

Headline: New shares of MILL to be traded on July 28, 2015
Security Symbol: MILL, SET

Announcement Details

Additional listed securities

Subject	New shares of MILL to be traded on July 28, 2015
Company name	MILLCON STEEL PUBLIC COMPANY LIMITED (MILL)
Old capital (baht)	1,501,672,657.20
- Common stock (Unit: shares)	3,114,489,886
- Preferred stock (Unit: shares)	639,691,757
Number of additional shares	
- Common stock (Unit: shares)	219,010
- Preferred stock (Unit: shares)	0
New capital (baht)	1,501,760,261.20
- Common stock (Unit: shares)	3,114,708,896
- Preferred stock (Unit: shares)	639,691,757
Par value (baht per share)	0.40
Allocated for	Warrants (MILL-W2) 150,000 units exercise to 219,000 common shares
Ratio (Warrant : share)	1 : 1.46
Exercise price (baht per share)	1.712
Exercise date	From 23-Jun-2015 to 29-Jun-2015
Allocated for	Warrants (MILL-W3) 10 units exercise to 10 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	3.00
Exercise date	From 23-Jun-2015 to 29-Jun-2015
Trading date	28-Jul-2015
Remark	
Preferred stocks are not listed securities.	

