

*Daily Customer Information*

Branch: Springvale Sales Name: Sean Date：20-21/12/20

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| **Walk in Customer info.** | | | | | | |
| **Date** | **How did you find us** | **Cemetery** | **Customers Name** | **Phone** | **Customers Enquiry** | **Sales Contract Signed  YES / NO** |
| 20/12/2020 | Referral |  | **Existing #SG701**  **Jean** |  | Came in and signed PLAN. | **YES** |
| 21/12/2020 | **NO ONE COME IN** | | | | | |
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| **Funeral Director Visiting info.** | | | | | | |
| **Date** | **Funeral Director’s**  **Name** | **Contact Person** | **Phone** | **Meeting**  **Durations** | **Potential business**  **relationship in**  **short terms** | **Sales Rep’s Notes** |
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