

Daily Customer Information



Branch: *Springvale*

Sales Name: *Leanne*

Date:

Walk in Customer info.

Date	How did you find us	Cemetery	Customers Name	Phone	Customers Enquiry	Sales Contract Signed YES / NO
23/7/20	Drive Pass	Springvale Warrack	Joanne Ngo	0403369629	Additional Insurances	Send over Privately
23/7/20	" "	Springvale	Rob Ngobu	0424017355	✓ Additional Insurances	Send off Privately
23/7/20	- 11 -	Frankston	George Vassos	0411158881	Slideshow	YES
23/7/20	0 -	" "	" "	" "	" "	YES
Funeral Director Visiting info.						
Date	Funeral Director's Name	Contact Person	Phone	Meeting Durations	Potential business relationship in short terms	Sales Rep's Notes

Daily Customer Information



Branch: SKRIVANE

Sales Name: Louis

Date:

Walk in Customer info.						
Date	How did you find us	Cemetery	Customers Name	Phone	Customers Enquiry	Sales Contract Signed YES / NO
15/7/20	REFERRAL	SKRIVANE	HIA LEBSEN	0438142	S. MORNING	YES.
15/7/20	STEPHAN ASKING	"	PAULET	0423016228	S. MORNING	STEPHAN ASKING CAME FROM MENDS MARR
16/7/20	REFERRAL	MACHINA PARR. ISIRIYAVALE	CHERLINE KEOWN AN-MARE BARONE	0425813821	BRONZE PARRUE	WILL DO. COMING BACK.
20/7/20	PASS BY	ISIRIYAVALE	AN-MARE BARONE	0418998193	MOTHER CAME BOX. BRONZE LAMIN	GOING TO ASK FAMILY
20/7/20	PASS BY	SKRIVANE	ASK ASKING	0413852800	Bronze PARRUE	YES
Funeral Director Visiting info.						
Date	Funeral Director's Name	Contact Person	Phone	Meeting Durations	Potential business relationship in short terms	Sales Rep's Notes