# **Toby Wade**

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#### **Education**

### University of Leeds - BSc Banking & Finance

[Present - 2022]

- Predicted First Class Honours. Accredited by CBI. Recognised as an affiliate programme by CFA.
- Modules include: Corporate Finance, Financial Accounting, Credit & Financial Analytics and Banking Systems...

### Farnborough Sixth Form College - A-Levels

[2017 - 2019]

- Business (A\*), Mathematics (A), Spanish (A)

#### **Collingwood College - GCSEs**

[2012 - 2017]

- 10 A\*/A GCSEs achieved including a Level 8 (A\*) in Maths and a Level 7 (A) in English.

### **Experience**

### Citi Investment Banking & Markets Virtual Experience Program

[June 2020]

- Applied theoretical banking knowledge in the open-access Citi Virtual Experience Program with InsideSherpa.
- Prepared company & industry overviews, considered strategic rationale for an acquisition & valued a target company using comparables analysis & DCF.

PwC Insight Week [London] [August 2018]

- Gained hands-on, real-client experience in risk, assurance & audit departments.
- Shadowed various meetings and conference calls with clients, learnt the importance of prioritizing the client and going the extra mile.
- Learned spreadsheet and audit skills on the job and aided the team in completion of all client work pre-deadline.

## Owner & Sole Proprietor: ShowcaseUK

[2016 - 2019]

- Revenue grew to £12k with £6.9k profit at an ROI of 807%
- Identified, verified & negotiated with sellers in China.
- Imported phone cases in bulk from China to the United Kingdom & dealt with organizational and logistical issues.
- Sold and promoted the products, primarily on Amazon, while dealing with customers and providing after-sales service.

## **Other Qualifications**

## Financial Modeling Fundamentals [BIWS]

[Ongoing]

- Completed modelling tutorials based on case studies of companies and deals in North America, Europe, & Asia.
- Created 3-statement operating model for EasyJet, valuation for Jazz Pharmaceuticals & LBO model for Carlyle's buyout of 7 Days Inn.
- Awarded Financial Modeling Fundamentals Certification.

# **Excellence with Excel [BIWS]**

[July 2020]

- Intensive course covering formulas, VBA, macros.

## **Coursera: Introduction to Corporate Finance (Wharton)**

[Sep 2019]

## Skills, Activities & Interests

Career Programs: 2020 SEO London Candidate (IB)

Language Skills: Intermediate Proficiency in Spanish [B2 level Spanish course at International House, Valencia in March 2019].

Computer Skills: Basic Knowledge of HTML, CSS, Bootstrap.

Volunteering: Feed Leeds Homeless Project, every Friday, we give food, drink & clothes to the homeless around Leeds.

Activities: Trading & Investment Society. We research, discuss & invest in financial companies in the Financials sector of the society virtual fund.

**Interests:** Muay Thai, Salsa, Football.