



Date :

Branch:

770

Sales

Levi

Name:

| Walk in Customer info.          |                            |                |                |                      |  |                                   |
|---------------------------------|----------------------------|----------------|----------------|----------------------|--|-----------------------------------|
| Date                            | How did you find us        | Cemetery       | Customers Name | Phone                | Customers Enquiry                                    | Sales Contract Signed<br>YES / NO |
| 3/8/20                          | No Boy                     | Carter         | Dr Carter      | 12                   |  |                                   |
|                                 |                            |                |                |                      |  |                                   |
| 2/9/20                          | No Boy                     | Carter         | Dr Carter      | 12                   |  |                                   |
|                                 |                            |                |                |                      |  |                                   |
| 4/9/20                          | No Boy                     | Carter         | Dr Carter      | 12                   |  |                                   |
| Funeral Director Visiting info. |                            |                |                |                      |  |                                   |
| Date                            | Funeral Director's<br>Name | Contact Person | Phone          | Meeting<br>Durations | Potential business<br>relationship in<br>short terms | Sales Rep's Notes                 |
|                                 |                            |                |                |                      |  |                                   |
|                                 |                            |                |                |                      |  |                                   |