COUNTY:49-MARION

SPRING INSTALLMENT REMITTANCE COUPON

PARCEL NUMBER	COUNTY PARCEL NUMBER	TAX YEAR	Late Payment Penalty: 5% penalty after
49-15-20-117-006.000-500	5038090		May 10, 2023, if there is no delinquent
TAXING UNIT NAME	LEGAL DESCR		amount; 10% penalty for previous delinquency or if payment is made after
500/500 PERRY OUTSIDE	SHERMAN COMMONS SECTION 3	3 L158	June 9, 2023

SPRING AMOUNT DUE by May 10, 2023

\$0.00

RUKARWA, ENNIE 3360 COLD HARBOR DR INDIANAPOLIS, IN

46227-9643

Office Phone: (317) 327-4444

Pay Online at: treasurer indy of

Pay Online at: <u>treasurer.indy.gov</u> Or (317)327-4829

Remit Payment and Make Checks Payable to:

MARION COUNTY TREASURER

P.O. Box 6145

Indianapolis, IN 46206

0123000000000050380908

COUNTY:49-MARION

FALL INSTALLMENT REMITTANCE COUPON

PARCEL NUMBER	COUNTY PARCEL NUMBER	TAX YEAR	Late Payment Penalty: 5% penalty after
49-15-20-117-006.000-500	5038090	2022 Payable 2023	November 13, 2023, if there is no
TAXING UNIT NAME	LEGAL DESCR	RIPTION	delinquent amount; 10% penalty for previous delinquency or if payment is
500/500 PERRY OUTSIDE	SHERMAN COMMONS SECTION 3	3 L158	made after December 13, 2023

FALL AMOUNT DUE by November 13, 2023

\$0.00

RUKARWA, ENNIE 3360 COLD HARBOR DR INDIANAPOLIS, IN

46227-9643

Office Phone:(317) 327-4444

Pay Online at: treasurer.indy.gov Or (317)327-4829

Remit Payment and Make Checks Payable to:

MARION COUNTY TREASURER

P.O. Box 6145 Indianapolis, IN 46206

0223000000000050380906

COUNTY:49-MARION

TAXPAYER'S COPY-KEEP FOR YOUR RECORDS

PARCEL NUMBER	COUNTY PARCEL NUMBER	TAX YEAR	DUE DATES
49-15-20-117-006.000-500	5038090	2022 Payable 2023	SPRING - May 10, 2023
TAXING UNIT NAME	LEGAL DESCR	FALL - November 13, 2023	
500/500 PERRY OUTSIDE	SHERMAN COMMONS SECTION 3	3 L158	

DATE OF STATEMENT:2/28/2023

DATE OF STATEMENT:2/20/	2023					
PROPERTY A	PROPERTY ADDRESS					
3360 COLD HARBOR DR						
PROPERTY TYPE	TOWNSHIP					
	5-PERRY					
ACRES	BILL CODE					
0.16						
COUNTY SPECIFIC RATE	RTS					

RUKARWA, ENNIE 3360 COLD HARBOR DR INDIANAPOLIS, IN 46227-9643

TOTAL DUE FOR 2022 Payable 2023: \$0.00

ITEMIZED CHARGES	SPRING TOTAL	FALL TOTAL
Tax	\$0.00	\$0.00
Delinquent Tax	\$0.00	\$0.00
Delinquent Penalty	\$0.00	\$0.00
Other Assessment (OA)	\$0.00	\$0.00
Delinquent OATax	\$0.00	\$0.00
Delinquent OA Penalty	\$0.00	\$0.00
Fees	\$0.00	\$0.00
Special Assessment	\$0.00	\$0.00
Auditor Corrections	\$0.00	\$0.00
Amount Due	\$0.00	\$0.00
Payments Received	\$0.00	\$0.00
Property Tax Relief Payment	\$0.00	
Balance Due	\$0.00	\$0.00

SPECIAL MESSAGE TO PROPERTY OWNER

Property taxes are constitutionally capped at 1% of property values for homesteads (owner-occupied), 2% for other residential property and agricultural land, and 3 % for all other property. The Mortgage Deduction will no longer apply to tax bills beginning with 2023 Pay 2024. Please note that local government unit annual budget notices are now available online at: https://budgetnotices.in.gov. Additional information for how to read your current tax bill can be located online at: www.in.gov/dlgf/understanding-your-tax-bill/tax-bill-101.

	TAXPAYER AND PROPERTY INFORMATION									
Γ	Taxpayer Name and Mail	ling Address	Date of Notice	<u>Due Dates</u>	Parcel Number	Taxing District				
 	RUKARWA, ENNIE 3360 COLD HARBOR DR INDIANAPOLIS, IN	46227-9643	February 28, 2023	May 10, 2023 November 13, 2023	5038090 49-15-20-117-006.000-500	500/500 PERRY OUTSIDE				
 			Property Address: Legal Description:	3360 COLD HARBOR DO SHERMAN COMMONS						

Spring installment due on or before May 10, 2023 and Fall installment due on or before November 13, 2023.

TABLE 1: SUMMARY OF YOUR TAXES					
1. ASSESSED VALUE AND TAX SUMMARY	2021 Pay 2022	2022 Pay 2023			
1a. Gross assessed value of homestead property	\$0	\$0			
1b. Gross assessed value of other residential property and agricultural land	\$152,400	\$0			
1c. Gross assessed value of all other property, including personal property	\$0	\$0			
2. Equals total gross assessed value of property	\$152,400	\$0			
2a. Minus deductions (see Table 5 below)	\$3,000	\$0			
3. Equals subtotal of net assessed value of property		\$0			
3a. Multiplied by your local tax rate	3.051400	1.000000			
4. Equals gross tax liability (see Table 3 below)		\$0.00			
4a. Minus local property tax credits	\$0.00	\$0.00			
4b. Minus savings due to property tax cap(s) (see Table 2 and footnotes below)	\$622.02	\$0.00			
4c. Minus savings due to over 65 circuit breaker credit	\$0.00	\$0.00			
5. Total net property tax liability due (See remittance coupon for total amount due) \$3,936.76					

Please see Table 4 for a summary of other charges to this property.

TABLE 2: PROPERTY TAX CAP INFORMATION		
Property tax cap (equal to 1%, 2%, or 3%, depending upon combination of property types) ¹	\$3,048.00	\$0.00
Upward adjustment due to voter-approved projects and charges (e.g., referendum) ²	\$888.78	\$0.00
Maximum tax that may be imposed under cap	\$3,936.78	\$0.00

TABLE 3:	GROSS PROPER	RTY TAX DISTRI	IBUTION AMOUN	NTS APPLICABLE	TO THIS PROPE	RTY
TAXING AUTHORITY	TAX RATE 2022	TAX RATE 2023	TAX AMOUNT 2022	TAX AMOUNT 2023	DIFFERENCE 2022-2023	PERCENT DIFFERENCE
STATE	0.0000	0.0000	\$0.00	\$0.00	\$0.00	0.00 %
COUNTY	0.4063	0.3635	\$607.01	\$0.00	(\$607.01)	(100.00) %
TOWNSHIP	0.0096	0.0095	\$14.34	\$0.00	(\$14.34)	(100.00) %
SCHOOL	1.5188	1.4213	\$2,269.08	\$0.00	(\$2,269.08)	(100.00) %
LIBRARY	0.1333	0.1222	\$199.15	\$0.00	(\$199.15)	(100.00) %
CONSOLIDATED CITY	0.6796	0.6136	\$1,015.32	\$0.00	(\$1,015.32)	(100.00) %
NOT AVAILABLE	0.0000	0.0000	\$0.00	\$0.00	\$0.00	0.00 %
WELFARE	0.0000	0.0000	\$0.00	\$0.00	\$0.00	0.00 %
HEALTH & HOSPITAL	0.2081	0.1883	\$310.90	\$0.00	(\$310.90)	(100.00) %
LOCAL CITY/TOWN	0.0000	0.0000	\$0.00	\$0.00	\$0.00	0.00 %
PUBLIC TRANSPORTATION	0.0957	0.0839	\$142.98	\$0.00	(\$142.98)	(100.00) %
OTHER	0.0000	0.0000	\$0.00	\$0.00	\$0.00	0.00 %
TOTAL	3.0514	2.8023	\$4,558.78	\$0.00	(\$4,558.78)	(100.00) %

TABLE 4: OTHER CHARGES TO THIS PROPERTY			TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY 3			
LEVYING AUTHORITY	<u>2022</u>	<u>2023</u>	% Change	TYPE OF DEDUCTION	<u>2022</u>	<u>2023</u>
Special Assessment	\$0.00	\$0.00	0.00 %	Mortgage	\$3,000.00	\$3,000.00
TOTAL ADJUSTMENTS	\$0.00	\$0.00	0.00 %	Standard Deduction \ Homestead	\$0.00	\$45,000.00
				Supplemental	\$0.00	\$49,560.00
				TOTAL DEDUCTIONS	\$3,000.00	\$97,560.00

 $^{1. \} The \ property \ tax \ cap \ is \ calculated \ separately \ for \ each \ class \ of \ property \ owned \ by \ the \ tax payer.$

^{2.} Charges not subject to the property tax caps include property tax levies approved by votes through a referendum. When added to the base property tax cap amount for your property, this creates the effective tax cap. For more information, see the back of this document. Information regarding the referendums proposed during the most recent elections can be located online at: www.in.gov/dlgf/referendum-information.

3. If any circumstances have changed that would make you ineligible for a deduction that you have been allowed in Table 5 on this tax bill, you most notify the county auditor. If such a change in circumstances has occurred and you have not notified the county auditor, the deduction will be disallowed and you will be liable for taxes and penalties on the amount deducted.

NOTICE OF PROPERTY TAX ASSESSMENTS

Name and Address of Taxpayer - The owner and mailing address of the owner of record as of the date of this notice.

Date of Notice / Due Date — Date that the property tax bill was mailed and the date by which payment must be made in order to avoid late charges. Property Number (State / Local) — State mandated property number of the taxable real estate and the local parcel number, if applicable.

Taxing District - The number assigned by the Department of Local Government Finance to the taxing district in which this property is located.

TABLE 1: SUMMARY OF YOUR TAXES

Tax Summary - The amounts involved with calculating your real estate property taxes

Taxes 2021 Pay 2022 - The summary of calculations based on tax rates for taxes payable last year.

Taxes 2022 Pay 2023 – The summary of calculations based on this year's tax rates.

Tax Relief Credits - Credits are determined annually and are used to reduce property tax liabilities applicable to properties in this table.

- Local Property Tax Credits Relief credit generated by the local income tax, which can be used to reduce property tax bills.
- Over 65 Circuit Breaker Credit Credit for a calendar year if homestead qualifies and age, adjusted gross income, homestead assessed value, and other eligibility requirements are met. The credit caps the increase of the homestead property tax liability of credit recipient at two percent (2%).

TABLE 2: PROPERTY TAX CAP INFORMATION

Property Tax Cap - Property may not be taxed above caps prescribed by law, unless voters approve additional taxes. Those caps are 1% for homesteads, 2% for other residential property and farmland, and 3% for all other classes of property. When voters approve additional spending in a referendum, an **adjustment to the cap** is made to reflect the additional expense. This excess revenue is calculated as a separate value and added to the cap figure. This new value is considered your effective property tax cap or the maximum that may be imposed under the cap. Taxpayers should note that the circuit breaker cap amount is the combined cap amount for all classes of property applicable to a parcel.

TABLE 3: GROSS PROPERTY TAX DISTRIBUTION AMOUNTS APPLICABLE TO THIS PROPERTY

Taxing Authority – The name of the unit levying the taxes.

Tax Rate 2022 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for 2022.

Tax Rate 2023 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for the current year.

Tax Amount 2022 – The amount of taxes for this property allocated to each taxing authority for 2022.

Tax Amount 2023 – The amount of taxes for this property allocated to each taxing authority for the current year.

Tax Difference 2022-2023 – The difference in dollars between current taxes and prior year taxes for each taxing authority.

Percent Difference - The percent change between last year's tax amount and this year's tax amount for each taxing authority.

TABLE 4: OTHER CHARGES / ADJUSTMENTS TO THIS PROPERTY

Levying Authority - The type of additional charge added to your property tax bill such as sewer, ditch, or other special assessment.

Amount 2022 – The total amount of other charges added to your tax bill in 2022.

Amount 2023 – The total amount of other charges added to your tax bill for the current year.

TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY

Type of Deduction – No deduction is automatic. All must be applied for with the appropriate office by the applicable due date.

Various restrictions apply. For more information, call the county auditor at (317) 327-4646 or https://Auditor.indy.gov. Deductions documented in this bill can include, but are not limited to, the following:

- Abatement Deduction for eligible properties where taxes have been lowered or eliminated, generally through the action of the city council or county council. (IC 6-1.1-12.1)
- Blind/Disabled Deduction for the blind or disabled. Must supply proof from a doctor or Social Security awards letter. (IC 6-1.1-12-11, 12)
- Enterprise Zone Deduction for eligible properties located within a designated enterprise zone. (IC 6-1.1-12-40)
- Geothermal Deduction for eligible properties using geothermal devices. (IC 6-1.1-12-34, 35.5)
- Homestead Standard Deduction Deduction for owner-occupied primary residence. (IC 6-1.1-12-37)
- Supplemental Standard Deduction Additional deduction for homesteads after the application of the Homestead Standard Deduction. (IC 6-1.1-12-37.5)
- $\boldsymbol{Mortgage} Deduction \ for \ mortgaged \ property \ for \ eligible \ persons. \ (IC \ 6\text{-}1.1\text{-}12\text{-}1, \ 2)$
- Nonprofit Exemption for eligible properties. (IC 6-1.1-10)
- Over 65 Deduction for individuals over 65 years of age; subject to income, residency, and assessed value limits. (IC 6-1.1-12-9, 10.1)
- Veterans Deduction for disabled veterans. Must supply proof of service, honorable discharge, and disability. (IC 6-1.1-12-13, 14, 15)

Amount 2022 - The amount deducted from your bill in 2022 for each benefit.

Amount 2023 – The amount deducted from your bill this year for each benefit.

Homestead Credits

Marion County provides local property tax credits for certain taxpayers pursuant to IC 6-3.6-5 and/or 6-1.1-20.4. Taxpayers receiving a local property tax credit will see the credit amount in Box 4B on the Form TS-1A.

Information on the valuation of your property and a copy of the property record card can be obtained from your assessor at (317) 327-4907 or <u>Assessor.indy.gov</u>. To obtain a review of an assessment, the taxpayer must file an appeal via a Form 130. If the Form 11 is mailed before May 1 of the assessment year, the filing deadline for real property is June 15 of that year. If the Form 11 is mailed after April 30 of the assessment year, the filing deadline for real property is June 15 in the year that the tax statements are mailed. For personal property assessments, the filing deadline is not later than forty-five (45) days after the date on which the county mails the notice under IC 6-1.1-3-20.

NOTE: Failure to file a timely Form 130 can be grounds for dismissal of this appeal. The assessing official who receives an appeal filed by a taxpayer must: (1) immediately forward the notice to the county board; and (2) schedule a preliminary informal meeting with the taxpayer in order to resolve the appeal.

For further instructions on filing an appeal or correction of error, contact your assessor at (317) 327-4907.

Please note that the appeal requires relevant evidence of the true tax value of the property as of the assessment date (January 1, 2023, for mobile homes assessed under IC 6-1.1-7 and January 1, 2022, for real property).