

formfilling | Salesforce

avs-a-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01Ij000002bxkC/edit?address=%2F01Ij000002bxkC%2Fe%3FretURL%3D%252Fsetup%252Fobject%252F01Ij000...

Dell NSE Academy Search results - PyPI Imported From IE HRLytics How To Add Icons |... font-awesome - Lib...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER formfilling

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers

Edit Custom Object formfilling

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information Help for this Page ⓘ = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: formfilling Example: Account
Plural Label: formfillings Example: Accounts
Starts with vowel sound:

The Object Name is used when referencing the object via the API.
Object Name: formfilling Example: Account

Description:

Context-Sensitive Help Setting: Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page
Content Name: -None-

24°C Rain

Search

10:44 PM 10/16/2023 ENG IN

formfilling | Salesforce + New

avv-a-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bxkC/FieldsAndRelationships/new

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER formfilling

Roll-up Summary

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers

Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox
Allows users to select a True (checked) or False (unchecked) value.

Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date
Allows users to enter a date or pick a date from a popup calendar.

Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number
Allows users to enter any number. Leading zeros are removed.

Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone
Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist
Allows users to select a value from a list you define.

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Object Manager | Salesforce + <https://avsa-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR4x%26entity%3D0...>

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Cloud Search Setup

Setup Home Object Manager

Object Manager

Step 2. Enter the details Step 2 of 3

Field Label

Field Name

Description

Help Text

Required Always require a value in this field in order to save a record

Unique Do not allow duplicate values

External ID Set this field as the unique record identifier from an external system

Default Value [Show Formula Editor](#)

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals : (0.10), and express date calculations in the standard format : (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Previous Save Next Cancel

24°C Rain ENG IN 10:38 PM 10/16/2023

Object Manager | Salesforce + New

avs-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR52%26entity%3D0...

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Search Setup

Setup Home Object Manager

SETUP

Object Manager

Auto Number

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

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Search

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Object Manager | Salesforce + <https://avsa-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR52%26entity%3D0...>

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Search Setup

Setup Home Object Manager

SETUP Object Manager

phone

Step 2. Enter the details Step 2 of 3

Field Label [i](#)

Field Name [i](#)

Description

Help Text

Required Always require a value in this field in order to save a record

Default Value [Show Formula Editor](#)

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Previous Save Next Cancel

24°C Rain  ENG IN 10:38 PM 10/16/2023

Object Manager | Salesforce + New

avs-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR5C%26entity%3D...

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Search Setup

Setup Home Object Manager

SETUP Object Manager

Date

Step 1. Choose the field type Step 1

Next Cancel

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Date Allows users to enter a date or pick a date from a popup calendar.

Date/Time Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Email Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Number Allows users to enter any number. Leading zeros are removed.

Percent Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

24°C Rain to stop

Search

10:40 PM 10/16/2023

Object Manager | Salesforce + <https://avsa-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR5C%26entity%3D...>

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Search Setup

Setup Home Object Manager

SETUP Object Manager

Date

Step 2. Enter the details Step 2 of 3

Field Label Date

Field Name Date

Description

Help Text

Required Always require a value in this field in order to save a record

Default Value Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes : (25), show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

Previous Save Next Cancel

24°C Rain to stop  ENG IN 10:40 PM 10/16/2023

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avsf-a-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002bxkC/FieldsAndRelationships/new

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER formfilling

External Lookup Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Field Type	Description
Checkbox	Allows users to select a True (checked) or False (unchecked) value.
Currency	Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date	Allows users to enter a date or pick a date from a popup calendar.
Date/Time	Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email	Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation	Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number	Allows users to enter any number. Leading zeros are removed.
Percent	Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone	Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist	Allows users to select a value from a list you define.
Picklist (Multi-Select)	Allows users to select multiple values from a list you define.
Text	Allows users to enter any combination of letters and numbers.
Text Area	Allows users to enter up to 255 characters on separate lines.
Text Area (Long)	Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)	Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)	Allows users to enter any combination of letters and numbers and store them in encrypted form.

24°C Rain to stop Search PRE T1 WPS 4 Google Sheets Google Slides Google Docs Google Sheets Google Slides Google Docs File ENG IN Wi-Fi Speaker Screen 10:40 PM 10/16/2023

Object Manager | Salesforce + <https://avsa-a-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FCustomFieldStageManager%3Fid%3D00N5j00000RYR5W%26entity%3D...>

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Search Setup

Setup Home Object Manager

SETUP Object Manager

Step 2. Enter the details Step 2 of 3

Field Label [i](#)

Below is a list of picklist values. Click Edit to change the name of the value or make it the default value.

Action	Values	API Name	Default	Chart Colors	Modified By
Edit Del	Male	Male	<input type="checkbox"/>	Assigned dynamically	Philip kumar, 16/10/2023, 4:00 pm
Edit Del	Female	Female	<input type="checkbox"/>	Assigned dynamically	Philip kumar, 16/10/2023, 4:00 pm

Field Name [i](#)

Description

Help Text

Required Always require a value in this field in order to save a record

Default Value [i](#)

Use formula syntax: Enclose text and picklist value API names in double quotes : ("the_text"), include numbers without quotes

24°C Rain to stop  ENG IN 10:41 PM 10/16/2023

Home | Salesforce x + v - o x

avv-a-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

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Cloud icon Search Setup Star + Cloud ? Gear Bell Github

Setup Home Object Manager v

tab

Feature Settings v

- Analytics v
 - Tableau
- Tableau Embedding

User Interface v

- Loaded Console Tab Limit
- Rename Tabs and Labels
- Tabs

Didn't find what you're looking for?
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Get Started with Einstein Bots
Launch an AI-powered bot to automate your digital connections.
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[Learn More](#)

Real-time Collaborative Docs
Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.
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Most Recently Used
10 items

NAME	TYPE	OBJECT
supportforce	Custom App	
Bankconsumer	Permission Set	
Consumer 1	User	
Consumer	Profile	
appexchange default	Custom App	
Insights	Custom App	

24°C Rain to stop Cloud Search File PRE 1 Cloud 4 Settings Checklist W Google Sheets Google Slides Folder Up ENG IN Wi-Fi Speaker Screen 10:42 PM 10/16/2023 Bell

Tabs | Salesforce

avv-a-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

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Setup Home Object Manager

tab

Feature Settings

- Analytics
- Tableau
- Tableau Embedding

User Interface

- Loaded Console Tab Limit
- Rename Tabs and Labels

Tabs

Help for this Page

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Banks	Bank	
Edit Del	Cdepartments	Lightning	
Edit Del	Colleges	Jewel	
Edit Del	consumers	Form	
Edit Del	Detials	Laptop	
Edit Del	formfillings	IP Phone	

Web Tabs

No Web Tabs have been defined

```
javascript:srcUp(%27%2F01rj000000JYic%3Fsetupid%3DCustomTabs%26isdtp%3Dp1%27);
```

24°C Rain

Search

10:42 PM 10/16/2023

Salesforce Tabs | Salesforce

avv-a-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2F01r5j000000JYic%2Fe%3FretURL%3D%252Fsetup%252Fui%252Fcustomtabs.jsp%253Fsetupid%253F

Dell NSE Academy Search results - PyPI Imported From IE HRLytics How To Add Icons |... font-awesome - Lib...

Cloud icon

Setup Home Object Manager

Search Setup

tab

Feature Settings

- Analytics
- Tableau
- Tableau Embedding

User Interface

- Loaded Console Tab Limit
- Rename Tabs and Labels
- Tabs

Help for this Page ?

Edit Custom Object Tab Details

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information | = Required Information

Tab Label	Details
Object	Detail
Tab Style	Laptop

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link:

Enter a short description.

Description

Save Cancel

24°C Rain

Search

Cloud, Dinosaur, File, Task, Video, File, Chrome, WhatsApp, Settings, Word, Google Sheets, Google Slides, Google Drive, File

ENG IN 10:42 PM 10/16/2023

Tabs | Salesforce

avsf-a-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

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Setup Home Object Manager

tab

Feature Settings

- Analytics
- Tableau
 - Tableau Embedding

User Interface

- Loaded Console Tab Limit
- Rename Tabs and Labels

Tabs

SETUP Tabs

Edit Del	Label	Icon
	Banks	Bank
	Departments	Lightning
	Colleges	Jewel
	consumers	Form
	Details	Laptop
	formfillings	IP Phone

Web Tabs

New What Is This?

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New What Is This?

No Lightning component tabs have been defined

Lightning Page Tabs

New What Is This?

No Lightning Page Tabs have been defined

24°C Rain

Search

10:42 PM 10/16/2023

Home | Salesforce x + v - avsf-a-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

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Cloud Search Setup Star + ? Settings Help GitHub

Setup Home Object Manager Search flow

Create

SETUP Home

 **Get Started with Einstein Bots**
Launch an AI-powered bot to automate your digital connections.
[Get Started](#)

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Use the Mobile Publisher to create your own branded mobile app.
[Learn More](#)

 **Real-time Collaborative Docs**
Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.
[Get Started](#)

Most Recently Used
10 items

NAME	TYPE	OBJECT

<https://avsf-a-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home>

24°C Rain Search File Explorer Task View PowerShell File Google Chrome Microsoft Edge WhatsApp Settings Word Google Sheets Google Slides File ENG IN Wi-Fi Speaker Screen 10:46 PM 10/16/2023

Flows | Salesforce x + v - av... | lightning.force.com/lightning/setup/Flows/home

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Cloud icon Search Setup Star ▾ + Cloud ? Settings Notification Profile

Setup Home Object Manager ▼

Search bar: flow

Apps ▼
Lightning Bolt Flow Category
Process Automation Automation Home (Beta)
Flows Migrate to Flow
Paused And Failed Flow
Interviews
Process Builder
Workflow Actions Email Alerts
Field Updates
Outbound Messages
Send Actions
Tasks
Workflow Rules

SETUP Flows

Flow Definitions All Flows ▼ ✚

36 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ▲	Process Type	Active ▼	Tem... ▼	Package State	Pack... ▼	Last Mo... ▼	Last Modified D... ▼
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Create a Case	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

https://av... | lightning.force.com/one/one.app#/setup/Flows/home

24°C Rain Cloud Search File 1 Cloud 4 Settings Checklist Word Google Sheets Google Slides Folder Up ENG IN Wi-Fi Speaker Screen 10:48 PM 10/16/2023

Flows | Salesforce x Flow Builder x Flow Builder x +

avs-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

New Flow

Core All + Templates

Screen Flow

Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and ...

Record-Triggered Flow

Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

Schedule-Triggered Flow

Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

Platform Event—Triggered Flow

Launches when a platform event message is received. This autolaunched flow runs in the background.

Autolaunched Flow (No Trigger)

Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

Record-Triggered Orchestration

Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

Create

More on the AppExchange javascript:void(0)

24°C Rain

Search

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10:49 PM 10/16/2023

Flows | Salesforce Flow Builder Flow Builder

avsa-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

Start Screen Flow

End

24°C Rain

Search

PRE

10:49 PM 10/16/2023 ENG IN

The screenshot shows the Salesforce Flow Builder interface. At the top, there are three tabs: 'Flows | Salesforce' (highlighted in yellow), 'Flow Builder' (highlighted in blue), and another 'Flow Builder' tab. The URL in the address bar is 'avsa-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app'. Below the tabs, there's a toolbar with icons for 'Select Elements', 'Auto-Layout', 'Run', 'Debug', 'Activate', 'Save As', and 'Save'. The main workspace displays a flow diagram consisting of a single 'Start Screen Flow' step and an 'End' step, connected by a vertical line. The 'Start Screen Flow' step has a play button icon above it. The 'End' step is represented by a red circle with a white square inside. At the bottom of the workspace are zoom controls (-, +, x). The system tray at the bottom of the screen shows the date and time (10:49 PM, 10/16/2023), language (ENG IN), battery status, signal strength, and a notification bell.

Flows | Salesforce Flow Builder Flow Builder

avs-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

Screen Flow Start

Add Element

Interaction

- Screen
- Action
- Subflow

Logic

- Assignment
- Decision

End

- +

24°C Rain Search

PRE T 1 D 4 G 4 W C Google Drive 10:49 PM ENG IN 10/16/2023

The screenshot shows the Salesforce Flow Builder interface. At the top, there are three tabs: 'Flows | Salesforce', 'Flow Builder', and another 'Flow Builder' tab. The URL in the address bar is 'avs-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app'. Below the tabs, a navigation bar includes links for 'Dell', 'NSE Academy', 'Search results · PyPI', 'Imported From IE', 'HRLytics', 'How To Add Icons |...', 'font-awesome - Lib...', and a user profile icon. The main title 'Flow Builder' is displayed above the workspace.

The workspace contains a flow diagram. It starts with a green circle labeled 'Screen Flow Start' at the top, followed by a blue circle with a white 'X'. A rounded rectangle labeled 'Add Element' contains a search bar with placeholder text 'Search...'. Below the search bar is a section titled 'Interaction' with icons for 'Screen', 'Action', and 'Subflow'. Another section titled 'Logic' contains icons for 'Assignment' and 'Decision'. The flow ends with a red circle labeled 'End' at the bottom.

At the bottom of the screen, there is a toolbar with icons for zooming in and out, a search bar, and a plus sign. The taskbar at the very bottom shows various open applications including Microsoft Edge, Google Chrome, WhatsApp, and Microsoft Word, along with system status icons for battery, signal, and volume.

Flows | Salesforce Flow Builder Flow Builder

avs-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

New Screen

[Flow Label]

Pause Previous Finish

Components Fields

Search components...

Input (50)

- Address
- Call Script
- Cancel Appointment
- Checkbox
- Checkbox Group
- Choice Lookup
- Currency
- Data Table

Get more on the AppExchange

Screen Properties

* Label

* API Name

Description

> Configure Header

> Configure Footer

Cancel Done

24°C Rain

Search

PRE

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10:49 PM 10/16/2023

ENG IN

Flows | Salesforce Detials - V2 Detials1 - V1 Flow Builder Flow Builder

avs-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j0000026ueoAAA

Dell NSE Academy Search results - PyPI Imported From IE HRLytics How To Add Icons |... font-awesome - Lib...

Flow Builder Detials - V2

Select Elements Auto-Layout Version 2: Active—Last modified 7 hours ago Run Debug Deactivate Save As Save

Edit Screen

Components Fields

Search components...

Name

First Name
Last Name

Email
you@example.com

Phone

Date

Screen Properties

Names (Names)

> Configure Header

> Configure Footer

Cancel Done

24°C Rain

Search

10:51 PM 10/16/2023 ENG IN

Flows | Salesforce Detials - V2 Detials1 - V1 Flow Builder Flow Builder

avsf-a-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j0000026ueoAAA

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Flow Builder Detials - V2

Select Elements Auto-Layout Version 2: Active—Last modified 7 hours ago Run Debug Deactivate Save As Save

Edit Screen

Email: you@example.com

Phone:

Date:

Gender: --None--

Components Fields

Search components...

Input (50)

- Address
- Call Script
- Cancel Appointment
- Checkbox
- Checkbox Group
- Choice Lookup
- Currency
- Data Table

Get more on the AppExchange

Screen Properties

Names (Names)

Configure Header

Configure Footer

Pause Previous Finish

Cancel Done

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Flow Builder Detials - V2

Select Elements Auto-Layout Version 2: Active—Last modified 7 hours ago Run Debug Deactivate Save As Save

Screen Flow Start

```
graph TD; Start(( )) --> Names[Names Screen]; Names --> Detials2[Detials2 Create Records]; Detials2 --> End(( ));
```

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Flow Builder Detials - V2

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Screen Flow Start

Names Screen

Detials2 Create Records

End

Edit Create Records
Detials2 (Detials2) [edit]

How Many Records to Create
 One
 Multiple

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
* Object: formfilling

Set Field Values for the formfilling

Field	Value
Date__c	[Date] X
Gender__c	Aa Gender X
Mail__c	Aa Email > Value X

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```
graph TD; Start([Screen Flow Start]) --> Names[Names Screen]; Names --> Detials2[Detials2 Create Records]; Detials2 --> End([End]);
```

The configuration for the 'Detials2' step includes:

- How Many Records to Create:
 - One (selected)
 - Multiple
- How to Set the Record Fields:
 - Use all values from a record
 - Use separate resources, and literal values (selected)
- Create a Record of This Object:
 - * Object: formfilling
- Set Field Values for the formfilling:
 - Date__c: Date
 - Gender__c: Aa Gender
 - Mail__c: Aa Email > Value

Flows | Salesforce Detials - V2 Detials1 - V1 Flow Builder Flow Builder

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Flow Builder Detials - V2

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Screen Flow Start

Names Screen

Detials2 Create Records

End

Use separate resources, and literal values

Create a Record of This Object

* Object formfilling

Set Field Values for the formfilling

Field	Value
Date__c	<input type="button" value="Date X"/>
Gender__c	<input type="button" value="Gender X"/>
Mail__c	<input type="button" value="Email > Value X"/>
Name	<input type="button" value="formfillingId from Detials2 X"/>
phone__c	<input type="button" value="Phone > Value X"/>

+ Add Field

Manually assign variables

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WPS Office

Google Sheets

Google Slides

Google Docs

Google Sheets

Google Slides

Google Docs

File

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10/16/2023

```
graph TD; Start(( )) --> Names[Names Screen]; Names --> Detials2[Detials2 Create Records]; Detials2 --> End(( ));
```

The configuration panel on the right includes the following settings:

- Object: formfilling
- Fields and Values:
 - Date__c: Date
 - Gender__c: Gender
 - Mail__c: Email > Value
 - Name: formfillingId from Detials2
 - phone__c: Phone > Value
- Add Field button
- Manually assign variables checkbox

Flows | Salesforce Detials - V2 Detials Detials1 - V1 Flow Builder Flow Builder

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Flow Builder Detials - V2

Select Elements Auto-Layout Version 2: Active—Last modified 7 hours ago Run Debug Deactivate Save As Save

Screen Flow Start

Names Screen

Detials2 Create Records

End

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```
graph TD; Start((Screen Flow Start)) --> Names[Names Screen]; Names --> Detials2[Detials2 Create Records]; Detials2 --> End((End));
```

Flows | Salesforce x Detials - V2 x Detials x +

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Detials

Name

First Name: Philip

Last Name: kumar

Email: philipkumarharur@gmail.com

Phone: +919894083560

Date: 17-Oct-2023

Gender: Male

Next



Flows | Salesforce Detials - V2 Detials

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Search Setup

Setup Home Object Manager

Access Automation

Search apps and items...

Flow Trigger Explorer New Flow

Apps

- Service
- Marketing
- Community
- Salesforce Chatter
- Content
- Sales Console
- Service Console

[View All](#)

Tasks

Workflow Rules

Environments

Monitoring

Time-Based Workflow

Identity

Login Flows

Flows

JS ▾ +

Sorted by Flow Label • Filtered by All flow definitions • Updated 6 minutes ago

Flow ↑	Process Type	Active	Tem...	Package State	Pack...	Last Mo...	Last Modified D...
Order Summary Flow	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Process Exception Flow	Autolaunched Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Waitlist	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
	Screen Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Unmanaged	Philip kumar	16/10/2023, 4:16 pm	
Detials1	Screen Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Unmanaged	Philip kumar	16/10/2023, 3:52 pm	
Discount Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Even Exchange Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Find Contact Associated with Messaging Session	Individual-Object Linking Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Generate Appointment Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Inbound Cancel Appointment	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Inbound Modify Appointment	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Inbound New Appointment	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

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Home | Salesforce Detials - V2 Detials x +

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Cloud icon Search... Service Home Accounts Contacts Cases Reports Dashboards Colleges Departments Detials formfillings Banks consumers

Quarterly Performance

CLOSED ₹18,20,000 OPEN (>70%) ₹2,70,000 GOAL --

2.5M
2M
1.5M
1M
500K
0

Jul Aug Sept

Closed (Orange Line) Goal (Green Line) Closed + Open (>70%) (Blue Line)

Assistant

Nothing needs your attention right now. Check back later.

Today's Events

https://avsa-dev-ed.develop.lightning.force.com/lightning/o/formfilling_c/home

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a065j00000Lr3uO | formfilling | Detials - V2 | Detials

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Search...

Service Home Chatter Accounts Cases Reports Dashboards Colleges Cdepartments Detials formfillings Banks consumers

formfilling
a065j00000Lr3uO

New Contact Edit New Opportunity

Related Details

Names: a065j00000Lr3uO

Owner: Thilip kumar

Mail: thilipkumarharur@gmail.com

Phone: +919894083560

Date: 11/10/2023

Gender: Male

Created By: Thilip kumar, 16/10/2023, 4:17 pm

Last Modified By: Thilip kumar, 16/10/2023, 4:17 pm

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