

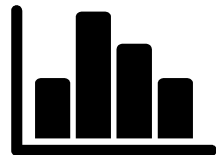


It's no secret that mental health affects employees just as much—in some cases even more—than physical health. Poor mental health results in less productivity, more absenteeism and low job satisfaction.

- Forbes 2017

Corporate Wellness Matters

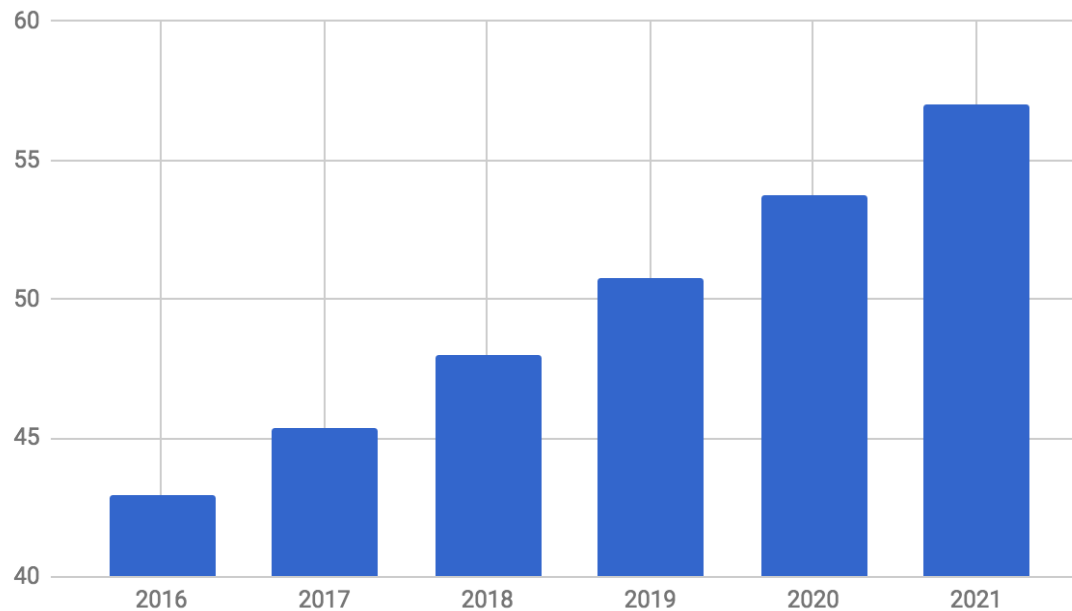




\$45.34 Billion

Technavio, 2017

Global corporate wellness market (\$ bn)





\$6.4 Billion

United States Industry Revenue



40% Industry Revenue

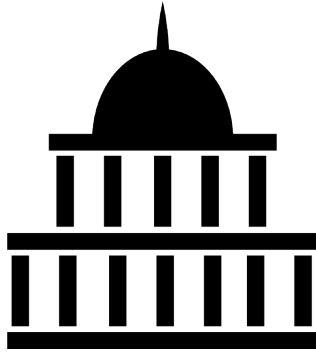
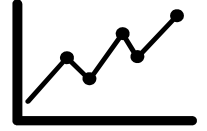
Generated by *large private sector businesses*



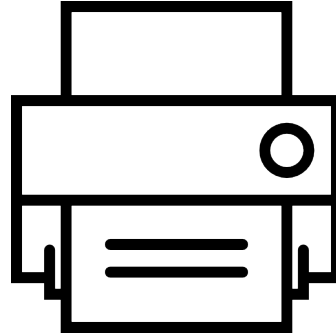
3.3%

Industry annual growth (2016 – 2021)

Market Trends



**Rising Government
Cooperation**

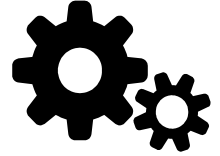


**Increased Usage
of Technology**

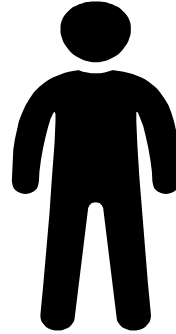


**Growing
Program Adoption**

Market Factors



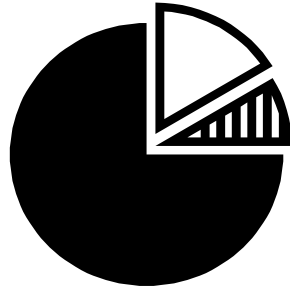
**Favorable
Regulatory Landscape**



**Increase in human lifespan
and longer work hours**



Growing Awareness



23% Industry Revenue

Accounted for by top four companies

Major Players



ComPsych

- 7.4% Market Share
- \$475.4 Million Revenue
- Provides various health programs

Beacon Health Options

- 5% Market Share
- \$198.97 Million Revenue
- Expertise in workplace health and performance

Minor Players



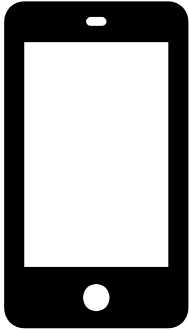
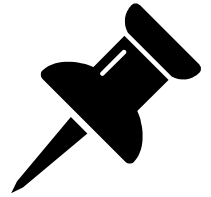
Peerfit

- Raised \$4.36 Million over seven rounds from nine investors.
- help insurance carriers, brokers and employers redefine corporate wellness programs.

YouEarnedIt

- Raised \$8.0 Million over two rounds from six investors.
- improving employee experience through integrating wellness incentives with other employee engagement activities.

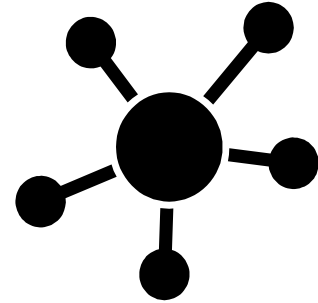
Key Technologies



Mobile Health (mHealth)

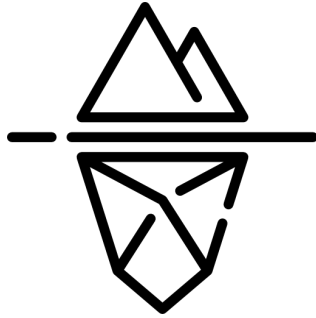


Telehealth

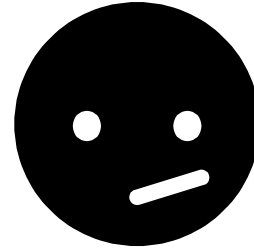


Big Data Solutions

Unsolved Territory

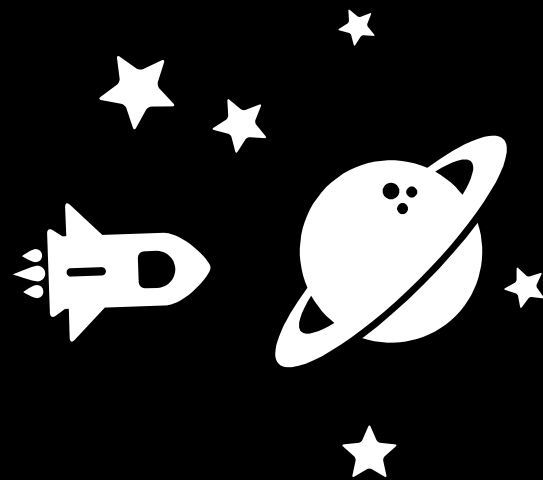


Surface Level Solutions



Intrusiveness

**Work
Without
Worry**



Thanks!



Andrew Xia
Computer Scientist



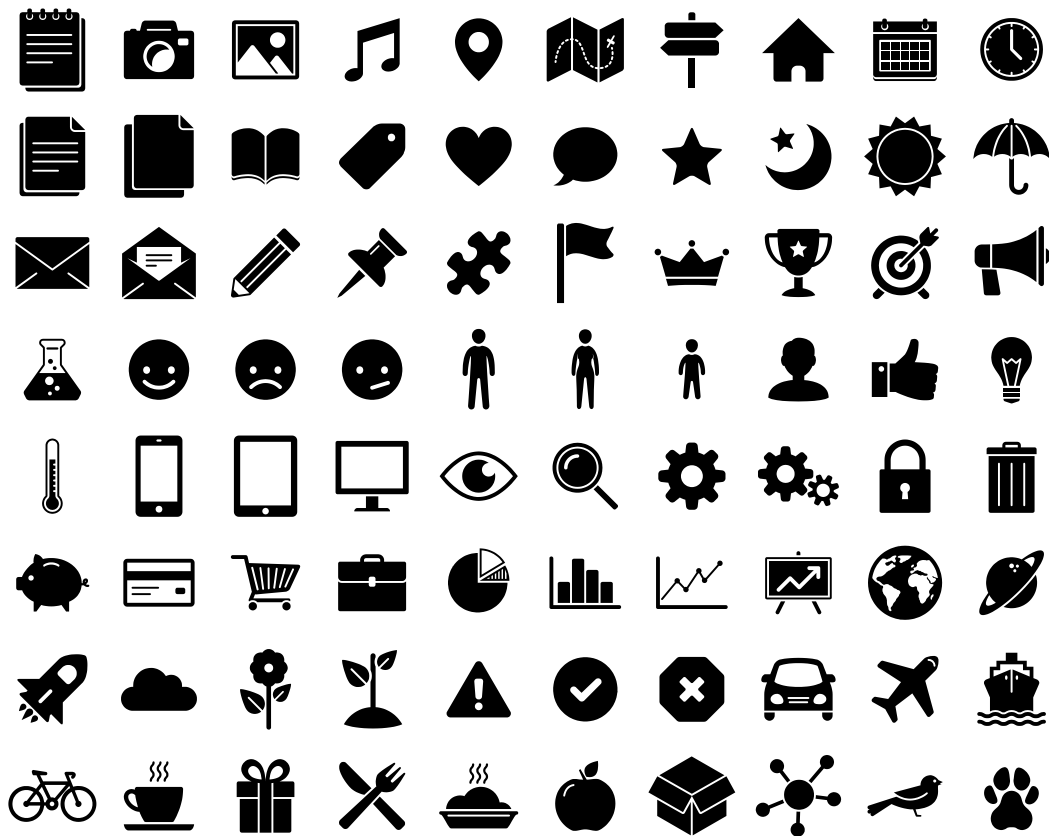
Natalie Chiang
Computer Scientist



Allahverdi Suleymanov
Computer Scientist



Tianyi Li
Computer Scientist



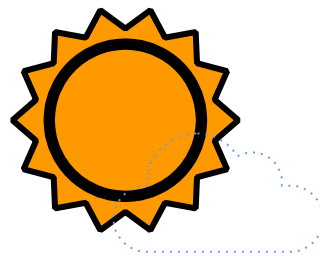
SlidesCarnival icons are editable shapes.

This means that you can:

- Resize them without losing quality.
- Change fill color and opacity.
- Change line color, width and style.

Isn't that nice? :)

Examples:





Now you can use any emoji as an icon!
And of course it resizes without losing quality and you can change the color.

How? Follow Google instructions

<https://twitter.com/googledocs/status/730087240156643328>

