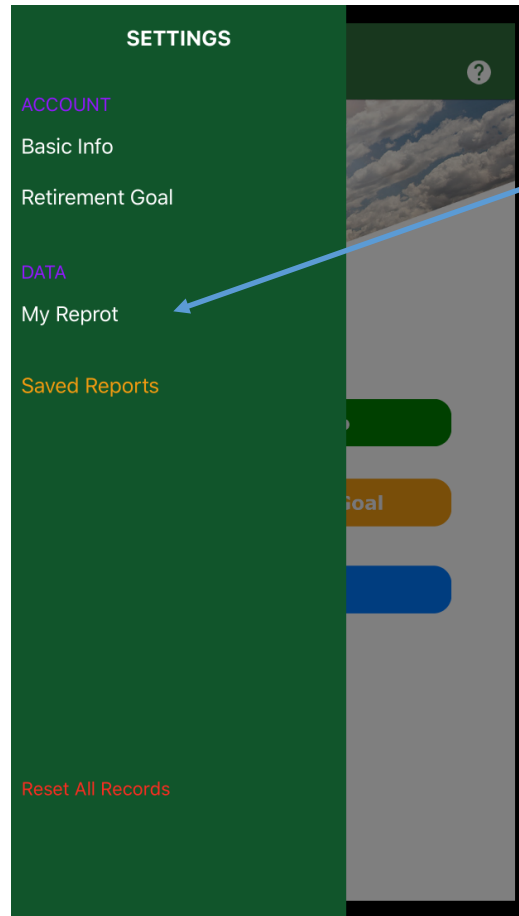
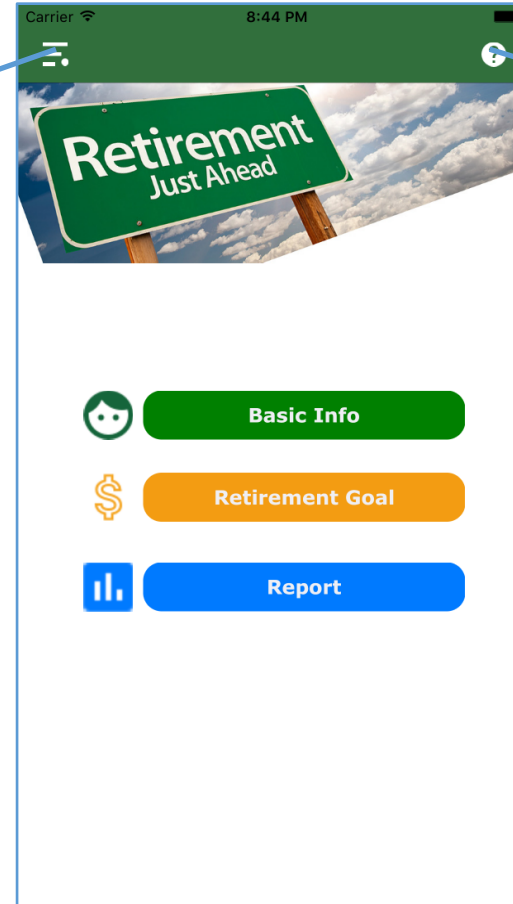


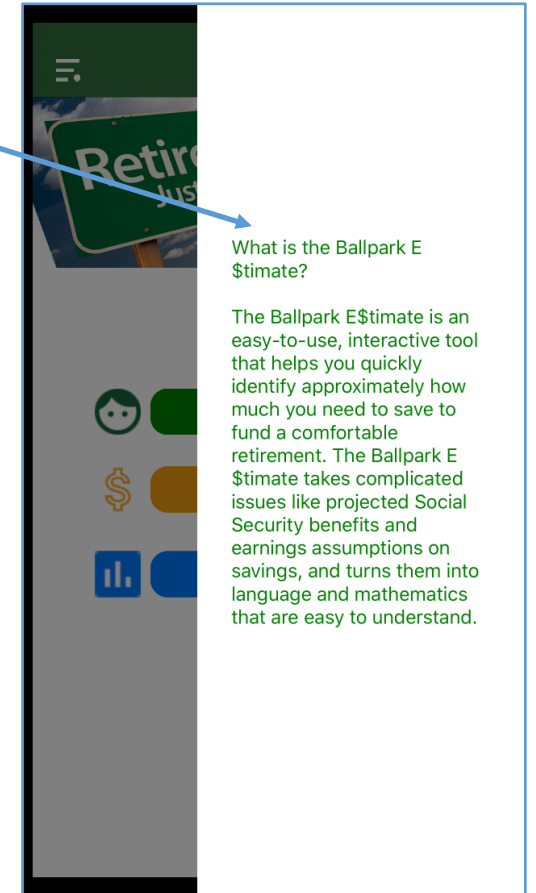
Initial page view:



Slide menu



Help button



Basic Info view:

Also has help function and slidemenu

Carrier 8:54 PM

Basic Info ?

YOUR BASIC INFO

Name: (Xiaomei)

Birthday: Oct 3, 1998

Gender: ☒ Male ☐ Female

Next Please Enter Your Current Income, Notice That All Income Are Before Tax

YOUR CURRENT INCOME

Annual Income: \$0.00

Traditional Pension: \$0.00

Part-time Income: \$0.00

Other Income: \$0.00

YOUR CURRENT SAVINGS, INCLUDE MONEY ACCUMULATED IN 401(K),IRA OR SIMILAR RETIREMENT PLAN

Current Saving: \$0.00

Done

Carrier 8:55 PM

Basic Info ?

YOUR BASIC INFO

Name: (Xiaomei)

Birthday: Oct 3, 1998

Gender: ☒ Male ☐ Female

Next Please Enter Your Current Income, Notice That All Income Are Before Tax

YOUR CURRENT INCOME

Annual Income: \$0.00

Traditional Pension: \$0.00

Part-time Income: \$0.00

< > Done

July	31	1995
August	1	1996
September	2	1997
October	3	1998
November	4	1999
December	5	2000
January	6	2001

Carrier 8:57 PM

Basic Info ?

YOUR BASIC INFO

Name: Xiaomei

Birthday: Oct 2, 1985

Gender: ☐ Male ☒ Female

Next Please Enter Your Current Income, Notice That All Income Are Before Tax

YOUR CURRENT INCOME

Annual Income: \$50,000.00

Traditional Pension: \$0.00

Part-time Income: \$0.00

Other Income: \$0.00

< > Done

1	2 ABC	3 DEF
4 GHI	5 JKL	6 MNO
7 PQRS	8 TUV	9 WXYZ
.	0	< x

Decimal keyboard for data validation

Date picker only allow date before 1998 (user must be older than 18 years)

Set goal view:

Use steps and slider to set percentage

Carrier 8:59 PM

Retirement Goal ?

HOW MUCH ANNUAL INCOME WILL YOU WANT IN RETIREMENT?

70.0 % of the current income

— ● —

— + — 70.0

Expected Annual Amount: \$35,000.00

AT WHAT AGE WILL YOU WANT TO RETIRE?

Expected Retire Age: 65

WHAT AGE WOULD YOU LIKE TO LIVE TO?

Expected year: 85

Done

Instantly show the amount

Retire age range
set from 55 to
70, default value
65

Year range set
from 55 to
100, default value
85

Carrier 9:00 PM

Retirement Goal ?

HOW MUCH ANNUAL INCOME WILL YOU WANT IN RETIREMENT?

70.0 % of the current income

— ● —

— + — 70.0

Expected Annual Amount: \$35,000.00

AT WHAT AGE WILL YOU WANT TO RETIRE?

Expected Retire Age: 65

WHAT AGE WOULD YOU LIKE TO LIVE TO?

Expected year: 85

82
83
84
85
86
87
88

Done

Help information

How do I determine what percentage of my current income?

When determining your goal, you need to think about the type of lifestyle you would like in retirement. Do you want the cruise-of-the-month retirement or are you planning to spend your time in the garden? 70% of current income is the figure often quoted by financial planners to maintain your pre-retirement standard of living. You may want to consider using a higher percentage (between 70% and 120%) of your current gross income if:

- you are fairly young and/or your prime earning years are ahead of you
- you do not anticipate owning your home outright when you retire
- you have a family history of very long life or medical problems
- you would like a retirement lifestyle that is more than comfortable

Report view

ScreenShot button for saving report

Carrier 9:01 PM

Report

REPORT TIME: OCT 7, 21:01 PM

Name: Xiaomei

Age: 31

Gender: Female

Show Income detail ☐

YOUR EXPECTATION FOR RETIREMENT:


Expected Retire Age:

Expected annual Income(%):

☒ Annual ☐ Monthly

Expected annual income: \$35,000.00

Amount to save annually: \$4,276.56

 Done

User can choose to show income or not

User can change the goal and see the result instantly

Can view the result by annual or by month

Carrier 9:02 PM

Report

REPORT TIME: OCT 7, 21:01 PM

Name: Xiaomei

Age: 31

Gender: Female

Show Income detail ☒

Annual Income: \$50,000.00

Social Security: \$14,500.00

Savings: \$20,000.00

YOUR EXPECTATION FOR RETIREMENT:


Expected Retire Age:

Expected annual Income(%):

☒ Annual ☐ Monthly

Expected annual income: \$35,000.00

Amount to save annually: \$4,276.56

 Done

Carrier 9:02 PM

Report

REPORT TIME: OCT 7, 21:01 PM

Name: Xiaomei

Age: 31

Gender: Female

Show Income detail ☒

Annual Income: \$50,000.00

Social Security: \$14,500.00

Savings: \$20,000.00

YOUR EXPECTATION FOR RETIREMENT:


Expected Retire Age:

Expected annual Income(%):

☐ Annual ☒ Monthly

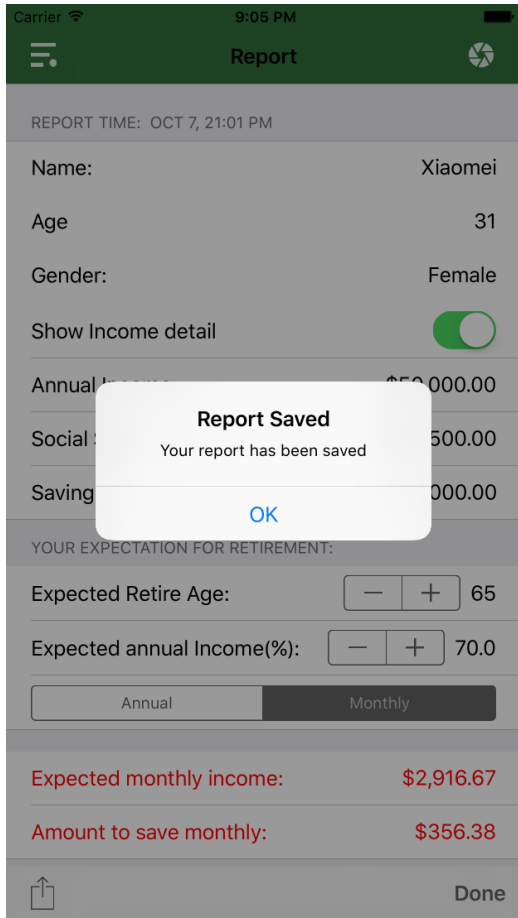
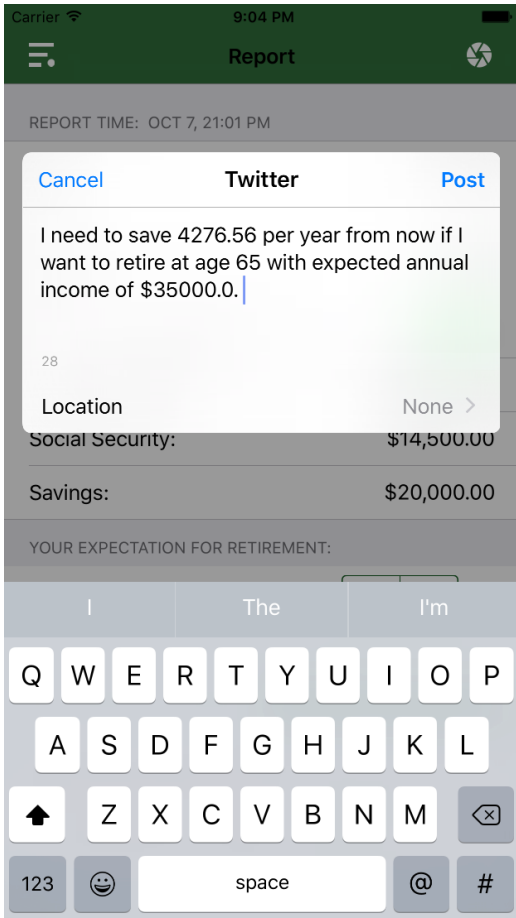
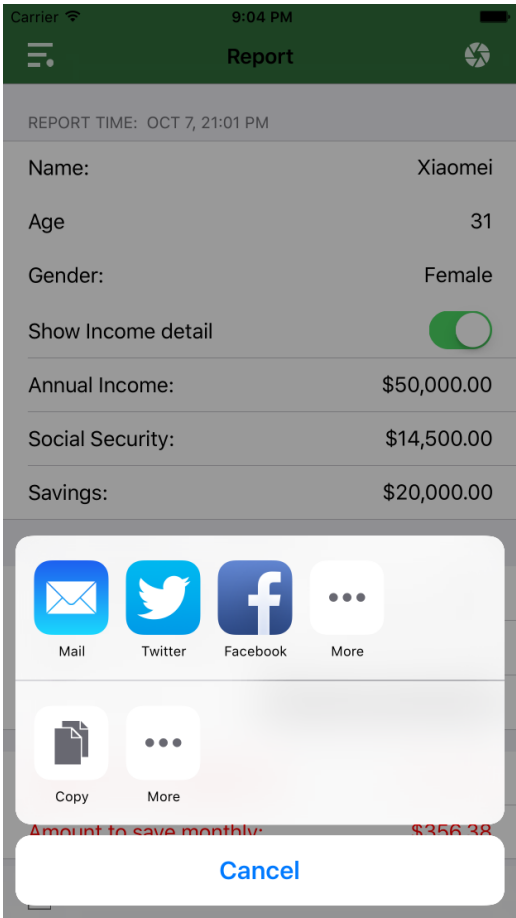
Expected monthly income: \$2,916.67

Amount to save monthly: \$356.38

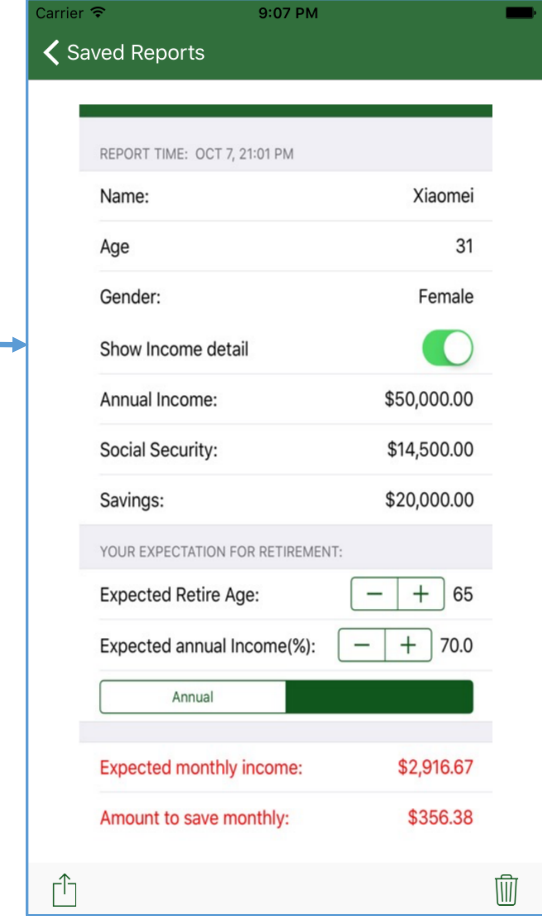
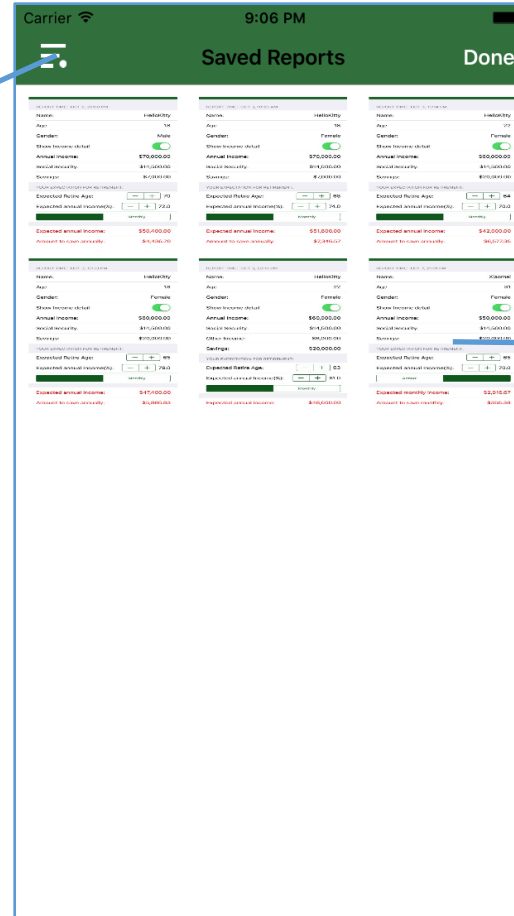
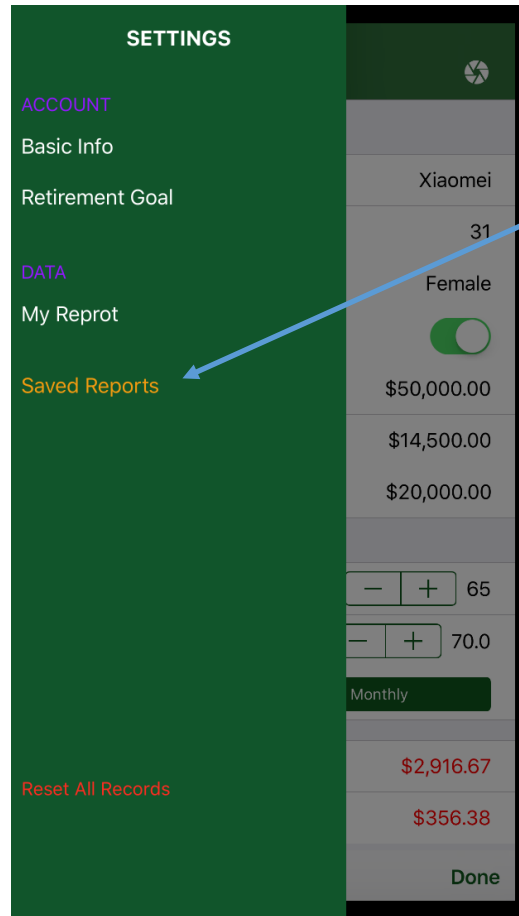
 Done

Share button

Report sharing and saving view: Automatically generate the text content with result for sharing with friends through social apps or text messenger; Also can save the report to the album folder using jpg format.



Saved reports view:



Saved reports share/print function and Data reset:

