

# Toby Wade

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## Education

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**BSc Banking & Finance, University of Leeds** [2019 - 2023]

- Predicted First Class Honours.
- CFA Affiliated & CBI Accredited.
- Includes Study Abroad Year at IE University, Madrid.

**Farnborough Sixth Form College** [2017 – 2019]

- A-Levels: Business (A\*), Mathematics (A), Spanish (A).

**Financial Modeling Mastery [BIWS]** [2020 - 2021]

- Created 3-statement (EasyJet), DCF valuation (Jazz Pharma) & LBO model (Carlyle's buyout of 7 Days).
- Completed comprehensive Excel course which covered data analysis to VBA.

## Experience

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**Spring Intern at Evercore** [Apr 2021]

- Selected for the highly exclusive Spring Week program at Evercore.
- Conducted Preliminary Valuation (Comps, DCF) for Burberry plc alongside associates and analysts.

**Morgan Stanley Investment Banking Insight Day – IPO/M&A Simulation** [Oct 2020]

- 1 of only 40 students selected by Morgan Stanley to attend simulation by Amplify Trading.
- Took the role of an IB analyst advising on an IPO in ECM: from roadshow to pitch to book-building.
- Out of 10, our team (replica of ContourGlobal) experienced the biggest positive differential compared to IPO price.

**Jane Street 'Discover' Insight Day** [Dec 2020]

- Selected for an exclusive event which involved insights with authors, traders, engineers and mathematicians.

**Owner & Sole Proprietor: ShowcaseUK** [2017 - 2019]

- Revenue grew to £12k in 3 years with £6.9k profit at an ROI of 807%.
- Identified, verified & negotiated with wholesalers in China before selling products worldwide.
- Generated 1,007 total sales while promoting the products & providing high-quality after-sales service.

**PwC Insight Week** [Aug 2018]

- Shadowed meetings & conference calls with clients; learnt the importance of prioritizing the client.
- Enhanced financial literacy & spreadsheet skills while helping the team in completion of client work pre-deadline.

## Skills, Activities & Interests

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**Languages:** Intermediate Proficiency in Spanish. (B2 level course at IH, Valencia)

**Affiliations:** 2020 SEO London Candidate & upReach Associate.

**Volunteering:** Feed Leeds Homeless Project - every Friday we provide food, drink & clothes to the homeless around Leeds.

**Interests:** Thai Boxing, Philosophy, Football.