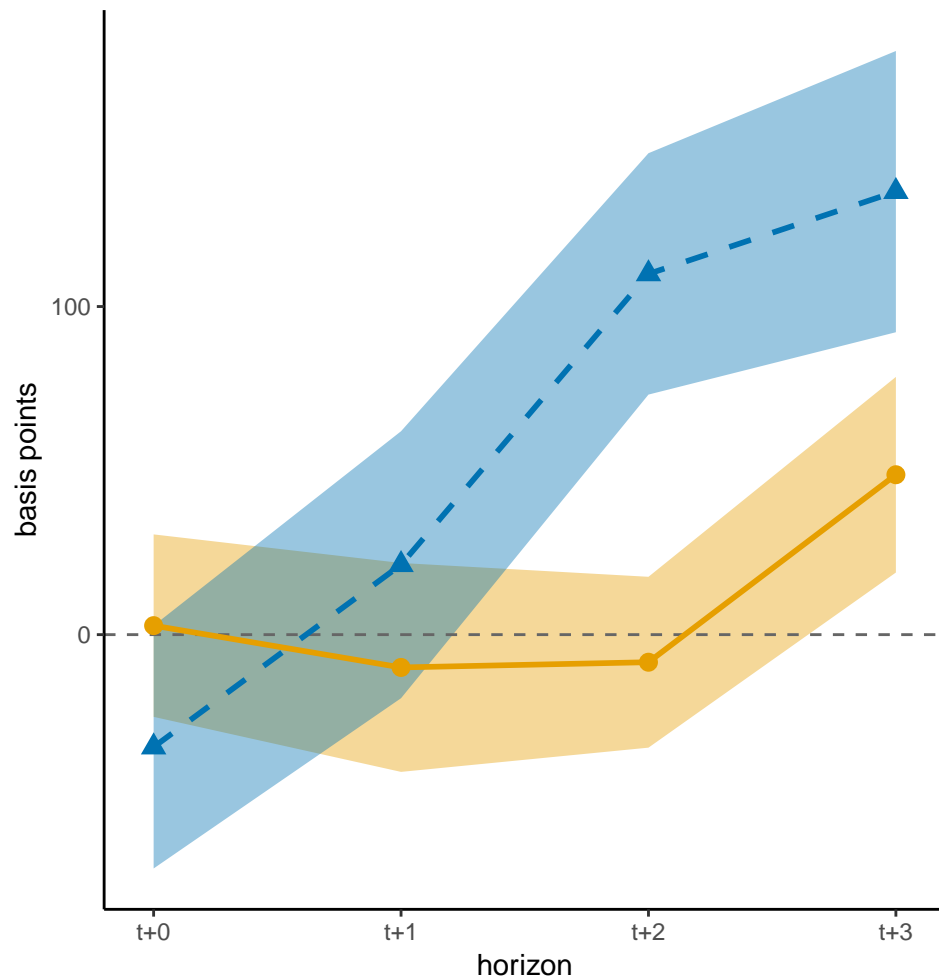
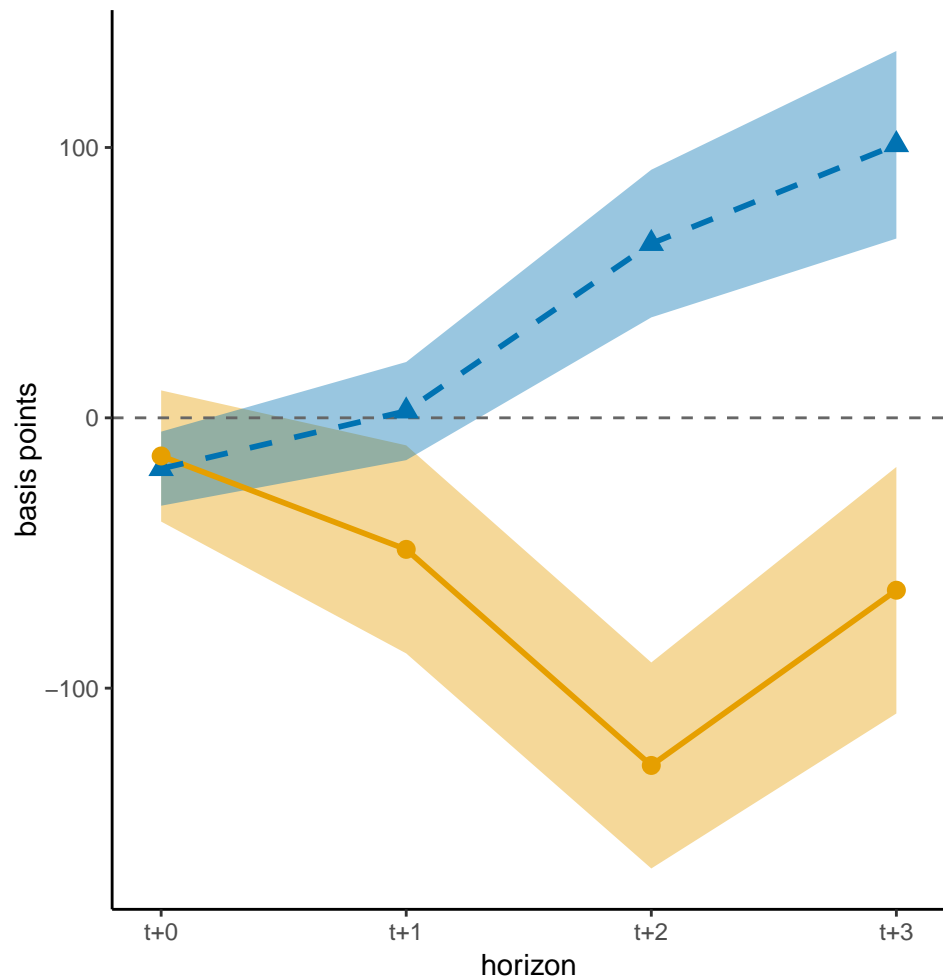


U.S. demand



 Negative shock  Positive shock

U.S. supply



 Negative shock  Positive shock