Chad M. Tolleson

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Analytically minded professional with proven record for managing dynamic business units, cultivating healthy and effective teams, leading special projects, and orchestrating business intelligence solutions.

EDUCATION

Portland State University – Maseeh College of Engineering & Computer Science

2018-Present

Master of Science, Computer Science Candidate

New Beginnings, computer science postbaccalaureate program 2018-2019

Tulane University - A.B. Freeman School of Business, New Orleans, LA

2002

Bachelor of Science in Management, Finance & Bachelor of Professional Accountancy Burkenroad Reports (nationally recognized securities research program) & Alpha Kappa Psi

PROFESSIONAL EXPERIENCE

Owner / Financial and Special Projects Management

2016 to 2018

CM Tolleson Consulting LLC, Portland, Oregon

- Formulated business plan and financial models, allowing Portland based professional services client to grow headcount and revenue by approximately 300%.
- Created business processes for data consistency and integrity for an online electronics review aggregator client, increased usable data by approximately 25%.
- Defined business segments and created financial models for a Portland based consumer products client; identified financing needs for market realignment and potential volume growth of approximately 400%.

Director 2011 to 2015

AlixPartners, Portland, OR / New York, NY / Dallas, TX

- Scaled business unit from 6 to 20+ professionals over 5 years (>300% growth).
- Managed program encompassing 20+ special projects (litigation support, business intelligence, bankruptcy) from preliminary client discussions, project plan drafting, project execution, to closure.
- Engaged, motivated and trained client & team personnel in 20+ projects
- Fostered client relationships to expand scope and volume of services. (Avg. 15%)
- Mentored 11 junior colleagues & functional onboarding of over 30 new professionals
- Functioned as project hub of cross-functional teams of client financial and accounting personnel, inside and outside legal counsel, financial advisors, data analysts, and assorted third party vendors.
- Created training materials for proprietary processes and tools, taught colleagues and subordinates in dedicated training sessions.
- 4 time recipient of the Achievement in Excellence award from AlixPartners.

Vice President 2008 to 2010

AlixPartners, Dallas, TX

- Established customized business solutions, processes, and web tools to fit project needs.
- Managed stakeholder information center (e-mail campaigns, web solutions, hotlines, plan solicitations, claims management) for 10+ bankruptcy and class action litigation cases.

Associate 2005 to 2007

AlixPartners, Dallas, TX

 Prepared and filed financial information for court required reports/filings using client books, and records; developed tool to management and assessment of executory contracts.

Senior Associate 2002 to 2005

Grant Thornton LLP, Dallas, TX

 Managed audit field teams for small-cap public companies, financial services, and nonprofit entities.

TECHNICAL SKILLS & CERTIFICATIONS

PMP, Microsoft Office Suite, SQL Server, Adobe Acrobat Professional Python, C, C++, SQLite, PostgreSQL, MySQL, HTML, CSS, Cassandra, MongoDB, JavaScript

ASSOCIATIONS

Tulane Alumni Club of Portland – President, co Project Management Institute