#### **SECTION 12 2413**

#### **ROLLER WINDOW SHADES**

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes: Roller window shades and supplementary items necessary to complete their installation.
  - 1. Manually operated roller shades.
  - 2. Motor-operated roller shades.

## B. Related Requirements:

1. Motorized Units: Division 26 Sections for electrical service and connections for motor operators, controls, limit switches, and other powered devices and for system disconnect switches for motorized shade operation.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
  - 1. Include styles, material descriptions, construction details, dimensions of individual components and profiles, features, finishes, and operating instructions for roller shades.
- B. Shop Drawings: Show fabrication and installation details for roller shades, including shadeband materials, their orientation to rollers, and their seam and batten locations.
  - 1. Motor-Operated Shades: Include details of installation and diagrams for power, signal, and control wiring.
- C. Samples for Verification: For each type of roller shade.
  - Shadeband Material: Not less than 10 in (250 mm) square. Mark inside face of material if applicable.
  - 2. Roller Shade: Full-size operating unit, not less than 16 in (400 mm) wide by 36 in (900 mm) long for each type of roller shade indicated.
  - 3. Installation Accessories: Full-size unit, not less than 10 in (250 mm) long.
- D. Roller-Shade Schedule: Use same designations indicated on Drawings.

### 1.3 INFORMATIONAL SUBMITTALS

- A. Manufacturer's Project Acceptance Document: Certification by the manufacturer that its product(s) are approved, acceptable, suitable for use in specific locations, for specific details, and for applications indicated, specified, or required, and that a warranty will be issued.
- B. Field Quality Control Reports Motor Operated Shades: Written report of testing and inspection required by "Field Quality Control".

### C. Warranty:

 Provide manufacturer's written warranty covering materials and installation (labor) stating obligations, remedies, limitations and exclusions.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For roller shades to include in maintenance manuals.
  - 1. Methods for maintaining roller window shades and finishes.
  - 2. Precautions about cleaning materials and methods that could be detrimental to fabrics, finishes, and performance.
  - 3. Operating hardware.
  - 4. Motorized shade operator.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Fabricator of products.
  - 1. Experience: Installer's personnel with not less than 5 years of experience in the successful performance of Work similar to scope of this Project.
  - 2. Supervision: Installer shall maintain a competent supervisor at Project while the Work is in progress, and who has not less than 5 years of experience installing products and systems similar to scope of this Project.
  - 3. Manufacturer Acceptance: Installer shall be certified, approved, licensed, or acceptable to manufacturer to install products.
- B. Mock-ups: Prior to fabrication and installation, build mock-up for each form of construction and finish required to verify selections made under sample Submittals and to demonstrate aesthetic effects and qualities of materials and execution. Build mock-up using materials indicated for the completed Work.
  - 1. Build mock-up in the location and of the size indicated or, if not indicated, as directed by Architect. Contractor shall provide structural support framework.
    - a. Show typical components, attachments to building structure, and requirements of installation.
  - Notify Architect seven days in advance of the dates and times when mock-up will be installed.
  - 3. Obtain Architect's acceptance of mock-ups before starting fabrication or installation.
  - 4. Acceptance of mock-ups does not constitute acceptance of deviations from the Contract Documents contained in mock-ups unless such deviations are specifically noted by Contractor and accepted by Architect in writing.
  - 5. Demolish and remove mock-ups when directed by Architect unless accepted to become part of the completed Work.

## 1.6 PRE-INSTALLATION CONFERENCE

- A. Pre-Installation Conference: Before Work begins, conduct conference at Project site.
  - 1. Participants:

- a. Architect.
- b. Contractor, including superintendent.
- c. Installer, including project manager and supervisor.
- d. If requested, Manufacturer/fabricator's qualified technical representative.
- e. Installers of other construction interfaced with Work.
- 2. Minimum Agenda: Installer shall demonstrate understanding of the Work required by describing detailed procedures for preparing, installing, and cleaning the Work. Demonstration shall include, but not be limited to, following topics:
  - a. Tour representative areas of Work, inspect and discuss condition of substrate, and other preparatory work performed by other trades.
  - b. Review Contract Document Requirements.
  - c. Review approved submittals.
  - d. Review inspection and testing requirements.
  - e. Review environmental conditions and procedures for coping with unfavorable conditions.
  - f. Resolve deviations or differences between Contract Documents and the manufacturer/fabricator's specifications.
- 3. Record discussions, including decisions and agreements reached and prepare report.

## 1.7 DELIVERY, STORAGE, AND HANDLING

A. Deliver roller shades in factory packages, marked with manufacturer, product name, and location of installation using same designations indicated on Drawings.

### 1.8 FIELD CONDITIONS

- A. Environmental Limitations: Do not install roller shades until construction and finish work in spaces, including painting, is complete and dry and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
- B. Field Measurements: Where products and systems are indicated to fit walls and other construction, verify dimensions by field measurements before fabrication.

### 1.9 COORDINATION

A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.

### 1.10 WARRANTY

- A. Manufacturer's Warranty: Furnish manufacturer's written material and labor warranty signed by an authorized representative using manufacturer's standard form agreeing to furnish materials and labor required to repair or replace work which exhibits material defects caused by manufacture or design and installation of product. "Defects" is defined to include but not limited to deterioration or failure to perform as required.
  - 1. Coverage of warranty includes but is not limited to the following:
    - a. Fabric failure includes deterioration, sag, warp, fade or will not remain fit for use.

- 2. Warranty Period: Manufacturer shall warrant the products to be free from material and labor Defects for the following periods from date of Substantial Completion
  - a. Manual operating components: 10 years.
  - b. Shade Cloth: 10 years.
  - c. Motors and electronic components: 5 years.

#### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Acceptable Manufacturers: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to the Conditions of the Contract and Division 01 Section "Substitution Procedures".
  - 1. Draper Inc.
  - 2. Hunter Douglas Contract.
  - 3. Lutron Electronics Co., Inc.
  - 4. Mariak Contract
  - 5. MechoShade Systems, Inc.
- B. Basis of Design (Product Standard): Contract Documents are based on products and systems specified to establish a standard of quality. Other manufacturers offering products having equivalent characteristics may be considered, provided deviations are minor and comply with requirements of Contract Documents as judged by the Architect.
  - 1. Manufacturer and Product: As scheduled or as indicated in Design Selections.

### 2.2 MATERIALS, GENERAL

A. Single Source Responsibility: Furnish each type of product from single manufacturer. Provide secondary materials only as recommended by manufacturer of primary materials.

## 2.3 SHADE SCHEDULE

- A. RS-01 Shade Type 1: Manual operating, chain drive, light filtering shadebands.
- B. RS-04 Shade Type 4: Motorized, light filtering shadebands. Include related motor control systems.
- C. RS-05 Shade Type 5: Motorized. Light blocking shadebands. Include related motor control systems.

### 2.4 MANUALLY OPERATED SHADES

- A. Chain-and-Clutch Operating Mechanisms: With continuous-loop bead chain and clutch that stops shade movement when bead chain is released; permanently adjusted and lubricated.
  - 1. Bead Chains: Manufacturer's standard, Stainless steel.

- a. Loop Length: Full length of roller shade, unless otherwise indicated.
- b. Limit Stops: Provide upper and lower ball stops.
- c. Chain-Retainer Type: Clip, Chain tensioner and mounting as selected by Architect.
- B. Rollers Single: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idle-end assemblies designed to facilitate removal of shadebands for service.
  - 1. Roller Drive-End Location: As indicated on Drawings.
  - 2. Direction of Shadeband Roll: Regular, from back of roller, unless otherwise indicated.
  - 3. Shadeband-to-Roller Attachment: Manufacturer's standard method.

### 2.5 MOTOR-OPERATED

- A. Motorized Operating System: Provide factory-assembled, shade-operator system of size and capacity and with features, characteristics, and accessories suitable for conditions indicated, complete with electric motor and factory-prewired motor controls, power disconnect switch, enclosures protecting controls and operating parts, and accessories required for reliable operation without malfunction. Include wiring from motor controls to motors. Coordinate operator wiring requirements and electrical characteristics with building electrical system.
  - 1. Electrical Components: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - 2. Electric Motor: Manufacturer's standard tubular, enclosed in roller.
    - a. Electrical Characteristics: Single phase, 110 V, 60 Hz, unless recommended otherwise by manufacturer.
  - 3. Remote Control: Electric controls with NEMA ICS 6, Type 1 enclosure for recessed or flush mounting. Provide the following for remote-control activation of shades:
    - a. Group Control Station: Momentary-contact, three-position, rocker-style, wall-switch-operated control station with open, close, and center off functions for single-switch group control.
    - b. Microprocessor Control: Electronic programmable means for setting, changing, and adjusting control features; isolated from voltage spikes and surges.
    - c. Color: As selected by Architect from manufacturer's full range.
  - 4. Limit Switches: Adjustable switches interlocked with motor controls and set to stop shades automatically at fully raised and fully lowered positions.
  - 5. Operating Features:
    - a. Group switching with integrated switch control; single faceplate for multiple switch cutouts.
    - b. Capable of interface with audiovisual control system.
    - c. Capable of accepting input from building automation control system.
    - d. Override switch, if applicable.

- B. Rollers Single: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idle-end assemblies designed to facilitate removal of shadebands for service.
  - 1. Roller Drive-End Location: As indicated on Drawings.
  - 2. Direction of Shadeband Roll: Regular, from back of roller, unless otherwise indicated.
  - 3. Shadeband-to-Roller Attachment: Manufacturer's standard method.

#### 2.6 SHADEBANDS AND ACCESSORIES

- A. Shadebands Single Roller:
  - 1. Shadeband Material: Refer to Shade Schedule for type. Color as scheduled or as indicated in Design Selections.
  - 2. Shadeband Bottom (Hem) Bar: Steel or extruded aluminum.
    - Type: Enclosed in sealed pocket of shadeband material, unless otherwise indicated.
    - b. Color and Finish: As selected by Architect from manufacturer's full range.

# B. Installation Accessories:

- 1. Front Fascia: Aluminum extrusion that conceals front and underside of roller and operating mechanism and attaches to roller endcaps without exposed fasteners.
  - a. Shape: L-shaped.
  - b. Height: Manufacturer's standard height required to conceal roller and shadeband when shade is fully open, but not less than 4 in (100 mm).
- 2. Endcap Covers: To cover exposed endcaps.
- 3. Installation Accessories Color and Finish: As selected from manufacturer's full range.
- C. Mounting Hardware: Brackets or endcaps, corrosion resistant and compatible with roller mounting configuration, roller assemblies, operating mechanisms, installation accessories, and installation locations and conditions indicated.

### 2.7 SHADEBAND MATERIALS

- A. Shadeband Material Flame-Resistance Rating: Comply with NFPA 701. Testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- B. Shade Band Material: Manufacturer's standard PVC-free shade band material.

## 2.8 ROLLER-SHADE FABRICATION

- A. Product Safety Standard: Fabricate roller shades to comply with WCMA A 100.1, including requirements for flexible, chain-loop devices; lead content of components; and warning labels.
- B. Unit Sizes: Fabricate units in sizes to fill window and other openings as follows, measured at 74 deg F (23 deg C):

- Outside of Jamb Installation: Width and length as indicated, with terminations between shades of end-to-end installations at centerlines of mullion or other defined vertical separations between openings.
- C. Shadeband Fabrication: Fabricate shadebands without battens or seams to extent possible except as follows:
  - 1. Vertical Shades: Where width-to-length ratio of shadeband is equal to or greater than 1:4, provide battens and seams at uniform spacings along shadeband length to ensure shadeband tracking and alignment through its full range of movement without distortion of the material. Obtain approved locations from Architect prior to fabrication.
  - 2. Railroaded Materials: Railroad material where material roll width is less than the required width of shadeband and where indicated. Provide battens and seams as required by railroaded material to produce shadebands with full roll-width panel(s) plus, if required, one partial roll-width panel located at top of shadeband.

#### PART 3 - EXECUTION

### 3.1 EXAMINATION

A. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions.

## 3.2 PREPARATION

A. General: Comply with manufacturer's instructions, recommendations, and specifications for cleaning and surface preparation. Surfaces shall have no defects, contaminants, or errors which would result in poor or potentially defective installation or would cause latent defects in Work.

#### 3.3 ROLLER-SHADE INSTALLATION

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:
  - 1. Respective manufacturer/fabricator's written installation instructions.
  - 2. Accepted submittals.
  - 3. Contract Documents.
- B. Install roller shades level, plumb, and aligned with adjacent units according to manufacturer's written instructions.
  - 1. Opaque Shadebands: Located so shadeband is not closer than 2 in (50 mm) to interior face of glass. Allow clearances for window operation hardware.
- C. Electrical Connections: Connect motor-operated roller shades to building electrical system.

### 3.4 FIELD QUALITY CONTROL - MOTOR OPERATED SHADES

- A. Manufacturer's Field Service: Manufacturer's qualified technical representative shall periodically inspect Work to ensure installation is proceeding in accordance with manufacturer's designs, recommendations, instructions, and warranty requirements. Representative shall submit written reports of each visit indicating observations, findings, and conclusions of inspection.
  - 1. Manufacturer's Technical Representative Qualifications: Direct employee of technical services department of manufacturer with experience in providing recommendations, observations, evaluations, and problem diagnostics.

## 3.5 ADJUSTING

A. Adjust and balance roller shades to operate smoothly, easily, safely, and free from binding or malfunction throughout entire operational range.

#### 3.6 CLEANING AND PROTECTION

- A. Clean roller-shade surfaces after installation, according to manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer, that ensure that roller shades are without damage or deterioration at time of Substantial Completion.
- C. Replace damaged roller shades that cannot be repaired, in a manner approved by Architect, before time of Substantial Completion.

### 3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain motor-operated roller shades.

**END OF SECTION**