

My Cases

Owner

Creator

Case ID	Client	ClientID	Referrals
1233	John Smith	3A1E8	view (4)
1232	Patty Smith	43DKK	view (2)
CLINICAL REFERRAL - DIETITIAN (state = OPEN) Add Reminder * CALL DR. JACK state= NOT DONE * CALL XYZ CLINIC state= NOT DONE EDUCATIONAL REFERRAL * MAIL Pamphlet state=DONE			
1231	Jimmy Smith	4GWFR4	view (7)
1230	Tim Dunlop	345GFV	view (1)
1229	Pete Johnson	344EFFFF	view (3)

Showing 5 out of 88 records

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My cases shows a list of cases that are assigned to you, or your group.

Clicking on view referrals brings up a list of referrals for that particular case.

Each referral has a type and a state. Different behaviors can be associated with different types. For example, when a CLINICAL REFERRAL for a procedure is created, it may have a procedure, a deadline, a list of possible providers., etc.

Each referral contains one or more actions.

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State changes can trigger events, such as register a “transaction,” send a “reminder message”, create a “patient note” or change the state of a referral.

A user would be able to change the states of the actions from the My Cases user interface as the actions are completed.