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# Young Analytics

## Power BI Dashboard Template

### How to use this dashboard

**Overview** – high-level KPIs for revenue, activity, and performance.

**Customer / Project Detail** – drill into individual customers or projects.

**Trends** – month-over-month and rolling 12-month patterns.

**Data Quality** – completeness, duplicates, and key data issues.



**CLIENT LOGO  
HERE**

# Executive Overview

Date

1/1/2025



12/31/2025



**\$539K**

Total Spend

**3**

Active projects

**\$539K**

Amount YTD

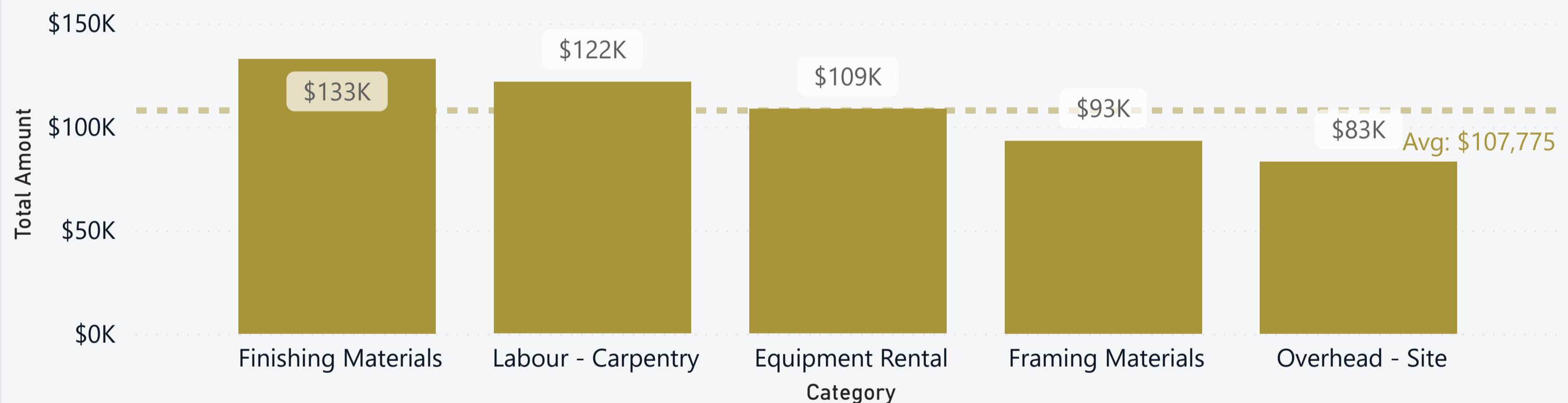
**(\$539K)**

Total Profit

**\$45K**

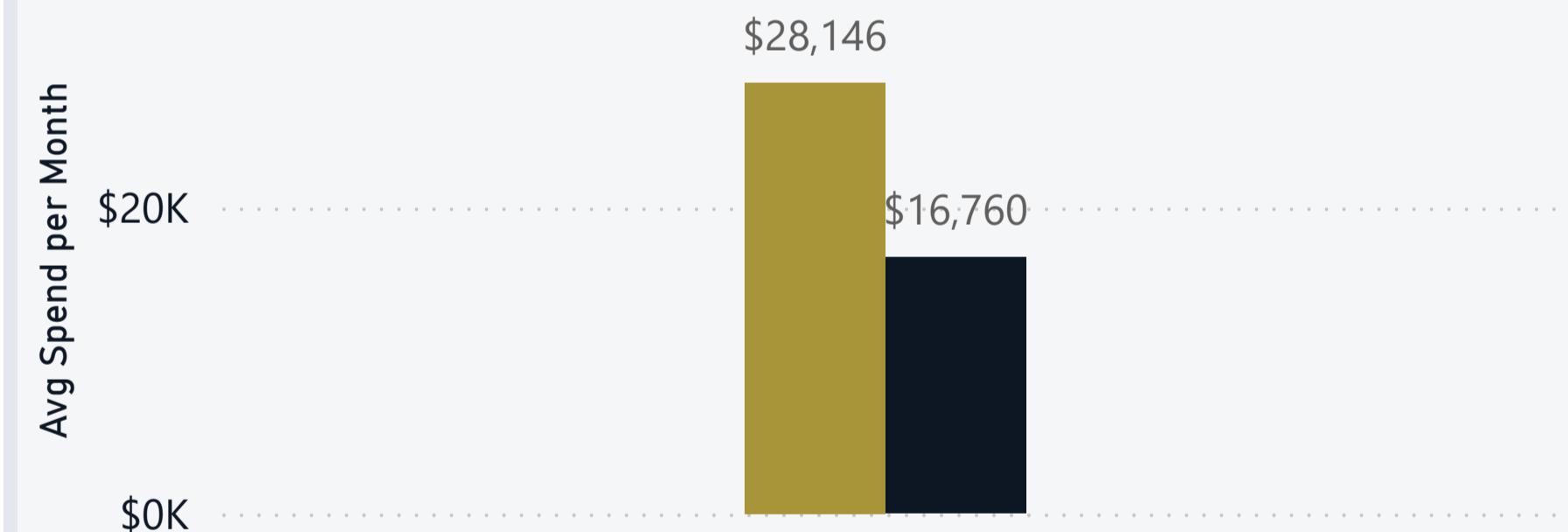
Avg Monthly Spend

## Total Spend by Category



## Avg Monthly Spend by Customer

Customer ● Contoso Construction ● Northern Build Group



Project	Status	Total Spend	Spend % of Total	Rolling Spend 12M
Office Renovation	In Progress	\$201,123	37.3%	\$201,123
Retail Fit Out	In Progress	\$162,457	30.1%	\$162,457
Warehouse Expansion	In Progress	\$175,295	32.5%	\$175,295
<b>Total</b>		<b>\$538,875</b>	<b>100.0%</b>	<b>\$538,875</b>

# Customer / Project Detail Page

Customer Name

Contoso Construction

**\$337,752**

Total Spend

**2**

Project count

**12/31/2025**

Last Activity Date

**\$168,876**

Avg. Project Spend

## Project

All

## Category

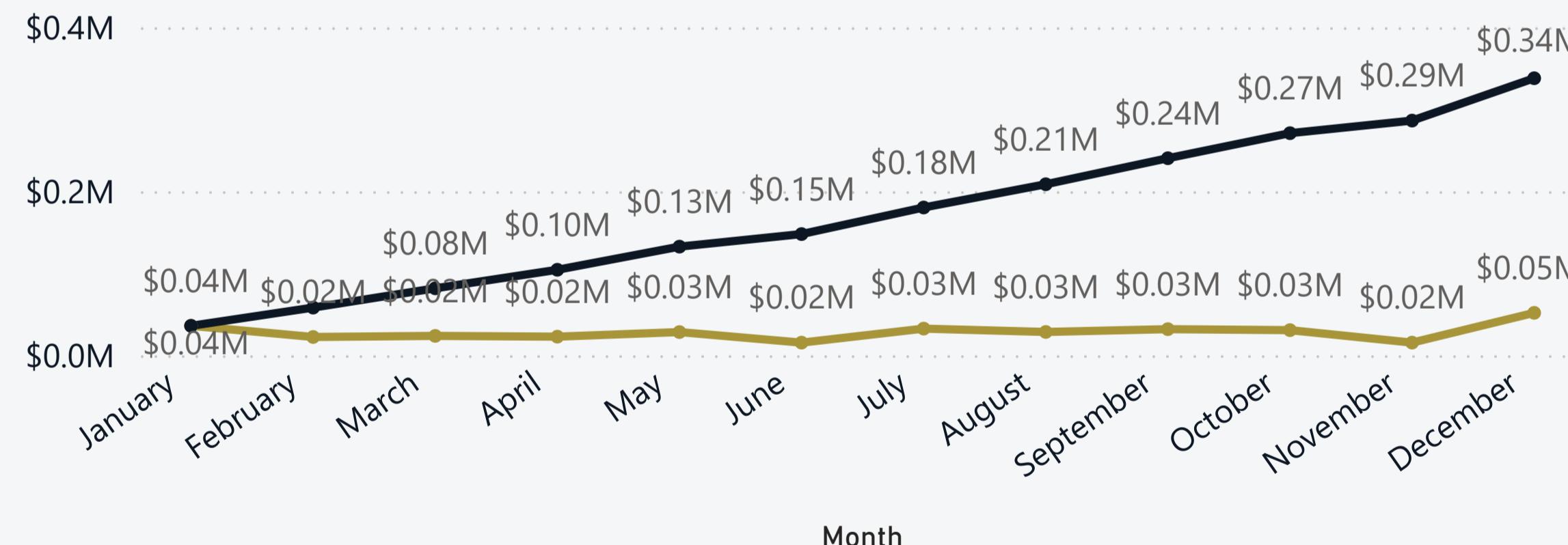
All

## Status

All

## Spend by Category or Revenue by Month or Projects by Year

● Monthly Spend ● Spend YTD



Total Spend	Category
\$80,616	Labour - Carpentry
\$77,864	Equipment Rental
\$76,470	Finishing Materials
\$58,655	Overhead - Site
\$44,147	Framing Materials
<b>\$337,752</b>	

## Project

Retail Fit Out

Warehouse Expansion

## Status

In Progress

In Progress

## Total Spend

\$162,457

\$175,295

## Avg Spend per Month

\$13,538

\$14,608

# Trends

Historical and Year-Over-Year Insights

Category

All

Date

1/1/2025

\$538,875

Total Spend

0

YoY % Change

\$538,875

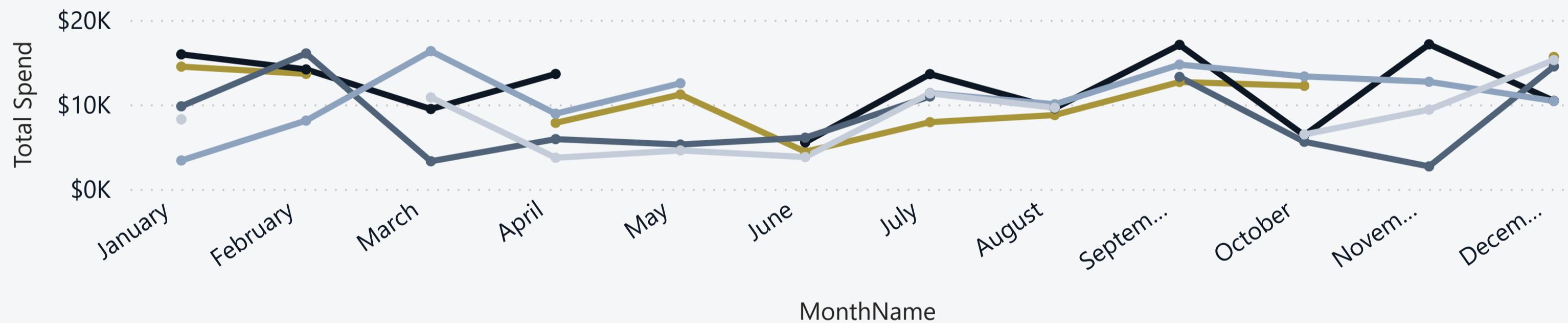
Amount Rolling 12M

\$44,906

Avg Monthly Spend

## Total Spend by Month and Category

Category ● Equipment Rental ● Finishing Materials ● Framing Materials ● Labour - Carpentry ● Overhead - Site

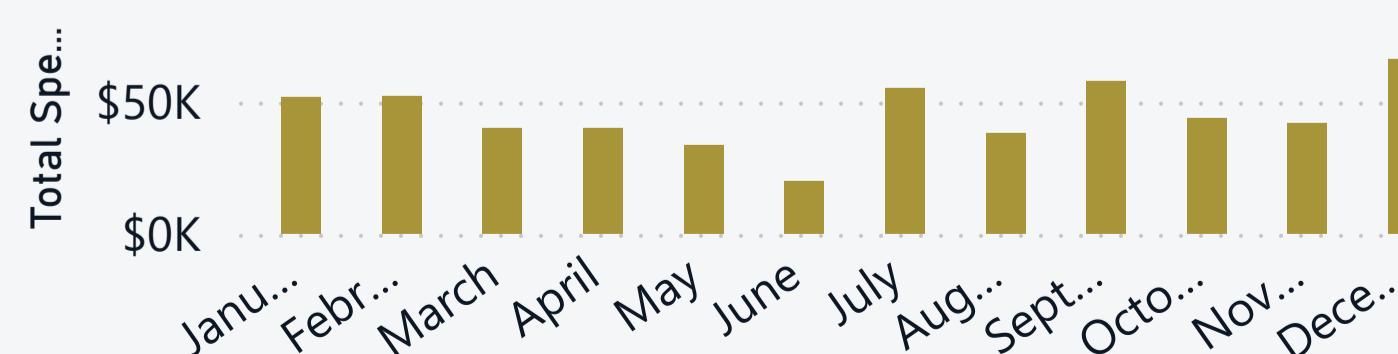


Month	Total Spend	Total Spend LY	Rolling 12M
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Month	Total Spend	Total Spend LY	Rolling 12M
January	\$51,746		\$51,746
February	\$51,851		\$103,597
March	\$39,843		\$143,440
April	\$39,872		\$183,312
May	\$33,458		\$216,770
June	\$19,727		\$236,497
July	\$55,036		\$291,533
August	\$37,888		\$329,421
September	\$57,642		\$387,063
October	\$43,856		\$430,919
November	\$41,812		\$472,731
December	\$66,144		\$538,875
Total	\$538,875		\$538,875

## Spend vs Last Year by Month

● Total Spend ● Total Spend LY



## Category Spend Trend Over Time

Category ● Equipment Re... ● Finishing M... ● Framing M...



# Data Quality

Category

All

Project

All

**100.0%**

Completeness %

**0**

Missing Req. Fields

**53**

Duplicate Records

**2026-02-14**

Last Refresh Date

Category	Completeness %	Transaction Records	Missing Fields	Total Records
Equipment Rental	100%	10	1	10
Finishing Materials	100%	11	1	11
Framing Materials	100%	11	1	11
Labour - Carpentry	100%	11	1	11
<b>Total</b>		<b>53</b>	<b>53</b>	

## Fields With Most Missing Data

Category

## Data Key Issues

**0**

Invalid Customer IDs

**0**

Invalid Project IDs