

MARKETING ANALYTICS

Database description

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Overview

All assignments will be based on the same database, named "ma_charity" (for *Marketing Analytics Charity*), which we will load as a MySQL database.

The database will be provided in two sizes:

```
    ma_charity_small (a 10% random extract, for assignment 1)
    ma_charity_full (the full-sized database, for assignments 2 and 3)
```

Loading the data

The easiest way to create the database in MySQL Workbench is to use the **create_ma_charity_full.sql** script (or the **create_ma_charity_small.sql** script). They can be downloaded at:

https://spaces.hightail.com/receive/jkcawzgyGq/ZGVicnV5bkBlc3NlYy5lZHU=

Do NOT open it in MySQL Workbench directly, the files are too voluminous.

In MySQL Workbench, go to **Server > Data Import > Import from Self-Contained File**, and select the file you need, then import. Do it for both (it will create two separate databases).

Table format

Charity tables

```
CREATE TABLE `actions` (
  `id` int(11) NOT NULL AUTO INCREMENT,
  `contact id` int(11) NOT NULL,
  `campaign id` char(4) CHARACTER SET utf8 DEFAULT NULL,
  `message id` char(8) CHARACTER SET utf8 DEFAULT NULL,
  `action date` date DEFAULT NULL,
  PRIMARY KEY (`id`)
) ENGINE=MyISAM;
CREATE TABLE `acts` (
  `id` int(10) unsigned NOT NULL AUTO INCREMENT,
  `contact id` int(10) unsigned NOT NULL,
  `amount` decimal(9,2) DEFAULT NULL,
  `act date` date DEFAULT NULL,
  `act type id` char(2) CHARACTER SET utf8 DEFAULT NULL,
  `payment method id` char(2) CHARACTER SET utf8 DEFAULT NULL,
  `channel id` char(2) CHARACTER SET utf8 DEFAULT NULL,
  `campaign id` char(4) CHARACTER SET utf8 DEFAULT NULL,
  `message id` char(8) CHARACTER SET utf8 DEFAULT NULL,
  PRIMARY KEY ('id'),
 KEY `idx contact` (`contact id`),
 KEY `idx amount` (`amount`),
```

```
KEY `idx_act_date` (`act_date`),
 KEY `idx act type` (`act type id`),
 KEY `idx payment method` (`payment method id`),
 KEY `idx channel` (`channel id`),
 KEY `idx campaign` (`campaign_id`),
 KEY `idx message` (`message id`)
) ENGINE=MyISAM;
CREATE TABLE `channels` (
  `id` char(2) CHARACTER SET utf8 NOT NULL,
  `label` varchar(45) CHARACTER SET utf8 NOT NULL,
 PRIMARY KEY ('id')
) ENGINE=MyISAM;
CREATE TABLE `contacts` (
  `id` int(10) unsigned NOT NULL AUTO INCREMENT,
  `external id` varchar(20) CHARACTER SET utf8 DEFAULT NULL,
  `prefix id` varchar(5) CHARACTER SET utf8 DEFAULT NULL,
  `first_name_clean` varchar(32) CHARACTER SET utf8 DEFAULT NULL,
  `zip_code` varchar(5) CHARACTER SET utf8 DEFAULT NULL,
  `town clean` varchar(60) CHARACTER SET utf8 DEFAULT NULL,
  `code geo` varchar(5) CHARACTER SET utf8 DEFAULT NULL,
  `active` tinyint(3) unsigned DEFAULT '1',
 PRIMARY KEY (`id`)
) ENGINE=MyISAM;
CREATE TABLE `payment methods` (
  'id' char(2) CHARACTER SET utf8 NOT NULL,
  `label` char(60) CHARACTER SET utf8 DEFAULT NULL,
  PRIMARY KEY (`id`)
) ENGINE=MyISAM DEFAULT CHARSET=latin1;
CREATE TABLE `prefixes` (
  `id` char(5) CHARACTER SET utf8 NOT NULL,
  `label` char(45) CHARACTER SET utf8 NOT NULL,
 PRIMARY KEY (`id`)
) ENGINE=MyISAM;
```

Assignment #2

The following table is only provided for the "ma_charity_full" database, and will be used exclusively for assignment #2.

```
CREATE TABLE `assignment2` (
  `contact_id` int(11) unsigned NOT NULL,
  `calibration` tinyint(3) unsigned DEFAULT NULL,
  `donation` tinyint(3) unsigned DEFAULT NULL,
  `amount` decimal(9,2) DEFAULT NULL,
  `act_date` date DEFAULT NULL,
  PRIMARY KEY (`contact_id`),
  KEY `idx_contact_calibration` (`contact_id`,`calibration`)
) ENGINE=MyISAM DEFAULT CHARSET=latin1;
```

Explanations

Contacts

The contacts table contains the list of individuals who have made a donation to the charity in the past, although some of these individuals may have no corresponding donations in the database.

Most of the fields are self-explanatory. Please note that:

- The field "id" in the "contacts" table corresponds to the field "contact_id" in the "acts" and "actions" tables.
- The meaning of the field "prefix_id" can be found in the reference table "prefixes".
- the suffix "_clean" means that the text has been cleaned, stripped of accents, and correctly formatted.
- "code_geo" corresponds to the geographical code that you might find in INSEE databases. It might have missing values.
- "active" means that the address is still active in the database (=1). Contacts become inactive (=0) if they died, moved without known address, or have asked the charity to be ignored in future campaigns.

Actions

The charity will send solicitations to its donors to generate further donations. Every time a donor is solicited, it triggers an entry in the "actions" table.

Each solicitation campaign has a code (e.g., campaign_id=C124), and within the same campaign, solicitations may be divided into multiple messages (e.g., message_id=C124-12).

The charity might create different message ids within the same campaign to track:

- The behavior of various segments
- Marketing tests (e.g., with or without a brochure)
- Various versions of the same messages
- Etc.

Acts

The table "acts" corresponds to donations.

Note that a donor may make a donation without a corresponding action. For instance:

- He decides to spontaneously send a check
- He responds to a solicitation, but without using the coupon that accompanies the letter (in which case the charity cannot assign the donation to a specific solicitation)
- He makes a donation on the Internet
- Etc.

Most fields have corresponding reference tables:

- "act_type_id " indicates whether the donation is an automatic deduction (PA) or a donation (DO).
- "payment_method_id" indicates how the donation has been made. The corresponding values can be found in the "payment_methods" table.
- "channel_id" indicates which channel has been used for the donation. Please refer to the "channels" reference table.

Assignment2

Please refer to the document about that specific assignment to understand the content of that table.