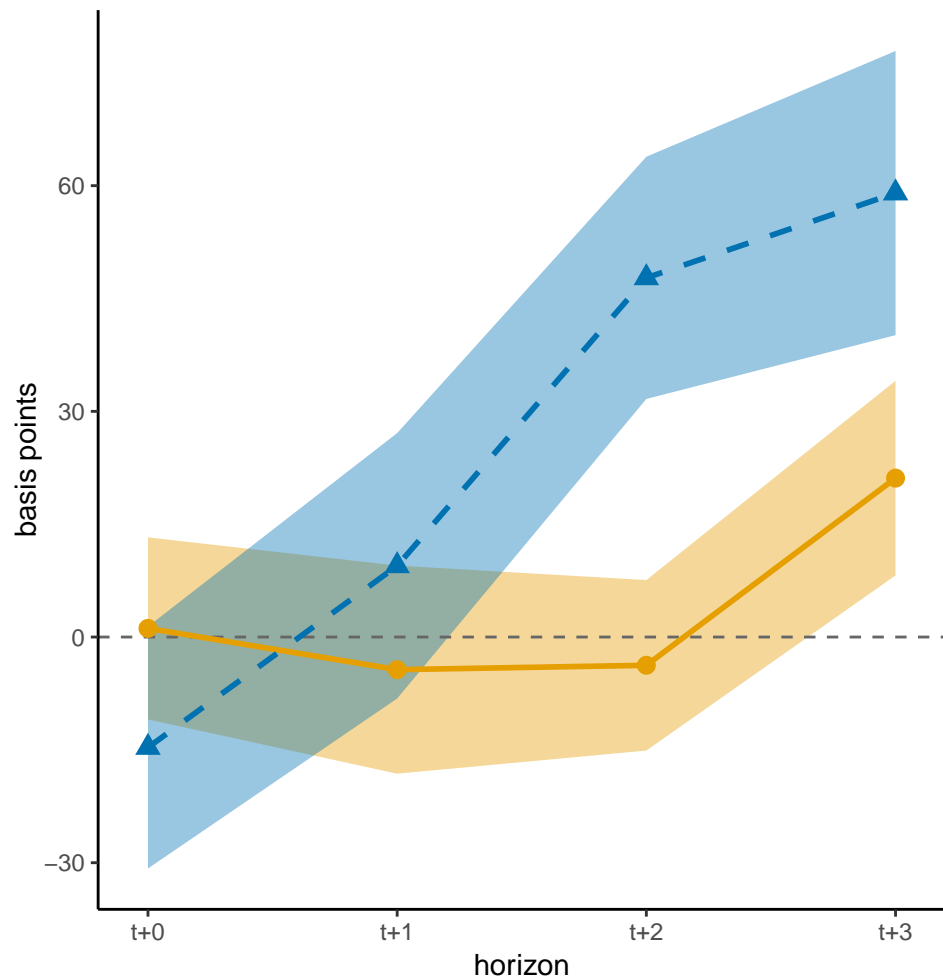
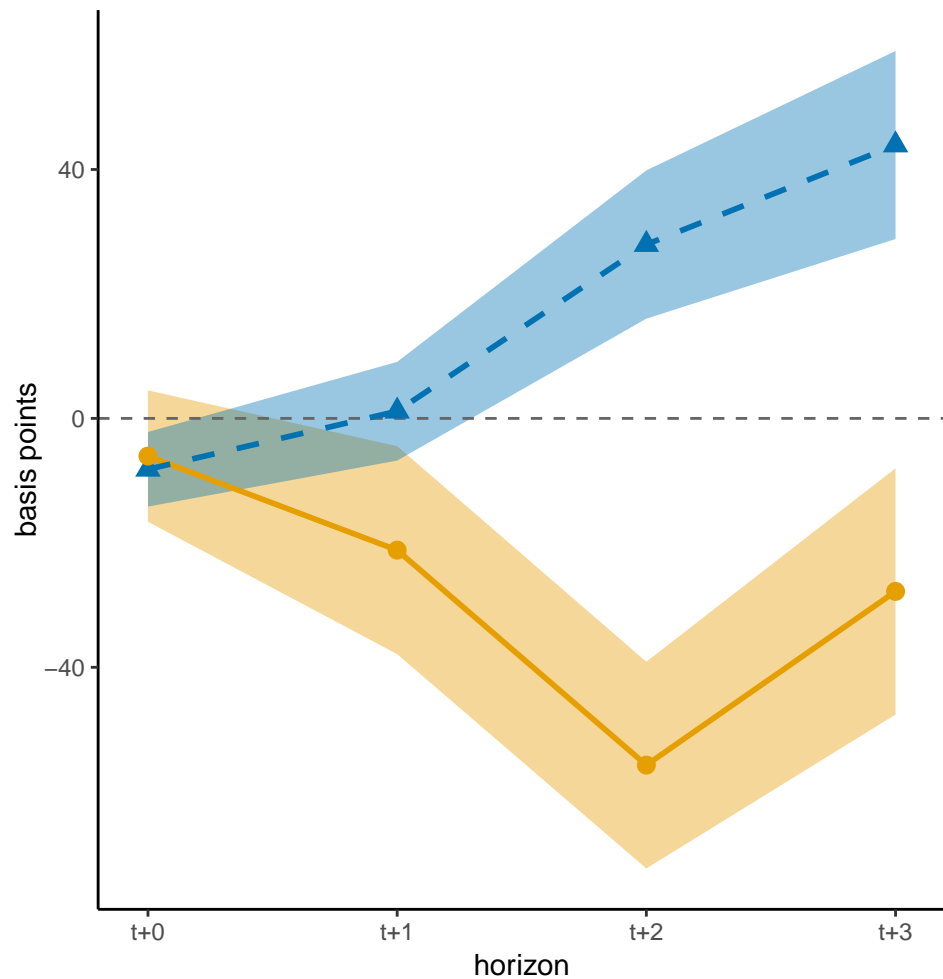


US demand



 Negative shock  Positive shock

US supply



 Negative shock  Positive shock