Essential DAX Formulas for Every Data Analysts



=CALCULATE

This powerful function allows you to modify calculations based on specific filters or contexts.

Example:

=CALCULATE(SUM(Sales[Amount]), Sales[Region] = "North")



=YEAR

Extracts the year from a date.

Example: =YEAR(Sales[Date])



=MONTH

Extracts the month from a date.

Example: =MONTH(Sales[Date])



=DAY

Extracts the day from a date.

Example: =DAY(Sales[Date])



=TODAY

Returns the current date.

Example: =TODAY()



=TOTALYTD

This function simplifies calculating the total of a specific value (e.g., sales) year-to-date up to the current date.

Example: =TOTALYTD(SUM(Sales[Amount]), Sales[Date])



=FILTER

This function helps you filter data based on specific criteria.

Example:

=FILTER(Sales, Sales[Amount] > 1000)



=SWITCH

This function is useful for creating conditional logic within your formulas.

Example: =SWITCH(Sales[Category], "A", 1, "B", 2, 3)



=CONCATENATEX

This function helps you combine text values from multiple columns.

Example:
=CONCATENATEX(Sales,
Sales[ProductName], ", ")



=RANKX

This function assigns a rank to each row in a table based on a specified formula.

Example:

=RANKX(ALL(Sales), Sales[Amount])

If you found this helpful, please like, comment, and share!