# **USER MANUAL**

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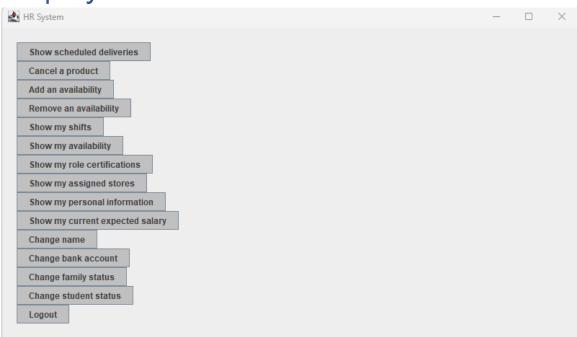
## Introduction

HR system was created as a solution for handling employee & their data, shifts & schedules and job certifications & organization.

The system provides an interface for the different types of employees & their permissions. Each employee has access to a variety of actions and is capable of handling its availability, shifts, and personal information.

This manual explains each action an employee (HR Manager included) can do.

## **Employee Guide**



## Add Availability

Purpose: Adding an availability for a shift, in a specified store.

- 1. Shift's date [dd-mm-yyyy]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name] / "drivers"



## Remove Availability

Purpose: Removing an availability from a shift in a specified store.

#### Required Data:

- 1. Shift's date [ dd-mm-yyyy ]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name] / "drivers"



## View Shifts

Purpose: Viewing all assigned shifts per store, in the format: [ date (dd-mm-yyyy) ] -[ type (morning / evening) ], as [ role ]

## View Availability

Purpose: Viewing all submitted availabilities per store, in the format: [ date (dd-mm-yyyy) ] –[ type (morning / evening) ]

## Change Personal Information

#### Change Name

Purpose: Changing the name

- 1. Old name
- 2. New Name
  - Important! The old name MUST be the same, including capital letters.



#### Change Bank Account

Purpose: Changing the bank account number

#### Required Data:

- 1. Old bank account number
- 2. New bank account number



### Change Family Status

Purpose: Changing the family status

#### Required Data:

- 1. Old family status [ Married / Divorced / Single / Widowed ]
- 2. New family status [ Married / Divorced / Single / Widowed ]



## Change Student Status

Purpose: Changing the student status

#### Required Data:

- 1. Old student status [ yes / true / no / false ]
- 2. New student status [yes / true / no / false ]



### **View Role Certifications**

Purpose: Viewing all role certifications as a list.

## **View Store Certifications**

Purpose: Viewing all stores certifications as a list.

## View Personal Information

Purpose: Viewing personal information saved in the system.

## View Current Expected Salary

Purpose: Viewing the current expected salary, calculated according to assigned shifts.

## Cancel a Product

Purpose: Canceling a product during a shift, using a canceling card.

Only an <u>HR Manager</u> & <u>Shift Manager</u> are allowed to use this.

#### Required Data:

- 1. Shift's date [dd-mm-yyyy]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name]
- 4. Product id

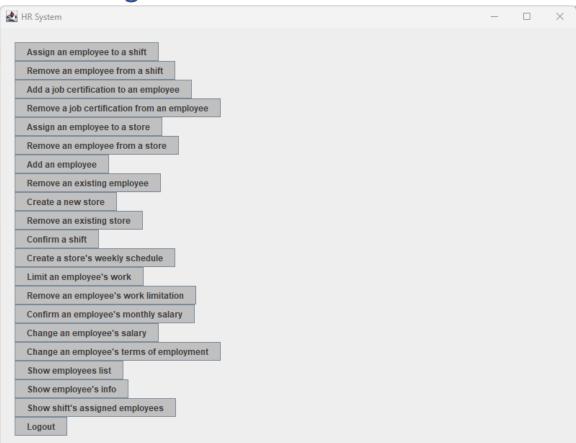


## View Scheduled Deliveries

Purpose: Viewing the scheduled deliveries for a shift.

- 1. Shift's date [ dd-mm-yyyy ]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name]

HR Manager Guide



## Assign an Employee to a Shift

Purpose: Assigning an available employee to a shift.

#### Required Data:

- 1. Shift's date [dd-mm-yyyy]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name] / "drivers"
- 4. Employee id
- 5. Role –

[ Cashier / Storekeeper / Security / Cleaning / Usher / General / ShiftManager / Driver]



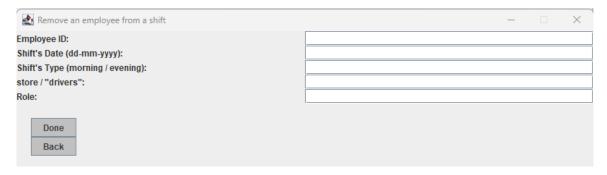
## Remove an Employee from a Shift

Purpose: Removing an employee assignment from a shift.

#### Required Data:

- 1. Shift's date [dd-mm-yyyy]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name] / "drivers"
- 4. Employee id
- 5. Role -

[ Cashier / Storekeeper / Security / Cleaning / Usher / General / ShiftManager / Driver]



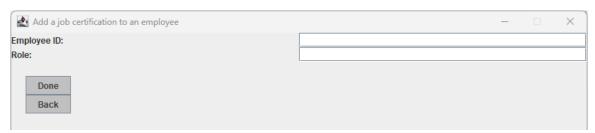
#### Add Job Certification

Purpose: Adding a job certification to an employee.

#### Required Data:

- 1. Employee id
- 2. Role -

[ Cashier / Storekeeper / Security / Cleaning / Usher / General / ShiftManager / Driver]



#### Remove Job Certification

Purpose: Removing a job certification from an employee.

#### Required Data:

- 1. Employee id
- 2. Role -

[ Cashier / Storekeeper / Security / Cleaning / Usher / General / ShiftManager / Driver]



## Add Store Certification

Purpose: Adding a store certification to an employee.

#### Required Data:

- 1. Employee id
- 2. Store's name



## Remove Store Certification

Purpose: Removing a store certification from an employee.

#### Required Data:

- 1. Employee id
- 2. Store's name



## Add an Employee

Purpose: Adding a new employee to the system.

- 1. Id
- 2. Name
- 3. Bank account number
- 4. Salary
- 5. Terms of employment
- 6. Family status [ Married / Divorced / Single / Widowed ]
- 7. Student status [ yes, true, no, false ]
- 8. Password



## Remove an Employee

Purpose: Removing an existing employee from the system.

## Required Data: 1. Employee id



#### Create a Store

Purpose: Creating a new store from the system.

### Required Data:

1. Store's name



#### Remove a Store

Purpose: Removing an existing store from the system.

#### Required Data:

1. Store's name



## Confirm a Shift

Purpose: Confirm a shift (Checking if the shift has a shift-manager)

#### Required Data:

- 1. Shift's date [dd-mm-yyyy]
- 2. Shift's type [ Morning / Evening ]
- 3. Store [Store's name] / "drivers"

A shift that's not confirmed 24 hours ahead – will send a notification mail to HR Manager's mail: **206494015.322527375.hrmanager@gmail.com** 

Email's Password: bengurion111



## Create a Weekly Schedule

Purpose: Create a weekly schedule for a store

#### Required Data:

- 1. First day of the week [dd-mm-yyyy]
- 2. Store's name
- 3. Morning shift's starting time [ hh:mm ]
- 4. Morning shift's ending time [ hh:mm ]
- 5. Evening shift's starting time [ hh:mm ]
- 6. Evening shift's ending time [ hh:mm ]



## Limit an Employee's Work

Purpose: Limiting an employee's work – restricting them from adding an availability

- 1. Employee id
- 2. Shift's date [dd-mm-yyyy]
- 3. Shift's type [ Morning / Evening ]
- 4. Store [Store's name] / "drivers"



## Remove Employee's Work Limitation

Purpose: Removing an employee's work limitation

#### Required Data:

- 1. Employee id
- 2. Shift's date [dd-mm-yyyy]
- 3. Shift's type [ Morning / Evening ]
- 4. Store [Store's name] / "drivers"



## Confirm Employee's Salary

Purpose: Confirming an employee's salary at the end of the month, with an option to add a bonus.

#### Required Data:

- 1. Employee id
- 2. Bonus (0 if not needed)



## Change Employee's Information

#### Change Salary

Purpose: Changing an employee's salary.

- 1. Old salary
- 2. New salary



#### Change Terms of Employment

Purpose: Changing an employee's terms of employment.

#### Required Data:

1. New terms of employment



## View Employees

Purpose: Viewing all existing employees, in the format: [ id ] – [ name ]

## View Employee's Information

Purpose: Viewing an employee's information.

## View Shift's Assigned Employees

Purpose: Viewing all of a shift's assigned employees.

## Loaded Data

The system is loaded with data for example use. The data is:

Stores: Tel Aviv, Beer Sheva, Rishon Le Zion, Raanana, Haifa, Ashkelon, Ashdod, Eilat, drivers.

Schedules: Each of the stores has a weekly schedule for the 2.7.23 – 8.7.23 week.

The loaded data is generated automatically & randomly – there are 150 employees & 100 drivers generated. Each employee gets random jobs certifications and assigned to random stores.

In addition, each employee gives random availability to shifts & gets assigned.