

Phase 5 – Apex Programming (Developer)

1. Introduction

This phase adds custom business logic using Apex. It helps when point-and-click automation (Flows/Validation Rules) is not enough.

2. Apex Trigger – Mark Reservation as “Missed”

Steps:

1. Go to Setup → Developer Console (or VS Code with SFDX).
2. Create a new Apex Trigger: Name = ReservationTrigger, Object = Reservation__c.
3. Example code:

```
trigger ReservationTrigger on Reservation__c (after insert, after  
update) {  
    for (Reservation__c res : Trigger.new) {  
        if (res.Status__c == 'Confirmed' && res.Date__c < Date.today() &&  
            res.Check_In__c == false) {  
            res.Status__c = 'Missed';  
        }  
    }  
}
```

4. Save and test by creating a past reservation record without check-in.

3. Batch Apex – Monthly Revenue Reports

Steps:

1. Go to Setup → Apex Classes → New.
2. Create a class:

```
global class MonthlyRevenueBatch implements  
Database.Batchable<SObject> {  
    global Database.QueryLocator start(Database.BatchableContext  
bc) {  
        return Database.getQueryLocator('SELECT Id, Amount__c FROM
```

```

    Bill__c WHERE Payment_Status__c = \'Paid\');
    }
    global void execute(Database.BatchableContext bc, List<Bill__c>
bills) {
        Decimal total = 0;
        for(Bill__c b : bills) {
            total += b.Amount__c;
        }
        System.debug('Monthly Revenue = ' + total);
    }
    global void finish(Database.BatchableContext bc) {
        // send report via email or update custom object
    }
}

```

3. Run batch using: Database.executeBatch(new MonthlyRevenueBatch(), 200);

4. Queueable Apex – Bulk Update Loyalty Points

Steps:

1. Go to Setup → Apex Classes → New.
2. Example code:

```

public class LoyaltyPointsJob implements Queueable {
    public void execute(QueueableContext qc) {
        List<Customer__c> customers = [SELECT Id, Loyalty_Points__c
FROM Customer__c];
        for(Customer__c c : customers) {
            c.Loyalty_Points__c = (c.Loyalty_Points__c == null ? 0 :
c.Loyalty_Points__c) + 10;
        }
        update customers;
    }
}

```

3. Run job with: System.enqueueJob(new LoyaltyPointsJob());

5. Exception Handling

To prevent failures from stopping automation.

```
try {  
    update customers;  
} catch(Exception e) {  
    System.debug('Error: ' + e.getMessage());  
}
```

6. Test Classes (Deployment Requirement)

Steps:

1. Setup → Apex Classes → New → Name = ReservationTriggerTest.
2. Example code:

```
@isTest  
private class ReservationTriggerTest {  
    @isTest static void testMissedReservation() {  
        Reservation__c r = new Reservation__c(  
            Table_Number__c = 1,  
            Date__c = Date.today().addDays(-1),  
            Status__c = 'Confirmed',  
            Check_In__c = false  
        );  
        insert r;  
  
        Test.startTest();  
        update r;  
        Test.stopTest();  
  
        Reservation__c res = [SELECT Status__c FROM Reservation__c  
WHERE Id = :r.Id];  
        System.assertEquals('Missed', res.Status__c);  
    }  
}
```

7. Phase 5 Conclusion

With Apex Programming:

- Reservations are auto-marked as Missed if no check-in.
- Monthly revenue can be calculated using Batch Apex.
- Customers can earn loyalty points via Queueable Apex.
- Test Classes ensure safe deployment.