

# Project Context and Initiation (continued) and Leadership and Management



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Research School of Computer Science
Acton, ACT, Australia



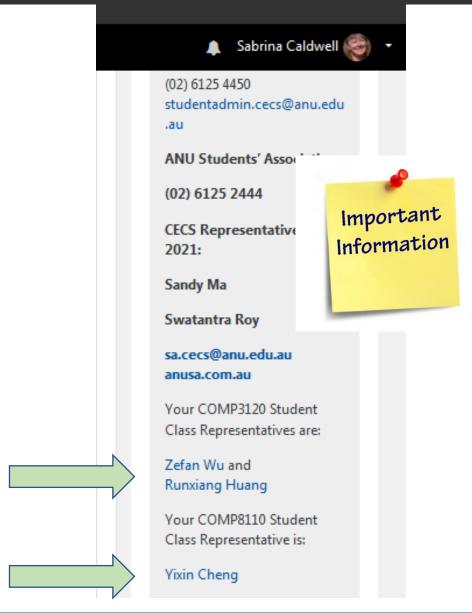
#### WATTLE

Introductions from Course representatives

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Please support your Course Representative when they seek your views on the course and how it is working/not working for you.











- 1. Project Context
- 2. Feasibility Study
- 3. Stakeholder Analysis
- 4. Project Success Factors

- 5. Project Scope
- 6. Communication Plan
- 7. Project Charter

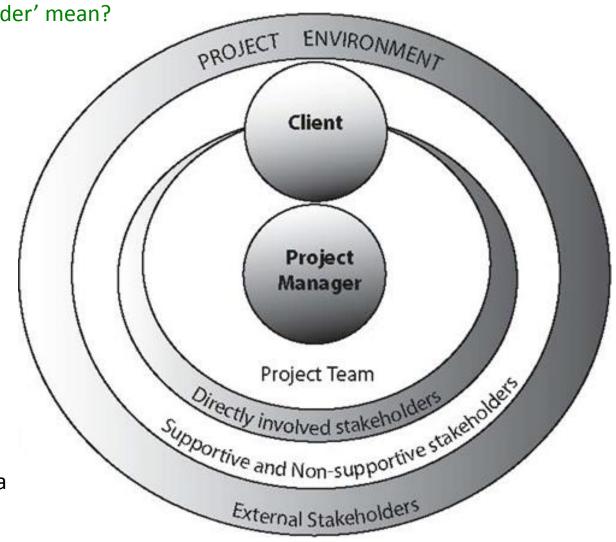


# **Project Context and Initiation**

Q: What does the term 'stakeholder' mean?

External Stakeholders (who may not be directly involved)

- Regulatory authorities
- Unions
- Special interest groups society at large
- Lobby groups
- Government agencies and media outlets
- Individual citizens



#### Directly involved:

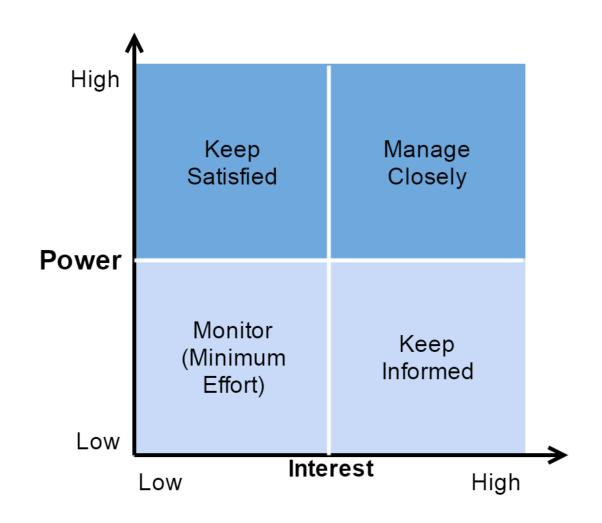
- Originator
- Owner
- Sponsor
- Functional managers
- Contracts
- Suppliers
- Support companies
- Users
- Customers



# **Stakeholders Matter!**

**High power, interested people**: these are the people you must fully engage and make the greatest efforts to satisfy.

High power, less interested people: put enough work in with these people to keep them satisfied, but not so much that they become bored with your message.

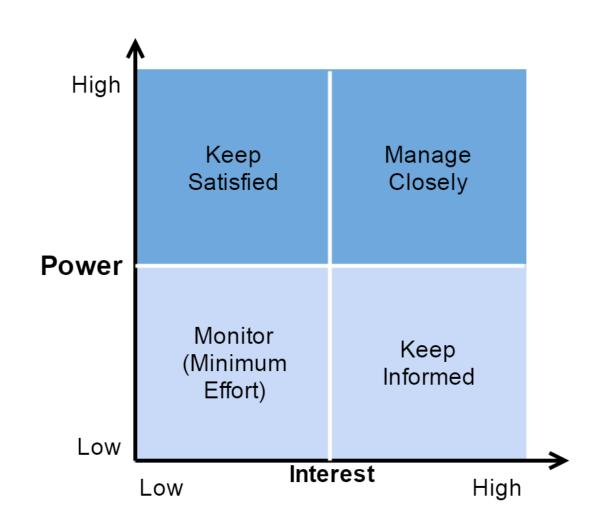




# **Stakeholders Matter!**

Low power, interested people: keep these people adequately informed, and talk to them to ensure that no major issues are arising. These people can often be very helpful with the detail of your project.

Low power, less interested people: again, monitor these people, but do not bore them with excessive communication









What is likely to happen when you do not conduct stakeholder analysis at the start of the project?









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How can considering factors that lead to project success before the start of the project help you achieve success?





To have an **increased likelihood of success** it is important to have the following key factors in place from the start of the project:

Clear, well-understood project objective(s):

What are the client's needs?

They are often high level and strategic

Constraints Internal External

Factors within and outside PM control







To have an **increased likelihood of success** it is important to have the following key factors in place from the start of the project:

Strong business case

Why are we doing this project?

Sufficient planning detail
Agreed deliverables
Realistic timescale
Accurate cost estimates
Enables progress to be measured

Motivated and committed team







To have an **increased likelihood of success** it is important to have the following key factors in place from the start of the project:

Controlling the scope

Good risk management

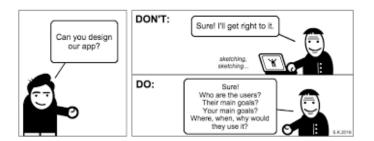
Well defined, measurable critical success factors agreed with the client Helps determine whether a project should be cancelled



It is often very difficult to determine project success (or otherwise) on completion. For example, a project may have been undertaken to save a company money – but it may be some time, before the company can tell.







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Why is determining the scope of the project important?

# **Product versus Project Scope**

**Project scope**: The work that must be accomplished to deliver the product scope. It is sometimes also called the Statement of Work (SoW).

**Product scope**: The features and functions characterising a desired product, service or result. It is the outcome of the project.

# What is Project Scope?

A definition of the end result or mission of the project—a product or service for the client/customer—in specific, tangible, and measurable terms

## Purpose of the scope statement

To clearly define the deliverable(s) for the end user.

To focus the project on successful completion of its goals.

To be used by the project owner and participants as a planning tool and for measuring project success.

# **Project Scope – Checklist**

Project objective - what, when, cost

Deliverables - progressive

Milestones - usually align with deliverables; control points

Technical requirements - product performance constraints

Limits and exclusions - explicit out-of-scope items

Reviews with customer - agree on scope

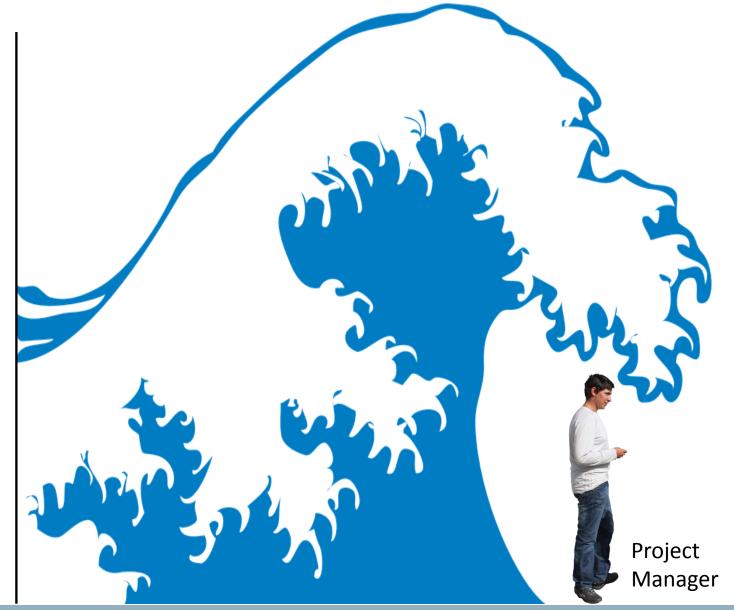




# **Scope Creep**

The tendency for the project scope to expand over time

Usually due to changing requirements, specifications, and priorities.









How can considering factors that lead to project success before the start of the project help you achieve success?



# What is Project Scope? Project Scope – establishing priorities

When determining the project scope it is important to determine priorities because they will likely lead to project trade-offs. These are caused by shifts in the relative importance of criteria related to cost, time, and performance parameters.

Budget-Cost

Schedule-Time

Performance—Scope

When managing the priorities of potential project trade-offs there are three possibilities:

**Constrain**: a parameter is a fixed constraint that must be satisfied.

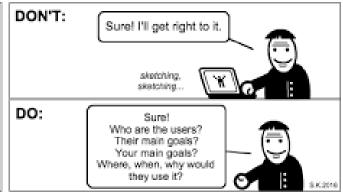
**Enhance**: a parameter that would be preferentially optimised ahead of others if there is opportunity.

**Accept**: a parameter for which failure to satisfy is acceptable in a tradeoff situation.









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Why would you create a communication plan?





When developing the communication plan you need to consider the following factors:

- What information needs to be collected and when?
- Who will receive the information?
- What methods will be used to gather and store information?
- What are the limits, if any, on who has access to certain kinds of information?
- When will the information be communicated?
- How will it be communicated?







Additionally, you need to consider the sorts of information that you might need to communicate to stakeholders.

#### This will include:

- Project status reports
- Deliverable issues
- Changes in scope
- Team status meetings
- Gating decisions
- Accepted request changes
- Action items
- Milestone reports

#### To develop the communication plan you must:

- Conduct a stakeholder analysis so you can determine their information needs
- Decide the sources of required information
- Determine appropriate dissemination modes and
- Determine who has responsibility and what the timing will be











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Why would you create a project charter?





#### What is the Project Charter?

It is **team** documentation that defines:

the purpose of the team,

how it will work, and

what the expected outcomes are.

It captures and makes public the agreements between team members. The aim is to:

make sure that all involved are clear about where they're heading, and

to give direction when times get tough.



"Sure, my project management system has a few flaws, but I'm sticking with it."



## **The Project Charter**

#### **Outlines**

Purpose

Objectives including critical success factors

Scope: Major milestones / deliverables / statement of work

#### **Provides**

Baselined and agreed point of reference
Preliminary Costs / Schedule / Resources

#### Includes

**Assumptions** 

**Constraints** 

Requirements / specifications / interface

This content is alternatively called a **team charter**, as **project charter** sometimes refers to a scope statement or an authorisation for project resources, including the team.



# Why is the project charter important?

The project charter is developed through consensus early in the project, and helps the team "get off on the right foot." It:

- Speeds the process of forming, storming, norming and performing, so that the team is likely to become effective much more quickly.
- Works towards developing team norms relating to acceptable behaviour and performance
- Helps develop a culture of trust, respect and support





# Why is the project charter important?

The project charter is developed through consensus early in the project, and helps the team "get off on the right foot." It:

- Usually posted in a highly visible location to ensure that team members can use it as a reference.
- Should include a definition of what team norms are, for: performance, attendance, and conduct.
- Provides guidance for team behaviour and performance throughout the life of the project





# Why is the project charter important?

Serves as a contract between the team and the sponsor

Defines objectives and intent of the team - assures a common objective among team members

Defines the work effort and its intended results to the rest of the program - avoids redundancy and "holes"

Keeps the team focused - allows the team to determine if its activity is relevant and on-track or off on a tangent.

Defines boundary conditions and helps the team determine when to raise an issue

Helps control scope of team's efforts and re-negotiate its objectives or boundary conditions





















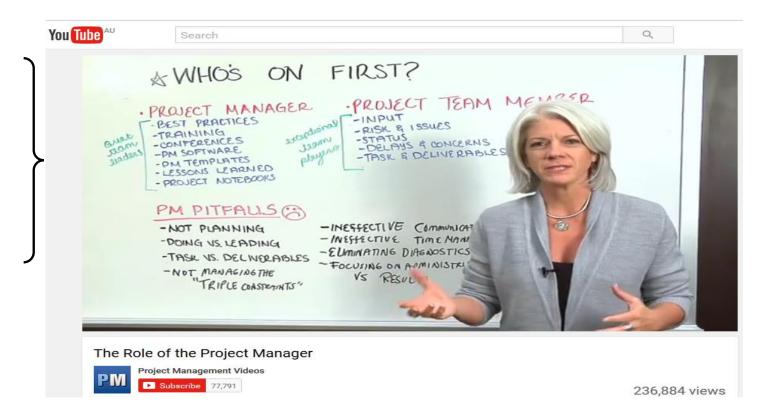






# What are the key attributes of a good project manager and why are they important?

Best practices
Training
Conferences
PM software
PM templates
Lessons learned
Project notebooks





# **Project management vs Project leadership**

# A Comparison of Managing or Leading a Project 6

Managing = coping with complexity	Leading = coping with change
Formulate plans and objects	Recognise the need to change to keep the project on track
Monitor results	Initiate change
Take corrective action	Provide direction and motivation
Expedite activites	Innovate and adapt as necessary
Solve technical problems	Integrate assigned resources
Serve as a peacemaker	
Make tradeoffs among time, costs, and project scope	

# **Project Management vs Leadership**

# Defining Characteristics of Leadership & Management 3

Category	Leadership	Management
Thinking Process	Focuses on people Looks outward	Focuses on things Looks inward
Goal Setting	Articulates a vision Creates the future Sees the forest	Executes plans Improves the present Sees the trees
Employee Relations	Empowers Colleagues Trusts and develops	Controls Subordinates Directs and coordinates
Operation	Does the right things Creates change Serves subordinates	Does things right Manages change Serves superordinates
Governance	Uses influence Uses conflict Act decisively	Uses authority Avoids conflict Acts responsibly



#### Characteristics and behaviour of a leader

- Efficient coaching skills
- Confidence
- Consistency between word and action
- Creativity
- Empathetic listening skills
- Being visionary
- Inspiring
- Long-term focus
- . Maintaining a balance between individual needs & team needs
- Awareness of realistic conditions.
- Strong self-esteem
- Sense of priorities
- Service mentality
- Sincerity
- · Technical or contextual expertise
- Trust
- Willingness to share responsibility
- · Willingness to share credit or recognition



# **Essential Management Skills**

Management responsibilities are task oriented, therefore good project managers require

- Technical skill knowledge about and proficiency in a specific type of work or activity
- Human skills knowledge about and ability to work with people often considered "people" skills
- Conceptual skill the ability to work with ideas and concepts and is focused on ideas







What impact do poorly developed people skills have upon project success?



# A Comparison of Management & Leadership Competencies

Management produces order and consistence	Leadership produces change and movement
Planning and budgeting	Establishing direction
Establishing agendas	Creating a vision
Setting timetables	Clarifying the big picture
Allocating resources	Setting strategies
Organising and Staffing	Aligning People
Provide structure	Communicating goals
Making job placements	Seeking commitment
Establishing rules and procedures	Building team and coalitions
Controlling and Problem Solving	Motivating and Inspiring
Developing Incentives	Inspiring and energise
Generating creative solutions	Empowering subordinates
Taking corrective action	Satisfying unmet needs







Is it more important that ...



# A Comparison of Managing or Leading a Project

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If "managers are people who do things right and leaders are people who do the right thing," what is likely to happen when a project is managed well but is not provided with leadership?