

Weekly Customer Information



Branch: 770 Springvale Sales Name: **Robert** Date: 16-10-20

Walk in Customer info.						
Date	How did you find us	Cemetery	Customers Name	Phone	Customers Enquiry	Sales Contract Signed YES / NO
13/10	3rd visit	Springvale	Jeffrey Ng	0411204730	Single Unit	convert RAC Transport
14/10	No New Customers					
15/10	Centenary	Spencer	THANCO	—	Smith White	convert Max Transport
15/10	4th visit	Spencer	Jeffrey Ng	0411204730	Single Unit	YES
16/10	No Customers					
Funeral Director Visiting info.						
Date	Funeral Director's Name	Contact Per	Phone	Meeting Durations	Potential business relationship in short terms	Sales Rep's Notes