

Toby Wade

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Education

University of Leeds - BSc Banking & Finance	[Present - 2022]
<ul style="list-style-type: none">- Predicted First Class Honours. Accredited by CBI. Recognised as an affiliate programme by CFA.- Modules include: Corporate Finance, Financial Accounting, Credit & Financial Analytics and Banking Systems..	
Farnborough Sixth Form College - A-Levels	[2017 – 2019]
<ul style="list-style-type: none">- Business (A*), Mathematics (A), Spanish (A)	
Collingwood College - GCSEs	[2012 – 2017]
<ul style="list-style-type: none">- 10 A*/A GCSEs achieved including a Level 8 (A*) in Maths and a Level 7 (A) in English.	

Experience

Citi Investment Banking & Markets Virtual Experience Program	[June 2020]
<ul style="list-style-type: none">- Applied theoretical banking knowledge in the open-access Citi Virtual Experience Program with InsideSherpa.- Prepared company & industry overviews, considered strategic rationale for an acquisition & valued a target company using comparables analysis & DCF.	
PwC Insight Week [London]	[August 2018]
<ul style="list-style-type: none">- Gained hands-on, real-client experience in risk, assurance & audit departments.- Shadowed various meetings and conference calls with clients, learnt the importance of prioritizing the client and going the extra mile.- Learned spreadsheet and audit skills on the job and aided the team in completion of all client work pre-deadline.	
Owner & Sole Proprietor: ShowcaseUK	[2016 - 2019]
<ul style="list-style-type: none">- Revenue grew to £12k with £6.9k profit at an ROI of 807%- Identified, verified & negotiated with sellers in China.- Imported phone cases in bulk from China to the United Kingdom & dealt with organizational and logistical issues.- Sold and promoted the products, primarily on Amazon, while dealing with customers and providing after-sales service.	

Other Qualifications

Financial Modeling Fundamentals [BIWS]	[Ongoing]
<ul style="list-style-type: none">- Completed modelling tutorials based on case studies of companies and deals in North America, Europe, & Asia.- Created 3-statement operating model for EasyJet, valuation for Jazz Pharmaceuticals & LBO model for Carlyle's buyout of 7 Days Inn.- Awarded Financial Modeling Fundamentals Certification.	
Excellence with Excel [BIWS]	[July 2020]
<ul style="list-style-type: none">- Intensive course covering formulas, VBA, macros.	
Coursera: Introduction to Corporate Finance (Wharton)	[Sep 2019]

Skills, Activities & Interests

Languages: Intermediate Proficiency in Spanish [B2 level Spanish course at International House, Valencia in March 2019].

Coding: Basic Knowledge of HTML, CSS, Bootstrap.

Volunteering: Feed Leeds Homeless Project, every Friday, we give food, drink & clothes to the homeless around Leeds.

Activities: Trading & Investment Society. We research, discuss & invest in financial companies in the Financials sector of the society virtual fund.

Interests: Muay Thai, Salsa, Football.

References available upon request.