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Young Analytics Power BI Dashboard Template

How to use this dashboard

Overview – high-level KPIs for revenue, activity, and performance.

Customer / Project Detail – drill into individual customers or projects.

Trends – month-over-month and rolling 12-month patterns.

Data Quality – completeness, duplicates, and key data issues.



**CLIENT LOGO
HERE**

Executive Overview

Date

1/1/2025

12/31/2025

\$539K

Total Spend

3

Active projects

\$539K

Amount YTD

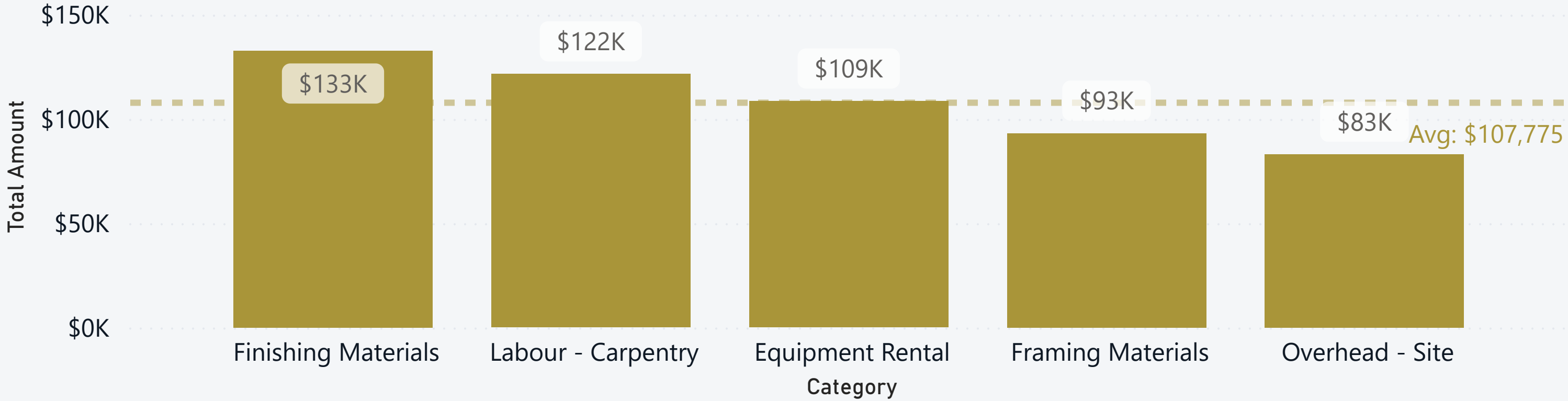
(\$539K)

Total Profit

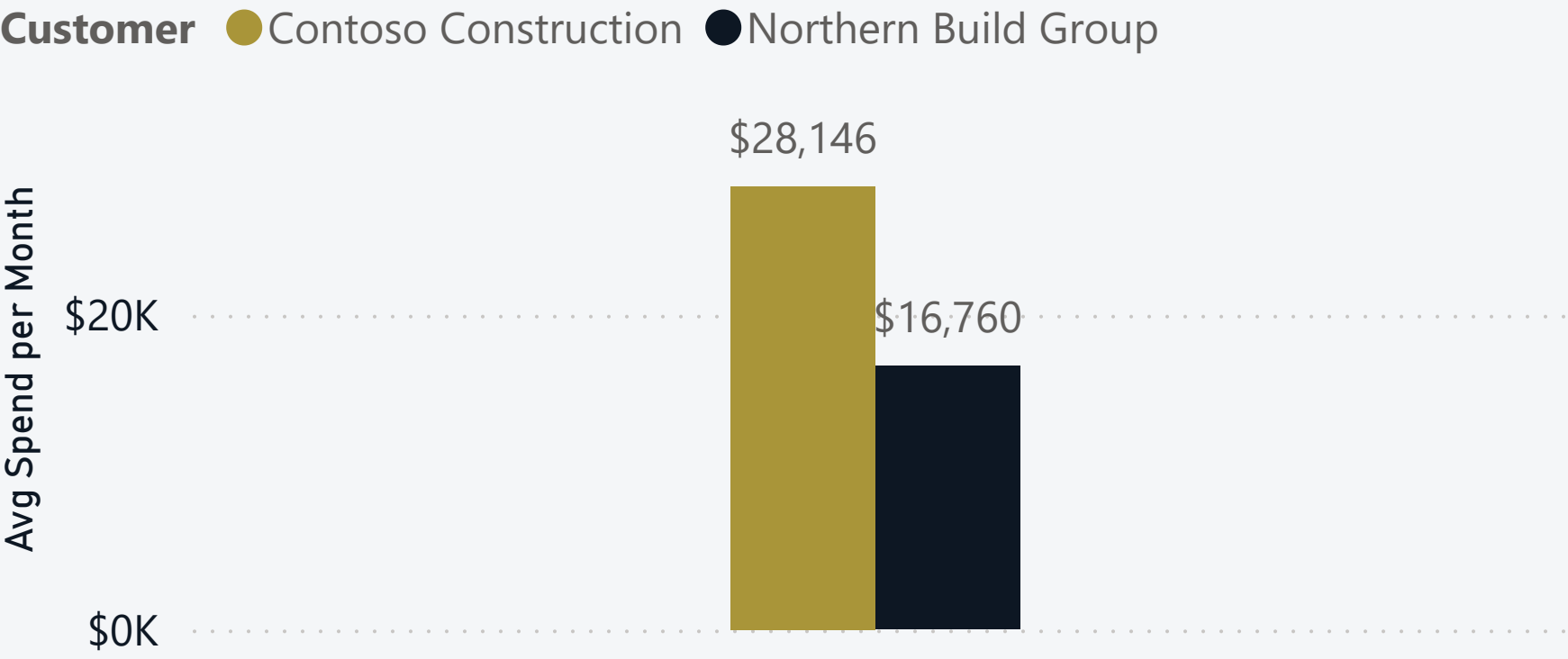
\$45K

Avg Monthly Spend

Total Spend by Category



Avg Monthly Spend by Customer



Project	Status	Total Spend	Spend % of Total	Rolling Spend 12M
Office Renovation	In Progress	\$201,123	37.3%	\$201,123
Retail Fit Out	In Progress	\$162,457	30.1%	\$162,457
Warehouse Expansion	In Progress	\$175,295	32.5%	\$175,295
Total		\$538,875	100.0%	\$538,875

Customer / Project Detail Page

Customer Name

Contoso Construction

\$337,752

Total Spend

2

Project count

12/31/2025

Last Activity Date

\$168,876

Avg. Project Spend

Project

All

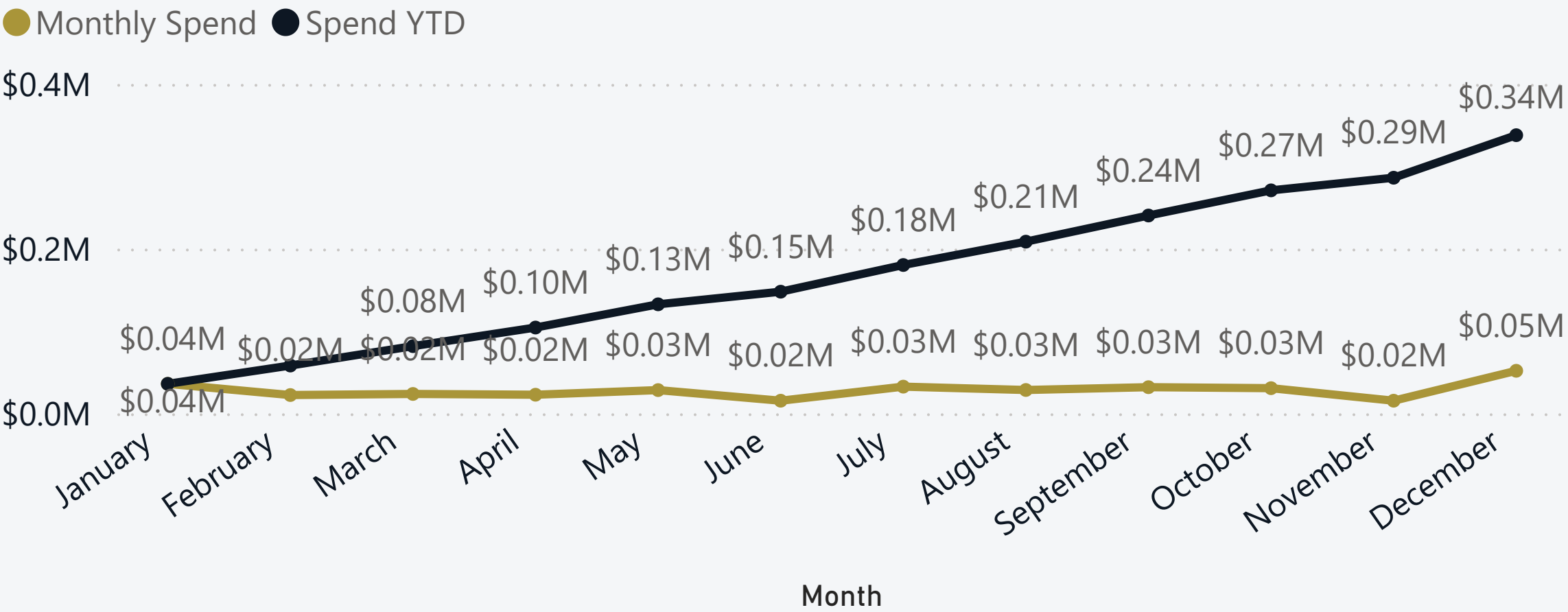
Category

All

Status

All

Spend by Category or Revenue by Month or Projects by Year



Total Spend	Category
\$80,616	Labour - Carpentry
\$77,864	Equipment Rental
\$76,470	Finishing Materials
\$58,655	Overhead - Site
\$44,147	Framing Materials

\$337,752

Project	Status	Total Spend	Avg Spend per Month
Retail Fit Out	In Progress	\$162,457	\$13,538
Warehouse Expansion	In Progress	\$175,295	\$14,608

Trends

Historical and Year-Over-Year Insights

Category

All

Date

1/1/2025

\$538,875

Total Spend

0

YoY % Change

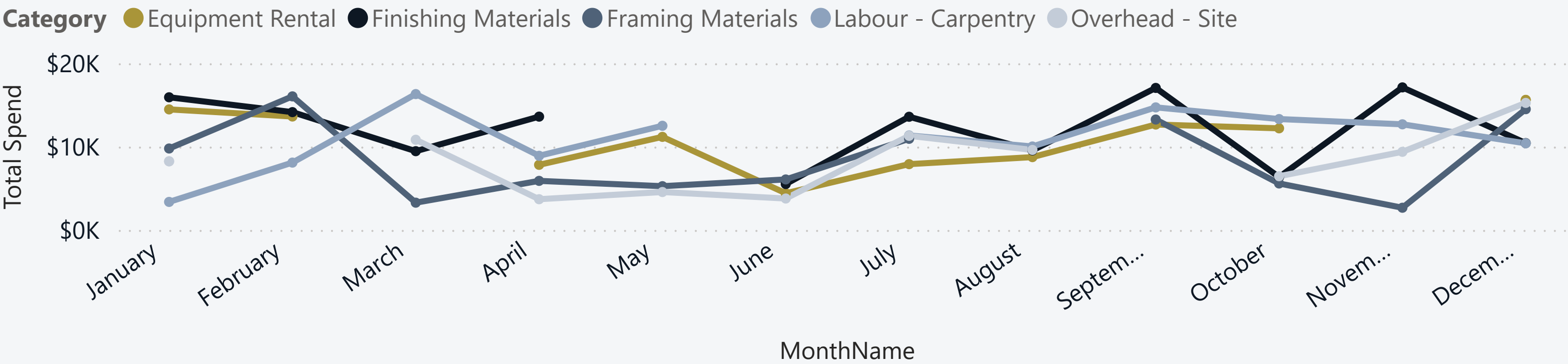
\$538,875

Amount Rolling 12M

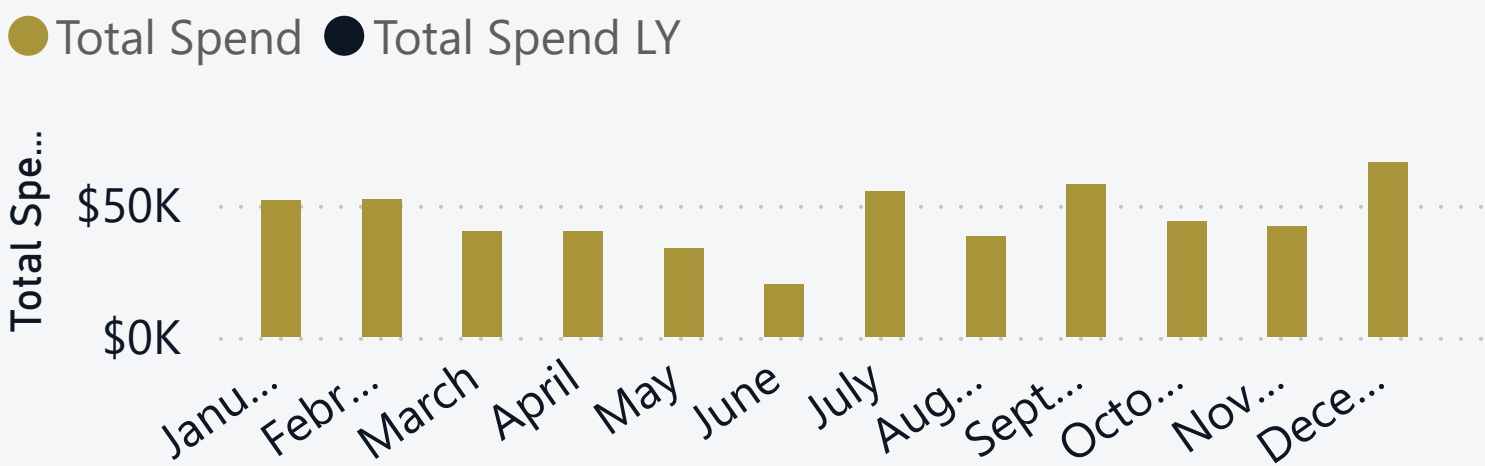
\$44,906

Avg Monthly Spend

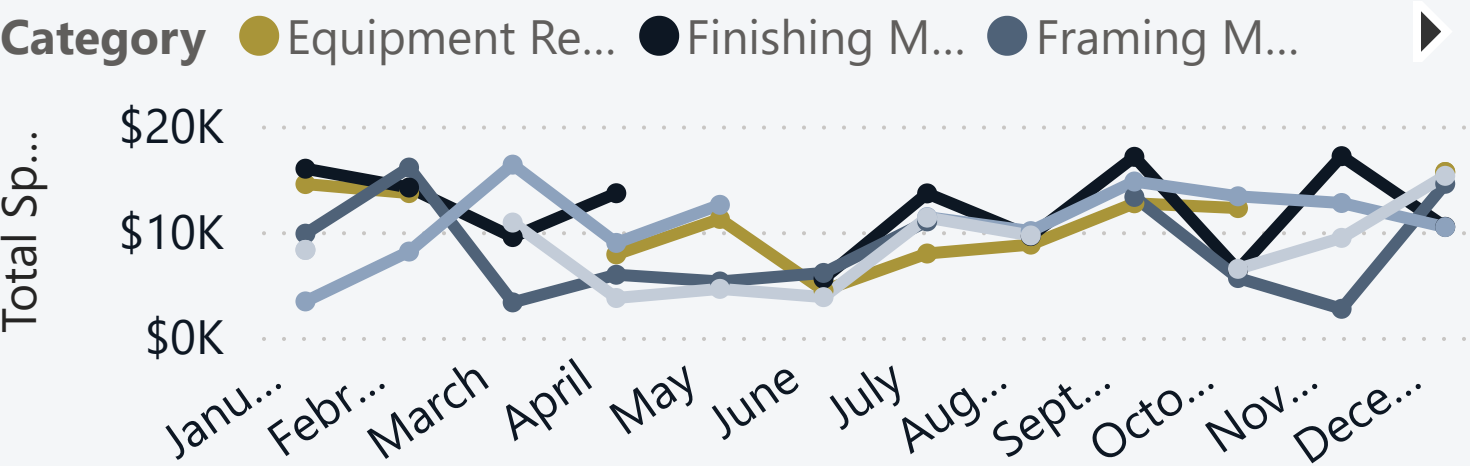
Total Spend by Month and Category



Spend vs Last Year by Month



Category Spend Trend Over Time



Month	Total Spend	Total Spend LY	Rolling 12M
January	\$51,746		\$51,746
February	\$51,851		\$103,597
March	\$39,843		\$143,440
April	\$39,872		\$183,312
May	\$33,458		\$216,770
June	\$19,727		\$236,497
July	\$55,036		\$291,533
August	\$37,888		\$329,421
September	\$57,642		\$387,063
October	\$43,856		\$430,919
November	\$41,812		\$472,731
December	\$66,144		\$538,875
Total	\$538,875		\$538,875

Data Quality

Category

All

Project

All

100.0%

Completeness %

0

Missing Req. Fields

53

Duplicate Records

2026-02-14

Last Refresh Date

Data Key Issues

0

Invalid Customer IDs

0

Invalid Project IDs

Category	Completeness %	Transaction Records	Missing Fields	Total Records
Equipment Rental	100%	10	<div></div>	10
Finishing Materials	100%	11	<div></div>	11
Framing Materials	100%	11	<div></div>	11
Labour - Carpentry	100%	11	<div></div>	11
Total		53		53

Fields With Most Missing Data

Category