# **Toby Wade**

tobywadeuk@gmail.com · (+44) 7826 593930 · http://www.linkedin.com/in/tobywade

### **Education**

## University of Leeds - BSc Banking & Finance

[Present - 2023]

On track for a 1st class degree. Accredited by CBI. Recognised as an affiliate program by CFA.

Farnborough Sixth Form College - A-Levels

[2017 - 2019]

- A\* in Business, A in Maths, A in Spanish.

Collingwood College - GCSEs

[2012 - 2017]

- 10 A\*/A GCSEs achieved including a Level 8 (A\*) in Maths and a Level 7 (A) in English.

## **Experience**

PwC Insight Week [London]

[August 2018]

- Gained hands-on, real-client experience in risk, assurance & audit departments.
- Shadowed various meetings and conference calls with clients, learnt the importance of prioritizing the client and going the extra mile.
- Learned spreadsheet and audit skills on the job and aided the team in completion of all client work pre-deadline.

### Citi Investment Banking & Markets Virtual Experience Program Participant

[June 2020]

- Applied theoretical banking knowledge in the open-access Citi Virtual Experience Program with InsideSherpa.
- Prepared company & industry overviews, considered strategic rationale for an acquisition & valued a target company using **comparables analysis** & **DCF**.

### Owner & Sole Proprietor: ShowcaseUK

[2016 - 2019]

- Identified, verified & negotiated with sellers in China.
- Imported phone cases in bulk from China to the United Kingdom & dealt with organizational and logistical issues.
- Sold and promoted the products, primarily on Amazon, while dealing with customers and providing after-sales service.
- After 3 years, I had expanded to £12k revenue with £6.9k profit at an ROI of 807%

## **Other Qualifications**

## Financial Modeling Fundamentals [BIWS]

[Ongoing]

- Completed modelling tutorials based on case studies of companies and deals in North America, Europe, & Asia.
- Created **3-statement operating model** for EasyJet, **valuation** for Jazz Pharmaceuticals & **LBO model** for Carlyle's buyout of 7 Days Inn.
- Awarded Financial Modeling Fundamentals Certification.

Excellence with Excel [BIWS]

[July 2020]

- Intensive course covering formulas, VBA, macros.

Coursera: Introduction to Corporate Finance (Wharton)

[Sep 2019]

# Skills, Activities & Interests

Languages: Intermediate Proficiency in Spanish [B2 level Spanish course at International House, Valencia in March 2019].

Coding: Basic Knowledge of HTML, CSS, Bootstrap.

Volunteering: Feed Leeds Homeless Project, every Friday, we give food, drink & clothes to the homeless around Leeds.

Activities: Trading & Investment Society. We research, discuss & invest in financial companies in the Financials sector of the society virtual fund. Interests: Muay Thai, Salsa, Football.

References available upon request.