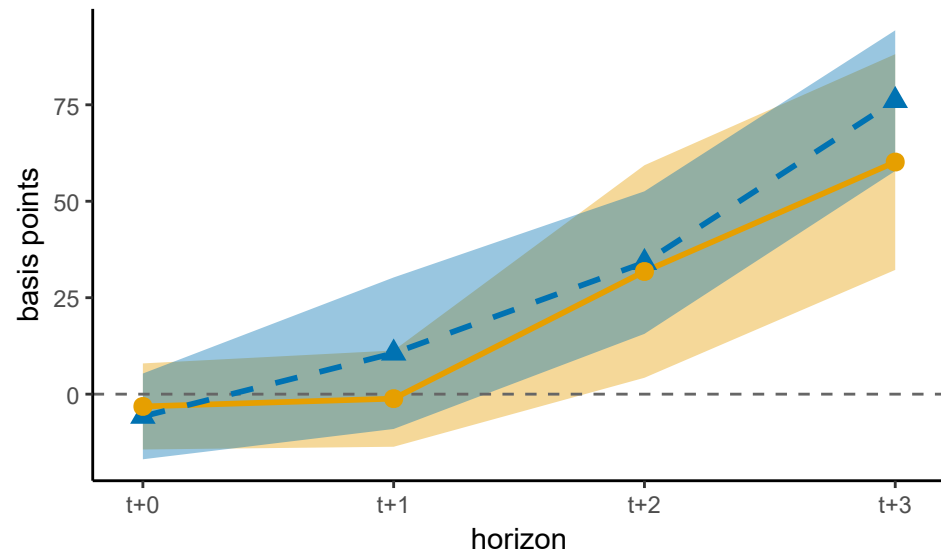
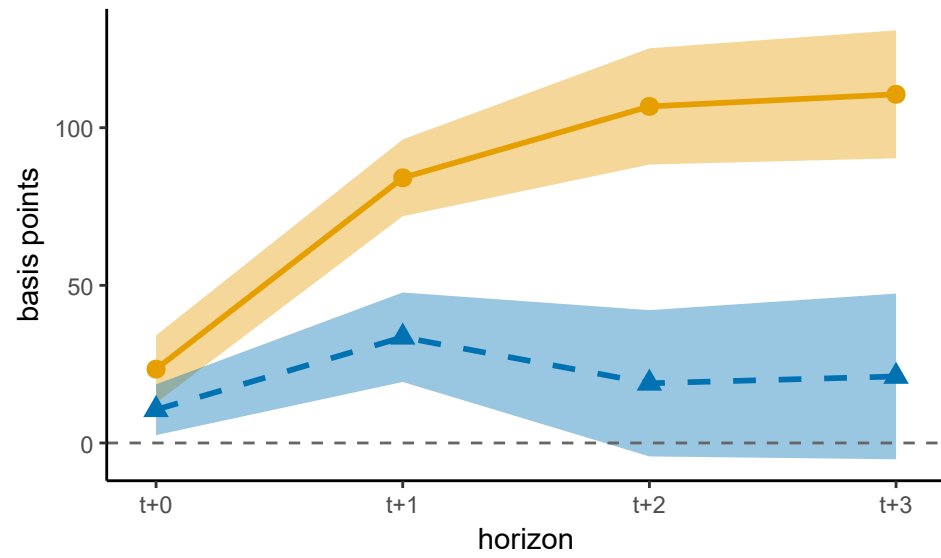


## Exports

### U.S. demand

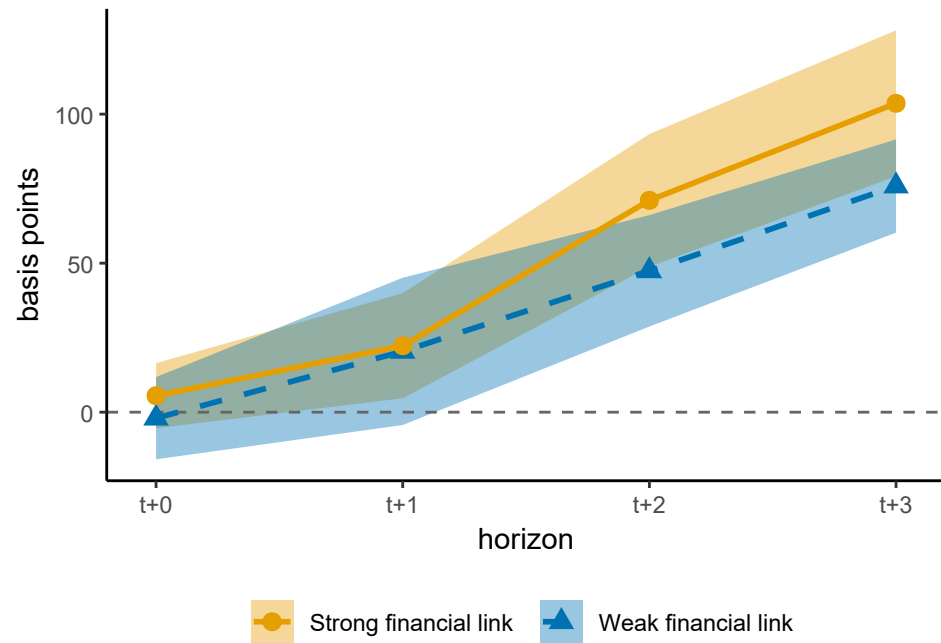


### U.S. supply

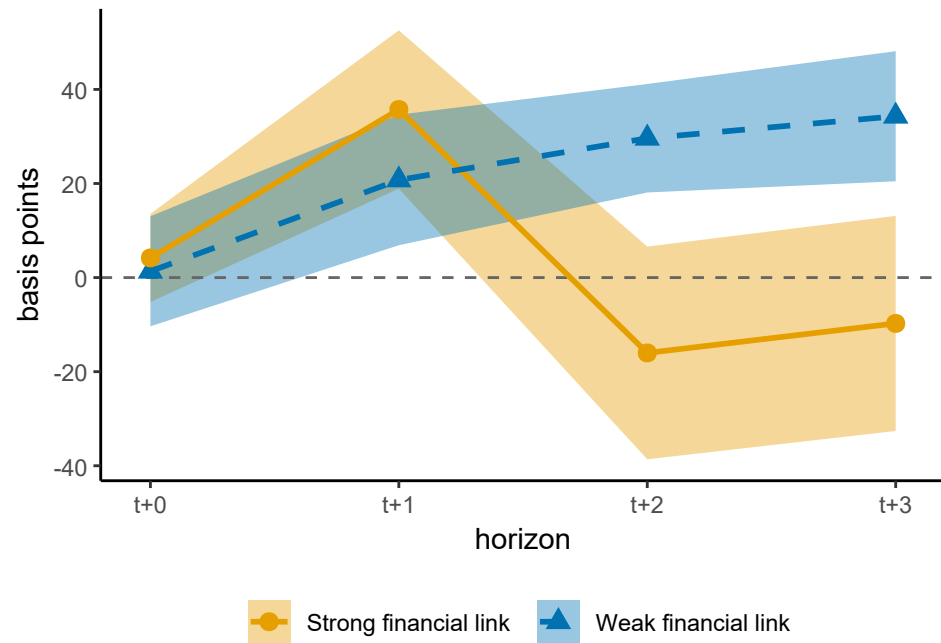


## Bank claims

### U.S. demand

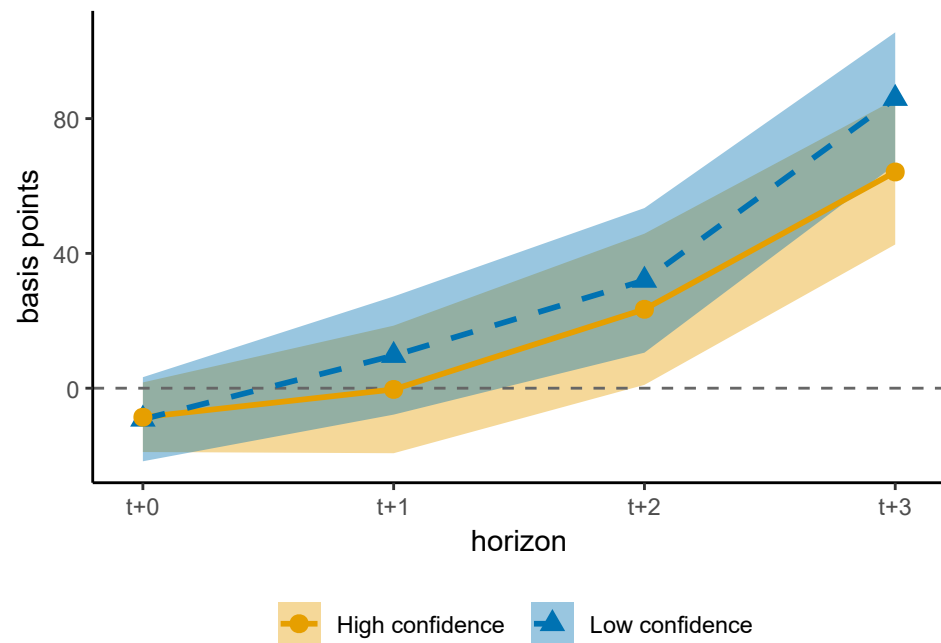


### U.S. supply



## Business confidence

### U.S. demand



### U.S. supply

