

**Amended Complaint and Verified Article 78 Petition Exhibit List**

<b>EXHIBIT</b>	<b>DOCUMENT DESCRIPTION</b>
I	Chino LTD Delaware for Incorporation
II	Chino LTD's Filing Receipt for Application for Authority (Foreign Bus)
III	(1) Survey Given to Potential Client, Caridad Restaurant, in Spanish, (2) English Translation of Survey and (3) Certificate of Translation
IV	CBC's New York Certificate of Incorporation
V	Distribution agreement with NobelCom LLC
VI	Bitcoin Processing Agreement between CBC and Neio Wireless
VII	Photo of Signage Given To Stores
VIII	Application under the New York State Minority Owned/Women Owned Business Enterprise Program for Chino LTD and Status Report
IX	Chino LTD's Application for License to Engage in Virtual Currency Business Activity
X	Receipt from Rehana's Wholesale indicating Bitcoin purchase
XI	January 4, 2016 Letter from New York State Department of Financial Services
XII	Chino LTD's 2013 U.S. Income Tax Return, filing as an "S Corporation"
XIII	Chino LTD's 2014 U.S. Income Tax Return, filing as an "S Corporation"
XIV	Chino LTD's 2015 U.S. Income Tax Return, filing as an "S Corporation"
XV	Chino LTD's 2016 U.S. Income Tax Return, filing as an "S Corporation"

# **EXHIBIT “I”**

County of New Castle  
Dated: November 19th, 2013

ORGANIZATION ACTION IN WRITING OF INCORPORATOR

OF

CHINO LTD

(Organized on November 19th, 2013)

The following action is taken this day through this instrument by the incorporator of the above corporation:

1. The election of the following person[s] to serve as the director[s] of the corporation until the first annual meeting of stockholders and until their successors are elected and qualified or until their earlier resignation or removal:

Theo B Chino

The Company Corporation, Incorporator

By: William C. Bartz  
Name: William Bartz  
Assistant Secretary

CERTIFICATE OF INCORPORATION

FIRST: The name of this corporation shall be: CHINO LTD

SECOND: Its registered office in the State of Delaware is to be located at 2711 Centerville Road, Suite 400, Wilmington, County of New Castle, Delaware, 19808. The name of its registered agent at such address is The Company Corporation.

THIRD: The purpose or purposes of the corporation shall be:

To engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares of stock, which this corporation is authorized to issue is One Thousand, Five Hundred (1,500) shares of common stock without a par value

FIFTH: The name and address of the incorporator is as follows:

The Company Corporation  
2711 Centerville Road  
Suite 400  
Wilmington, Delaware 19808

SIXTH: The Board of Directors shall have the power to adopt, amend or repeal the by-laws.

SEVENTH: No director shall be personally liable to the Corporation or its stockholders for monetary damages for any breach of fiduciary duty by such director as a director. Notwithstanding the foregoing sentence, a director shall be liable to the extent provided by applicable law, (i) for breach of the director's duty of loyalty to the Corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) pursuant to Section 174 of the Delaware General Corporation Law or (iv) for any transaction from which the director derived an improper personal benefit. No amendment to or repeal of this Article Seventh shall apply to or have any effect on the liability or alleged liability of any director of the Corporation for or with respect to any acts or omissions of such director occurring prior to such amendment.

IN WITNESS WHEREOF, the undersigned, being the incorporator herein before named, has executed signed and acknowledged this certificate of incorporation this 19th day of November, 2013.

The Company Corporation, Incorporator

By: /s/ William Bartz  
Name: William Bartz  
Assistant Secretary

# **EXHIBIT “II”**

N. Y. S. DEPARTMENT OF STATE  
DIVISION OF CORPORATIONS AND STATE RECORDS

ALBANY, NY 12231-0001

FILING RECEIPT

=====

ENTITY NAME: CHINO LTD

DOCUMENT TYPE: APPLICATION FOR AUTHORITY (FOREIGN BUS)

COUNTY: NEWY

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FILED: 02/24/2014 DURATION: PERPETUAL CASH#: 140224000732 FILM #: 140224000671  
DOS ID: 4533808

FILER:

EXIST DATE

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THEO CHINO  
640 RIVERSIDE DRIVE  
10B  
NEW YORK, NY 10031

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02/24/2014

ADDRESS FOR PROCESS:

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THEO CHINO  
640 RIVERSIDE DRIVE  
10B  
NEW YORK, NY 10031

REGISTERED AGENT:



The corporation is required to file a Biennial Statement with the Department of State every two years pursuant to Business Corporation Law Section 408. Notification that the biennial statement is due will only be made via email. Please go to [www.email.ebiennial.dos.ny.gov](http://www.email.ebiennial.dos.ny.gov) to provide an email address to receive an email notification when the Biennial Statement is due.

=====

SERVICE COMPANY: \*\* NO SERVICE COMPANY \*\*

SERVICE CODE: 00

FEES	225.00
-----	
FILING	225.00
TAX	0.00
CERT	0.00
COPIES	0.00
HANDLING	0.00

PAYMENTS	225.00
-----	
CASH	0.00
CHECK	225.00
CHARGE	0.00
DRAWDOWN	0.00
OPAL	0.00
REFUND	0.00

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DOS-1025 (04/2007)

# EXHIBIT “III”

MAR 26 ENT'D



Chino, Ltd

## Negocio

Nombre del negocio

Dirección

Nombre de la persona que toma  
decisión

Hora que se puede encontrar el  
dueño

Caridad Restaurant  
3531 Broadway  
Amauris

## Aceptan Tarjetas de Crédito

Fees

Yes

Aceptaría trabajar con el Bitcoin

Yes!

Qué opinión sobre el Bitcoin

dice que ese no vendrá  
ahora pero espero que suceda

Notas (correo electrónico, teléfono, etc ...)

Amaury@caridad145.com

March 26, 2017



Chino, Ltd

## Business

Name of the business

Address

Name of the person that makes decision

Time the owner can be reached

CARIDAD RESTAURANT  
3531 BROADWAY  
AMAURIS

## Accept Credit Card

Fees Yes

## Would they accept working with Bitcoin

Yes!

## What opinion of the Bitcoin

Says that she will not USE  
AT THIS MOMENT BUT HOPE ONE DAY

## Notes (email, phone number, etc....)

AMAURIS@CARIDAD145.COM

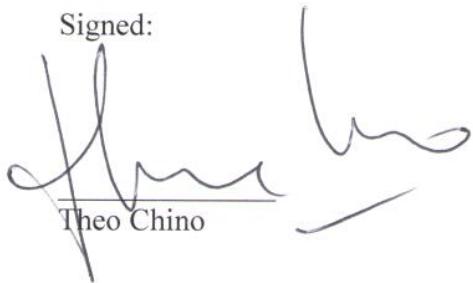
--- ENGLISH TRANSLATION ---

## **CERTIFICATE OF ACCURACY IN TRANSLATION**

I, Theo Chino, hereby certify that I am fluent in both English and Spanish, and that I have faithfully translated from Spanish into English, to the best of my knowledge, the attached document, titled:

“Survey Given to Caridad Restaurant”

Signed:

A handwritten signature consisting of two parts. The first part is a stylized 'T' followed by a 'C'. The second part is a more fluid, cursive signature. Below the first part, the name 'Theo Chino' is written in a simple, sans-serif font.

New York, New York  
October 25, 2016

# EXHIBIT “IV”

**STATE OF NEW YORK**  
**DEPARTMENT OF STATE**

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is true copy of said original.



WITNESS my hand and official seal of the Department of State, at the City of Albany, on December 31, 2014.

A handwritten signature in black ink that appears to read "Anthony Giardina".

Anthony Giardina  
Executive Deputy Secretary of State

**CERTIFICATE OF INCORPORATION  
OF  
Conglomerate Business Consultants Inc**

Under Section 402 of the Business Corporation Law

**FIRST:** The name of the corporation is:

**Conglomerate Business Consultants Inc**

**SECOND:** This corporation is formed to engage in any lawful act or activity for which a corporation may be organized under the Business Corporation Law, provided that it is not formed to engage in any act or activity requiring the consent or approval of any state official, department, board, agency or other body without such consent or approval first being obtained.

**THIRD:** The county, within this state, in which the office of the corporation is to be located is NEW YORK.

**FOURTH:** The total number and value of shares of common stock which the corporation shall have authority to issue is: 200 SHARES WITH NO PAR VALUE.

**FIFTH:** The Secretary of State is designated as agent of the corporation upon whom process against it may be served. The address within or without this state to which the Secretary of State shall mail a copy of any process against the corporation served upon him or her is:

Conglomerate Business Consultants Inc  
14 Wall Street 20th Floor  
New York, NY 10005

I certify that I have read the above statements, I am authorized to sign this Certificate of Incorporation, that the above statements are true and correct to the best of my knowledge and belief and that my signature typed below constitutes my signature.

Silfrido Martinez (signature)

---

Silfrido Martinez, INCORPORATOR  
14 Wall Street 20th Floor  
New York, NY 10005

**Filed by:**

Silfrido Martinez  
14 Wall Street 20th Floor  
New York, NY 10005

**FILED WITH THE NYS DEPARTMENT OF STATE ON: 12/31/2014  
FILE NUMBER: 141231010182; DOS ID: 4686913**

Page 2 of 2

ONLINE FILING RECEIPT

=====

ENTITY NAME: CONGLOMERATE BUSINESS CONSULTANTS INC

DOCUMENT TYPE: INCORPORATION (DOM. BUSINESS)

COUNTY: NEW

=====

FILED: 12/31/2014 DURATION: PERPETUAL CASH#: 141231010182 FILE#: 141231010182  
DOS ID: 4686913

FILER:

EXIST DATE

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SILFRIDO MARTINEZ  
14 WALL STREET 20TH FLOOR  
NEW YORK, NY 10005

-----  
12/31/2014

ADDRESS FOR PROCESS:

-----  
CONGLOMERATE BUSINESS CONSULTANTS INC  
14 WALL STREET 20TH FLOOR  
NEW YORK, NY 10005

REGISTERED AGENT:

-----  
STOCK: 200 NPV



The corporation is required to file a Biennial Statement with the Department of State every two years pursuant to Business Corporation Law Section 408.  
Notification that the Biennial Statement is due will only be made via email. Please go to [www.email.ebiennial.dos.ny.gov](http://www.email.ebiennial.dos.ny.gov) to provide an email address to receive an email notification when the Biennial Statement is due.

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SERVICE COMPANY: \*\* NO SERVICE COMPANY \*\*

SERVICE CODE: 00

FEE:	145.00	PAYMENTS	145.00
FILING:	125.00	CHARGE	145.00
TAX:	10.00	DRAWDOWN	0.00
PLAIN COPY:	0.00		
CERT COPY:	10.00		
CERT OF EXIST:	0.00		

=====

DOS-1025 (04/2007)

Authentication Number: 1412310167 To verify the authenticity of this document you may access the Division of Corporation's Document Authentication Website at

# EXHIBIT “V”

## Original Message

Message ID	<201506081154.t58BsYts029008@intranet.inhse.knyc.ny.us.chino.ws>
Created at:	Mon, Jun 8, 2015 at 7:54 AM (Delivered after 222 seconds)
From:	CBC Info <autoinfo@cbcna.co>
To:	Bouna Fade <ouze91@gmail.com>
Subject:	\$214.00 or 4.67 mXBT - Monday, June 8, 2015
SPF:	PASS with IP 91.121.200.135 <a href="#">Learn more</a>

[Download Original](#)

[Copy to clipboard](#)



Theo Chino <theo.chino@gmail.com>

### \$214.00 or 4.67 mXBT - Monday, June 8, 2015

CBC Info <autoinfo@cbcna.co>  
To: Bouna Fade <ouze91@gmail.com>

Mon, Jun 8, 2015 at 7:54 AM



14 Wall Street - 20th Floor, New York, NY 10005  
(888) 522-5211 - support.co

## Multiservice And Innovations Inc.

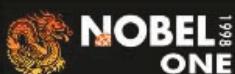
Owner: Bouna Fade

If you see any errors on the transactions you performed yesterday, please contact us imediately.

Information valid from  
06/08/2015 - 8:00 am to 06/08/2015 - 10:00 pm

Bitcoin rate provided by:  
 Chino, Ltd

**214.00 USD = 1.00 XBT**  
1.00 USD = 4.67 mXBT



Balance:

Time	Product	Retail Price	Retail Cost	Status	Invoice Number	Phone Number
11:58 AM	Nobel One	10.00	7.50	Cancelled	P-1481261246	917-362-1878

12:04 PM	Nobel One	5.00	3.75	Fully processed	P-5602261227	917-362-1878
12:02 PM	Nobel One	10.00	7.50	Fully processed	P-7991261224	347-394-9198
12:00 PM	Nobel One	5.00	3.75	Fully processed	P-3091261272	347-940-9505
01:05 PM	T-Mobile RTR + Prepaid Wireless	60.00	58.80	Fully processed	P-9844261277	34-75565026
01:04 PM	Top Up Guinea - Cellcom	5.00	4.55	Fully processed	P-1044261238	224-654419735
02:56 PM	Top Up Liberia --- Lonestar Cell (MTN)	5.00	4.30	Fully processed	P-9288261255	231-886754875
02:55 PM	Top Up Liberia --- Lonestar Cell (MTN)	5.00	4.30	Fully processed	P-8978261201	231-888743460
02:28 PM	Top Up Senegal - Orange	26.00	22.62	Fully processed	P-4487261211	221-774355980
02:22 PM	Nobel One	20.00	15.00	Fully processed	P-2367261260	917-536-7434
05:53 PM	Top Up Guinea - Cellcom	5.00	4.55	Fully processed	P-0345361258	224-656097743
05:41 PM	Top Up El Salvador - Movistar	5.00	4.33	Fully processed	P-7205361236	503-61300435
06:14 PM	Top Up Guinea - Cellcom	5.00	4.55	Fully processed	P-8906361274	224-654431409
07:40 PM	Top Up Mali - Orange	12.00	10.32	Fully processed	P-7009361274	223-78774327
<b>Total cost for Sunday, June 7, 2015 transactions:</b>				<b>\$ 155.81</b>		

# EXHIBIT “VI”



# Conglomerate Business Consultants, Inc.

14 Wall Street – 20<sup>th</sup> Floor, New York, NY 10005  
(888) 522-5211 – support@cbcna.co

001016

## BITCOIN PROCESSING AGREEMENT

Effective beginning 05 / 28 / 2015 with the regularly scheduled transfers following the date of acceptance of this authorization by **Conglomerate Business Consultants, Inc.** ("CBC, Inc") and of which CBC, Inc. will notify me in writing, I (hereafter "I", "me" or "my") hereby authorize **Conglomerate Business Consultants, Inc** and its successors or assigns to process blockchain inscriptions and bictoin transfers on my behalf.

The amount of each such **inscription** will be equal to my scheduled invoice due under the retail contract held by CBC, Inc and I (the "Agreement".)

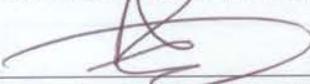
**I understand that any financial information provided herein shall be deemed a part of this authorization.**

Activation Fee <u>0</u>	Per Transaction Fee	
Monthly Airtime Fee (per terminal) <u>0</u>	One Time Fee <u>0</u>	
BANK ROUTING NUMBER	ACCOUNT TYPE (CHECK ONE)	BANK ACCOUNT NUMBER

I may cancel this authorization by one of the following methods:

- a. Sending a written cancellation request by regular mail to **CBC, Inc, 14 Wall St, 20th Floor, New York, NY 10005**;
- b. Sending an email requesting cancellation addressed to **autopaycancel@cbcna.co**;
- c. Sending a cancellation request by facsimile to **(888) 531-3901**; or
- d. Enrolling as a registered user at **http://www.cbcna.co** and canceling as provided in that website;
- e. Requesting from any CBC, Inc. representative for the written cancellation form in person or by calling **(888) 522-5211** and returning it to CBC, Inc.

This authorization will remain in full force and effect until I cancel it by a method listed herein; and CBC, Inc. cancels it in writing. x AR

COMPANY NAME <i>Nelio Wireless</i>	ADDRESS <i>1481 Saint Nicholas Ave</i>	
FINANCIAL INSTITUTION NAME	NAME(S) ON BANK ACCOUNT	
BANK ROUTING NUMBER	ACCOUNT TYPE (CHECK ONE) <input type="checkbox"/> Checking <input type="checkbox"/> Savings	BANK ACCOUNT NUMBER
BANK ACCOUNT OWNER/AUTHORIZED SIGNER'S SIGNATURE 		DATE <i>05/28/15</i>

#### Important Enrollment Information

1. Please make sure all information above is filled in and that a blank voided check is included with this authorization form containing any missing information.
2. Return the Authorization Form and voided check to the address below or by fax to 1-888-531-3901.

**Conglomerate Business Consultants, Inc.  
14 Wall Street – 20<sup>th</sup> floor  
New York, NY 10005**

# EXHIBIT “VII”

*[Hand holding a red pen]*



# EXHIBIT “VIII”

[Main](#) | [Documents](#) | [Signature](#) | [Submit](#) | [Q & A](#) | [Utilities](#) | [Cert List](#)**Chino Ltd**Application Type: **New Application**Application Number: **1109683**Application status: **Submitted, Pending Receipt**Application started: **6/26/2015**Submitted: **8/16/2015**[Print to Printer](#)[Print to PDF File](#)

## Certification Application Information

Application Type	<b>New Application</b>
Certifying Agency	<b>New York State</b>
Business Name	<b>Chino Ltd</b>
Current Status	<b>Submitted, Pending Receipt</b>
Application Number	<b>1109683</b>
Contact Person	<b>Theo Chino</b>

## Questions

**1.A. This firm is applying for certification as**

Minority Business Enterprise (MBE)

**1.B. Name of applicant firm**

Chino Ltd

**1.C. "Doing Business As" (DBA) Name****1.D. Business Address**640 Riverside Drive  
10B  
New York, NY 10031**1.E. Mailing Address**640 Riverside Drive  
10B  
New York, NY 10031**1.F. Business Phone Number**

347-809-5004

**1.G. Alternate Business Number****1.H. Fax Number**

212-809-5004

**1.I. Email Address**

nyscontract@vendor..chino.ws

**1.J. Website**

https://www.chino.ws

**1.K. Twitter****1.L. Facebook**

**1.M. Other**

Generated by Theo Chino, Chino Ltd on 8/16/2015

**1.N. Federal Employer Identification Number (or SSN)**

800961473

**1.O. Contact Person**

Theo Chino, Founder

**1.P. Name of Company President/Chief Executive Officer/Owner**

Theo Chino, CEO

**1.Q. Type of ownership**

Corporation

**1.R. Date firm was established**

11/19/2013

**1.S. Did the business exist under a different type of business ownership prior to the date indicated above?**

No

**1.T. Method of Acquisition**

Started new business

**1.U. Date of acquisition****1.V. Gross Receipts**

Year Ending	Total Receipts
2014	\$0
2013	\$0
2012	\$0

**1.W. Number of employees**

Permanent	Temporary/Seasonal
Full-time 0	Full-time 0
Part-time 0	Part-time 0

**1.X. In what regions of New York State are you willing and able to conduct your business activity?**

All

**2.A. Name & Position of all person(s) with ownership interest in this firm.**

Name	Position	Gender	Ethnic Group	Citizen	Date of Ownership	Ownership %	Voting %
Theo Chino	CEO	Male	Hispanic	Yes	11/19/2013	100.0%	100.0%

**2.B. If this firm is owned in full or in part by another firm, please identify the firm and percentage of ownership interest.**

None

**2.C. Please identify the cash and capital contributions to this firm by those identified as owners above.**

Contributor/Source	Amount/Value	Type	Date of Contribution
Theo Chino	\$50,000	Cash/Loan	11/19/2013

**2.D. Identify holdings of all shareholders**

Shareholder	Number of Shares	Class	Amount Paid When Purchased	Date of Ownership
Theo Chino	1,500	Common	\$0	11/17/2013

**2.E. Number of shares**

	Authorized Shares	Issued Shares
Common Stock	1500	1500
Preferred Stock	1500	1500
<b>Total Shares</b>	<b>3000</b>	<b>3000</b>

**2.F. List of current Board of Directors**

Name	Title/Position	Date Appointed	Ethnicity	Gender	Generated by Theo Chino, Chino Ltd on 8/16/2015
Theo Chino	President	11/17/2013	Hispanic	Male	

**3.A. If licensing, permits or accreditation is required to conduct the business, please identify**

Not applicable or no licenses/permits held

**3.B. Business Categories**

Professional Service, Technical Service, Other: BlockChain Technology

**3.C. Describe principal products/commodities sold, specialties or services offered**

We offer Internet Blockchain technology which is licensed to other company to provide service to small businesses.

**3.D. Provide the business's primary North American Industry Classification System (NAICS) number**

NAICS 42511: Business to Business Electronic Markets

**3.E. Provide the business's secondary North American Industry Classification System (NAICS) number**

**3.F. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.G. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.H. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.I. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.J. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.K. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.L. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**3.M. Additional OPTIONAL North American Industry Classification System (NAICS) number**

**4.A. Identify those individuals responsible for managerial operations**

1. Financial Decisions

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

2. Estimating

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	

3. Preparing Bids

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

4. Negotiating Bonding

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

5. Negotiating Insurance

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

6. Marketing & Sales

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 7. Hiring &amp; Firing

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 8. Supervising Field Operations

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 9. Purchasing Equipment/Sales

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 10. Managing &amp; Signing Payroll

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 11. Negotiating Contracts

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

## 12. Signatories for Business Accounts

Name	Title/Position	Ethnicity	Gender	Owner
Theo Chino	Founder	Hispanic	Male	Yes

**4.B. Is this firm currently involved in the bidding process or other contract/purchase order negotiations with any governmental agency, department or authority?**

No

**4.C. List the three largest completed accounts for which the applicant has provided goods or services within the last three years.**

No projects currently underway

**4.D. List the three largest active projects on which your firm is currently working**

Yes

Firm/Organization Name	Phone	Location of Performance	Type of Work	Project Start Date	Anticipated Completion Date	Dollar Value of Contract
CBC Inc	8883164123	New York City	Provide Blockchain Service	1/1/2014	1/1/2020	\$1,000,000

**4.E. Is the firm bonded?**

No bonding currently in place

**4.F. Are you a Union Shop?**

No

**5.A. List rented, leased, or owned office facilities.**

None

**5.B. List rented, leased, or owned warehouse, plant, and yard facilities.**

None

**5.C. List major equipment or machinery that is owned or leased by the firm.**

None

**5.D. List vehicles that are owned or leased by the firm.**

None

**5.E. Identify Bank(s) where all firm's accounts are maintained.**

Name of Institution	Address	Contact person	Type of Account
None	None	None	None

**5.F. Do you have a line of credit?**

**5.G. Major current creditors and/or lenders and types of investments and/or loans in the firm.**

Yes

Name of Creditor/Lender	Type of Investment/Credit/ Loan	Original Dollar Value of Investment/Terms/ Credit/ Loan	Current Balance	Name of Guarantor(s)	Purpose of Loan
Self	Credit Loan	\$50,000	\$50,000	Self	Run day to day

**6.A. Do any of the key personnel perform a management or supervisory function for any other business?**

Yes

Person	Title	Business Name	Function
Theo Chino	CEO	CBC Inc	Day to day operations

**6.B. At present, or at any time in the past, has your firm consisted of a partnership in which one or more of the partners are other firms?**

No

**6.C. Do any principals, officers and/or owners of the firm have an affiliation with any other firm?**

No

**6.D. At present, or at any time in the past, has your firm been a subsidiary of any other firm?**

No

**6.E. At present, or at any time in the past, has your firm owned any percentage of any other firm?**

No

**6.F. At present, or at any time in the past, has your firm had any subsidiaries?**

Yes

Name of Business	Address	Type of Business
Chino Ltd	Dominican Republic	Blockchain Services

**6.G. Has any other firm had an ownership interest in your firm at present or at any time in the past?**

No

**6.H. Do any of your immediate family members own or manage another company?**

No

**6.I. Does the firm share office space with any other firm?**

No

**6.J. Does the firm share yard space/warehouse space with any other firm?**

No

**6.K. Does the firm share equipment with any other firm?**

No

**7.A. C.P.A or Accountant for firm**

None used

**7.B. Attorney for firm**

None used

**8.A. Has the firm applied for certification as an M/WBE with another governmental agency, department or authority?**

No

**Mandatory Documents**

Document	Status
<b>Certification Application Notarization (New Application)</b> <a href="#">Certification_Application_Notorization.jpg</a> (JPG, 778.40 KB)	Attached by Theo Chino on 6/26/2015
<b>Department of State registration for all domestic firms</b> <a href="#">Incorporation.jpg</a> (JPG, 813.57 KB) Delaware Dept of State Certificate	Attached by Theo Chino on 6/26/2015

<b>Personal Net Worth Affidavit, Attachment A for each Minority or Woman upon which certification is based</b> <a href="#">Affidavit.pdf</a> (PDF, 1.81 MB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Current year business Financial Statements: including Year-To-Date Balance Sheet and Profit &amp; Loss Statement</b> <a href="#">Intuit-2013.pdf</a> (PDF, 7.20 KB) <a href="#">Intuit-Todate.pdf</a> (PDF, 9.12 KB)	<b>Attached</b> by Theo Chino on 8/16/2015
<b>Most recent three (3) years of Federal, and State tax returns for the BUSINESS including all statements, schedules, and amendments</b> <a href="#">2013_Chino_Ltd_Form_1120S_S_Corps_Tax_Return_Filing.pdf</a> (PDF, 243.13 KB) Corp 2013 <a href="#">2014_Chino_Ltd_Form_1120S_S_Corps_Tax_Return_(v2)_Filing.pdf</a> (PDF, 300.45 KB) Return 2014	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Most recent two (2) years of Federal and State PERSONAL tax returns; including all schedules, W2s, statements and amendments for each minority or woman upon which certification is based</b> <a href="#">Return-2013.pdf</a> (PDF, 671.03 KB) 2013 Personal Return <a href="#">Return-2014.pdf</a> (PDF, 383.70 KB) Return 2014 <a href="#">W2-2013.pdf</a> (PDF, 86.23 KB) W2 Theo <a href="#">W2-2014.pdf</a> (PDF, 82.54 KB) W2 2014 Theo	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Documented proof of sources of capitalization and investments</b> <a href="#">NOBankAccount.jpg</a> (JPG, 286.78 KB)	<b>Attached</b> by Theo Chino on 8/16/2015
<b>Bank signature card or letter from the bank identifying persons authorized to conduct transactions, level of authority and limitations, if any, on all business accounts</b> <a href="#">Bank_Account.pdf</a> (PDF, 42.74 KB) Bank Letter is Blockchain Addresses	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Proof of US Citizenship or Proof of permanent resident alien status (i.e. permanent resident "green" card.) for each Minority or Woman who has an ownership interest in the applicant firm</b> <a href="#">Passports(1).jpg</a> (JPG, 1.58 MB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Resumes of all principals, partners, officers and/or key employees of the firm</b> <a href="#">ResumeTheoChino.pdf</a> (PDF, 27.07 KB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Current, signed lease or Deed for all locations where your firm conducts business</b> <a href="#">ProofOfAddress.pdf</a> (PDF, 3.64 MB)	<b>Attached</b> by Theo Chino on 8/16/2015
<b>Articles of Incorporation</b> <a href="#">Article_of_Incorporation.pdf</a> (PDF, 79.26 KB) Article Of Incorporation	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Copies of all issued stock certificates; front and back, as well as, next unissued certificate</b> <a href="#">Stock_Certificate_1.pdf</a> (PDF, 1.28 MB) Stock Certificate for 1500 shares	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Copy of completed, up-to-date stock ledger</b> <a href="#">Stock_Ledger.jpg</a> (JPG, 423.36 KB) Stock Ledger	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Corporation By-Laws</b> <a href="#">Corporation_Bylaws.pdf</a> (PDF, 86.82 KB) Bylaws	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Minutes of first corporate organizational meeting and amendments</b> <a href="#">1st_minutes.pdf</a> (PDF, 29.82 KB) 1st Minutes <a href="#">Minute_of_First_Meeting.pdf</a> (PDF, 1.43 MB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>State filing receipt, including amended receipts</b> <a href="#">State_Filing_Receipt.jpg</a> (JPG, 458.43 KB)	<b>Attached</b> by Theo Chino on 6/26/2015

## Required Documents

Generated by Theo Chino, Chino Ltd on 8/16/2015

Document	Status
<b>Personal Net Worth Worksheet, Attachment B for each minority or woman upon which certification is based that has a net worth exceeding \$1.3 million</b> <a href="#">Affidavit(1).pdf</a> (PDF, 1.81 MB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Proof of gender (any government-issued identification)</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Proof of minority status as described in the definition of MBE under Article 15-A for for each Minority who has an ownership interest in the applicant firm</b> <a href="#">Passports.jpg</a> (JPG, 1.58 MB) Dominican Passport.	<b>Attached</b> by Theo Chino on 6/26/2015
<b>All signed third party agreements including equipment rentals, purchase agreements, management, service agreements, etc.</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of all licenses, permits, certifications, and/or accreditations utilized by this firm to conduct business, including those held by individual</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copy of the New York State Vendor Tax Registration</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Signed lease Agreements or proof of ownership for office space, yard space, warehouse space, and/or equipment</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Vehicle registration(s) for all vehicles used for business purposes and/or charged to the Business</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Any certification, decertification or denial of certification documentation</b> <a href="#">Oficio_fijación_domicilio.pdf</a> (PDF, 320.91 KB) Certification to do business in the Dominican Republic	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Any employment agreements</b> <a href="#">CarlosContract.pdf</a> (PDF, 7.81 MB)	<b>Attached</b> by Theo Chino on 8/16/2015
<b>If out-of-state, Certificate of Authority to conduct business in New York State, and any amendments</b> <a href="#">State_Filing_Receipt(1).jpg</a> (JPG, 458.43 KB)	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Copies of agreements relating to buy-out rights</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to facts pertaining to the value of shares</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to restriction on the disposal of stock loan agreements</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to restrictions on the control of the corporation</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to shareholder voting rights</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to shareholders agreements</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Copies of agreements relating to stock options</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Written request for exemption from disclosure regarding trade secrets</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Written request for exemption from public disclosure of certain records maintained by the program</b> <a href="#">Exception.jpg</a> (JPG, 359.93 KB) Written Exception Request	<b>Attached</b> by Theo Chino on 6/26/2015
<b>Proof of business activity in the form of a signed contract or purchase order</b> <a href="#">Intro_Letter</a> (JPG, 324.70 KB) <a href="#">NewFormat.pdf</a> (PDF, 2.26 MB) <a href="#">OldContracts.pdf</a> (PDF, 2.46 MB)	<b>Attached</b> by Theo Chino on 8/16/2015
<b>Addendum for MWBE Certification with County of Erie and City of Buffalo, Joint Certification Committee</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Addendum for MWBE Certification with The Port Authority of New York and New Jersey</b>	<b>Not Applicable</b> , noted by Theo Chino on 6/26/2015
<b>Addendum for MWBE Certification with New York City Department of Small Business Services</b> <a href="#">NYC_AddendumForMWBECertification.pdf</a> (PDF, 132.18 KB)	<b>Attached</b> by Theo Chino on 6/26/2015

Signature	<b>Theo Chino</b>
Title	<b>Founder</b>
Organization	<b>Chino Ltd</b>
Date	<b>8/16/2015</b>

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**Customer Support**

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**ATTACHMENT A: NYS MWBE CERTIFICATION**  
**INDIVIDUAL PERSONAL NET WORTH AFFIDAVIT**  
Division of Minority and Women Business Development

Each individual owner relied upon for certification as a minority or women-owned business enterprise (hereinafter "MWBE") must complete this form and provide the applicable supplemental documentation as referenced below as part of the application for certification or recertification.

*The personal net worth of each individual upon which certification is relied upon cannot exceed 3.5 million dollars. For certification purposes, personal net worth shall mean the aggregate adjusted net value of the assets of an individual remaining after total liabilities are deducted. Personal net worth includes the individual's share of assets held jointly with said individual's spouse but does not include the individual's ownership interest in the certified minority and women-owned business enterprise, the individual's equity in his or her primary residence, or up to five hundred thousand dollars of the present cash value of any qualified retirement savings plan or individual retirement account held by the individual less any penalties for early withdrawal.*

I, Theo Chino, being duly sworn state that my social security number is: 124 - 52 - 6411 and I am a woman or a member of a minority group as defined in Article 15-A of the Executive Law. I own 100% percent of the equity in CHINO LTD, the business applying for certification or re-certification as an M or WBE with New York State. I have read the definition of net worth set forth in the statement above, and have calculated my net worth to be \$ 294,000.

Further, I understand that I am required to provide, with this affidavit, a true, executed copy of my submitted federal and state personal tax returns including all statements and schedules as filed for the prior taxable year. I also understand that in the event my personal net worth exceeds 1.3 million dollars at the time of this application, I am also required to submit a complete **Attachment B: Personal Financial Statement Worksheet** in the form or format supplied by the Division of Minority or Women's Business Development online at [www.esd.ny.gov/mwbe.html](http://www.esd.ny.gov/mwbe.html).

I understand the tax returns I have submitted to the Division of Minority and Women Business Development as part of the certification or re-certification process must be true and correct copies of my personal tax returns and include all schedules, statements and amendments which I have submitted to the IRS and the state or, in the event that I have paid taxes in multiple jurisdictions, states where I have filed my most recent state income taxes. By signing below I am attesting that I am providing this as part of the application for certification or re-certification, and acknowledge any false statement made by the applicant will result in the denial of certification and is punishable as a Class E Felony under Section 175.35 of the Penal Law.

(Signature)

(Print)

State of New York, County of New York. On this 24 day of June 2015, before me appeared

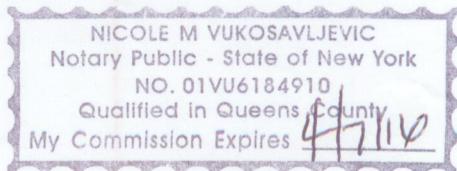
(Name) Theo Chino to me personally known, who being duly sworn, properly did execute the foregoing affidavit and did state that s/he was properly authorized by

(Name of Firm) Chino Ltd. so as his or her free act and deed.

Notary Public

Nicole M. Vukosavljevic

Commission Expires

4/7/16

Print Form

**Subject:** NYS: Application Review In Process  
**From:** New York State Contract System <ny@newnycontracts.com>  
**Date:** 4/14/2017 2:39 PM  
**To:** Theo Chino <nyscontract@vendor.chino.ws>

Certification Application Review In Process

Applicant: **Chino Ltd**  
Certifying Agency: **New York State**  
Application Type: **New Application**  
Application Number: **1109683**  
Contact: **Theo Chino**  
Date Submitted: **8/16/2015**  
Date Received: **4/14/2017**

Dear Theo Chino,

Your application received on **4/14/2017** is now in process. During this time, you may be contacted to supply additional information and/or supporting documentation. The staff person assigned to review your application will contact you to schedule an on-site visit at your principal place of business, if required.

To view your application, visit: <https://ny.newnycontracts.com/?GO=677>

If you have any questions, please email us at [ny@newnycontracts.com](mailto:ny@newnycontracts.com).

**New York State Contract System**  
Web: <https://ny.newnycontracts.com/>  
Email: [ny@newnycontracts.com](mailto:ny@newnycontracts.com)

NYS M/WBE Program: <http://www.esd.ny.gov/MWBE.html>

This message was sent to: "Theo Chino"  
Sent on: 4/14/2017 1:39:03 PM  
System ReferenceID: 47208210

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**System Tip:** Have you updated your contact information in the system lately?

# EXHIBIT “IX”



## APPLICATION FOR LICENSE TO ENGAGE IN VIRTUAL CURRENCY BUSINESS ACTIVITY

(Before filling out this form read the instructions carefully. All answers should be printed or typed. If additional space is required to complete any statement, prepare and annex a rider. Write "none" or "not applicable" where appropriate.)

August 7, 2015

To the Superintendent of Financial Services of the State of New York:

The undersigned, desiring to engage in Virtual Currency Business Activity pursuant to the provisions of 23 NYCRR 200, does hereby make application for a license in accordance with 23 NYCRR §200.

1. The name and full address of the applicant is (include any trade name, under assumed name (UAN) or doing business as (DBA) name):

CHINO, LTD

2. Type of Application is: (Check type)

De Novo (new licensee)  Other (specify) \_\_\_\_\_ [ ]

3. Form of Organization of Applicant is: (Check type of entity in which business will be conducted)

Individual (Sole Proprietor) [ ] Partnership [ ] Corporation   
Limited Partnership [ ] Association [ ]  
Limited Liability Company [ ] Other (specify) \_\_\_\_\_

4. Is the applicant also applying for a money transmission license with the Department at this time? If yes, the applicant must *also* submit an Application for a License to Engage in the Business of Issuing Travelers Checks, Money Orders, Prepaid/Stored Value Cards, and/or Transmitting Money (available at the Department's website). Additionally, note that information or documents recently submitted in connection with an application for a money transmitter license may be used to cross-satisfy information requested as part of this application. Please see section III of the application instructions for more information.

Yes [ ]

No

5. Is the applicant currently licensed with the Department as a New York money transmitter?

Yes [ ]

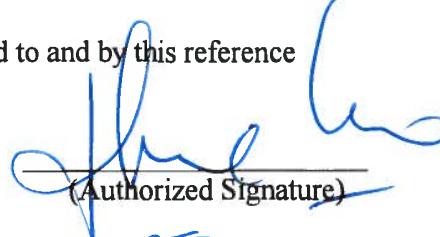
No

The documents and information attached hereto are hereby referred to and by this reference incorporated herein.

Theo CHINO  
(Name of Applicant)

347-809-5002  
(Telephone Number)

\_\_\_\_\_ (Fax Number)

  
(Authorized Signature)

CEO  
(Print Name and Title)

dfslicense@vendoz.com  
(E-Mail Address) chino.ws

## VERIFICATION

The undersigned swears or affirms that the information contained in this application, including the attached information and documents, is true and correct. FALSE WRITTEN STATEMENTS IN THIS APPLICATION ARE PUNISHABLE UNDER SECTION 210.45 OF THE NEW YORK PENAL LAW (making a punishable false written statement). Also, as per the New York Financial Services Law and regulations, the Superintendent of Financial Services may initiate regulatory actions against the licensee.

The undersigned further verifies that he/she is the named person below and that he/she is authorized to attest to and submit this application on behalf of the Applicant.

This application is executed at 640 Riverside Drive, New York  
(or insert name of other jurisdiction) on August 7  
, 2015.

Thao Chinh  
(Applicant Name)  
Thao Chinh  
(Authorized Signature)  
Thao Chinh, CEO  
(Print Name and Title)

## AUTHORITY TO RELEASE INFORMATION

TO WHOM IT MAY CONCERN:

I hereby authorize any duly authorized representative of the New York State Department of Financial Services (DFS) bearing this release, or copy thereof, within one year of its date, to obtain any information in your files pertaining to any professional license awarded to me (including any grievance records), employment, military, educational records (including, but not limited to academic achievement, attendance, athletic, personal history, and disciplinary records), credit records, and law enforcement records (including, but not limited to any record of charge, prosecution or conviction for criminal or civil offenses). I hereby direct you to release such information upon request to the bearer. This release is executed with full knowledge and understanding that the information is for the official use of the DFS. Consent is granted for the DFS to furnish such information, as is described above, to third parties in the course of fulfilling its official responsibilities. I hereby release you, as the custodian of such records, your employers, officers, employees, and related personnel, both individually and collectively, from any and all liability for damages of whatever kind, which may at any time result to me, my heirs, family or associates because of compliance with this authorization and request to release information, or any attempt to comply with it. I am furnishing my Social Security Account Number on a voluntary basis with the understanding such is not required by statute or regulation. I understand that the DFS will use the number only to assist the Superintendent of Financial Services in making a determination as to whether I meet the standards set forth pursuant to the Financial Services Law and regulations for receiving the license for which I am applying. Should there be any question as to the validity of this release, you may contact me as indicated below:

I have read the above release and agree to the terms and conditions therein.

Social Security Account Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Signature of Parent or Guardian (if required): \_\_\_\_\_

Date: \_\_\_\_\_

Current Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

CPA/Bar Membership(s) State: \_\_\_\_\_ Registration Number: \_\_\_\_\_

Full Name (Signature): \_\_\_\_\_

Full Name (Typed or Printed): \_\_\_\_\_

(Include maiden and any other previously-used name(s)): \_\_\_\_\_

STATE OF \_\_\_\_\_ } ss.:  
COUNTY OF \_\_\_\_\_ }

Before me, a Notary Public in and for said County and State, personally appeared the above-named who acknowledged that s/he did sign the foregoing instrument and that the same is his/her free and voluntary act and deed. IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at, \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.  
\_\_\_\_\_  
Notary Public

## **BACKGROUND REPORT CERTIFICATION**

Re: \_\_\_\_\_  
(Subject of Report)

I, \_\_\_\_\_, do certify that a background report

on \_\_\_\_\_, \_\_\_\_\_ (Name) \_\_\_\_\_ (Title)

of \_\_\_\_\_ was ordered  
(Applicant's Name)

from \_\_\_\_\_  
(Name of Company)

on \_\_\_\_\_ If ordered by telephone, the report  
(Date Report Was Ordered)

was ordered from \_\_\_\_\_  
(Name of Person Taking Order)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Title)

\_\_\_\_\_  
(Date)

**THIS FORM MAY BE REPRODUCED**

**PERSONAL FINANCIAL STATEMENT**

NAME THOM CHAND  
 (APPLICANT, OFFICER, DIRECTOR, STOCKHOLDER, OR INDIVIDUAL, AS  
 APPLICABLE)

ADDRESS 640 Riverside Drive, NY, 10031

To: THE NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES (DFS)

The undersigned make(s) the following statement of (my)(our)(its) assets and liabilities at the close of business of the 8 day of Aug 4, 2016.

PLEASE ANSWER ALL QUESTIONS USING "NO" OR "NONE" WHERE NECESSARY.

ASSETS		LIABILITIES AND NET WORTH	
Cash on Hand and in Banks (Sch 1)	<u>20</u>	Notes Payable Banks (Sch 1)	<u>27,000</u>
Finance Agreements		Notes Payable Others (Sch 4)	
Finance Agreements-Pledged		Due to Principals (Sch 4)	
Notes Receivable		Notes Rec., Discounted (Contra)	
Notes Rec., Discounted (Contra)		Accounts Payable	
Accts and Loans Receivable		Accrued Expenses Payable	
Cash	<u>\$1151.00</u>	Accrued Interest Payable	
Securities (Sch 2)	<u>#24 127.54</u>	Accrued Taxes and Asses Pay.	
Due from Part, Stkhrs, Off, Empl.		Brokers Margin Account Pay	
Inv. And Adv. -Affil. Or Subsid. Co.		Mortgages Payable (Sch 3)	
Mortgages Owned		Unearned Income	
Real Estate (Sch 3)		Valuation Reserve-Bad Debts	
Furn, Fix, and Equip (Net of Depr)	<u>\$</u>	Valuation Reserve-Contingencies	
Other Assets (Itemize)		Other Liabilities (Itemize)	

		Total Liabilities	27.00
		Preferred Stock	
		Common Stock	
		Surplus	
		Net Worth (Indiv. Or Part.)	
Total Assets	25 298.54	Total Liabilities and Net Worth	27.00

#### SUPPLEMENTARY SCHEDULES

Sch. 1. Banking Relations (A list of all bank accounts, including savings)

Name and Address of Bank	Balance	Loans, if any	Endorsed, Guaranteed or Secured
TD BANK	\$ 150.		
BANK OF AMERICA	\$ 1		
ALASKA USA FCU	\$ 1000		

Sch.2. Securities Owned (Stocks, Bonds, etc., but not mortgages)

Par Val. Or Shs.	Description	Cost	Pres. Mkt. Val	To Whom Pledged
155	Facebook	8044.50	14616.50	
77	Netflix	5005.00	9511.04	

Sch.3. Real Estate Owned – Mortgage Payable

Location and Description	Cost	Asses. Val.	Est. Val.	Mortgage Balance	Maturity

Sch.4. Notes Payable – Due to Principals (Partners, Stockholders, Officers and Others)

Due To	Amount	Due Date	Due To	Amount	Due Date

CONTINGENT LIABILITY. The undersigned has (have) no contingent liabilities as endorser, guarantor, or otherwise, except the following: (Give details.)

SUITS, JUDGMENTS AND OTHER LEGAL ACTIONS. There are no suits, judgments, or other legal actions outstanding or pending against the undersigned and to the best of the undersigned's knowledge no legal actions are to be started against undersigned, except as follows: (Give details.)

PLEDGE ASSIGNMENT, AND TRANSFER OF TITLE OR ASSETS. As of the date of the statement of assets and liabilities, included in this financial statement, the undersigned has (have) not pledged, assigned, hypothecated, or transferred the title of any of the assets as listed above, except as noted in the various schedules of this financial statement; and the undersigned has (have) not pledged, assigned, hypothecated, or transferred the title of any such assets, except as follows: (Give details.)

INSURANCE COVERAGE. - Fidelity Bond: Partners, Officers, Employees \$ 0; Indemnity Coverage: Robbery and Holdup \$ 0; Burglary \$ 0; Misplacement \$ 0; Forgery \$ 0; Errors and Omissions \$ 0; Public Liability \$ 0; Fire Insurance: Furn., Fix., and Equip. \$ 0  
Other Insurance (describe):

ACCOUNTING DATA. - If books are kept or audited please give name of accountant NONE; Indicate if Certified Public Accountant ✓; Frequency of Audits \_\_\_\_\_; Date of Last Audit ✓; Date of Fiscal Year-End \_\_\_\_\_; Did the accountant prepare the financial statement submitted herewith? N/A Are the figures shown the same as the auditor's figures? \_\_\_\_\_ If not, how do the figures differ (give details):

The undersigned has (have) carefully read the foregoing statements, and all printed and written matter therein, and hereby certifies that all the statements are known to me (us) to be true and give a correct showing of the undersigned financial conditions, and that the undersigned has (have) no liabilities, direct, or contingent, business or accommodation, except as set forth in said complete statement, and that the legal and equitable title to all assets therein set forth is in the name of the undersigned solely, except as otherwise noted therein.

Signed this August day of 8, 2015.

CHINO LTD  
Name of Entity

By: John Lin

Title: CEO, CHINO LTD

By: \_\_\_\_\_

Title: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

**LITIGATION AFFIDAVIT  
FOR INDIVIDUALS**

**STATE OF NEW YORK,**

}

}

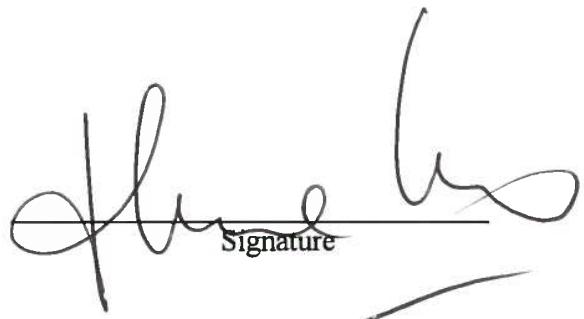
}

ss:

County of *New York*

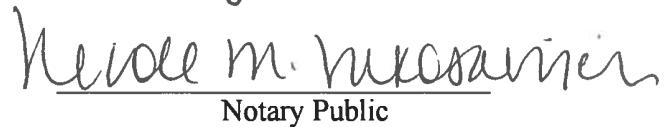
I, THO CHIS NO, being duly sworn, depose and say:

That there are no arrests, indictments, criminal information or other criminal proceedings now pending against me as an individual, partner, director or officer of a corporation; that I have never been convicted of a crime in any jurisdiction in any of these capacities, that I have never been sued nor has any judgment been obtained against me in any of these capacities in any civil action in any jurisdiction; and that I have never been the subject of any administrative or disciplinary proceedings initiated by a regulatory or governmental agency in any of these capacities.



Signature

Subscribed and sworn to before me this 7 day of August, 2015.



Nicole M. Vukosavljevic

Notary Public

**LITIGATION AFFIDAVIT  
FOR LICENSEE/APPLICANT**

I, Theo Chino, the CEO of  
(Print or type name) (Title)

CHINO LTD,

being duly sworn, depose and say:

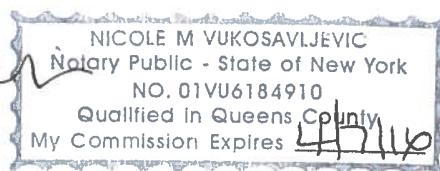
There are no indictments, criminal information or other criminal proceedings now pending against the licensee/applicant, that it has never been sued nor has any judgment been obtained against it in any civil action in any jurisdiction; and that it has never been the subject of any administrative or disciplinary proceedings initiated by a regulatory or governmental agency except as noted below.

NDA

Chino (Signature)

Subscribed and sworn to before me this 7 day of August, 2015.

Nicole M Vukosavljevic  
Notary Public



**NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES**  
**PERSONAL QUESTIONNAIRE**  
(Please Print or Type)

Please answer all questions, using "No," "None" or "Not Applicable" where necessary

1. Full Name: Theo B. CHIU Soc. Sec. No.: —  
First, Middle, Last  
Have you ever been known by, or used, any other name? If so, list such name(s):
2. Home Address: 640 Riverside Drive 10B  
New York, NY 10031  
How long at this address: 42 years
3. Previous Home Address(es) (immediately prior to present address for the last 15 years):  
\_\_\_\_\_  
How long at this address: \_\_\_\_\_
4. Present Occupation:
- Firm Name: \_\_\_\_\_
- Business Address: \_\_\_\_\_
- Nature of Business: \_\_\_\_\_
- Title: \_\_\_\_\_
- Telephone Number: \_\_\_\_\_
- Email Address: \_\_\_\_\_
- Name of Immediate Superior: \_\_\_\_\_
5. Date of Birth: 19 Aug 72 Place of Birth: FRANCE  
Citizenship: USA Right-to-Work in USA: Yes  No   
Passport No.: N Visa Type: A  
Country of Issue: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

6.

<u>Education Awarded</u>	<u>Name and Address of School</u>	<u>Dates of Attendance</u>	<u>Major Area of Study</u>	<u>Degree Granted and Date</u>
High School				
College, University (Undergraduate)			N/A	
College, University (Graduate)				
Professional or Technical School				

7. Do you have a license to practice any profession:

Yes

No

If "yes" give details:

- (a) Nature of License: New York Taxi & Limousine Compt
- (b) Date Issued: 6/11/2016 Number of license (if any): 5535449
- (c) Licensing Agency and Address: TLC

8. Employment Record for the last 15 years. Account for all gaps in employment. (Use additional sheets if necessary.)

<u>Name &amp; Address of Employer</u>	<u>Dates of Employment</u>	<u>Position Held &amp; Duties</u>	<u>Immediate Supervisor</u>	<u>Reason for Leaving</u>

9. If self-employed, describe each enterprise, including the name, address, state of incorporation, your percentage of ownership and the type of business of each corporate or other entity which you own or control. (Control means ownership of 10% or more of the stock or the ability to effectively control the management of the corporation or other entity.)

List names, addresses and percentage of control and/or ownership of other incorporators, partners, directors or officers of the entity referred to above.

10. Are you employed in any professional capacity, or do you perform any services for or have any business connections with any institution which is subject to the supervision of the Department, or any agency or authority of the State of New York?

*Not disclosing* Yes  No

If "yes," indicate name of institution, address and nature of your work.

11. Have you had, or do you now have, any financial interest, direct or indirect, in any institution under the supervision of any authority or agency in New York State, or any other state?

*— No —* Yes  No

If "yes," give the name of the institution, address and nature of interest.

12. References:

- (a) List the names and addresses of three personal references who can attest to your character, fitness and reputation. (State how long you have known each person; do not include relatives or current business associates.)

*None -*

- (b) List the names and addresses of three professional references who can attest to your character, fitness, reputation, professional competence and business skills.

13. List of checking, savings and any borrowing relationships in excess of \$10,000, for both personal and business purposes. (Use additional sheets if necessary.)

Name and address of Creditor/ Financial Institution	Account Number	Type of relationship (checking, savings, Personal/ business borrowing and so on )	Account balance / loan outstanding
<i>— None —</i>			

14. Answer yes to any of these questions if they apply to you as an individual, or as partner, director or officer of a corporation.

Except for minor traffic violations:

	Yes	No
(a) Are any arrests, indictments, criminal information or other criminal proceedings now pending against you?	( )	(X)
(b) Were you ever convicted for any violation of law?	( )	(X)
(c) Have you or has any partnership of which you were a member or any corporation of which you were a principal officer or major stockholder ever been adjudged a bankrupt or involved in a civil action either as a defendant or plaintiff (within the past 10 years)?	( )	(X)
(d) Have you ever initiated or been named in any administrative or disciplinary proceedings?	( )	(X)
(e) Has your salary ever been garnished (within the past 10 years)?	( )	(X)

If your answer to any of the above questions is "Yes", on a separate sheet of paper list the dates, name and location of the court of jurisdiction or administrative agency and a brief description of each action or charge and its disposition. Report all legal actions, regardless of disposition. Include copies of documents you have which provide information on any matters listed.

15. Has any enterprise in which you were a partner, director or officer been the subject of federal or state administrative proceedings, criminal indictment, criminal information or other criminal proceeding? ( ) (P)

If your answer is "Yes", on a separate sheet of paper provide a description of each administrative or disciplinary proceeding and its disposition. Report all matters, regardless of disposition. Include copies of documents you have which provide information on any matters listed.

16. Have you and/or any enterprise in which you are a partner failed to file required federal, state and local tax returns for the previous three calendar years?

Yes ( ) No (X)

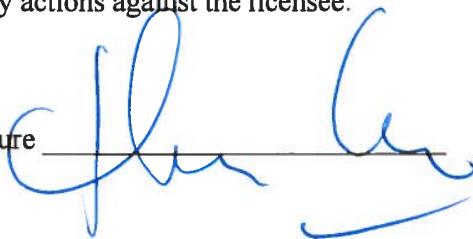
If your answer is "yes", on a separate sheet of paper, please explain the circumstances and include the date on which any applications for extension have been filed.

The undersigned affirms that the statements made and answers given herein are accurate and complete, and hereby authorizes the New York State Department of Financial Services to make any inquiry it deems appropriate in connection with processing this questionnaire. FALSE WRITTEN STATEMENTS IN THIS QUESTIONNAIRE ARE PUNISHABLE UNDER SECTION 210.45 OF THE NEW YORK PENAL LAW (making a punishable false written statement) and also as per the New York Financial Services Law and regulations, the Superintendent of Financial Services may initiate regulatory actions against the licensee.

Date

8/3/2015

Signature



**STATEMENT OF OWNERSHIP  
OF LICENSED ENTITY ENGAGED IN VIRTUAL CURRENCY BUSINESS ACTIVITY**

I, The CHINO, being duly sworn, depose and state:

I. That I am an officer of the CHINO LTD Corporation,  
namely CEO (Title)

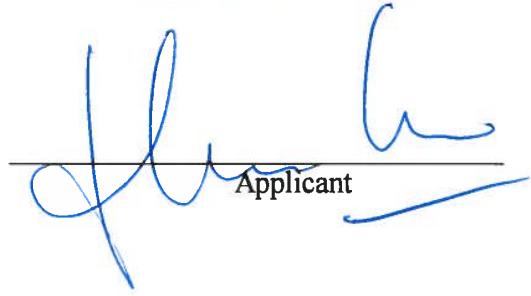
II. That in my capacity as such I have applied in the name of the corporation for a license to engage in Virtual Currency Business Activity.

III. That the stock ownership of the CHINO LTD Corporation is distributed as follows:

The CHINO 100 %  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ %

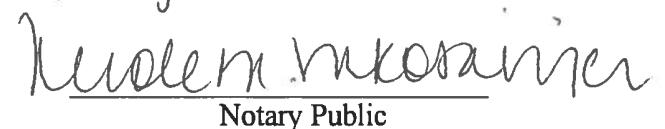
and that no other persons will invest any funds in the Corporation nor share in the management or profits of the Corporation, either directly or indirectly.

IV. That I understand that false statements made in this affidavit under oath may result in the revocation of the Virtual Currency Business Activity license of CHINO LTD (entity name) and in prosecution for perjury.

  
\_\_\_\_\_  
Applicant

Subscribed and sworn to before me this 7 day of August, 2015.



  
Nicole M. Vukosavljevic  
Notary Public

## TAXPAYER IDENTIFICATION INFORMATION

Disclosure of this information by you is mandatory in order to complete the processing of your application. The authority to request personal information from you, including identifying numbers, and the authority to maintain such information from you, including identifying numbers, and the authority to maintain such information is found in Section 5 of the Tax Law. The principal purpose for which the information is collected is to enable the Department of Taxation and Finance to identify individuals, businesses and others who have been delinquent in filing tax returns or may have understated their tax liabilities and to generally identify persons affected by the taxes administered by the Commissioner of Taxation and Finance. The information will be used for tax administration purposes and for any other purpose authorized by the Tax Law.

(Print or Type information) (This form may be reproduced as necessary)

1. Social Security Number (complete only if applicant is other than a corporation. A separate form must be completed for each partner or associate).

Not Disclosing

2. Employer Identification Code (for reporting wages of employees)

80 - 0961473

3. Legal Name (individual, partner or associate)

THEO CHIN

4. Trade Name (Doing business as D/B/A in license or application)

5. Street Address of Business (to be licensed or authorized)

640 Riverside Drive 10B

6. City New York 7. State NY

8. Zip and 4 Digit Code 10031

9. County New York

August 8, 2015.

To whom it may concern,

With the present letter it is requested  
a waiver of the fee of \$5000 as

China LTD is a small business entity  
in New York State and ~~does not~~ the fee  
represented \$5000 is the current budget  
of the enterprise.

Sincerely,

The China  
CEO China LTD

# EXHIBIT “X”

# Conglomerate Business Consultants, Inc.



40 Wall Street - 28th Fl

New York, NY 10005

(888) 522-5211 - support@cbcna.co



01/04/2016

## Receipt for:

INV-3911418406

## Rehana's Wholesale

40 West 31st ST

New York, NY 10001

(212) 532-5271

Current Invoice: \$ 279.41

Past due Invoice: \$ 0.00

Bitcoin Received: \$ 1.94

We received the sum of

**\$ 277.47**

for the payment of the Nobel One  
invoice.

Received by:

CBC, Inc / Rehana's Wholesale

Date:

January

2016



062678

bitcoin

# EXHIBIT “XI”



NEW YORK STATE  
DEPARTMENT *of*  
FINANCIAL SERVICES

Andrew M. Cuomo  
Governor

Shirin Emami  
Acting Superintendent

January 4, 2016

Chino Ltd.  
640 Riverside Drive, 10B  
New York, NY 10031

Attn: Theo Chino  
Chief Executive Officer

RE: Chino Ltd.  
Application for License to Engage in Virtual Currency Business Activity

Dear Mr. Chino:

The New York State Department of Financial Services (the “Department”) has performed an initial review of the Virtual Currency Business Activity license application (the “Application”) of Chino Ltd. (the “Company”). The Department notes that the submitted Application documentation is exceptionally limited. Among other issues, the Application does not contain any description of the Company’s current or proposed business activity. Therefore, the Department is unable to evaluate whether the Company’s current or intended business activity (if any) would be considered Virtual Currency Business Activity that requires licensing under the New York Financial Services Law and regulations (*see* 23 NYCRR Part 200). For that reason, the Application is herewith being returned to you without further processing by the Department.

The Department would emphasize that the instant letter does not offer any opinion as to whether or not any business activity of the Company requires or would require licensing in New York.

Should you have any questions, please contact me at [Maharshi.Datta@dfs.ny.gov](mailto:Maharshi.Datta@dfs.ny.gov) or (212) 709-1530.

Sincerely,

Maharshi Datta  
Supervising Bank Examiner  
Capital Markets Division  
New York State Department of Financial Services  
One State Street, New York, NY 10004-1511

Enclosure: Original Application

# **EXHIBIT “XII”**

## Form 1120S

Department of the Treasury  
Internal Revenue Service

## U.S. Income Tax Return for an S Corporation

OMB No. 1545-0130

2013

- Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.  
 ► Information about Form 1120S and its separate instructions is at [www.irs.gov/form1120s](http://www.irs.gov/form1120s).

For calendar year 2013 or tax year beginning Nov 19, 2013, ending Dec 31, 2013

A S election effective date <b>11/19/13</b>	Name <b>Chino Ltd</b>	D Employer identification number <b>80-0961473</b>
B Business activity code number (see instrs) <b>334110</b>	Number, street, and room or suite no. If a P.O. box, see instructions. <b>640 RIVERSIDE DR</b>	E Date incorporated <b>11/19/13</b>
C Check if Schedule M-3 attached <input type="checkbox"/>	City or town, state or province, country, and ZIP or foreign postal code <b>APT 10B NY 10031</b>	F Total assets (see instructions) <b>\$ -4,390.</b>

G Is the corporation electing to be an S corporation beginning with this tax year?  Yes  No If 'Yes,' attach Form 2553 if not already filedH Check if: (1)  Final return (2)  Name change (3)  Address change  
 (4)  Amended return (5)  S election termination or revocationI Enter the number of shareholders who were shareholders during any part of the tax year . . . . . ► **1**

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

<b>INCOME SEE INSTRS</b>	1 a Gross receipts or sales . . . . .	<b>1a</b>	<b>1 c</b>
	b Returns and allowances . . . . .	<b>1b</b>	
	c Balance. Subtract line 1b from line 1a . . . . .		
	2 Cost of goods sold (attach Form 1125-A) . . . . .	<b>2</b>	
	3 Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b>	
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) . . . . .	<b>4</b>	
5 Other income (loss) (see instrs — att statement) . . . . .	<b>5</b>		
<b>6 Total income (loss). Add lines 3 through 5.</b> . . . . .	<b>6</b>		
7 Compensation of officers (see instructions - attach Form 1125-E) . . . . .	<b>7</b>		
8 Salaries and wages (less employment credits) . . . . .	<b>8</b>		
9 Repairs and maintenance . . . . .	<b>9</b>		
10 Bad debts . . . . .	<b>10</b>		
11 Rents . . . . .	<b>11</b>		
12 Taxes and licenses. . . . .	<b>12</b>		
13 Interest. . . . .	<b>13</b>		
14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . .	<b>14</b>		
15 Depletion ( <b>Do not deduct oil and gas depletion.</b> ) . . . . .	<b>15</b>		
16 Advertising . . . . .	<b>16</b>		
17 Pension, profit-sharing, etc, plans . . . . .	<b>17</b>		
18 Employee benefit programs . . . . .	<b>18</b>		
19 Other deductions (attach statement) . . . . . * .STMT	<b>19</b>		
<b>20 Total deductions. Add lines 7 through 19</b> . . . . .	<b>20</b>		
<b>21 Ordinary business income (loss). Subtract line 20 from line 6</b> . . . . .	<b>21</b>		
22 a Excess net passive income or LIFO recapture tax (see instructions) . . . . .	<b>22 a</b>	<b>22 c</b>	
b Tax from Schedule D (Form 1120S) . . . . .	<b>22 b</b>		
c Add lines 22a and 22b (see instructions for additional taxes) . . . . .			
<b>23 a 2013 estimated tax payments and 2012 overpayment credited to 2013</b> . . . . .	<b>23 a</b>		
b Tax deposited with Form 7004 . . . . .	<b>23 b</b>		
c Credit for federal tax paid on fuels (attach Form 4136) . . . . .	<b>23 c</b>		
d Add lines 23a through 23c . . . . .			
<b>24 Estimated tax penalty (see instructions). Check if Form 2220 is attached</b> . . . . . ► <input type="checkbox"/>	<b>24</b>		
<b>25 Amount owed.</b> If line 23d is smaller than the total of lines 22c and 24, enter amount owed . . . . .	<b>25</b>		
<b>26 Overpayment.</b> If line 23d is larger than the total of lines 22c and 24, enter amount overpaid . . . . .	<b>26</b>		
<b>27 Enter amount from line 26 Credited to 2014 estimated tax</b> ►	<b>Refunded</b> ► <b>27</b>		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer	Date	► <b>CEO</b> Title
			May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
	Firm's name ► <b>Self-Prepared</b>			<input type="checkbox"/>	
	Firm's address ►		Firm's EIN ►		
				Phone no.	

<b>Schedule B Other Information</b> (see instructions)					<b>Yes</b>	<b>No</b>
1 Check accounting method: <b>a</b> <input checked="" type="checkbox"/> Cash <b>b</b> <input type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) ► . . . . .						
2 See the instructions and enter the:						
<b>a</b> Business activity. ► <u>Manufacturing</u> <b>b</b> Product or service. . . ► <u>Point of Sale Equipment</u>						
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . . . .					X	
<b>4a</b> At the end of the tax year, did the corporation: Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100% Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital		
<b>5a</b> At the end of the tax year, did the corporation have any outstanding shares of restricted stock? . . . . .						X
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of restricted stock . . . . .						
(ii) Total shares of non-restricted stock . . . . .						
<b>b</b> At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? . . . . .						X
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of stock outstanding at the end of the tax year . . . . .						
(ii) Total shares of stock outstanding if all instruments were exercised . . . . .						
<b>6</b> Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction? . . . . .						X
<b>7</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . ► <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.						
<b>8</b> If the corporation: <b>(a)</b> was a C corporation before it elected to be an S corporation <b>or</b> the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation <b>and</b> <b>(b)</b> has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) . . . . . ► \$ . . . . .						
<b>9</b> Enter the accumulated earnings and profits of the corporation at the end of the tax year. . . . . \$ . . . . .						
<b>10</b> Does the corporation satisfy <b>both</b> of the following conditions?						
<b>a</b> The corporation's total receipts (see instructions) for the tax year were less than \$250,000 . . . . .						X
<b>b</b> The corporation's total assets at the end of the tax year were less than \$250,000 . . . . . If 'Yes,' the corporation is not required to complete Schedules L and M-1.						
<b>11</b> During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? . . . . .						X
If 'Yes,' enter the amount of principal reduction \$ . . . . .						
<b>12</b> During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions . . . . .						X
<b>13 a</b> Did the corporation make any payments in 2013 that would require it to file Form(s) 1099? . . . . .						X
<b>b</b> If 'Yes,' did the corporation file or will it file required Forms 1099? . . . . .						

<b>Schedule K Shareholders' Pro Rata Share Items</b>		<b>Total amount</b>
<b>Income (Loss)</b>	1 Ordinary business income (loss) (page 1, line 21) . . . . .	1 -4,367.
	2 Net rental real estate income (loss) (attach Form 8825) . . . . .	2
	3 a Other gross rental income (loss) . . . . .	3 a
	b Expenses from other rental activities (attach statement) . . . . .	3 b
	c Other net rental income (loss). Subtract line 3b from line 3a . . . . .	3 c
	4 Interest income. . . . .	4
	5 Dividends: a Ordinary dividends . . . . .	5 a
	b Qualified dividends . . . . .	5 b
	6 Royalties. . . . .	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	7
	8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	8 a
	b Collectibles (28%) gain (loss) . . . . .	8 b
	c Unrecaptured section 1250 gain (attach statement) . . . . .	8 c
	9 Net section 1231 gain (loss) (attach Form 4797) . . . . .	9
	10 Other income (loss) (see instructions) . . . . . Type ▶ .	10
<b>Dedu-</b> <b>c-</b> <b>tions</b>	11 Section 179 deduction (attach Form 4562) . . . . .	11
	12 a Charitable contributions . . . . .	12 a
	b Investment interest expense . . . . .	12 b
	c Section 59(e)(2) expenditures (1) Type ▶ _____ (2) Amount ▶ _____	12 c (2)
	d Other deductions (see instructions) . . . . Type ▶ .	12 d
<b>Credits</b>	13 a Low-income housing credit (section 42(j)(5)) . . . . .	13 a
	b Low-income housing credit (other) . . . . .	13 b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468) . . . . .	13 c
	d Other rental real estate credits (see instrs) Type ▶ _____	13 d
	e Other rental credits (see instrs) Type ▶ _____	13 e
	f Biofuel producer credit (attach Form 6478) . . . . .	13 f
	g Other credits (see instructions) . . . . Type ▶ .	13 g
<b>Foreign Trans- actions</b>	14 a Name of country or U.S. possession . . . . ▶ .	14 a
	b Gross income from all sources . . . . .	14 b
	c Gross income sourced at shareholder level . . . . .	14 c
	Foreign gross income sourced at corporate level	
	d Passive category . . . . .	14 d
	e General category . . . . .	14 e
	f Other (attach statement) . . . . .	14 f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense . . . . .	14 g
	h Other . . . . .	14 h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category . . . . .	14 i
	j General category . . . . .	14 j
	k Other (attach statement) . . . . .	14 k
	Other information	
	l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued . . . . .	14 l
	m Reduction in taxes available for credit (attach statement) . . . . .	14 m
	n Other foreign tax information (attach statement)	
<b>Alten-</b> <b>ra-</b> <b>ti-</b> <b>ve</b> <b>Min-</b> <b>um</b> <b>Tax</b> <b>(AMT)</b> <b>Items</b>	15 a Post-1986 depreciation adjustment . . . . .	15 a
	b Adjusted gain or loss . . . . .	15 b
	c Depletion (other than oil and gas) . . . . .	15 c
	d Oil, gas, and geothermal properties — gross income . . . . .	15 d
	e Oil, gas, and geothermal properties — deductions . . . . .	15 e
	f Other AMT items (attach statement) . . . . .	15 f
<b>Items Affect- ing Share- holder Basis</b>	16 a Tax-exempt interest income . . . . .	16 a
	b Other tax-exempt income . . . . .	16 b
	c Nondeductible expenses . . . . .	16 c 23.
	d Distributions (attach stmt if required) (see instrs) . . . . .	16 d
	e Repayment of loans from shareholders . . . . .	16 e

<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>			<b>Total amount</b>
<b>Other Information</b>	17a Investment income . . . . .		17a
	b Investment expenses . . . . .		17b
	c Dividend distributions paid from accumulated earnings and profits . . . . .		17c
	d Other items and amounts (attach statement)		
<b>Reconciliation</b>	<b>18 Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l . . . . .	<b>18</b>	<b>-4,367.</b>

<b>Schedule L Balance Sheets per Books</b>	Beginning of tax year		End of tax year	
	<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
1 Cash . . . . .				0.
2a Trade notes and accounts receivable . . . . .				
b Less allowance for bad debts . . . . .				
3 Inventories . . . . .				
4 U.S. government obligations . . . . .				
5 Tax-exempt securities (see instructions) . . . . .				
6 Other current assets (attach stmt) . . . . .				
7 Loans to shareholders . . . . .				-4,390.
8 Mortgage and real estate loans . . . . .				
9 Other investments (attach statement) . . . . .				
10a Buildings and other depreciable assets . . . . .			0.	
b Less accumulated depreciation . . . . .			0.	0.
11a Depletable assets . . . . .				
b Less accumulated depletion . . . . .				
12 Land (net of any amortization) . . . . .				0.
13a Intangible assets (amortizable only) . . . . .			0.	
b Less accumulated amortization . . . . .			0.	0.
14 Other assets (attach stmt) . . . . .				
15 Total assets . . . . .				-4,390.
<b>Liabilities and Shareholders' Equity</b>				
16 Accounts payable . . . . .				0.
17 Mortgages, notes, bonds payable in less than 1 year . . . . .				
18 Other current liabilities (attach stmt) . . . . .				
19 Loans from shareholders . . . . .				0.
20 Mortgages, notes, bonds payable in 1 year or more . . . . .				
21 Other liabilities (attach statement) . . . . .				
22 Capital stock . . . . .				
23 Additional paid-in capital . . . . .				
24 Retained earnings . . . . .				-4,390.
25 Adjustments to shareholders' equity (att stmt) . . . . .				
26 Less cost of treasury stock . . . . .				
27 Total liabilities and shareholders' equity . . . . .				-4,390.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more — see instructions

1 Net income (loss) per books . . . . .	-4,390.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		b Depreciation . . \$	
a Depreciation . . . \$		c Travel and entertainment. \$	
b Travel and entertainment. \$	23.	d Add lines 5 and 6. . . . .	
4 Add lines 1 through 3. . . . .	23.	e Income (loss) (Schedule K, ln 18). Ln 4 less ln 7 . . .	-4,367.
	-4,367.	f	

**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)**

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year . . . . .			
2 Ordinary income from page 1, line 21 . . . . .			
3 Other additions . . . . .			
4 Loss from page 1, line 21 . . . . .	4,367.		
5 Other reductions . . . . . * STMT . . . . .	23.		
6 Combine lines 1 through 5 . . . . .	-4,390.		
7 Distributions other than dividend distributions . . . . .			
8 Balance at end of tax year. Subtract line 7 from line 6. . . . .	-4,390.		

# EXHIBIT “XIII”

## Form 1120S

Department of the Treasury  
Internal Revenue Service

## U.S. Income Tax Return for an S Corporation

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.  
 ► Information about Form 1120S and its separate instructions is at [www.irs.gov/form1120s](http://www.irs.gov/form1120s).

OMB No. 1545-0123

2014

For calendar year 2014 or tax year beginning		, 2014, ending		
A	S election effective date	Name	D	Employer identification number
	11/19/13	Chino Ltd		80-0961473
B	Business activity code number (see instrs)	Number, street, and room or suite no. If a P.O. box, see instructions.	E	Date incorporated
	334110	640 RIVERSIDE DR		11/19/13
C	Check if Schedule M-3 attached	City or town, state or province, country, and ZIP or foreign postal code	F	Total assets (see instructions)
	<input type="checkbox"/>	APT 10B NY 10031	\$	3,040.

G Is the corporation electing to be an S corporation beginning with this tax year?  Yes  No If 'Yes,' attach Form 2553 if not already filed

H Check if: (1)  Final return (2)  Name change (3)  Address change  
 (4)  Amended return (5)  S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year . . . . . ► 1

**Caution.** Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

INCOME SEE INSTRS	1 a Gross receipts or sales . . . . . b Returns and allowances . . . . . c Balance. Subtract line 1b from line 1a . . . . . 2 Cost of goods sold (attach Form 1125-A) . . . . . 3 Gross profit. Subtract line 2 from line 1c . . . . . 4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) . . . . . 5 Other income (loss) (see instrs — att statement) . . . . . 6 Total income (loss). Add lines 3 through 5. . . . . ► 6	1 a	1 b	1 c
		7 Compensation of officers (see instructions - attach Form 1125-E) . . . . . 8 Salaries and wages (less employment credits) . . . . . 9 Repairs and maintenance . . . . . 10 Bad debts . . . . . 11 Rents . . . . . 12 Taxes and licenses. . . . . 13 Interest. . . . . 14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . . 15 Depletion (Do not deduct oil and gas depletion.) . . . . . 16 Advertising . . . . . 17 Pension, profit-sharing, etc, plans . . . . . 18 Employee benefit programs . . . . . 19 Other deductions (attach statement) . . . . . * .STMT . . . . . 20 Total deductions. Add lines 7 through 19 . . . . . ► 20 21 Ordinary business income (loss). Subtract line 20 from line 6 . . . . . ► 21 -59,667. <td>7</td> <td>8 6,812.</td> <td>9</td>	7	8 6,812.
TAX AND PAYMENTS	22 a Excess net passive income or LIFO recapture tax (see instructions) . . . . . b Tax from Schedule D (Form 1120S) . . . . . c Add lines 22a and 22b (see instructions for additional taxes) . . . . . 23 a 2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . . b Tax deposited with Form 7004 . . . . . c Credit for federal tax paid on fuels (attach Form 4136) . . . . . d Add lines 23a through 23c . . . . . 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached . . . . . ► <input type="checkbox"/> 24 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed . . . . . 25 26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid . . . . . 26 27 Enter amount from line 26 Credited to 2015 estimated tax ► Refunded ► 27	22 a	22 b	22 c
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Paid Preparer Use Only	Signature of officer		Date	CEO Title
	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No			
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ► Self-Prepared	Firm's EIN ►		
	Firm's address ►	Phone no.		

BAA For Paperwork Reduction Act Notice, see separate instructions.

SPSA0112 08/06/14

Form 1120S (2014)

<b>Schedule B Other Information</b> (see instructions)					<b>Yes</b>	<b>No</b>
1 Check accounting method: <b>a</b> <input checked="" type="checkbox"/> Cash <b>b</b> <input type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) ► . . . . .						
2 See the instructions and enter the: <b>a</b> Business activity. ► <u>Manufacturing</u> <b>b</b> Product or service. . . ► <u>Point of Sale Equipment</u>						
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . . . .					X	
4 At the end of the tax year, did the corporation: <b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100% Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital		
<b>5a</b> At the end of the tax year, did the corporation have any outstanding shares of restricted stock? . . . . .					X	
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of restricted stock . . . . .						
(ii) Total shares of non-restricted stock . . . . .						
<b>b</b> At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? . . . . .					X	
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of stock outstanding at the end of the tax year . . . . .						
(ii) Total shares of stock outstanding if all instruments were exercised . . . . .						
<b>6</b> Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction? . . . . .						X
<b>7</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . ► <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.						
<b>8</b> If the corporation: <b>(a)</b> was a C corporation before it elected to be an S corporation <b>or</b> the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation <b>and</b> <b>(b)</b> has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) . . . . . ► \$ . . . . .						
<b>9</b> Enter the accumulated earnings and profits of the corporation at the end of the tax year. . . . . \$ . . . . .						
<b>10</b> Does the corporation satisfy <b>both</b> of the following conditions?						
<b>a</b> The corporation's total receipts (see instructions) for the tax year were less than \$250,000 . . . . .					X	
<b>b</b> The corporation's total assets at the end of the tax year were less than \$250,000 . . . . . If 'Yes,' the corporation is not required to complete Schedules L and M-1.						
<b>11</b> During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? . . . . .						X
If 'Yes,' enter the amount of principal reduction \$ . . . . .						
<b>12</b> During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions . . . . .						X
<b>13 a</b> Did the corporation make any payments in 2014 that would require it to file Form(s) 1099? . . . . .						X
<b>b</b> If 'Yes,' did the corporation file or will it file required Forms 1099? . . . . .						

<b>Schedule K Shareholders' Pro Rata Share Items</b>		<b>Total amount</b>
<b>Income (Loss)</b>	1 Ordinary business income (loss) (page 1, line 21) . . . . .	1 -59,667.
	2 Net rental real estate income (loss) (attach Form 8825) . . . . .	2
	3 a Other gross rental income (loss) . . . . .	3 a
	b Expenses from other rental activities (attach statement) . . . . .	3 b
	c Other net rental income (loss). Subtract line 3b from line 3a . . . . .	3 c
	4 Interest income. . . . .	4 0.
	5 Dividends: a Ordinary dividends . . . . .	5 a
	b Qualified dividends . . . . .	5 b
	6 Royalties. . . . .	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	7
	8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	8 a
	b Collectibles (28%) gain (loss) . . . . .	8 b
	c Unrecaptured section 1250 gain (attach statement) . . . . .	8 c
	9 Net section 1231 gain (loss) (attach Form 4797) . . . . .	9
	10 Other income (loss) (see instructions) . . . . . Type ►	10
<b>Dedu- ctions</b>	11 Section 179 deduction (attach Form 4562) . . . . .	11
	12 a Charitable contributions . . . . .	12 a
	b Investment interest expense . . . . .	12 b
	c Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12 c (2)
	d Other deductions (see instructions) . . . . Type ►	12 d
<b>Credits</b>	13 a Low-income housing credit (section 42(j)(5)) . . . . .	13 a
	b Low-income housing credit (other) . . . . .	13 b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) . . . . .	13 c
	d Other rental real estate credits (see instrs) Type ►	13 d
	e Other rental credits (see instrs) Type ►	13 e
	f Biofuel producer credit (attach Form 6478) . . . . .	13 f
	g Other credits (see instructions) . . . . Type ►	13 g
<b>Foreign Trans- actions</b>	14 a Name of country or U.S. possession ►	14 a
	b Gross income from all sources . . . . .	14 b
	c Gross income sourced at shareholder level . . . . .	14 c
	Foreign gross income sourced at corporate level	
	d Passive category . . . . .	14 d
	e General category . . . . .	14 e
	f Other (attach statement) . . . . .	14 f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense . . . . .	14 g
	h Other . . . . .	14 h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category . . . . .	14 i
	j General category . . . . .	14 j
	k Other (attach statement) . . . . .	14 k
	Other information	
	l Total foreign taxes (check one): ► <input type="checkbox"/> Paid <input type="checkbox"/> Accrued . . . . .	14 l
	m Reduction in taxes available for credit (attach statement) . . . . .	14 m
	n Other foreign tax information (attach statement)	
<b>Alterna- tive Min- imum Tax (AMT) Items</b>	15 a Post-1986 depreciation adjustment . . . . .	15 a
	b Adjusted gain or loss . . . . .	15 b
	c Depletion (other than oil and gas) . . . . .	15 c
	d Oil, gas, and geothermal properties — gross income . . . . .	15 d
	e Oil, gas, and geothermal properties — deductions . . . . .	15 e
	f Other AMT items (attach statement) . . . . .	15 f
<b>Items Affect- ing Share- holder Basis</b>	16 a Tax-exempt interest income . . . . .	16 a 0.
	b Other tax-exempt income . . . . .	16 b
	c Nondeductible expenses . . . . .	16 c
	d Distributions (attach stmt if required) (see instrs) . . . . .	16 d
	e Repayment of loans from shareholders . . . . .	16 e

<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>			<b>Total amount</b>
<b>Other Information</b>	17a Investment income . . . . .	17a	
	b Investment expenses . . . . .	17b	
	c Dividend distributions paid from accumulated earnings and profits . . . . .	17c	
	d Other items and amounts (attach statement)		
<b>Reconciliation</b>	<b>18 Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l . . . . .	<b>18</b>	<b>-59,667.</b>

<b>Schedule L Balance Sheets per Books</b>		<b>Beginning of tax year</b>	<b>End of tax year</b>		
	<b>Assets</b>	<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
1 Cash . . . . .			0.		
2a Trade notes and accounts receivable . . . . .					
b Less allowance for bad debts . . . . .					
3 Inventories . . . . .					
4 U.S. government obligations . . . . .					
5 Tax-exempt securities (see instructions) . . . . .					
6 Other current assets (attach stmt) . . In. 6. St . . . . .					2,579.
7 Loans to shareholders . . . . .			-4,390.		
8 Mortgage and real estate loans . . . . .					
9 Other investments (attach statement) . . . . .					
10a Buildings and other depreciable assets . . . . .	0.			461.	
b Less accumulated depreciation . . . . .	0.	0.		0.	461.
11a Depletable assets . . . . .					
b Less accumulated depletion . . . . .					
12 Land (net of any amortization) . . . . .			0.		0.
13a Intangible assets (amortizable only) . . . . .	0.			0.	
b Less accumulated amortization . . . . .	0.	0.		0.	0.
14 Other assets (attach stmt) . . . . .					
15 Total assets . . . . .			-4,390.		3,040.
<b>Liabilities and Shareholders' Equity</b>					
16 Accounts payable . . . . .			0.		
17 Mortgages, notes, bonds payable in less than 1 year . . . . .					
18 Other current liabilities (attach stmt) . . In. 18. St . . . . .					785.
19 Loans from shareholders . . . . .			0.		66,312.
20 Mortgages, notes, bonds payable in 1 year or more . . . . .					
21 Other liabilities (attach statement) . . . . .					
22 Capital stock . . . . .					
23 Additional paid-in capital . . . . .					
24 Retained earnings . . . . .			-4,390.		-64,057.
25 Adjustments to shareholders' equity (att stmt) . . . . .					
26 Less cost of treasury stock . . . . .					
27 Total liabilities and shareholders' equity . . . . .			-4,390.		3,040.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The corporation may be required to file Schedule M-3 (see instructions)

1 Net income (loss) per books . . . . .	-59,667.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$ _____ 0.	0.
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
a Depreciation . . . \$ _____		a Depreciation . . \$ _____	
b Travel and entertainment. \$ _____		7 Add lines 5 and 6. . . . .	0.
4 Add lines 1 through 3. . . . .	-59,667.	8 Income (loss) (Schedule K, ln 18). Ln 4 less ln 7 . . .	-59,667.

**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)**

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year . . . . .	-4,390.		
2 Ordinary income from page 1, line 21 . . . . .			
3 Other additions . . . . . * STMT . . . . .		0.	
4 Loss from page 1, line 21 . . . . .	59,667.		
5 Other reductions . . . . .			
6 Combine lines 1 through 5 . . . . .	-64,057.	0.	
7 Distributions other than dividend distributions . . . . .			
8 Balance at end of tax year. Subtract line 7 from line 6. . . . .	-64,057.	0.	

# **EXHIBIT “XIV”**

## U.S. Income Tax Return for an S Corporation

OMB No. 1545-0123

2015

- Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
- Information about Form 1120S and its separate instructions is at [www.irs.gov/form1120s](http://www.irs.gov/form1120s).

For calendar year 2015 or tax year beginning \_\_\_\_\_, 2015, ending \_\_\_\_\_

A	S election effective date <b>11/19/13</b>	Name <b>Chino Ltd</b>	D	Employer identification number <b>80-0961473</b>
B	Business activity code number (see instrs) <b>334110</b>	Number, street, and room or suite no. If a P.O. box, see instructions. <b>640 RIVERSIDE DR</b>	E	Date incorporated <b>11/19/13</b>
C	Check if Schedule M-3 attached <input type="checkbox"/>	City or town, state or province, country, and ZIP or foreign postal code <b>APT 10B NY 10031</b>	F	Total assets (see instructions) <b>\$ 3,509.</b>

G Is the corporation electing to be an S corporation beginning with this tax year?  Yes  No If 'Yes,' attach Form 2553 if not already filedH Check if: (1)  Final return (2)  Name change (3)  Address change  
(4)  Amended return (5)  S election termination or revocationI Enter the number of shareholders who were shareholders during any part of the tax year . . . . . ► **1****Caution.** Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

INCOME SEE INSTRS	1 a Gross receipts or sales . . . . . b Returns and allowances . . . . . c Balance. Subtract line 1b from line 1a . . . . . 2 Cost of goods sold (attach Form 1125-A) . . . . . 3 Gross profit. Subtract line 2 from line 1c . . . . . 4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) . . . . . 5 Other income (loss) (see instrs — att statement) . . . . . 6 Total income (loss). Add lines 3 through 5. . . . . ►	1 a	-12.	1 c	-12.
		1 b			
DEDUCTIONS	7 Compensation of officers (see instructions - attach Form 1125-E) . . . . . 8 Salaries and wages (less employment credits) . . . . . 9 Repairs and maintenance . . . . . 10 Bad debts . . . . . 11 Rents . . . . . 12 Taxes and licenses. . . . . 13 Interest. . . . . 14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . . 15 Depletion (Do not deduct oil and gas depletion.) . . . . . 16 Advertising . . . . . 17 Pension, profit-sharing, etc, plans . . . . . 18 Employee benefit programs . . . . . 19 Other deductions (attach statement) . . . . . * .STMT . . . . . 20 Total deductions. Add lines 7 through 19 . . . . . ►		7		
INCOME SEE INSTRS	21 Ordinary business income (loss). Subtract line 20 from line 6 . . . . .		8		
TAX AND PAYMENTS	22 a Excess net passive income or LIFO recapture tax (see instructions) . . . . . b Tax from Schedule D (Form 1120S) . . . . . c Add lines 22a and 22b (see instructions for additional taxes) . . . . . 23 a 2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . . b Tax deposited with Form 7004 . . . . . c Credit for federal tax paid on fuels (attach Form 4136) . . . . . d Add lines 23a through 23c . . . . . 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached . . . . . ► <input type="checkbox"/> 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed . . . . . 26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid . . . . . 27 Enter amount from line 26 Credited to 2016 estimated tax ►	22 a		22 b	
				22 c	
				23 a	
				23 b	0.
				23 c	
				23 d	0.
				24	
				25	0.
				26	
				27	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
Paid Preparer Use Only	Signature of officer	Date	CEO Title	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ► <b>Self-Prepared</b>			Firm's EIN ►	
	Firm's address ► _____			Phone no.	

<b>Schedule B Other Information</b> (see instructions)					<b>Yes</b>	<b>No</b>
1 Check accounting method: <b>a</b> <input checked="" type="checkbox"/> Cash <b>b</b> <input type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) ► . . . . .						
2 See the instructions and enter the: <b>a</b> Business activity. ► <u>Manufacturing</u> <b>b</b> Product or service. . . ► <u>Point of Sale Equipment</u>						
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . . . .						X
4 At the end of the tax year, did the corporation: <b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) is 100% Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below . . . . .						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum % Owned in Profit, Loss, or Capital		
<b>5a</b> At the end of the tax year, did the corporation have any outstanding shares of restricted stock? . . . . .						X
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of restricted stock . . . . .						
(ii) Total shares of non-restricted stock . . . . .						
<b>b</b> At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? . . . . .						X
If 'Yes,' complete lines (i) and (ii) below.						
(i) Total shares of stock outstanding at the end of the tax year . . . . .						
(ii) Total shares of stock outstanding if all instruments were exercised . . . . .						
<b>6</b> Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction? . . . . .						X
<b>7</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . ► <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.						
<b>8</b> If the corporation: <b>(a)</b> was a C corporation before it elected to be an S corporation <b>or</b> the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation <b>and</b> <b>(b)</b> has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) . . . . . ► \$ . . . . .						
<b>9</b> Enter the accumulated earnings and profits of the corporation at the end of the tax year. . . . . \$ . . . . .						
<b>10</b> Does the corporation satisfy <b>both</b> of the following conditions?						
<b>a</b> The corporation's total receipts (see instructions) for the tax year were less than \$250,000 . . . . .						X
<b>b</b> The corporation's total assets at the end of the tax year were less than \$250,000 . . . . . If 'Yes,' the corporation is not required to complete Schedules L and M-1.						
<b>11</b> During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? . . . . .						X
If 'Yes,' enter the amount of principal reduction \$ . . . . .						
<b>12</b> During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions . . . . .						X
<b>13 a</b> Did the corporation make any payments in 2015 that would require it to file Form(s) 1099? . . . . .						X
<b>b</b> If 'Yes,' did the corporation file or will it file required Forms 1099? . . . . .						

<b>Schedule K Shareholders' Pro Rata Share Items</b>			<b>Total amount</b>
<b>Income (Loss)</b>	1 Ordinary business income (loss) (page 1, line 21) . . . . .	1	-30,588.
	2 Net rental real estate income (loss) (attach Form 8825) . . . . .	2	
	3 a Other gross rental income (loss) . . . . .	3 a	
	b Expenses from other rental activities (attach statement) . . . . .	3 b	
	c Other net rental income (loss). Subtract line 3b from line 3a . . . . .	3 c	
	4 Interest income . . . . .	4	
	5 Dividends: a Ordinary dividends . . . . .	5 a	
	b Qualified dividends . . . . .	5 b	
	6 Royalties . . . . .	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	7	
	8 a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	8 a	
	b Collectibles (28%) gain (loss) . . . . .	8 b	
	c Unrecaptured section 1250 gain (attach statement) . . . . .	8 c	
	9 Net section 1231 gain (loss) (attach Form 4797) . . . . .	9	
	10 Other income (loss) (see instructions) . . . . . Type ▶	10	
<b>Dedu- ctions</b>	11 Section 179 deduction (attach Form 4562) . . . . .	11	
	12 a Charitable contributions . . . . .	12 a	
	b Investment interest expense . . . . .	12 b	
	c Section 59(e)(2) expenditures (1) Type ▶ _____ (2) Amount ▶ _____	12 c (2)	
	d Other deductions (see instructions) . . . . . Type ▶ _____	12 d	
<b>Credits</b>	13 a Low-income housing credit (section 42(j)(5)) . . . . .	13 a	
	b Low-income housing credit (other) . . . . .	13 b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) . . . . .	13 c	
	d Other rental real estate credits (see instrs) Type ▶ _____	13 d	
	e Other rental credits (see instrs) Type ▶ _____	13 e	
	f Biofuel producer credit (attach Form 6478) . . . . .	13 f	
	g Other credits (see instructions) . . . . . Type ▶ _____	13 g	
<b>Foreign Trans- actions</b>	14 a Name of country or U.S. possession ▶ _____	14 a	
	b Gross income from all sources . . . . .	14 b	
	c Gross income sourced at shareholder level . . . . .	14 c	
	Foreign gross income sourced at corporate level		
	d Passive category . . . . .	14 d	
	e General category . . . . .	14 e	
	f Other (attach statement) . . . . .	14 f	
	Deductions allocated and apportioned at shareholder level		
	g Interest expense . . . . .	14 g	
	h Other . . . . .	14 h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category . . . . .	14 i	
	j General category . . . . .	14 j	
	k Other (attach statement) . . . . .	14 k	
	Other information		
	l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued . . . . .	14 l	
	m Reduction in taxes available for credit (attach statement) . . . . .	14 m	
	n Other foreign tax information (attach statement)		
<b>Alterna- tive Min- imum Tax (AMT) Items</b>	15 a Post-1986 depreciation adjustment . . . . .	15 a	
	b Adjusted gain or loss . . . . .	15 b	
	c Depletion (other than oil and gas) . . . . .	15 c	
	d Oil, gas, and geothermal properties – gross income . . . . .	15 d	
	e Oil, gas, and geothermal properties – deductions . . . . .	15 e	
	f Other AMT items (attach statement) . . . . .	15 f	
<b>Items Affect- ing Share- holder Basis</b>	16 a Tax-exempt interest income . . . . .	16 a	
	b Other tax-exempt income . . . . .	16 b	
	c Nondeductible expenses . . . . .	16 c	
	d Distributions (attach stmt if required) (see instrs) . . . . .	16 d	
	e Repayment of loans from shareholders . . . . .	16 e	

<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>			<b>Total amount</b>
<b>Other Information</b>	17a Investment income . . . . .	17a	
	b Investment expenses . . . . .	17b	
	c Dividend distributions paid from accumulated earnings and profits . . . . .	17c	
	d Other items and amounts (attach statement)		
<b>Reconciliation</b>	<b>18 Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l . . . . .	<b>18</b>	<b>-30,588.</b>

<b>Schedule L Balance Sheets per Books</b>		<b>Beginning of tax year</b>	<b>End of tax year</b>		
	<b>Assets</b>	<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>
1	Cash . . . . .		0.		70.
2a	Trade notes and accounts receivable . . . . .				
b	Less allowance for bad debts . . . . .				
3	Inventories . . . . .				
4	U.S. government obligations . . . . .				
5	Tax-exempt securities (see instructions) . . . . .				
6	Other current assets (attach stmt) . In. 6. St . . . . .		2,579.		2,579.
7	Loans to shareholders . . . . .				
8	Mortgage and real estate loans . . . . .				
9	Other investments (attach statement) . . . . .				
10a	Buildings and other depreciable assets . . . . .	461.		860.	
b	Less accumulated depreciation . . . . .	0.	461.	0.	860.
11a	Depletable assets . . . . .				
b	Less accumulated depletion . . . . .				
12	Land (net of any amortization) . . . . .		0.		0.
13a	Intangible assets (amortizable only) . . . . .	0.		0.	
b	Less accumulated amortization . . . . .	0.	0.	0.	0.
14	Other assets (attach stmt) . . . . .				
15	Total assets . . . . .		3,040.		3,509.
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable . . . . .				
17	Mortgages, notes, bonds payable in less than 1 year . . . . .				
18	Other current liabilities (attach stmt) . In. 18. St . . . . .		785.		
19	Loans from shareholders . . . . .		66,312.		98,154.
20	Mortgages, notes, bonds payable in 1 year or more . . . . .				
21	Other liabilities (attach statement) . . . . .				
22	Capital stock . . . . .				
23	Additional paid-in capital . . . . .				
24	Retained earnings . . . . .		-64,057.		-94,645.
25	Adjustments to shareholders' equity (att stmt) . . . . .				
26	Less cost of treasury stock . . . . .				
27	Total liabilities and shareholders' equity . . . . .		3,040.		3,509.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. The corporation may be required to file Schedule M-3 (see instructions)

1 Net income (loss) per books . . . . .	-30,588.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		b Depreciation . . \$	
a Depreciation . . . \$		c Travel and entertainment \$	
b Travel and entertainment \$		d Add lines 5 and 6 . . . . .	
4 Add lines 1 through 3 . . . . .	-30,588.	8 Income (loss) (Schedule K, ln 18). Ln 4 less ln 7 . . . . .	-30,588.

**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)**

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year . . . . .	-64,057.	0.	
2 Ordinary income from page 1, line 21 . . . . .			
3 Other additions . . . . .			
4 Loss from page 1, line 21 . . . . .	30,588.		
5 Other reductions . . . . .			
6 Combine lines 1 through 5 . . . . .	-94,645.	0.	
7 Distributions other than dividend distributions . . . . .			
8 Balance at end of tax year. Subtract line 7 from line 6 . . . . .	-94,645.	0.	

# **EXHIBIT “XV”**

Form 1120S

Department of the Treasury  
Internal Revenue Service

## U.S. Income Tax Return for an S Corporation

OMB No. 1545-0123

- Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
- Information about Form 1120S and its separate instructions is at [www.irs.gov/form1120s](http://www.irs.gov/form1120s).

2016

For calendar year 2016 or tax year beginning		, 2016, ending	, 20
A S election effective date  11/19/2013	TYPE OR PRINT	Name  Chino Ltd	D Employer identification number  80-0961473
B Business activity code number (see instructions)  334110		Number, street, and room or suite no. If a P.O. box, see instructions.  640 RIVERSIDE DR 10B	E Date incorporated  11/19/2013
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code  New York NY 10031	F Total assets (see instructions)  \$ 3,509.

- G Is the corporation electing to be an S corporation beginning with this tax year?  Yes  No If "Yes," attach Form 2553 if not already filed
- H Check if: (1)  Final return (2)  Name change (3)  Address change (4)  Amended return (5)  S election termination or revocation
- I Enter the number of shareholders who were shareholders during any part of the tax year ► 1

Caution: Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales . . . . . b Returns and allowances . . . . . c Balance. Subtract line 1b from line 1a . . . . .	1a 1b	1c
	2 Cost of goods sold (attach Form 1125-A) . . . . .		2
	3 Gross profit. Subtract line 2 from line 1c . . . . .		3
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) . . . . .		4
	5 Other income (loss) (see instructions—attach statement) . . . . .		5
	<b>6 Total income (loss).</b> Add lines 3 through 5 ► . . . . .		6
Deductions (see instructions for limitations)	7 Compensation of officers (see instructions—attach Form 1125-E) . . . . . 8 Salaries and wages (less employment credits) . . . . . 9 Repairs and maintenance . . . . . 10 Bad debts . . . . . 11 Rents . . . . . 12 Taxes and licenses . . . . . 13 Interest . . . . . 14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . . 15 Depletion ( <b>Do not deduct oil and gas depletion.</b> ) . . . . . 16 Advertising . . . . . 17 Pension, profit-sharing, etc., plans . . . . . 18 Employee benefit programs . . . . . 19 Other deductions (attach statement) See Statement . . . . . <b>20 Total deductions.</b> Add lines 7 through 19 ► . . . . .		7 8 9 10 11 12 13 14 15 16 17 18 19 <b>20</b> <b>21</b>
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions) . . . . . b Tax from Schedule D (Form 1120S) . . . . . c Add lines 22a and 22b (see instructions for additional taxes) . . . . .	22a 22b	22c
	<b>23a</b> 2016 estimated tax payments and 2015 overpayment credited to 2016 b Tax deposited with Form 7004 . . . . . c Credit for federal tax paid on fuels (attach Form 4136) . . . . . d Add lines 23a through 23c . . . . .	23a 23b 23c	23d 0. 0.
	<b>24</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached ► <input type="checkbox"/> <b>25 Amount owed.</b> If line 23d is smaller than the total of lines 22c and 24, enter amount owed . . . <b>26 Overpayment.</b> If line 23d is larger than the total of lines 22c and 24, enter amount overpaid . . . <b>27</b> Enter amount from line 26 Credited to 2017 estimated tax ► <b>Refunded</b> ►		24 25 26 27

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

Sign Here



Signature of officer

04/17/2017

Date

CEO

Title

Paid  
Preparer  
Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ► Self-Prepared				Firm's EIN ►
Firm's address ►				Phone no.

For Paperwork Reduction Act Notice, see separate instructions.

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Form 1120S (2016)

**Schedule B Other Information** (see instructions)

		<b>Yes</b>	<b>No</b>
1 Check accounting method:	a <input checked="" type="checkbox"/> Cash    b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ►		
2 See the instructions and enter the:	a Business activity ► <u>Manufacturing</u> b Product or service ► <u>Point of Sale Equipment</u>		
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation.		X	
4 At the end of the tax year, did the corporation:	a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below . . . . .		X
	(i) Name of Corporation    (ii) Employer Identification Number (if any)    (iii) Country of Incorporation    (iv) Percentage of Stock Owned    (v) If Percentage in (iv) is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below . . . . .			X
	(i) Name of Entity    (ii) Employer Identification Number (if any)    (iii) Type of Entity    (iv) Country of Organization    (v) Maximum Percentage Owned in Profit, Loss, or Capital		
5 a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? . . . . .		X	
If "Yes," complete lines (i) and (ii) below.			
(i) Total shares of restricted stock . . . . . ►			
(ii) Total shares of non-restricted stock . . . . . ►			
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? . . . . .		X	
If "Yes," complete lines (i) and (ii) below.			
(i) Total shares of stock outstanding at the end of the tax year ►			
(ii) Total shares of stock outstanding if all instruments were exercised ►			
6 Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction? . . . . .			X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . ► <input type="checkbox"/>			
If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.			
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) . . . . . ► \$			
9 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$			
10 Does the corporation satisfy <b>both</b> of the following conditions?			
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000 . . . . .		X	
b The corporation's total assets at the end of the tax year were less than \$250,000 . . . . .			
If "Yes," the corporation is not required to complete Schedules L and M-1.			
11 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? . . . . .		X	
If "Yes," enter the amount of principal reduction \$			
12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions . . . . .		X	
13 a Did the corporation make any payments in 2016 that would require it to file Form(s) 1099? . . . . .			X
b If "Yes," did the corporation file or will it file required Forms 1099? . . . . .			

<b>Schedule K Shareholders' Pro Rata Share Items</b>		<b>Total amount</b>
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21) . . . . .	1 -53,053.
	2 Net rental real estate income (loss) (attach Form 8825) . . . . .	2
	3a Other gross rental income (loss) . . . . .	3a
	b Expenses from other rental activities (attach statement) . . . . .	3b
	c Other net rental income (loss). Subtract line 3b from line 3a . . . . .	3c
	4 Interest income . . . . .	4
	5 Dividends: a Ordinary dividends . . . . .	5a
	b Qualified dividends . . . . .	5b
	6 Royalties . . . . .	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	7
Deductions	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) . . . . .	8a
	b Collectibles (28%) gain (loss) . . . . .	8b
	c Unrecaptured section 1250 gain (attach statement) . . . . .	8c
	9 Net section 1231 gain (loss) (attach Form 4797) . . . . .	9
	10 Other income (loss) (see instructions) . . Type ►	10
	11 Section 179 deduction (attach Form 4562) . . . . .	11
	12a Charitable contributions . . . . .	12a
	b Investment interest expense . . . . .	12b
	c Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)
	d Other deductions (see instructions) . . Type ►	12d
Credits	13a Low-income housing credit (section 42(j)(5)) . . . . .	13a
	b Low-income housing credit (other) . . . . .	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) . . . . .	13c
	d Other rental real estate credits (see instructions) Type ►	13d
	e Other rental credits (see instructions) . . Type ►	13e
	f Biofuel producer credit (attach Form 6478) . . . . .	13f
	g Other credits (see instructions) . . Type ►	13g
	14a Name of country or U.S. possession ►	
	b Gross income from all sources . . . . .	14b
	c Gross income sourced at shareholder level . . . . .	14c
Foreign Transactions	Foreign gross income sourced at corporate level	
	d Passive category . . . . .	14d
	e General category . . . . .	14e
	f Other (attach statement) . . . . .	14f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense . . . . .	14g
	h Other . . . . .	14h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category . . . . .	14i
	j General category . . . . .	14j
Alternative Minimum Tax (AMT) Items	k Other (attach statement) . . . . .	14k
	Other information	
	l Total foreign taxes (check one): ► <input type="checkbox"/> Paid <input type="checkbox"/> Accrued . . . . .	14l
	m Reduction in taxes available for credit (attach statement) . . . . .	14m
	n Other foreign tax information (attach statement) . . . . .	
	15a Post-1986 depreciation adjustment . . . . .	15a
Items Affecting Shareholder Basis	b Adjusted gain or loss . . . . .	15b
	c Depletion (other than oil and gas) . . . . .	15c
	d Oil, gas, and geothermal properties—gross income . . . . .	15d
	e Oil, gas, and geothermal properties—deductions . . . . .	15e
	f Other AMT items (attach statement) . . . . .	15f
	16a Tax-exempt interest income . . . . .	16a
	b Other tax-exempt income . . . . .	16b
	c Nondeductible expenses . . . . .	16c
	d Distributions (attach statement if required) (see instructions) . . . . .	16d
	e Repayment of loans from shareholders . . . . .	16e

<b>Schedule K Shareholders' Pro Rata Share Items (continued)</b>				<b>Total amount</b>
<b>Other Information</b>	<b>17a</b> Investment income . . . . .		<b>17a</b>	
	<b>b</b> Investment expenses . . . . .		<b>17b</b>	
	<b>c</b> Dividend distributions paid from accumulated earnings and profits . . . . .		<b>17c</b>	
	<b>d</b> Other items and amounts (attach statement)			
<b>Reconciliation</b>	<b>18 Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l		<b>18</b>	<b>-53,053.</b>

<b>Schedule L Balance Sheets per Books</b>		Beginning of tax year	End of tax year		
	Assets	(a)	(b)	(c)	(d)
<b>1</b>	Cash . . . . .		445.		70.
<b>2a</b>	Trade notes and accounts receivable . . . . .				
<b>b</b>	Less allowance for bad debts . . . . .	( )		( )	
<b>3</b>	Inventories . . . . .				
<b>4</b>	U.S. government obligations . . . . .				
<b>5</b>	Tax-exempt securities (see instructions) . . . . .				
<b>6</b>	Other current assets (attach statement) Ln 6 St		2,579.		2,579.
<b>7</b>	Loans to shareholders . . . . .				
<b>8</b>	Mortgage and real estate loans . . . . .				
<b>9</b>	Other investments (attach statement) . . . . .				
<b>10a</b>	Buildings and other depreciable assets . . . . .	859.		860.	
<b>b</b>	Less accumulated depreciation . . . . .	( 0.)	859.	( )	860.
<b>11a</b>	Depletable assets . . . . .				
<b>b</b>	Less accumulated depletion . . . . .	( )		( )	
<b>12</b>	Land (net of any amortization) . . . . .		0.		0.
<b>13a</b>	Intangible assets (amortizable only) . . . . .	0.		0.	
<b>b</b>	Less accumulated amortization . . . . .	( 0.)	0.	( 0.)	0.
<b>14</b>	Other assets (attach statement) . . . . .				
<b>15</b>	<b>Total assets</b> . . . . .		3,883.		3,509.
<b>Liabilities and Shareholders' Equity</b>					
<b>16</b>	Accounts payable . . . . .				
<b>17</b>	Mortgages, notes, bonds payable in less than 1 year . . . . .				
<b>18</b>	Other current liabilities (attach statement) . . . . .				
<b>19</b>	Loans from shareholders . . . . .		98,528.		151,207.
<b>20</b>	Mortgages, notes, bonds payable in 1 year or more . . . . .				
<b>21</b>	Other liabilities (attach statement) . . . . .				
<b>22</b>	Capital stock . . . . .				
<b>23</b>	Additional paid-in capital . . . . .				
<b>24</b>	Retained earnings . . . . .		-94,645.		-147,698.
<b>25</b>	Adjustments to shareholders' equity (attach statement)				
<b>26</b>	Less cost of treasury stock . . . . .		( )	( )	
<b>27</b>	<b>Total liabilities and shareholders' equity</b> . . . . .		3,883.		3,509.

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Form **1120S** (2016)

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return****Note:** The corporation may be required to file Schedule M-3 (see instructions)

<b>1</b>	Net income (loss) per books . . . . .	<b>-53,053.</b>	<b>5</b>	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize): <b>a</b> Tax-exempt interest \$ _____
<b>2</b>	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)		<b>6</b>	Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize): <b>a</b> Depreciation \$ _____
<b>3</b>	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): <b>a</b> Depreciation \$ _____ <b>b</b> Travel and entertainment \$ _____		<b>7</b>	Add lines 5 and 6 . . . . .
<b>4</b>	Add lines 1 through 3 . . . . .	<b>-53,053.</b>	<b>8</b>	Income (loss) (Schedule K, line 18). Line 4 less line 7
				<b>-53,053.</b>

**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed** (see instructions)

		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
<b>1</b>	Balance at beginning of tax year . . . . .	<b>-95,018.</b>	0.	
<b>2</b>	Ordinary income from page 1, line 21 . . . . .			
<b>3</b>	Other additions . . . . .			
<b>4</b>	Loss from page 1, line 21 . . . . .	( 53,053. )		
<b>5</b>	Other reductions . . . . .	( ) ( ) ( )		
<b>6</b>	Combine lines 1 through 5 . . . . .	<b>-148,071.</b>	0.	
<b>7</b>	Distributions other than dividend distributions			
<b>8</b>	Balance at end of tax year. Subtract line 7 from line 6	<b>-148,071.</b>	0.	

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