

Daily Customer Information



Branch: DA

Sales Name: Robert

Date: 10/09/2020

Walk in Customer info.						
Date	How did you find us	Cemetery	Customers Name	Phone	Customers Enquiry	Sales Contract Signed YES / NO
07/09	No New Customers				Working from Home	
08/09	Tracey Customer	N/A	Boris Funeral Dir.	0405200602	Tin Candle Box x 2 off Working at DA Store	YES
09/09	Banking				Working from Home	
10/09	Pickup Photo for Jacky From Chinese Temple				Working at DA Store	
Funeral Director Visiting info.						
Date	Funeral Director's Name	Contact Person	Phone	Meeting Durations	Potential business relationship in short terms	Sales Rep's Notes