

# Interactive Charts and Data Apps

**Plotly in Python, interactive chart patterns, and Dash fundamentals (layout + callbacks).**

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# Today's Plan

01 · INTERACTIVITY

## Show not tell

Hover, zoom, selections, and linked views.

02 · PLOTLY (PYTHON)

## Interactive charts

Build a figure, export HTML, ship.

03 · OTHER LIBRARIES

## Altair, Bokeh, Panel

Choose based on the task and constraints.

04 · DASH

## Layout + callbacks

From charts to data apps.

# Learning Outcomes

DESIGN

## **Choose interactions intentionally**

Task first, then hover/zoom/selection.

PLOTLY

## **Ship a single HTML artifact**

Interactive, portable, and reproducible.

DASH

## **Explain layout + callbacks**

Inputs → function → outputs.

PRACTICE

## **Avoid interactive chart traps**

Fixed scales, clear reset, minimal clutter.

PART 1 · INTERACTIVE CHARTS



# Interactivity supports a task

Not every chart should be interactive. But when it helps, it can remove work from the viewer.

# Use Interactivity When

INSPECT

## Hover for exact values

Tooltips replace cluttered labels.

FOCUS

## Zoom and pan dense series

Same scale, smaller window.

COMPARE

## Filter via legend or selection

Reduce groups without losing context.

CONNECT

## Linked views (overview → detail)

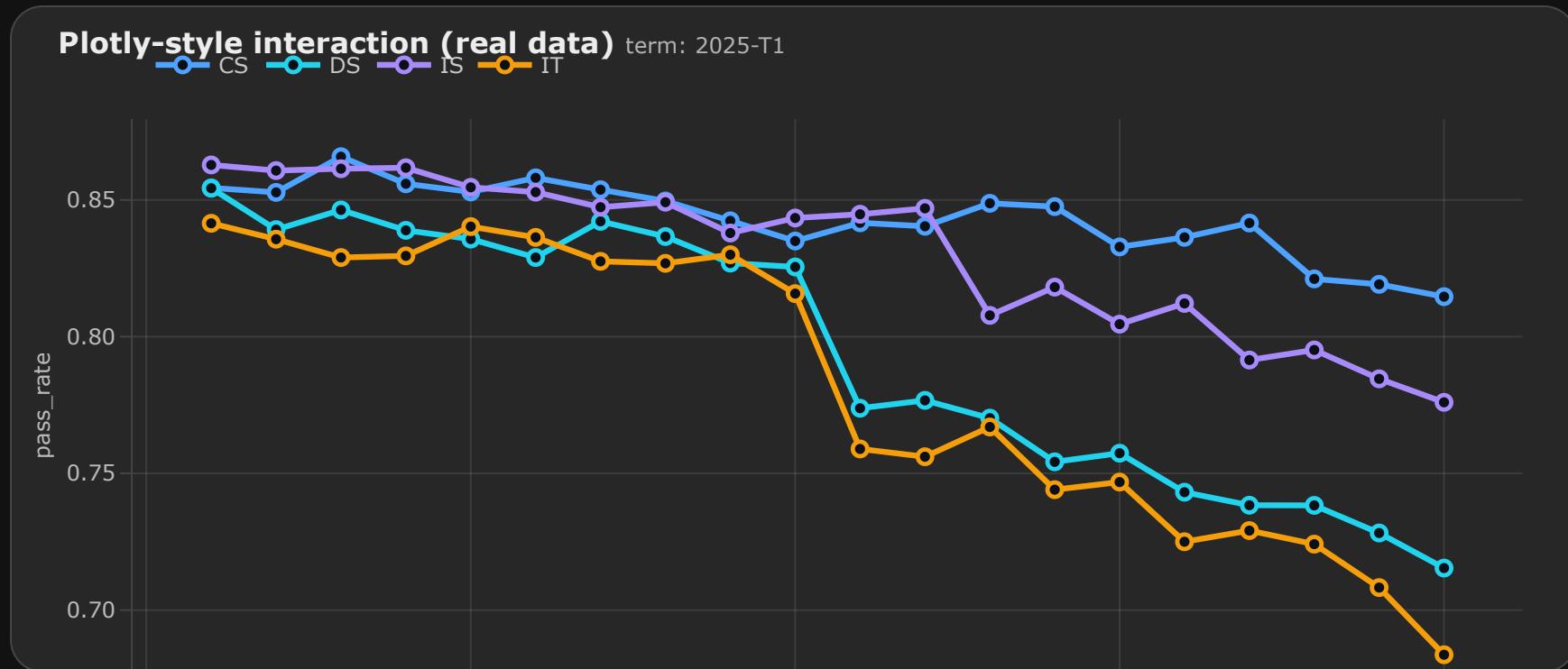
One interaction updates another chart.

## Rule

Keep a fixed scale when comparing frames, and always provide a clear reset.

## Demo: Hover + Zoom + Legend Filter

Try: hover a point, drag to zoom, scroll to zoom, click legend items to isolate a program.



Tip: double-click to reset zoom.

# Plotly's Mental Model

## KEY IDEA

### A figure is a spec

In Python you build a figure object. In the browser, Plotly renders it as HTML + JavaScript.

```
Python code (Plotly Express /  
graph_objects) → Figure spec (JSON-like) → HTML artifact → plotly.js renders SVG +  
interactions
```

## PRACTICAL CONSEQUENCE

If you can produce a clean spec, you can export: notebook, report, or a standalone HTML file.

# Plotly in Python (Minimal Recipe)

```
import plotly.express as px

# df: tidy table (one row = one observation)
fig = px.line(
    df,
    x="week",
    y="pass_rate",
    color="program",
    markers=True,
    title="Pass rate by week",
)

fig.update_layout(
    template="plotly_dark",
    legend_title_text="Program",
    hovermode="x unified",
)

fig.write_html("pass_rate_by_week.html", include_plotly:
```

## WHAT TO NOTICE

- **Tidy data** makes chart creation predictable.
- **Hovermode** controls how tooltips behave.
- **Export** produces a shareable artifact.

## Pro habit

Treat the HTML output like a deliverable: title, units, legend behavior, and default view all matter.

# Exporting Interactive Work

HTML

## Interactive

Hover, zoom, legend filtering.

Best for: web pages, LMS,  
dashboards.

PNG / SVG

## Static

Reliable for PDF + slides.

Best for: reports, print, thumbnails.

JSON SPEC

## Reusable

Store a figure, regenerate  
outputs.

Best for: pipelines and QA.

## Rule

If the final medium is static, design the default view so it reads without interaction.

# Interactivity Patterns That Scale

HOVER

## Inspect without clutter

Use tooltips, not tiny labels everywhere.

LEGEND CLICK

## Filter and isolate groups

Make comparisons easier on demand.

BRUSH

## Select a range

Time windows, regions, numeric thresholds.

LINKED VIEWS

## One input updates another chart

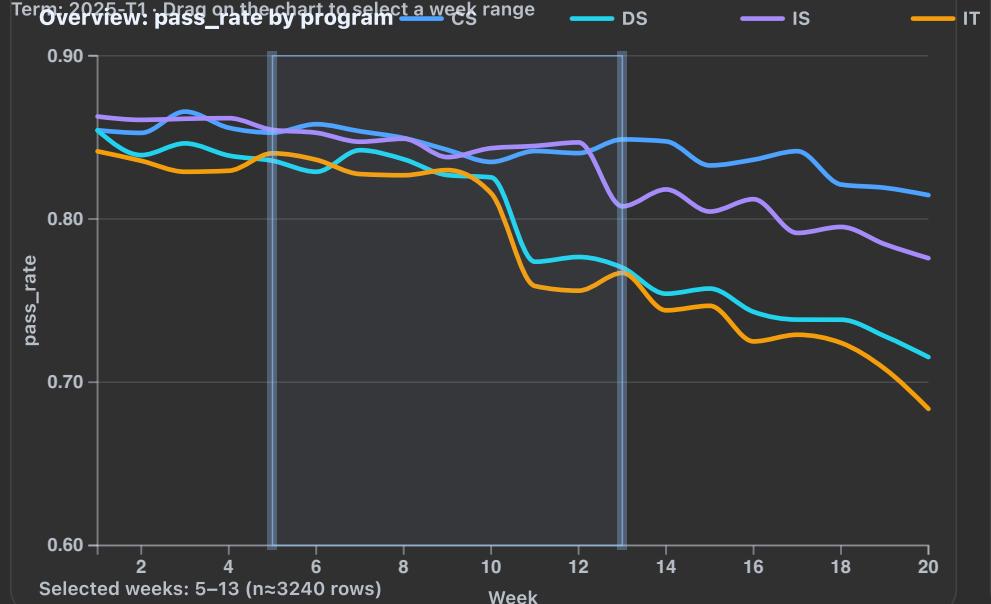
The core pattern behind dashboards.

## Demo: Overview → Brush → Distribution (Linked Views)

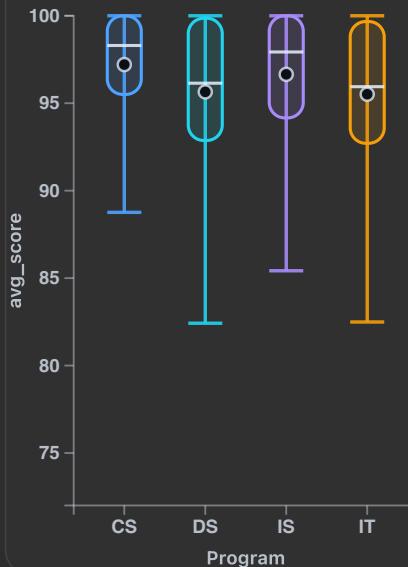
Drag on the left chart to select a week range. Watch the distribution update.

### Case study (real data): overview → brush → distribution

Term: 2025-T1 · Drag on the chart to select a week range



### Details: avg\_score distribution



# Other Python Libraries (Quick Heuristic)

## DECLARATIVE

### **Altair (Vega-Lite)**

Great for rapid, tidy-data exploration and interactive selections with minimal code.

[altair-viz.github.io](https://altair-viz.github.io)

## CUSTOM TOOLS

### **Bokeh**

When you need non-standard interactions and fine control over tools.

[docs.bokeh.org](https://docs.bokeh.org)

## DASHBOARDS

### **Panel / HoloViz**

Compose widgets + plots quickly, especially for exploration.

[panel.holoviz.org](https://panel.holoviz.org)

## FAST APPS

### **Streamlit**

Simple data apps fast, with tradeoffs in layout and callback control.

[streamlit.io](https://streamlit.io)

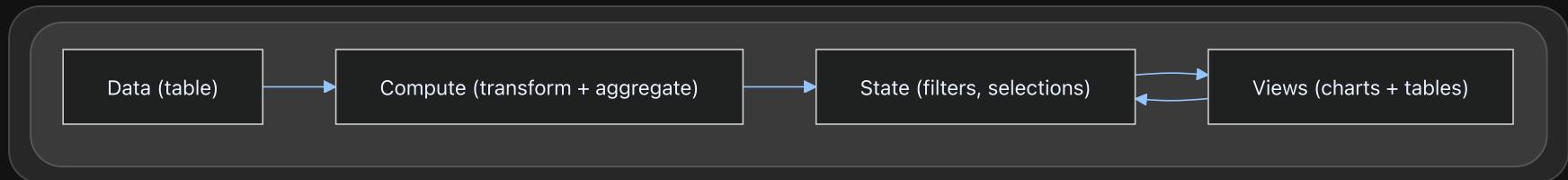
PART 2 · DATA APPS



# Dash fundamentals

Layout describes structure. Callbacks define behavior.

# From Chart to App



## DASH FRAMING

### Your app is a set of state transitions

A callback takes inputs and returns updated outputs.

## PRO HABIT

### Separate compute from render

Cache expensive transforms; keep the UI responsive.

# Dash Layout (Structure)

```
from dash import Dash, html, dcc

app = Dash(__name__)

app.layout = html.Div(
    [
        html.H1("Pass rate dashboard"),
        dcc.Dropdown(["CS", "DS", "IS", "IT"], "CS", id="category"),
        dcc.RangeSlider(1, 20, value=[5, 13], id="week"),
        dcc.Graph(id="trend"),
    ],
    className="page",
)
```

## MENTAL MODEL

### Layout is a tree

HTML containers + interactive controls + output components (like `dcc.Graph`).

### Rule

Start with a minimal layout, then add components one at a time. Debug structure before behavior.

# Dash Callbacks (Behavior)

```
from dash import Input, Output, callback
import plotly.express as px

@callback(
    Output("trend", "figure"),
    Input("program", "value"),
    Input("week_range", "value"),
)
def update_trend(program, week_range):
    lo, hi = week_range
    view = df.query("program == @program and @lo <= week")
    fig = px.line(view, x="week", y="pass_rate", markers=True)
    fig.update_layout(template="plotly_dark", hovermode="x")
    return fig
```

## WHAT TO NOTICE

- **Inputs** are the controls.
- **Output** is a component property.
- The callback is just a **pure function** of state.

## Debugging trick

Print the filtered table shape first. If the data is wrong, the figure will be wrong.

# Live Mini Dashboard (Callback Behavior)

This slide is a simulated mini app. In Dash, the same state changes happen through callbacks.

DASH MINDSET

**Inputs → callback → outputs**

Change an input, recompute, and redraw. The mechanics are the same in a Vue demo and a Dash app.

TERM

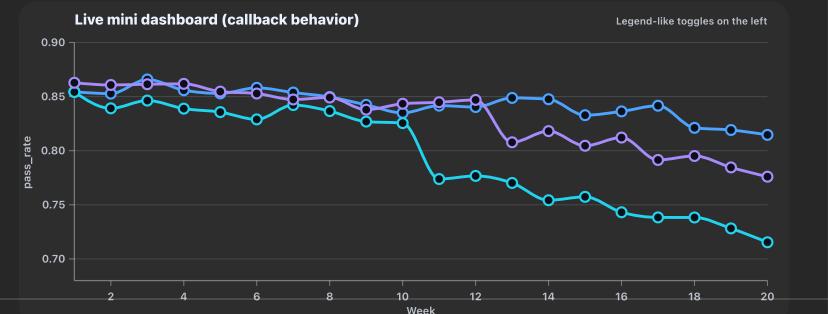
2025-T1

WEEK RANGE

Start: 1

End: 20

PROGRAMS



# Callback Patterns You'll Use Often

SINGLE OUTPUT

**One input → one figure**

Start here. Keep it debuggable.

MULTI OUTPUT

**One input → chart + table**

Same filtered data drives multiple views.

LINKED VIEWS

**Brush → update details**

Core dashboard interaction pattern.

CLIENTSIDE

**Fast UI updates**

When server roundtrips feel slow.

# Reliability and Performance

## DATA

- Validate types and units before plotting.
- Decide your grain (row = what?).
- Make missingness explicit.

## APP

- Cache expensive transforms.
- Keep callbacks small and predictable.
- Guard against empty filters.

## Rule

Separate: compute once, render many. A dashboard is mostly data plumbing.

# What I'd Ship (Professional Checklist)

TASK

**What question is this answering?**

Interactivity must reduce viewer work.

INTERACTION

**Reset, defaults, fixed scales**

No “mystery states”.

DATA

**Units, grain, validation**

Most bugs are data bugs.

SHIP

**HTML artifact or deployed app**

Pick the delivery format early.

## References (Recommended)

### Plotly Python docs

Interactive charts + HTML export + animations

[plotly.com/python](https://plotly.com/python)

### Dash docs

Layout, callbacks, deployment patterns

[dash.plotly.com](https://dash.plotly.com)

### Altair docs

Declarative grammar + interactive selections

[altair-viz.github.io](https://altair-viz.github.io)

### Bokeh docs

Custom tools + interactive plotting

[docs.bokeh.org](https://docs.bokeh.org)

