



THETA-DIGITAL FUND LUXEMBOURG

January 2021

Investment Objective

The investment objective is to produce a risk/return profile that is superior to a passive buy-and-hold strategy in Bitcoin.

Description

Our private fund is launching this year to offer actively managed exposure to the emerging digital asset called Bitcoin (BTC). We not only protect new investors from strong market volatility but also offer experienced BTC-holders a stream of returns which does not rely on a favorable market environment.

The fund is managed by a team with strong expertise in the area of digital assets, systematic investment management, and cybersecurity. This investment vehicle also aims to minimize the risk of personally holding bitcoin while maximizing the potential return.

KEY FEATUERS

DENOMINATION	BTC
MIN. TICKET	100 BTC
FUND ADMIN	CREATRUST
FUND DOMICILE	LUXEMBOURG
CAPACITY	EUR 20mm
HURDLE RATE	10% pa.
MAX. DRAWDOWN	5%

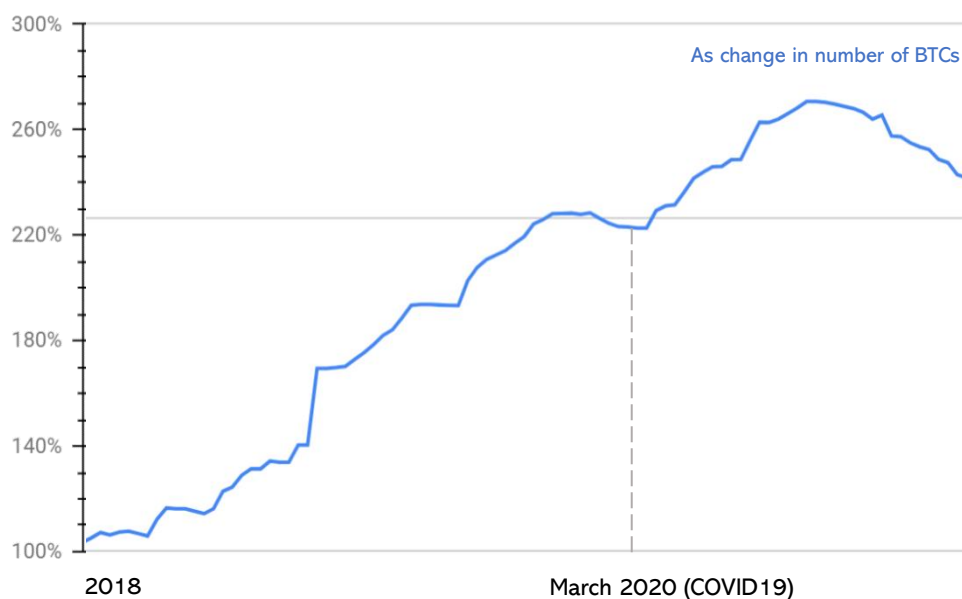
REDEMPTIONS	MONTHLY
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FEES

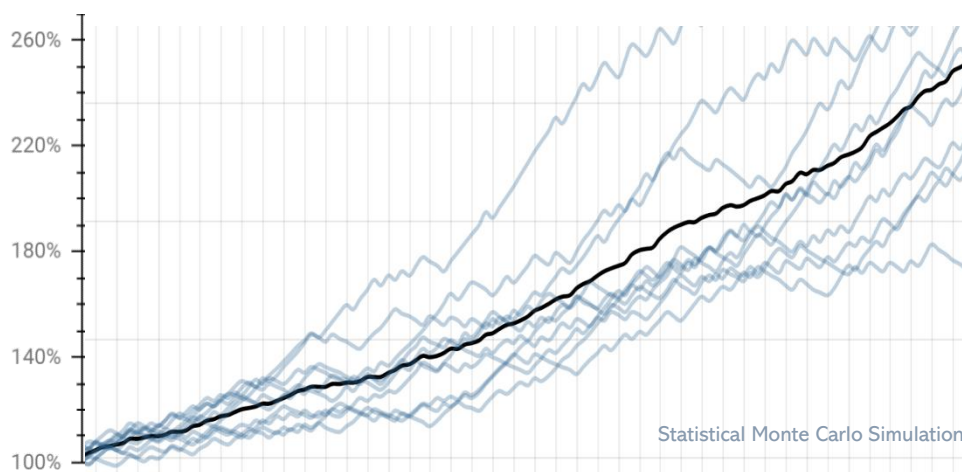
PERFORMANCE FEE	13% (on 25% pa. ROI)
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MANAGEMENT FEE	0.75%
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Model Portfolio Performance since Inception



Expected performance 2021 - 2023



Manager Bio André Arakelyan – The investment manager is an expert in quantitative analysis, predictive modeling, and systematic trading based out of Luxembourg. After studying general management at a top tier German private business school, Mr. Arakelyan worked in CIO management consulting for large corporations listed in Germany (DAX), consulted ultra-high-net-worth individuals on digital assets, and finally worked as a trader for a Swiss multi-family-office with \$3 billion in assets under management where he was responsible for introducing and managing the emerging asset class of Digital Assets.