

Equity Research Report: NVIDIA Corporation

Income Summarization

The income statement analysis for NVIDIA's 2023 10-K report provides a detailed overview of the company's financial performance. The analysis highlights significant revenue growth driven by increased demand for NVIDIA's products and services. The cost of revenue and operating expenses are also examined, providing insights into the company's profitability and operational efficiency.

Business Highlights

The business highlights for NVIDIA's 2023 10-K report showcase the company's major achievements and strategic initiatives. Key highlights include the launch of new products, partnerships with leading technology companies, and advancements in artificial intelligence and machine learning. The analysis also underscores NVIDIA's commitment to innovation and its competitive positioning in the market.

Company Situation

The company description for NVIDIA's 2023 10-K report provides an overview of the company's history, mission, and core values. It describes NVIDIA's industry, its strengths, and the trends shaping its business environment. The analysis also discusses the company's strategic initiatives and its focus on driving long-term growth and shareholder value.

Risk Assessment

The risk assessment for NVIDIA's 2023 10-K report identifies and evaluates the top three key risks facing the company. These risks include market volatility, regulatory changes, and competitive pressures. The analysis provides insights into how NVIDIA is addressing these risks and the potential impact on its financial performance and strategic objectives.

Financial Metrics

FY (USD mn)	2020	2021	2022	2023	2024
Operating Revenue	10918.0	16675.0	26914.0	26974.0	60922.0
Adjusted Net Profit	2796.0	4332.0	9752.0	4368.0	29760.0
Adjusted EPS	0.12	0.18	0.39	0.18	1.21
EBIT Margin	0.26	0.27	0.37	0.16	0.54
ROE	0.23	0.26	0.37	0.2	0.69
PE Ratio	52.36	75.43	62.68	109.09	51.83
EV/EBITDA	40.57	58.6	54.71	66.07	43.45
PB Ratio	12.0	19.34	22.97	21.56	35.89

FinRobot

<https://ai4finance.org/>

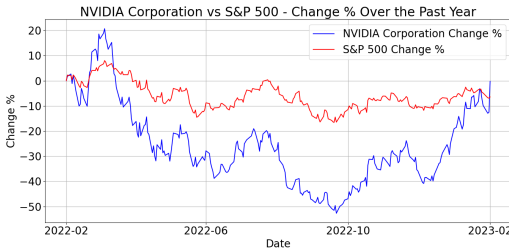
<https://github.com/AI4Finance-Foundation/FinRobot>

Report date: 2023-02-24

Key data

Rating	hold
Target Price	Failed to retrieve data: 403
6m avg daily vol (USDmn)	531.82
Closing Price (USD)	23.65
Market Cap (USDmn)	575263.00
52 Week Price Range (USD)	11.73 - 27.94
BVPS (USD)	0.89

Share Performance



PE & EPS

