

Admin User Tasks

- * Environment

- * FireFox -vs- IE8+ & Chrome

- Medasko is developed and tested primarily using FireFox as the browser of choice, it will also work well using Google Chrome and Microsoft IE. However should some control, button or display item seem odd, please try it in FireFox before raising it as an issue.

- * Basic Use / Navigation

- Medasko is a browser based application and therefore can be reached via an secure web address (URL). HLAH installation is located at:

<https://medasko1.mi-squared.com>



The image shows the Medasko login interface. At the top is the Medasko logo, which consists of a green stylized 'M' above the word 'Medasko' in a sans-serif font. Below the logo is the tagline 'Affordable, Easy, Accessible Medical Records Ecosystem'. The login form includes three input fields: 'Username:' with a text box, 'Password:' with a text box, and 'Language:' with a dropdown menu currently set to 'Default - English (Standard)'. Below these fields is a 'Login' button. In the bottom right corner, the text 'v4.1.1-dev | Acknowledgments, Licensing and Certification' is displayed.

Notes:

Healthy Living At Home – MEDASKO Introduction Training – Medical Information Integration,LLC

- After the login screen the main screen is divided into four frames.
 - Left Navigation Menu and search tools
 - Top Title Bar containing current Active Patient and Encounter as well as controls for clearing activity, logout etc.

NEW PATIENT SEARCH PATIENT
 Home | Manual Logout
 Administrator

Default

☒ Top
 ☒ Bot

10

Calendar

Messages

Patient/Client

Patients

New/Search

Summary

Visits

Create Visit

Current

Visit History

Records

Visit Forms

Administration

Reports

Miscellaneous

Popups

Online Support

Message and Reminder Center

Reminders

Show Reminders

Messages (See All)

Show All Show Active Show Inactive

<input type="checkbox"/>	From	Patient	Type	Date	Status
Add New Delete					

<< 0 of 0 >>

Show 25 entries

Search all columns:

Full Name	SOC	Admit Status	Home Phone	SSN	Address	Date of Birth
Pat, Test A	07/05/2013			123458789	1123 West Texas, Houston, TX - 77372	04/19/1990
Test123, Patient				978654632	- 54321	04/26/1992
Three, Test				123456789	- 97202	07/12/2005

☐ Open in New Window Showing 1 to 3 of 3 entries

Previous Next

*

Notes:

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Globals

Medasko NEW PATIENT SEARCH PATIENT Hide Menu

Edit Global Settings

Appearance | Locale | Features | Documents | Calendar | Security | Notifications | CDR | Logging | Miscellaneous | Portal | Connectors | Rx

Main Top Pane Screen: Calendar Screen

Layout Style: Navigation uses a sliding menu

Theme: style_medasko.css

Navigation Area Width: 150

Application Title: MEDASKO

New Patient Form: All demographics fields, with search and duplication check

Patient Search Results Style: Encounter statistics

Tall Navigation Area: ☐

Navigation Area Visit Forms: ☒

Simplified Demographics: ☐

Simplified Prescriptions: ☐

Simplified Co-Pay: ☐

Use Charges Panel: ☐

Enable Fees In Left Menu: ☐

Online Support Link: <http://www.mi-squared.com/>

Encounter Page Size: 20

Patient List Page Size: 10

Patient List New Window: ☐

Save

- * Configuration controls
 - Most of these controls are already set correctly

Facilities Add

Name	Address	Phone
Alere Home Health	9444 Waples 92121-2939	
HLH San Jose	1879 Lundy	

City: San Diego **Zip Code**: 92121-2939

State: CA **Tax ID**: EIN 453724979

Country: U.S.A. **Facility NPI**: 1396011870

Website: **Email**:

Billing Location: ☒ **Accepts Assignment (only if billing location)**: ☒

Service Location: ☒

Primary Business Entity: ☐

Color: * #0000CC [Pick]

POS Code: 11: Office

Billing Attn: **CLIA Number**: **Synergy ID**: 3

* Required

- * Facilities – Need to have indication regarding “service location” and their ID# from the Synergy System. Valid NPI# and Place of Service Codes.

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- * Users
 - * Access Controls
 - * Authorization / Roles
 - * administrative, accounting, clinical
 - * Password management

User / Groups [Add User](#) [View Facility Specific User Information](#)

☐ Include inactive users

Username	Real Name
aabbasi	Adil Abbasi
admin	Administrat
cgullyot	Cheryl Cliff
hha	Test Home
jaldrich	James Aldri
jchua	Jude Chua
jonbliss	Jonathan Bl
mazam	Muhammed
mtanner	Michele Tan
randerson	Rita Anders
testpt	Test Physi

Edit User [Save](#) [Cancel](#)

Username:

testpt

First Name:

Test

*

Last Name:

Physician

*

Federal Tax ID:

UPIN:

NPI:

000000009

Taxonomy:

207Q00000X

State License Number:

Access Control:

Physical Therapist
Physicians
Social Worker
Speech Therapist

Agency Area:

HLH San Jose

Password:

*

Provider:

☒

Calendar:

☒

Active:

☒

Middle Name:

p

Default Facility:

Alere Home Health

Federal Drug ID:

See Authorizations:

Only Mine

Job Description:

Calendar UI:

Outlook

NewCrop eRX Role:

-Select Role-

Additional Info:

Synergy ID:

PY-99

* Leave blank to keep password unchanged.

*

Notes:

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Organization: First Name: Last Name: Specialty: Type: ☐ External Only

Organization	Name	Local	Type	Specialty	Phone	Mobile	Fax	Email	Street	City	State	Postal
	Administrator	*										
	Test H Home Health	*										
	Adil Abbasi		Referring Physician									
	Salwan Abiezzi		Referring Physician									
	James Aldrich		Physician									
	Opiyemi Atiola		Physician									
	Emad Bishay		Physician									
	Emad Bishay		Physician									
	Jeannette Del Valle		Physician									
	DeValle		Referring Physician									
	Glasser Greer		Other									
	Victor Joseph Legner		Referring Physician									
	Elliot K. Miller		Referring Physician									
	Christopher Mullin		Physician	DC								
	Nanavati		Referring Physician									
	Stephen		Physician									

Add New Person - Mozilla Firefox

https://medasko1.mi-squared.com/interface/usergroup/addrbook_edit.php?type=

Synergy ID:

Type: Unassigned

Name: Last: First: Middle:

Specialty:

Organization:

Valedictory:

Home Phone: Mobile:

Work Phone: 2nd: Fax:

Assistant:

Email:

Website:

Main Address:

- * Other Business Entities
 - * Agencies
 - * Hospitals
 - * Primary Care Providers
 - * Case Managers
 - * Referrers
 - * Other

Practice Settings

[Pharmacies](#) | [Insurance Companies](#) | [Insurance Numbers](#) | [X12 Partners](#) | [Documents](#) | [HL7 Viewer](#)

Insurance Companies

Name	City, State	Default X12 Partner
Aetna	Lexington KY	
Blue Cross Medical	Los Angeles CA	
Blue Shield of California	Red Bluff CA	
Care Centrix National Claims Center	Hartford CT	
Central Coast Alliance	Scotts Valley CA	
Champ VA	Denver CO	
Go 2 Medical	Oceanside CA	
HMSA	Honolulu HI	
Humana	Lexington KY	
Medicare	San Jose CA	
Secure Horizons	Salt Lake City UT	
State Compensation Insurance Fund	Suisun City CA	
United Health Care	Salt Lake City UT	

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* Insurance Companies

Practice Settings
Pharmacies | Insurance Companies | Insurance Numbers | X12 Partners | Documents | HL7 Viewer

Documents

Document Categories

- Categories (Delete)
 - Advance Directive (Delete)
 - CCD (Delete)
 - CCR (Delete)
 - Lab Report (Delete)
 - Medical Record (Delete)
 - Patient Information (Delete)
 - Patient ID card (Delete)
 - Patient Photograph (Delete)

* Document Categories – documents of all types, scanned, word files, PDF, images can be attached to each patient record and categorized using the above categories or new categories and hierarchies can be created as needed. The Patient Photo and ID categories are special and are visible in the main patient summary page.

Not all fields are required for all codes or code types.

Type: Code: Modifier: ☒ Active

Description:

Category: ☐ Diagnosis Reporting ☐ Service Reporting

Fees: Standard

[Update] [Add as New]

All Search ☐ Diagnosis Reporting Only ☐ Service Reporting Only 1 - 100 of 14459 >>

Code	Mod	Act	Dx Rep	Serv Rep	Type	Description	Standard
E000.0		Yes	No	No	ICD9	Civilian activity done for income or pay	[Delete] [Edit]
E000.1		Yes	No	No	ICD9	Military activity	[Delete] [Edit]
E000.8		Yes	No	No	ICD9	Other external cause status	[Delete] [Edit]
E000.9		Yes	No	No	ICD9	Unspecified external cause status	[Delete] [Edit]
E001.0		Yes	No	No	ICD9	Activities involving walking, marching and hiking	[Delete] [Edit]
E001.1		Yes	No	No	ICD9	Activities involving running	[Delete] [Edit]

* Codes / Services / Diagnosis – All codes are managed from here. Codes can be loaded manually or via automated loads from commercial and public code sources. These are called “chart of accounts” in Synergy.

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Edit list: Type of Referral Delete List New List

Procedure Result Abnormal

Procedure Result Statuses

Procedure Routes

Procedure Specimen Types

Procedure Types

Procedure Units

Race

Race/Ethnicity

Referral Source

Risk Factors

Risk Level

Service Category

Sex

Smoking Status

State

Subscriber Relationship

Tax Rate

Titles

Transactions

Type of Referral

Title	Order	Default	Notes
	1	<input type="checkbox"/>	
	2	<input type="checkbox"/>	
	3	<input type="checkbox"/>	
	4	<input type="checkbox"/>	
are	5	<input type="checkbox"/>	
	6	<input type="checkbox"/>	
	7	<input type="checkbox"/>	
	8	<input type="checkbox"/>	
rrer	9	<input type="checkbox"/>	
	10	<input type="checkbox"/>	
		<input type="checkbox"/>	
		<input type="checkbox"/>	

Save

- * Supporting Lists
 - * Agency Areas
 - * Admit Status
 - * Code Types
 - * Patient List Columns
 - * Patient Note Types
 - * Service Categories
 - * Transactions
 - * Type of Referral
- * Maintenance Activities
 - * Backups
 - * Log Management
 - * Message Queues
 - * Inner Office Notes Board

Notes:

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* Patient Portal – Medasko has a built in portal which can be activated for any patient to have access to their basic records.

Test123, Patient [Delete](#) [Create Onsite Portal Credentials](#)

[History](#) | [Report](#) | [Documents](#) | [Transactions](#) | [Issues](#)

[New](#) [Edit](#) **Episodes** (collapse) [Edit](#) **Advance Directives** (collapse)

Episode ID: 2
Description: Sample episode
Episode Start Date: 2013-04-16
Episode Length: 60
Episode End Date: 2013-06-15

[Edit](#) **Demographics** (collapse)

Generate Username And Password For Patient

User Name:

Password: [Change](#)

[Save](#) [Cancel](#)

Example:

Patient Portal

Welcome **Patient Test123**

Reports (collapse)

Continuity of Care Record (CCR)
(Pop ups need to be enabled to see these reports)

☐ Use Date Range

[View/Print](#) [Download](#)

Continuity of Care Document (CCD)
(Pop ups need to be enabled to see these reports)

[View/Print](#)

Lab Test Results (expand)

Problem List (collapse)

Title	Reported Date	Start Date	End Date
diabetes	2013-08-04 00:11:53	2000-08-03	

Medication List (collapse)

Drug	Start Date	End Date	Referrer
Empirin Codeine	2013-08-04		

Medication Allergy List (expand)

Appointments (expand)


[Log Out](#)

Intake

- * Login (note about password strength)
- * Confirm or Load Primary Care Provider – see Address Book
- * Confirm or Load Service Facility – see Facilities Table
- * Load Pt Data
 - * Verify eligibility (manual process)
 - note in insurance record or patient notes.
 - * Load Insurance data
 - see Insurance table (match Synergy)

Search or Add Patient

☒ **Patient Info**

Name:	Unassigned				External ID:	
DOB:					Sex:	Unassigned
S.S.:					License/ID:	
Marital Status:	Unassigned					
Address 1:					Address 2:	
City:					State:	Unassigned Add
Postal Code:					Country:	Unassigned Add
Guardian's Name:					Emergency Contact:	
Emergency Phone:					Home Phone:	
Work Phone:					Mobile Phone:	
Contact Email:					Medicare Number:	
Medicaid Number:					HMO/PPO Number:	
User Defined:						

☐ Preferences
☐ Employer
☐ Background
☐ Hospitalization
☒ Agency
☐ Physician(s)
☐ Referral
☐ Insurance

- * Load Pt Profile / History
 - patient Demographics

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Demographics

Patient Info **Preferences** Employer Background Hospitalization Agency Physician(s) Referral

Physician: Test Physician

Pharmacy:

Allow Voice Message: Unassigned Leave Message With:

Allow Mail Message: Unassigned Allow SMS: Unassigned

Allow Email: Unassigned Allow Patient Portal: Unassigned

Other:

Insurance

* Assign to a specific internal provider / user

New **Episodes** (collapse)

No Current Active Episodes

New Episode Save Cancel

Episode ID: 3

Description:

Episode Start Date: Episode Length: 60 Days Episode End Date:

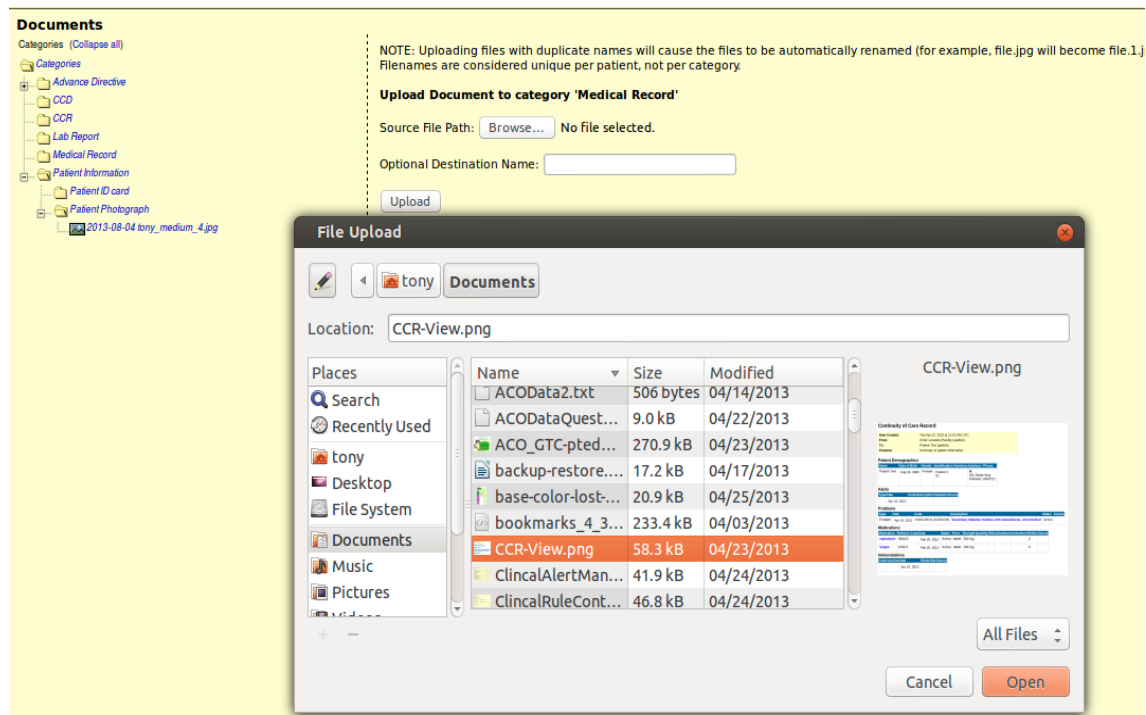
Admit Status: Unassigned

Active: YES

Set Reminder: NO

* Create New Episode

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* Upload Scanned Documents to Pt Records

Download Show Notes Delete

Sha-1 Hash: 2f9de36ff6160aa5af3a9e8340ce823a07da94d9 (validate)

Update (submit)

Rename: CCR_View.png

Date: 2013-08-04 -- Select Issue --

Move (submit)

Move Document to Category: Move to Patient #

Notes (add)

Content

Continuity of Care Record

Date Created: Tue Apr 23, 2013 at 11:18 AM UTC

From: Clinic Location (Facility) (author)

To: Patient Two (patient)

Purpose: Summary of patient information

Patient Demographics

Name	Date of Birth	Gender	Identification Numbers	Address / Phone
Patient Two	Aug 18, 1980	Female	Patient 2 ID	H: 321 Street Way Portland, OR 97217

Alerts

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- * View and Annotate uploaded Documents
- * Start the Scheduling / Orders Activities
 - * Print/Email Paper Forms – copies of these documents can be added to the “Blank Forms” section of the menu

Message and Reminder Center

Reminders

[Show Reminders](#)

Messages [\(See All\)](#)

Type: New Orders **To:** Select Users From The Dropdown List **Chua, Jude**

Patient: McCormick, Tony **Status:** New

2013-08-04 02:14 (admin to jchua) Full Physical Therapy Suite

[Send message](#) [Print message](#) [Cancel](#)

- * Patient Notes as Needed

Message and Reminders

Reminders

Hide Reminders

View Log

Send A Dated Reminder

Messages (See All)

Send a Reminder

Link To Patient : Tony McCormick [unlink patient](#)

Send to : Myself
Test p Physician
Jude Chua
Cheryl Cliff-Gully

☐ (Each recipient must set their own messages as completed.)

Due Date : 2013-08-04 OR Select a Time Span : -- Select a Time Span --

Priority : ☒ Low ☐ Medium ☐ High

Type Your message here :

(Maximum characters: 255) Characters Remaining : 255

[Send This Message](#)

Messages You have sent Today

ID	To	Patient	Message	Due Date
----	----	---------	---------	----------

* Messages/Reminders to Notify HL Care Giver

- Reminders can be sent to one or more people, each person can be required to acknowledge it. Reminders can be immediate or set for a future date. They can be attached to a specific patient or just be general.

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---+ Care Giver User

* New Patient Notice

The screenshot shows the 'Message and Reminder Center' interface. It has a green header and a light green background. Under the 'Reminders' section, there are buttons for 'Hide Reminders', 'View Log', and 'Send A Dated Reminder'. A status bar shows 'Set As Completed TODAY Tony McCormick Authorized for Episode of PT - [Administrator] -----> [Forward]'. Below this is the 'Messages' section with tabs for 'Show All', 'Show Active', and 'Show Inactive'. A table with columns 'From', 'Patient', 'Type', 'Date', and 'Status' is shown. Below the table are links for 'Add New' and 'Delete', and a pagination indicator '<< 0 of 0 >>'. The interface is designed for managing patient messages and reminders.

* Message from Intake – remove reminder and mark as “completed” to indicate receipt. Add any additional messages below for follow-up questions etc.

The screenshot shows the 'Dated Message Log' interface in a Mozilla Firefox browser window. The URL is 'https://medasko1.mi-squared.com/interface/main/dated_reminders/dated_reminders_log.php'. The interface has a green header and a light green background. It includes filter fields for 'Date The Message Was Sent' (Start Date: 2012-08-04, End Date: 2013-08-04) and 'Sent By, Leave Blank For All : Myself'. There are checkboxes for 'Processed' and 'Pending' (checked). A 'Refresh' button is present. Below the filters is a table with the following data:

ID	Sent Date	From	To	Patient	Message	Due Date	Processed Date	Processed By
2	2013-08-04 13:40:31	Administrator	Test p Physician	N/A	Authorized for Episode of PT	2013-08-04	N/A	N/A

* You can review past reminders using the Dated Message Log

The screenshot shows a patient search interface with a green header and a light green background. It includes a search bar at the top right labeled 'Search all columns:'. Below the search bar is a table with columns: 'Full Name', 'SOC', 'Admit Status', 'Home Phone', 'SSN', 'Address', 'Date of Birth', 'Age', and 'Sex'. The table contains four rows of patient data:

Full Name	SOC	Admit Status	Home Phone	SSN	Address	Date of Birth	Age	Sex
Pat, Test A	07/05/2013			123458789	1123 West Texas, Houston, TX - 77372	04/19/1990	23	Male
Test123, Patient				978654632	- 54321	04/26/1992	21	Male
Three, Test				123456789	- 97202	07/12/2005	8	Male
McCormick, Tony				455555555	- 97223	08/03/2013	0	Male

At the bottom, there is a checkbox for 'Open in New Window', a status 'Showing 1 to 4 of 4 entries', and navigation buttons 'Previous' and 'Next'.

* Browse assigned queue. Only patient assigned to your user will show in this queue. You can filter using any of the columns by typing in the field above it. To look up a patient that is NOT in your queue use the “Search Patient” button.

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McCormick, Tony Patient has not authorized the Patient Portal.
History | Report | Documents | Transactions | Issues

[New](#) [Edit](#) **Episodes** (collapse)

Episode ID: 3
Description: PT due to back injury
Episode Start Date: 2013-08-05
Episode Length: 60
Episode End Date:

Admit Status: Non-Admit
Active: Yes
Reminder: Yes

* Check the Episode widget for valid information and certification period restrictions. If no Episode exists for this patient you can create one if business practices allow for that or contact the Intake person.

[Edit](#) **Advance Directives** (collapse)

Do Not Resuscitate Order 2013-08-04

[Add](#) **Schedule** (collapse)

None

[Edit](#) **Medical Diagnoses** (collapse)

diabetes

[Edit](#) **Allergies** (collapse)

sulfa (Rash)

[Edit](#) **Medications** (collapse)

Empirin Codeine

[Edit](#) **Immunizations** (collapse)

2012-08-04 - DTP-Hib

[Edit](#) **Prescription** (collapse)

Empirin Codeine 2 in tablet b.i.d.

Patient History / Lifestyle
for Test123, Patient [Save](#) [Back To View](#)

General [Family History](#) [Relatives](#) [Lifestyle](#) [Other](#)

Risk Factors:	Exams/Tests:	N/A	Nor	Abn	Date/Notes
<input type="checkbox"/> Varicose Veins	Breast Exam	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	2012-01-15
<input checked="" type="checkbox"/> Hypertension	Cardiac Echo	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input checked="" type="checkbox"/> Diabetes	ECG	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Sickle Cell	Gynecological Exam	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Fibroids	Mammogram	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> PID (Pelvic Inflammatory Disease)	Physical Exam	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Severe Migraine	Prostate Exam	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Heart Disease	Rectal Exam	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Thrombosis/Stroke	Sigmoid/Colonoscopy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Hepatitis	Retinal Exam	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Gall Bladder Condition	Flu Vaccination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Breast Disease	Pneumonia Vaccination	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Depression	LDL	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input checked="" type="checkbox"/> Allergies	Hemoglobin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Infertility	PSA	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
<input type="checkbox"/> Asthma					
<input type="checkbox"/> Epilepsy					
<input type="checkbox"/> Contact Lenses					
<input type="checkbox"/> Contraceptive Complication (specify)					
<input type="checkbox"/> Other (specify)					

* Review Patient Profile/History – Patient information, medical history, etc, can be located in various places depending on where the data came from and business practices. The main patient summary page can show key information as above left and has links to the patient history and lifestyles forms. Other data may be present as attached documents.

* Download any forms needed for off line work using the Left Menu item “Reports->Blank Forms” (** NOTE: this need to be provided and hooked up to the system menu)

* Schedule Meeting with Family – Contact family and schedule a meeting; can use Dated Reminders to set the date and trigger a message, or online calendar if business practices allow.

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Back

Add Medications

Title	Begin	End	Diag	Status	Occurrence	Referred By	Comments	Enc
Empirin Codeine	2013-08-04			Active	Unknown or N/A			0

Add New Issue - Mozilla Firefox

https://medasko1.mi-squared.com/interface/pat

Type: Medication
Norvasc
Lipitor
Metformin
(Select one of these, or type your own title)

Title:

Diagnosis Code:

Begin Date:

End Date: (leave blank if still active)

Occurrence: Unknown or N/A

Referred by:

Outcome: Unassigned

Destination:

Save Cancel

Prescriptions

List Add

Print (PDF) Print (HTML) Print (Fax) Check All | Clear All

	Drug	Created Changed	Dosage	Qty.	Unit	Provider
<input checked="" type="checkbox"/> Edit	Empirin Codeine	2013-08-04 2013-08-04	2 in tablet b.i.d.	30	50 mg	Administrator

* Medication Management

* History – Medications List in Issues tables and Prescription table if not using eRX.

* Reconciliation – typically done by viewing uploading medication lists provided by various sources and updating the Medasko Medications lists

* Drug/Drug/Allergy Interaction – can be done on various free and subscription sites (such as Medscape and Drugs.com) or via integration with NewCrop ERX, which requires a subscription.

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Interdisciplinary	Dietary	MSW	OASIS
HHA-Supervisor Visit	Dietary Assessment	MSW Careplan	OASIS Discharge
Home Environment	Dietary Care Plan	MSW Evaluation	OASIS Recert-Nursing
Incident Report	Dietary Visit	MSW Visit Note	OASIS Recert-PT
Non-OASIS Discharge Assessment			OASIS SOC/ROC-Nursing
Patient Missed Visit			OASIS SOC/ROC-PT
Physician Face To Face Encounter			OASIS-C Transfer
Physician Orders			
Sixty Day Progress Note			
Thirty Day Progress Note			
Vitals			

OT Forms	PT Forms	Skilled Nursing	ST Forms
OT Care plan	PT Care plan	ADULT ASSESSMENT	ST Care plan
OT Evaluation	PT Evaluation	Clinical Summary	ST Evaluation
OT Reassessment	PT Reassessment	General Discharge Summary	ST Reassessment
OT Visit Discharge	PT Visit Discharge	HHA Referral	ST Visit Discharge
OT Visit Notes	PT Visit Notes	HHA Visit Note	ST Visit Notes
		IDT-CARE COORDINATION NOTE	
		Nursing Careplan	
		Nursing Visitnote	

* Care Giver Evaluation forms sets – the selections should be limited to just those that apply to the discipline(s).

<div> <div>Back</div> <div>Sign</div> </div> <div> <div>e-Signature Log</div> <div>No signatures on file</div> </div>	<div> <div>Enter your password to sign:</div> <div> <div>Password:</div> <input type="password"/> </div> <div>Sign</div> </div>	<div> <div>Back</div> <div>Sign</div> </div> <div> <div>e-Signature Log</div> <div>Test Physician - signature on file: 2013-08-04 18:27:37</div> </div>
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* Review and Sign off button on the encounter summary page will open the form for review and allow for sign off as above. The document can be signed by more than one person if desired. Documents are not locked, but changes made would be recorded in the audit log.

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[Edit](#) **Notes** (collapse)

Inbox [Sent Items](#)

From	Date	Subject	Content	Status
testpt	2013-08-04 18:38:13	Pharmacy	08/04/2013 18:38 (testpt to testpt) Walgreens called, they are out of the prescribed meds in brand form, is generic OK?	New

Displaying the following number of most recent notes: **3**
[Click here to view them all.](#)

Patient Notes
for **Test123, Patient** [Add](#) [View Patient](#)

[Show All](#) | [Show Active](#) | [Show Inactive](#)

Inbox [Sent Items](#)

[Update Active](#) | [Refresh](#)

Active	Type	Content
Edit Delete <input checked="" type="checkbox"/>	Pharmacy	08/04/2013 18:38 (testpt to testpt) Walgreens called, they are out of the prescribed meds in brand form, is generic OK?

Patient Note [Cancel](#)

Add New Note

Type: [Unassigned](#) To: [Physician, Test](#)

- Unassigned
- Chart Note
- Insurance
- New Document
- Pharmacy
- Prior Auth
- Referral
- Test Scheduling
- Bill/Collect
- Other
- Lab Results
- New Orders
- Patient Reminders

[Save as](#)

* View and add Patient Notes as needed

Notes:

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* OASIS Forms:

The B1 record for the 'Oasis Therapy Rectification' form by the physician 'testpt' for the patient '2' is been generated.

Click 'Send' to send for validation

Update Information: [Done](#)

Show entries Search all columns:

Patient ID	User ID	Form Name	Encounter ID	Analysis Status	Analysis PDF	Generated Data	Operations
2	testpt	Oasis Therapy Rectification	4	Success	Success	2013-08-04 18:45:09	  

Showing 1 to 1 of 1 entries ◀ Previous Next ▶

- Specific B1 validation through PPS service. Once submitted you can view the resulting PDF report as well as the specific B1 string content.

Notes:

- Export to Synergy for billing

Notes: