

Work Experience, Internship & Research

Equity Research Analyst | **November'16 – Present**

Stoic Advisors LLP

- In-depth qualitative and quantitative analysis of companies in the Indian listed space which included gauging the competitive strength and valuation attractiveness of the company
- Extensive quantitative analysis of quarterly results covering over 1,000 Indian companies and screening companies based on the conclusion of the same
- Prepared various financial models for analyzing companies, Industries & special situations and conducted extensive number crunching exercises for back testing them
- Conducted research, prepared presentations and videos for an educational course on value investing covering a wide spectrum of topics such as basic financial terminologies, Capital budgeting, Financial Statement Analysis, Valuations, Accounting Standards, Companies Act, Behavioral Finance, etc.
- Managed the end to end process from recording to uploading and marketing the podcast which featured various big names in the field of investing like Jack Schwegar, Anoop Bhaskar, Shankar Sharma, Bathney Mclean, etc. from India and overseas

Summer Intern | **April'14 – June'14**

Garden Silk Mills, Vareli

- Visited the company for 3 months to conduct an in-depth study of all the four departments (Marketing, Finance, Production & HR) of the company and prepared a detailed report on the same

Research | **April'15 – June'15**

SDJ International College

- Conducted a research on “Customer Satisfaction towards online railway ticket booking in Surat city”

Responsibilities Handled

- Headed INFERNO (our inter college fest) as a PRESIDENT and managed a team of 150+ members across 15 departments
- Headed NIRMAN (social club of our college) in first and the second year
- Headed a managing committee for SUITS (our intra college fest)
- Acted as a member of an NGO called PATHSHALA and organized various social events and awareness campaigns across the state
- Organized and managed various events at college, each with at-least 200-member participation

Key Skills

- Conducting a detailed qualitative and quantitative fundamental analysis on a company as well as an industry
- Making financial models and working on the same
- Ability to work with big volume of data by slicing and dicing and making sense of the same
- Working knowledge of MS Excel & PowerPoint
- Ability to edit audios and make videos
- Ability and experience to lead and manage a team

Education

CFA Institute

Present | CFA level III Candidate

SDJ International College

2012 – 2015 | Bachelor's in business administration | 6.1/10

Seth Dhanjishah Rustamjee Umrigar Memorial School

2012 | HSC (GSEB Board) | 75%

Seth Dhanjishah Rustamjee Umrigar Memorial School

2010 | SSC (GSEB Board) | 73%

Co-Curricular Achievements

- Achieved Letter of Appreciation for organizing and managing various events at college
- Achieved RAJYA PURASKAR from Bharat Scouts & Guides association
- Achieved PRAVESH certificate from Bharat Scouts & Guides association
- Represented the college in various inter college fests
- Participated in awareness campaign of YOUTH PARLIAMENT 2013