

C.V. Toby Wade

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Education

University of Leeds - BSc Banking & Finance [Present - 2023]
- **On track for a 1st class degree.** Accredited by CBI. Recognised as an affiliate programme by CFA.

Farnborough Sixth Form College - A-Levels [2017 – 2019]
- A* in Business, A in Maths, A in Spanish.

Collingwood College - GCSEs [2012 – 2017]
- 10 A*/A GCSEs achieved including a Level 8 (A*) in Maths and a Level 7 (A) in English.

Relevant Work Experience

PwC Insight Week [August 2018]
- Gained hands-on, real-client experience in risk, assurance & audit departments.
- Learnt new skills on the job and **helped complete audit spreadsheet client work before a Friday deadline, allowing the team to finish early for the weekend.**

Leadership & Entrepreneurial Experience

Owner & Sole Proprietor: ShowcaseUK [2016 - 2019]
- **After 3 years, I had experienced £11898 revenue with £6860 profit at an ROI of 807%.**
- Identified, verified & negotiated with sellers in China.
- Imported phone cases in bulk from China to the United Kingdom & dealt with organizational and logistical issues.
- Sold and promoted the products, primarily on Amazon, while dealing with customers and providing after-sales service.

Relevant Financial Training

Financial Modeling Fundamentals [BIWS] [Ongoing]
- Completing modelling tutorials based on case studies of companies and deals in North America, Europe, & Asia.
- Creating **3-statement operating model** for EasyJet, **valuation** for Jazz Pharmaceuticals & **LBO model** for Carlyle's buyout of 7 Days Inn.

Citi Investment Banking & Markets Virtual Experience Program Participant [June 2020]
- Applied theoretical banking knowledge in the open-access Citi Virtual Experience Program with InsideSherpa.
- Prepared company & industry overviews, considered. strategic rationale for an acquisition & valued of a target company using **comparables analysis & DCF.**

Excellence with Excel [BIWS] [July 2020]
- Developed solid grounding in Excel (inc. formulas, VBA, macros)

Coursera: Introduction to Corporate Finance (Wharton) [Sep 2019]

Skills, Activities & Interests

Languages: Intermediate Proficiency in Spanish [B2 level Spanish course at International House, Valencia in March 2019].

Coding: Basic Knowledge of HTML, CSS, Bootstrap.

Volunteering: Feed Leeds Homeless Project, every Friday, we give food, drink & clothes to the homeless around Leeds.

Activities: Trading & Investment Society. We research, discuss & invest in financial companies in the Financials sector of the society virtual fund.

Interests: Muay Thai, Salsa, Football.

References available upon request.