



# The Allegacy Impact Ecosystem

Leveraging Strategic Pipelines for Regional Dominance

Presented by

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## MY VALUE PROPOSITION:

"I don't just bring ideas. I bring proven relationships, tested strategies, and a pipeline already in motion. I will make Allegacy essential to this region."

# The Regional Opportunity

## The Growth Corridor: Palladium to University District

### Why This Region, Why Now?

#### 1 Palladium District Growth

High-density professional and residential development creating thousands of new households

#### 2 University Enrollment

35,000+ students at NC A&T and UNCG approaching their "first financial decision" moments

#### 3 GHA Transformation

Greensboro Housing Authority residents actively building toward homeownership through FSS

#### 4 Transition Demographics

Thousands moving from renting to owning, from student to professional, from saving to investing

**THE BOTTOM LINE:** This is not just growth - it's a generational opportunity to capture lifetime members at their moment of decision.

# Priority 1: The "Wealth Engine"

## Greensboro Housing Authority & Family Self-Sufficiency Program



### My Existing Relationship:

At Revity, I helped engineer the High-Yield CD savings program for FSS participants. I have a seat at the table at Claremont Courts - not just a contact, but an active partnership.

### THE STRATEGY:

#### "Savings-to-Legacy" CD Program

High-yield savings for FSS escrow accounts

#### Credit Builder Accelerator

Help participants build credit for better rates

**500+**

FSS Participants

**\$5K-\$15K**

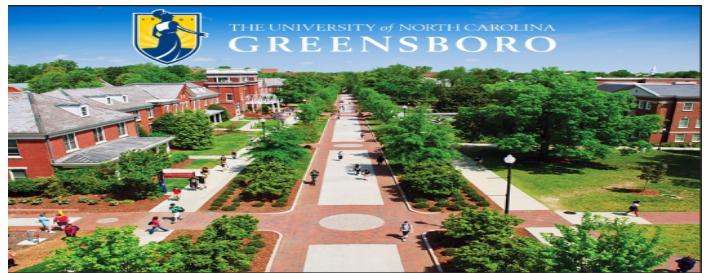
Avg Escrow Savings

**85%**

Want Homeownership

# Priority 2: The "University Hub"

NC A&T State University + UNC Greensboro Strategic Pipeline



**35,000+ Students = 35,000 Future Members**

## INNOVATIVE STRATEGIES:

**NEW**

### "First Dollar" Digital Onboarding

QR codes at orientation for instant account setup with \$25 bonus

**NEW**

### Peer Ambassador Program

Train student leaders to recruit peers with incentives

**NEW**

### Financial Wellness Score

Gamified app feature students track like a fitness score

**PROVEN**

### GHOE Pop-Up Banking

High-visibility presence at homecoming (50,000+ attendees)

**PROVEN**

### Graduation Milestone Program

Auto loan & credit card offers timed to graduation



# Priority 3: Employer Pipeline Program

## Capturing Members Through Workplace Partnerships

### THE INNOVATION:

Most credit unions wait for members to walk in. I propose we GO TO THEM. Partner with major employers for direct deposit incentives, on-site enrollment, and HR partnerships.

#### Target Employers:

##### Healthcare

Cone Health, Moses Cone

**15,000+ employees**

##### Manufacturing

Honda Aircraft, Volvo

**8,000+ employees**

##### Education

GCS, NC A&T Staff

**12,000+ employees**

##### Retail/Service

Palladium growth

**5,000+ new jobs**

### THE APPROACH:

- > On-site enrollment during open enrollment periods
- > \$100 direct deposit bonus for new members
- > Payroll deduction savings programs
- > Financial wellness workshops as employee benefit

# The Digital Advantage

## Meeting Members Where They Are - On Their Phones

Students and young professionals are mobile-first. Allegacy's digital strategy must meet them there.

### PROPOSED DIGITAL INNOVATIONS:

#### Financial Wellness Score

Gamified score tracking savings habits. Students compete with friends.

5x app engagement

#### "Round-Up" Micro-Savings

Every purchase rounds up. Difference goes to savings automatically.

\$500+/yr savings

#### Instant QR Enrollment

Scan QR at events, account created in 60 seconds. No paperwork.

10x event signups

#### Financial Education Library

Short-form video content teaching budgeting, credit, investing.

Brand loyalty

# The 90-Day Launch Plan

## From Day One to Regional Dominance

### Days 1-30      **FOUNDATION**

- > Establish bi-weekly GHA presence
- > Design CD savings program with FSS
- > Connect with university student life offices
- > Identify first 10 employer targets

### Days 31-60      **ACTIVATION**

- > Launch "First Dollar" QR enrollment
- > Begin employer outreach (top 5)
- > Host first Financial Wellness Workshop
- > Train first Peer Ambassador cohort

### Days 61-90      **SCALE**

- > Measure and report pipeline results
- > Expand to additional GHA communities
- > Launch employer direct deposit program
- > Prepare for GHOE major activation

# Why Tavores Vanhook?

## I Don't Just Have Ideas - I Have Proof

### Existing GHA Relationship

Engineered the High-Yield CD program at Revity for FSS participants. I already have a seat at Claremont Courts.

### Community Integration

As founder of EchoDeed, I work with Eastern Guilford schools, understanding how to build trust in diverse communities.

### University Connections

Active relationships with NC A&T community through local business development and youth mentorship.

### Digital Innovation Mindset

Built EchoDeed from scratch - a mobile-first platform that engages students and drives behavioral change.

### Results-Driven Approach

Every strategy I propose comes with measurable targets and accountability. No vague promises.

### MY COMMITMENT:

"I will make Allegacy the default financial partner for every person in transition in the Palladium region. Not through advertising - through essential integration into the moments that matter most."



## Let's Build This Together

The pipeline is ready. The relationships are built.

The only question is: How fast do we want to grow?

**35,000+**

University Students

**500+**

**40,000+**

= Your Future Members

Tavores Vanhook

Business Development Manager Candidate

**Ready to start on Day One.**