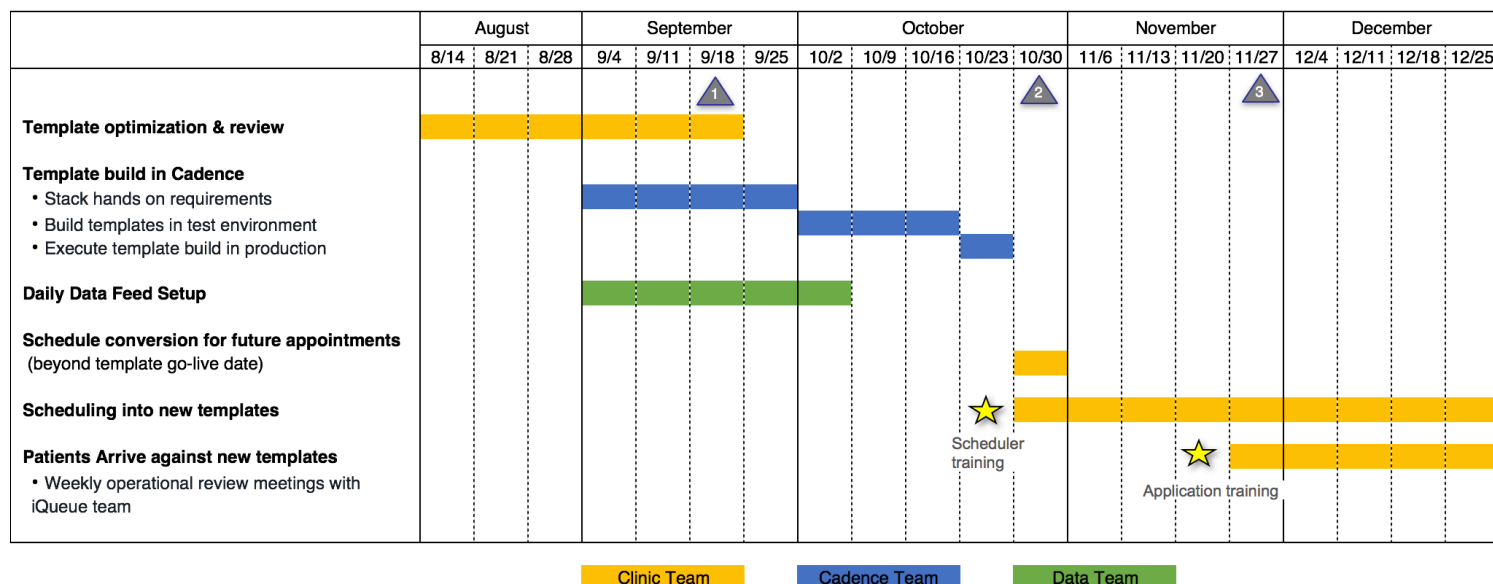


## Key Activities & Timeline (Tentative)

### Key Activities That May Require IT Support

1. Initial data collection: one-time historical data dump of infusion records (detailed data request on following page)  
*Effort estimated at 1-2 person-days*
2. Template build in the EHR  
*Effort estimated at 3 person-days*
3. Daily feed of infusion data (detailed data request on following page)
  - Query to execute or report to run daily to generate a CSV file
  - File to be transferred to LeanTaaS via SFTP at a scheduled time each day; LeanTaaS to provide SFTP credentials/server details to use*Effort estimated at 1 person-day*

### Implementation Timeline (Tentative)



# Appointment Data Requirements

## Time Frame & Frequency

Extract	Data Time Frame	Frequency
Historical Data Snapshot	6-12 months of past infusion appointments + 2 months of future infusion appointments	one time
Daily Data Feed	1 day of past infusion appointments + 2 months of future infusion appointments	daily

## Basic Guidelines

- Please provide any and all time stamps available – we can then use the most reliable information to determine the start and end of each appointment.
- Please provide source field names and/or names that clearly indicate what information is represented within each column; we do not need aliases that match our request to be applied.

## Requested Fields

Field Name	Description	Desired Format
Unit Name	Name of unit where the appointment is scheduled	string
Visit Type	Type of visit (e.g. oncology, hematology etc.)	string
Appointment Type	Appointment type description (e.g. Heme – 2hr)	string or enumerated
Expected Duration	Expected duration of appointment (minutes)	integer
Appointment Status	E.g., completed, cancelled, no-show	string or enumerated
Appointment Time	Scheduled date and time of appointment	yyyy-MM-dd hh:mm
Check-in Time	Patient check-in time	yyyy-MM-dd hh:mm
Chair Time	Time patient reaches chair/bed	yyyy-MM-dd hh:mm
First Med Start	Time the infusion treatment begins	yyyy-MM-dd hh:mm
Last Med Stop	Time the infusion treatment ends	yyyy-MM-dd hh:mm
Disposition Time	Time of appointment completion	yyyy-MM-dd hh:mm
Appointment Made Date	Date the appointment was created	yyyy-MM-dd
Cancel Date	Date the appointment was cancelled, if applicable	yyyy-MM-dd
Linked/Coordinated Appointment Flag	Binary flag indicating whether patient had a clinic visit prior to their infusion appointment on the same day	Y/N
Clinic Appointment Time	Time of the same-day clinic appointment	yyyy-MM-dd hh:mm
Clinic Appointment Length	Expected duration of the linked/coordinated clinic appointment (minutes)	integer