

# Services Built for Cannabis Operators

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Comprehensive accounting solutions designed specifically for New York's cannabis industry

## Monthly Bookkeeping

Full cannabis accounting & reconciliations built for OCM and IRS 280E compliance.

### What's Included:

- ✓ Daily transaction categorization
- ✓ Bank & credit card reconciliation
- ✓ 280E-compliant expense tracking
- ✓ OCM reporting preparation
- ✓ Monthly financial statements
- ✓ Cash flow management
- ✓ Inventory tracking & COGS

**Starting at \$500/month** - Pricing scales based on transaction volume and complexity

## Tax Preparation & 280E Strategy

Stay audit-ready with accurate expense categorization and strategic tax planning.

**What's Included:**

- ✓ 280E tax strategy development
- ✓ Federal & state tax preparation
- ✓ Quarterly estimated tax planning
- ✓ Audit defense support
- ✓ Multi-entity tax optimization
- ✓ Cannabis-specific deduction maximization

**Starting at \$1,200** - Annual tax preparation with ongoing support

## Cleanup & Catch-Up Services

Historical bookkeeping services to reconstruct records and get you compliant.

**What's Included:**

- ✓ Historical transaction reconstruction
- ✓ Bank statement reconciliation
- ✓ 280E-compliant expense categorization
- ✓ Missing documentation identification
- ✓ Clean financial statements
- ✓ Tax-ready records

**Starting at \$2,500** - One-time cleanup project

## CFO Advisory Services

Strategic financial guidance to improve cash flow, cost tracking, and license scalability.

### What's Included:

- ✓ Financial strategy development
- ✓ Cash flow optimization
- ✓ Cost structure analysis
- ✓ License expansion planning
- ✓ Investor reporting preparation
- ✓ Financial forecasting

**Starting at \$300/hour** - Flexible advisory services

## Our Process

### 1

#### Free Consultation

We discuss your current situation and compliance needs.

## 2

### Custom Proposal

We create a tailored service plan with transparent pricing.

## 3

### Onboarding

We set up your systems and begin the compliance process.

## 4

### Ongoing Support

We provide continuous compliance and financial guidance.

## Get Started Today

Ready to get your cannabis business compliant and audit-ready?

[Book Your Free Consultation](#)