

# C.V. Toby Wade

tobywadeuk@gmail.com · (+44) 7826 593930 · <http://www.linkedin.com/in/tobywade>

## Education

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**University of Leeds - BSc Banking & Finance** [Present - 2023]

- **On track for a 1st class degree.** Accredited by CBI. Recognised as an affiliate programme by CFA.

Farnborough Sixth Form College - A-Levels [2017 – 2019]

- A\* in Business, A in Maths, A in Spanish.

Collingwood College - GCSEs [2012 – 2017]

- 10 A\*/A GCSEs achieved including a Level 8 (A\*) in Maths and a Level 7 (A) in English.

## Relevant Work Experience

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**PwC Insight Week [London]** [August 2018]

- Gained hands-on, real-client experience in risk, assurance & audit departments in London.
- Learnt new skills on the job and **helped complete audit spreadsheet client work before a Friday deadline, allowing the team to finish early for the weekend.**

## Leadership & Entrepreneurial Experience

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**Owner & Sole Proprietor: ShowcaseUK** [2016 - 2019]

- **After 3 years, I had experienced £11898 revenue with £6860 profit at an ROI of 807%.**
- Identified, verified & negotiated with sellers in China.
- Imported phone cases in bulk from China to the United Kingdom & dealt with organizational and logistical issues.
- Sold and promoted the products, primarily on Amazon, while dealing with customers and providing after-sales service.

## Relevant Financial Training

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**Financial Modeling Fundamentals [BIWS]** [Ongoing]

- Completed modelling tutorials based on case studies of companies and deals in North America, Europe, & Asia.
- Created **3-statement operating model** for EasyJet, **valuation** for Jazz Pharmaceuticals & **LBO model** for Carlyle's buyout of 7 Days Inn.
- Awarded Financial Modeling Fundamentals Certification.

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**Citi Investment Banking & Markets Virtual Experience Program Participant** [June 2020]

- Applied theoretical banking knowledge in the open-access Citi Virtual Experience Program with InsideSherpa.
- Prepared company & industry overviews, considered strategic rationale for an acquisition & valued a target company using **comparables analysis & DCF.**

Excellence with Excel [BIWS] [July 2020]

- Developed solid grounding in Excel (inc. formulas, VBA, macros)

Coursera: Introduction to Corporate Finance (Wharton) [Sep 2019]

## Skills, Activities & Interests

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**Languages:** Intermediate Proficiency in Spanish [B2 level Spanish course at International House, Valencia in March 2019].

**Coding:** Basic Knowledge of HTML, CSS, Bootstrap.

**Volunteering:** Feed Leeds Homeless Project, every Friday, we give food, drink & clothes to the homeless around Leeds.

**Activities:** Trading & Investment Society. We research, discuss & invest in financial companies in the Financials sector of the society virtual fund.

**Interests:** Muay Thai, Salsa, Football.

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References available upon request.