



Identity Protect – Annexure C

Master Account Opening Service (MAOS)

Please complete all mandatory* questions. If a box or section does not apply, please place N/A in that box, do not leave it blank.

Complete this form for each client account listed in the letter we have sent you **OR** you can send us information for multiple accounts using the *Identity Protect MAOS Bulk Update* spreadsheet. Along with the spreadsheet, you'll only need to provide one copy of this form.

For help or to request a copy of the *Identity Protect MAOS Bulk Update Spreadsheet*, please contact your Banking Relationship Manager or email us at customer.identityprotect@nab.com.au.

Section A Provide details of your organisation

Customer Account Number

1234567

Organisation full legal name*

Acme Global Solutions Pty Ltd

Australian Business Number (ABN)*

1 2 3 4 5 6 7 8

Registered address* (can't be a PO Box)

45 King Street

Country Australia

State NSW

Postcode 2000

Section B Provide details for your client account(s) (beneficiaries)

A list of client account(s) for which we need further information can be found in the letter we have sent you under the Section: Missing Beneficiary information for your MAOS client account(s).

Are you providing information for more than one account?*

☐ Yes – you can provide details for multiple client accounts using the 'Identity Protect MAOS Bulk Update' Spreadsheet, which can be requested from your Relationship Manager or by emailing customer.identityprotect@nab.com.au.

☒ No – Continue below to complete one form per client

Account Number*

987654321

Is the beneficiary of the account an organisation or business (e.g. company, partnership, sole trader)?*

☒ Yes – Complete B.1 to provide their details

☐ No – Go to B.2 to provide details for an individual beneficiary(ies)

B.1 Complete if the beneficiary is an organisation

What is the business structure?*

☒ Company ☐ Partnership ☐ Sole trader ☐ Other

Organisation full legal name*

Bright Future Investments Ltd

Registered address* (can't be a PO Box)

22 Market Road

Country Australia

State VIC

Postcode 3000