VR viewer

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Abstract

Acknowledgements

First and foremost, I would like to thank

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Introduction

1.1 Context and Approach

When a hospital receives a injured patient that is considered for orthopedic surgery, a CT scan is often performed. The data from the CT scan are then displayed as a set of 2D images or a 3D model on a computer. This helps the medical personnel plan the surgery by understanding what the fractured bone mass looks like. If a surgeon has a good understanding of the anatomy related to the fracture, the surgery has less risk of complications or could requires less resources.

1.2 Problem Description

A problem with visualising the model in 2D the limited understanding of what the bone actually looks like, because of the lack of scale and depth. This applies to both 2D images and 3D models rendered in 3D. A possible solution is visualising the model in Augmented Reality or Virtual Reality to give medical personnel a good feel for what the problem area actually looks like. VR has many potential benefits, and it is possible that the surgery planning process can use some of these. As the users are already looking at 3D models in 2d screens, visualising in VR could improve the surgeons overview and improve the patients safety. The entire planning process could also be more effective, by removing or reducing the need for 3D printed models, especially in cases with limited time. Therefore the possible research questions are as follows:

How Can VR technology improve surgery planning by making the process safer or more effective? How Can VR technology give some of the same benefits as 3D printing gives today at a lower cost?

1.3 Methodology

The project should include a VR prototype of a standard where it is user friendly enough to test with non technical subjects and with functionality that is com-

parable to the use cases of a printed model. The prototype will be tested on medical personnel to investigate the impact on the users anatomical understanding, how it effects the surgery and the efficiency of the planning process. The application should be available for further development and/or study.

Firstly, a prototype VR viewer will be created with the help of related opensource frameworks/software and guidance from both orthopedic surgeons and developers with experience from medical technology.

To answer the research question, it is necessary to measure the performance of the final application. This thesis will use qualitative methods by interviewing related personnel to investigate the performance including anatomical understanding, cooperation, and the effectiveness of the planning process. This will also be put in context to the existing solutions, possibly by doing a direct comparison by using a 3D model, printed model and VR viewer on the same case.

1.4 Contribution

1.5 Outline

Background

In this chapter, we will present some of the knowledge that our research is built upon. This theory is important to know in order to understand the following chapters.

2.1 orthopedic surgery

Orthopedic surgery is surgery involving the muscoskeletal system. Cases range from trauma surgery, where injuries are caused by high impact forces to infections and tumors[manual ortho].

Orthopedic surgeons do both elective (planned) and urgent surgery. In elective surgery, the surgeons will have days or weeks to plan out the surgery. A team of usually two surgeons will plan the surgery together. With any patient, a surgeons will diagnose the patient from the following features: history, clinical examination, medical imaging and any special investigations. History includes the patient's complaint and any previous injuries. Clinical investigation is examining the sources of the symptoms and the body as a whole. Medical imaging including ultrasound, CT and MRI gives the surgeons a detailed insight on bones or soft tissue structures.

This research is based on elective surgeries on trauma or fractures where the surgeons plan out the surgery with different tools.

2.1.1 surgery types

–what makes sugery complicated –perkutant –ledd –viktig å reponere eksakt pga slitasje – eks calaneus

2.1.2 Brief history of medical imaging

The first used imaging tool was the X-Ray, discovered in 1895[13][25]. As the energy in the radiation is absorbed in a different rate by tissue and bone, it is possible to create an image of bone. The image is displayed as a projection from the angle the X-ray was taken. During the first half of the 20th century

other techniques with several X-Rays allowed to isolate a slice of bone without over- and underlying tissue. A big leap in medical Imaging was the CT scan (computed tomography)[2] CT scans (Computed Tomography) was invented during the 1970s. During a CT scan an X-ray tube is rotated around the tissue, scanning from all angles while detecting the absorption/reflection of the tissue. This overcomes the issue of the two-dimensional X-ray and creates detailed image data that can be visualised in any plane without superimposing the image with tissue above and below the selected layer[13]. The detail of a CT scan depends on the hardware used, as well as the trade-off where higher resolution gives the patient higher radiation[2]. CT scans can eliminate the need for repeated imaging in the case of a trauma patient[26]. MRI (Magnetic Resonance Imaging) was also developed during the 70s. It uses a strong magnetic field and radio signal frequencies to scan. It has better accuracy compared to CT when measuring soft tissue and also avoids any radiation.

The imaging used for testing in this report is from CT scans done by Helse Vest.

2.1.3 Visualisation of medical imaging

TODO: bilde av slice/volum

The output of both CT and MRI scans is a three-dimensional scan. The output is typically represented as slices, where a slice is a 2D picture repeating along an angle. The pixel at coordinate (x, y) at slice number z represent the absorption at the point (x, y, z)[5]. Each pixel in a slice represents a voxel in a volume, and all the slices combined make up volumetric data or a three-dimensional point cloud[5]. The slice thickness of a slice can be below 1 mm, giving a high-resolution scan where a single point is less than one cubic millimeter [13].

To render a 2D image on screen, the volume needs to be projected to twodimensional space. The values in a single slice can be used to view the intersection at a specific slice number. A line of values along all the slices can be used to view the intersection at another plane. All slices can be combined to show either the average or the maximum intensity[10]. The values are converted to greyscale by mapping ranges of values to greyscale pixels. This mapping function determines the brightness and contrast of the final image.

A specific volume rendering algorithm is needed to render the scan as a 3D surface mesh. Rendering the model includes preprocessing the volume and classification to determine the type of tissue based on voxel value. A simple approach is thresholding, a binary classification where a polygon is created on any volume point that matches the threshold value. A different threshold can be selected to visualize different tissue densities, typically bone[10].

3D printing

An alternative to digital representation is to print the 3D model to inspect it physically[21]. This has many advantages, such as the surgeon being able to physically hold the model, measure the model, try out equipment and practice with it. The biggest drawback to 3D printing is that the printing process can take more than 24 hours depending on the model, which in some cases is too long. Another drawback is not having any digital tools such as transparency,

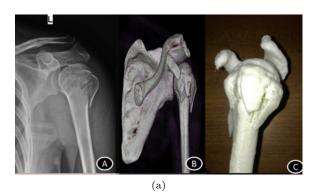


Figure 2.1: Humeral (upper arm) fracture
A fracture from initial scan to finished print. (A) preoperative X-ray; (B) 3D model;
(C) 3D printed model. [21]

displaying cross-sections or being able to alter the model in any way. Having a physical model in plastic also means it needs support structures, which can get in the way or create a inaccurate representation of the fracture.

A possible future use case for this project is quickly inspecting a fracture in VR, and then deciding if a printed model is necessary, potentially saving time and resources.

2.2 Virtual Reality

Virtual Reality is the use of VR technology to sense the users state and actions and augments sensory feedback to immerse the user in a 3D virtual environment [19]. The Virtual environment is the computer generated objects that the user interacts with. The virtual environment will often mimic properties in the real world, such as shape, color or functionality. The environment is typically perceived by the user through a Head-mounted Display (HMD), sound and to some extent haptic feedback (vibration). The virtual reality system then 'tricks' the senses by displaying computer-generated stimuli that replace stimuli from the real world. With more specialized hardware other stimuli such as temperature, smells and more is possible[8]. To allow for the virtual environment to seem real, it must respond to the users actions. Current commercial Virtual Reality headsets tracks the users head and hands, and allows for button inputs[22]. Modern HMD's use 6 Degrees of Freedom (DOF), meaning that the user is tracked in three-dimensional position and rotation[16]. This is used by the VR application to simulate walking, picking up objects and more.

2.2.1 Professional usage of VR

While becoming more popular on mainstream entertainment, VR has been used in professional environments for a long time[needed]. VR and AR is often used in the medical field for training or education because the real situation would be unpractical or dangerous[11].

2.2.2 Advantages and disadvantages

A disadvantage with wearing a HMD is fatigue, both physical fatigue caused by the weight or eye fatigue and motion sickness[18]. Eye fatigue is caused by image imperfections in the HMD[15], and motion sickness is caused by sensory conflict. In a study on motion sickness, 59 % of the subjects experienced motion sickness after a mean of 14 minutes, the remaining subjects did not experience any illness[15]. According to a study on Motion sickness factors, it can be mitigated in several ways.

An advantage to VR is being able to simulate the something physically out of reach, such as a planet in space, or the inside of a patients knee. For physically impaired users, this advantage is even more relevant. VR can also simulate things that would otherwise be dangerous, for example an untrained surgeon performing surgery alone. Other advantages comes from the fact that VR are more immersive than other mediums. This makes the user able to better feel stress or fear and makes it feasible to prepare personnel for stressful situations, such as police. The added immersion also makes teaching or training more motivating for the student.[11]

2.2.3 Augmented Reality

Augmented Reality (AR) or Mixed Reality is an upgrade of VR where the real world is mixed with the virtual environment [12]. AR comes in different variants, some mobile apps use the camera to create a AR environment, and AR HMD's work similarly to VR HMD's, except that the viewing glass is transparent. AR HMDs is used in medical, industrial and military devices to show important information while the user operates some other device in real life. Examples of this is a surgeon viewing medical information during a surgery or a pilot viewing a Heads Up Display while flying [19]. AR has some uses not relevant for VR because it does not completely disconnect the user from the real world, but has some disadvantages such as reduced field of view compared to VR, poor visibility in bright light [12] and drastically higher cost [14].

2.2.4 Designing for VR

VR is fairly new to mainstream media, and as such there are few agreed upon standards unlike e.g. web development. Some effective measures to counter motion sickness and fatigue are reducing Field of View (FOV), latency between motion and the HMD, flickering, moving content in the virtual environment, using several stimuli (audio, haptics)[4]. Some of these are hardware dependent and not relevant for this project, so the most important measure in software is moving content.

2.2.5 Unity

To develop this application, the game engine Unity is used[unity]. Using a game engine speeds up the development as it includes systems needed, like rendering, animations and physics. Unity in particular is widely used for game development[gameenginesonsteam] and is well documented online with a lot of community supported plugins.

Unity has good support for different VR and XR platforms[unityxr] including the OpenXR standard widely used by VR headsets[openxr]. This allows to create VR games with Unity handling most of the VR logic.

Part of the Unity VR support is the XR interaction Toolkit (XRTK)[xrinteractiontoolkit]. It is a high level framework for using XR interactions with unity events. The toolkit also includes components for selecting/grabbing, haptic feedback and UI interaction.

To develop for several XR platforms, the different controllers have a common interface for setting keybindings, called a XR controller. Almost all commercial VR controllers supports a index finger trigger, a joystick/trackpad with 2D directional input, a grip button and at least one extra button[27].

Design and Implementation

The application was developed by me in about 7 months. I have no medical expertise, and was supported by staff at Helse vest with guidance and expertise on orthopedics, medical imaging and unity and VR development.

3.1 Demonstration

gameplay

3.2 Development methods

3.2.1 Iterative Development

The application was developed using iterative development and elements from design thinking and scrum. The team had biweekly meetings with a demonstration, sprint retrospect, and sprint planning. Sprint retrospect was not as relevant as only one person worked full time on the project. However, sprint planning was a valuable way of sharing interdisciplinary information and getting feedback from medical experts. The biweekly demo also served as smaller user testing sessions. The medical personnel in the team would try out the application and any new features and give continuous feedback during testing. Optimally the test subjects should have been personnel outside the project, but busy schedules and COVID restrictions limited this. After the biweekly demo, I updated the sprint backlog with updated tasks prioritized by value.

3.3 Project overview

3.4 Design

The goal of the application design is as follows: give a good understanding of what the fracture looks like (bruddlinje og mindre biter) Ease of use for non technical personnel Be able to cooperate in smaller teams

3.4.1 Anatomical understanding

TODO: how to give the user a good understanding of a fracture

3.4.2 VR interface

TODO: Overview image

To make the VR application ease to use I focused on primarily two things: familiarity to current tools and a simple design. Familiarity to current tools means taking interactions from programs such as CT viewers and adopting the same interactions to VR with small changes to it is recognizable to the user. Examples of this is navigating menus the same way one would navigate a popup menu with a pc mouse. To allow new users with little VR experience to quickly start using the program all unnecessary interactions and information is removed. This is to make the experience less overwhelming and lower the skill required to use the viewer effectively.

Learning process

A video game style tutorial was considered, where the user would go through tasks with hints or descriptions of the features in the application. However this was not implemented as learning the application was quick in early testing. To remind the user of the keybindings, the action a button is bound to is displayed as text above the button. An image can optionally be displayed, showing the user the keybindings. This was implemented as users often forgot button controls in early testing.

Interacting

The most used part of the interface is moving the fracture parts to inspect them. To make this easy and intuitive, it should mimic how users moves objects in real life. One issue is that the user might want to move either the entire model, or adjust a part of the model. Including both could introduce mode issues[nngroup], so the grab interaction always picks up a model part and the entire model is moved by other button inputs.

The grab functionality is implemented using Unity's built in *Interactable* system for XR[30] development. This allows to easily set up grabbing, throwing etc. By default, the grab will move the center of the interactable. This is cumbersome when precisely adjusting larger objects, as moving the interactable a small distance requires repositioning it from wherever the center is. To solve this, a script extending the interactable changes the position vectors

TODO: what is the script

Separation mode

The grabbing functionality introduces a problem: If the user moves a model part, the CT scan will no longer represent what the model looks like. If the user is measuring distance between two model parts, it gives an invalid result if the parts are moved. The solution to this is a separation mode. Moving any model part enters separation mode, and reverting to the original position

exits separation mode. In separation mode, the CT images are hidden and measurements are hidden. To clearly display the current mode, a large button appears prompting the user to click the button to reset the model and once again view CT images.

Keybindings

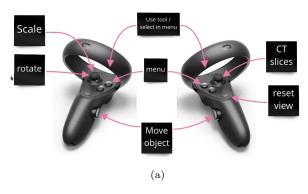


Figure 3.1: Keybindings on Quest controllers This illustration is also used within the application.

The most common operations are bound to trigger and grip button, which is easily available on most controllers. The trigger mimics a mouse click in a pc, and so it is used for clicking buttons and using selected tools. The grip button mimics a real world grabbing gesture, and is used for grabbing a model part. The primary button is used for opening the menu. For ease of use the two controllers are mostly mirrored, with the exception of the joystick. The right joystick is used for scrolling through CT slices, similarly to how the scroll wheel is used in CT image viewers. The left joystick is used to rotate and scale the entire model, while keeping all the model parts correctly positioned.

Menu system

A menu system is implemented to allow the user to navigate less common operations, while not distracting from inspecting the model. When the menu button is pressed, the menu screen appears in front of the user. It is shown in world space, which means it appears as a physical screen. The model is hidden to make sure it always is in the users field of view. This avoids a common VR UX problem where some information is not visible to the user.

The menu includes access to less frequent operations that does not have it's own keybinding. The initial menu includes fast access to simple tools (e.g. measurement) and buttons to sub-menus. The buttons that lead to sub-menus are indicated by a hamburger menu icon.

The menu layout consists of one or more vertical lists that are easily readable and clickable. Several columns of lists is used to separate buttons into categories. To keep the menu simple and consistent, no other interactions other than buttons are used. To exit the menu, a cross button from pc programs is used. The

sub-menus are used when there is several options, and is used for selecting an implant type or loading a new dataset.

Audio

Audio is mostly used for interaction feedback. If the user successfully picks up a model part, a sound is played to indicate the user is holding something.

Motion sickness

The only relevant motion sickness factor for this project is the use of motion and static content. The only moving content is the fracture model, which only moves because of player input. The environment is designed like an office room, and is always static. During multiplayer the model may move caused by another players input, and this may cause some amount of motion sickness if the model fills the user's field of view. This could potentially be solved by hiding the model when it is moving, but it could interfere with the multiplayer experience if the model suddenly disappears.

3.4.3 Multiplayer design

The goal of the multiplayer feature is to allow two or more surgeons to cooperate effectively. Having one surgeon use a VR headset and another using a screen, is likely to make cooperation more cumbersome. The multiplayer component make the surgeons able to use the same tools while seeing exactly the same. Multiplayer should not make the application more difficult to use. All interactions should be similar to the normal experience, and cooperation should not require any extra steps, except from connecting to the multiplayer server. Any important information should be available to all players, and irrelevant information (another player opening a menu) should not be disturbing.

-lobby/joining sessions

Mirror

The networking was built with Mirror, a downloadable Unity asset. Mirror is a high level networking API built on deprecated Unity networking [20]. Mirror has good support for creating a client/server pattern and common video game related operations such as spawning in players at the start of the game and synchronizing objects across all clients.

3.5 DICOM data visualisation

I received several anonymized CT scan files from Helse Vest to use as input data. The CT scans are sent as DICOM packages[6], where the scan is stored as several files each representing a slice. The model is also split up into bone fragments. The files include 3D surface models as STL files where each file contains one bone. The STL files are created by (radiograf???) at Haukeland University Hospital.

3.5.1 Unity with custom file types

To be able to read the DICOM files, the build produced by Unity needs access to the files. Unity has several built in solutions to this. The most common is the Resources functionality[23] that builds the application and includes all files in a 'Resources' folder. Android projects are built in the standard APK format and also requires special file paths and also using the built-in web request to read files. This is not well documented especially for the Quest, so this method was scrapped.

The easiest way of referencing files is usually setting a reference in the unity editor, and the file will be included in the build. This works great with common files like images, but Unity doesn't allow custom file types without 'hacking' the Unity inspector and creating a custom file importer[24], that has lacking documentation. The solution to this is rename all dicom files to name.bytes. This makes Unity handle the files as 'TextAsset' text files[28]. In the script I then open the files as text files and create a byte stream. The byte stream is then used for rendering.

3.5.2 Rendering CT image

TODO: cite dat253?

To render CT images from the DICOM data, I used the .NET library Fellow Oak DICOM [9]. It is a open source library for parsing DICOM data and image rendering. I use the byte stream for each of the DICOM files to create a Slice object for each of the files. The slice object allows reading the density value at position (x, y) at that slice. To render an image, a Unity Texture object is created for each slice.

Every pixel on the texture is set to the greyscale color correlating to the density value. To find the color in a position, calculate (density-minDensity)/(maxDensity-minDensity). If result is 1, it has maximum density and is set to white color.

To translate between the selected height and the rendered CT image, the slice number is calculated. This is done by setting the height of the model, and reading the y position of the selection plane. The height percentage of the plane is rounded down to the closest slice number, and that slice is shown.

3.5.3 Rendering bone fragments

In STL files all vertices are stored coordinates relative to the center, so by inserting all STL files at the same world space coordinate the bone fragments will be placed correctly relative to each other. The STL files are exported to .obj files using blender and rendered with Unity.

-how the model is scaled

Separating bone fragments

Adding some form of manual splitting of meshes was considered. This would allow the user to further split the model pieces into separate pieces. TODO: finish

An example open-source framework called Ezy-slice[aryan] was tested.

3.5.4 Rendering intersection

While rendering the selected slice as a image gave some understanding, there was still a disconnect between the model and the CT image. To improve upon this, I rendered the CT image at the exact position where it would intersect with the model. This required to remove the part of the model above/under the intersection plane so it did not obscure the image. For this I used a Unity Assetstore shader to view the cross section of a mesh[1].

This effect can be a bit disturbing as the entire model is not visible. To allow showing the entire model, this effect is a toggle option shown in the CT image options, and defaults to showing the entire model as it easier to understand.

TODO: image displaying transparent plane

When overlaying the slice texture onto the intersection plane, the image will completely obscure the model when looking down at the image. This removes the point of overlaying the CT image, so the picture is created as partially transparent. When the texture is created, the grey value is used as input for calculating the transparency of the pixel. This results in most of the outside of the image being completely transparent.

3.5.5 implants

The menu has a sub-menu for choosing what implant to add to the scene. It consists of a list with a description and a preview of what the part looks like. Pressing a button will spawn the selected implant in front of the user, and can then be moved in the same way a model part can be moved. To improve the surgeons ability to line up screws and find what parts of the fracture is penetrated by the screw/object a outline is shown. This allows the user to see where a object is compared to any other parts, even if it is fully obscured by the model. This is achieved by shader using a depth buffer to only draw the outline when obscured by other meshes[shader depth].

3.6 performance

Some performance guidelines are outlined by the occulus developers for the Quest 1[performance].

The recommended triangle count is between 350-500 triangles. The modes meshes can have a high vertex count and are reduced manually using Blender. This could potentially be automated, but this limit is a lot less relevant with a headset with dedicated Rendering.

-mesh count and simplification -quest performance and other headsets performance -performance data $\,$

use cases

analysis and assessment

5.1 tests

5.1.1 test 1

date: 16 jan. 2022 This was the first test done with professional end users. The goal of the test was to figure out if any of the proposed usecases was relevant for the user. The test was performed by introducing the software, its potential usecases and a short introduction on how to use the VR controllers. As both surgeons are very experienced with reading 2D CT images, they agreed that using 3D and VR to improve the understanding of fractures were minimal.

Occupation	Experience	proficiency with VR	comments
hline Or- thopedic surgeon	10+ years	None	The density of bone is important to know parts are solid enough for drilling. Also, some parts below the desnity threshold are missing.
Orthopedic surgeon	10+ years	None	Smaller parts and bone fragments should be moveable to "reponere" bruddet.

Discussion

Related Work

There currently exists several alternatives to viewing medical data in VR, here are some of the alternatives:

Medical Holodeck [14] is made for surgeons to plan surgeries and education.

An Augmented reality viewer called Dicom Director also exists, but is not yet approved for clinical use.[7]

Other similar solutions are Materialise[17] and Ceevra[3].

Most current solutions are closed source premium services targeted at enterprise/medical institutions. Many of them are not yet approved for clinical use, and current solutions are difficult to use for people not used to Virtual Reality cite needed

Some free general purpose VR viewers for 3D models also exist, but I have not found any with features related to medical use, collaboration or planning.

A study in visualising Patient data with VR [29] implemented a VR viewer for DICOM data and tried to measure anatomical understanding compared to 2D images. The study did not investigate the efficiency of the planning phase (loading the model into the software took 1 hour), and it did not do a comparison to 3D printing.

Conclusion

Further Work

Appendix A

Source code

The source code for the plug-in is available at this URL: https://github.com/...

The source code for the underlying ...: https://github.com/...

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