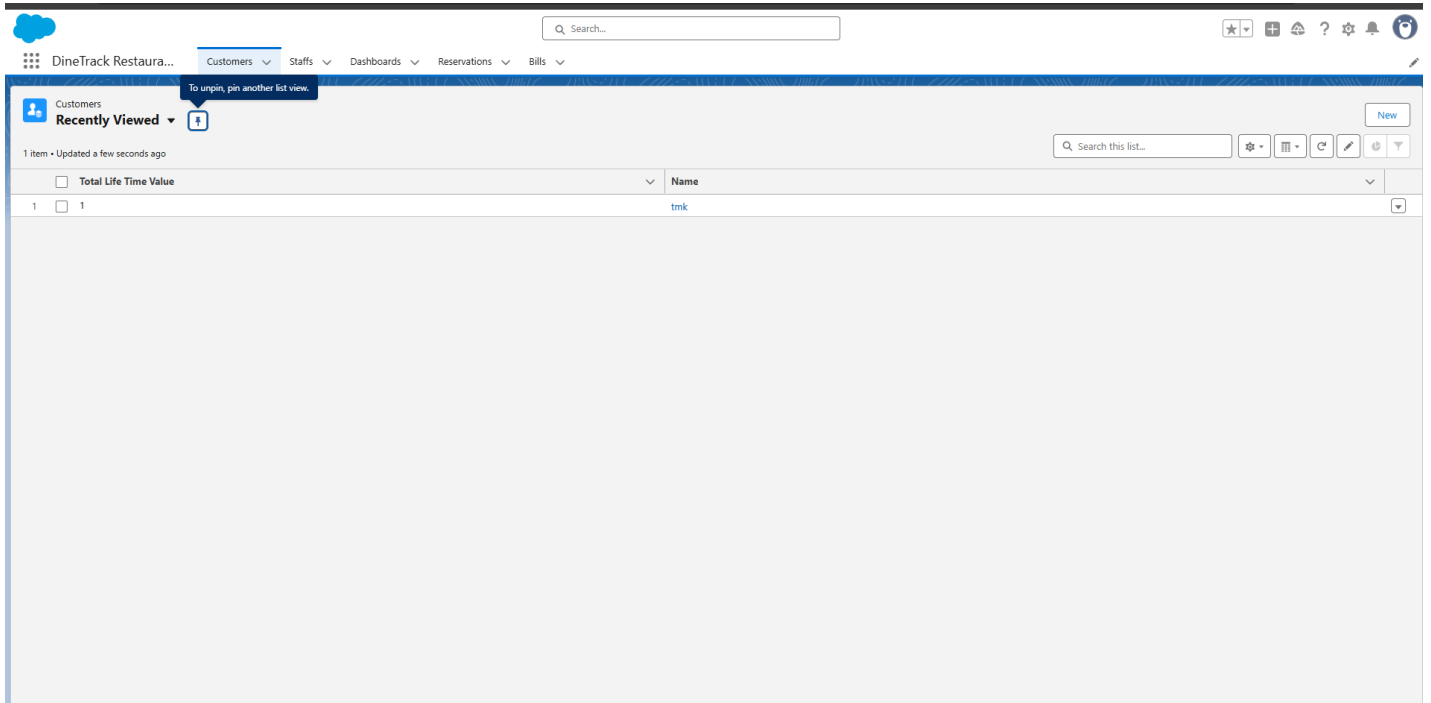


Phase 6 – User Interface Development (Step-by-Step)

1. Create Lightning App: DineTrack Console

Steps:

1. Go to Setup → App Manager.
2. Click New Lightning App.
3. Fill in details:
 - App Name
 - Description: Restaurant CRM App for Reservations, Customers, Staff & Billing
 - Logo/Icon: Upload (optional)
 - Navigation Style: Standard Navigation
4. Add Navigation Items:
 - Reservations, Customers, Staff, Bills, Reports, Dashboards
5. Assign App Visibility:
 - Profiles: Staff, Manager, Admin
6. Click Save & Finish, then Open from App Launcher
7. Outcome: Dedicated DineTrack Console App ready for use.



2. Customize Record Pages (Lightning App Builder)

Example: Reservation Record Page

8. Go to App Launcher → DineTrack Console → Open a Reservation record.
9. Click Gear Icon (⚙) → Edit Page.
10. In Lightning App Builder:
 - Drag Highlights Panel → Add fields: Customer, Table No., Status
 - Drag Related Lists → Add Bills & Staff
 - Add Tabs → Details, Related, Activity
11. Click Save → Activate → Assign as Org Default
12. Repeat for other objects:
 - Customer Page: Add Preferences, Allergies, Contact Info in Highlights
 - Staff Page: Add Role, Shift Timings, Assigned Tables
 - Bill Page: Show Amount & Payment Status on top

3. Set Page Layouts

13. Go to Setup → Object Manager → Select Object (e.g., Reservation__c)
14. Click Page Layouts → Edit Layout
15. Field Arrangement Examples:
 - Reservation Layout
 - Customer Layout
 - Staff Layout
 - Bill Layout
16. Save each layout

The screenshot displays the DineTrack Restaurant Management System interface. At the top, there is a navigation bar with a search bar and several icons. Below the navigation bar, the main content area shows a reservation record for a table named 'tmk'. The record details include the reservation name, table number, reservation date, reservation time, number of guests, status, customer, assigned staff, created by, and last modified by. The 'Details' tab is selected, showing the reservation information. The 'Related' tab is also visible, showing related records. The interface is clean and modern, with a blue header and a white body.

Reservation

tmk

Status: Pending, Reservation Time: 12:30:00 AM, Reservation Date: 9/1/2025

Related Details

Reservation Name: tmk, Owner: Tanmay Khule

Table Number: 111

Reservation Date: 9/1/2025

Reservation Time: 12:30:00 AM

Number of Guests: 10

Status: Pending

Customer: tmk

Assigned Staff: tmk

Created By: Tanmay Khule, 9/22/2025, 10:09 AM

Last Modified By: Tanmay Khule, 9/22/2025, 10:09 AM