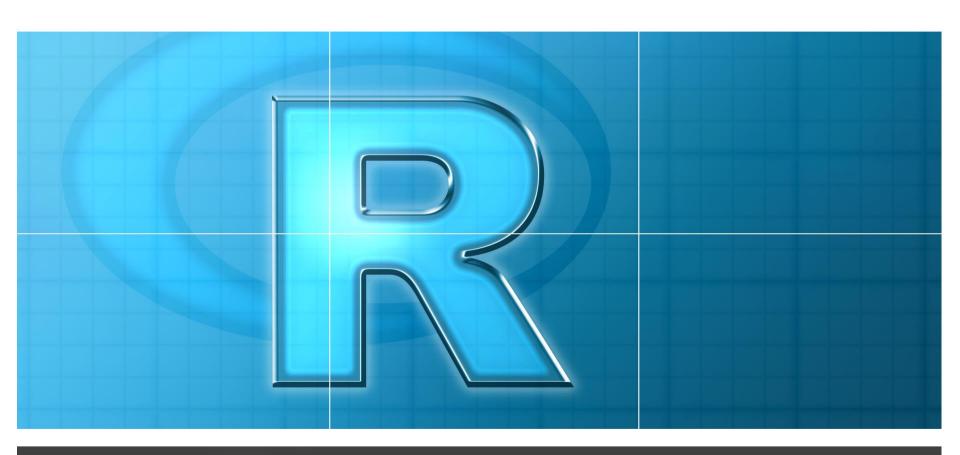


# Analytics Projects in R in a Nutshell: Everything You Need to Know



Nic Crane and Sam Cartwright

#### **Overview**

- Stages of an analytics project one-by-one
  - What? Why? How?
- Example dataset
  - Titanic widely used in ML tutorials



## **Titanic Dataset**

	Passengerld	Survived	Pclass <sup>‡</sup>	Name	<sup>‡</sup> Sex <sup>‡</sup>	Age <sup>‡</sup>	SibSp <sup>‡</sup>	Parch <sup>‡</sup>	Ticket	Fare <sup>‡</sup>	Cabin <sup>‡</sup>	Embarke
1	1	0	3	Braund, Mr. Owen Harris	male	22.00	1	0	A/5 21171	7.2500	NA	S
2	2	1	1	Cumings, Mrs. John Bradley (Florence Briggs Thayer)	female	38.00	1	0	PC 17599	71.2833	C85	С
3	3	1	3	Heikkinen, Miss. Laina	female	26.00	0	0	STON/O2. 3101282	7.9250	NA	S
4	4	1	1	Futrelle, Mrs. Jacques Heath (Lily May Peel)	female	35.00	1	0	113803	53.1000	C123	S
5	5	0	3	Allen, Mr. William Henry	male	35.00	0	0	373450	8.0500	NA	S
6	6	0	3	Moran, Mr. James	male	NA	0	0	330877	8.4583	NA	Q
7	7	0	1	McCarthy, Mr. Timothy J	male	54.00	0	0	17463	51.8625	E46	S
8	8	0	3	Palsson, Master. Gosta Leonard	male	2.00	3	1	349909	21.0750	NA	S
9	9	1	3	Johnson, Mrs. Oscar W (Elisabeth Vilhelmina Berg)	female	27.00	0	2	347742	11.1333	NA	S
10	10	1	2	Nasser, Mrs. Nicholas (Adele Achem)	female	14.00	1	0	237736	30.0708	NA	С
11	11	1	3	Sandstrom, Miss. Marguerite Rut	female	4.00	1	1	PP 9549	16.7000	G6	S
12	12	1	1	Bonnell, Miss. Elizabeth	female	58.00	0	0	113783	26.5500	C103	S
13	13	0	3	Saundercock, Mr. William Henry	male	20.00	0	0	A/5. 2151	8.0500	NA	S
14	14	0	3	Andersson, Mr. Anders Johan	male	39.00	1	5	347082	31.2750	NA	S
15	15	0	3	Vestrom, Miss. Hulda Amanda Adolfina	female	14.00	0	0	350406	7.8542	NA	S
16	16	1	2	Hewlett, Mrs. (Mary D Kingcome)	female	55.00	0	0	248706	16.0000	NA	S
17	17	0	3	Rice, Master. Eugene	male	2.00	4	1	382652	29.1250	NA	Q
18	18	1	2	Williams, Mr. Charles Eugene	male	NA	0	0	244373	13.0000	NA	S



## **Kinds of Analytics Problems**

**Descriptive Analytics** 

What happened?

**Diagnostic Analytics** 

Why did that happen?

**Predictive Analytics** 

What will happen?

**Prescriptive Analytics** 

"Best" course of action?



## **Descriptive and Diagnostic Analytics**

- What happened?
- Why did it happen?

 e.g. reporting the results of an experiment

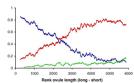
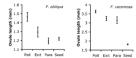


Figure 4. The Frequency of Occurrence of Pollinators, Parasites and Seeds, in Galis Ranked for Length across Our Complete Dataset Long gals (inner ovules) are on the light of the x-asis. The red line indicates seeds, blue indicates sold green indicates passales. Frequencies are moviled and green indicates passales. Frequencies are moviled in 1-240, 2-250, 3-251. In 20 ovules I.e., frequencies for ovules ranked doi:10.1371/journal.psib.00000939.0004

partner in the symbionis [7], the fig tree, controls the resources available to the muller, more mobile partner. Selection could benefit those trees producing syconia that are partially vulnerable to parasitism, via selection on the toughness and thickness of syconial walls and/or variation of foral style, and hence pedicle. (lengths (Figure 1). This variance in floral morphology, and the strong likelihood of the occurrence of externally objectivity parasitis figure as monoccions Fins, indicates a wide-ranging potential period of the courrence of externally objectivity parasitism gravaging to the first countries of the production of t

The potential role played by parasitic wasps may also help to resolve the evolutionary parados poed by fig trees having generation times several orders of magnitude longer than those of their politimator [12:22]. Presumably, a coevolutionary arms race should be resolved in favour of the pollitantor, but not if a gradient in ovule profitability is produced in part by exposure to parasitic wasps, which have similar generation times to pollitanstors. However, the inner ovules used favourably by pollitator wasps provide an untapped resource for parasites, and one would expect strong selection for longer ovipositors in parasites to enable the exploitation of more hosts. We suggest, however, that relatively long ovipositors will have costs to the individual parasitic wasps as well as benefits, for instance, the parasitic wasps as well as benefits, for instance, they long ovipositor. Likewise, the time taken to insert the long softward of the proposition of the parasitic wasps as the proposition of the parasitic wasps to the proposition of the parasitic wasps to the proposition of the p



obliqua and F. racemosa
Data from three sites per species have been pooled for ease of comparison.
Exit, exited; Pran, plansistes; Poll, pollinators, doi:10.1371/journal.pbio.0060059.g005

with ovipositor length, which may lead to an increased risk of predation by ants [31]. If the costs of a long ovipositor outweigh the benefits, then net selection will not favour the evolution of very long ovipositors in all parasites.

Thus, despite the short-term costs posed by parasitic wasps to the mutualist logal 2.5b; parasitic wasps may also contribute to the long-term stability of the mutualism between E-ndglomous and its pollimator P mejerials. Moreover, we provide evidence to suggest that parasitic fig wasps have the peternial to the fig-pollimator mutualism to remain stable in other monoecious Fine species. Although the larger partner, the fig tree, clearly control resource availability to its pollimator, our data suggest this may be realised in part by indirectly our data of the properties of diverse figures in should be predicted by the properties of diverse figures; should help to confirm both the generality of parasite selection pressure and text for the pollimator.

#### Materials and Method

We measured both the probability of offspring mortality through parasitins, and the body sizes of frends of othyring in relation to order proposed to the probability of the probability of the proposed population of the Australian [g. F. arligonies (section Maksunhera) ranging across 1700 km of Eastern Queensland, Australia, Nite 1017 younds seer offsected from a single or grinn each tree. Each tree younds seer offsected from a single or grinn each tree. Each tree younds were offsected from a single or grinn and the Cash the Cashe Hill, and Mount Sturrly were from the Townswille region of methern Queensland. The other trees supplied were from Hercey's Queensland, and Brislance (southern Queensland, All Syconia were vary). This was in connect that female ways had yet to energe from ways. This was in connect that female ways had yet to energe from \$9.5° channel.

In the laboratory, each syconium was sliced into eighth length year, Nerry onder so with my systematically removed from all section gall, excluding what remained of the style to the nearest 0.024 m using an eyepter egartical statached to a bluncalar microscope did not measure the pedicel length separately for two reasons, for pedicels, which would result in a series of zeros in the united that and subsequent problems with data analysis. (2) in the algebrose, there is no district budness's where the pedicel pion at segions, there is no district budness's where the pedicel pion in segions. The result is no district budness's where the pedicel pion in the segions are the second problems with the second problem where the pedicel pion is the second problem of the second problems of the second problems.

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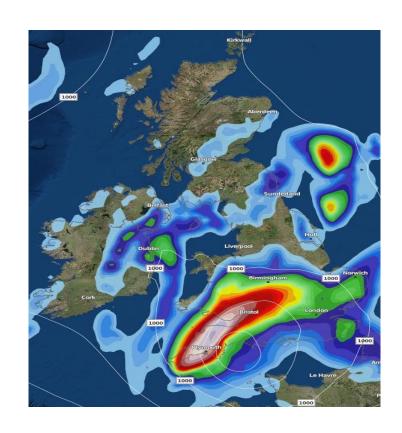
March 2008 | Volume 6 | Issue 3 | e59



## **Predictive Analytics**

- What will happen?
- What action should we take?

 e.g. weather, parking spaces in Bath





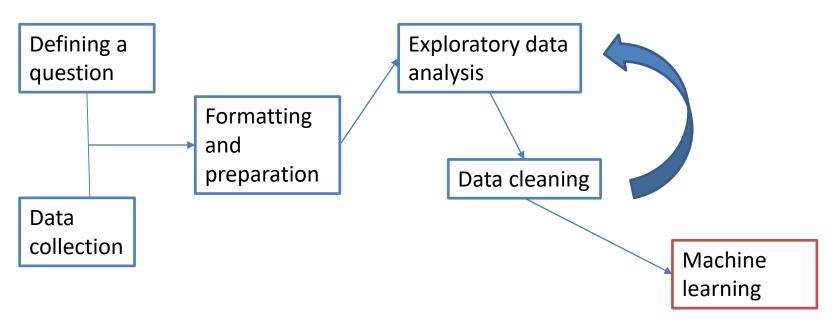
## What kind of question?

- Regression
- Classification

Something else...



## Stages of analysis



In reality there is no strict order of stages and you will go back and forth as your knowledge increases.



## Defining a question



Datasets are often rich with information

- Rich enough to answer a huge amount of questions
- Defining a question will help streamline your analysis
- Each step should lead you closer to the question







#### **Downloading**

- Manually download
- Download directly into R
  - download.file(url\_to\_file)
  - unzip(zip\_file)
- readr import csv, fwf, tsv, and other formats
- readxl import Excel files
- haven import SPSS, Stata and SAS files.



#### readr example

```
> library(readr)
> train <- read_csv("http://s3.amazonaws.com/assets.datacamp.com/course/Kaggle/train.csv")</p>
Parsed with column specification:
cols(
  PassengerId = col_integer(),
  Survived = col_integer(),
  Pclass = col_integer(),
  Name = col_character(),
  Sex = col_character().
  Age = col_double(),
  SibSp = col_integer(),
  Parch = col_integer(),
  Ticket = col_character(),
  Fare = col_double(),
  Cabin = col_character(),
  Embarked = col_character()
```



#### **Databases in R**

DBI – allows to connect to databases

 Individual packages for functionality related to that database, e.g. RSQLite, RMySQL etc



#### **APIs**

Let applications communicate

- Exposes internal functions
- Google, Facebook, Twitter, Dropbox...loads of APIs available out there



#### **API Example**

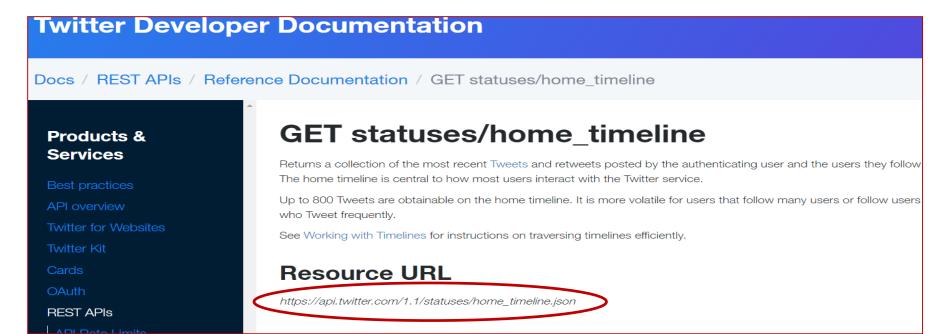
http://thisisnic.github.io/Twitter-in-R/twitter\_API.html

#### Steps:

- Sign up to use API
- Get credentials for using API
- 3. Access API using oauth
- Retrieve content



#### **API Example**



my\_timeline=GET("https://api.twitter.com/1.1/statuses/home\_timeline.json", sig)



#### **APIs** in R

- httr for authentication and getting data
- jsonlite for parsing data from JSON format into R data object



## Web Scraping

Extracting data directly from website

Useful when no API available

Used for price comparison websites



## Web Scraping in R

rvest

SelectorGadget - bookmarklet



#### Web Scraping





## **Data Formatting**

- Tidy data
- tidyr
- dplyr



## **Tidy Data**

The two most important properties of tidy data are:

- Each column is a variable.
- Each row is an observation.

See: <a href="http://vita.had.co.nz/papers/tidy-data.html">http://vita.had.co.nz/papers/tidy-data.html</a>



## tidyr

#### Key functionality:

- Wide format to long format and vice versa
- Multiple columns to single columns and vice versa



#### dplyr

Data manipulation

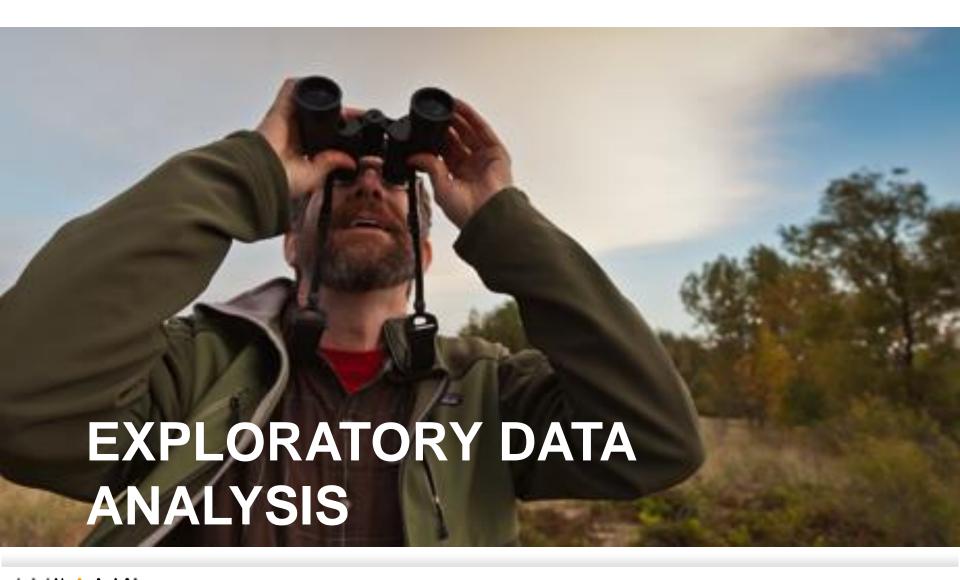
- Use functions instead of square brackets and dollar signs
- Compatible with databases



## dplyr Example

```
> library(dplyr)
Attaching package: 'dplyr'
The following objects are masked from 'package:stats':
    filter, lag
The following objects are masked from 'package:base':
    intersect, setdiff, setequal, union
> filter(train, Age < 10)
# A tibble: 62 x 12
   PassengerId Survived Pclass
                                                                                   Age SibSp Parch
                                                                                                           Ticket
                                                                                                                     Fare Cabin Embarked
                                                                     Name
         <int>
                  <int> <int>
                                                                    <chr>
                                                                           <chr> <dbl> <int> <int>
                                                                                                            <chr>>
                                                                                                                    <db1> <chr>
                                                                                                                                    <chr>
                      0
                                          Palsson, Master. Gosta Leonard
                                                                                                           349909 21.0750
                                                                                                                           <NA>
1
                                                                                                                                        S
2
            11
                      1
                                         Sandstrom, Miss. Marguerite Rut female
                                                                                                          PP 9549 16.7000
                                                                                                                             G6
                                                                                                                                        5
            17
                                                    Rice, Master. Eugene
                                                                                                           382652 29.1250
                                                                                                                           <NA>
                                                                                                                                        Q
            25
                                           Palsson, Miss. Torborg Danira female
                                                                                                           349909 21.0750
                                                                                                                                        5
                                                                                                                           < NA >
5
                              2 Laroche, Miss. Simonne Marie Anne Andree female
                                                                                                                                        C
                                                                                                  2 SC/Paris 2123 41.5792
                                                                                                                           < NA >
6
            51
                                              Panula, Master. Juha Niilo
                                                                                                          3101295 39.6875
                                                                                                                           <NA>
                                                                                                                                        5
            59
                                            West, Miss. Constance Mirium female 5.00
                                                                                                       C.A. 34651 27.7500
                                                                                                                                        5
                                                                                                                           < NA >
8
            64
                      0
                                                                                                           347088 27,9000
                                                   Skoog, Master. Harald
                                                                                                                           <NA>
9
            79
                                           Caldwell, Master. Alden Gates
                                                                                                           248738 29.0000
                                                                            male 0.83
                                                                                                                           < NA >
           120
                                       Andersson, Miss. Ellis Anna Maria female 2.00
                                                                                                           347082 31.2750
                                                                                                                           <NA>
   .. with 52 more rows
```







#### **EDA - What is EDA?**

First look at data

- Helps form hypotheses and assess assumptions
- Graphical and numerical



## **EDA - Anscombe's Quartet**

Dataset '	1
-----------	---

X	Υ
10	8.04
8	6.95
13	7.58
9	8.81
11	8.33
14	9.96
6	7.24
4	4.26
12	10.84
7	4.82
5	5.68

Dataset 2

X		Υ	
	10		9.14
	8		8.14
	13		8.74
	9		8.77
	11		9.26
	14		8.1
	6		6.13
	4		3.1
	12		9.13
	7		7.26
	5		4.74

Dataset 3

X		Υ
	10	7.46
	8	6.77
	13	12.74
	9	7.11
	11	7.81
	14	8.84
	6	6.08
	4	5.39
	12	8.15
	7	6.42
	5	5.73

#### Dataset 4

X		Υ	
	8		6.58
	8		5.76
	8		7.71
	8		8.84
	8		8.47
	8		7.04
	8		5.25
	19		12.5
	8		5.56
	8		7.91
	8		6.89

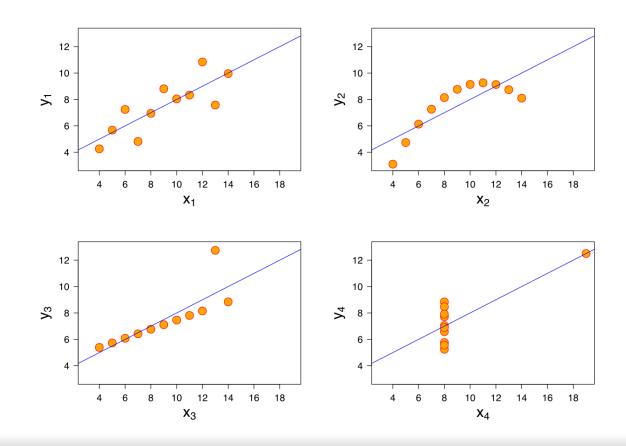


## **EDA - Anscombe's Quartet**

Property	Value			
Mean of x in each case	9 (exact)			
Variance of x in each case	11 (exact)			
Mean of y in each case	7.50 (to 2 decimal places)			
Variance of y in each case	4.122 or 4.127 (to 3 decimal places)			
Correlation between x and y in each case	0.816 (to 3 decimal places)			
Linear regression line in each	y = 3.00 + 0.500x (to 2 and 3 decimal places,			
case	respectively)			

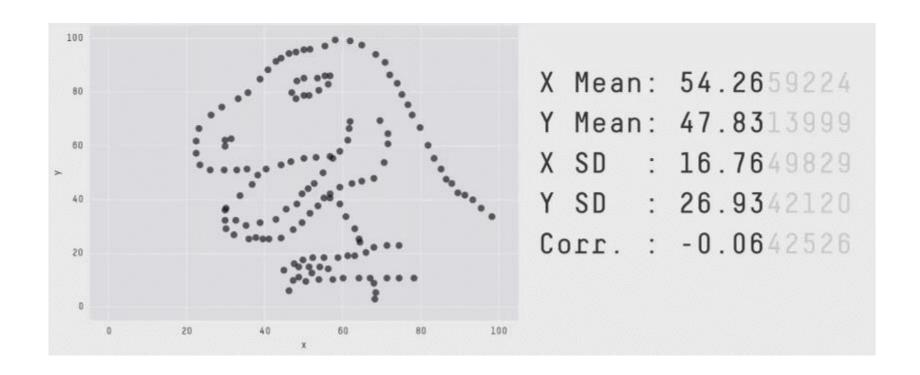


## **EDA - Anscombe's Quartet**





#### **EDA - Datasaurus Dozen**





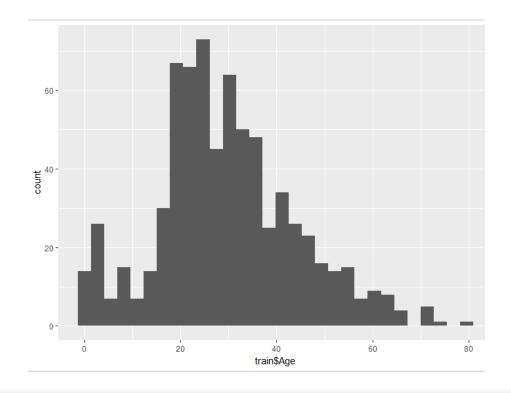
#### EDA - EDA in R

- Base R fine
  - pairs
  - summary
- ggplot2 better!
  - qplot

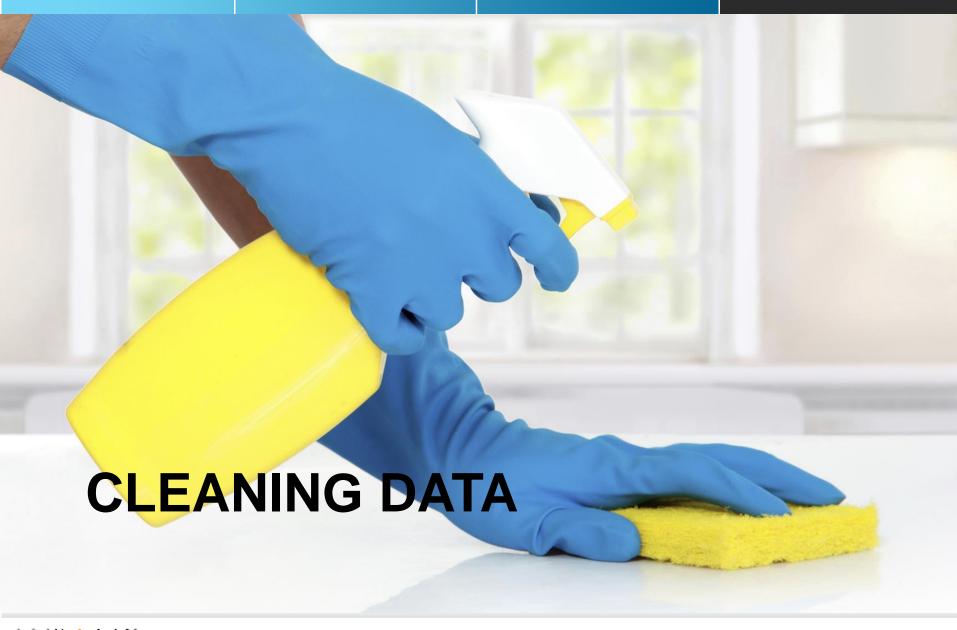


## **EDA** with qplot example

- > library(ggplot2)
  > qplot(train\$Age)









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## **Cleaning data**

- Common cleaning tasks:
  - 1 column = 1 variable
  - Missing values
  - Outliers



#### Each column a variable

- Sometimes columns contain multiple variables of useful information.
- For example

```
NameSex
Braund, Mr. Owen Harris_male
Cumings, Mrs. John Bradley (Florence Briggs Thayer)_female
Heikkinen, Miss. Laina_female
Futrelle, Mrs. Jacques Heath (Lily May Peel)_female
Allen, Mr. William Henry_male
Moran, Mr. James_male
```

 This column contains information on name & gender. We should separate them.



#### **Splitting columns**

- Columns with multiple variables are usually strings.
- grep {base} family useful for finding substrings
- strsplit {base} can separate strings based on a substring
- Regex can be used for more complex cases



#### **Using strsplit**

Our column:

```
NameSex
Braund, Mr. Owen Harris_male
Cumings, Mrs. John Bradley (Florence Briggs Thayer)_female
Heikkinen, Miss. Laina_female
Futrelle, Mrs. Jacques Heath (Lily May Peel)_female
Allen, Mr. William Henry_male
Moran, Mr. James_male
```

The variables are split by "\_"

```
# Splits column into a list
split_col <- strsplit(NameSex, split = "_")
# Extract first sub-element of each list element
name_col <- vapply(split_col, "[[", 1, FUN.VALUE = "character")
# Extract second sub-element of each list element
gender_col <- vapply(split_col, "[[", 2, FUN.VALUE = "character")</pre>
```





#### Missing values

- How do missing values affect our data?
- Missing values can affect certain algorithms and functions that aren't well equipped to deal with them.

```
# Copes with NA
mean(x, na.rm = TRUE)
```

 Abundance of missing values can lead to uninteresting variables and/or observations.



#### Dealing with missing data

Imagine our data looks like this

var1	var2	var3	var4		
	0.608439	0.056307	0.581596		
0.902304	0.761943		0.843147		
0.766863	0.716702	0.682112			
0.729033	0.878197	0.469894	0.14021		
0.955425		0.821906	0.612473		
0.403717	0.181601	0.860137	0.349048		

 Any function on this dataset that uses na.omit() will remove all but 2 rows.



#### Dealing with missing data

- In this case we may want to impute values in order to keep our rows
- Common technique is the mean imputation that will replace the missing value with the column mean



#### Dealing with missing data

In this case

var1	var2	var3	var4
0.608439	0.608439	0.056307	0.581596
0.902304			
0.766863	0.716702	0.682112	0.682112
0.729033	0.878197	0.469894	0.14021
0.955425		0.821906	0.612473
0.403717	0.181601	0.860137	0.349048

 We could justify imputing the blue square but omitting the row with red squares.



#### **Outliers**

 Outliers are non-ordinary observations that appear different from the rest of the data

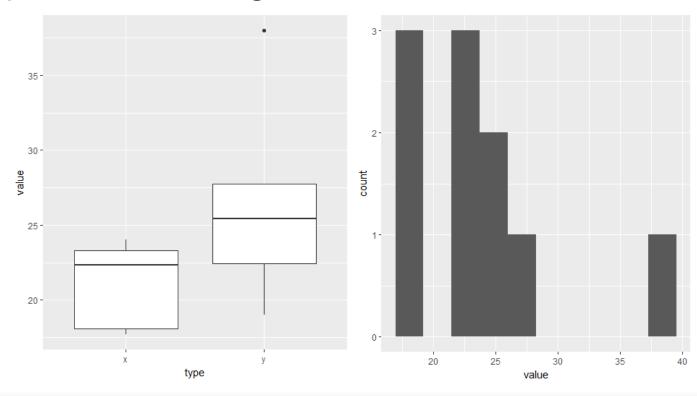
They can distort statistics and be highly influential in models

Defining what makes an outlier is quite subjective



## Finding outliers

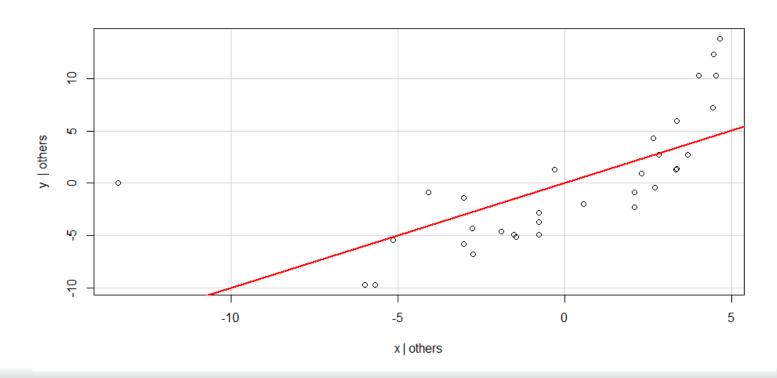
Boxplots and histograms





## Finding outliers

Leverage model plots



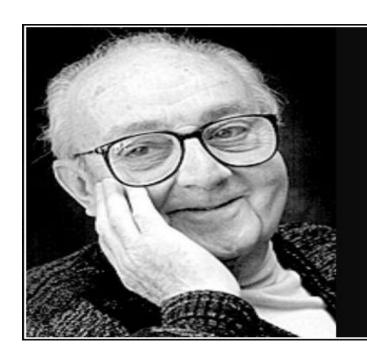


#### **Dealing with outliers**

- As a general rule, observations should not be removed unless there is good reasons to do so.
- Knowledge of the data is the most powerful tool to identify and remove outliers. Sometimes freakish results are an inherent part of the data structure!



#### Modelling



All models are wrong, but some are useful.

— George E. P. Box —

AZ QUOTES



#### What is a model?

Formally, a mathematical representation of a process typically built on existing data

Informally, it is a "rule of thumb"





#### **Machine learning**

- So far we have formatted, explored and cleaned our data. Now we can think about creating some really valuable insights from the data.
- To do this we can use machine learning techniques.
- R has a huge variety of packages suited to machine learning.



## Unsupervised machine learning

- Unsupervised techniques are when we don't know the true answer.
- Our aim is to create an outcome
- Common unsupervised techniques:
  - Clustering (kmeans, hierarchical,...)
  - PCA



## Supervised machine learning

- Supervised techniques are when we create an algorithm or a model with full knowledge of the correct outcome.
- We then take this learning and apply it to data where we don't know the outcome.
- Common supervised techniques:
  - Regression
  - Classification
  - Neural networks, random forests, ...



#### Predicting deaths on the titanic

- Our aim is to predict which passengers died on the titanic.
- The variables in our data are:

```
PassengerId Survived Pclass Name Sex Age
"integer" "integer" "character" "character" "numeric"
SibSp Parch Ticket Fare Cabin Embarked
"integer" "integer" "character" "numeric" "character" "character"
```

Where 'Survived' is our response variable.



#### Workflow

- Split our data into test & training sets
- 'train' our model on the training set
- 'test' our model's performance on the test set



#### Splitting our data

 One of the simplest but nonetheless popular cross validation techniques is to partition the data

```
Ind <- sample(x = 1:891, size = 91)
titanic_test <- titanic[Ind,]
titanic_train <- titanic[-Ind,]</pre>
```

Bootstrapping this process is also effective



#### Training the model

What do our variables look like?

```
> as.data.frame(head(titanic_train))
 PassengerId Survived Pclass
                                                                                    Sex Age SibSp Parch
                                                                                                                            Fare Cabin Embarked
                                                                                                               A/5 21171 7.2500
                                                         Braund, Mr. Owen Harris
                           1 Cumings, Mrs. John Bradley (Florence Briggs Thayer) female 38
                                                                                                                PC 17599 71.2833
                                                                                                      0 STON/O2. 3101282 7.9250
                                                          Heikkinen, Miss. Laina female 26
                                    Futrelle, Mrs. Jacques Heath (Lily May Peel) female 35
                                                                                                                  113803 53.1000
                                                                                                                                 C123
                                                        Allen, Mr. William Henry
                                                                                   male NA
                                                                Moran, Mr. James
```

#### Preparing the data

```
train_naiive <- titanic_train %>%
  mutate(survive = factor(Survived)) %>%
  select(-c(PassengerId, Name, Survived, Ticket))
```

	Pclass	Sex	Age	SibSp	Parch	Fare	Cabin	Embarked	survive
1	3	male	22	1	0	7.2500	<na></na>	S	0
2	1	female	38	1	0	71.2833	C85	C	1
3	3	female	26	0	0	7.9250	<na></na>	S	1
4	1	female	35	1	0	53.1000	C123	S	1
5	3	male	35	0	0	8.0500	<na></na>	S	0
6	3	male	NA	0	0	8.4583	<na></na>	Q	0



#### Random Forest model

```
model1 <- train(survive~., data = train_naiive,
method = "rf", na.action = na.omit)
```



## Improving our model

- One of our variables 'Cabin' is very close to a unique id. Not many passengers will share a cabin.
- What might be more useful is the cabin floor rather than the exact cabin



## Re-running the model

We have some very slight improvement



#### Removing sparse variables

 We can calculate the percentage of missing elements for each variable:

				<del>-</del>				
Pclass	Sex	Age	SibSp	Parch	Fare	Embarked	survive	cabinFloor
0.00000	0.00000	0.20625	0.00000	0.00000	0.00000	0.00125	0.00000	0.78375

 The variable cabinFloor is actually removing 78% of ours observations due to the function's inability to deal with missing rows



#### Re-running without cabinFloor



#### **Testing our model**

 We now take our trained model and apply it to the test set

```
Confusion Matrix and Statistics

Reference
Prediction 0 1
0 33 8
1 1 26

Accuracy: 0.8676
95% CI: (0.7636, 0.9377)
No Information Rate: 0.5
P-Value [Acc > NIR]: 1.957e-10
```

Not too bad!



#### The caret package

- Huge suite of machine learning techniques (>200!)
- A simple syntax and functions that handle cross validation needs make it an ideal one-stop shop

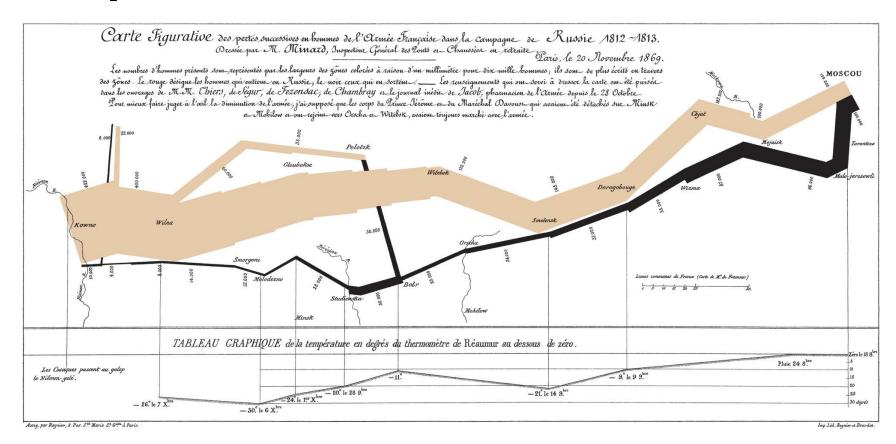
Plenty of vignettes and tutorials





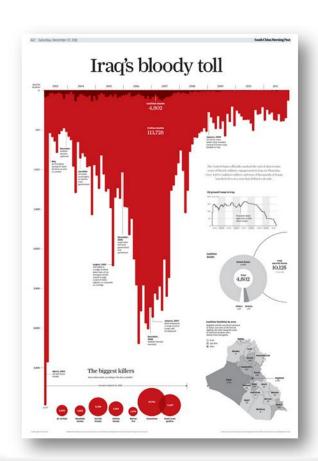


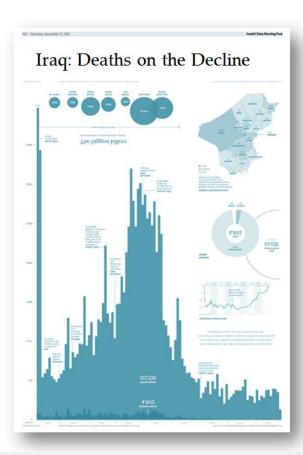
#### **Graphics**





# **Graphics**







## **Graphics in R?**

Base

lattice

ggplot2



# ggplot2

#### Measles





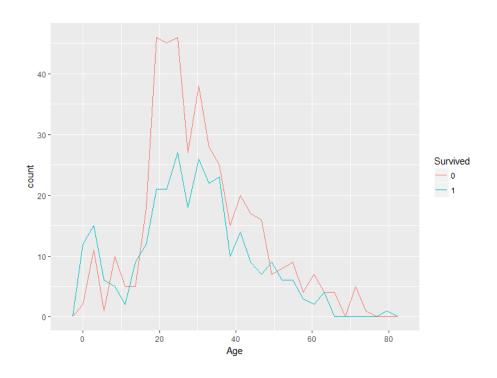
# ggplot2





## ggplot2 Titanic Example

```
> train$Survived <- as.factor(train$Survived)
> qplot(Age,data=train,colour=Survived,geom="freqpoly")
```





#### R Markdown

- Markdown = simple markup language
- Embed chunks of R code

Reproducible

Output to documents, slides, books, websites

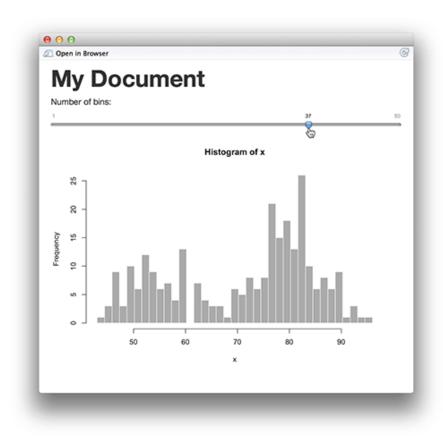


## Shiny

- Build web applications directly from R
- Uses HTML, CSS and JavaScript but you don't need to know any!
- Hosting available on shinyapps.io



# **Shiny**

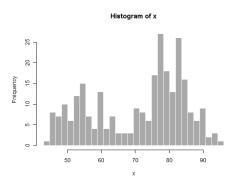




## Shiny

#### Old Faithful Geyser Data





```
Ultitieu | A | Ham alialysis A | A appin A | A aggregate april A
    # This is a Shiny web application. You can run the application by clicking
    # the 'Run App' button above.
  3
  4
  5
    # Find out more about building applications with Shiny here:
  6
  7
          http://shiny.rstudio.com/
  8
  9
10
    library(shiny)
12
     # Define UI for application that draws a histogram
13
     ui <- fluidPage(
14
15
        # Application title
        titlePanel("Old Faithful Geyser Data"),
16
17
18
        # Sidebar with a slider input for number of bins
19
        sidebarLayout(
20
           sidebarPanel(
21
              sliderInput("bins",
22
                          "Number of bins:",
23
                          min = 1,
24
                          max = 50,
25
                          value = 30)
 26
           ),
27
28
           # Show a plot of the generated distribution
29
           mainPanel(
              plotOutput("distPlot")
30
31
32
33
 34
    # Define server logic required to draw a histogram
 35
 36 - server <- function(input, output) {
37
38 +
        output$distPlot <- renderPlot({
39
           # generate bins based on input$bins from ui.R
                <- faithful[, 2]
40
41
           bins <- seq(min(x), max(x), length.out = input$bins + 1)
42
43
           # draw the histogram with the specified number of bins
44
           hist(x, breaks = bins, col = 'darkgray', border = 'white')
45
       })
46
47
    # Run the application
    shinyApp(ui = ui, server = server)
50
```



#### **Shiny App Titanic Example**

https://attbigdatagroup.shinyapps.io/Titanic-Shiny-Application/







#### R Packages

- Collection of code, documentation, data, with a pre-specified structure
- Easily shareable code
- Simplify loading of code and packages
- Maintain a single version and be able to identify which version of code is being used
- Provide documentation and usage examples of code easily



#### R Packages

- R Packages by Hadley Wickham
- Book available at: <a href="http://r-pkgs.had.co.nz/">http://r-pkgs.had.co.nz/</a>

