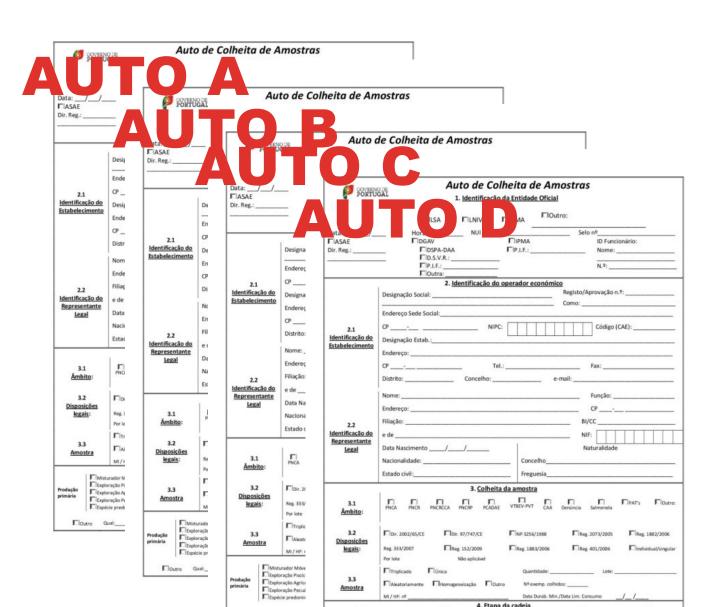
ID Risk

Forms

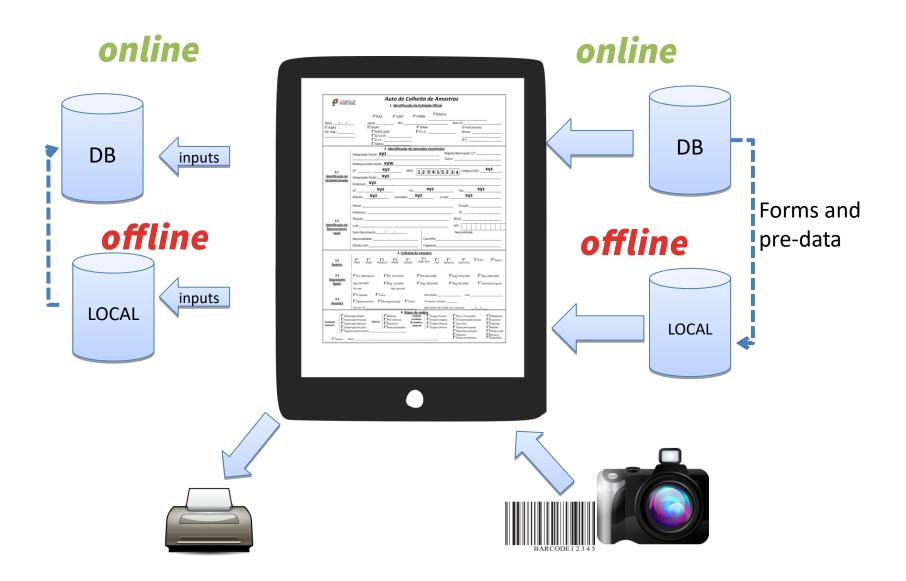
(design/creation)

Rev 1.0

11022021



PORTUGA	Auto de Colheita de Amostras	
	1. Identificação da Entidade Oficial	
	FILSA FILNIV FIIPMA FIQUITO:	
Data://	Hora:: NUI Selo n [®] □ IDGAV □ ID Funcionário:	
Dir. Reg.:	FIDSPA-DAA FIP.LF.: Nome:	
	FIP.1.F.: N.º:	
1	2. Identificação do operador económico	
	Designação Social: XYZ Registo/Aprovação n.º: Como:	
E	Endereço Sede Social: XYW	
	CP Xyz NIPC: 123455234 Código (CAE):XYZ	
Identificação do	Designação Estab.: XYZ	
E	Endereço: XYZ	
	CP Xyz YZ Fax: Xyz	
0	Distrito: XYZ Concelho: XYZ e-mail: XYZ	
	Nome: Função:	
	Endereço:CP	
2.2	Filiação:	
Representante	e deNF:	
<u>legal</u>	Data NascimentoNa	
1 1	Nacionalidade: Concelho	
	Estado civil: Freguesia	
1	3. Coheita da amostra	
3.1 <u>Āmbito</u> :	PICA PRICE PROTECT PROTECT PROTECT PROTECT CAN Dentificial Salmonella	
Disposições	□Dir. 2002/65/CE □Dir. 97/147/CE □NP 3256/1988 □Neg. 2073/2005	
legais:	Reg. 333/2007	
	Por lote Nilo aplicivel [Itriplicatio Flürica Quantidade:Lote:	
3.3	Tirtiglicado I l'Unica Quantidade: Lotte: Lo	
	4. Etapa da cadeia	
Produção Pla	Sabricos Fabrico Fabri	
Produção Pimária Piexploraç	Colo Agricola Sabrico Colo Agricola Flaturo produtores Subprod Colo Pecuaria Flaturo produtores Subprod Flaturo produtores Flat	
Produção Pimária Piexploraç	de Fachard Servicia Servicia de Control de C	



Direct input in a doc form

Advantages:

- WYSIWYG
- Printer friendly

Limitations:

- Embedding code in documents, whether PDF or DOC is neither safe nor reliable
- => Main validations only at the end
- => Semi-automatic filling only at the start or at the end
- Tablet/smartphone UX issues for some people

"Native"

Advantages:

- Quick data input
- Validations on the fly
- Usage of automatic actions while filling it

Address

Telefon

some value

Limitations:

Not printer friendly

So ...

Flexibility is the keyword ... so, we must find a way to use the best of the 2

So ...

```
{
   "ver": "A001",
   "lang": "pt",
   "width": 550,
   "height": 750,
   "elements": [
```

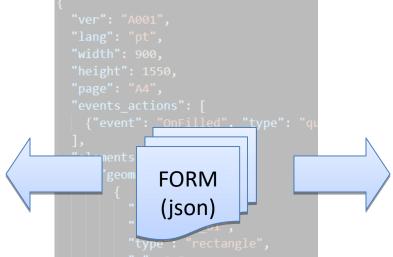
DATA DRIVEN FORMS

```
"text": "Nome:",
    "x": 10,
    "y": 720
},
{
    "id": "label_02",
    "type": "label",
    "text": "Morada:",
    "x": 10,
    "y": 700
},
{
    "id": "text_01",
    "type": "textinput",
```

... two views

FORM VIEW

₽ SSUPU	Auto de Colhei 1. Identificação da E	ita de Amostras ntidade Oficial
Data://_ FTASAE Dir. Reg.:	FIDGAY FI	MA Filoutro: Selo n* IPMA ID Funcionário: PLF: Nome:
	FIDS.V.R.: FIPJ.F.: FlOutrai	N.F:
	Identificação do oper	
	Designação Social: XYZ	Registo/Aprovação n.F: Como:
2.1 Identificação do	Endereço Sede Social: XYW CP XYZ NIPC: 1 Designação Estab.: XYZ	NPC: 12 3 4 5 5 2 3 4 Content (ALI) XYZ
Estabelecimento	Endereço: XYZ	
		xyz _{Fax:} xyz
	Distrito: XYZ Concelho: XY	z e-mail xyz
	Nome:	Função:
	Endereço:	
	Filiação:	
2.2 Identificação do	e de	
Representante	Data Nascimento//	Naturalidade
Legal		
	Nacionalidade:	Concelho
	Estado civil:	Freguesia
	3. Colheita da a	emostra
3.1 Ambito:	MICH PRICE PRICES VI	PRIVATE CAL Denincia Settomás Finats Floures
3.2	Flor assurance Flor surveyer F	hr 3254/200 Fines 2073/2005 Fines 1803/2006
Disposições	Aug. 333/2007 Elling. 352/2009 Elling.	heg 1883/2006 Filteg 402/2006 Filmbelout/singular
legals:	Per lote Nile spicied	mag 1881/2006 F. mag. 621/2006 F. midradua/unguar
	Pitologia Pilosa	Quarticlade: Late:
3.3		
Amostra	FlAssteriamente Flitomogeneização Flouiro	M*exemp. collides
	Mi/HF; H 4. Etapa da ci	bata burab. Mini/bata sim. Consumo//
Produção Plação Plação Plação Plação	orador Mõisel la regla Piscela (1994)	Dispersional Flora e Transporte Floratedoure



The user should be able to alternate between the two at any time. So, he chooses whatever he feels more comfortable

The *Form View* more adequate for PC or large Tablets and the List View for Normal/Small Tablets and Smartphones.

LIST VIEW

Inspector			
Entity Description	n		
ID			
Name			
Address			
some value			
Telefon			

FORM CREATION - Views

Forms are created in the Form View (This view also corresponds to the print view)

The List View is automatically created (the "designer" only needs to adjust the sections and the order of the fields)

- Three ways to build a form:
 - From scratch
 - Use the existing forms as raster images and add the editables on top
 - $^{\triangleright}$ Importing: DOC \rightarrow XML \rightarrow JSON

Directly from a database:



Uses the field metadata to automatically determine the type, length, max size and other sets and validations.

Manually:



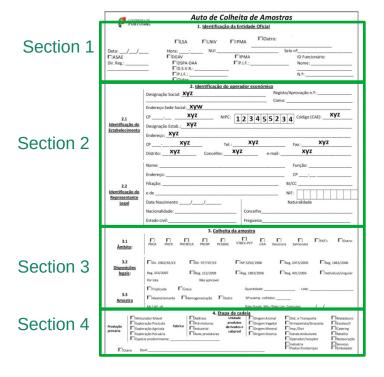
 Using raster Images to reuse existing paper forms (after all, why waisting existing work)

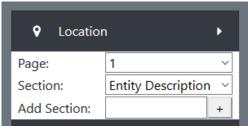
GOVERN	ICAT		Colheita d ção da Entidad	e Amostra e Oficial	S	ш
	□ LSA	LNIV	□IPMA	☐ Outro:		ш
Data: /_ /_	::	NUI	-	Se	lo nº	
☐ ASAE Dir. Reg.:	☐ DGAV		☐ IPMA ☐ P.I.F.: _		ID Funcionário:	_
	□ P.I.F.: □ Outra:		_		N.º:	-
			do operador e	conómico		
	Designação Social: Endereço Sede Social:				Aprovação n.º:	
2.1 Identificação do Estabelecimento	CP Designação Estab.:		IIPC:		Código (CAE):	-
Estabelecimento	Endereço:		Tel.: Entity	s phone	Fax:	– EDITAI
	Distrito:	Concelho:		e-mail:		EUITAI
	Nome: Entity's name Entity's ad	dress			Função:	-
	Endereço: Entity s ad	uiess			CP -	

Name: Entity's name Pho

```
"zorder": 3,
   "page": 1,
   "section": "Entity Description",
   "id": "text_01",
   "type": "textinput",
   "placeholder": "Entity's name",
   "label": "label_01",
   "x": 100,
   "y": 150,
   "length": 20,
   "value": "",
   "db_field": "entity:name",
   "required": true
},
```

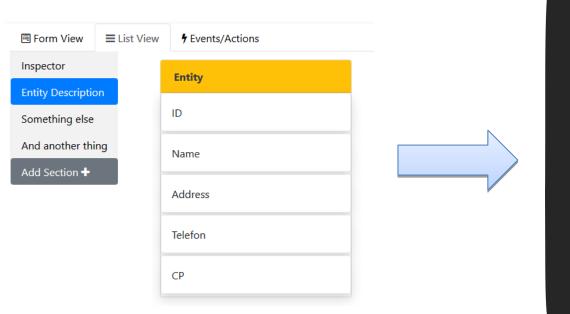
 Sections or groups, to organize how the form will appear in mobile (List View), with accordions, multiscreens,

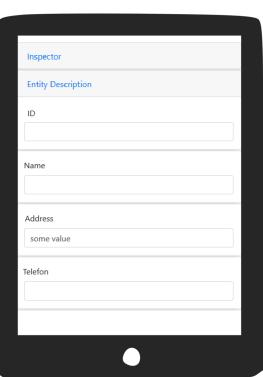




```
{
    "order": 3,
    "page": 2,
    "section": 1,
    "id": "text_01",
    "type": "textinput",
    "label": "label_01",
    "x": 2.5,
    "y": 1,
    "length": 20,
    "value": "",
    "db_field": "name"
},
```

 Setting sections and the order of the fields for the List View

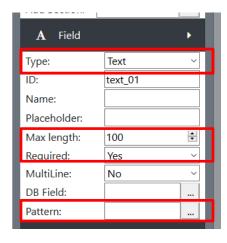




Validations

- Client / Server reflection
- Example (Python/HTML5):

```
{
   "order": 3,
   "page": 1,
   "section": 2,
   "id": "text_01",
   "type": "email",
   "label": "label_01",
   "x": 2.5,
   "y": 1,
   "length": 20,
   "value": "",
   "db_field": "name",
   "required": true,
   "pattern": "[a-z0-9._%+-]+@[a-z0-9.-]+\\.[a-z]{2,}$",
   "events_actions": [
        {"event": "onChange", "action": "uppercase"}
   ]
},
```



Validations

```
"order": 3,
"page": 1,
"section": 2,
"id": "text 01".
"type": "email",
"label": "label 01",
"x": 2.5,
"y": 1,
"length": 20,
"value": "",
"db field": "name",
"required": true,
"pattern": "[a-z0-9._%+-]+@[a-z0-9.-]+\\.[a-z]{2,}$",
events_actions:: [
  {"event": "onChange", "action": "uppercase"}
```

Client:

<input type="email" id="email" name="email" pattern="[a-z0-9._%+-]+@[a-z0-9.-]+\.[a-z]{2,}\$" maxlength="20" required>

Validations

```
"order": 3,
"page": 1,
"section": 2,
"id": "text 01".
"type": "email",
"label": "label 01",
"x": 2.5,
"y": 1,
"length": 20,
"value": "",
"db field": "name",
"required": true,
"pattern": "[a-z0-9._%+-]+@[a-z0-9.-]+\\.[a-z]{2,}$",
events_actions:: [
  {"event": "onChange", "action": "uppercase"}
```

Server:

```
re.fullmatch("[a-z0-9._%+-]+@[a-z0-9.-]+\.[a-z]{2,}$", email) not email len(email) <= 20
```

Database and Storage

- Data sources:
 - → Remote
 - → Local
 - Forms ~ tables --- forms can have data tables associated it them, used for local queries, for populating options/lists and more.

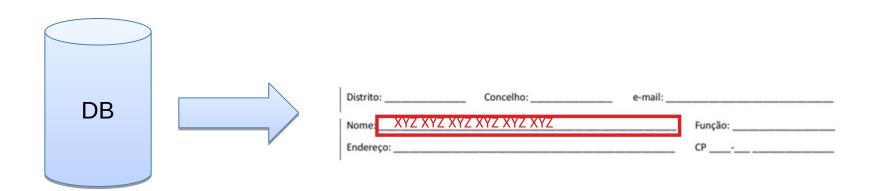
Automatizations

- Mostly for auto-populate, enable/disable fields, etc
- 2 types:
 - Direct
 - Events / Actions
 - → Ev. ex: OnFieldChanged, OnOpenForm, OnFormSubmit, ...

Automatizations

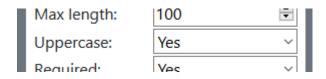
Direct

- Form field <-> database field
- 1:1
- No dependency between fields
- Direct automatic filling



Examples:

```
"order": 3,
"page": 1,
"section": 2,
"id": "text 01",
"type": "email",
"label": "label 01",
"x": 2.5,
"y": 1,
"length": 20,
"value": "",
"db_field": "name",
"required": true,
"pattern": "[a-z0-9._%+-]+@[a-z0-9.-]+\\.[a-z]{2,}$",
"events actions": [
  {"event": "onChange", "action": "uppercase"}
```



Uppercase all chars.

Examples:

```
{
    "zorder": 8,
    "id": "date_01",
    "type": "date",
    "label": "label_08",
    "x": 3.0,
    "y": 9.0,
    "value": "",
    "db_field": "date",
    "format": "DD-MM-YYYY",
    "required": true,
    "events_actions": [
        {"event": "onOpen", "action": "now"}
    ]
}
```



On opening the form and no value yet, then automatically set the current date.



Examples:

On checking this checkbox, disable field "select_01"

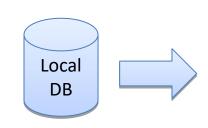
Remote vs Local

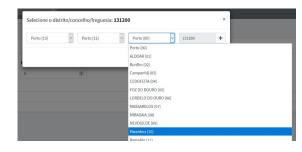
When both the *name* and the *address* fields are filled, send request to server: *query A005*.

Remote vs Local

```
"event": "OnFilled",
"location": "local",
"fields":["distrito"],
"target": "concelho",
"action": {
  "table": "nuts",
  "keys":["distrito"],
  "data":["concelho"],
  "operation": "all"
```

When the *distrito* field is filled, get all *concelhos* of that *distrito*, from local table *nuts*. Set the result in the *concelho* field.





Some Final Remarks

- So, the form creator requires:
 - A form view editor
 - A list view
 - Events/Actions editor
 - Language mapping
 - Associated tools, like, a query and pattern editors, table creator/import/export, ...

Some Final Remarks

- Django
- HTML5/JS/TS
- IndexedDB
- PWA
- •

Technologies

- Signatures?
 - Digital signatures (ex: CC), just a normal drawing signature or none
- Mobile users/roles? Inspector and who else?