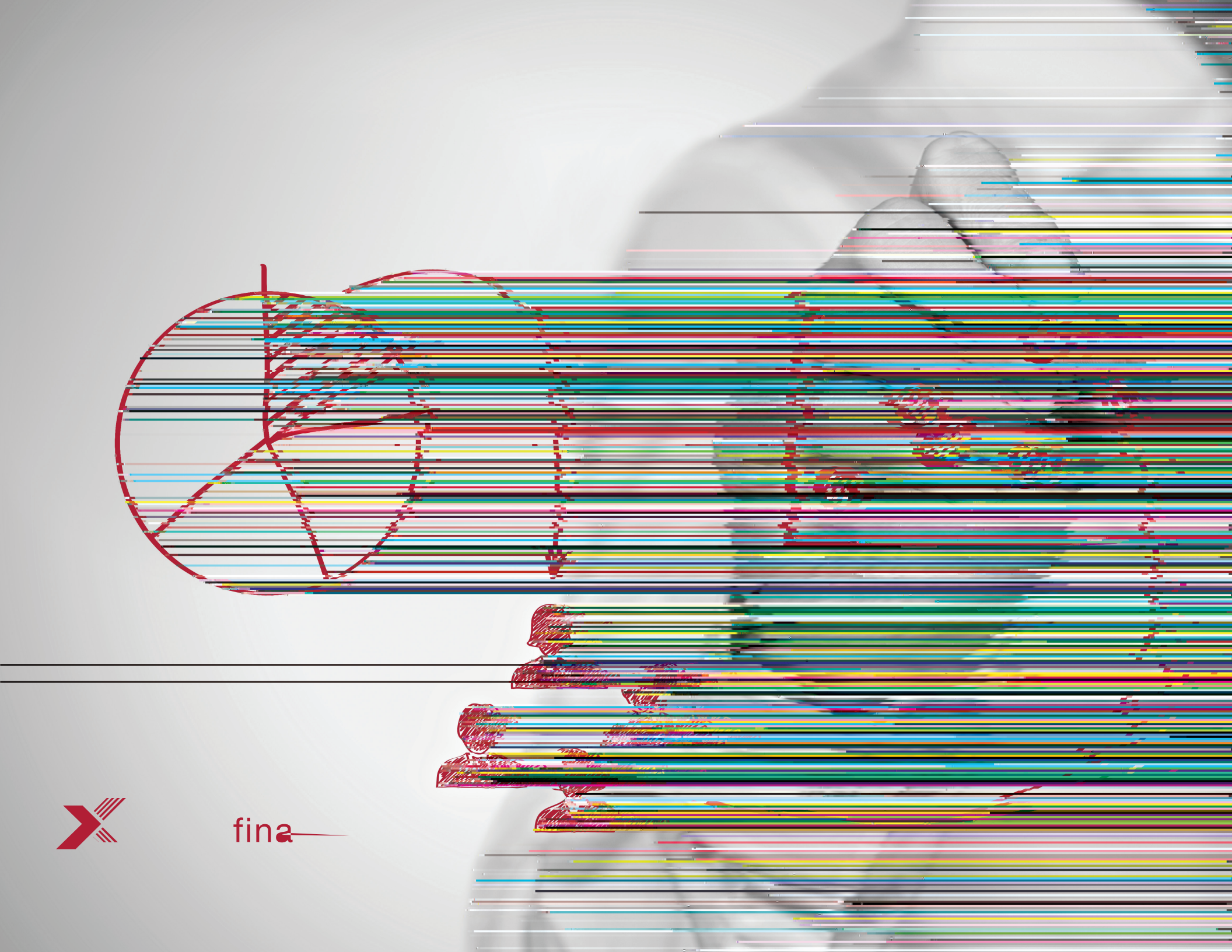
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A Message from the

Supervisory Committee Report

The Supervisory Committee, a group of appointed volunteers, is primarily responsible for overseeing the overall safety and soundness of Xceed Financial, as well as the Credit Union's adherence to operating policies and procedures. Each year, we reaffirm our commitment to ensuring that your credit union is financially stable and maintains the highest member service standards possible.

The Supervisory Committee engages with Xceed's Risk Management Department

STRENGTH IN NUMBERS

TECHNOLOGY THAT WORKS BETTER THAN EVER

XCEED WEALTH MANAGEMENT GROUP

Seeking to preserve and grow your wealth.

You've worked hard. You've done well for y/Sr20 (s)10 (elf)55.1 (. Y)102 (ou')30

CONSTRUCTIVE PARTNERSHIPS WITH LEADING EMPLOYERS

BUILDING STRONGER COMMUNITIES

Service to our members and the causes that matter to them.

One of the things that's so special about Xceed, as a financial cooperative, is that we think differently about what it means to serve. We're all-in with the friendly smiles, personal attention, and extra-mile help side of serving members … in fact, those things are just the beginning! But we also embrace members' desire for us to serve the neighborhoods where we do business, and contribute to the broader community.

FINANCIALS

2016 Financial Statements

STATEMENT OF FINANCIAL CONDITION

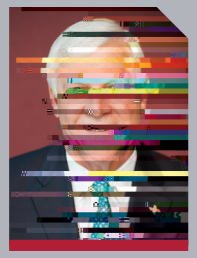
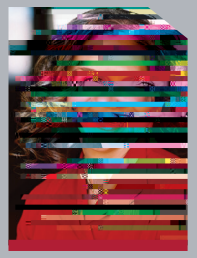
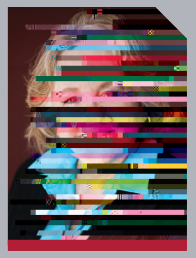
As of December 31, 2016

ASSETS

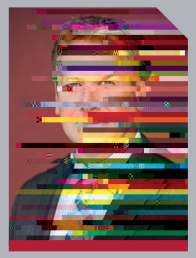
Net Loans	$	784,019,765
Cash		53,47 (,)29,022
Total Investments		4,035,068
Other Assets		78,622,219

LEADERSHIP

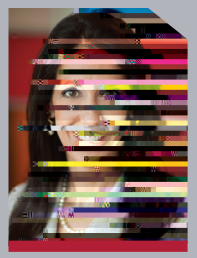
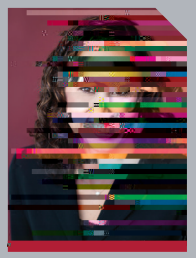
Board of Directors

Other Volunteers



Executive Management Team

COMMBTTEES

Board of Directors

Dennis Ruffner, Chair
John Buttrill, Vice Chair
Roni Crichton, Secretary
Dea Benson
Spence Leslie
Judy Novak
Gretchen Valentine

Executive Committee

Dennis Ruffner, Chair
John Buttrill, Vice Chair
Roni Crichton, Secretary
uFrkett, Liaison

Supervisory Committee

Gretchen Valentine, Chair
Mark Cunningham
Don Rory
Heather Smith
Raleigh Steinbach
uFrkett, Liaison

Finance & Investmenommittee

Dea Benson, Chair
John Buttrill
Roni Crichton
Spence Leslie
Judy Novak
Michael Sacher, Liaison

SEG LISTINGS