

Screenshots to assist with ESR preparation

ESR preparation

Requirements

Prepare

Capabilities

1

2

3

4

5

6

7

8

9

10

11

12

13

Clinical experience groups

1

2

3

4

5

6

7

8

9

Action plans: 0 plans

New PDP entries: 3 entries

Clinical experience coverage:

Educational assessment progress:

Health: Not yet completed.

Probity: Not yet completed.

ESR sign off process: Not yet completed.

Time out of training: Not yet completed.

I would suggest that you first click on 'New PDP entries' to add your ideas in readiness for the next 6 months, then check your certificates and TOOT

Compliance passport

Manage training

✖ Form R / Covid Declaration

No document added

✔ Basic life support

Up to date

✔ Safeguarding Children: Level 3

Up to date

✔ Safeguarding Adults: Level 3

Up to date

Now mandatory

- Update your adult and paediatric BLS on an annual basis
- You should have both Adult and Child Safeguarding from the beginning of training
- For every year of training a knowledge update and a minimum of one piece of reflective participatory* evidence for both child and adult safeguarding needs to be documented in your Portfolio.

Time out of training

No time out of training recorded currently.

Clicking on the 'Prepare' link takes you to the ESR preparation page which is where you will be guided through the rest of the steps of the process

Date of the ESR | 31/01/2025

Review type | ST1-1

Is this an Interim ESR?

- Interim ESR's are appropriate to use **between** the ARCP linked ESRs
- In an Interim ESR the Educational Supervisor is not required to add narrative to the capabilities or rate them *

Set whether this is Interim or not

* unless you disagree with the trainee's rating or narrative

To be completed before sign off

- Trainee to complete the Clinical experience coverage
- Please complete the Quality of Evidence Review
- Please complete the Educational assessment progress
- Trainee to complete the Educational assessment progress
- Trainee to complete the Health: Regulatory and Voluntary Proceedings
- Trainee to complete the Probity: Convictions and Disciplinary Actions
- Trainee to complete the ESR sign off process
- Trainee to complete the Time out of training
- Please add at least 3 action plans (click on the relevant capability)
- Trainee to rate and mark as finished all the Capabilities. (Fitness to practise, Maintaining an ethical approach, Communication and consultation skills, Data gathering and interpretation, Clinical examination and procedural skills...)
- Please rate and mark as finished all the Capabilities. (Fitness to practise, Maintaining an ethical approach, Communication and consultation skills, Data gathering and interpretation, Clinical examination and procedural skills...)

The tasks list will show you what needs to be done next – your tasks are shown here in black, the tasks shown here in red are for the trainer

Capabilities

The number in brackets is the number of entries linked to this Capability whereas the pink number is the entries linked as evidence.

Capability	Trainee	Educational Supervisor	Learning logs	Assessments	MSF
Fitness to practise	-	-	0 (0)	0	0
Maintaining an ethical approach	-	-	0 (3)	0	0
Communication and consultation skills	-	-	0 (2)	1	0
Data gathering and interpretation	-	-	0 (0)	1	0
Clinical examination and procedural skills	-	-	0 (0)	0	0
Making a decision/diagnosis	-	-	0 (2)	1	0
Clinical management	-	-	0 (1)	0	0
Managing medical complexity	-	-	0 (4)	0	0
Working with colleagues and in teams	-	-	0 (3)	0	0
Maintaining performance, learning and teaching	-	-	0 (2)	0	0
Organisation, management and leadership	-	-	0 (0)	1	0
Practising holistically, promoting health and safeguarding	-	-	0 (4)	0	0
Community orientation	-	-	0 (0)	0	0

Click the Capability link to review and tag the evidence, then add a comment on how these demonstrate progress

Rate: Fitness to practise

[Portfolio overview](#) [ESR preparation](#) [Review settings](#)

Next Capability ▶

Your rating: ☒ Needs further development ☐ Competent ☐ Excellent

Rating details: ☐ Below expectations ☐ Meets expectations ☐ Above expectations

Date last modified: 28/12/2024

Evidence to support your rating:

Save

Save as finished

Word descriptors for ratings

Show word descriptors

You can select up to 3 pieces of evidence from the offerings (shown below the rating box) and add a sentence of explanation into the text box – word descriptors can help if you're stuck for ideas

Type	CbD (when not in primary care)
Date	25/09/2024
Feedback on performance and justification for grade based on the capability descriptors	Explored the areas and issues affecting the patient in a sensitive manner. Respectful and able to establish a good rapport
Recommendations for further development based on the capability descriptors	Keep doing the same
Grading	Meets expectations
Trainee included as evidence	

Include as evidence

You must add at least 3 Action plans, which are linked to different Capability areas - if you don't have much evidence, or feel you are below expectations, then these should definitely have an Action plan to work on before your next ESR

Action plans for this Capability


+ Add an action plan

Action:


Save

Personal Development Plan

Goals set at the last review (2)


 Review of PDP

Title	Target date	Completed	
Previous PDP	27/07/2025	No	View
Previous PDP	27/07/2025	No	View

 Goal 1: Previous PDP

Goal not completed

[View](#)

 Goal 2: Previous PDP

Goal not completed

[View](#)