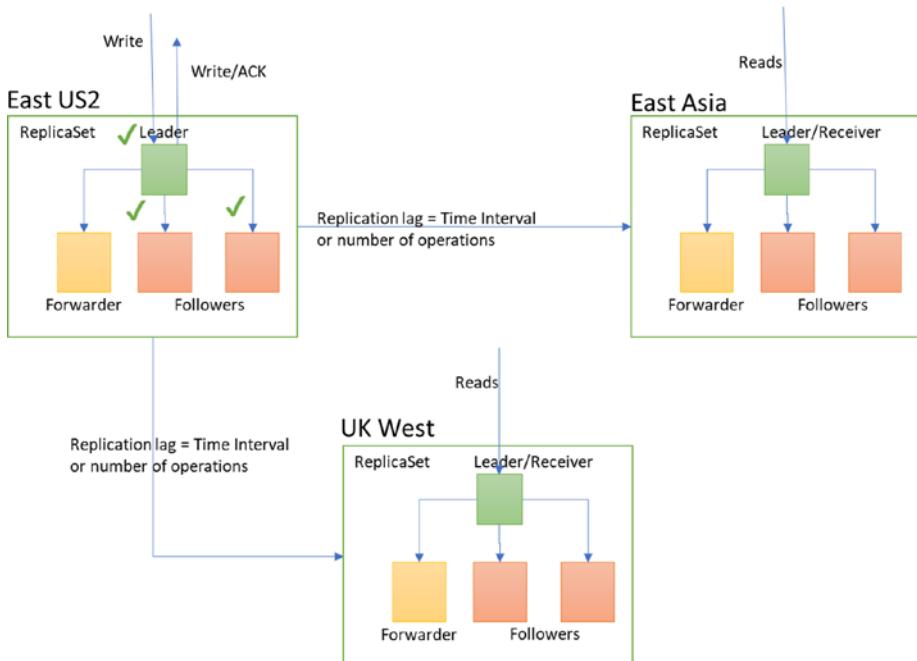


Figure 6-7. Write acknowledgment (checkmarks depict committed writes)

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You can create as many as geo-replicated instances as you require, which is not available with strong consistency. This is also a default level for data loss guarantee, in case something goes wrong in the Azure region in which your primary region is hosted. The cost in terms of latency and the number of RUs consumed for read operations remains the same as that for strong consistency. To configure this consistency level in the Azure portal, refer to Figure 6-8.

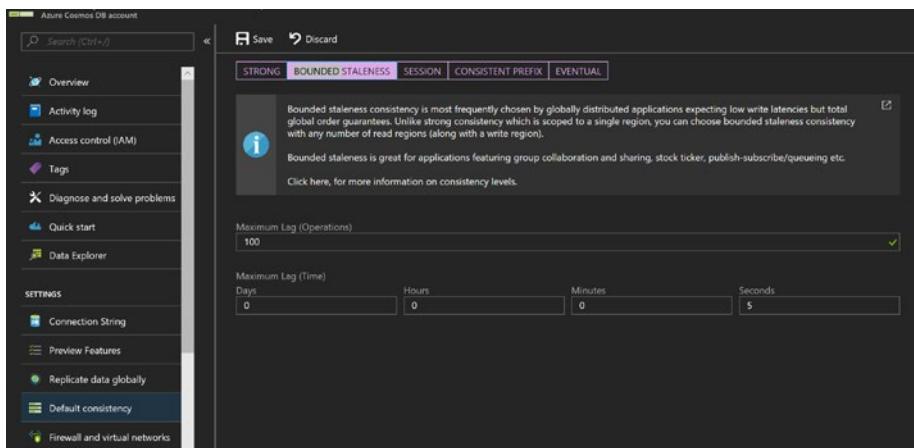


Figure 6-8. Configuration for a bounded staleness consistency level

There are two constraints to configuring values for bounded staleness:

1. *Maximum lag (number of operations)*: 10 to 1,000,000 is applicable for a single region, and 100,000 to 1,000,000 for multiple regions.
2. *Maximum lag time*: 5 seconds to 1 day for a single region, and 5 minutes to 1 day for multiple regions

Note At the time of writing this book, the Azure Cosmos DB–MongoDB API did not support this consistency level. I have included it here for your information, as it is an important functionality and might be included as part of the API in the near future.

Session

The scope of this consistency is local and will be useful in case you must read your writes. It is also important if you have to perform immediate read operations within a session, e.g., writing information for a user session that requires immediate retrieval of the value, or any device writing the data that requires immediate aggregation with the latest value, etc. Refer to Figure 6-9 for details.

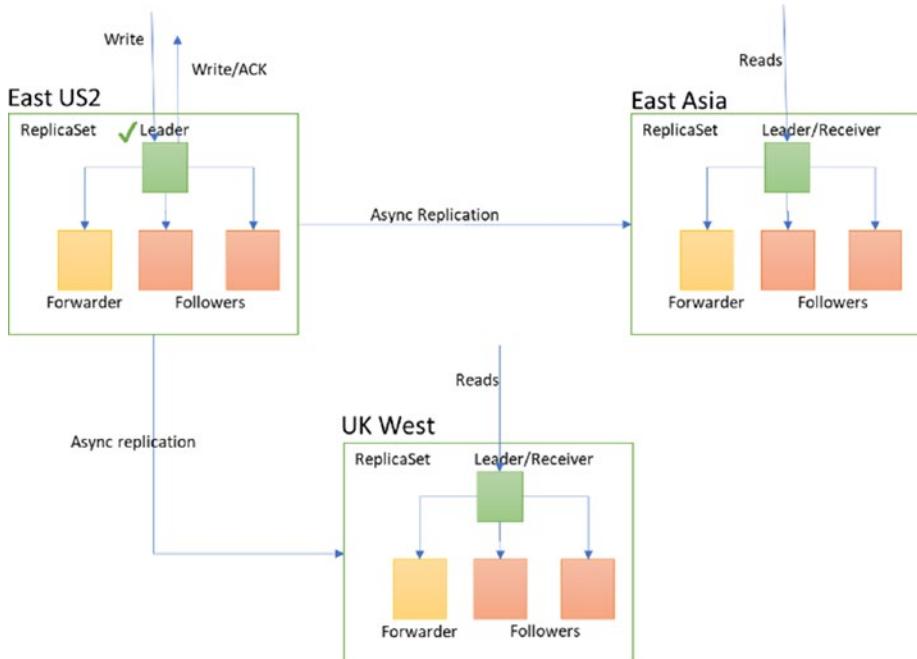


Figure 6-9. Write acknowledgment (checkmarks depict committed writes)

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With this consistency level, any number of geo-distributions is allowed. It will provide maximum throughput with lower costs, compared to the other strong consistencies. To set up this consistency level in the Azure portal, refer to Figure 6-10.

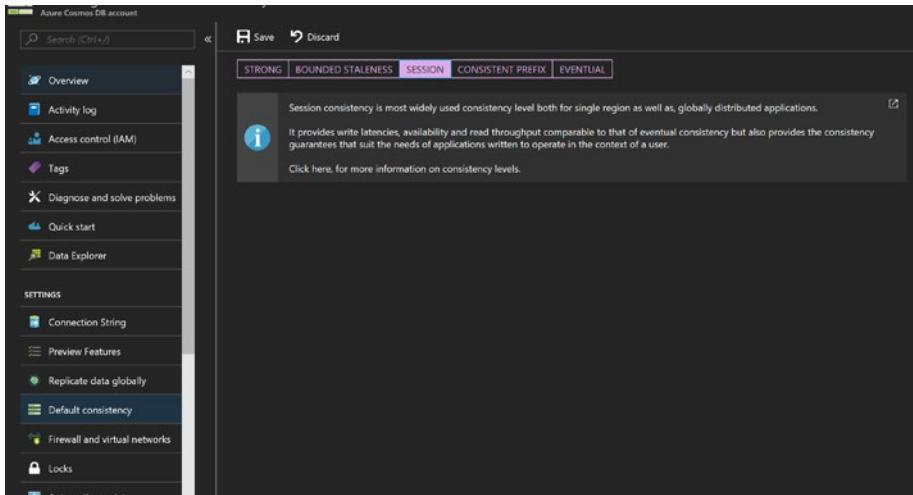


Figure 6-10. Configuration of the session consistency level

Note At the time of writing this book, the Azure Cosmos DB–MongoDB API does not support this consistency level. I have included it here for your information, as it is an important functionality and might get included as part of the API in the near future.

High Throughput

There are some consistencies which are designed to provide best throughput with minimum cost. These are consistent prefix and eventual.

Consistent Prefix

This consistency is based on eventual convergence of the replicas. It ensures that the sequence of writes will remain intact. If '1', '2', '3' is written with the same sequence, then Azure Cosmos DB will ensure that either '1' or '1', '2' or '1', '2', '3' will be retrieved, irrespective of the region (multi/single). (See Figure 6-11.)

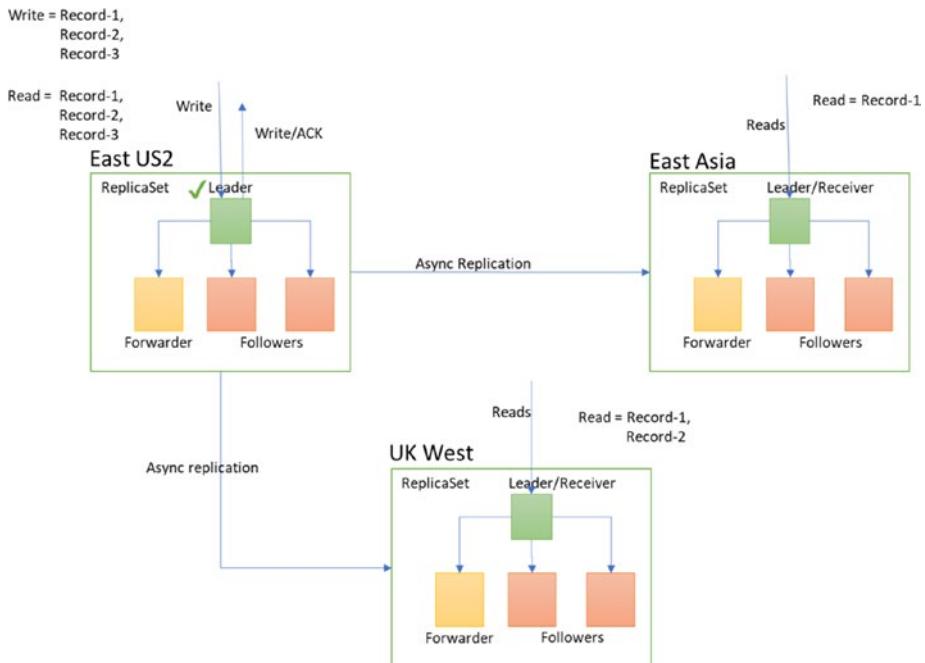


Figure 6-11. Configuration of the consistent prefix consistency level

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The performance of this type of consistency is also very close to being optimal. To configure it in the Azure portal, see Figure 6-12.

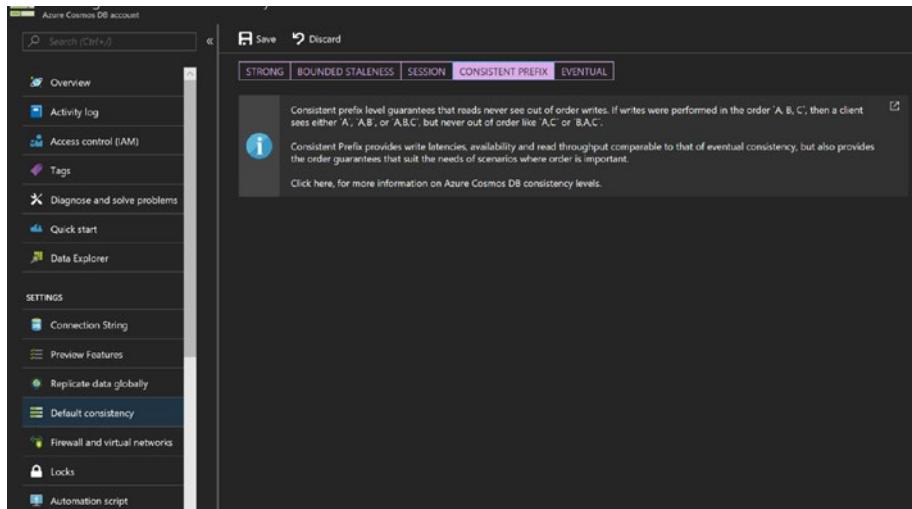


Figure 6-12. Configuration of the consistent prefix consistency level in the Azure portal

Note At the time of writing this book, the Azure Cosmos DB–MongoDB API doesn't support this consistency level. I have included it here for your information, as it is an important functionality and might get included in the API in the near future.

Eventual

Eventual consistency is the weakest form of consistency, in which a client may get stale values (values older than the write). It ensures that data will be converged eventually, when there are no further writes. As it doesn't carry the overhead of ensuring a sequence of reads, committing to a

majority or quorum of them, etc., as do other consistency levels, eventual consistency performs optimally for both reads and writes, with less cost (see Figure 6-13).

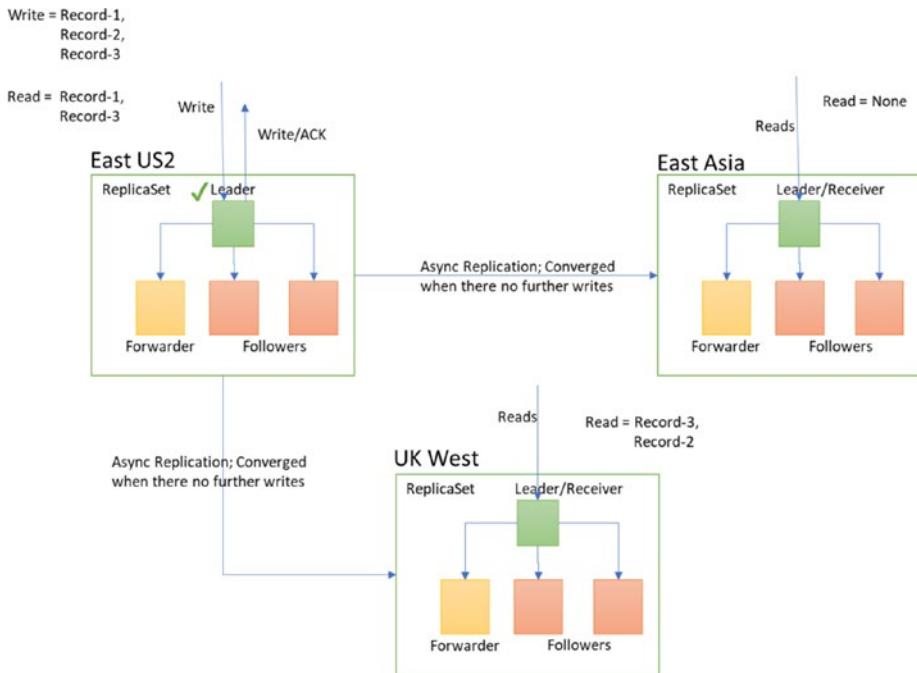


Figure 6-13. Configuration of eventual consistency level

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To configure the eventual consistency level in the Azure portal, see Figure 6-14.

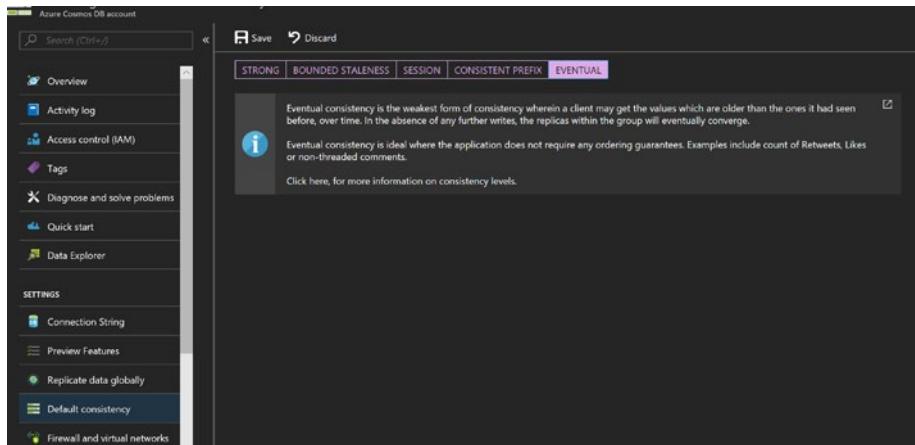


Figure 6-14. Configuration of the eventual consistency level in the Azure portal

Once the consistency level gets changed then push the document to the collection and evaluate the outcome using db.runCommand(), refer Listing 6-5.

Listing 6-5. Insertion Took 13.9 RUs with Latency Equivalent to 5ms

```
db.coll.insert({ "_id" : "469", "SiteId" : 0, "DeviceId" : 0,
  "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass",
  "TimeStamp" : { "date" : 1520660314835 }, "deviceidday" :
  "03/10/2018" });

db.runCommand({getLastRequestStatistics: 1});
{
  "_t" : "GetRequestStatisticsResponse",
  "ok" : 1,
```

```

    "CommandName" : "insert",
    "RequestCharge" : 13.9,
    "RequestDurationInMilliSeconds" : NumberLong(5)
}

```

Let us try to read the document (see Listing 6-6).

Listing 6-6. Request Charge for Read Request

```

db.coll.find({_id" : "469"})
db.runCommand({getLastRequestStatistics: 1});
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 3.49,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}

```

If you compare the request charge with that for strong consistency, it is much less.

Conclusion

I have discussed the various types of consistencies and explained that some give comparable results, some are performant, and some assure consistent reads. There is no rule of thumb governing the selection of one over another, but it is suggested that you thoroughly analyze the use case and select the appropriate consistency.

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To ensure that Azure Cosmos DB is meeting the consistency level you have selected, Azure Cosmos DB includes it in the SLA guarantee. It also has a linearizability checker that continuously monitors the operations and reports any violations. For bounded staleness, it validates the replication bounds occurring within the bounded staleness configuration and reports the violation in the metrics, called probabilistically bounded staleness metrics. Also, other consistency-level violations will be reported at the consistency metrics available in the Azure portal ► Azure Cosmos DB Account ► Metrics ► Consistency (see Figure 6-15).

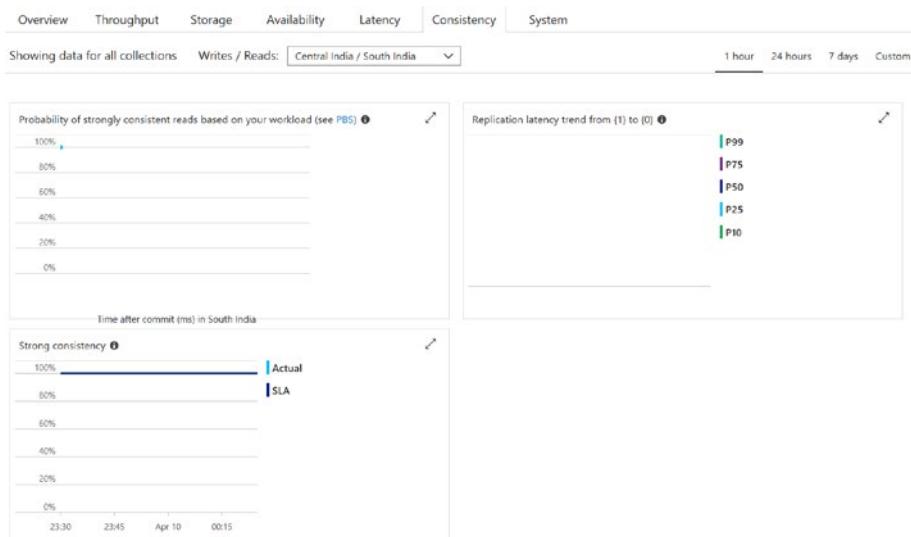


Figure 6-15. Consistency metrics

CHAPTER 7

Sizing

So far, I have covered various aspects of Azure Cosmos DB from the usage perspective. In this chapter, I will explain the sizing aspect of Azure Cosmos DB.

Unlike any traditional implementation, Azure Cosmos DB doesn't push developers to become hardware engineers or presume database architects to be omniscient. Frankly, it is not possible to gain an accurate appraisal based solely on the experience of developers/architects. Azure Cosmos DB addresses this problem beautifully and provides a natural way of configuring databases that is based on the following parameters:

- Size of the document
- Number of documents
- Number of CRUD (Create, Read, Update & Delete) operations

Request Units (RUs)

Azure Cosmos DB is designed for high throughput and predictive performance, which means it must reserve resources. However, it provides flexibility to increase and decrease the reserved resources on the fly. Reserved resources are defined as request units per second. It is the combination of resources, including CPU, memory, and IOPS (input/output

operations per second), required to process each CRUD operation. Azure Cosmos DB distributes RUs to partitions equally. So, if you have 10k RUs at container level, for five physical partitions, each partition will receive 2k RUs.

Allocation of RUs

In the last line of the previous section, I used the term *container*, and you might be wondering what this is. This is a term used to refer to a database or collection—wherever you would like to allocate RUs. If you have multiple collections, and you don't want to allocate dedicated RUs to each of them, then allocating RUs *at collection* will be the right option. Otherwise, you can allocate the RUs *on collection*. You can also do both. Once you allocate RUs at the database level, you have two choices while provisioning a collection inside the given database. One is not to allocate RUs to the collection being provisioned and take the RUs from the database (up to the maximum of the database RU). Another is to allocate RUs to a collection that will be dedicated to the collection, and no other collection belonging to the same database can consume them. Please note that the RUs allocated explicitly to a collection will be additional to the RUs you have allocated to the database. For example, if we allocated 50k RUs to a database and then added 5 collections to it, you would be charged for 50k RUs, irrespective of the number of collections you add, and any of the collections could take 50k RUs. Note that they might have to contend for RUs, owing to reaching the peak of their individual usage. If we add a 6th collection and provide 10k RUs to this collection in the same database, we would be charged $50\text{k RUs} + 10\text{k RUs} = 60\text{k RUs}$ overall, and our newly added collection would enjoy the dedicated performance.

To add RUs at the database level, create a new database by navigating to Azure Cosmos DB Account ➤ Data Explorer ➤ New Database, then tick Provision Throughput and fill in the form, as shown in Figure 7-1.

Figures 7-2 to 7-5, illustrates the allocation of RUs at the database and collection levels.

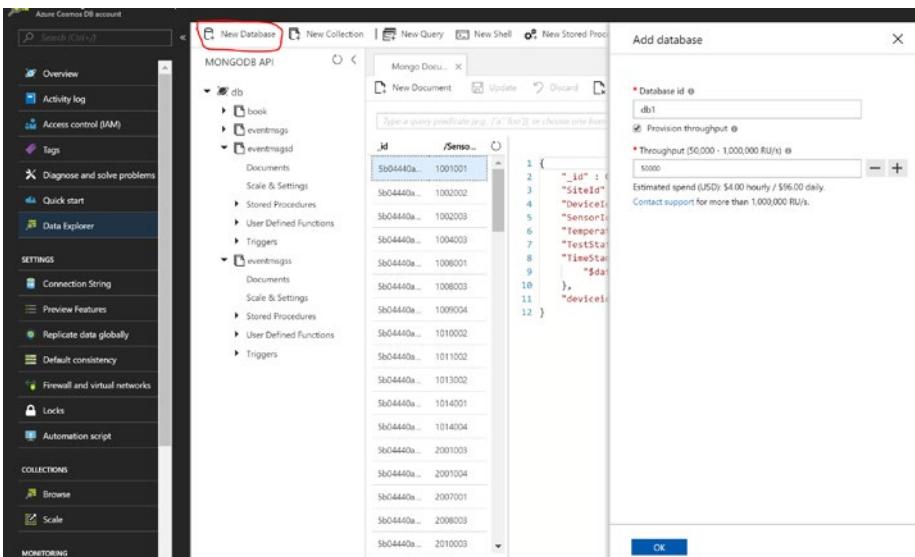


Figure 7-1. Allocating RUs at the database level

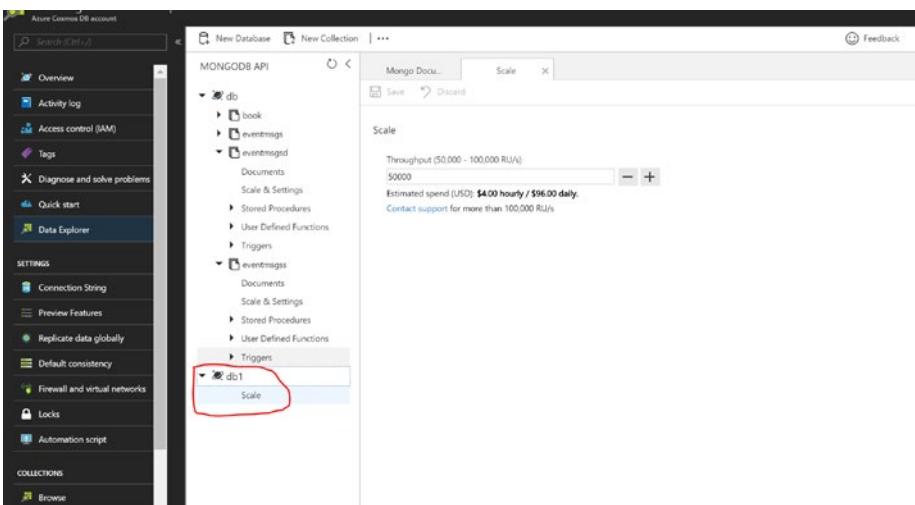


Figure 7-2. Option to scale will appear on the database (continuation of Figure 7-1)

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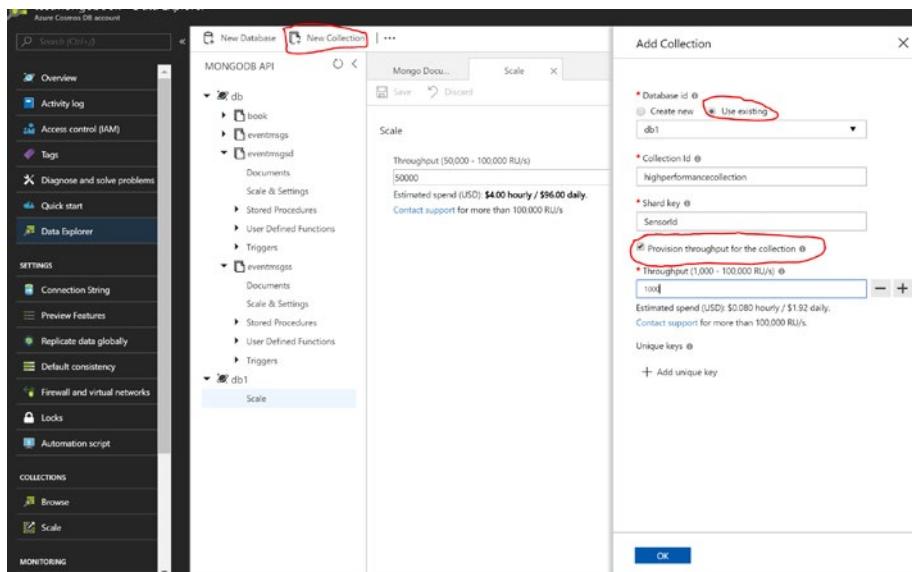


Figure 7-3. Allocating RUs at the collection level

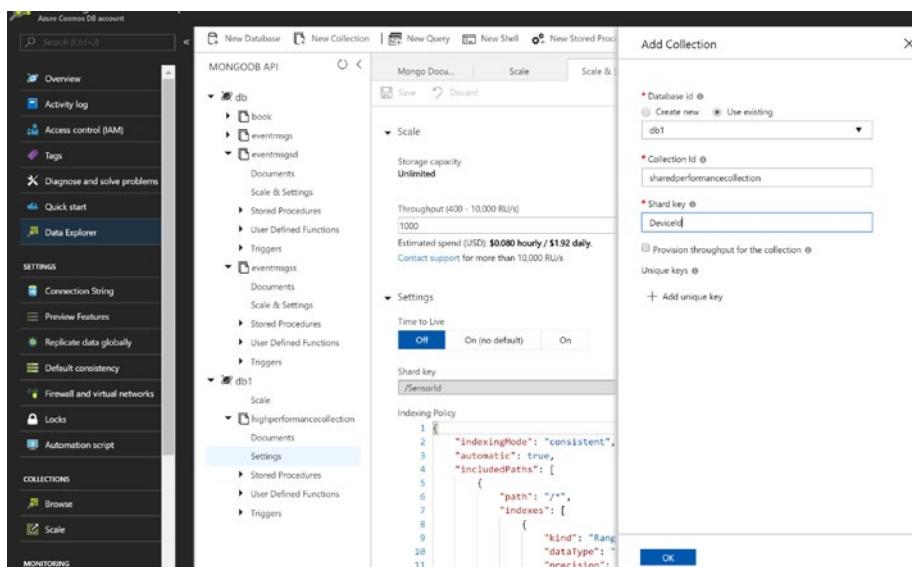


Figure 7-4. Adding RUs to the database from the collection

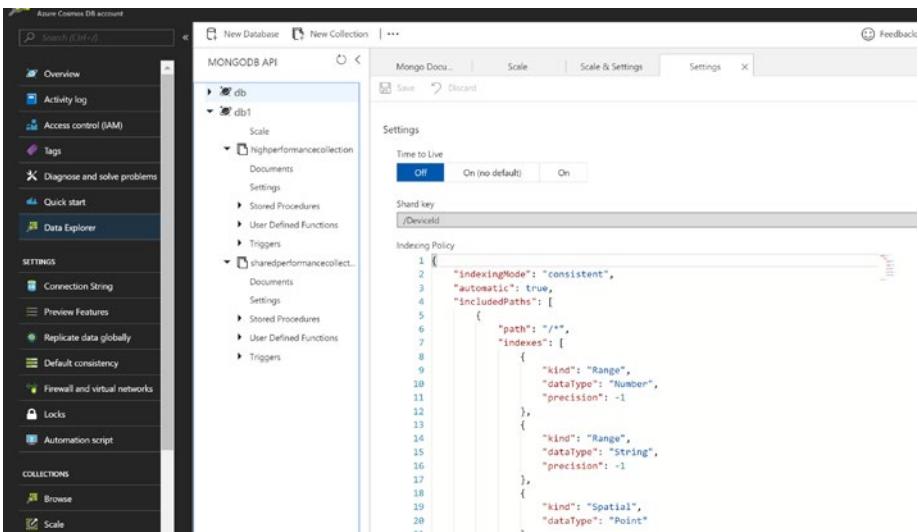


Figure 7-5. There are no scale options for collections using RUs from a database

Now, allocating RUs at the database level helps in cases in which you have more than a few collections, by reducing costs and by making them share the same number of RUs. Let's say you have 80 collections, and all must fall in unlimited storage. You will require at least 80k RUs to start with, but allocating at the database level, you can add a database with 50k RUs, and you are sorted. In this case, the maximum throttling limit would be 50k.

Please note that once you select RU allocation at the database level, you must mandatorily select the partition key while provisioning the collection.

Calculating RUs

To understand the calculation of RUs, let's consider an example. The code for the relevant JSON document is provided in Listing 7-1.

Listing 7-1. JSON Document

```
{ "_id" : "469", "SiteId" : 0, "DeviceId" : 0, "SensorId" : 0,
"Temperature" : "20.9", "TestStatus" : "Pass", "deviceidday" :
"03/10/2018" }
```

Following are additional stats:

Size of one document = 231 bytes

Number of documents = 300,000,000

Number of write operations = 200

Number of read operations = 400

Let's execute some queries to determine how many RUs we require.

```
globaldb:PRIMARY> db.eventmsgss.find({SensorId: 1001001}).
limit(1);
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 3.49,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}
```

The preceding read query uses SensorId as a criterion, wherein we are considering it as a partition key and are fetching exactly 1 record, sized at 231 bytes.

```
globaldb:PRIMARY> db.eventmsgss.insertOne({ "_id" : ObjectId(),
"SiteId" : 1, "DeviceId" : 1001, "SensorId" : 1001999,
"Temperature" : "20.9", "TestStatus" : "Pass", "TimeStamp"
: ISODate("2018-05-21T16:23:32.256Z"), "deviceidday" :
"15/21/2018" })
```

```
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})  
{  
    "_t" : "GetRequestStatisticsResponse",  
    "ok" : 1,  
    "CommandName" : "insert",  
    "RequestCharge" : 13.14,  
    "RequestDurationInMilliSeconds" : NumberLong(33)  
}
```

The preceding insert query takes 13.14 RUs for one write of 231 bytes. With these results, the following will be the typical result:

Size of total documents = 65GB (approx.)

Number of partitions required to hold above size = 7 physical partitions (10GB/partition)

Number of RUs required for write operations = 5256 RUs

Number of RUs required for read operations = 1396 RUs

Total number of RUs required for operations = 6700 RUs
(nearest 100, exact is 6652 RUs)

The price of Azure Cosmos DB RU is per 100 RUs, which means the price mentioned in the price list must be multiplied as $(6700/100) \times$ price per 100 RUs. For the preceding figures, I have considered this by assuming that the load will be distributed on all the partitions. Therefore, in practice, with 6700 RUs per partition, we can expect 957 RUs (approx.). (See Figure 7-6.)

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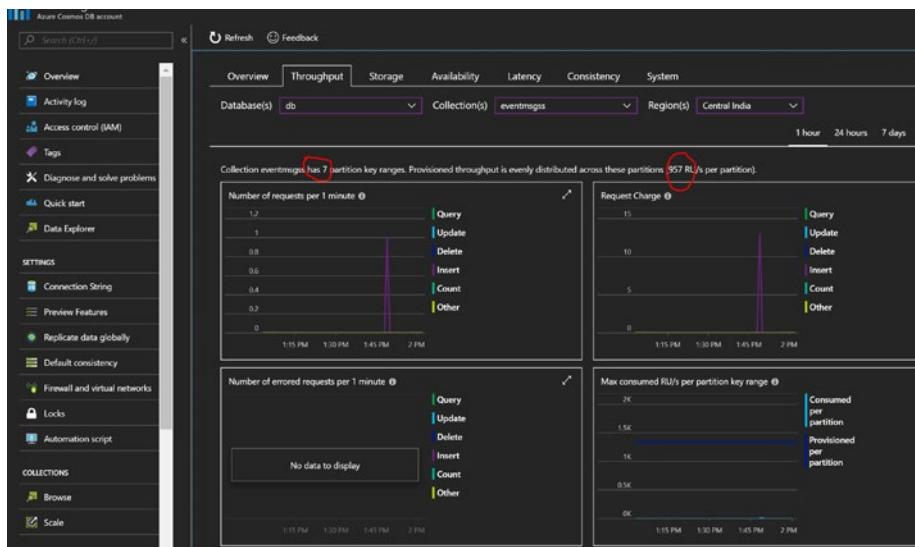


Figure 7-6. Equal distribution of RUs in partitions

Each geo-replicated region will cost the independent instance the exact equivalent of the instance that you have configured in Azure Cosmos DB. That is, if you have configured an Azure Cosmos DB instance in West US and created three copies, it will incur a charge of $3 + 1 = 4$. In the case of Azure Cosmos DB being geo-replicated, the calculation must consider the number of regions, as follows:

Number of regions = 1 write region + 3 read regions,
which means 4 regions

Total number of RUs = $6700 \times 4 = 26,800$ RUs

For price calculation = $(26,800/100) \times$ price per 100 RU

Let us look at another example.

Size of one document = 4KB

Number of documents = 16,000,000

Number of write operations = 400

Number of read operations = 200

On average, 1 read for a document with a size of up to 4KB = 4.5 RUs (approx.), and writing a document with size 4KB = 7 RUs. Following will be the typical result:

Size of total documents = 61GB (approx.)

Number of partitions required to hold above size = 7 partitions (10GB/partition)

Number of RUs required for write operations = 6028 RUs

Number of RUs required for read operations = 1800 RUs

Total number of RUs required for operations = 7828 RUs

The price of Azure Cosmos DB RUs is per 100 RUs, which means the price mentioned in the price list must be calculated as $(7900/100) \times$ price per 100 RUs.

In the case of Azure Cosmos DB being geo-replicated, the calculation should include the number of regions as well.

Number of regions = 1 write region + 3 read regions,
which means 4 regions

Total number of RUs = $7900 \times 4 = 31,600$ RUs

For price calculation = $(31,600/100) \times$ price per 100 RUs

For the ease of reference, Azure Cosmos DB makes a capacity planner available at www.documentdb.com/capacityplanner.

This planner requires that you upload a sample document and specify the values against each type of operation, number of documents, etc. Once complete, you must hit the Calculate button, which will reflect the calculation on the right (see Figure 7-7).

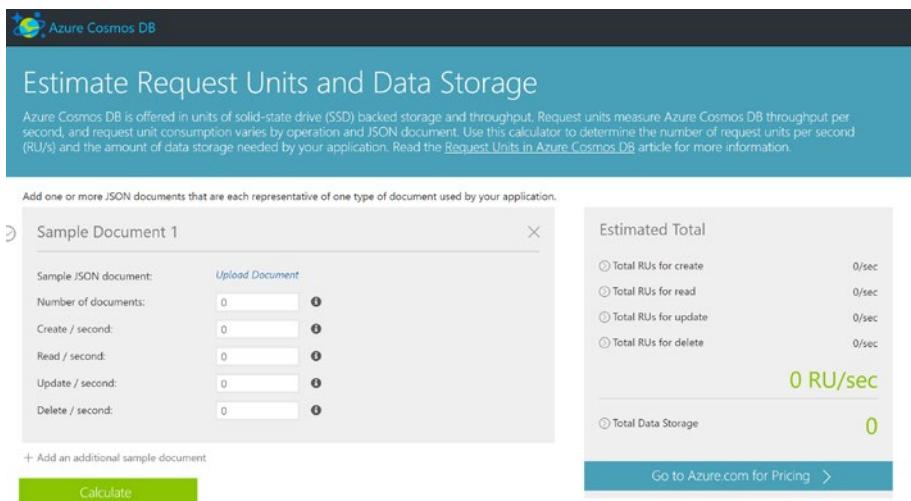


Figure 7-7. Azure Cosmos DB capacity planner

Please note that the calculation mentioned in this chapter and the calculation mentioned in the capacity planner are standard for any specific application. I suggest that you use query metrics and monitoring metrics from the portal.

Optimizing RU Consumption

RU is the currency here. Therefore, the better the optimization, the less burning of RUs. There are a few tips that can be used in conjunction with others to improve optimization.

Following are some factors affecting the optimization of RUs.

Document Size and Complexity

This is a crucial factor for calculating RU consumption. If you have smaller documents, the number of RUs consumed will be far less than the documents of larger size. More fields will increase the overhead of indexes.

Document complexity also plays a significant role. If you have a document consisting of multiple embedded documents, the cost of one write will consume higher RUs. This factor impacts consumption of RUs during reads as well as writes. Let's look at some examples.

To insert the following document (Listing 7-2), 31.32 RUs will be charged:

Listing 7-2. Inserting a Large-Sized Document

```
db.customer.insertOne( {
    "CustomerKey": 1122,
    "Title": "Mr.",
    "FirstName": "Brian",
    "LastName": "Moore",
    "MaritalStatus": "Single",
    "Gender": "Male",
    "EmailAddress": "xxx@xxx.com",
    "YearlyIncome": 100000,
    "TotalChildren": 2,
    "Education": "Graduate",
    "NumberCarsOwned": 4,
    "AddressLine1": "House no. 4455, First Floor,",
    "AddressLine2": "Sector Zeta A, Delwara, US",
    "Phone": "xxx-xxx-xxx",
    "CustomerType": "New",
    "CompanyName": "Tingo"
});
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "insert",
    "RequestCharge" : 31.32,
    "RequestDurationInMilliSeconds" : NumberLong(3018)
}
```

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And if we do the minification of the field names (see Listing 7-3), the RUs will be optimized to 21.71 RUs.

Listing 7-3. Minification of Field Names

```
db.customer.insertOne( {  
    "ck": 1122,  
    "ttl": "Mr.",  
    "fn": "Brian",  
    "ln": "Moore",  
    "ms": "Single",  
    "gn": "Male",  
    "ea": "xxx@xxx.com",  
    "yi": 100000,  
    "tc": 2,  
    "edu": "Graduate",  
    "nco": 4,  
    "add1": "House no. 4455, First Floor,",  
    "add2": "Sector Zeta A, Delwara, US",  
    "ph": "xxx-xxx-xxx",  
    "ct": "New",  
    "cn": "Tingo"  
});  
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})  
{  
    "_t" : "GetRequestStatisticsResponse",  
    "ok" : 1,  
    "CommandName" : "insert",  
    "RequestCharge" : 21.71,  
    "RequestDurationInMilliSeconds" : NumberLong(31)  
}
```

If we remove two properties that might not be required in our use case, i.e., `yi` (`YearlyIncome`) and `tc` (`TotalChildren`), the number of RUs consumed would be 19.81 (see Listing 7-4).

Listing 7-4. RUs Consumed with Fewer Fields

```
globaldb:PRIMARY> db.customer.insertOne( {  
...   "ck": 1122,  
...   "ttl": "Mr.",  
...   "fn": "Brian",  
...   "ln": "Moore",  
...   "ms": "Single",  
...   "gn": "Male",  
...   "ea": "xxx@xxx.com",  
...   "edu": "Graduate",  
...   "nco": 4,  
...   "add1": "House no. 4455, First Floor,",  
...   "add2": "Sector Zeta A, Delwara, US",  
...   "ph": "xxx-xxx-xxx",  
...   "ct": "New",  
...   "cn": "Tingo"  
... } );  
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})  
{  
    "_t" : "GetRequestStatisticsResponse",  
    "ok" : 1,  
    "CommandName" : "insert",  
    "RequestCharge" : 19.81,  
    "RequestDurationInMilliSeconds" : NumberLong(24)  
}
```

Data Consistency

This factor primarily increases or decreases RU consumption during reads. Stronger consistency will be costlier, and weaker will be cheaper (refer to Chapter 6 for further details regarding consistency). Let's look at some examples.

First, set the consistency as strong, Navigate to Azure Cosmos DB Account ➤ Default consistency and set Eventual, for now (see Figure 7-8).

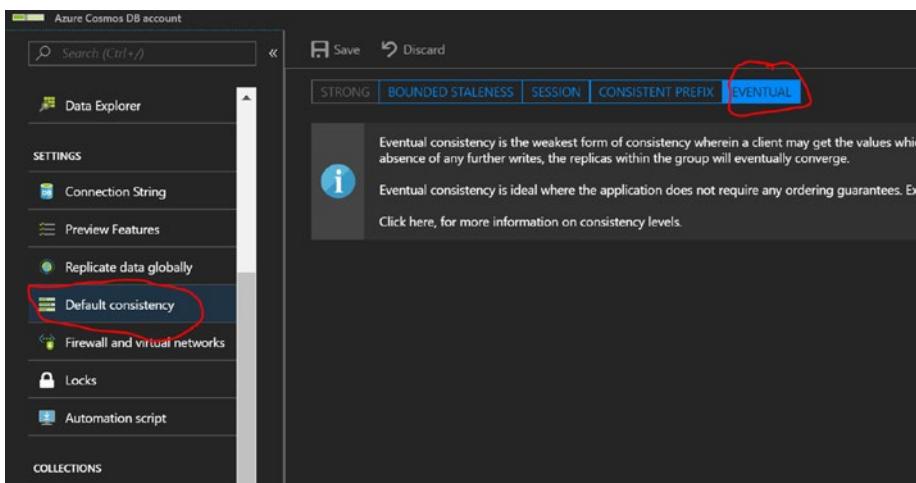


Figure 7-8. Changing the default consistency in the portal to Eventual

Next, execute the following code:

```
globaldb:PRIMARY> db.customer.insertOne( {  
...   "ck": 1122,  
...   "ttl": "Mr.",  
...   "fn": "Brian",  
...   "ln": "Moore",  
...   "ms": "Single",  
...   "gn": "Male",
```

```

...
    "ea": "xxx@xxx.com",
...
    "edu": "Graduate",
...
    "nco": 4,
...
    "add1": "House no. 4455, First Floor,",
...
    "add2": "Sector Zeta A, Delwara, US",
...
    "ph": "xxx-xxx-xxx",
...
    "ct": "New",
...
    "cn": "Tingo"
...
...
...
});
```

globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})

```
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "insert",
    "RequestCharge" : 19.81,
    "RequestDurationInMilliSeconds" : NumberLong(24)
}
```

Now, let's retrieve the related record (see Listing 7-5). The record will be retrieved with 2.35 RUs, with eventual consistency.

Listing 7-5. Retrieving the Record

```
globaldb:PRIMARY> db.customer.find({}).limit(1);
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 2.35,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}
```

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Let's change the consistency to strong (see Figure 7-9).

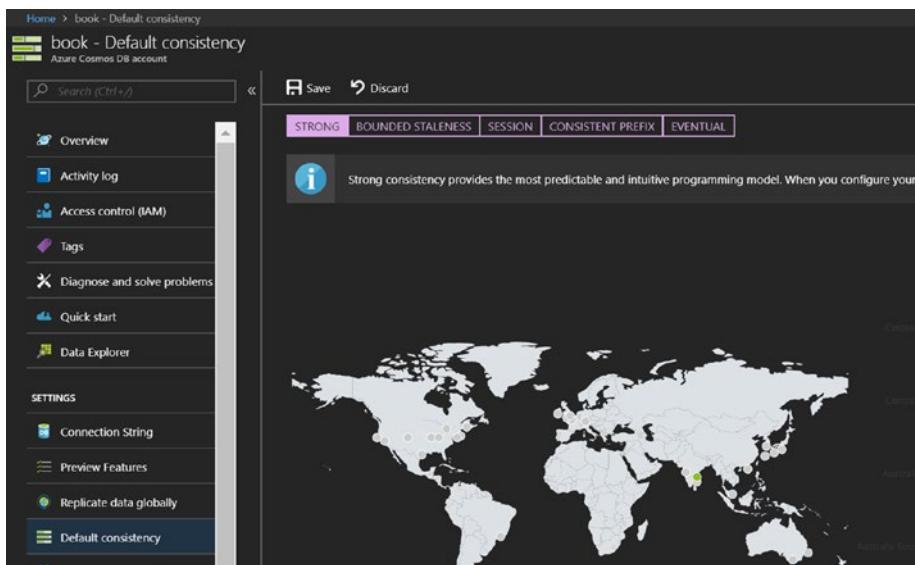


Figure 7-9. Changing the default consistency in the portal to strong

Now, if we execute the same query, the number of RUs consumed will increase. Note that with a consistency of strong, the same query will cost 4.7 RUs (see Listing 7-6).

Listing 7-6. Cost of Query with Strong Consistency

```
globaldb:PRIMARY> db.customer.find({}).limit(1);
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 4.7,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}
```

Indexing

By default, Azure Cosmos DB supports auto-indexing of documents, which is optimized for read, but write will be costlier. If you have a requirement of lots of write and less read, feel free to switch off the indexing. This will help to reduce RU consumption during write times. Let's look at some examples.

Switch off auto-indexing and turn on custom indexing. Change the consistency of indexes to lazy and use excludedPaths to exclude properties being indexed. (Refer to Chapter 4 for more about indexing.)

Let's look at a sample document.

```
{ "_id" : "469", "SiteId" : 0, "DeviceId" : 0, "SensorId" : 0,
"Temperature" : "20.9", "TestStatus" : "Pass", "deviceidday" :
"03/10/2018" }
```

In case of default, note the following index settings (Listing 7-7):

Listing 7-7. Default Index Settings

```
{
  "indexingMode": "consistent",
  "automatic": true,
  "includedPaths": [
    {
      "path": "/*",
      "indexes": [
        {
          "kind": "Range",
          "dataType": "Number",
          "precision": -1
        },
        {
          "kind": "Range",
```

```
        "dataType": "String",
        "precision": -1
    },
    {
        "kind": "Spatial",
        "dataType": "Point"
    },
    {
        "kind": "Spatial",
        "dataType": "LineString"
    },
    {
        "kind": "Spatial",
        "dataType": "Polygon"
    }
]
}
],
"excludedPaths": []
}
```

Following (Listing 7-8) is the RU consumption for insertion, which took 12.9 RUs, with a latency equivalent to 6ms.

Listing 7-8. RU Consumption for Insertion

```
db.coll.insert({ "_id" : "469", "SiteId" : 0, "DeviceId" : 0,
    "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass",
    "deviceidday" : "03/10/2018" });
db.runCommand({getLastRequestStatistics: 1});
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
```

```

    "CommandName" : "insert",
    "RequestCharge" : 12.9,
    "RequestDurationInMilliSeconds" : NumberLong(6)
}

```

Following (Listing 7-9) is the RU consumption while reading the document. The request charge for the read request will be 3.48 RUs, with a latency of 5ms.

Listing 7-9. RU Consumption While Reading the Document

```

db.coll.find({_id:ObjectId("5b0546a8512d8c81c1e6bf95")});
db.runCommand({getLastRequestStatistics: 1});
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 3.48,
    "RequestDurationInMilliSeconds" : NumberLong(5)
}

```

Now, let's perform custom indexing. The index setting will look like Listing 7-10.

Listing 7-10. Custom Index Settings

```
{
    "indexingMode": "lazy",
    "automatic": true,
    "includedPaths": [
        {
            "path": "/*",
            "indexes": [
                {

```

```
        "kind": "Range",
        "dataType": "Number",
        "precision": -1
    },
    {
        "kind": "Range",
        "dataType": "String",
        "precision": -1
    },
    {
        "kind": "Spatial",
        "dataType": "Point"
    },
    {
        "kind": "Spatial",
        "dataType": "LineString"
    },
    {
        "kind": "Spatial",
        "dataType": "Polygon"
    }
]
},
],
"excludedPaths": [
    {
        "path": "/SiteId/?"
    },
    {
        "path": "/DeviceId/?"
    },
]
```

```
{
    "path": "/Temperature/?"
},
{
    "path": "/TestStatus/?"
},
{
    "path": "/TimeStamp/?"
},
{
    "path": "/deviceidday/?"
}
]
```

}

Listing 7-11 calculates the RU consumption for the insertion, which took 4.95 RUs, with latency equivalent to 7ms.

Listing 7-11. RU Consumption for Insertion

```
db.coll.insert({ "_id" : ObjectId(), "SiteId" : 2, "DeviceId" : 0, "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass", "deviceidday" : "03/10/2018" });
db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "insert",
    "RequestCharge" : 4.95,
    "RequestDurationInMilliSeconds" : NumberLong(7)
}
```

Following (Listing 7-12) is the RU consumption while reading. The request charge for the read request is 3.48 RUs, with a latency of 4 ms.

Listing 7-12. RU Consumption While Reading

```
globaldb:PRIMARY> db.coll.find({_id:ObjectId("5b0546a8512d8c81c1e6bf95")})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 3.48,
    "RequestDurationInMilliSeconds" : NumberLong(4)
}
```

Note that there is a significant decrease in RU consumption while inserting the document, but read remains the same.

Query Patterns

The complexity of queries plays a significant role here. If you have used an indexed property, the RU consumption will be optimized. However, this is valid in non-partitioned collections. In partitioned collections, use of the PartitionKey value is important and can help you to optimize the RUs. If both PartitionKey and the indexed property are used together, this increases the efficiency of RU consumption. Let us look at some examples.

Assume PartitionKey is on SensorId and execute the query with only one record, as follows:

```
globaldb:PRIMARY> db.eventmsgss.find({SensorId:8010003}).
limit(1);
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
```

```

    "RequestCharge" : 6.98,
    "RequestDurationInMilliSeconds" : NumberLong(5)
}

```

If you change the number of records to be retrieved, then execute the following:

```

globaldb:PRIMARY> db.eventmsgss.find({SensorId:8010003}).
limit(5);
globaldb:PRIMARY> db.runCommand({getLastRequestStatistics:1})
{
    "_t" : "GetRequestStatisticsResponse",
    "ok" : 1,
    "CommandName" : "OP_QUERY",
    "RequestCharge" : 9.64,
    "RequestDurationInMilliSeconds" : NumberLong(6)
}

```

The RU charge will increase to 9.64 RUs.

Conclusion

In Azure Cosmos DB, you don't need to worry about Hardware sizing instead, you can use the application's transactions requirement as the basis of sizing, e.g. how many writes, reads, level of consistency, indexing etc. and you can naturally be able to translate into number of RUs required. Once you specify the RU, Azure Cosmos DB will configure the hardware required behind the scenes for which you don't need to worry.

It is important to get the sizing before the deployment but don't sweat too much, you can do this post-facto as well. You can go-ahead with the RUs you have anticipated then you can monitor consumption of RUs via throughput tab under metrics and increase / decrease the RUs on-the-fly without any downtime.

CHAPTER 8

Migrating to Azure Cosmos DB—MongoDB API

Now that I have covered most of the aspects of Azure Cosmos DB—MongoDB API, in this chapter, we will delve into the actual logistics of migrating an entire application to Azure Cosmos DB—MongoDB API.

Migration Strategies

Many strategies exist to migrate NoSQL data from one database to another type of database. The major worry for a developer while migrating from one technology to another is to ensure compatibility between the target and source. With protocol support, Azure Cosmos DB with Mongo API tries to resolve the compatibility issues. Ideally, you should be changing only the connection string, which is available mostly in the configuration file, and you can easily replace it. But there are a few instances in which you must change the code, as there are commands that are not supported here, e.g., \$text, \$pull with condition, etc. You can access the MongoDB API support page at <https://aka.ms/mongodb-feature-support> for the most updated list of commands supported.

The next most important consideration is how to migrate the data with minimal or no downtime. This would be easy if Azure Cosmos DB could be attached to the existing MongoDB cluster and all the data synced. But don't worry, there are other ways to ease the migration. I will discuss these next. Refer to Listings 8-1–8-12.

mongoexport and mongoimport

MongoDB has two tools, `mongoexport` and `mongoimport`, to ease migration. As their names imply, they generally are used to export existing data onto JSON and to import it to MongoDB instances. You can utilize both tools with the Azure Cosmos DB as follows: from an SSH or RDP connection onto the Mongo server or client able to access the server, execute the commands specific to the operating system discussed individually in the following sections.

For Linux

Listing 8-1. `mongoexport` Command Template

```
mongoexport --db <name of database> --collection <name of collection> --out <name of json file to export data in>
```

Listing 8-2. Exporting Data Using the `mongoexport` Command

```
mongoexport --db test --collection sample --out sample.json
```

Now, let's execute import-to-import data onto Azure Cosmos DB using `mongoimport`.

Listing 8-3. mongoimport Command Template

```
mongoimport --host <Azure Cosmos DB URI>:10255 -u <Name of Azure Cosmos DB account> -p <primary or secondary key> --db <name of the database> --collection <name of collection> --ssl --sslAllowInvalidCertificates --type json --file <path of json file>
```

Listing 8-4. mongoimport Sample Command

```
mongoimport --host testmongo.documents.azure.com:10255 -u testmongo -p jsF6xFsNXz6lZ3tGVjx7bErkQCzoJUzyI2lj8MAqCD --db test --collection sample --ssl --sslAllowInvalidCertificates --type json --file sample.json
```

For Windows mongodump/mongorestore

mongodump is a MongoDB utility to export data in a binary format. It also can compress the exported data, for easy movement. mongorestore restores data from the dump and pushes it back into a non-binary format.

Following are the command details:

For Linux

Listing 8-5. mongodump Command Template

```
mongodump --host <hostname> --port <port> --collection <name of collection> --username <username> --password <password> --out <nameof file> --gzip
```

Listing 8-6. mongorestore Command Template

```
mongodump --host mongodbtest.site.net --port 37017 --collection coll --username test --password "test" --out mongodbtestdmp --gzip
```

Now, let's restore the dump to Azure Cosmos DB.

Listing 8-7. mongorestore Command Sample

```
mongorestore --host <Azure Cosmos DB account name>.documents.  
azure.com:10255 -u <Azure Cosmos DB account name> -p <account's  
primary/secondary key> --db <name of database> --collection  
<name of collection>--ssl --sslAllowInvalidCertificates  
mongodbtestdmp --gzip
```

Listing 8-8. mongodump Command Template

```
mongorestore --host testmongocosmos.documents.azure.com:10255  
-u testmongocosmos -p jsF6xFsNXz6lZ3tGVjx7bErkQCzoJUzyI2lj8MAqC  
--db test --collection testcoll --ssl  
--sslAllowInvalidCertificates mongodbtestdmp --gzip
```

For Windows

Listing 8-9. mongodump Command Template

```
Mongodump.exe --host <hostname> --port <port> --collection  
<name of collection> --username <username> --password  
<password> --out <nameof file> --gzip
```

Listing 8-10. mongorestore Command Template

```
Mongodump.exe --host mongodbtest.site.net --port 37017  
--collection cooll --username test --password "test" --out  
mongodbtestdmp --gzip
```

Now, let's restore the dump to Azure Cosmos DB.

Listing 8-11. mongorestore Command Sample

```
mongorestore.exe --host <Azure Cosmos DB account name>.
documents.azure.com:10255 -u <Azure Cosmos DB account
name> -p <account's primary/secondary key> --db <name
of database> --collection <name of collection>--ssl
--sslAllowInvalidCertificates mongodbtestdmp --gzip
```

Listing 8-12. mongodump Command Template

```
mongorestore.exe --host testmongocosmos.
documents.azure.com:10255 -u testmongocosmos -p
jsF6xFsNXz6lZ3tGVjx7bErkQCzoJUzyI2lj8MAqC --db test
--collection testcoll --ssl --sslAllowInvalidCertificates
mongodbtestdmp --gzip
```

BulkExecutor

This tool is recent addition into the Azure Cosmos DB to upload million of documents in few minutes. This is a client library which is designed basis AIMD style congestion control mechanism. This will help in creating multiple threads basis the key ranges and hit all the partitions in-parallel. As we have explained in Chapter 7, each partition will have equal RUs hence hitting all the partitions together will increase the throughput consumption to 100%. It can consume greater than 500 K RU/s and push Terabytes of data in an hour. For API details refer Listings 8-13 and 8-14.

Listing 8-13. Usage of BulkImport API to create the data

```
BulkImportResponse bulkImportResponse = await bulkExecutor.
BulkImportAsync(
    documents: documentsToImportInBatch,
    enableUpsert: true,
```

```
    disableAutomaticIdGeneration: true,  
    maxConcurrencyPerPartitionKeyRange: null,  
    maxInMemorySortingBatchSize: null,  
    cancellationToken: token);
```

Listing 8-14. Usage of BulkImport API to which will update the document if exists

```
BulkUpdateResponse bulkUpdateResponse = await bulkExecutor.  
BulkUpdateAsync(  
    updateItems: updateItems,  
    maxConcurrencyPerPartitionKeyRange: null,  
    maxInMemorySortingBatchSize: null,  
    cancellationToken: token);
```

Application Switch

Now, it's time to change the application, by switching the connection string and connecting it to the Azure Cosmos DB–MongoDB API (see Figures 8-1 and 8-2).

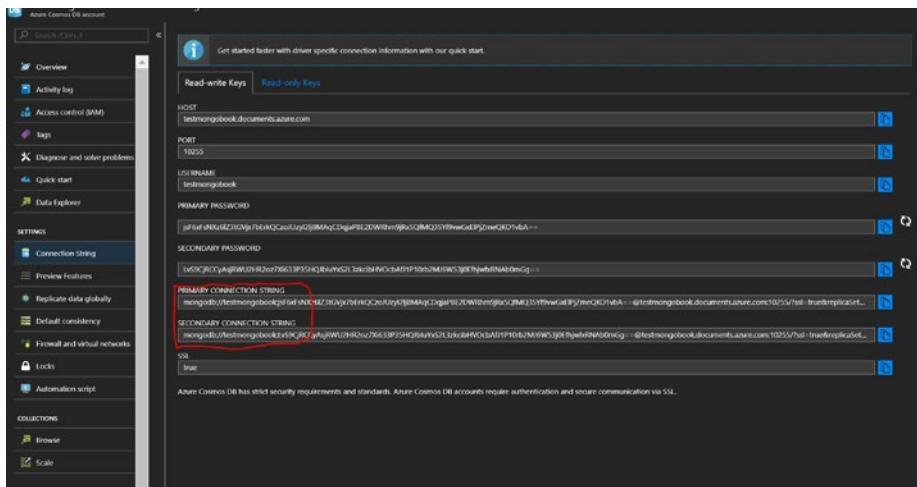


Figure 8-1. Copying the connection string from the portal (either primary or secondary)

Copy the connection string from the portal (either primary or secondary), then replace it with the existing connection string (in your application's app.config or web.config).

```

<configuration>
  <connectionStrings>
    <add name="MongoDB" 
      providerName="MongoDB.Driver" 
      connectionString="mongodb://testmongobook.documents.azure.com:10255/?replicaSet=globaldb"/>
  </connectionStrings>
</configuration>

```

The screenshot shows a code editor with several tabs: EventModel.cs, App.config, Program.cs, Program.cs, and App.config. The App.config tab is active, displaying the XML configuration for the application. It includes a connectionStrings section with a single entry for 'MongoDB' using the MongoDB provider.

Figure 8-2. Replacing the connection string in the application's config file

Test the application thoroughly, performing both functional and load tests, to ensure the correct outcome from the application.

Note Testing is crucial, as it will give you a sense of the RUs required to run the application or to handle peak loads, which you can change on the fly. This will also utilize the knowledge you've gained throughout the book.

Optimization

Following is the optimization process:

1. In Azure Cosmos DB, increase the RUs for the duration of the import/restore and keep an eye on the throttling at Azure Metrics. If an error occurs, increase the RUs further. (See Figure 8-3.)

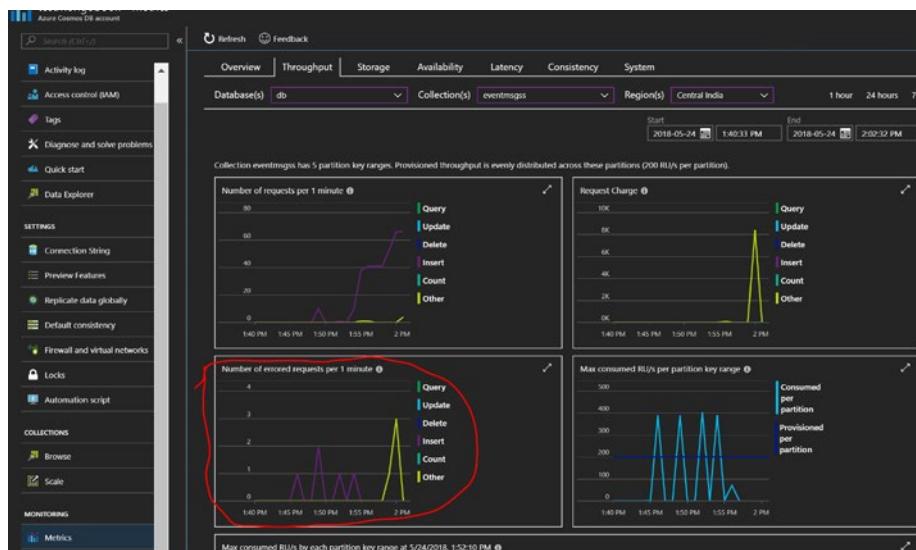


Figure 8-3. Monitoring throughput metrics for throttling errors

2. Make sure the SSL is enabled at the query string level, as Azure Cosmos DB doesn't allow unsecure connections.
3. Try to use virtual machine in Azure in the same region in which Azure Cosmos DB is configured. Otherwise, network latency can increase the restore/import time.
4. It is possible to determine network latency from the client machine. Execute `setVerboseShell(true)` in the MongoDB shell (see Figure 8-4). Next, execute the following command:

```
db.coll.find().limit(1)
```

```
globaldb:PRIMARY> db.eventmsgs.find({}).limit(1);
{ "_id" : ObjectId("5b0308242a90b805b4efcea5"), "SiteId" : 0, "DeviceId" : 0,
  "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass", "TimeStamp" : ISODate("2018-04-21T17:55:37.165Z"),
  "deviceidday" : "04/21/2018" }
Fetched 1 record(s) in 415ms
```

Figure 8-4. Identifying the latency from the MongoDB shell

5. For `mongoimport`, configure `batchSize` and `numInsertionWorkers` as follows:
 - a. `batchSize` = total provisioned RUs/RUs consumed for a single document. If the calculated `batchSize` \leq 24, then use it as the `batchSize` value; otherwise, use 24.
 - b. `numInsertionWorkers` = (provisioned throughput * latency in seconds)/(batch size * consumed RUs for a single write).

Following is an example:

```
batchSize= 24
RUs provisioned=10000
Latency=0.100 s
RU charged for 1 doc write=10 RUs
numInsertionWorkers= (10000 RUs x 0.1 s) / (24 x 10 RUs) =
4.1666
```

The final command would be

```
mongoimport --host testmongocosmos.documents.azure.com:10255
-u testmongocosmosd -p jsF6xFsNXz6lZ3tGVjx7bErkQCzoJUzyI2lj8
--db test --collection coll --ssl --sslAllowInvalidCertificates
--type json --file sample.json --numInsertionWorkers 4
--batchSize 24
Code: Finished mongoimport command
```

Note In addition to the tools described in the preceding text, you can also use other tools, such as `mongomirror` and `mongochef`, to migrate your data from `mongodb` to Azure Cosmos DB.

Conclusion

It makes lot of sense to migrate from Mongo DB to Azure Cosmos DB - Mongo DB API due to no management overhead, high scalability, high elasticity, lowest latency, highest availability and all of them covered through SLA. Now, here comes the migration which is lot challenging which is straight forward with Azure Cosmos DB as there are minimal or no changes required due to its powerful MongoDB protocol support. For data, once again the protocol support pitches-in and provide possibility to use MongoDB's existing tools very much relevant. You can use

MongoDB's shell command import/export, restore or their OOTB tools e.g. mongomirror, mongochef etc. Recently, there is an introduction of BulkExecutor tool which will make data push as parallel and reduce time push data as optimize as 40 - 50 times.

In next chapter we will look into advanced functionalities e.g. Spark, Aggregation pipeline etc.

CHAPTER 9

Azure Cosmos DB–MongoDB API Advanced Services

Finally, we have reached the last chapter in our journey, and I would like to share some of the important points that are applicable in day-to-day scenarios.

Aggregation Pipeline

This is the inherent feature in MongoDB that is critical for the workloads that require analytics and specific aggregation. In Azure Cosmos DB, the data aggregation pipeline is supported. However, at the time of writing this book, it was out for public preview and must be enabled explicitly by navigating to the preview items in the Azure portal, under the Azure Cosmos DB blade.

Now, let's get our hands dirty. Open your favorite MongoDB console and connect to Azure Cosmos DB.

```
sudo mongo <Azure Cosmos DB Account Name>.documents.azure.  
com:10255/db -u < Azure Cosmos DB Account Name > -p <primary/  
secondary key> --ssl --sslAllowInvalidCertificates
```

Following (Listing 9-1) is the sample document and the command to aggregate to count messages per sensor (Listing 9-2):

Listing 9-1. Sample Document

```
{ "_id" : ObjectId("5acafc5e2a90b81dc44b3963"), "SiteId" : 0, "DeviceId" : 0, "SensorId" : 0, "Temperature" : "20.9", "TestStatus" : "Pass", "TimeStamp" : ISODate("2018-03-10T05:38:34.835Z"), "deviceidday" : "03/10/2018" }
```

Listing 9-2. Aggregate Command to Count Messages per Sensor, Where DeviceId Is 6 and TestStatus Is Pass

```
globaldb:PRIMARY> db.book.aggregate([{$match:{TestStatus:"Pass", DeviceId:6} },{$group:{_id: "$SensorId", total: {$sum: 1}}},{ $sort:{SensorId: -1}}]);
```

The output follows:

```
{ "_id" : 0, "total" : 173 }
{ "_id" : 1, "total" : 173 }
{ "_id" : 2, "total" : 173 }
{ "_id" : 3, "total" : 173 }
{ "_id" : 4, "total" : 173 }
{ "_id" : 5, "total" : 173 }
{ "_id" : 6, "total" : 173 }
{ "_id" : 7, "total" : 173 }
{ "_id" : 8, "total" : 173 }
{ "_id" : 9, "total" : 173 }
```

Now, let's create another example. In this example (Listing 9-3), we will use `db.runCommand` instead of `db.collection.find().count`. The simple reason is that `db.collection.find().count()` can result in an inaccurate count if the orphaned document exists or partition load-balancing is

occurring. To avoid such situations, it is recommended in MongoDB to use db.runCommand with sharded clusters. By default in Azure Cosmos DB, every instance consists of a partition; therefore, it is appropriate to use db.runCommand for counts instead of db.Collection.find().count.

Listing 9-3. Counting the Number of Documents in a Collection Named “book” That Has DeviceId>10

```
globaldb:PRIMARY> db.runCommand({ count: "book",query:  
{"DeviceId": {$gte:10} }} )
```

The output follows:

```
{ "_t" : "CountResponse", "ok" : 1, "n" : NumberLong(81828) }
```

Let's add some complexity to the count command Listing 9-4.

Listing 9-4. Counting the Number of Documents in a Collection Named “book” That Has DeviceId Greater Than Ten and Skips the First Ten Rows

```
globaldb:PRIMARY> db.runCommand({ count: "book",query:  
{"DeviceId": {$gte:10} }, skip: 10} )  
output  
{ "_t" : "CountResponse", "ok" : 1, "n" : NumberLong(81818) }
```

The code in Listing 9-5 gets the distinct DeviceIDs in the collection “book.”

Listing 9-5. Selecting a Distinct Value for a Specified Key

```
globaldb:PRIMARY> db.runCommand({distinct: "book",  
key:"DeviceId"})  
{  
    "_t" : "DistinctResponse",  
    "ok" : 1,
```

```

    "waitedMS" : NumberLong(0),
    "values" : [
        "20.9"
    ]
}

```

Listing 9-6 groups devices by basis and counts the number of sensors in each device.

Listing 9-6. Grouping Devices by Basis and Counting the Number of Sensors in Each

```
globaldb:PRIMARY> db.runCommand({aggregate: "book",
pipeline:[{$group: { _id: "$DeviceId", count: {$sum : 1 } } }] })
```

The output for the preceding listing follows:

```
{
  "result" : [
    "_t" : "AggregationPipelineResponse`1",
    "ok" : 1,      "_id" : "DeviceId",
    "waitedMS" : NumberLong(0),051
    "cursor" : {
      ]      "ns" : "db.book",
    }
    "id" : NumberLong(0),
  globaldb:PRIMARY"firstBatch" : [
    {
      "_id" : 0,
      "count" : 20
    },
    {
      "_id" : 1,
      "count" : 2
    },
    {

```

```
        "_id" : 2,  
        "count" : 20  
    },  
    {  
        "_id" : 3,  
        "count" : 2  
    }  
}]})
```

Using `$match`, you can aggregate the command (Listing 9-7).

Listing 9-7. Aggregating the Query to Identify the Average Temperature vs. DeviceId

```
db.book.aggregate( [  
    { $match: { "$Temperature": { gte: 0 } } },  
    {  
        $group: {  
            "_id": "$DeviceId",  
            "avgTemperature": { "$avg": "$Temperature" }  
        }  
    }  
] )
```

The output follows:

```
{ "_id" : 0, "avgDevice" : 0 }  
{ "_id" : 1, "avgDevice" : 1 }  
{ "_id" : 2, "avgDevice" : 2 }
```

Let's use \$project and \$match with the condition.

```
db.eventmsgsd.aggregate( [ {$match:{DeviceId:1001}},  
  {    $project: {      Temperature: 1,          "DeviceId": 1,  
    "SensorId" : 1,          "SiteId": {  
      $cond: {            if: { $eq: [ 1, "$SiteId" ] },  
      then: "$$REMOVE",            else: "$SiteId"  
    }      }    }  }] );
```

The output follows:

```
{ "_id" : ObjectId("5b0449132a90b84018822f96"),  
"Temperature" : "20.9", "DeviceId" : 1001, "SensorId" : 1001003 }  
{ "_id" : ObjectId("5b0449132a90b84018822f97"),  
"Temperature" : "20.9", "DeviceId" : 1001, "SensorId" : 1001004 }
```

As you can see, Azure Cosmos DB supports most of the aggregate expressions and pipeline stages that allow an application developer to migrate quickly to Azure Cosmos DB without changing any code, in most cases.

Spark Connector

This is the most enriched and efficient way to aggregate/analyze your data. MongoDB's connector for Spark can be used here as well.

Let's go through the process step by step.

Step 1: Provision HD Insight and add Spark to it. To do this, navigate to portal.azure.com, click Create a resource, search for HDInsight, then select the appropriate option (see Figure 9-1).

CHAPTER 9 AZURE COSMOS DB–MONGODB API ADVANCED SERVICES

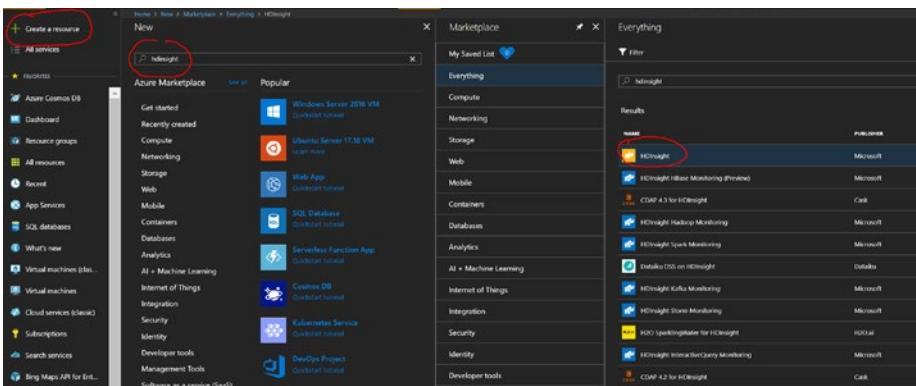


Figure 9-1. Creating HDInsight from the Azure portal (search and select the image)

A page will appear, with detailed information about HDInsight. On this page, click Create (Figure 9-2).

Everything

Filter

hdinsight

Results

NAME	PUBLISHER	CATEGORY
HDInsight	Microsoft	Analytics
HDInsight Hbase Monitoring (Preview)	Microsoft	Management Tools
CDAP 4.3 for HDInsight	Cask	Compute
HDInsight Hadoop Monitoring	Microsoft	Management Tools
HDInsight Spark Monitoring	Microsoft	Management Tools
Datalake DSS on HDInsight	Datalake	Compute
HDInsight Kafka Monitoring	Microsoft	Management Tools
HDInsight Storm Monitoring	Microsoft	Management Tools
H2O SparklingWater for HDInsight	H2O.ai	Compute
HDInsight InteractiveQuery Monitoring	Microsoft	Management Tools
CDAP 4.2 for HDInsight	Cask	Compute
StreamSets Data Collector for HDInsight	StreamSets	Compute
Hactory Tools (for HDInsight)	Ubikit	Compute
Strim for Real-Time Data Integration to HDInsight	Strim, Inc.	Compute

HDInsight
Microsoft

HDInsight is a big data service from Microsoft that brings 100% Apache Hadoop and other popular big data solutions to the cloud. A modern, cloud-based data platform that manages data of any type. Whether your data is structured or unstructured, and of any size, HDInsight makes it possible for you to get the full value of big data.

With HDInsight, you can seamlessly process data of all types through Microsoft's modern data platform. Our platforms provides simplicity, ease of management, and an open Enterprise-ready Big Data solution. HDInsight provides a platform for all of your Big Data needs including Batch, Interactive, NoSQL and Streaming. It also comes with a strong eco-system of tools and developer environment.

Supported cluster types include: Hadoop (Hive), HBase, Storm, Spark, Kafka, Interactive Hive (LLAP), and R Server (with R Studio, R 3.1).

Save for later

HDInsight Cluster Overview

Dashboard

460 nodes

444 active VMs

3 nodes

Documentation

Service Overview

Solutions You Can Deliver

Get started

PUBLISHER Microsoft

USEFUL LINKS Documentation Service Overview Solutions You Can Deliver

Data Lake Analytics Microsoft

Data Lake Store Microsoft

Related to your search

Figure 9-2. HDInsight service details page

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Now, a form will appear, on which you must fill in the requisite information. Once you have done this, click Next (see Figure 9-3).

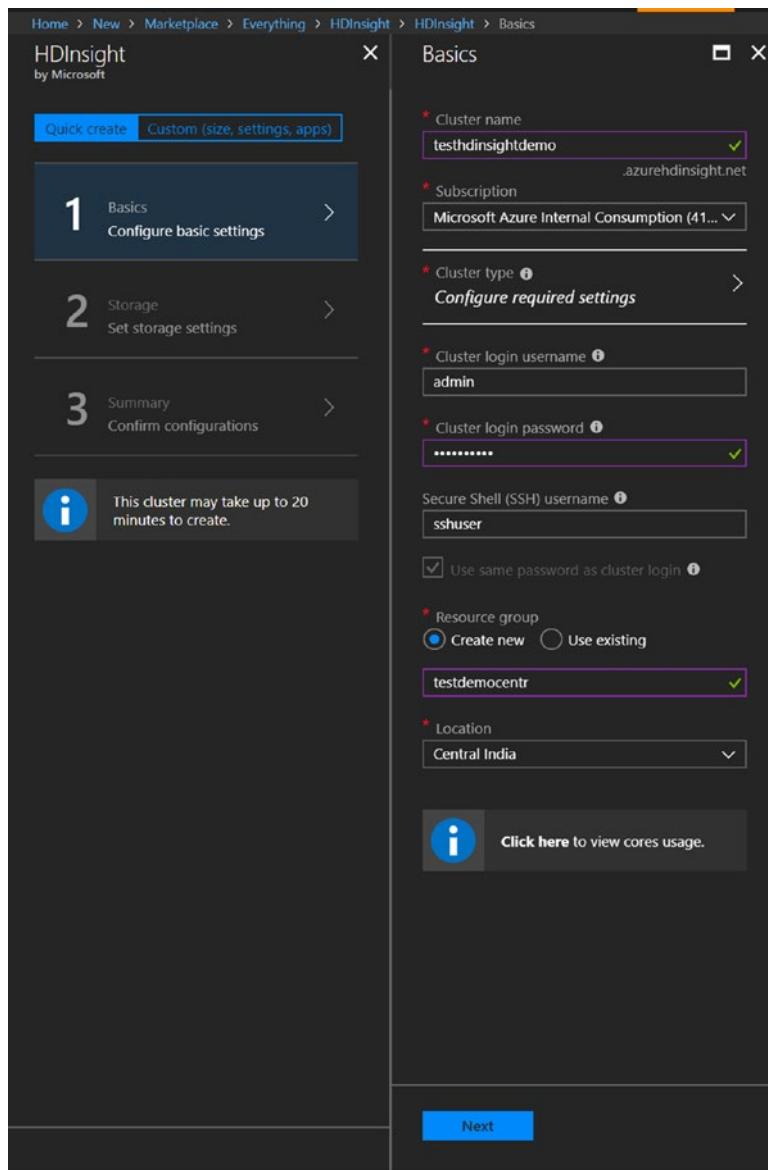


Figure 9-3. Fill in the basic details

Click Cluster type and select your preferred processing framework (Figure 9-4).

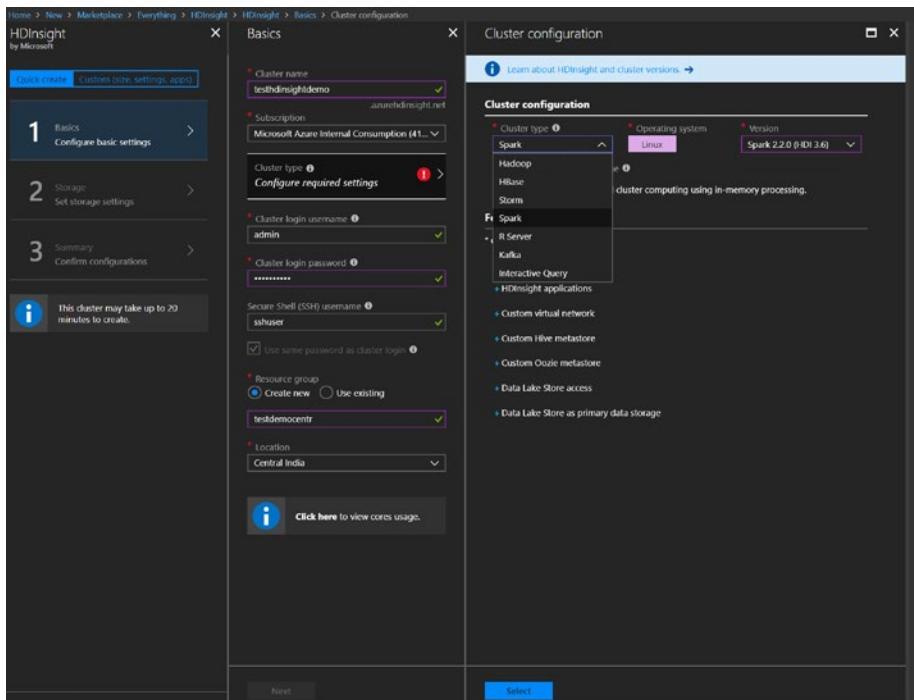


Figure 9-4. Click Cluster type and choose Spark (version 2.2.0)

Now come back and click Next. Here, you can specify the storage-related information. For now, you can leave its default and click Next (see Figure 9-5).

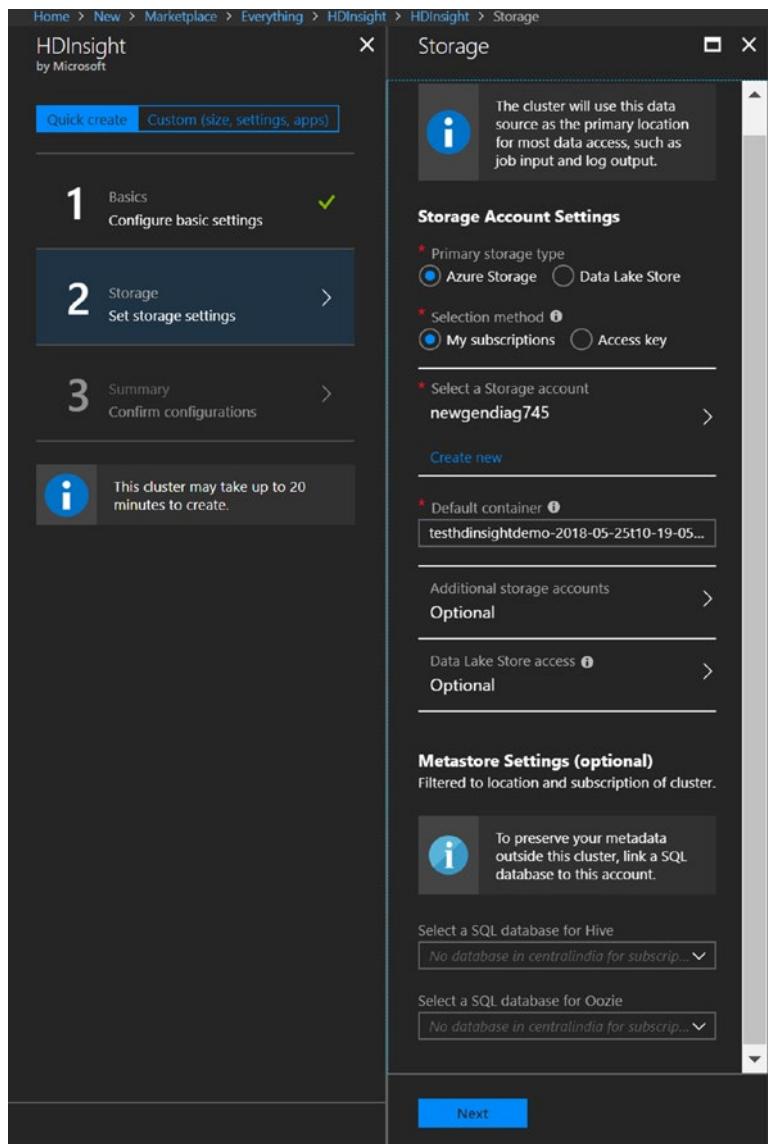


Figure 9-5. Specify the storage information

Now, click Create to submit the deployment of the HDInsight cluster with Spark (see Figure 9-6).

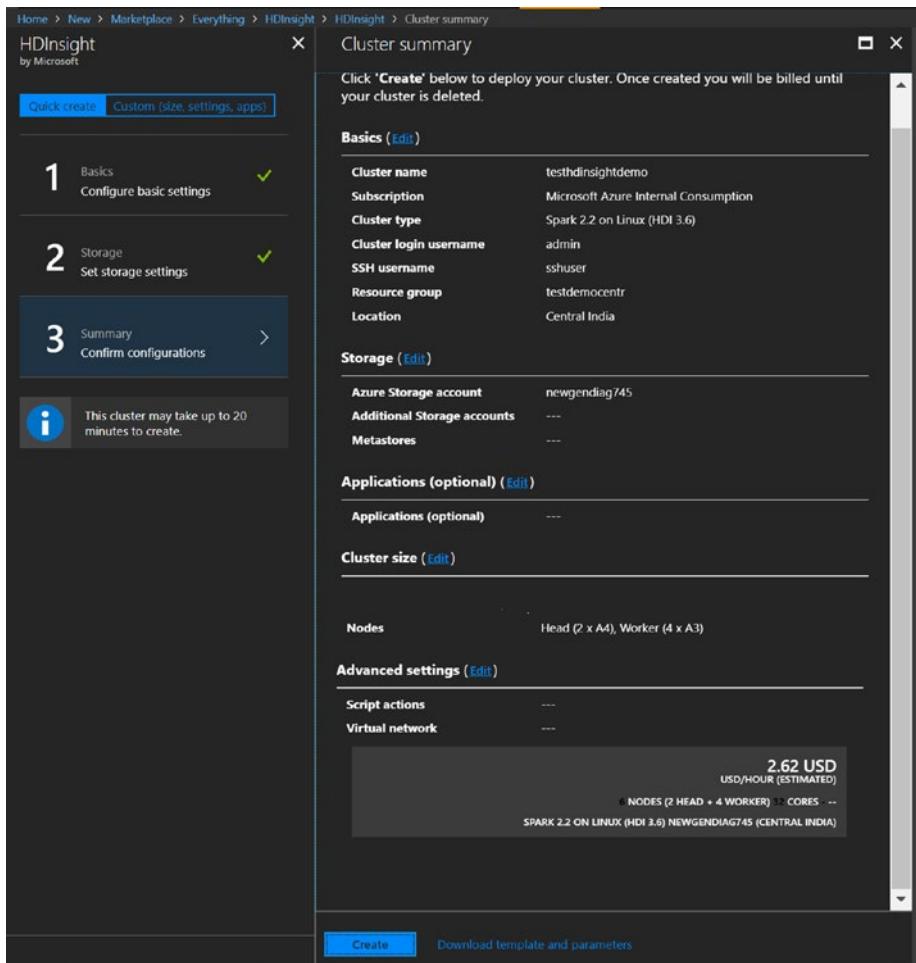


Figure 9-6. Summary form

Step 2: Let's use SSH to get into the Spark cluster. Navigate to SSH ► Cluster login, then select Hostname from the drop-down menu and copy the SSH command in the box beneath it (see Figure 9-7). Now open SSH tool and copy paste the command to connect to the Head Node (refer Figure 9-8).

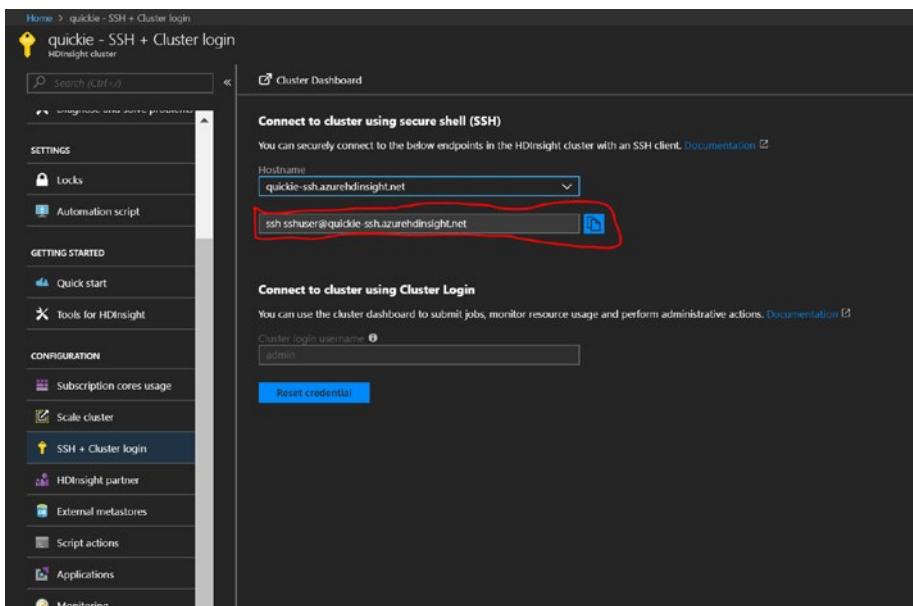


Figure 9-7. Locating the SSH command

```
Select manish@MININT -> manish@MININT -> :~$ sudo ssh sshuser@quickie-ssh.azurehdinsight.net
```

Figure 9-8. Connect to Head Node using SSH

Step 3: Download the Spark connector, using the following code:

```
wget https://scaleteststore.blob.core.windows.net/mongo/mongo-spark-connector-assembly-2.2.0.jar
```

Step 4: Run the Spark shell command, by replacing it with your Mongo endpoint, database, and collection details. Both input and output can be the same.

```
spark-shell --conf "spark.mongodb.input.uri=mongodb://testmongo:jsF1j8MAqCDqjaPBE2DWRhm9jRx5QfMQ3SYf9vwGxE1PjZmeQK01vbA==@testmongo.documents.azure.com:10255/?ssl=true&replicaSet=globaldb" --conf "spark.mongodb.output.uri=mongodb://testmongobook:jsF6xFsNXz6lZ3tGVjx7bErkQCzoJUzyI2lj8MAqCDqjaPBE2DWRhm9jRx5QfMQ3SYf9vwGxE1PjZmeQK01vbA==@testmongobook.documents.azure.com:10255/?ssl=true&replicaSet=globaldb" --conf "spark.mongodb.input.database=db" --conf="spark.mongodb.input.collection=eventmsgss" --conf "spark.mongodb.output.database=db" --conf="spark.mongodb.output.collection=coll" --jars mongo-spark-connector-assembly-2.2.0.jar
```

Now, after successful execution of the above code, you will get the Scala console, which is the playground for SparkSQL. Execute the following code:

```
scala> import com.mongodb.spark._  
import com.mongodb.spark._  
scala> import org.bson.Document  
import org.bson.Document  
scala> val rdd = MongoSpark.load(sc)
```

Now, let's execute a few aggregate queries (see Listings 9-8 and 9-9).

Listing 9-8. Counting the Number of Records on the Basis of the Filter

```
scala> val agg = rdd.withPipeline(Seq(Document.parse("{ $match: { DeviceId : { $eq : 1004 } } }")))  
scala> println(agg.count)
```

Let's see another example.

Listing 9-9. Grouping by SensorId and Counting the Values

```
val agg = rdd.withPipeline(Seq(Document.parse("{ $group: { _id: '$SensorId', total:{$sum:1} } } )))
```

Now, you can run all your aggregate queries more efficiently. You can export the result to another collection of Azure Cosmos DB, which will help you to analyze all the data and aggregate it offline. This aggregated collection can then be used to showcase the result over the UI quickly.

Conclusion

You now have reviewed most of the Azure Cosmos DB–Mongo DB API features and functionalities. The protocol support keeps the migration path seamless and the learning curve minimal. In a single Azure Cosmos DB instance, you get high availability for each partition and built-in disaster recovery, if you configure the minimum of one geo-replication. Also, you get the comprehensive SLAs for consistency, availability, latency, and throughput, which can be a very costly affair to set up by yourself. This will help you to make your application highly performant and available throughout the year, with the least possible latency. All of this will increase the user experience of your application. Considering these facts, it is a no-brainer to select Azure Cosmos DB to upscale your application and add the featured architecture tools without much hassle.

Note The Azure Cosmos DB–MongoDB API is limited by features that do not exist in MongoDB, e.g., stored procedure, functions, change feeds, etc. However, I am hopeful that all those features will soon be part of this API.

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