

Summary of Qualifications

- Critical problem-solving and strong analytical skills gained from case-based learning and analytics projects.
- Self-directed learner and strong communication skills; ability to work independently and as a team member.
- Proficient with technology; Excel, Tableau, R, and beginner experience with Python from analytics projects.
- Outstanding organizational and time management skills exhibited through event-planning experiences for the Accounting and Finance Student Association (AFSA) and accounting firm experience.

Education

Bachelor of Accounting and Financial Management University of Waterloo
Robin K. Banks/Pacioli Scholarship, President's Scholarship

Sept. 2017 – Dec 2022

Professional Experiences

Student Financial Analyst

Government of Canada – Shared Services Canada

Jan. – Apr. 2021

- Supported monthly COVID reporting relating to budgeting and forecasting as well as salary forecasting.
- Assisted in the preparation of the Memorandum of Understanding process which provided the department with a concrete memo when providing inter-departmental services.

Staff Accountant - Canadian Corporate Tax

KPMG LLP.

Jan. – Apr. 2020

- Prepared corporate, personal, partnership, and trust tax returns for clients using TaxPrep software with a high level of attention to detail.
- Communicated via phone with the Canadian Revenue Agency and Revenue Quebec to obtain client information and CRA reviews.
- Presented a self-directed research case including references to the Income Tax Act for a teamwide technical meeting to generate discussion and facilitate group learning.

Staff Accountant – Audit

KPMG LLP.

Jan. – Apr. 2019

- Analyzed and assessed clients' year-end and interim financial statements for material misstatements by performing substantive assurance testing in order to provide a strong audit opinion.
- Communicated and regularly interacted with a variety of clients including Crown corporations, not-for-profits, middle-market and public companies.

Project Manager & Executive Coordinator

Accounting and Finance Student Association – Internal Services Division

Sept. 2017 – Apr. 2019

- Volunteered at Tax Clinic to file taxes for students and low-income families in Waterloo using U-File software which enabled clients to receive timely tax returns.
- Organized an interview workshop and developed a resume building case competition for students in the School of Accounting and Finance, which aided students with job search preparations.
- Used leadership and time-management skills when coordinating with team to run educational events, including budgeting, contacting food vendors and delegating tasks to ensure deadlines were met.

AIESEC English Teacher – Hualien, Taiwan

Jun. – Aug. 2018

- Designed English lessons, lead culture games and shared culture at a rural Aboriginal elementary school and a summer camp in Taipei which introduced children to a global perspective and enhanced their language learning experience.
- Adapted to new environments and cultural differences while living abroad, set expectations and budget of foreign currency, practiced conflict resolution and communication with teachers and students.