

EMPLOYEE SETUP FORM

GENERAL INFORMATION

Employee # _____ SSN _____ - _____ - _____
First Name _____ MI _____ Last Name _____
Address _____
City _____ State _____ Zip _____
Date of Birth _____ (M) / _____ (D) / _____ (Y)
☐ M ☐ F
Email Address _____ Phone Number _____

EMPLOYMENT INFORMATION

Employee has completed the following form:
☐ W-4
Does employee want direct deposit of payroll into his/her bank account?
☐ No
☐ Yes – Direct Deposit Authorization has been completed by the employee.

Hire Date _____ / ____ / _____
Job Title _____
Department _____
Status: ☐ Active ☐ Inactive
Pay Type: ☐ Salaried ☐ Hourly
Employee Type: ☐ Full-Time ☐ Part-Time
Annual Salary (if salaried) \$ _____ . _____

Default Hours Per Period: _____ Hourly Rate: _____
Regular _____
Overtime _____ or ☐ 1x ☐ 1.5x ☐ 2x ☐ 3x

DEDUCTIONS

Deduction Name	Amount	Start Date (optional)	Stop Date (optional)	Goal (opt.)

Child Support Information (if employer offers this deduction for electronic payment):
Ordering State: _____ Case Number: _____

OTHER INFORMATION (BENEFITS, PTO, ETC):