Financial Assistant

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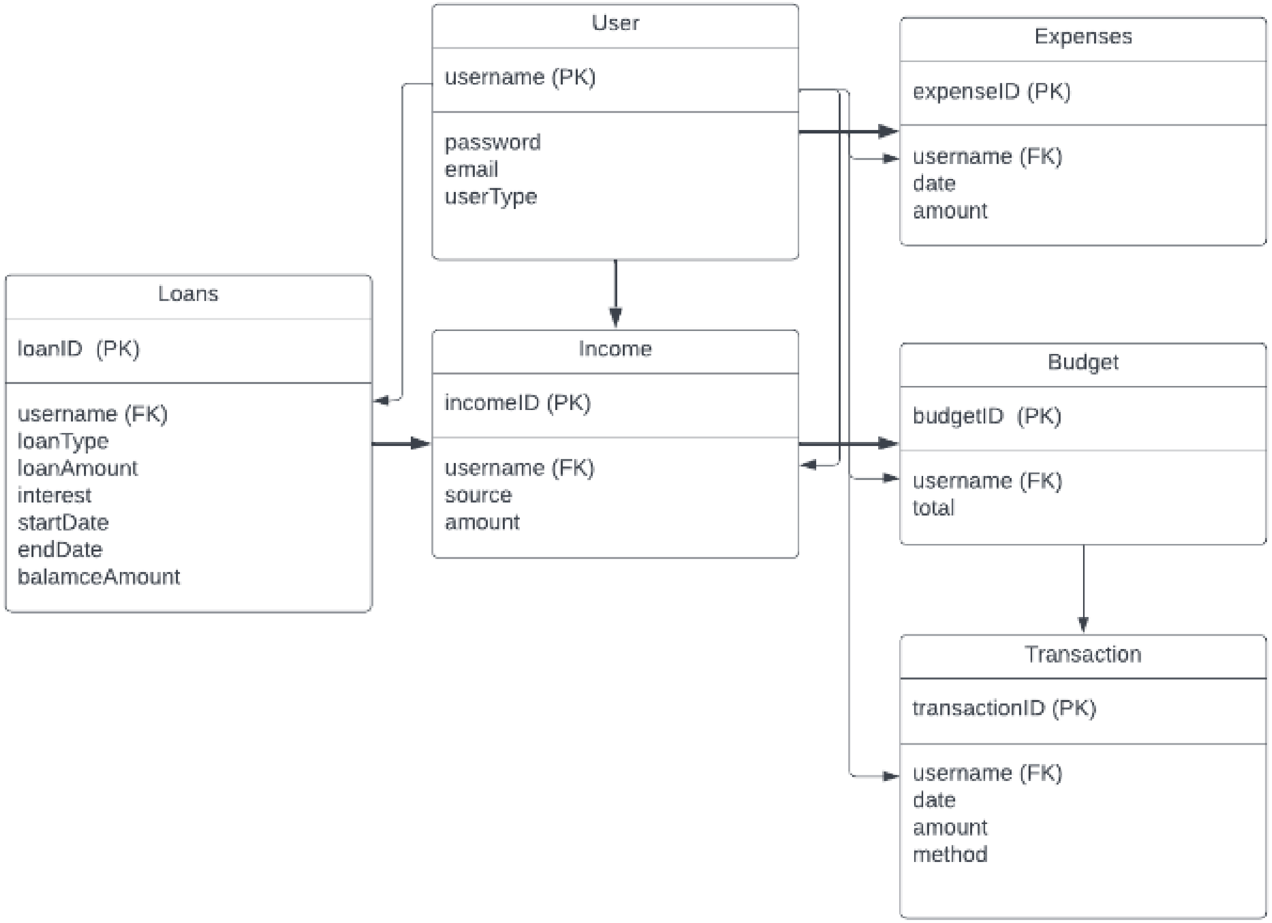
Project Description

Our project objective is to develop a financial assistant tool that enables financial professionals to view all their clients' expenses, budgets, and other financial attributes, while ensuring each client has access to their own information.

Each client will have access only to their own information, ensuring privacy and security.



Relational Schema

Demo

Plans for Further Development

- Implement functionality for User to Add, Delete, and Update tables
  - Show how changes in one table can affect other tables, as well as restrictions based on already established cardinality ratios and participation constraints
- Connect Admin/Financial Advisor view to Login
  - Also include designated user types at the creation of an account
- Improve error handling
- Fix styling of GUI

Questions?

THANK YOU!