



# **BRIEF CONTENTS**

Acknowledgments	viii
Introduction	ix
Chapter 1: Hello Ansible	1
Chapter 2: Running Ad-Hoc Commands	8
Chapter 3: Ansible Playbooks	24
Chapter 4: Ansible Variables, Facts, and Registers	37
Chapter 5: Ansible Loops	54
Chapter 6: Decision Making in Ansible	64
Chapter 7: Jinja2 Templates	83
Chapter 8: Ansible Vault	94
Chapter 9: Ansible Roles	103
Chapter 10: RHEL System Roles	120
Chapter 11: Managing Systems with Ansible	131
Chapter 12: Ansible Troubleshooting	153
Chapter 13: Final Sample Exam	166
Chapter 14: Knowledge Check Solutions	176

# **CONTENTS IN DETAIL**

Acknowledgments	viii
Introduction	ix
About the Author	ix
Why this Book?	ix
How to use this Book	ix
Contacting Me	X
Don't Forget	X
Chapter 1: Hello Ansible	1
What is Ansible?	1
Creating Your Playground	1
Installing Ansible	3
Installing Ansible on RHEL 8	3
Installing Ansible on CentOS	5
Installing Ansible on Ubuntu	6
Knowledge Check	7
Chapter 2: Running Ad-Hoc Commands	8
Creating an Ansible user	8
Building your Ansible inventory	10
Creating a project directory	10
Creating an inventory file	10
Creating host groups and subgroups	11
Configuring Ansible	14
Running Ad-Hoc Commands in Ansible	16
Testing Connectivity	17
Ansible Modules Documentation	18
Command vs. Shell vs. Raw Modules	
Knowledge Check	20 23
Knowledge Check	۷٥
	24
Creating your first Ansible playbook	24
Running multiple plays with Ansible Playbook	27
Verifying your playbooks	30
Re-using tasks and playbooks	32
Running selective tasks and plays	34
Knowledge Check	36
Chapter 4: Ansible Variables, Facts, and Registers	37
Working with variables	37
Defining and referencing variables	37
Creating lists and dictionaries	38
Including external variables	41
Getting user input	42
Setting host and group variables	43

Understanding variable precedence	
Gathering and showing facts	46
Creating customs facts	
Capturing output with registers	
Knowledge Check	53
Chapter 5: Ansible Loops	<b>54</b>
Looping over lists	54
Looping over dictionaries	
Looping over a range of numbers	
Looping over inventories	60
Pausing within loops	
Knowledge Check	
Chapter 6: Decision Making in Ansible	64
Choosing When to Run Tasks	
Using when with facts	
Using when with registers	
Testing multiple conditions with when	
Using when with loops	
Using when with variables	
Handling Exceptions with Blocks	70
Grouping tasks with blocks	70
Handling failure with Blocks	72
Running Tasks upon Change with Handlers	
Running your first handler	
Controlling when to report a change	
Configuring services with handlers	79
Knowledge Check	
Chapter 7: Jinja2 Templates	83
Accessing variables in Jinja2	
Accessing facts in Jinja2	
Conditional statements in Jinja2	88
Looping in Jinja2	
Knowledge Check	93
Chapter 8: Ansible Vault	94
Creating encrypted files	
Decrypting encrypted files	
Changing an encrypted file's password	
Decrypting content at run time in playbooks	
Knowledge Check	102

Chapter 9: Ansible Roles	103
Understanding Ansible Roles	103
Role directory structure	103
Storing and locating roles	104
Using roles in playbooks	104
Using Ansible Galaxy for Ready-Made Roles	106
Searching for roles	
Getting role information	
Installing and using roles	
Using a requirements file to install multiple roles	
Creating Custom Roles	
Managing Order of Task Execution	
Knowledge Check	
Chapter 10: RHEL System Roles	120
Installing RHEL System Roles	
Using RHEL SELinux System Role	
Using RHEL TimeSync System Role	
Knowledge Check	
Knowledge Check	190
Chapter 11: Managing Systems with Ansible	<b>131</b>
Managing users and groups	
Managing software	
Managing processes and tasks	140
Configuring local storage	143
Configuring network interfaces	147
Knowledge Check	152
Chapter 12: Ansible Troubleshooting	153
Enable Ansible logging	153
Using the debug module	
Using the assert module	
Running playbooks in check mode	
Troubleshooting connectivity problems	
Using ping module to test connectivity	
Testing Connectivity to webservices endpoints	
Knowledge Check	
Chantan 19. Einal Canala Engar	166
Chapter 13: Final Sample Exam	
Exam Requirements	167
Task 1: Installing and configuring Ansible	168
Task 2: Running Ad-Hoc Commands	169
Task 3: Message of the day	169
Task 4: Configuring SSH Server	170
Task 5: Using Ansible Vault	170
Task 6: Users and Groups	171
Task 7: Using Ansible Galaxy Roles	171
Task 8: Using RHEL System Roles	172

Task 9: Scheduling Tasks
Task 10: Archiving Files
Task 11: Creating Custom Facts
Task 12: Creating Custom Roles
Task 13: Software Repositories
Task 14: Using Conditionals
Task 15: Installing Software
Chapter 14: Knowledge Check Solutions 176
Exercise 1 Solution
Exercise 2 Solution
Exercise 3 Solution
Exercise 4 Solution
Exercise 5 Solution
Exercise 6 Solution
Exercise 7 Solution
Exercise 8 Solution
Exercise 9 Solution
Exercise 10 Solution
Exercise 11 Solution
Exercise 12 Solution 188

# **Acknowledgments**

I am very thankful to everyone who's supported me in the process of creating this book.

First and foremost, I would like to thank Abhishek Prakash who served as the main editor of the book. Without Abhishek, this book would be full of random errors!

I am also very grateful for the support I have from the Linux Foundation; I was the recipient of the 2016~&~2020 LiFT scholarship award, and I was provided with free training courses from the Linux Foundation that have benefited me tremendously in my career.

A big shoutout also goes to all readers on **Linux Handbook** and my 160,000+ students on **Udemy**. You guys are all awesome. You gave me the motivation to write this book and bring it to life.

Last but not least, thanks to Linus Torvalds, the creator of Linux. You have changed the lives of billions on this earth for the better. God bless you!

## Introduction

Learn Ansible Quickly is a fully practical hands-on guide for learning Ansible. It will get you up and running with Ansible in no time.

#### **About the Author**

Ahmed Alkabary is a professional Linux/UNIX system administrator working at IBM Canada. He has over seven years of experience working with various flavors of Linux systems. He also works as an online technical trainer/instructor at Robertson College.

Ahmed holds two BSc degrees in Computer Science and Mathematics from the University of Regina. He also holds the following certifications:

- Red Hat Certified Engineer (RHCE).
- Red Hat Certified System Administrator (RHCSA).
- Linux Foundation Certified System Administrator (LFCS).
- AWS Certified DevOps Engineer Professional.
- AWS Certified Solutions Architect Associate.
- Azure DevOps Engineer Expert.
- Azure Solutions Architect Expert.
- Cisco Certified Network Associate Routing & Switching (CCNA).

#### Why this Book?

If you are tired of spending countless hours doing the same tedious task on Linux over and over again then this book is for you! Learn Ansible Quickly will teach you all the skills you need to automate borings tasks in Linux. You will be much more efficient working on Linux after reading this book, more importantly, you will get more sleep, I promise you! Learn Ansible Quickly does assume prior Linux knowledge (RHCSA Level) and that you have experience working on the Linux command line.

#### How to use this Book

I have intended this book to be used in two ways:

- As an educational text. You will read this book from the start chapter by chapter. You will also do the lab exercises at the end of each chapter to reinforce your learning experience.
- Earning RHCE certification. This book fully covers all the RHCE EX294 exam objectives; You can use Learn Ansible Quickly as your main preparation guide to help you become a Red Hat Certified Engineer.

To get the most out of this book, you should read it in a chronological order as every chapter prepares you for the next, and so I recommend that you start with the first chapter and then the second chapter and so on till you reach the finish line. Also, you need to write and run every playbook in the book by yourself, do not just read an Ansible playbook!

## **Contacting Me**

There is nothing I like more in this life than talking about Ansible, DevOps, and Linux; you can reach me at my personal email ahmed.alkabary@gmail.com. I get a lot of emails every day, so please include  $Learn\ Ansible\ Quickly$  or #LAQ in the subject of your email.

## **Don't Forget**

I would appreciate any reviews or feedback, so please don't forget to leave a review after reading the book. Cheers!

# Chapter 1: Hello Ansible

In this chapter, you will get to understand what is Ansible all about and how is Ansible different from other automation and configuration management tools. Next, you will create the setup for our Ansible environment that we are going to use throughout the book to showcase all Ansible components and tools. Finally, you will learn how to install Ansible on RHEL (Red Hat Enterprise Linux), CentOS, and Ubuntu.

#### What is Ansible?

Ansible is an open-source configuration management, software provisioning, and application deployment tool that makes automating your application deployments and IT infrastructure operation very simple.

Ansible is very lightweight, easy to configure, and is not resource hungry because it doesn't need an agent to run (agentless) unlike other automation tools, for example, Puppet which is agent based and is a bit complex to configure.

This explains why Ansible is growing in popularity each day and becoming the goto automation tool for many enterprises.

In science fiction, the word **Ansible** refers to a hypothetical device that enable uses to communicate instantaneously across great distances; that is, a faster-than-light communication device. Now you know where Ansible got its name inspiration.

#### **Creating Your Playground**

To make the most out of this book and follow along painlessly, I advise you to use the same setup that I am using.

I created one RHEL 8 (Red Hat Enterprise Linux 8) virtual machine that would serve as the control node. A control node is, as its name suggest is basically a server that is used to control other remote hosts (managed nodes).

I created three CentOS 8 virtual machine for managed nodes: node1, node2, and node3. I also created an Ubuntu 18.04 for the last managed node.

Figure 1 summarizes the whole setup:

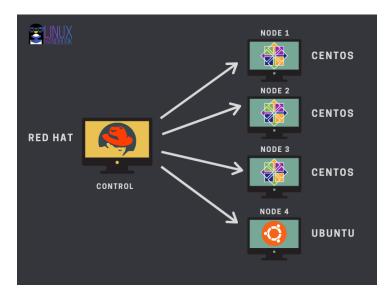


Figure 1: Our Ansible Setup

I don't have enough resources on my computer to create all these virtual machines without my computer crashing. So, I have used Microsoft Azure for all the virtual machines I have created as you can see in Figure 2:

Name ↑↓	Type ↑↓	Status	Resource group $\uparrow \downarrow$
control	Virtual machine	Running	ansible
node1	Virtual machine	Running	ansible
node2	Virtual machine	Running	ansible
node3	Virtual machine	Running	ansible
node4	Virtual machine	Running	ansible

Figure 2: Virtual Machines created on Azure

Needless to say, that you are free any other cloud service providers like AWS, GCP (Google Cloud Platform), Linode, Digital Ocean, UpCloud etc. You are also free to create virtual machines locally on your computer using a virtualization software like VirtualBox, VMware Player, or Fusion (MacOS).

## **Installing Ansible**

Ansible relies on SSH and Python to do all the automation magic and so you only need to install Ansible on the control node and make sure that OpenSSH and Python is installed on both the control and the managed nodes.

Long story short, you don't need to have Ansible installed on the managed nodes!

Now, I am going to show you how to install Ansible on a variety of systems.

#### **Installing Ansible on RHEL 8**

I will first start by showing you how to install Ansible on a RHEL 8 system as this book is primarily targeting all the RHCE exam objectives.

Login to your control node and switch to the root user:

```
[elliot@control ~]$ sudo su -
Last login: Tue Oct 20 01:05:00 UTC 2020 on pts/0
```

Checking Linux version information, you can see I am running RHEL 8.2 and I am going to use this as the control node:

```
[root@control ~]# cat /etc/redhat-release
Red Hat Enterprise Linux release 8.2 (Ootpa)
```

To get Ansible installed on a RHEL 8 system, you first have to register your system with the **subscription-manager** command:

```
[root@control ~] # subscription-manager register
Registering to: subscription.rhsm.redhat.com:443/subscription
Username:xxxxx
Password: xxxxx
```

The system has been registered with ID: 1d8ace59-c140-4f8c-b4bb-b4cd0f4fb811 The registered system name is: control

You will be prompted for a username and a password as you can see, if you don't have a Red Hat account, you can create an account and obtain a free trial at the following link: https://access.redhat.com/products/red-hat-enterprise-linux/evaluation

You would then need to attach the new subscription with the following command:

[root@control ~]# subscription-manager attach --auto

Installed Product Current Status:

Product Name: Red Hat Enterprise Linux for x86\_64

Status: Subscribed

Product Name: Red Hat Enterprise Linux for x86\_64 - Extended Update Support

Status: Subscribed

Notice that you could have registered and attached the subscription in a single command:

subscription-manager register --username=<USER\_NAME> --password=<PASSWORD> --auto-attach

Now we have access to all the RHEL 8 repositories. You can list all the available Ansible repositories by running the following command:

```
[root@control ~]# yum repolist all | grep ansible
ansible-2-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
ansible-2-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
ansible-2-for-rhel-8-x86_64-source-rpms
                                                      Red Hat Ansible E disabled
ansible-2.8-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
ansible-2.8-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
ansible-2.8-for-rhel-8-x86_64-source-rpms
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-source-rpms
                                                      Red Hat Ansible E disabled
```

Now find the newest Ansible version repository and enable it. At the time of writing this, ansible-2.9 is the latest version and so I am going to enable the ansible-2.9-for-rhel-8-x86\_64-rpms with the yum\_config\_manager command as follows:

[root@control ~]# yum-config-manager --enable ansible-2.9-for-rhel-8-x86\_64-rpms Updating Subscription Management repositories.

You can now verify that the Ansible repository is indeed enabled by listing all the enabled repositories on your system:

```
rhel-8-for-x86_64-appstream-eus-rhui-rpmsRed Hat Enterprise Linux 8 ...rhel-8-for-x86_64-appstream-rpmsRed Hat Enterprise Linux 8 ...rhel-8-for-x86_64-baseos-eus-rhui-rpmsRed Hat Enterprise Linux 8 ...rhel-8-for-x86_64-baseos-rpmsRed Hat Enterprise Linux 8 ...
```

All the preliminary work is done. You can now finally install Ansible:

```
[root@control ~]# yum install -y ansible
```

After the installation is complete. You can verify that Ansible is indeed installed by running the command:

```
[root@control ~]# ansible --version
ansible 2.9.14
  config file = /etc/ansible/ansible.cfg
  configured module search path = ['/root/.ansible/plugins/modules',
  '/usr/share/ansible/plugins/modules']
  ansible python module location = /usr/lib/python3.6/site-packages/ansible
  executable location = /usr/bin/ansible
  python version = 3.6.8 (default, Dec 5 2019, 15:45:45) [GCC 8.3.1 20191121]
```

Awesome! You have now successfully installed Ansible on RHEL 8. I am sure you may be thinking that was a lengthy process!

On the bright side, there will be no internet access on the exam, which means, your control system will come equipped with all the repositories that you will need, and so you won't have to worry about using the subscription manager.

But it's better to be prepared than to be surprised, always remember this!

#### **Installing Ansible on CentOS**

On CentOS, Ansible is provided by the EPEL (Extra Package for Enterprise Linux) repository.

You can install and enable the EPEL repo by installing the **epel-release** package as follows:

```
[root@node1 ~]# yum install -y epel-release

Now, you can install ansible:
```

[root@node1 ~]# yum install -y ansible

Keep in mind that we installed Ansible on one of the managed nodes here (node1) only for learning purposes; you only need to install Ansible on the control node.

#### **Installing Ansible on Ubuntu**

On Ubuntu, you need to make sure you have the desired Ansible version repository enabled on your system.

You can add and enable **ansible-2.9** ppa repository using the following command:

root@node4:~# apt-add-repository --yes --update ppa:ansible/ansible-2.9

Finally, you can install Ansible on Ubuntu:

root@node4:~# apt-get -y install ansible

This takes us to the end of our first chapter. In the next chapter, you are going to learn how to configure Ansible and get to run some really cool Ad-Hoc Ansible commands.

# **Knowledge Check**

If you haven't already done so; Install the latest Ansible version on your RHEL 8  ${f control}$  node.

Hint: Enable the Ansible repository first.

Solution to the exercise is provided at the end of the book.

# **Chapter 2: Running Ad-Hoc Commands**

In the first chapter, you got acquainted with Ansible and learned how to install it.

In this chapter, you will learn how to manage static inventory in Ansible. You will also understand various Ansible configuration settings.

Furthermore, you will explore few Ansible modules and you will get to run Ansible Ad-Hoc commands.

## **Creating an Ansible user**

Even though you can use the root user in Ansible to run Ad-Hoc commands and playbooks, it's definitely not recommended and is not considered best practice due to the security risks that can arise by allowing root user ssh access.

For this reason, it's recommended that you create a dedicated Ansible user with sudo privileges (to all commands) on all hosts (control and managed hosts).

Remember, Ansible uses SSH and Python to do all the dirty work behind the scenes and so here are the four steps you would have to follow after installing Ansible:

- 1. Create a new user on all hosts.
- 2. Grant sudo privileges to the new user on all nodes.
- 3. Generate SSH keys for the new user on the control node.
- 4. Copy the SSH public key to the managed nodes.

So, without further ado, let's start with creating a new user named **elliot** on all hosts:

```
[root@control ~]# useradd -m elliot
[root@node1 ~]# useradd -m elliot
[root@node2 ~]# useradd -m elliot
[root@node3 ~]# useradd -m elliot
[root@node4 ~]# useradd -m elliot
```

After setting elliot's password on all hosts, you can move to step 2; you can grant **elliot** sudo privileges to all commands without password by adding the following line to the **/etc/sudoers** file:

```
[root@control ~]# echo "elliot ALL=(ALL) NOPASSWD: ALL" >> /etc/sudoers
[root@node1 ~]# echo "elliot ALL=(ALL) NOPASSWD: ALL" >> /etc/sudoers
[root@node2 ~]# echo "elliot ALL=(ALL) NOPASSWD: ALL" >> /etc/sudoers
[root@node3 ~]# echo "elliot ALL=(ALL) NOPASSWD: ALL" >> /etc/sudoers
[root@node4 ~]# echo "elliot ALL=(ALL) NOPASSWD: ALL" >> /etc/sudoers
```

Now, login as user **elliot** on your control node and generate a ssh-key pair:

```
[elliot@control ~]$ ssh-keygen
Generating public/private rsa key pair.
Enter file in which to save the key (/home/elliot/.ssh/id_rsa):
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/elliot/.ssh/id_rsa.
Your public key has been saved in /home/elliot/.ssh/id_rsa.pub.
The key fingerprint is:
SHA256:Xf5bKx0kkBCsCQ/7rc6Kv6CxCRTH2XJajbNvpzel+Ik elliot@control
The key's randomart image is:
+---[RSA 3072]----+
         .00 .
 . 000 . 0
| . = *=.0
0 = .0+ . 0 . . |
| . . .. S . . o |
      .. . . . . |
1... 00.0 0 0
|. = o oo++. . +.|
| + ..++Eoo. o. |
+----[SHA256]----+
```

Finally, you can copy elliot's public ssh key to all managed hosts using the **ssh-copy-id** command as follows:

```
[elliot@control ~]$ ssh-copy-id node1
[elliot@control ~]$ ssh-copy-id node2
[elliot@control ~]$ ssh-copy-id node3
[elliot@control ~]$ ssh-copy-id node4
```

You should now be able to ssh into all managed nodes without being prompted for a password; you will only be asked to enter a ssh passphrase (if you didn't leave it empty, ha-ha).

## **Building your Ansible inventory**

An Ansible inventory file is a basically a file that contains a list of servers, group of servers, or ip addresses that references that hosts that you want to be managed by Ansible (managed nodes).

The /etc/ansible/hosts is the default inventory file. I will now show you how you to create your own inventory files in Ansible.

#### Creating a project directory

You don't want to mess with the /etc/ansible directory; you should keep everything in /etc/ansible intact and basically just use it as a reference when you are creating inventory files, editing Ansible project configuration files, etc.

Now, let's make a new Ansible project directory named in /home/elliot named plays which you will use to store all your Ansible related things (playbooks, inventory files, roles, etc) that you will create from this point onwards:

```
[elliot@control ~]$ mkdir /home/elliot/plays
```

Notice that everything you will create from this point moving forward will be on the control node.

#### Creating an inventory file

Change to the /home/elliot/plays directory and create an inventory file named myhosts and add all your managed nodes hostnames so it will end up looking like this:

```
[elliot@control plays]$ cat myhosts
node1
node2
node3
node4
```

You can now run the following ansible command to list all your hosts in the myhosts inventory file:

```
[elliot@control plays]$ ansible all -i myhosts --list-hosts
hosts (4):
   node1
   node2
   node3
   node4
```

The -i option was used to specify the myhosts inventory file. If you omit the -i option, Ansible will look for hosts in the /etc/ansible/hosts inventory file instead.

Keep in mind that I am using hostnames here and that all the nodes (vms) I have created on Azure are on the same subnet and I don't have to worry about DNS as it's handled by Azure.

If you don't have a working DNS server, you can add your nodes IP address/host-name entries in /etc/hosts, Figure 3 is an example:

# GNU nano 2.9.8 /etc/hosts 127.0.0.1 localhost localhost.localdomain localhost4 localhost4.localdomain4 localhost localhost.localdomain localhost6 localhost6.localdomain6 10.0.0.5 node1.linuxhandbook.local node1 node2.linuxhandbook.local node2 node3.linuxhandbook.local node3 node4.linuxhandbook.local node4

Figure 3: /etc/hosts

#### Creating host groups and subgroups

You can organize your managed hosts into groups and subgroups. For example, you can edit the **myhosts** file to create two groups **test** and **prod** as follows:

```
[elliot@control plays]$ cat myhosts
[test]
node1
node2

[prod]
node3
node4
```

You can list the hosts in the **prod** group by running the following command:

```
[elliot@control plays]$ ansible prod -i myhosts --list-hosts
hosts (2):
   node3
   node4
```

There are two default groups in Ansible:

- 1. all  $\rightarrow$  contains all the hosts in the inventory
- 2. **ungrouped**  $\rightarrow$  contains all the hosts that are not a member of any group (aside from all).

Let's add an imaginary host **node5** to the **myhosts** inventory file to demonstrate the **ungrouped** group:

```
[elliot@control plays]$ cat myhosts
node5

[test]
node1
node2

[prod]
node3
node4
```

Notice that I added **node5** to the very beginning (and not the end), otherwise, it would be considered a member of the **prod** group.

Now you can run the following command to list all the **ungrouped** hosts:

```
[elliot@control plays]$ ansible ungrouped -i myhosts --list-hosts
hosts (1):
   node5
```

You can also create a group (parent) that contains subgroups (children). Take a look at the following example:

```
[elliot@control plays]$ cat myhosts
[web_dev]
node1

[web_prod]
node2

[db_dev]
node3

[db_prod]
node4

[development:children]
```

```
web_dev
db_dev
[production:children]
web_prod
db_prod
```

The **development** group contains all the hosts that are in **web\_dev** plus all the members that are in **db\_dev**. Similarly, the **production** group contains all the hosts that are in **web\_prod** plus all the members that are in **db\_prod**.

```
[elliot@control plays]$ ansible development -i myhosts --list-hosts
hosts (2):
   node1
   node3

[elliot@control plays]$ ansible production -i myhosts --list-hosts
hosts (2):
   node2
   node4
```

## **Configuring Ansible**

In this section, you will learn about the most important Ansible configuration settings. Throughout the entire book, I will show you other configuration settings as the need arises.

The /etc/ansible/ansible.cfg is the default configuration file. However, it's also recommended that you don't mess with /etc/ansible/ansible.cfg and just use it a reference. You should create your own Ansible configuration file in your Ansible project directory.

The **ansible --version** command will show you which configuration file you are currently using:

```
[elliot@control plays]$ ansible --version
ansible 2.9.14
config file = /etc/ansible/ansible.cfg
configured module search path = ['/home/elliot/.ansible/plugins/modules',
'/usr/share/ansible/plugins/modules']
ansible python module location = /usr/lib/python3.6/site-packages/ansible
executable location = /usr/bin/ansible
python version = 3.6.8 (default, Dec 5 2019, 15:45:45)
```

As you can see from the output, /etc/ansible/ansible.cfg is currently in use as you haven't yet created your own ansible.cfg file in the project directory.

The /etc/ansible/ansible.cfg contains a whole of various Ansible configuration settings and sections:

```
[elliot@control plays]$ wc -1 /etc/ansible/ansible.cfg 490 /etc/ansible/ansible.cfg
```

The two most important sections that you need to define in your Ansible configuration file are:

- 1. [defaults]
- 2. [privilege\_escalation]

In the [defaults] section, here are the most important settings you need to be aware of:

- **inventory** → specifies the path of your inventory file.
- remote\_user → specifies the user who will connect to the managed hosts and run the playbooks.

- forks  $\rightarrow$  specifies the number of host that ansible can manage/process in parallel; default is 5.
- host\_key\_checking → specifies whether you want to turn on/off SSH key host checking; default is True.

In the [privilege\_escalation] section, you can configure the following settings:

- become → specify where to allow/disallow privilege escalation; default is False.
- **become**  $method \rightarrow specify the privilege escalation method; default is sudo.$
- become\_user → specify the user you become through privilege escalation; default is root.
- **become\_ask\_pass** → specify whether to ask or not ask for privilege escalation password; default is False.

Keep in mind, you don't need to commit any of these settings to memory. They are all documented in /etc/ansible/ansible.cfg.

Now create your own **ansible.cfg** configuration file in your Ansible project directory /home/elliot/plays and set the following settings (as shown in Figure 4):

```
[defaults]
inventory = myhosts
remote_user = elliot
host_key_checking = false

[privilege_escalation]
become = true
become_method = sudo
become_user = root
become_ack_pass = false
```

Figure 4: /home/elliot/plays/ansible.cfg

Now run the **ansible --version** command one more time; you should see that your new configuration file is now in effect:

```
[elliot@control plays]$ ansible --version
ansible 2.9.14
config file = /home/elliot/plays/ansible.cfg
configured module search path = ['/home/elliot/.ansible/plugins/modules',
'/usr/share/ansible/plugins/modules']
ansible python module location = /usr/lib/python3.6/site-packages/ansible
executable location = /usr/bin/ansible
python version = 3.6.8 (default, Dec 5 2019, 15:45:45)
```

## **Running Ad-Hoc Commands in Ansible**

Until this point, you have really just been installing, setting up your environment, and configuring Ansible. Now, the real fun begins!

An Ansible ad-hoc command is a great tool that you can use to run a single task on one or more managed nodes. A typical Ansible ad-hoc command follows the general syntax:

```
ansible host_pattern -m module_name -a "module_options"
```

The easiest way to understand how Ansible ad-hoc commands work is simply running one! So, go ahead and run the following ad-hoc command:

```
[elliot@control plays]$ ansible node1 -m command -a "uptime"
Enter passphrase for key '/home/elliot/.ssh/id_rsa':
node1 | CHANGED | rc=0 >>
18:53:01 up 5 days, 18:03, 1 user, load average: 0.00, 0.01, 0.00
```

I was prompted to enter my ssh key passphrase and then the server uptime of **node1** was displayed! Now, check Figure 5 to help you understand each element of the ad-hoc command you just ran:

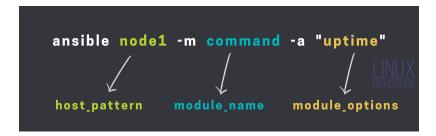


Figure 5: Understanding ad-hoc commands

You would probably have guessed it by now; **ansible modules** are reusable, standalone scripts that can be used by the **Ansible API**, or by the **ansible or ansible-playbook** commands.

The **command** module is one of the many modules that Ansible has to offer. You can run the **ansible-doc** -l command to see a list of all the available Ansible modules:

```
[elliot@control plays]$ ansible-doc -1 | wc -1 3387
```

Currently, there are 3387 Ansible modules available, and they increase every day! You can pass any command way you wish to run as an option to the Ansible **command** module.

If you don't have an empty ssh key passphrase (just like me); then you would have to run **ssh-agent** to avoid the unnecessary headache of being prompted for a passphrase every single time Ansible try to access your managed nodes:

```
[elliot@control plays]$ eval `ssh-agent`
Agent pid 218750
[elliot@control plays]$ ssh-add
Enter passphrase for /home/elliot/.ssh/id_rsa:
Identity added: /home/elliot/.ssh/id_rsa (elliot@control)
```

#### **Testing Connectivity**

You may want to test if Ansible can connect to all your managed nodes before getting into the more serious tasks; for this, you can use the **ping** module and specify all your managed hosts as follows:

```
[elliot@control plays]$ ansible all -m ping
node4 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    },
    "changed": false,
    "ping": "pong"
}
node3 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "ping": "pong"
node1 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "ping": "pong"
node2 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
```

```
"ping": "pong"
}
```

As you can see with all the SUCCESS messages in the output. Notice that the Ansible **ping** module doesn't need any options. Some Ansible modules require options and some does not, just like the case with Linux commands.

#### **Ansible Modules Documentation**

If someone asked me what you like the most about Ansible; I would quickly say it's the documentation. Ansible is so very well documented and it's all from the comfort of your own terminal.

If you want to how to use a specific Ansible module, then you can run **ansible-doc** followed by the module name.

For example, you can view the description of the **ping** module and how to use it by running:

```
[elliot@control plays]$ ansible-doc ping
```

This will open up the **ping** module documentation page as shown in Figure 6:

```
> PING
             (/usr/lib/python3.6/site-packages/ansible/modules/system/ping.py)
          A trivial test module, this module always returns `pong' on successful contact. It does not make sense in playbooks, but it is useful from `/usr/bin/ansible' to verify the ability to login and that a usable Python is configured. This is NOT ICMP
          ping, this is just a trivial test module that requires Python
          on the remote-node. For Windows targets, use the [win_ping]
           module instead. For Network targets, use the [net_ping] module
          instead.
  * This module is maintained by The Ansible Core Team
OPTIONS (= is mandatory): 🚤
- data
          Data to return for the `ping' return value.
If this parameter is set to `crash', the module will cause an
          exception.
          [Default: pong]
          type: str
SEE ALSO:
EXAMPLES:
# Test we can logon to 'webservers' and execute python with json lib.
# ansible webservers -m ping
```

Figure 6: ansible-doc **ping** 

When reading modules documentation, pay especial attention to see if any option is prefixed by the equal sign (=). In this case, it's a mandatory option that you must include.

Also, if you scroll all the way down, you can see some examples of how to run the ad-hoc commands or Ansible playbooks (that we will discuss later).

#### Command vs. Shell vs. Raw Modules

There are three Ansible modules that people often confuse with one another; these are:

- 1. command
- 2. shell
- 3. **raw**

Those three modules achieve the same purpose; they run commands on the managed nodes. But there are key differences that separates the three modules.

You can't use piping or redirection with the **command** module. For example, the following ad-hoc command will result in an error:

```
[elliot@control plays]$ ansible node2 -m command -a "lscpu | head -n 5" node2 | FAILED | rc=1 >> lscpu: invalid option -- 'n'
Try 'lscpu --help' for more information.non-zero return code
```

That's because the **command** module doesn't support pipes or redirection. You can use the **shell** module instead if you want to use pipes or redirection. Run the same command again, but this time, use the **shell** module instead:

Works like a charm! It successfully displayed the first five lines of the **lscpu** command output on **node2**.

Ansible uses SSH and Python scripts behind the scenes to do all the magic. Now, the **raw** module just uses SSH and bypasses the Ansible module subsystem. This way, the **raw** module would successfully work on the managed node even if python is not installed (on the managed node).

I tampered with my python binaries on node4 (please don't do that yourself) so I can mimic a scenario of what will happen if you run the **shell** or **command** module on a node that doesn't have python installed:

```
root@node4:/usr/bin# mkdir hide
root@node4:/usr/bin# mv python* hide/
```

Now check what will happen if I run an Ansible ad-hoc with the **shell** or **command** module targeting **node4**:

```
[elliot@control plays]$ ansible node4 -m shell -a "whoami"
node4 | FAILED! => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    "changed": false,
    "module_stderr": "Shared connection to node4 closed.\r\n",
    "module_stdout": "/bin/sh: 1: /usr/bin/python: not found\r\n",
}
[elliot@control plays]$ ansible node4 -m command -a "cat /etc/os-release"
node4 | FAILED! => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    },
    "changed": false,
    "module_stderr": "Shared connection to node4 closed.\r\n",
    "module_stdout": "/bin/sh: 1: /usr/bin/python: not found\r\n",
    "msg": "The module failed to execute correctly, you probably need
    to set the interpreter. \nSee stdout/stderr for the exact error",
    "rc": 127
}
```

I get errors! Now I will try to achieve the same task; but this time, I will use the raw module:

UBUNTU\_CODENAME=bionic
Shared connection to node4 closed.

As you can see, the **raw** module was the only module out of three modules to carry out the task successfully. Now I will go back fix the mess that I did on **node4**:

root@node4:/usr/bin/hide# mv \* ..

Figure 7 summarizes the different use cases for the three modules:

	command	shell	raw
Run simple commands			
Run commands with pipes or redirection	×	<b></b>	
Run commands without python	×	×	

Figure 7: command vs. shell vs. raw modules

Alright! This takes us to the end of the second chapter. In the next chapter, you are going to learn how to create and run Ansible playbooks.

# **Knowledge Check**

Create a bash script named **adhoc-cmds.sh** that will run few ad-hoc commands on your managed nodes.

Your script will accomplish the following three tasks:

- 1. Installs python on **node4**.
- 2. Displays the **uptime** on all the managed nodes.
- 3. Create the file /tmp/hello.txt with the contents "Hello, Friend!" on node3.

Hint: Use the **shell** or **copy** modules to create the /tmp/hello.txt file. Solution to the exercise is provided at the end of the book.

# Chapter 3: Ansible Playbooks

In the previous chapter, you learned how to use Ansible ad-hoc commands to run a single task on your managed hosts. In this chapter, you will learn how to automate multiple tasks on your managed hosts by creating and running Ansible playbooks.

To better understand the differences between Ansible ad-hoc command and Ansible playbooks; you can think of Ansible ad-hoc commands as Linux commands and playbooks as bash scripts.

Ansible ad-hoc commands are ideal to perform tasks that are not executed frequently such us getting servers uptime, retrieving system information, etc. ]] On the other hand, Ansible playbooks are ideal to automate complex tasks like system patches, application deployments, firewall configurations, user management, etc.

Please note that I have included all the playbooks, scripts, and files in this book in this GitHub repository: https://github.com/kabary/rhce8

## Creating your first Ansible playbook

Playbooks are written in **YAML** (Yet Another Markup Language) format. If you don't know **YAML**; I have included the most important YAML syntax rules in Figure 8 so you can easily follow along with all the playbook examples:

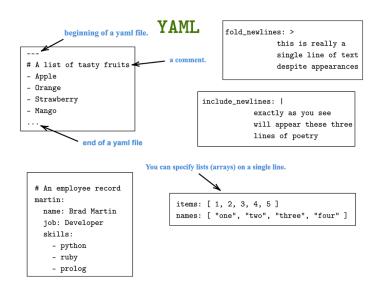


Figure 8: YAML Basics

You should also be aware that **YAML** files also must have either a .yaml or .yml extension. I personally prefer .yml because it's less typing, and I am lazy.

Also, **YAML** is indentation sensitive. A two-spaces indentation is the recommended indentation to use in **YAML**; however, **YAML** will follow whatever indentation system a file uses as long as it's consistent.

It is beyond annoying to keep hitting two spaces in your keyboard and so do yourself a favor and include the following line in the /.vimrc file:

```
autocmd FileType yaml setlocal ai ts=2 sw=2 et
```

This will convert the tabs into two spaces whenever you are working on a **YAML** file.

Now let's create your first playbook. In your project directory, create a file named first-playbook.yml that has the following contents:

```
[elliot@control plays]$ cat first-playbook.yml
---
- name: first play
hosts: all
tasks:
    - name: create a new file
    file:
        path: /tmp/foo.conf
        mode: 0664
        owner: elliot
        state: touch
```

This playbook will run on all hosts and uses the **file** module to create a file named /tmp/foo.conf; you also set the mode: 0664 and owner: elliot module options to specify the file permissions and the owner of the file. Finally, you set the state: touch option to make sure the file gets created if it doesn't already exist.

To run the playbook, you can use the **ansible-playbook** command followed by the playbook filename:

```
[elliot@control plays]$ ansible-playbook first-playbook.yml

PLAY [first play] *********

TASK [Gathering Facts] **********
ok: [node4]
ok: [node3]
ok: [node1]
ok: [node2]
```

#### PLAY RECAP \*\*\*\*\*\*\*\*\*\*\*

```
node1: ok=2
                                                    skipped=0
             changed=1
                         unreachable=0
                                         failed=0
node2: ok=2
             changed=1
                         unreachable=0
                                         failed=0
                                                    skipped=0
             changed=1
                                                    skipped=0
node3: ok=2
                         unreachable=0
                                         failed=0
node4: ok=2
             changed=1
                         unreachable=0
                                         failed=0
                                                    skipped=0
```

The output of the playbook run is pretty self-explanatory. For now, pay special attention to **changed=1** in the **PLAY RECAP** summary which means that one change was executed successfully on the managed node.

Let's run the following ad-hoc command to verify that the file /tmp/foo.conf is indeed created on all the managed hosts:

```
[elliot@control plays]$ ansible all -m command -a "ls -l /tmp/foo.conf"
node4 | CHANGED | rc=0 >>
    -rw-rw-r-- 1 elliot root 0 Oct 25 03:20 /tmp/foo.conf
node1 | CHANGED | rc=0 >>
    -rw-rw-r-- 1 elliot root 0 Oct 25 03:20 /tmp/foo.conf
node2 | CHANGED | rc=0 >>
    -rw-rw-r-- 1 elliot root 0 Oct 25 03:20 /tmp/foo.conf
node3 | CHANGED | rc=0 >>
    -rw-rw-r-- 1 elliot root 0 Oct 25 03:20 /tmp/foo.conf
```

Notice that the following ad-hoc command will accomplish the same task as **first-playbook.yml** playbook:

ansible all -m file -a "path=/tmp/foo.conf mode=0664 owner=elliot state=touch"

To read more about the **file** module, check its Ansible documentation page:

[elliot@control plays]\$ ansible-doc file

### Running multiple plays with Ansible Playbook

You have only created one play that contains one task in **first-playbook.yml** playbook. A playbook can contain multiple plays and each play can in turn contains multiple tasks.

Let's create a playbook named multiple-plays.yml that has the following content:

```
[elliot@control plays]$ cat multiple-plays.yml
- name: first play
 hosts: all
 tasks:
    - name: install tmux
     package:
       name: tmux
        state: present
    - name: create an archive
      archive:
        path: /var/log
        dest: /tmp/logs.tar.gz
        format: gz
- name: second play
 hosts: node4
 tasks:
    - name: install git
     apt:
       name: git
        state: present
```

This playbook has two plays:

- 1. **first play** (contains two tasks)  $\rightarrow$  runs on all hosts.
- 2. **second play** (contains one task)  $\rightarrow$  only runs on **node4**.

Notice that I used the **package** module on the first play as it is the generic module to manage packages and it autodetects the default package manager on the managed nodes. I used the **apt** module on the second play as I am only running it on an Ubuntu host (**node4**).

The **yum** and **dnf** modules also exists and they work on **CentOS** and **RHEL** systems.

I also used the **archive** module to create a gzip compressed archive /tmp/logs.tar.gz that contains all the files in the /var/log directory.

```
[elliot@control plays]$ ansible-playbook multiple-plays.yml
PLAY [first play] *********
TASK [install tmux] *************
changed: [node4]
changed: [node2]
changed: [node3]
changed: [node1]
TASK [create an archive] *********
changed: [node2]
changed: [node3]
changed: [node1]
changed: [node4]
PLAY [second play] *********
TASK [install git] **********
changed: [node4]
PLAY RECAP *************
node1: ok=2 changed=2 unreachable=0 failed=0
                                                   skipped=0
node2: ok=2 changed=2 unreachable=0 failed=0
                                                    skipped=0
node3: ok=2 changed=2
                        unreachable=0 failed=0
                                                    skipped=0
node4: ok=3 changed=3
                         unreachable=0
                                        failed=0
                                                    skipped=0
```

Everything looks good. You can quickly check if the /tmp/logs.tar.gz archive exists on all nodes by running the following ad-hoc command:

```
[elliot@control plays]$ ansible all -m command -a "file -s /tmp/logs.tar.gz"
node4 | CHANGED | rc=0 >>
/tmp/logs.tar.gz: gzip compressed data, was "/tmp/logs.tar",
last modified: Sun Oct 25 04:40:46 2020, max compression
node1 | CHANGED | rc=0 >>
/tmp/logs.tar.gz: gzip compressed data, was "/tmp/logs.tar",
last modified: Sun Oct 25 04:40:47 2020, max compression, original size 107458560
node3 | CHANGED | rc=0 >>
/tmp/logs.tar.gz: gzip compressed data, was "/tmp/logs.tar",
last modified: Sun Oct 25 04:40:47 2020, max compression, original size 75560960
node2 | CHANGED | rc=0 >>
/tmp/logs.tar.gz: gzip compressed data, was "/tmp/logs.tar",
last modified: Sun Oct 25 04:40:47 2020, max compression, original size 52326400
```

I also recommend you check the following Ansible documentation pages and check the examples section:

```
[elliot@control plays]$ ansible-doc package
[elliot@control plays]$ ansible-doc archive
[elliot@control plays]$ ansible-doc apt
[elliot@control plays]$ ansible-doc yum
```

### Verifying your playbooks

Although I have already shown you the steps to run Ansible playbooks, it is always a good idea to verify your playbook before actually running it. This ensures that your playbook is free of potential errors.

You can use the **--syntax-check** option to check if your playbook has syntax errors:

```
[elliot@control plays]$ ansible-playbook --syntax-check first-playbook.yml playbook: first-playbook.yml
```

You may also want to use the **--check** option to do a dry run of your playbook before actually running the playbook:

```
[elliot@control plays] ansible-playbook --check first-playbook.yml
PLAY [first play] **************
TASK [Gathering Facts] *************
ok: [node4]
ok: [node3]
ok: [node1]
ok: [node2]
TASK [create a new file] ********
ok: [node4]
ok: [node1]
ok: [node2]
ok: [node3]
PLAY RECAP **********
node1: ok=2
             changed=0
                          unreachable=0
                                          failed=0
                                                      skipped=0
node2: ok=2
              changed=0
                          unreachable=0
                                          failed=0
                                                      skipped=0
node3: ok=2
             changed=0
                          unreachable=0
                                          failed=0
                                                      skipped=0
node4: ok=2
              changed=0
                          unreachable=0
                                          failed=0
                                                      skipped=0
```

Notice that doing a dry run of the playbook will not commit any change on the managed nodes.

You can use the **--list-hosts** option to list the hosts of each play in your playbook:

```
[elliot@control plays]$ ansible-playbook --list-hosts multiple-plays.yml playbook: multiple-plays.yml
```

```
play #1 (all): first play TAGS: []
  pattern: ['all']
  hosts (4):
    node4
    node2
    node1
    node3

play #2 (node4): second play TAGS: []
  pattern: ['node4']
  hosts (1):
    node4
```

You can also list the tasks of each play in your playbook by using the **--list-tasks** option:

```
[elliot@control plays]$ ansible-playbook --list-tasks multiple-plays.yml
playbook: multiple-plays.yml

play #1 (all): first play TAGS: []
  tasks:
    install tmux TAGS: []
    create an archive TAGS: []

play #2 (node4): second play TAGS: []
  tasks:
    install git TAGS: []
```

You can also check the **ansible-playbook** man page for a comprehensive list of options.

### Re-using tasks and playbooks

You may find yourself writing multiple playbooks that all share a common list of tasks. In this case, it's better to create a file that contains a list of all the common tasks and then you can reuse them in your playbooks.

To demonstrate, let's create a file named **group-tasks.yml** that contains the following tasks:

```
[elliot@control plays]$ cat group-tasks.yml
- name: create developers group
  group:
    name: developers
- name: create security group
  group:
    name: security
- name: create finance group
  group:
    name: finance
```

Now you can use the **import\_tasks** module to run all the tasks in **group-tasks.yml** in your first playbook as follows:

```
[elliot@control plays]$ cat first-playbook.yml
---
- name: first play
hosts: all
tasks:
    - name: create a new file
    file:
        path: /tmp/foo.conf
        mode: 0664
        owner: elliot
        state: touch
- name: create groups
        import_tasks: group-tasks.yml
```

You can also use the **import\_playbook** module to reuse an entire playbook. For example, you can create a new playbook named **reuse-playbook.yml** that has the following content:

```
[elliot@control plays]$ cat reuse-playbook.yml
---
- name: Reusing playbooks
```

```
hosts: all
tasks:
    - name: Reboot the servers
    reboot:
    msg: Server is rebooting ...
- name: Run first playbook
import_playbook: first-playbook.yml
```

Also notice that you can only import a playbook on a new play level; that is, you can't import a play within another play.

You can also use the **include** module to reuse tasks and playbooks. For example, you can replace the **import\_playbook** statement with the include statement as follows:

```
[elliot@control plays]$ cat reuse-playbook.yml
---
- name: Reusing playbooks
hosts: all
tasks:
    - name: Reboot the servers
    reboot:
        msg: Server is rebooting ...
- name: Run first playbook
include: first-playbook.yml
```

The only difference is that the **import** statements are pre-processed at the time playbooks are parsed. On the other hand, **include** statements are processed as they are encountered during the execution of the playbook. So, in summary, **import** is static while **include** is dynamic.

### Running selective tasks and plays

You can choose not to run a whole playbook and instead may want to run specific task(s) or play(s) in a playbook. To do this, you can use tags.

For example, you can tag the **install git** task in the **multiple-plays.yml** playbook as follows:

```
[elliot@control plays]$ cat multiple-plays.yml
- name: first play
 hosts: all
 tasks:
   - name: install tmux
     package:
       name: tmux
        state: present
    - name: create an archive
      archive:
        path: /var/log
        dest: /tmp/logs.tar.gz
        format: gz
- name: second play
 hosts: node4
 tasks:
   - name: install git
       name: git
        state: present
     tags: git
```

Now you can use the **--tags** option followed by the tag name **git** to only run the **install git** task:

As you can see, the first two plays were skipped and only the **install git** task did run. You can also see **changed=0** in the **PLAY RECAP** and that's because **git** is already installed on **node4**.

You can also apply tags to a play in a similar fashion.

Alright! This takes us to the end of this chapter. In the next chapter, you are going to learn how to work with Ansible variables, facts, and registers.

## **Knowledge Check**

Create a playbook named lab3.yml that will accomplish the following tasks:

- 1. Installs the **nmap** package on all managed nodes.
- 2. Create a **bzip2** compressed archive /tmp/home.tar.xz of all the files in /home.

Hint: Use the **package** module for the first task.

Solution to the exercise is provided at the end of the book.

# Chapter 4: Ansible Variables, Facts, and Registers

There will always be a lot of variances across your managed systems. For this reason, you need to learn how to work with Ansible variables.

In this chapter, you will learn how to define and reference variables Ansible. You will also learn how to use Ansible facts to retrieve information on your managed nodes.

Furthermore, you will also learn how to use registers to capture task output.

## Working with variables

Let's start with variables first. Keep in mind that everything will be written in YAML format.

#### Defining and referencing variables

You can use the **vars** keyword to define variables directly inside a playbook.

For example, you can define a **fav\_color** variable and set its value to yellow as follows:

```
---
- name: Working with variables hosts: all vars:
fav_color: yellow
```

Now how do you use (reference) the **fav\_color** variable? Ansible uses the **Jinja2** templating system to work with variables. You will learn all about **Jinja2** in chap-

To get the value of the **fav\_color** variable; you need to surround it by a pair of curly brackets as follows:

```
My favorite color is {{ fav_color }}
```

ter 7, but for now you just need to know the very basics.

Notice that if your variable is the first element (or only element) in the line, then using quotes is mandatory as follows:

```
"{{ fav_color }} is my favorite color."
```

Now let's write a playbook named **variables-playbook.yml** that puts all this together:

```
[elliot@control plays]$ cat variables-playbook.yml
---
- name: Working with variables
hosts: node1
vars:
   fav_color: yellow
tasks:
   - name: Show me fav_color value
   debug:
      msg: My favorite color is {{ fav_color }}.
```

I have used the **debug** module along with the msg module option to print the value of the **fav\_color** variable.

Now run the playbook and you shall see your favorite color displayed as follows:

#### **Creating lists and dictionaries**

You can also use lists and dictionaries to define multivalued variables. For example, you may define a list named **port\_nums** and set its value as follows:

```
vars:
port_nums: [21,22,23,25,80,443]
```

You could have also used the following way to define **port\_nums** which is equivalent:

```
alent:
  port_nums:
    - 21
    - 22
    - 23
    - 25
    - 80
    - 443
You can print all the values in port_nums as follows:
All the ports {{ port_nums }}
You can also access a specific list element:
First port is {{ port_nums[0] }}
Notice that you use an index (position) to access list elements.
You can also define a dictionary named users as follows:
vars:
  users:
    bob:
      username: bob
      uid: 1122
      shell: /bin/bash
```

There are two different ways you can use to access dictionary elements:

•  $dict_name['key'] \rightarrow users['bob']['shell']$ 

lisa:

username: lisa uid: 2233 shell: /bin/sh •  $dict_name.key \rightarrow users.bob.shell$ 

Notice that you use a key to access dictionary elements.

Now you can edit the **variables-playbook.yml** playbook to show lists and dictionaries in action:

```
[elliot@control plays]$ cat variables-playbook.yml
- name: Working with variables
 hosts: node1
 vars:
   port_nums: [21,22,23,25,80,443]
   users:
     bob:
       username: bob
        uid: 1122
        shell: /bin/bash
      lisa:
        username: lisa
        uid: 2233
        shell: /bin/sh
 tasks:
    - name: Show 2nd item in port_nums
      debug:
        msg: SSH port is {{ port_nums[1] }}
    - name: Show the uid of bob
     debug:
        msg: UID of bob is {{ users.bob.uid }}
```

You can now run the playbook to display the second element in **port\_nums** and show bob's uid:

```
[elliot@control plays]$ ansible-playbook variables-playbook.yml
PLAY [Working with variables] ************

TASK [Show 2nd item in port_nums] *********
ok: [node1] => {
    "msg": "SSH port is 22"
}

TASK [Show the uid of bob] ********
ok: [node1] => {
    "msg": "UID of bob is 1122"
}
```

### **Including external variables**

Just like you can import (or include) tasks in a playbook. You can do the same thing with variables as well. That is, in a playbook, you can include variables defined in an external file.

To demonstrate, let's create a file named **myvars.yml** that contains our **port\_nums** list and **users** dictionary:

```
[elliot@control plays]$ cat myvars.yml
---
port_nums: [21,22,23,25,80,443]

users:
  bob:
    username: bob
    uid: 1122
    shell: /bin/bash
lisa:
    username: lisa
    uid: 2233
    shell: /bin/sh
```

Now you can use the **vars\_files** keyword in your **variables-playbook.yml** to include the variables in **myvars.yml** as follows:

```
[elliot@control plays]$ cat variables-playbook.yml
---
- name: Working with variables
hosts: node1
vars_files: myvars.yml
tasks:
    - name: Show 2nd item in port_nums
    debug:
        msg: SSH port is {{ port_nums[1] }}

- name: Show the uid of bob
    debug:
        msg: UID of bob is {{ users.bob.uid }}
```

Keep in mind that **vars\_files** preprocesses and load the variables right at the start of the playbook. You can also use the **include\_vars** module to dynamically load your variables in your playbook:

```
[elliot@control plays]$ cat variables-playbook.yml
---
- name: Working with variables
hosts: node1
tasks:
    - name: Load the variables
    include_vars: myvars.yml
- name: Show 2nd item in port_nums
    debug:
        msg: SSH port is {{ port_nums[1] }}
```

### **Getting user input**

You can use the **vars\_prompt** keyword to prompt the user to set a variable's value at runtime.

For example, the following **greet.yml** playbook asks the running user to enter his name and then displays a personalized greeting message:

```
[elliot@control plays]$ cat greet.yml
---
- name: Greet the user
hosts: node1
vars_prompt:
    - name: username
        prompt: What's your name?
        private: no

tasks:
    - name: Greet the user
        debug:
        msg: Hello {{ username }}
```

Notice I used **private: no** so that you can see your input on the screen as you type it; by default, it's hidden.

Now run the playbook and enter your name:

```
TASK [Greet the user] ******************
ok: [node1] => {
    "msg": "Hello Elliot"
}
```

#### Setting host and group variables

You can set variables that are specific to your managed hosts. By doing so, you can create much more efficient playbooks as you don't need to write repeated tasks for different nodes or groups.

To demonstrate, edit your inventory file so that your managed nodes are grouped in the following three groups:

```
[elliot@control plays]$ cat myhosts
[proxy]
node1

[webservers]
node2
node3

[dbservers]
node4
```

Now to create variables that are specific to your managed nodes; first, you need to create a directory named **host\_vars**. Then inside **host\_vars**, you can create variables files with filenames that corresponds to your nodes hostname as follows:

```
[elliot@control plays]$ mkdir host_vars
[elliot@control plays]$ echo "message: I am a Proxy Server" >> host_vars/node1.yml
[elliot@control plays]$ echo "message: I am a Web Server" >> host_vars/node2.yml
[elliot@control plays]$ echo "message: I am a Web Server" >> host_vars/node3.yml
[elliot@control plays]$ echo "message: I am a Database Server" >> host_vars/node4.yml
```

Now let's create a playbook named **motd.yml** that demonstrates how **host\_vars** work:

```
[elliot@control plays]$ cat motd.yml
---
- name: Set motd on all nodes
```

```
hosts: all
tasks:
  - name: Set motd = value of message variable.
  copy:
     content: "{{ message }}"
     dest: /etc/motd
```

I used the **copy** module to copy the contents of the message variable onto the /etc/motd file on all nodes. Now after running the playbook; you should see that the contents of /etc/motd has been updated on all nodes with the corresponding message value:

```
[elliot@control plays]$ ansible all -m command -a "cat /etc/motd"
node1 | CHANGED | rc=0 >>
I am a Proxy Server
node2 | CHANGED | rc=0 >>
I am a Web Server
node3 | CHANGED | rc=0 >>
I am a Web Server
node4 | CHANGED | rc=0 >>
I am a Database Server
```

Awesome! Similarly, you can use create a **group\_vars** directory and then include all group related variables in a filename that corresponds to the group name as follows:

```
[elliot@control plays]$ mkdir group_vars
[elliot@control plays]$ echo "pkg: squid" >> group_vars/proxy
[elliot@control plays]$ echo "pkg: httpd" >> group_vars/webservers
[elliot@control plays]$ echo "pkg: mariadb-server" >> group_vars/dbservers
```

I will let you create a playbook that runs on all nodes; each node will install the package that is set in the node's corresponding group **pkg** variable.

#### Understanding variable precedence

As you have seen so far; Ansible variables can be set at different scopes (or levels).

If the same variable is set at different levels; the most specific level gets precedence. For example, a variable that is set on a **play level** takes precedence over the same variable set on a **host level** (**host\_vars**).

Furthermore, a variable that is set on the **command line** using the **--extra-vars** takes the highest precedence, that is, it will overwrite anything else.

To demonstrate, let's create a playbook named variable-precedence.yml that contains the following content:

```
[elliot@control plays]$ cat variable-precedence.yml
---
- name: Understanding Variable Precedence
hosts: node1
vars:
   fav_distro: "Ubuntu"
tasks:
   - name: Show value of fav_distro
   debug:
       msg: Favorite distro is {{ fav_distro }}
```

Now let's run the playbook while using the **-e** (**--extra-vars**) option to set the value of the **fav\_distro** variable to "CentOS" from the command line:

Notice how the command line's **fav\_distro** value "CentOS" took precedence over the play's **fav\_distro** value "Ubuntu".

### **Gathering and showing facts**

You can retrieve or discover variables that contain information about your managed hosts. These variables are called **facts** and Ansible uses the **setup** module to gather these facts. The IP address on one of your managed nodes is an example of a fact.

You can run the following ad-hoc command to gather and show all the facts on **node1**:

```
[elliot@control plays]$ ansible node1 -m setup
node1 | SUCCESS => {
    "ansible_facts": {
        "ansible_all_ipv4_addresses": [
            "10.0.0.5"
        ],
        "ansible all ipv6 addresses": [
            "fe80::20d:3aff:fe0c:54aa"
        ],
        "ansible_apparmor": {
            "status": "disabled"
        "ansible_architecture": "x86_64",
        "ansible_bios_date": "06/02/2017",
        "ansible_bios_version": "090007",
        "ansible_cmdline": {
            "BOOT_IMAGE": "(hd0,gpt1)/vmlinuz-4.18.0-193.6.3.el8_2.x86_64",
            "console": "ttyS0,115200n8",
            "earlyprintk": "ttyS0,115200",
            "ro": true,
            "root": "UUID=6785aa9a-3d19-43ba-a189-f73916b0c827",
            "rootdelay": "300",
            "scsi_mod.use_blk_mq": "y"
        },
        "ansible_default_ipv4": {
            "address": "10.0.0.5",
            "alias": "eth0",
            "broadcast": "10.0.0.255",
            "gateway": "10.0.0.1",
            "interface": "eth0",
            "macaddress": "00:0d:3a:0c:54:aa",
```

This is only a fraction of all the facts related to **node1** that you are going to see displayed on your terminal. Notice how the facts are stored in dictionaries or lists and they all belong to the **ansible\_facts** dictionary.

By default, the **setup** module is automatically called by playbooks to do the facts discovery. You may have noticed that facts discovery happens right at the start when you run any of your playbooks:

You can turn off facts gathering by setting **gather\_facts** boolean to false right in your play header as follows:

```
[elliot@control plays]$ cat motd.yml
---
- name: Set motd on all nodes
  gather_facts: false
  hosts: all
  tasks:
    - name: Set motd = value of message variable.
    copy:
       content: "{{ message }}"
       dest: /etc/motd
```

If you run the **motd.yaml** playbook again; it will skip facts gathering:

The same way you show a variable's value; you can also use to show a fact's value. The following **show-facts.yml** playbook displays the value of few facts on **node1**:

```
[elliot@control plays]$ cat show-facts.yml
---
- name: show some facts
  hosts: node1
```

```
tasks:
  - name: display node1 ipv4 address
  debug:
    msg: IPv4 address is {{ ansible_facts.default_ipv4.address }}

- name: display node1 fqdn
  debug:
    msg: FQDN is {{ ansible_facts.fqdn }}

- name: display node1 OS distribution
  debug:
    msg: OS Distro is {{ ansible_facts.distribution }}
```

Now run the playbook to display the facts values:

```
[elliot@control plays]$ ansible-playbook show-facts.yml
PLAY [show some facts] *****
TASK [Gathering Facts] ******
ok: [node1]
TASK [display node1 ipv4 address] ******
ok: [node1] => {
    "msg": "IPv4 address is 10.0.0.5"
TASK [display node1 fqdn] ******
ok: [node1] => {
    "msg": "FQDN is node1.linuxhandbook.local"
TASK [display node1 OS distribution] ******
ok: [node1] => {
    "msg": "OS Distro is CentOS"
}
PLAY RECAP *******
node1: ok=4
               changed=0
                            unreachable=0
                                             failed=0
                                                         skipped=0
```

### **Creating customs facts**

You may want to create your own custom facts. To do this, you can either use the **set\_fact** module to add temporarily facts or the **/etc/ansible/facts.d** directory to add permanent facts on your managed nodes.

I am going to show you how to add permanent facts to your managed nodes. It's a three steps process:

- 1. Create a facts file on your control node.
- 2. Create the /etc/ansible/facts.d directory on your managed node(s).
- 3. Copy your facts file (step 1) from the control node to your managed node(s).

So, first, let's create a **cool.fact** file on your control node that includes some cool facts:

```
[elliot@control plays]$ cat cool.fact
[fun]
kiwi=fruit
matrix=movie
octupus='8 legs'
```

Notice that your facts filename must have the .fact extension.

For the second step, you are going to use the file module to create and the /etc/an-sible/facts.d directory on the managed node(s). And lastly for the third step, you are going to use the copy module to copy cool.fact file from the control node to the managed node(s).

The following **custom-facts.yml** playbook combines step 2 and 3:

```
[elliot@control plays]$ cat custom-facts.yml
---
- name: Adding custom facts to node1
hosts: node1
tasks:
    - name: Create the facts.d directory
    file:
        path: /etc/ansible/facts.d
        owner: elliot
        mode: 775
        state: directory

- name: Copy cool.fact to the facts.d directory
copy:
    src: cool.fact
    dest: /etc/ansible/facts.d
```

Now run the playbook:

The **cool** facts are now permanently part of **node1** facts; you can verify with the following ad-hoc command:

You can now display the octopus's fact in a playbook as follows:

An octopus has {{ ansible\_local.cool.fun.octupus }}

### **Capturing output with registers**

Some tasks will not show any output when running a playbook. For instance, running commands on your managed nodes using the **command**, **shell**, or **raw** modules will not display any output when running a playbook.

You can use a **register** to capture the output of a task and save it to a variable. This allows you to make use of a task output elsewhere in a playbook by simply addressing the registered variable.

The following **register-playbook.yml** shows you how to capture a task output in a registered variable and later display its content:

```
[elliot@control plays]$ cat register-playbook.yml
---
- name: Register Playbook
hosts: proxy
tasks:
    - name: Run a command
    command: uptime
    register: server_uptime

- name: Inspect the server_uptime variable
    debug:
        var: server_uptime

- name: Show the server uptime
    debug:
        msg: "{{ server_uptime.stdout }}"
```

The playbook starts by running the **uptime** command on the **proxy** group hosts (**node1**) and registers the command output to the **server\_uptime** variable.

Then, you use the **debug** module along with the **var** module option to inspect the **server\_uptime** variable. Notice, that you don't need to surround the variable with curly brackets here.

Finally, the last task in the playbook shows the output (**stdout**) of the registered variable **server\_uptime**.

Run the playbook to see all this in action:

```
ok: [node1]
TASK [Run a command] ************
changed: [node1]
TASK [Inspect the server_uptime variable] *******************
ok: [node1] => {
    "server_uptime": {
        "changed": true,
        "cmd": [
           "uptime"
       ],
        "delta": "0:00:00.004221",
        "end": "2020-10-29 05:04:36.646712",
        "failed": false,
        "rc": 0,
        "start": "2020-10-29 05:04:36.642491",
        "stderr": "",
        "stderr_lines": [],
        "stdout": " 05:04:36 up 3 days, 6:56, 1 user,
        load average: 0.24, 0.07, 0.02",
        "stdout_lines": [
           " 05:04:36 up 3 days, 6:56, 1 user, load average: 0.24, 0.07, 0.02"
        ]
   }
}
TASK [Show the server uptime] *******
ok: [node1] => {
    "msg": " 05:04:36 up 3 days, 6:56, 1 user, load average: 0.24, 0.07, 0.02"
}
PLAY RECAP ********
node1: ok=4
              changed=1
                           unreachable=0
                                            failed=0
                                                        skipped=0
```

Notice how the registered variable **server\_uptime** is actually a dictionary that contains a lot of other keys beside the **stdout** key. It also contains other keys like **rc** (return code), **start** (time when command run), **end** (time when command finished), **stderr** (any errors), etc.

Alright! This takes us to the end of this chapter. In the next chapter, you are going to learn how to use loops in Ansible.

## **Knowledge Check**

Create a playbook named lab4.yml that will accomplish the following tasks:

- 1. Displays the output of the "free -h" command on all managed nodes.
- 2. Displays the IPv4 address of all managed nodes.

Hint: Use Ansible Registers for the first task.

Solution to the exercise is provided at the end of the book.

# **Chapter 5: Ansible Loops**

You may sometimes want to repeat a task multiple times. For example, you may want to create multiple users, start/stop multiple services, or change ownership on several files on your managed hosts.

In this chapter, you will learn how to use Ansible loops to repeat a task multiple times without having to rewrite the whole task over and over again.

## **Looping over lists**

Ansible uses the **loop** keyword to iterate over the elements of a list. To demonstrate, let's create a very simple playbook named **print-list.yml** that shows you how to print the elements in a list:

```
[elliot@control plays]$ cat print-list.yml
---
- name: print list
hosts: node1
vars:
   prime: [2,3,5,7,11]
tasks:
   - name: Show first five prime numbers
   debug:
      msg: "{{ item }}"
   loop: "{{ prime }}"
```

Notice that I use the **item** variable with Ansible loops. The task would run five times which is equal to the number of elements in the **prime** list.

On the first run, the **item** variable will be set to first element in the prime array (2). On the second run, the **item** variable will be set to the second element in the prime array (3) and so on.

Go ahead and run the playbook to see all the elements of the **prime** list displayed:

```
[elliot@control plays]$ ansible-playbook print-list.yml
PLAY [print list] *********

TASK [Gathering Facts] *******
ok: [node1]

TASK [Show first five prime numbers] *****
ok: [node1] => (item=2) => {
    "msg": 2
}
```

Now let's apply loops to a real life application. For example, you can create an **add-users.yml** playbook that would add multiple users on all the hosts in the **dbservers** host group:

```
[elliot@control plays]$ cat add-users.yml
- name: Add multiple users
 hosts: dbservers
 vars:
   dbusers:
     - username: brad
        pass: pass1
      - username: david
       pass: pass2
      - username: jason
        pass: pass3
 tasks:
   - name: Add users
        name: "{{ item.username }}"
        password: "{{ item.pass | password_hash('sha512') }}"
      loop: "{{ dbusers }}"
```

I first created a **dbusers** list which is basically a list of hashes/dictionaries. I then used the **user** module along with a loop to add the users and set the passwords for all users in the **dbusers** list.

Notice that I also used the dotted notation **item.username** and **item.pass** to access the keys values inside the hashes/dictionaries of the **dbusers** list.

It is also worth noting that I used the **password\_hash('sha512')** filter to encrypt the user passwords with the **sha512** hashing algorithm as the **user** module wouldn't allow setting unencrypted user passwords.

RHCE Exam Tip: You will have access to the docs.ansible.com page on your exam. It a very valuable resource, especially under the "Frequently Asked Questions" section; you will find numerous How-to questions with answers and explanations.

Now let's run the **add-users.yml** playbook:

You can verify that the three users are added by following up with an Ansible ad-hoc command:

```
[elliot@control plays]$ ansible dbservers -m command -a "tail -3 /etc/passwd" node4 | CHANGED | rc=0 >> brad:x:1001:1004::/home/brad:/bin/bash david:x:1002:1005::/home/david:/bin/bash jason:x:1003:1006::/home/jason:/bin/bash
```

### Looping over dictionaries

You can only use loops with lists. You will get an error if you try to loop over a dictionary.

For example, if you run the following **print-dict.yml** playbook:

```
[elliot@control plays]$ cat print-dict.yml
- name: Print Dictionary
 hosts: node1
 vars:
   employee:
     name: "Elliot Alderson"
     title: "Penetration Tester"
     company: "Linux Handbook"
 tasks:
    - name: Print employee dictionary
     debug:
       msg: "{{ item }}"
     loop: "{{ employee }}"
You will get the following error:
[elliot@control plays]$ ansible-playbook print-dict.yml
PLAY [Print Dictionary] ************
ok: [node1]
TASK [Print employee dictionary] *************
fatal: [node1]: FAILED! => {"msg": "Invalid data passed to 'loop', it requires a list,
got this instead: {'name': 'Elliot Alderson', 'title': 'Penetration Tester', 'company':
'Linux Handbook'}. Hint: If you passed a list/dict of just one element,
try adding wantlist=True to your lookup invocation or use q/query instead of lookup."}
As you can see in the error message, it explicitly says that it requires a list.
```

To fix this error; you can use the **dict2items** filter to convert a dictionary to a list. So, in the **print-dict.yml** playbook; edit the line:

```
loop: "{{ employee }}"
```

and apply the **dict2items** filter as follows:

```
loop: "{{ employee | dict2items }}"
```

Then run the playbook again:

```
[elliot@control plays]$ ansible-playbook print-dict.yml
PLAY [Print Dictionary] ***********
TASK [Gathering Facts] *************
ok: [node1]
TASK [Print employee dictionary] ***************
ok: [node1] => (item={'key': 'name', 'value': 'Elliot Alderson'}) => {
    "msg": {
        "key": "name",
        "value": "Elliot Alderson"
}
ok: [node1] => (item={'key': 'title', 'value': 'Penetration Tester'}) => {
    "msg": {
        "key": "title",
        "value": "Penetration Tester"
}
ok: [node1] => (item={'key': 'company', 'value': 'Linux Handbook'}) => {
    "msg": {
        "key": "company",
        "value": "Linux Handbook"
    }
}
PLAY RECAP **********
node1: ok=2
              changed=0
                                            failed=0
                                                        skipped=0
                           unreachable=0
```

Success! The key/value pairs of the **employee** dictionary were displayed.

### Looping over a range of numbers

You can use the **range()** function along with the **list** filter to loop over a range of numbers.

For example, the following task would print all the numbers from  $0 \rightarrow 9$ :

```
- name: Range Loop
debug:
   msg: "{{ item }}"
loop: "{{ range(10) | list }}"
```

You can also start your range at a number other than zero. For example, the following task would print all the numbers from  $5 \rightarrow 14$ :

```
- name: Range Loop
debug:
   msg: "{{ item }}"
loop: "{{ range(5,15) | list }}"
```

By default, the stride is set to 1. However, you can set a different stride.

For example, the following task would print all the even IP addresses in the 192.168.1.x subnet:

```
- name: Range Loop
debug:
    msg: 192.168.1.{{ item }}
loop: "{{ range(0,256,2) | list }}"
```

Where start=0, end<256, and stride=2.

### **Looping over inventories**

You can use the Ansible built-in **groups** variable to loop over all your inventory hosts or just a subset of it. For instance, to loop over all your inventory hosts; you can use:

```
loop: "{{ groups['all'] }}"
```

If you want to loop over all the hosts in the webservers group, you can use:

```
loop: "{{ groups['webservers'] }}"
```

To see how this works in a playbook; take a look at the following **loop-inventory.yml** playbook:

```
[elliot@control plays]$ cat loop-inventory.yml
---
- name: Loop over Inventory
hosts: node1
tasks:
   - name: Ping all hosts
    command: ping -c 1 "{{ item }}"
loop: "{{ groups['all'] }}"
```

This playbook tests if **node1** is able to ping all other hosts in your inventory. Go ahead and run the playbook:

If you get any errors; this would mean that your managed hosts are not able to ping (reach) each other.

### Pausing within loops

You may want to pause for a certain amount of time between each loop iteration. To do this, you can use the pause directive along with the **loop\_control** keyword.

To demonstrate, let's create a **countdown.yml** playbook that would simply do a ten seconds countdown before displaying the message "Happy Birthday!" on the screen:

```
[elliot@control plays]$ cat countdown.yml
---
- name: Happy Birthday Playbook
hosts: node1
tasks:
- name: Ten seconds countdown
  debug:
    msg: "{{ 10 - item }} seconds remaining ..."
  loop: "{{ range(10) | list }}"
  loop_control:
    pause: 1
- name: Display Happy Birthday
  debug:
    msg: "Happy Birthday!"
```

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook countdown.yml
PLAY [Happy Birthday Playbook] ***********

TASK [Gathering Facts] ***********
ok: [node1]

TASK [Wait for ten seconds] ***********
ok: [node1] => (item=0) => {
    "msg": "10 seconds remaining ..."
}
ok: [node1] => (item=1) => {
    "msg": "9 seconds remaining ..."
}
ok: [node1] => (item=2) => {
    "msg": "8 seconds remaining ..."
```

```
}
ok: [node1] => (item=3) => {
   "msg": "7 seconds remaining ..."
ok: [node1] \Rightarrow (item=4) \Rightarrow \{
   "msg": "6 seconds remaining ..."
}
ok: [node1] => (item=5) => {
   "msg": "5 seconds remaining ..."
}
ok: [node1] => (item=6) => {
   "msg": "4 seconds remaining ..."
}
ok: [node1] => (item=7) => {
   "msg": "3 seconds remaining ..."
}
ok: [node1] => (item=8) => {
   "msg": "2 seconds remaining ..."
}
ok: [node1] => (item=9) => {
   "msg": "1 seconds remaining ..."
}
ok: [node1] => {
   "msg": "Happy Birthday!"
node1: ok=3
            changed=0
                       unreachable=0
                                     failed=0
                                               skipped=0
```

I will end this chapter on the happy birthday note! In the next chapter, you are going to learn how to add decision-making skills to your Ansible playbooks.

# **Knowledge Check**

Create a playbook named **lab5.yml** that will only run on the **localhost** and display all the even numbers that are between 20 and 40 (Inclusive).

Hint: Use the range() function.

Solution to the exercise is provided at the end of the book.

## **Chapter 6: Decision Making in Ansible**

In this chapter, you will learn how to add decision making skills to your Ansible playbooks.

You will learn to:

- Use when statements to run tasks conditionally.
- Use block statements to implement exception handling.
- Use Ansible handlers to trigger tasks upon change.

### **Choosing When to Run Tasks**

In this section, you will learn how to put conditions on when to run a certain task in Ansible playbooks.

#### Using when with facts

You can use **when** conditional statements to run a task only when a certain condition is true. To demonstrate, create a new playbook named **ubuntu-server.yml** that has the following content:

```
[elliot@control plays]$ cat ubuntu-server.yml
- name: Using when with facts
 hosts: all
 tasks:
   - name: Detect Ubuntu Servers
     debug:
       msg: "This is an Ubuntu Server."
     when: ansible_facts['distribution'] == "Ubuntu"
Now go ahead and run the playbook:
[elliot@control plays]$ ansible-playbook ubuntu-servers.yml
PLAY [Using when with facts] **************
ok: [node4]
ok: [node1]
ok: [node3]
ok: [node2]
TASK [Detect Ubuntu Servers] ***********
skipping: [node1]
```

```
skipping: [node2]
skipping: [node3]
ok: [node4] => {
    "msg": "This is an Ubuntu Server."
PLAY RECAP *************
node1: ok=1
              changed=0
                           unreachable=0
                                            failed=0
                                                        skipped=1
node2: ok=1
              changed=0
                           unreachable=0
                                            failed=0
                                                        skipped=1
node3: ok=1
              changed=0
                                            failed=0
                                                        skipped=1
                           unreachable=0
node4: ok=2
              changed=0
                           unreachable=0
                                            failed=0
                                                        skipped=0
```

Notice how I used the Ansible fact ansible\_facts['distribution'] in the when condition to test which nodes are running Ubuntu. Also, notice that you don't need to surround variables with curly brackets in when conditional tests.

In the playbook output, notice how **TASK** [Detect Ubuntu Servers] skipped the first three nodes as they are all running CentOS and only ran on **node4** as it is running Ubuntu.

#### Using when with registers

You can also use **when** conditionals with registered variables. For example, the following playbook **centos-servers.yml** will reveal which nodes are running CentOS:

```
[elliot@control plays]$ cat centos-servers.yml
---
- name: Using when with registers
hosts: all
tasks:
    - name: Save the contents of /etc/os-release
    command: cat /etc/os-release
    register: os_release

    - name: Detect CentOS Servers
    debug:
        msg: "Running CentOS ..."
    when: os_release.stdout.find('CentOS') != -1
```

The playbook first starts by saving the contents of the /etc/os-release file into the os\_release register variable. Then the second tasks displays the message "Running CentOS ..." only if the word 'CentOS' is found in os\_release standard output.

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook centos-servers.yml
PLAY [Using when with registers] ***********
TASK [Gathering Facts] ***************
ok: [node4]
ok: [node1]
ok: [node3]
ok: [node2]
changed: [node4]
changed: [node1]
changed: [node2]
changed: [node3]
TASK [Detect CentOS Servers] *********
ok: [node1] => {
   "msg": "Running CentOS ..."
ok: [node2] => {
   "msg": "Running CentOS ..."
}
ok: [node3] => {
   "msg": "Running CentOS ..."
}
skipping: [node4]
PLAY RECAP ***************
node1: ok=3 changed=1
                        unreachable=0 failed=0
                                                  skipped=0
node2: ok=3
            changed=1
                        unreachable=0 failed=0
                                                  skipped=0
node3: ok=3
            changed=1
                        unreachable=0 failed=0
                                                  skipped=0
node4: ok=2
            changed=1
                        unreachable=0
                                       failed=0
                                                  skipped=1
```

Notice how **TASK** [Detect CentOS Servers] only ran on the first three nodes and skipped **node4** (Ubuntu).

#### Testing multiple conditions with when

You can also test multiple conditions at once by using the logical operators. For example, the following **reboot-centos8.yml** playbook uses the logical **and** operator to reboot servers that are running CentOS version 8:

```
reboot:
  msg: "Server is rebooting ..."
when: >
  ansible_facts['distribution'] == "CentOS" and
  ansible_facts['distribution_major_version'] == "8"
```

You can also use the logical **or** operator to run a task if any of the conditions is true. For example, the following task would reboot servers that are running either **CentOS** or **RedHat**:

```
tasks:
  - name: Reboot CentOS and RedHat Servers
  reboot:
    msg: "Server is rebooting ..."
  when: >
    ansible_facts['distribution'] == "CentOS" or
    ansible_facts['distribution'] == "RedHat"
```

#### Using when with loops

If you combine a **when** conditional with a **loop**, Ansible would **test** the condition for each item in the loop separately.

For example, the following **print-even.yml** playbook will print all the even numbers in the range(1,11):

```
[elliot@control plays]$ cat print-even.yml
---
- name: Print Some Numbers
  hosts: node1
  tasks:
    - name: Print Even Numbers
    debug:
       msg: Number {{ item }} is Even.
    loop: "{{ range(1,11) | list }}"
    when: item % 2 == 0
```

Go ahead and run the playbook to see the list of all even numbers in the  ${\bf range(1,11)}$ :

```
TASK [Gathering Facts] ************
ok: [node1]
skipping: [node1] => (item=1)
ok: [node1] => (item=2) => {
   "msg": "Number 2 is Even."
}
skipping: [node1] => (item=3)
ok: [node1] => (item=4) => {
   "msg": "Number 4 is Even."
skipping: [node1] => (item=5)
ok: [node1] => (item=6) => {
   "msg": "Number 6 is Even."
skipping: [node1] => (item=7)
ok: [node1] => (item=8) => {
   "msg": "Number 8 is Even."
}
skipping: [node1] => (item=9)
ok: [node1] => (item=10) => {
   "msg": "Number 10 is Even."
PLAY RECAP **********
             changed=0
node1: ok=2
                                                    skipped=0
                         unreachable=0
                                         failed=0
```

#### Using when with variables

You can also use **when** conditional statements with your own defined variables. Keep in mind that conditionals require boolean inputs; that is, a test must evaluate to true to trigger the condition and so, you need to use the **bool** filter with non-boolean variables.

To demonstrate, take a look at the following **isfree.yml** playbook:

```
[elliot@control plays]$ cat isfree.yml
---
- name:
  hosts: node1
  vars:
    weekend: true
    on_call: "no"
  tasks:
    - name: Run if "weekend" is true and "on_call" is false
    debug:
```

```
msg: "You are free!"
when: weekend and not on_call | bool
```

Notice that I used the **bool** filter here to convert the **on\_call** value to its boolean equivalent (no  $\rightarrow$ false).

Also, you should be well aware that **not false** is **true** and so the whole condition will evaluate to **true** in this case; you are free!

You can also test to see whether a variable has been set or not; for example, the following task will only run if the **car** variable is defined:

#### tasks:

```
- name: Run only if you got a car
debug:
   msg: "Let's go on a road trip ..."
when: car is defined
```

The following task uses the **fail** module to fail if the **keys** variable is undefined:

#### tasks:

- name: Fail if you got no keys
fail:
 msg: "This play require some keys"

when: keys is undefined

### **Handling Exceptions with Blocks**

Now let's talk about handling exceptions in Ansible.

#### Grouping tasks with blocks

You can use **blocks** to group related tasks together. To demonstrate, take a look at the following **install-apache.yml** playbook:

```
[elliot@control plays]$ cat install-apache.yml
- name: Install and start Apache Play
 hosts: webservers
 tasks:
    - name: Install and start Apache
     block:
         - name: Install httpd
          yum:
             name: httpd
             state: latest
         - name: Start and enable httpd
           service:
             name: httpd
             state: started
             enabled: yes
    - name: This task is outside the block
      debug:
        msg: "I am outside the block now ..."
```

The playbook runs on the **webservers** group hosts and has one block with the name **Install and start Apache** that includes two tasks:

- 1. Install httpd
- 2. Start and enable httpd

The first task **Install httpd** uses the **yum** module to install the httpd apache package. The second task **Start and enable httpd** uses the **service** module to start and enabled httpd to start on boot.

Notice that the playbook has a third task that doesn't belong to the **Install and start Apache** block.

Now go ahead and run the playbook to install and start httpd on the **webservers** nodes:

```
[elliot@control plays]$ ansible-playbook install-apache.yml
PLAY [Install and start Apache Play] **********
TASK [Gathering Facts] **********
ok: [node3]
ok: [node2]
TASK [Install httpd] **********
changed: [node2]
changed: [node3]
TASK [Start and enable httpd] ************
changed: [node3]
changed: [node2]
TASK [This task is outside the block] *************
ok: [node2] => {
    "msg": "I am outside the block now ..."
ok: [node3] => {
    "msg": "I am outside the block now ..."
}
PLAY RECAP *******
node2: ok=4
              changed=2
                           unreachable=0
                                           failed=0
                                                       skipped=0
node3: ok=4
              changed=2
                           unreachable=0
                                           failed=0
                                                       skipped=0
```

You can also follow up with an ad-hoc command to verify that **httpd** is indeed up and running:

[elliot@control plays]\$ ansible webservers -m command -a "systemctl status httpd" node3 | CHANGED | rc=0 >> httpd.service - The Apache HTTP Server Loaded: loaded (/usr/lib/systemd/system/httpd.service; enabled; vendor preset: disabled) Active: active (running) since Tue 2020-11-03 19:35:13 UTC; 1min 37s ago Docs: man:httpd.service(8) Main PID: 47122 (httpd) Status: "Running, listening on: port 80" Tasks: 213 (limit: 11935) Memory: 25.1M CGroup: /system.slice/httpd.service 47122 /usr/sbin/httpd -DFOREGROUND 47123 /usr/sbin/httpd -DFOREGROUND 47124 /usr/sbin/httpd -DFOREGROUND 47125 /usr/sbin/httpd -DFOREGROUND 47126 /usr/sbin/httpd -DFOREGROUND

```
Nov 03 19:35:13 node3 systemd[1]: Starting The Apache HTTP Server...
Nov 03 19:35:13 node3 systemd[1]: Started The Apache HTTP Server.
Nov 03 19:35:13 node3 httpd[47122]: Server configured, listening on: port 80
node2 | CHANGED | rc=0 >>
 httpd.service - The Apache HTTP Server
   Loaded: loaded (/usr/lib/systemd/system/httpd.service;
   enabled; vendor preset: disabled)
   Active: active (running) since Tue 2020-11-03 19:35:13 UTC; 1min 37s ago
     Docs: man:httpd.service(8)
Main PID: 43695 (httpd)
   Status: "Running, listening on: port 80"
   Tasks: 213 (limit: 11935)
   Memory: 25.1M
   CGroup: /system.slice/httpd.service
            43695 /usr/sbin/httpd -DFOREGROUND
            43696 /usr/sbin/httpd -DFOREGROUND
            43697 /usr/sbin/httpd -DFOREGROUND
            43698 /usr/sbin/httpd -DFOREGROUND
            43699 /usr/sbin/httpd -DFOREGROUND
Nov 03 19:35:13 node2 systemd[1]: Starting The Apache HTTP Server...
Nov 03 19:35:13 node2 systemd[1]: Started The Apache HTTP Server.
Nov 03 19:35:13 node2 httpd[43695]: Server configured, listening on: port 80
```

#### Handling failure with Blocks

You can also use blocks to handle task errors by using the **rescue** and **always** sections. This is pretty much similar to exception handling in programming languages like the **try-catch** in Java or **try-except** in Python.

You can use the rescue section to include all the tasks that you want to run in case one or more tasks in the block has failed.

To demonstrate, let's take a look at the following example:

```
tasks:
    - name: Handling error example
    block:
        - name: run a command
        command: uptime
        - name: run a bad command
        command: blabla
        - name: This task will not run
        debug:
            msg: "I never run because the above task failed."
```

```
rescue:
   - name: Runs when the block failed
   debug:
    msg: "Block failed; let's try to fix it here ..."
```

Notice how the second task in the block **run a bad command** generates an error and in turn the third task in the block never gets a chance to run. The tasks inside the **rescue** section will run because the second task in the block has failed.

You can also use **ignore\_errors: yes** to ensure that Ansible continue executing the tasks in the playbook even if a task has failed:

```
tasks:
    name: Handling error example
    block:
        name: run a command
        command: uptime

        name: run a bad command
        command: blabla
        ignore_errors: yes

        name: This task will run
        debug:
            msg: "I run because the above task errors were ignored."

rescue:
        name: This will not run
        debug:
            msg: "Errors were ignored! ... not going to run."
```

Notice that in this example, you ignored the errors in the second task **run a bad command** in the block and that's why the third task was able to run. Also, the **rescue** section will not run as you ignored the error in the second task in the block.

You can also add an **always** section to a block. Tasks in the **always** section will always run regardless whether the block has failed or not.

To demonstrate, take a look at the following **handle-errors.yml** playbook that has all the three sections (**block**, **rescue**, **always**) of a block:

```
[elliot@control plays]$ cat handle-errors.yml
---
- name: Handling Errors with Blocks
  hosts: node1
```

```
tasks:
   - name: Handling Errors Example
     block:
       - name: run a command
         command: uptime
       - name: run a bad command
         command: blabla
       - name: This task will not run
           msg: "I never run because the task above has failed!"
     rescue:
       - name: Runs when the block fails
         debug:
           msg: "Block failed! let's try to fix it here ..."
     always:
       - name: This will always run
         debug:
           msg: "Whether the block has failed or not ... I will always run!"
Go ahead and run the playbook:
[elliot@control plays]$ ansible-playbook handle-errors.yml
PLAY [Handling Errors with Blocks] *************
ok: [node1]
TASK [run a command] ***********************
changed: [node1]
TASK [run a bad command] ************
fatal: [node1]: FAILED! => {"changed": false, "cmd": "blabla", "msg":
"[Errno 2] No such file or directory: b'blabla': b'blabla'", "rc": 2}
TASK [Runs when the block fails] *************
ok: [node1] => {
   "msg": "Block failed! let's try to fix it here ..."
TASK [This will always run] ************
ok: [node1] => {
   "msg": "Whether the block has failed or not ... I will always run!"
```

}

As you can see; the **rescue** section did run as the second task in the block has failed and you didn't ignore the errors. Also, the **always** section did (and will always) run.

## **Running Tasks upon Change with Handlers**

Now let's demonstrate how you can use handlers to run tasks upon change in Ansible.

#### Running your first handler

You can use handlers to trigger tasks upon a change on your managed nodes. To demonstrate, take a look at the following **handler-example.yml** playbook:

```
[elliot@control plays]$ cat handler-example.yml
- name: Simple Handler Example
 hosts: node1
 tasks:
   - name: Create engineers group
     group:
       name: engineers
     notify: add elliot
   - name: Another task in the play
        msg: "I am just another task."
 handlers:
   - name: add elliot
     user:
       name: elliot
        groups: engineers
        append: yes
```

The first task **Create engineers group** creates the engineers group and also notifies the **add elliot** handler.

Let's run the playbook to see what happens:

```
ok: [node1]
changed: [node1]
TASK [Another task in the play] *************
ok: [node1] => {
  "msg": "I am just another task."
}
RUNNING HANDLER [add elliot] ****************
changed: [node1]
PLAY RECAP *****************
node1: ok=4
          changed=2
                   unreachable=0
                               failed=0
                                        skipped=0
```

Notice that creating the engineers caused a change on **node1** and as a result triggered the **add elliot** handler.

You can also run a quick ad-hoc command to verify that user **elliot** is indeed a member of the **engineers** group:

```
[elliot@control plays]$ ansible node1 -m command -a "id elliot" node1 | CHANGED | rc=0 >> uid=1000(elliot) gid=1000(elliot) groups=1000(elliot),4(adm),190(systemd-journal),1004(engineers)
```

Ansible playbooks and modules are idempotent which means that if a change in configuration occurred on the managed nodes; it will not redo it again!

To fully understand the concept of Ansible's idempotency; run the **handler-example.yml** playbook one more time:

As you can see; the **Create engineers group** task didn't not cause or report a change this time because the **engineers** group already exists on **node1** and as a result; the add **elliot handler** did not run.

#### Controlling when to report a change

You can use the **changed\_when** keyword to control when a task should report a change. To demonstrate, take a look at the following **control-change.yml** playbook:

```
[elliot@control plays]$ cat control-change.yml
---
- name: Control Change
hosts: node1
tasks:
    - name: Run the date command
    command: date
    notify: handler1
- name: Run the uptime command
    command: uptime

handlers:
    - name: handler1
    debug:
        msg: "I can handle dates"
```

Notice how the first task **Run the date command** triggers **handler1**. Now go ahead and run the playbook:

Both tasks Run the date command and Run the uptime command reported changes and handler1 was triggered. You can argue that running date and uptime commands don't really change anything on the managed node and you are totally right!

Now let's edit the playbook to stop the **Run the date command** task from reporting changes:

```
[elliot@control plays]$ cat control-change.yml
- name: Control Change
 hosts: node1
 tasks:
    - name: Run the date command
     command: date
     notify: handler1
     changed_when: false
    - name: Run the uptime command
      command: uptime
 handlers:
     - name: handler1
      debug:
        msg: "I can handle dates"
Now run the playbook again:
[elliot@control plays]$ ansible-playbook control-change.yml
PLAY [Control Change] **************
```

ok: [node1]

As you can see, the **Run the date command** task didn't report a change this time and as a result, **handler1** was not triggered.

#### Configuring services with handlers

Handlers are especially useful when you are editing services configurations with Ansible. That's because you only want to restart a service when there is a change in its service configuration.

To demonstrate, take a look at the following **configure-ssh.yml** playbook:

```
[elliot@control plays]$ cat configure-ssh.yml
- name: Configure SSH
 hosts: all
 tasks:
     - name: Edit SSH Configuration
       blockinfile:
         path: /etc/ssh/sshd_config
         block: |
            MaxAuthTries 4
            Banner /etc/motd
            X11Forwarding no
      notify: restart ssh
 handlers:
    - name: restart ssh
      service:
        name: sshd
        state: restarted
```

Notice I used the **blockinfile** module to insert multiple lines of text into the /etc/ssh/sshd\_config configuration file. The Edit SSH Configuration task also triggers the restart ssh handler upon change.

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook configure-ssh.yml
PLAY [Configure SSH] *************
TASK [Gathering Facts] *************
ok: [node4]
ok: [node3]
ok: [node1]
ok: [node2]
changed: [node4]
changed: [node2]
changed: [node3]
changed: [node1]
RUNNING HANDLER [restart ssh] ****************
changed: [node4]
changed: [node3]
changed: [node2]
changed: [node1]
PLAY RECAP **************
node1: ok=3
            changed=2 unreachable=0
                                                   skipped=0
                                        failed=0
                                                   skipped=0
node2: ok=3
             changed=2
                        unreachable=0
                                        failed=0
            changed=2
                                                   skipped=0
node3: ok=3
                        unreachable=0
                                        failed=0
node4: ok=3
             changed=2
                         unreachable=0
                                        failed=0
                                                   skipped=0
Everything looks good! Now let's quickly take a look the last few lines in the
/etc/ssh/sshd_config file:
[elliot@control plays]$ ansible node1 -m command -a "tail -5 /etc/ssh/sshd_config"
node1 | CHANGED | rc=0 >>
```

Amazing! Exactly as you expected it to be. Keep in mind that if you rerun the **configure-ssh.yml** playbook, Ansible will not edit (or append) the /etc/ssh/sshd\_config file. You can try it for yourself!

I also recommend you take a look at the **blockinfile** and **lineinfile** documentation pages to understand the differences and the use of each module:

# BEGIN ANSIBLE MANAGED BLOCK

# END ANSIBLE MANAGED BLOCK

MaxAuthTries 4
Banner /etc/motd
X11Forwarding no

[elliot@control plays]\$ ansible-doc blockinfile [elliot@control plays]\$ ansible-doc lineinfile

Alright! This takes us to the end of the sixth chapter. In the next chapter, you are going to learn how to use **Jinja2** Templates to deploy files and configure services dynamically in Ansible.

## **Knowledge Check**

Create a playbook named lab6.yml that will accomplish the following tasks:

- 1. The playbook will run on all managed nodes.
- 2. Installs the **nfs-utils** package only on CentOS servers.

Hint: Use the **when** conditional.

Solution to the exercise is provided at the end of the book.

## **Chapter 7: Jinja2 Templates**

In the previous chapter, you learned how to do simple file modifications by using the **blockinfile** or **lineinfile** Ansible modules.

In this chapter, you will learn how to use **Jinja2** templating engine to carry out more involved and dynamic file modifications.

You will learn how to access variables and facts in **Jinja2** templates. Furthermore, you will learn how to use conditional statements and loop structures in **Jinja2**.

### Accessing variables in Jinja2

Ansible will look for **Jinja2** template files in your project directory or in a directory named **templates** under your project directory.

Let's create a **templates** directory to keep thing cleaner and more organized:

```
[elliot@control plays]$ mkdir templates
[elliot@control plays]$ cd templates/
```

Now create your first **Jinja2** template file with the name **index.j2**:

```
[elliot@control templates]$ cat index.j2
A message from {{ inventory_hostname }}
{{ webserver_message }}
```

Notice that **Jinja2** template filenames must end with the .**j2** extension.

The **inventory\_hostname** is another Ansible built-in (aka special or magic) variable that references the 'current' host being iterated over in the play. The **webserver\_message** is a variable that you will define in your playbook.

Now go one step back to your project directory and create the following **check-apache.yml**:

```
[elliot@control plays]$ cat check-apache.yml
---
- name: Check if Apache is Working
hosts: webservers
vars:
   webserver_message: "I am running to the finish line."
tasks:
   - name: Start httpd
```

service:
 name: httpd
 state: started

- name: Create index.html using Jinja2

template:

src: index.j2

dest: /var/www/html/index.html

Note that the **httpd** package was already installed in a previous chapter.

In this playbook, you first make sure Apache is running in the first task **Start httpd**. Then use the **template** module in the second task **Create index.html using Jinja2** to process and transfer the **index.j2** Jinja2 template file you created to the destination /var/www/html/index.html.

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook check-apache.yml
PLAY [Check if Apache is Working] ***************
TASK [Gathering Facts] ************
ok: [node3]
ok: [node2]
TASK [Start httpd] ************
ok: [node2]
ok: [node3]
changed: [node3]
changed: [node2]
PLAY RECAP ******************
node2: ok=3
            changed=1
                                               skipped=0
                       unreachable=0
                                     failed=0
node3: ok=3
            changed=1
                       unreachable=0
                                     failed=0
                                                skipped=0
```

Everything looks good so far; let's run a quick ad-hoc Ansible command to check the contents of **index.html** on the **webservers** nodes:

```
[elliot@control plays]$ ansible webservers -m command -a "cat /var/www/html/index.html" node3 | CHANGED | rc=0 >> A message from node3 I am running to the finish line. node2 | CHANGED | rc=0 >> A message from node2 I am running to the finish line.
```

Amazing! Notice how **Jinja2** was able to pick up the values of the **inventory\_hostname** built-in variable and the **webserver\_message** variable in your playbook.

You can also use the **curl** command to see if you get a response from both webservers:

[elliot@control plays]\$ curl node2.linuxhandbook.local A message from node2
I am running to the finish line.
[elliot@control plays]\$ curl node3.linuxhandbook.local A message from node3
I am running to the finish line.

### **Accessing facts in Jinja2**

You can access facts in **Jinja2** templates the same way you access facts from your playbook.

To demonstrate, change to your templates directory and create the **info.j2** Jinja2 file with the following contents:

```
[elliot@control templates]$ cat info.j2
Server Information Summary
------
hostname={{ ansible_facts['hostname'] }}
fqdn={{ ansible_facts['fqdn'] }}
ipaddr={{ ansible_facts['default_ipv4']['address'] }}
distro={{ ansible_facts['distribution'] }}
distro_version={{ ansible_facts['distribution_version'] }}
nameservers={{ ansible_facts['dns']['nameservers'] }}
totalmem={{ ansible_facts['memtotal_mb'] }}
freemem={{ ansible_facts['memfree_mb'] }}
```

Notice that **info.j2** accesses eight different facts. Now go back to your project directory and create the following **server-info.yml** playbook:

```
[elliot@control plays]$ cat server-info.yml
---
- name: Server Information Summary
hosts: all
tasks:
- name: Create server-info.txt using Jinja2
template:
    src: info.j2
    dest: /tmp/server-info.txt
```

Notice that you are creating /tmp/server-info.txt on all hosts based on the info.j2 template file. Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook server-info.yml
PLAY [Server Information Summary] **************

TASK [Gathering Facts] **************
ok: [node4]
ok: [node1]
ok: [node3]
ok: [node2]
```

```
TASK [Create server-info.txt using Jinja2] *******
changed: [node4]
changed: [node1]
changed: [node3]
```

changed: [node3]

PLAY RECAP \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

```
skipped=0
node1: ok=2 changed=1
                        unreachable=0
                                       failed=0
                                                  skipped=0
node2: ok=2 changed=1
                        unreachable=0
                                       failed=0
node3: ok=2
            changed=1
                        unreachable=0
                                                  skipped=0
                                       failed=0
node4: ok=2
            changed=1
                                                  skipped=0
                        unreachable=0
                                       failed=0
```

Everything looks good! Now let's run a quick ad-hoc command to inspect the contents of the /tmp/server-info.txt file on one of the nodes:

```
[elliot@control plays]$ ansible node1 -m command -a "cat /tmp/server-info.txt"
node1 | CHANGED | rc=0 >>
Server Information Summary
```

\_\_\_\_\_

hostname=node1 fqdn=node1.linuxhandbook.local ipaddr=10.0.0.5 distro=CentOS distro\_version=8.2 nameservers=['168.63.129.16'] totalmem=1896

freemem=1087

As you can see, Jinja2 was able to access and process all the facts.

## **Conditional statements in Jinja2**

You can use the **if** conditional statement in **Jinja2** for testing various conditions and comparing variables. This allows you to determine your file template execution flow according to your test conditions.

To demonstrate, go to your templates directory and create the following **selinux.j2** template file:

```
[elliot@control templates]$ cat selinux.j2
{% set selinux_status = ansible_facts['selinux']['status'] %}

{% if selinux_status == "enabled" %}
    "SELINUX IS ENABLED"
{% elif selinux_status == "disabled" %}
    "SELINUX IS DISABLED"
{% else %}
    "SELINUX IS NOT AVAILABLE"
{% endif %}
```

The first statement in the template creates a new variable **selinux\_status** and set its value to **ansible\_facts['selinux']['status'**].

You then use **selinux\_status** in your **if** test condition to determine whether **SELinux** is enabled, disabled, or not installed. In each of the three different cases, you display a message that reflects **SELinux** status.

Notice how the **if** statement in **Jinja2** mimics Python's **if** statement; just don't forget to use {% endif %}.

Now go back to your project directory and create the following **selinux-status.yml** playbook:

```
[elliot@control plays]$ cat selinux-status.yml
---
- name: Check SELinux Status
hosts: all
tasks:
    - name: Display SELinux Status
    debug:
        msg: "{{ ansible_facts['selinux']['status'] }}"
- name: Create selinux.out using Jinja2
    template:
        src: selinux.j2
        dest: /tmp/selinux.out
```

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook selinux-status.yml
PLAY [Check SELinux Status] *******
TASK [Gathering Facts] *********
ok: [node4]
ok: [node2]
ok: [node3]
ok: [node1]
TASK [Display SELinux Status] ******
ok: [node1] => {
   "msg": "enabled"
}
ok: [node2] => {
   "msg": "disabled"
}
ok: [node3] => {
   "msg": "enabled"
ok: [node4] \Rightarrow {
   "msg": "Missing selinux Python library"
}
changed: [node4]
changed: [node1]
changed: [node3]
changed: [node2]
PLAY RECAP ************
node1: ok=3
                                                    skipped=0
             changed=1
                         unreachable=0
                                         failed=0
node2: ok=3
             changed=1
                         unreachable=0
                                         failed=0
                                                    skipped=0
node3: ok=3
             changed=1
                         unreachable=0
                                         failed=0
                                                    skipped=0
node4: ok=3
             changed=1
                         unreachable=0
                                         failed=0
                                                    skipped=0
```

From the playbook output; you can see that **SELinux** is enabled on both **node1** and **node3**. I disabled **SELinux** on **node2** before running the playbook and **node4** doesn't have **SELinux** installed because Ubuntu uses **AppArmor** instead of **SELinux**.

Finally, you can run the following ad-hoc command to inspect the contents of **selinux.out** on all the managed hosts:

```
[elliot@control plays]$ ansible all -m command -a "cat /tmp/selinux.out"
node4 | CHANGED | rc=0 >>

"SELINUX IS NOT AVAILABLE"

node2 | CHANGED | rc=0 >>

"SELINUX IS DISABLED"

node3 | CHANGED | rc=0 >>

"SELINUX IS ENABLED"

node1 | CHANGED | rc=0 >>
```

"SELINUX IS ENABLED"

## **Looping in Jinja2**

You can use the **for** statement in **Jinja2** to loop over items in a list, range, etc. For example, the following **for** loop will iterate over the numbers in the **range(1,11)** and will hence display the numbers from  $1 \rightarrow 10$ :

```
{% for i in range(1,11) %}
    Number {{ i }}
{% endfor %}
```

Notice how the **for** loop in **Jinja2** mimics the syntax of Python's for loop; again don't forget to end the loop with {% endfor %}.

Now let's create a full example that shows off the power of **for** loops in **Jinja2**. Change to your templates directory and create the following **hosts.j2** template file:

Notice here you used a new built-in special (magic) variable **hostvars** which is basically a dictionary that contains all the hosts in inventory and variables assigned to them.

You iterated over all the hosts in your inventory and then for each host; you displayed the value of three variables:

- 1. hostvars[host].ansible facts.default ipv4.address
- 2. hostvars[host].ansible facts.fqdn
- 3. hostvars[host].ansible\_facts.hostname

Notice also that you must include those three variables on the same line side by side to match the format of the /etc/hosts file.

Now go back to your projects directory and create the following **local-dns.yml** playbook:

```
[elliot@control plays]$ cat local-dns.yml
---
- name: Dynamically Update /etc/hosts File
hosts: all
tasks:
```

```
- name: Update /etc/hosts using Jinja2
```

template:
 src: hosts.j2
 dest: /etc/hosts

Then go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook local-dns.yml
TASK [Gathering Facts] **********
ok: [node4]
ok: [node2]
ok: [node1]
ok: [node3]
TASK [Update /etc/hosts using Jinja2] ***********
changed: [node4]
changed: [node3]
changed: [node1]
changed: [node2]
PLAY RECAP **************
                                     failed=0
node1: ok=2
            changed=1
                       unreachable=0
                                               skipped=0
node2: ok=2 changed=1
                                               skipped=0
                       unreachable=0
                                     failed=0
node3: ok=2 changed=1
                       unreachable=0 failed=0
                                               skipped=0
node4: ok=2
            changed=1
                       unreachable=0
                                     failed=0
                                               skipped=0
```

Everything looks good so far; now run the following ad-hoc command to verify that /etc/hosts file is properly updated on node1:

```
[elliot@control plays]$ ansible node1 -m command -a "cat /etc/hosts"
node1 | CHANGED | rc=0 >>
10.0.0.5 node1.linuxhandbook.local node1
10.0.0.6 node2.linuxhandbook.local node2
10.0.0.7 node3.linuxhandbook.local node3
10.0.0.8 node4.linuxhandbook.local node4
```

Perfect! Looks properly formatted as you expected it to be.

I hope you now realize the power of **Jinja2** templates in Ansible. In the next chapter, you are going to learn how to protect sensitive information and files using Ansible Vault.

## **Knowledge Check**

Create a Jinja2 template file named **motd.j2** that has the following contents:

```
Welcome to {{ inventory_hostname }}.
My IP address is {{ ansible_facts['default_ipv4']['address'] }}.
```

Then create a playbook named lab7.yml that will edit the /etc/motd file on all managed hosts based on the motd.j2 Jinja2 template file.

Hint: Use the **template** module.

Solution to the exercise is provided at the end of the book.

## **Chapter 8: Ansible Vault**

There are many situations where you would want to use sensitive information in Ansible. For instance, you may want to set user's password, transfer certificates or keys, etc.

In this chapter, you will learn to:

- Use Ansible Vault to protect and deal with sensitive information.
- Create, view, and edit vault encrypted files.
- Decrypt vault encrypted files and to change the password of a vault encrypted file.

Furthermore, you will learn how to use encrypted variables and files in your playbooks.

## **Creating encrypted files**

To create a new encrypted file; you can use the **ansible-vault create** command. To demonstrate, let's create a new encrypted file named **secret.txt**:

[elliot@control plays]\$ ansible-vault create secret.txt New Vault password: Confirm New Vault password:

It will first prompt you for a vault password that you can use whenever you want to open the file later afterwards. After you enter the password, it will open the file with your default file editor and so you can go ahead and insert the following line:

I hold the key to the universe.

Now save and exit then try to view the contents of the **secret.txt** file:

[elliot@control plays]\$ cat secret.txt
\$ANSIBLE\_VAULT;1.1;AES256
3331363966383265623261636332613431393964346462633536663936
3265363734326262313832383539386435363936376266353262306233313
5626465390a32373665393162386432366164326462373939336233623635
313563646631666439616531373036353131623739393361353263656134

As you can see, you can't really view the line you just inserted because the file is now encrypted with Ansible vault.

If you want to view the original content of a vault encrypted file; you can use the ansible-vault view command as follows:

[elliot@control plays]\$ ansible-vault view secret.txt Vault password:

I hold the key to the universe.

You can also store your vault password in a separate file. For example, if your vault password for the encrypted file **secret.txt** was  $\mathbf{L!n*Xh\#N\%b,Ook}$ ; you can store in a separate file **secret-vault.txt** as follows:

[elliot@control plays]\$ echo 'L!n\*Xh#N%b,Ook' > secret-vault.txt
[elliot@control plays]\$ cat secret-vault.txt
L!n\*Xh#N%b,Ook

Now you can use the **--vault-password-file** option followed by the path to your vault password file along with the **ansible-vault view** command to view the contents of **secret.txt** as follows:

[elliot@control plays]\$ ansible-vault view secret.txt --vault-password-file secret-vault.txt I hold the key to the universe.

As you can see; I didn't get prompted for a vault password this time around.

To modify the contents of a vault encrypted file; you can use the **ansible-vault** edit command as follows:

[elliot@control plays]\$ ansible-vault edit secret.txt Vault password:

You can also use the **--vault-password-file** option here as well:

[elliot@control plays]\$ ansible-vault edit secret.txt --vault-password-file secret-vault.txt

## **Decrypting encrypted files**

Let's create another encrypted file named **secret2.txt**:

[elliot@control plays]\$ ansible-vault create secret2.txt New Vault password: Confirm New Vault password:

You can insert the following line in **secret2.txt**:

I hold another key to the universe.

You may decide later that the information in **secret2**.txt is no longer sensitive. If you want to decrypt a vault encrypted file; you can use the **ansible-vault decrypt** command as follows:

[elliot@control plays]\$ cat secret2.txt
\$ANSIBLE\_VAULT;1.1;AES256
6133353334613532376262336639356635636631616365396
2383837313832616135633763303232316564653966623830
3836373561376339353630623530330a63643231666665326
66438366133376431313935383266386666316463

[elliot@control plays]\$ ansible-vault decrypt secret2.txt Vault password:
Decryption successful

[elliot@control plays]\$ cat secret2.txt
I hold another key to the universe.

As you can see; the contents of the file **secret2.txt** is no longer encrypted.

## Changing an encrypted file's password

You can also encrypt existing files using the **ansible-create encrypt** command; for instance, you can encrypt the unencrypted **secret2.txt** file again as follows:

[elliot@control plays]\$ ansible-vault encrypt secret2.txt New Vault password: Confirm New Vault password: Encryption successful

[elliot@control plays]\$ cat secret2.txt
\$ANSIBLE\_VAULT;1.1;AES256
646332346139363033626261323637356237636135343234303
632613562323538393930663332353839386237313961656433
656462363061646266316138620a65626631663362303934353
8666437353838866353833303061656130343461

You may notice that the vault password of **secret2.txt** got compromised. In this case, you can use the **ansible-vault rekey** command to change the vault password as follows:

[elliot@control plays]\$ ansible-vault rekey secret2.txt Vault password:
New Vault password:
Confirm New Vault password:
Rekey successful

Notice that you needed to enter the old vault password before entering the new one.

## Decrypting content at run time in playbooks

You can use vault encrypted files in your Ansible playbooks. To demonstrate, let's first create a new encrypted file named **web-secrets.yml**:

[elliot@control plays]\$ ansible-vault create web-secrets.yml
New Vault password:
Confirm New Vault password:

The web-secrets.yml should contain secret1 variable as follows:

```
[elliot@control plays]$ ansible-vault view web-secrets.yml
Vault password:
secret1: "webkey"
```

Now create a new Ansible playbook named **vault-playbook.yml** with the following contents:

```
[elliot@control plays]$ cat vault-playbook.yml
---
- name: Accessing Vaults in Playbooks
hosts: node2
vars_files: web-secrets.yml
tasks:
    - name: Show secret1 value
    debug:
    msg: "{{ secret1 }}"
```

Notice how **vault-playbook.yml** is accessing variables in the vault encrypted file **web-secrets.yml**. Now try running the playbook:

```
[elliot@control plays]$ ansible-playbook vault-playbook.yml ERROR! Attempting to decrypt but no vault secrets found
```

As you can see; it is complaining as it didn't receive a vault password to decrypt the **web-secrets.yml** file.

Now run the playbook again but pass the **--ask-vault-pass** option this time around:

```
[elliot@control plays] ansible-playbook --ask-vault-pass vault-playbook.yml
Vault password:
PLAY [Accessing Vaults in Playbooks] ***********
ok: [node2]
ok: [node2] => {
   "msg": "webkey"
PLAY RECAP ***************
node2: ok=2
             changed=0
                         unreachable=0
                                         failed=0
                                                    skipped=0
As you can see; the playbook prompted you for the vault password and then runs
successfully.
You could have also used the --vault-password-file if you have stored your vault
password in a file:
[elliot@control plays] ansible-playbook --vault-password-file vault-pass.txt vault-playbook.yml
You can also use the --vault-id option to access multiple encrypted files in your
playbook. To demonstrate, let's create another encrypted file named db-secrets.yml:
[elliot@control plays]$ ansible-vault create db-secrets.yml
New Vault password:
Confirm New Vault password:
The db-secrets.yml should contain secret2 variable as follows:
[elliot@control plays]$ ansible-vault view web-secrets.yml
Vault password:
secret2: "dbkey"
Now let's edit vault-playbook.yml so it uses db-secrets.yml as well:
[elliot@control plays]$ cat vault-playbook.yml
```

```
- name: Accessing Vaults in Playbooks
hosts: node2
vars_files:
    - web-secrets.yml
    - db-secrets.yml
tasks:
    - name: Show secret1 value
    debug:
        msg: "{{ secret1 }}"

- name: Show secret2 value
    debug:
        msg: "{{ secret2 }}"
```

To run the playbook; you have to provide the vault password for each encrypted file using the **--vault-id** option as follows:

```
[elliot@control plays] ansible-playbook --vault-id web-secrets.yml@prompt
--vault-id db-secrets@prompt vault-playbook.yml
Vault password (web-secrets.yml):
Vault password (db-secrets):
TASK [Gathering Facts] ********************
ok: [node2]
ok: [node2] \Rightarrow {
  "msg": "webkey"
}
ok: [node2] => {
  "msg": "dbkey"
PLAY RECAP *************
node2: ok=3
                                failed=0
                                         skipped=0
          changed=0
                    unreachable=0
```

The playbook prompts you to enter vault password for both files: **web-secrets.yml** and **db-secrets.yml** and then runs successfully. You could have also used files to store your vault passwords; in this case, this is the command you need to run your playbook:

[elliot@control plays]\$ ansible-playbook --vault-id /path-to-web-vault-file --vault-id /path-to-db-vault-file vault-playbook.yml

I hope you have now learned how to protect sensitive information and how to use encrypted files in your playbooks by using Ansible vault. In the next chapter, you will learn how to create and use Ansible roles.

## **Knowledge Check**

Using the vault password:  $\mathbf{7uZAcMBVz}$ 

Create a vault encrypted file named  $\mathbf{mysecret.txt}$  that has the following contents:

I like pineapple pizza!

Store the vault password in the file mypass.txt.

Solution to the exercise is provided at the end of the book.

# **Chapter 9: Ansible Roles**

So far you have been creating Ansible playbooks to automate a certain task on your managed nodes. There is a huge chance that someone else has already designed an Ansible solution to the problem/task you are trying to solve and that's exactly what Ansible roles is all about.

In this chapter, you will understand how roles are structured in Ansible. You will also learn to use ready-made roles from Ansible Galaxy.

Furthermore, you will learn to create your own custom Ansible roles.

## **Understanding Ansible Roles**

An Ansible role is a collection of files, tasks, templates, variables, and handlers that together serve a certain purpose like configuring a service. Roles allows you to easily re-use code and share Ansible solutions with other users which makes working with large environments more manageable.

#### Role directory structure

A typical Ansible role follows a defined directory structure that is usually composed of the following directories:

- 1. **defaults**  $\rightarrow$  contains default variables for the role that are meant to be easily overwritten.
- 2.  $\mathbf{vars} \to \text{contains standard variables for the role that are not meant to be overwritten in your playbook.}$
- 3.  $tasks \rightarrow contains a set of tasks to be performed by the role.$
- 4. handlers  $\rightarrow$  contains a set of handlers to be used in the role.
- 5. **templates**  $\rightarrow$  contains the Jinja2 templates to be used in the role.
- 6. **files**  $\rightarrow$  contains static files which are accessed in the role tasks.
- 7.  $\mathbf{tests} \to \mathbf{may}$  contain an optional inventory file, as well as  $\mathbf{test.yml}$  playbook that can be used to test the role.
- meta → contains role metadata such as author information, license, dependencies, etc.

Keep in mind that a role may have all the aforementioned directories or just a subset of them. In fact, you can define an empty role that has zero directories, although won't be useful!

#### Storing and locating roles

By default, Ansible will look for roles in two locations:

- 1. In **roles**/ directory (same directory level as your playbook file).
- 2. In /etc/ansible/roles directory.

You can however choose to store your roles in a different location; if you choose to do so, you have to specify and set the **roles\_path** configuration option in your Ansible configuration file (ansible.cfg).

```
[defaults]
inventory = myhosts
remote_user = elliot
host_key_checking = false
roles_path = /path/to/your/roles

[privilege_escalation]
become = true
become_method = sudo
become_user = root
become_ack_pass = false
```

Figure 9: Setting roles path

#### Using roles in playbooks

There are two different ways you can use to import roles in an Ansible playbook:

- 1. Using the **roles** keyword to statically import roles.
- 2. Using the **include\_role** module to dynamically import roles.

For instance, to statically import roles in a playbook, you can use the **roles** keyword in the playbook header as follows:

```
---
- name: Including roles statically hosts: all roles:
- role1
- role2
```

To dynamically import roles; you can use the **include\_role** module as follows:

---

- name: Including roles dynamically

hosts: all tasks:

- name: import dbserver role

include\_role:
 name: db\_role

when: inventory\_hostname in groups['dbservers']

## **Using Ansible Galaxy for Ready-Made Roles**

Imagine a place where all the Ansible roles you need are already provided for free; That place is called Ansible Galaxy and it's real!

Ansible Galaxy is a public website that where community provided roles are offered. It is basically a public repository that hosts a massive amount of Ansible roles. I recommend you pay a visit to Ansible Galaxy's website galaxy.ansible.com and check out its amazing content.

#### Searching for roles

Ansible Galaxy has got its own CLI (Command Line Interface) utility and you can use it to carry out roles related operations.

For example, you can search for role in the Galaxy's repository by using the **ansible-galaxy search** command as follows:

[elliot@control plays]\$ ansible-galaxy search mariadb

Found 370 roles matching your search:

Name Description -----0x\_peace.mariadb Mariadb role SQL Server relational database > 5003.mariadb aalaesar.install\_nextcloud Add a new Nextcloud instance in> aalaesar.upgrade-nextcloud Upgrade an Nextcloud instance i> aaronpederson.mariadb MariaDB - An enhanced, drop-in > acandid.mariadb Install and Configure MariaDB 1> acandid.mariadb\_apache\_wordpress Install and Configure MariaDB, > acandid.mariadb\_galera\_cluster Install and Configure MariaDB G> acandid.zabbix Install Zabbix 4.2 Server Ansible role to install MariaDB> achaussier.mariadb-server Install and manage mariadb/mysq> adfinis-sygroup.mariadb AdnanHodzic.containerized-wordpress Deploy & run Docker Compose pro> ajeeshbas.ansible\_role\_mariadb your description  $alainvanhoof.alpine\_mariadb$ MariaDB for Alpine Linux alexandrem.mariadb MariaDB server role alexeymedvedchikov.galera An ansible role for Galera Mari> Ansible role for installing Apa> alexfeig.guacamole alikins.mysql MySQL server for RHEL/CentOS an> geerlingguy.mysql MySQL server for RHEL/CentOS an

As you can see; it listed all the Galaxy's roles related to my search term mariadb.

#### **Getting role information**

You can use the **ansible-galaxy info** command to display a role's information.

For example, based on the search results that you got from **ansible-galaxy search mariadb**; you may decide to get more information on the **geerlingguy.mysql** role:

mariado; you may decide to get more information on the **geerlingguy.mysqi** role:

```
[elliot@control ~]$ ansible-galaxy info geerlingguy.mysql
```

Role: geerlingguy.mysql

description: MySQL server for RHEL/CentOS and Debian/Ubuntu.

active: True

commit: 0a354d6ad1e4f466aad5f789ba414f31b97296fd

commit message: Switch to travis-ci.com.

commit\_url: https://api.github.com/repos/geerlingguy/ansible-role-mysql>

company: Midwestern Mac, LLC

created: 2014-03-01T03:32:33.675832Z

download\_count: 1104067

forks\_count: 665
github\_branch: master

github\_repo: ansible-role-mysql

github\_user: geerlingguy

id: 435

imported: 2020-10-29T19:36:43.709197-04:00

is\_valid: True

issue\_tracker\_url: https://github.com/geerlingguy/ansible-role-mysql/is>

license: license (BSD, MIT)
min\_ansible\_version: 2.4

modified: 2020-10-29T23:36:43.716291Z

open\_issues\_count: 24

As you can see; It showed you a detailed description of the **geerlingguy.mysql** role.

#### Installing and using roles

Before I show you how you to install Ansible Galaxy roles; Go ahead and create a new roles directory under your project directory (**plays**):

```
[elliot@control plays]$ mkdir roles
```

You can now use the **ansible-galaxy install** command to install the **geerling-guy.mysql** role as follows:

[elliot@control plays]\$ ansible-galaxy install geerlingguy.mysql -p ./roles

- downloading role 'mysql', owned by geerlingguy
- downloading role from https://github.com/geerlingguy/ansible-role-mysql/archive/3.3.0.tar.gz
- extracting geerlingguy.mysql to /home/elliot/plays/roles/geerlingguy.mysql
- geerlingguy.mysql (3.3.0) was installed successfully

Notice that I used the **-p** option to specify the path where I want the role to be installed. By default, Ansible Galaxy would install the role in the  $\sim$ /.ansible/roles directory.

Now go ahead and change to your **roles** directory and list the contents of the **geerlingguy.mysql** role directory:

```
[elliot@control plays]$ cd roles/
[elliot@control roles]$ ls
geerlingguy.mysql
[elliot@control roles]$ tree geerlingguy.mysql/
geerlingguy.mysql/
  defaults
     main.yml
  handlers
      main.yml
  LICENSE
  meta
      main.yml
  README.md
  tasks
      configure.yml
      databases.yml
      main.yml
      replication.yml
      secure-installation.yml
      setup-Debian.yml
      setup-RedHat.yml
      users.yml
      variables.yml
  templates
      my.cnf.j2
      root-my.cnf.j2
      user-my.cnf.j2
  vars
      Archlinux.yml
      Debian-10.yml
      Debian.yml
      RedHat-6.yml
      RedHat-7.yml
      RedHat-8.yml
8 directories, 26 files
```

As you can see; the **geerlingguy.mysql** role follows the standard directory structure that I had shown you earlier.

Now let's go back to the **plays** directory and create a new playbook named **mysql-role.yml** that applies the **geerlingguy.mysql** role on the **dbservers** group host:

```
[elliot@control plays]$ cat mysql-role.yml

    name: Applying geerlingguy.mysql role

 hosts: dbservers
 roles:
   - geerlingguy.mysql
Now go ahead and run the playbook:
[elliot@control plays]$ ansible-playbook mysql-role.yml
PLAY [Applying geerlingguy.mysql role] *********
TASK [Gathering Facts] **********
ok: [node4]
included: /home/elliot/plays/roles/geerlingguy.mysql/tasks/variables.yml for node4
ok: [node4] => (item=/home/elliot/plays/roles/geerlingguy.mysql/vars/Debian.yml)
TASK [geerlingguy.mysql : Define mysql_packages.] ********
ok: [node4]
TASK [geerlingguy.mysql : Define mysql_daemon.]
RUNNING HANDLER [geerlingguy.mysql : restart mysql] ********
PLAY RECAP **************
node4: ok=32
            changed=10
                       unreachable=0
                                      failed=0
                                                skipped=12
After the playbook is done running; mysql should be up and running on node4:
[elliot@control plays]$ ansible node4 -m command -a "systemctl status mysql"
node4 | CHANGED | rc=0 >>
 mysql.service - MySQL Community Server
  Loaded: loaded (/lib/systemd/system/mysql.service; enabled;
  vendor preset: enabled)
```

If you no longer need a role; you can delete it using the **ansible-galaxy remove** command as follows:

```
[elliot@control plays]$ ansible-galaxy remove geerlingguy.mysql -p ./roles - successfully removed geerlingguy.mysql
```

#### Using a requirements file to install multiple roles

Ansible galaxy can install multiple roles at once using a requirements file.

Each role you define in your requirements file will have one more of the following attributes:

- 1.  $\mathbf{src} \to \mathbf{The}$  source of the role (mandatory attribute).
- 2.  $\mathbf{scm} \to \text{If the source (src)}$  is a URL, specify the SCM. Defaults to  $\mathbf{git}$ ; only  $\mathbf{git}$  and  $\mathbf{hg}$  are supported. (optional)
- 3.  $name \rightarrow Download$  the role to a specific name. Defaults to the Galaxy name or repo name when downloading from git. (optional)
- 4. **version**  $\rightarrow$  The version of the role to download. Defaults to the master version. (optional)

To demonstrate, go ahead and create a **requirements.yml** file with the following three roles:

```
[elliot@control plays]$ cat requirements.yml
# From Ansible Galaxy
- src: geerlingguy.haproxy
# From Github
- src: https://github.com/bennojoy/nginx
```

name: nginx\_role
version: master

# From Ansible Galaxy

- src: geerlingguy.jenkins

name: jenkins\_role

Now you can use the **ansible-galaxy install** command along with the **-r** option to install the three roles in your **requirements.yml** file:

[elliot@control plays] ansible-galaxy install -r requirements.yml -p ./roles

- downloading role 'haproxy', owned by geerlingguy
- downloading role from https://github.com/geerlingguy/ansible-role-haproxy/ archive/1.1.2.tar.gz
- extracting geerlingguy.haproxy to /home/elliot/plays/roles/geerlingguy.haproxy
- geerlingguy.haproxy (1.1.2) was installed successfully
- extracting nginx\_role to /home/elliot/plays/roles/nginx\_role
- nginx\_role (master) was installed successfully
- downloading role 'jenkins', owned by geerlingguy
- downloading role from https://github.com/geerlingguy/ansible-role-jenkins/archive/4.3.0.tar.gz
- extracting jenkins\_role to /home/elliot/plays/roles/jenkins\_role
- jenkins\_role (4.3.0) was installed successfully

As you can see; the three roles defined in the **requirements.yml** file are successfully installed. You can also use the **ansible-galaxy list** command to list the installed roles along with their versions:

[elliot@control plays]\$ ansible-galaxy list -p ./roles

- # /home/elliot/plays/roles
- geerlingguy.haproxy, 1.1.2
- nginx\_role, master
- jenkins\_role, 4.3.0

## **Creating Custom Roles**

You can also define your own roles. To do that, you can use the **ansible-galaxy** init command to define your role structure.

To demonstrate, let's create a new role named **httpd-role**. First, change to your **roles** directory and then run the **ansible-galaxy init** command followed by the new role name as follows:

```
[elliot@control plays]$ cd roles/
[elliot@control roles]$ ansible-galaxy init httpd-role
- Role httpd-role was created successfully
```

Notice that a new role was created with the name **httpd-role** and it has all the typical role directories.

```
[elliot@control roles]$ tree httpd-role/
httpd-role/
  defaults
      main.yml
  files
  handlers
      main.yml
  meta
      main.yml
  README.md
      main.yml
  templates
  tests
      inventory
      test.yml
  vars
      main.yml
8 directories, 8 files
```

Now start defining tasks, templates, and default variables for the new **httpd-role**.

First, you can start by defining the tasks by editing **tasks/main.yml** so that it contains the following contents:

```
[elliot@control httpd-role]$ cat tasks/main.yml
# tasks file for httpd-role
- name: Install httpd
 yum:
   name: httpd
    state: latest
- name: Start and enable httpd
 service:
   name: httpd
    state: started
    enabled: true
- name: Create index.html using Jinja2
 template:
    src: index.j2
    dest: /var/www/html/index.html
Then you can create the Jinja2 template file index.j2 inside the role's templates
directory:
[elliot@control httpd-role]$ cat templates/index.j2
Welcome to {{ inventory_hostname }}
This is an Apache Web Server.
Please contact {{ sysadmin }} for any questions or concerns.
```

Finally, you can define and set the **sysadmin** variable in **defaults/main.yml**:

```
[elliot@control httpd-role]$ cat defaults/main.yml
---
# defaults file for httpd-role
sysadmin: elliot@linuxhandbook.com
```

Alright! Now you are done creating the role. Let's create a playbook that uses the **httpd-role**.

Go back to your project directory and create the **apache-role.yml** playbook with the following contents:

```
[elliot@control plays]$ cat apache-role.yml
```

---

- name: Using httpd-role
hosts: webservers

roles:

- role: httpd-role

sysadmin: angela@linuxhandbook.com

Notice that you did overwrite the **sysadmin** variable in the playbook. Go ahead and run the playbook:

```
[elliot@control plays] ansible-playbook apache-role.yml
ok: [node2]
ok: [node3]
changed: [node2]
changed: [node3]
TASK [httpd-role : Start and enable httpd] ******************
changed: [node2]
changed: [node3]
changed: [node2]
changed: [node3]
PLAY RECAP ************
node2: ok=4 changed=3 unreachable=0 failed=0
                                 skipped=0
node3: ok=4
        changed=3
                unreachable=0
                          failed=0
                                 skipped=0
```

Everything looks good. Let's verify by checking the response you get on both webservers (**node2** and **node3**):

```
[elliot@control plays]$ curl node2
Welcome to node2
```

This is an Apache Web Server.

Please contact angela@linuxhandbook.com for any questions or concerns.

[elliot@control plays]\$ curl node3

Welcome to node3

This is an Apache Web Server.

 ${\tt Please \ contact \ angela@linuxhandbook.com \ for \ any \ questions \ or \ concerns.}$ 

Perfect! Your custom-made httpd-role has worked flawlessly.

If you ever create an awesome Ansible role that you think a lot of people can benefit from; don't forget to publish your role to Ansible Galaxy to share it with the World!

## **Managing Order of Task Execution**

You need to be well aware of the order of task execution in an Ansible playbook.

If you use the **roles** keywork to import a role statically; then all the tasks in the role will run before all other tasks (included under the **tasks** section) in your play.

You can use the **pre\_tasks** keyword to include any tasks you want to run before statically imported roles. You can also use the **post\_tasks** keyword to include any tasks you want to run after all the tasks under the **tasks** section.

In summary, Ansible executes your playbook in the following order:

- 1. **pre\_tasks** will run first.
- 2. handlers triggered by **pre\_tasks** run next.
- 3. statically imported roles listed under **roles** will run.
- 4. tasks listed under the **tasks** section.
- 5. handlers triggered by **roles** or **tasks**.
- 6. **post\_tasks** will run last.
- 7. handlers triggered by **post\_tasks** will run very last.

For a demonstration, take a look at the following **pre-post.yml** playbook which uses **pre\_tasks**, **roles**, **tasks**, and **post\_tasks**:

```
[elliot@control plays]$ cat pre-post.yml
- name: Understanding Order of Task Execution
 hosts: node1
 tasks:
   - name: A regular task
        msg: "I am just a regular task."
 post_tasks:
   - name: Runs last
     debug:
        msg: "I will run last (post_task)."
 pre_tasks:
    - name: Runs first
     debug:
        msg: "I will run first (pre_task)."
 roles:
   - role: myrole
```

The playbook uses a role named **myrole** that I have created that just has two simple tasks:

```
[elliot@control plays]$ tree roles/myrole
roles/myrole
  tasks
    main.yml

1 directory, 1 file
[elliot@control plays]$ cat roles/myrole/tasks/main.yml
- name:
  debug:
    msg: "I am the first task in myrole."

- name:
  debug:
    msg: "I am the second task in myrole."
```

Now go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook pre-post.yml
PLAY [Understanding Order of Task Execution] **********
ok: [node1]
TASK [Runs first] ******************
  "msg": "I will run first (pre_tasks)."
}
ok: [node1] => {
  "msg": "I am the first task in myrole."
}
ok: [node1] => {
  "msg": "I am the second task in myrole."
ok: [node1] => {
  "msg": "I am just a regular task."
}
```

As you can see; **pre\_tasks** runs first followed by the two tasks in **myrole** then **tasks** and finally **post\_tasks** runs last.

I hope you enjoyed learning how to use and create Ansible roles. In the next chapter, you are going to learn how to install and use roles that are specific to RHEL systems using **RHEL System Roles**.

## **Knowledge Check**

Download the **geerlingguy.haproxy** role via Ansible Galaxy.

Then create a playbook named lab9.yml that will run on the **proxy** host group and will accomplish the following tasks:

- 1. Load balance http requests between the hosts in the **webservers** host group by using the **geerlingguy.haproxy** role.
- 2. Use the **Round Robin** load balancing method.
- 3. HAProxy backend servers will only handle HTTP requests (port 80).

To test if your playbook works, run the following command twice:

curl http://node1

and you should get two different responses (one from **node2** and the other from **node3**).

Hint: check **README.md** to see example playbooks.

Solution to the exercise is provided at the end of the book.

# **Chapter 10: RHEL System Roles**

In the previous chapter; you learned to use Ansible Galaxy's roles and create your own custom roles. Let's continue the discussion on Ansible roles but this time; we will focus on RHEL System Roles.

Red Hat has created a collection of Ansible roles that is primarily targeting RHEL systems; these collections of roles are referred to as **Red Hat Enterprise Linux** (RHEL) System Roles.

In this chapter, you will learn how to install and use RHEL System Roles to manage and automate standard RHEL operations.

## **Installing RHEL System Roles**

The RHEL System Roles is provided by the **rhel-system-roles** package. So, let's go ahead and install the **rhel-system-roles** package:

The RHEL system roles will be installed in the /usr/share/ansible/roles directory:

```
[elliot@control plays]$ ls -l /usr/share/ansible/roles
total 0
lrwxrwxrwx. 1 root root 23 Oct 22 2019 linux-system-roles.kdump ->
rhel-system-roles.kdump
lrwxrwxrwx. 1 root root 25 Oct 22 2019 linux-system-roles.network ->
rhel-system-roles.network
lrwxrwxrwx. 1 root root 25 Oct 22 2019 linux-system-roles.postfix ->
rhel-system-roles.postfix
lrwxrwxrwx. 1 root root 25 Oct 22 2019 linux-system-roles.selinux ->
rhel-system-roles.selinux
lrwxrwxrwx. 1 root root 25 Oct 22 2019 linux-system-roles.storage ->
rhel-system-roles.storage
lrwxrwxrwx. 1 root root 26 Oct 22 2019 linux-system-roles.timesync ->
rhel-system-roles.timesync
drwxr-xr-x. 9 root root 156 Nov 14 22:44 rhel-system-roles.kdump
drwxr-xr-x. 8 root root 177 Nov 14 22:44 rhel-system-roles.network
```

```
drwxr-xr-x. 6 root root 114 Nov 14 22:44 rhel-system-roles.postfix drwxr-xr-x. 8 root root 138 Nov 14 22:44 rhel-system-roles.selinux drwxr-xr-x. 10 root root 215 Nov 14 22:44 rhel-system-roles.storage drwxr-xr-x. 11 root root 187 Nov 14 22:44 rhel-system-roles.timesync
```

As you can see from listing the contents of /usr/share/ansible/roles; the following RHEL system roles are currently provided:

- 1.  $\mathbf{rhel}$ -system-roles. $\mathbf{kdump} \rightarrow \mathbf{configures}$  the kdump crash recovery service.
- 2.  $\mathbf{rhel}$ -system-roles. $\mathbf{network} \rightarrow \mathbf{configures}$  the network interfaces.
- 3.  $\mathbf{rhel}$ -system-roles. $\mathbf{postfix} \to \mathbf{configures}$  a host as a Postfix MTA.
- 4.  $\mathbf{rhel}$ -system-roles. $\mathbf{selinux} \rightarrow \mathbf{manages}$  all aspects of SELinux.
- 5. **rhel-system-roles.storage**  $\rightarrow$  configures local storage.
- 6. **rhel-system-roles.timesync** → configures Network Time Protocol (NTP) or Precision Time Protocol (PTP).

It's highly likely that additional RHEL system roles will be introduced in the future.

You can also find documentation and example playbooks for RHEL system roles in the /usr/share/doc/rhel-system-roles directory:

```
[elliot@control plays]$ ls -1 /usr/share/doc/rhel-system-roles
total 4
drwxr-xr-x. 2 root root 57 Nov 14 22:44 kdump
drwxr-xr-x. 2 root root 4096 Nov 14 22:44 network
drwxr-xr-x. 2 root root 57 Nov 14 22:44 postfix
drwxr-xr-x. 2 root root 93 Nov 14 22:44 selinux
drwxr-xr-x. 2 root root 57 Nov 14 22:44 storage
drwxr-xr-x. 2 root root 136 Nov 14 22:44 timesync

[elliot@control plays]$ ls -1 /usr/share/doc/rhel-system-roles/timesync/
total 48
-rw-r--r-. 1 root root 1057 Jun 13 2019 COPYING
-rw-r--r-. 1 root root 316 Oct 22 2019 example-timesync-playbook.yml
-rw-r--r-. 1 root root 27975 Oct 22 2019 README.html
-rw-r--r-. 1 root root 4320 Oct 22 2019 README.md
```

I will now show you how to use two of the most popular RHEL system roles:

- rhel-system-roles.selinux
- rhel-system-roles.timesync

## **Using RHEL SELinux System Role**

You can use the RHEL SELinux system role (**rhel-system-roles.selinux**) to do any of the following:

- 1. Setting SELinux mode (Enforcing or Permissive)
- 2. Setting SELinux Booleans
- 3. Setting SELinux file contexts
- 4. Resorting default SELinux security contexts (restorecon)
- 5. Setting SELinux user mappings

Keep in mind that a reboot maybe required to apply an SELinux change; for example, switching between enabled and disabled SELinux modes will require a reboot for the change to take effect.

The **rhel-system-roles.selinux** doesn't reboot hosts and leaves it up to the administrator to do that if he/she chooses to. However, the role will set the **selinux\_reboot\_required** variable to true and **fail** to give you a hint that a reboot is required.

You are then free to choose to reboot the host and reapply the role again to finish the changes; this can be done using a **block-rescue** construct as you can see in the example playbook in the SELinux role's documentation directory:

```
[elliot@control plays]$ cat /usr/share/doc/rhel-system-roles/
selinux/example-selinux-playbook.yml
- hosts: all
 become: true
 become_method: sudo
 become_user: root
   selinux_policy: targeted
   selinux_state: enforcing
   selinux_booleans:
      - { name: 'samba_enable_home_dirs', state: 'on' }
      - { name: 'ssh_sysadm_login', state: 'on', persistent: 'yes' }
    selinux_fcontexts:
      - { target: '/tmp/test_dir(/.*)?', setype: 'user_home_dir_t', ftype: 'd' }
    selinux_restore_dirs:
      - /tmp/test_dir
    selinux_ports:
      - { ports: '22100', proto: 'tcp', setype: 'ssh_port_t', state: 'present' }
    selinux_logins:
      - { login: 'sar-user', seuser: 'staff_u', serange: 's0-s0:c0.c1023',
      state: 'present' }
```

```
# prepare prerequisites which are used in this playbook
tasks:
  - name: Creates directory
    file:
      path: /tmp/test_dir
      state: directory
  - name: Add a Linux System Roles SELinux User
      comment: Linux System Roles SELinux User
      name: sar-user
  - name: execute the role and catch errors
    block:
      - include_role:
          name: rhel-system-roles.selinux
    rescue:
      # Fail if failed for a different reason than selinux_reboot_required.
      - name: handle errors
        fail:
          msg: "role failed"
        when: not selinux_reboot_required
      - name: restart managed host
        shell: sleep 2 && shutdown -r now "Ansible updates triggered"
        async: 1
        poll: 0
        ignore_errors: true
      - name: wait for managed host to come back
        wait_for_connection:
          delay: 10
          timeout: 300
      - name: reapply the role
        include_role:
          name: rhel-system-roles.selinux
```

To demonstrate, let's use the **rhel-system-roles.selinux** role to disable SELinux on **node1**. First, make sure that SELinux is enabled on **node1** with a quick ad-hoc command:

```
[elliot@control plays]$ ansible node1 -m command -a "sestatus"
node1 | CHANGED | rc=0 >>
SELinux status:
                                enabled
SELinuxfs mount:
                                /sys/fs/selinux
                                /etc/selinux
SELinux root directory:
Loaded policy name:
                                targeted
Current mode:
                               permissive
Mode from config file:
                               enforcing
Policy MLS status:
                                enabled
```

Policy deny\_unknown status: allowed

Memory protection checking: actual (secure)

Max kernel policy version: 31

Now create a playbook named **disable-selinux.yml** that has the following contents:

```
[elliot@control plays]$ cat disable-selinux.yml
- name: Disable SELinux using RHEL SELinux System Role
 hosts: node1
 vars:
   selinux_state: disabled
 tasks:
   - name: execute the role and catch errors
       - name: apply the role
          include_role:
          name: rhel-system-roles.selinux
     rescue:
       #Fail if failed for a different reason that selinux_reboot_required.
        - name: handler errors
          fail:
            msg: "role failed"
         when: not selinux_reboot_required
        #Otherwise, reboot the host (as selinux_reboot_required is true)
        - name: reboot the host
         reboot:
            msg: "System is rebooting"
          ignore_errors: true
        - name: Apply the role again
          include_role:
            name: rhel-system-roles.selinux
```

Also, make sure you set **roles\_path** to **/usr/share/ansible/roles** in your **ansible.cfg** file; otherwise, your playbooks will not be able to find any of the RHEL system roles:

```
[elliot@control plays]$ grep roles ansible.cfg roles_path = /usr/share/ansible/roles
```

Finally, go ahead and run the playbook:

```
[elliot@control plays] ansible-playbook disable-selinux.yml
TASK [Gathering Facts] *************
ok: [node1]
TASK [rhel-system-roles.selinux : Install SELinux tool semanage on Fedora] *******
changed: [node1]
TASK [rhel-system-roles.selinux : Set permanent SELinux state if enabled] ******
[WARNING]: SELinux state change will take effect next reboot
changed: [node1]
TASK [rhel-system-roles.selinux : Set permanent SELinux state if disabled] *******
skipping: [node1]
ok: [node1]
TASK [rhel-system-roles.selinux : Fail if reboot is required] ******
fatal: [node1]: FAILED! => {"changed": false, "msg": "Reboot is required
to apply changes.Re-execute the role after boot."}
TASK [handler errors] *************
skipping: [node1]
TASK [reboot the host] *************
changed: [node1]
TASK [Apply the role again] ****************
TASK [rhel-system-roles.selinux : Install SELinux python2 tools] **********
skipping: [node1]
TASK [rhel-system-roles.selinux : Fail if reboot is required] **********
skipping: [node1]
ok: [node1] => {
   "msg": "SELinux is disabled on system - some SELinux modules can crash"
}
PLAY RECAP ***********
node1: ok=13
          changed=3
                      unreachable=0
                                    failed=0
                                             skipped=18
                                                        rescued=1
```

Notice how the first time you applied the role; it failed as a **reboot** was required.

The failure was then handled in the **rescue** section in the playbook where you reboot the host and then reapply the role again to make sure that it succeeded.

Now let's run an ad-hoc command to verify that SELinux is now disabled on **node1**:

```
[elliot@control plays]$ ansible node1 -m command -a "sestatus"
node1 | CHANGED | rc=0 >>
SELinux status: disabled
```

Success! Now that you have learned how to use the SELinux RHEL system role; don't forget to check the role's documentation thoroughly to learn how to apply the role in different scenarios. There are many variables that you can overwrite as you can see in the role's **defaults** directory:

```
[elliot@control plays] cat /usr/share/ansible/roles/rhel-system-roles.selinux/
defaults/main.yml
selinux_state: null
selinux_policy: null
# Set up empty lists for SELinux changes.
selinux_booleans: []
selinux_fcontexts: []
selinux_logins: []
selinux_ports: []
selinux_restore_dirs: []
# Purging local modifications is disabled by default.
selinux_all_purge: no
selinux_booleans_purge: no
selinux_fcontexts_purge: no
selinux_ports_purge: no
selinux_logins_purge: no
```

## **Using RHEL TimeSync System Role**

You can use the RHEL TimeSync system role (**rhel-system-roles.timesync**) to configure NTP on your managed hosts.

There are various variables that you can overwrite as you can see in the role's **defaults** directory:

```
[elliot@control plays]$ cat /usr/share/ansible/roles/rhel-system-roles.timesync/
defaults/main.yml
---
timesync_ntp_servers: []
timesync_ptp_domains: []
timesync_dhcp_ntp_servers: false
timesync_step_threshold: -1.0
timesync_min_sources: 1
timesync_ntp_provider: ''
```

The most important variable is the **timesync\_ntp\_servers** list. Each item in the **timesync\_ntp\_servers** will consist of different attributes, of which the following two are the most common:

- hostname  $\rightarrow$  shows the hostname of the NTP time server.
- **iburst**  $\rightarrow$  specifies that fast iburst synchronization should be used.

To demonstrate how to use the timesync rhel system role, go ahead and copy the example-timesync-playbook.yml playbook in /usr/share/doc/rhel-system-roles/timesync to your project directory:

```
[elliot@control plays]$ cp/usr/share/doc/rhel-system-roles/timesync/example-timesync-playbook.yml .
```

Now go ahead and edit the playbook so that it has the following contents:

```
[elliot@control plays]$ cat example-timesync-playbook.yml
---
- hosts: node1
  vars:
    timesync_ntp_servers:
        - hostname: 0.north-america.pool.ntp.org
        iburst: yes
        - hostname: 1.north-america.pool.ntp.org
        iburst: yes
        - hostname: 2.north-america.pool.ntp.org
        iburst: yes
```

```
- hostname: 3.north-america.pool.ntp.org
    iburst: yes
    tzone: America/Chicago
roles:
    - rhel-system-roles.timesync
tasks:
    - name: Set Timezone
    timezone:
        name: "{{ tzone }}"
```

Notice that I also defined a new variable named **tzone** and created a task that sets the host time zone using the **timezone** module.

Now go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook example-timesync-playbook.yml
PLAY [node1] ************
TASK [Gathering Facts] ************
ok: [node1]
TASK [rhel-system-roles.timesync : Check if only NTP is needed] *********
ok: [node1]
TASK [rhel-system-roles.timesync : Get chrony version] *************
ok: [node1]
TASK [rhel-system-roles.timesync : Generate chrony.conf file] *********
changed: [node1]
TASK [rhel-system-roles.timesync : Generate chronyd sysconfig file] ********
changed: [node1]
TASK [rhel-system-roles.timesync : Update network sysconfig file] ***********
changed: [node1]
TASK [rhel-system-roles.timesync : Enable chronyd] ********
ok: [node1]
TASK [Set Timezone] ********
changed: [node1]
changed: [node1]
PLAY RECAP ***********
node1: ok=18 changed=5
                        unreachable=0
                                        failed=0
                                                  skipped=18
```

Now run the following two ad-hoc Ansible commands to verify that the NTP servers and time zone are updated on **node1**:

```
[elliot@control plays] ansible node1 -m command -a "cat /etc/chrony.conf"
node1 | CHANGED | rc=0 >>
# Ansible managed
server 0.north-america.pool.ntp.org iburst
server 1.north-america.pool.ntp.org iburst
server 2.north-america.pool.ntp.org iburst
server 3.north-america.pool.ntp.org iburst
# Allow the system clock to be stepped in the first three updates.
makestep 1.0 3
# Enable kernel synchronization of the real-time clock (RTC).
rtcsync
# Record the rate at which the system clock gains/losses time.
driftfile /var/lib/chrony/drift
[elliot@control plays]$ ansible node1 -m command -a "timedatectl"
node1 | CHANGED | rc=0 >>
               Local time: Sat 2020-11-14 21:08:46 CST
           Universal time: Sun 2020-11-15 03:08:46 UTC
                 RTC time: Sun 2020-11-15 03:08:45
                Time zone: America/Chicago (CST, -0600)
System clock synchronized: yes
             NTP service: n/a
          RTC in local TZ: no
```

Everything looks good as it is expected to be!

Please Notice: I didn't explain how SELinux or NTP works here as this book only focuses on the Ansible side of things. It is assumed that you are already on an RHCSA skill level as Red Hat also recommends.

I hope you enjoyed learning about RHEL System roles. In the next chapter, you are going to learn the most common Ansible modules used for automating day-to-day administrative tasks and operations.

## **Knowledge Check**

Create a playbook named lab10.yml that will run on node3 and will accomplish the following tasks:

- 1. Create a new directory named /web
- 2. Set the SELinux file context of /web to httpd\_sys\_content\_t

Hint: Use the selinux RHEL System role and check /usr/share/doc/rhel-system-roles/selinux/ to see the example playbook.

Solution to the exercise is provided at the end of the book.

# **Chapter 11: Managing Systems with Ansible**

So far, you have learned about all the core components of Ansible. Now it's time to learn about the most common Ansible modules that are used for performing daily administrative tasks.

In this chapter, you will learn how to manage users, groups, software and processes with Ansible. You will also learn how to configure networking and local storage on your Ansible managed systems.

## Managing users and groups

You can use the following modules to manage users and groups in Ansible:

- $\mathbf{user} \to \text{manages}$  user accounts and user attributes. For Windows targets, use the  $\mathbf{win}$   $\mathbf{user}$  module instead.
- **group** → manages presence of groups on a host. For Windows targets, use the **win\_group** module instead.
- pamd → edits PAM service's type, control, module path and module arguments.
- authorized\_key → copies SSH public key from Ansible control node to the target user .ssh/authorized\_keys file in the managed node.
- $acl \rightarrow sets$  and retrieves file ACL information.
- $selogin \rightarrow manages linux user to SELinux user mapping.$

You need to be aware that the **authorized\_key** module doesn't generate SSH keys; To generate, SSH keys, you can use the **generate\_ssh\_key** option with the **user** module.

Also, keep in mind that there is no **sudo** module in Ansible. You can use Jinja2 and other modules like **lineinfile**, **blockinfile**, **replace**, or **copy** to edit sudo configurations.

Now let's create a playbook that uses some of the aforementioned modules to show you how you can manage users and groups in Ansible. But first, let's create three new users (angela, tyrell, and darlene) on our control node.

Go ahead and create a bash script named **adhoc.sh** that contains the following three ad-hoc commands:

```
[elliot@control plays]$ cat adhoc.sh
#!/bin/bash
ansible localhost -m user -a "name=angela uid=887
password={{ 'L!n*X'| password_hash('sha512') }} generate_ssh_key=yes"
```

```
ansible localhost -m user -a "name=tyrell uid=888
password={{ 'L!n*X' | password_hash('sha512') }} generate_ssh_key=yes"
ansible localhost -m user -a "name=darlene uid=889
password={{ 'L!n*X' | password_hash('sha512') }} generate_ssh_key=yes"
```

Notice that you used **localhost** in the ad-hoc commands to refer to the control node. The **generate\_ssh\_key** option is used to generate SSH key pairs for the three users.

You could have also used the **ssh\_key\_passphrase** option to set a non-empty ssh key pass phrase. In this case, you are going to create empty ssh key pass phrases as you didn't use **ssh\_key\_passphrase** option.

Now make your bash script executable and then run it:

```
[elliot@control plays]$ chmod u+x adhoc.sh
[elliot@control plays]$ ./adhoc.sh
localhost | CHANGED => {
    "changed": true,
    "comment": "",
    "create_home": true,
    "group": 1002,
    "home": "/home/angela",
    "name": "angela",
    "password": "NOT_LOGGING_PASSWORD",
    "shell": "/bin/bash",
    "ssh fingerprint": "3072 SHA256:Cy5bC+gk5mX/6menlJOurJTLjfXrlZrcsaQpQ3zDGH0
    ansible-generated on control (RSA)",
    "ssh key file": "/home/angela/.ssh/id rsa",
    "ssh_public_key": "ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABgQDUdH6F7U/e2E50n30b
    I7U2qbbtaZQshm8rbX5xZ7xBqOfTqnsIS8Ht1PTEuc4wPcNUTx4V3qVVt6AbVkNgONkynb7zRfc
    Ck61EQbjKeE1L7uI2ZDzpmKqUSnzvNZeDo7JyHbt1QGL9IrcBntVXNcYL+d/20eYVKUBsNU8VC0
    f5VILwSGIEcGLJ9bsnKzMqpZ1df9t/Ha3Q0wmTD2AyrxPITz0BtknRuRuSP8onDI1TTJ+8NUA48
    pdJh17044VPGKNcHIgSsbDDXpMnbRMCHf6XtgazdfwcVSZXpGs4ByrjUQyH75VDwbZKwleCGIQz
    d7YU3IKGrUKbPteDbG+tKWF+9xTObbxkNcb344fNgd4SR3AatucX9cRf1eOUBKDyeG0EdhW+4Jy
   EH4eTy8LmsL2V77bAsn0UKU60YPtZdxdZeSdpq7JQwxlTbhWs+8RUrGJwyMb97qisWfT8UuDadr
    ssM7KB5rx/h9rwr/ELHwxQN11htJf0tQzY9n9SIz/ewY8= ansible-generated on control",
    "state": "present",
    "system": false,
    "uid": 887
localhost | CHANGED => {
    "changed": true,
    "comment": "",
    "create_home": true,
    "group": 1003,
    "home": "/home/tyrell",
```

```
"name": "tyrell",
    "password": "NOT_LOGGING_PASSWORD",
    "shell": "/bin/bash",
    "ssh_fingerprint": "3072 SHA256:100zT7IGVdrjCk90NgAwnvTTiuV+wp38nCju9g2eMHM
    ansible-generated on control (RSA)",
    "ssh_key_file": "/home/tyrell/.ssh/id_rsa",
    "ssh_public_key": "ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABgQCXLWgkQ6uBPxI6IUKA
    zmshD0/C5zoBMG52q/BukV7158F/wa5xyEPvLPtoVEst8kQ00Zmgs51inamL045KHjoV1sG2mjb
    f4REbo6hgojAssGMvjIdPpdZtTALkLNXG+WLU5PbUnYdx5cAmnSETt1ul16GZ3Rox6grQto8sWj
    CO4d8gnqqxQevKvfv8pNqQo0MImZ5+bSNcvqBWpwfp3CsPMGC3qYIQG/wi0GAjfu+oXWp2dtA7W
    mBRHBhQ3oCcMjSjE9GujAMp0+IeMnkFZUZIf/fZrDyDFZzW740+Vxa8f5aEtgxwk20bzkyrg4ib
    zWbmGlfmxs30pnDDvb1DRjcWmFzGLp5L0NlqPStGbMWYDZi04GKMthw6/XzIkThRBVqIwNQD1N2
    W/cT4aAvcaIUc18ba8KzDQAMgso9mE1QFtLX5C+Z/3PBGp5rbQ3pTBjXKFuHh9UTrTh/A0bCi8t
    WOOjURInR/gAAupZG7FmUcHhCz31pWfpmr1r1YoepoHuc= ansible-generated on control",
    "state": "present",
    "system": false,
    "uid": 888
localhost | CHANGED => {
    "changed": true,
    "comment": "",
    "create_home": true,
    "group": 1004,
    "home": "/home/darlene",
    "name": "darlene",
    "password": "NOT_LOGGING_PASSWORD",
    "shell": "/bin/bash",
    "ssh_fingerprint": "3072 SHA256:c9W+8AjuCsvNSMcokHzhJ91k27hd8HI1YhE60PbkzgE
    ansible-generated on control (RSA)",
    "ssh_key_file": "/home/darlene/.ssh/id_rsa",
    "ssh_public_key": "ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABgQDNEj6cS/xgNVf0+I05
    rq1Y8s9SSORmDrUpKmjIp6jWEq29v1901a1IAgmvPWAPfCYZPdtomqUbrL2R+7qdUq3AiWsLtds
    IBiXhCaY3twQlGVKW40u7CnohFEuFrRT1DHQN6IjTbSu/z1fT7QGfQKc40Z6tiBaHmaFFDByzIc
    BWW5LAvGvqHF4cDFJ0EyjEJ91h4CAYj02smGP8tX4hFbJbKvhy14G4C2KMCCtV1hcBnFENkB42G
    2gJEf+4hFAPdV2YR+01vAfV7FSPu3WI6qly2BlqiYrEq17B+UodxdEg9EgWi7PivzsKdiHm5TY8
    jscp0051I0BKpeIXpbabTuhbAFwrFbhG722H1C5QlADpPQIHsFASkehESqnSYEgvr9rMzXUfMnm
    8EJG/RvNLG4iuiJBoVom5ST3Xkg9auytLeHDciLKpCIGeWN11MIhzeDopS2CBeh6xJPUAiShhtQ
    ZzubBAqsC3SgNCqGhs0R6BM0qtF42pncVfK0tpLF1Zyqc= ansible-generated on control",
    "state": "present",
    "system": false,
    "uid": 889
}
```

Awesome! The three users are now created. You can verify it by listing the users:

```
[elliot@control ~]$ ls -l /home
total 0
drwx-----. 3 angela angela 74 Nov 16 23:11 angela
drwx-----. 3 darlene darlene 74 Nov 16 23:11 darlene
```

```
drwx-----. 5 elliot elliot 170 Nov 16 23:11 elliot
drwx-----. 3 tyrell tyrell 74 Nov 16 23:11 tyrell
```

And you can also verify that the ssh keys are generated:

```
[elliot@control plays]$ sudo ls -1 /home/angela/.ssh
total 8
-rw-----. 1 angela angela 2622 Nov 16 23:11 id_rsa
-rw-r--r-. 1 angela angela 582 Nov 16 23:11 id_rsa.pub
```

Now go ahead and create a directory named **keys** in your project directory that will store the public ssh key of the newly created users:

```
[elliot@control plays]$ mkdir keys
[elliot@control plays]$ mkdir keys/angela
[elliot@control plays]$ mkdir keys/tyrell
[elliot@control plays]$ mkdir keys/darlene
[elliot@control plays]$ sudo cp -p /home/angela/.ssh/id_rsa.pub keys/angela/
[elliot@control plays]$ sudo cp -p /home/tyrell/.ssh/id_rsa.pub keys/tyrell/
[elliot@control plays]$ sudo cp -p /home/darlene/.ssh/id_rsa.pub keys/darlene/
```

Alright! Now let's create an Ansible playbook that will accomplish the following tasks on **node4**:

- 1. Create two groups. (devops and secops)
- 2. Create three users. (angela, tyrell, and darlene)
- 3. Add all three users to the **secops** group.
- 4. Give the **secops** group full **sudo** access with no password prompt.
- 5. Copy the **SSH** public key for all three users from the control node to the managed **node4**.

Go ahead and create a playbook named **manage-users-groups.yml** that has the following contents:

```
[elliot@control plays]$ cat manage-users-groups.yml
---
- name: Manage Users & Groups
hosts: node4
vars:
    grps:
```

```
- devops
    - secops
  usrs:
    - username: angela
      id: 887
      pass: 'L!n*X'
    - username: tyrell
      id: 888
      pass: 'L!n*X'
    - username: darlene
      id: 889
      pass: 'L!n*X'
tasks:
  - name: Create groups
    group:
      name: "{{ item }}"
    loop: "{{ grps }}"
  - name: Create users (and add users to group secops)
    user:
      name: "{{ item.username }}"
      uid: "{{ item.id }}"
      password: "{{ item.pass | password_hash('sha512') }}"
      groups: "{{ grps[1] }}"
    loop: "{{ usrs }}"
  - name: Give secops sudo access
      content: "%secops ALL=(ALL) NOPASSWD: ALL"
      dest: /etc/sudoers.d/secops
      mode: 0400
  - name: Copy users SSH public key
    authorized_key:
      user: "{{ item.username }}"
      key: "{{ lookup('file', './keys/' + item.username + '/id_rsa.pub') }}"
    loop: "{{ usrs }}"
```

Notice the use of the **lookup** plugin in the last task **Copy users SSH public key** to access the users public ssh keys files. You can also check the **authorized\_key** documentation for more information and examples on how to use the **lookup** plugin:

[elliot@control plays]\$ ansible-doc authorized\_key

Alright! Now go ahead and run the playbook:

[elliot@control plays]\$ ansible-playbook manage-users-groups.yml

```
PLAY [Manage Users & Groups] *************
TASK [Gathering Facts] **********
ok: [node4]
TASK [Create groups] ***********
changed: [node4] => (item=devops)
changed: [node4] => (item=secops)
TASK [Create users (and add users to group secops)] *********
changed: [node4] => (item={'username': 'angela', 'id': 887, 'pass': 'L!n*X'})
changed: [node4] => (item={'username': 'tyrell', 'id': 888, 'pass': 'L!n*X'})
changed: [node4] => (item={'username': 'darlene', 'id': 889, 'pass': 'L!n*X'})
TASK [Give secops sudo access] ************
changed: [node4]
TASK [Copy users SSH public key] *************
changed: [node4] => (item={'username': 'angela', 'id': 887, 'pass': 'L!n*X'})
changed: [node4] => (item={'username': 'tyrell', 'id': 888, 'pass': 'L!n*X'})
changed: [node4] => (item={'username': 'darlene', 'id': 889, 'pass': 'L!n*X'})
PLAY RECAP ******************
node4: ok=5
                             unreachable=0
               changed=4
                                               failed=0
                                                            skipped=0
```

Everything looks good!

You should now be able to ssh from the control node to **node4** with any of the three users (**angela**, **tyrell**, and **darlene**).

```
[angela@control ~]$ ssh node4
angela@node4:~$ exit
[tyrell@control ~]$ ssh node4
tyrell@node4:~$ exit
[darlene@control ~]$ ssh node4
darlene@node4:~$ exit
```

## **Managing software**

You can use the following modules to manage software in Ansible:

- package → installs, upgrade and removes packages using the underlying OS package manager. For Windows targets, use the win\_package module instead.
- $yum \rightarrow$  installs, upgrade, downgrades, removes, and lists packages and groups with the "yum" package manager.
- apt → manages "apt" packages (such as for Debian/Ubuntu).
- yum\_repository → adds or removes YUM repositories in RPM-based Linux distributions.
- package facts → returns information about installed packages as facts.
- $rpm_key \rightarrow adds$  or removes a gpg key to your rpm database.
- redhat\_subscription → manages registration and subscription to the Red Hat Subscription Management entitlement platform using the 'subscription-manager' command.
- $\mathbf{rhn}$ \_ $\mathbf{register} \rightarrow \mathbf{manages}$  registration to the Red Hat Network.
- $rhn\_channel \rightarrow adds$  or removes Red Hat software channels.

Now let's create a playbook that uses some of the aforementioned modules to show you how you can manage software in Ansible. The playbook will accomplish the following things on **node1**:

- 1. Create a new repository with the following attributes
  - file  $\rightarrow$  zabbix.repo
  - name → "zabbix-monitoring"
  - baseurl  $\rightarrow$  https://repo.zabbix.com/zabbix/5.2/rhel/8/x86 64/
  - description  $\rightarrow$  "Zabbix 5.2 Repo"
  - enabled  $\rightarrow$  yes
  - $\mathbf{gpgcheck} \rightarrow \mathbf{no}$
- 2. Install the **zabbix-agent** package.
- 3. Display the information on the installed **zabbix-agent** package.

Go ahead and create a playbook named **manage-software.yml** that has the following contents:

```
[elliot@control plays]$ cat manage-software.yml
- name: Manage Software
 hosts: node1
 vars:
   pkg_name: zabbix-agent
 tasks:
   - name: Create a new repo
     yum_repository:
       file: zabbix
       name: zabbix-monitoring
       baseurl: https://repo.zabbix.com/zabbix/5.2/rhel/8/x86_64/
       description: "Zabbix 5.2 Repo"
        enabled: yes
       gpgcheck: no
    - name: Install zabbix agent
       name: "{{ pkg_name }}"
        state: present
   - name: Get package facts
     package_facts:
       manager: auto
   - name: Display zabbix-agent package facts
      debug:
       var: ansible_facts.packages[pkg_name]
     when: pkg_name in ansible_facts.packages
Now go ahead and run the playbook:
[elliot@control plays] ansible-playbook manage-software.yml
PLAY [Manage Software] ********
TASK [Gathering Facts] *********
ok: [node1]
TASK [Create a new repo] *********
changed: [node1]
TASK [Install zabbix agent] ***********
changed: [node1]
TASK [Get package facts] *********
ok: [node1]
TASK [Display zabbix-agent package facts] *************
```

```
ok: [node1] => {
    "ansible_facts.packages[pkg_name]": [
            "arch": "x86_64",
            "epoch": null,
            "name": "zabbix-agent",
            "release": "1.el8",
            "source": "rpm",
            "version": "5.2.1"
        }
    ]
}
PLAY RECAP ************
node1: ok=5
              changed=2
                           unreachable=0
                                             failed=0
                                                         skipped=0
```

Now let's quickly verify the contents of the newly created **zabbix** repository:

```
[elliot@control plays]$ ansible node1 -m command -a "cat /etc/yum.repos.d/zabbix.repo"
node1 | CHANGED | rc=0 >>
[zabbix-monitoring]
baseurl = https://repo.zabbix.com/zabbix/5.2/rhel/8/x86_64/
enabled = 1
gpgcheck = 0
name = Zabbix 5.2 Repo
```

As you can see; the repository is configured exactly how you specified in the playbook.

By default, Ansible doesn't gather package facts. Thus, I used the **package\_facts** module in the playbook to gather package information as facts. You can check the **package\_facts** documentation for more information:

[elliot@control plays]\$ ansible-doc package\_facts

## Managing processes and tasks

You can use the following modules to manage processes and tasks in Ansible:

- $\mathbf{cron} \to \mathbf{use}$  this module to schedule cron jobs.
- at  $\rightarrow$  use this module to schedule a command or a script to run once in the future.
- service → use this module to manage services (start, restart, enable on boot, disable, etc).
- $service\_facts \rightarrow returns$  service state information as fact data for various service management utilities.
- systemd  $\rightarrow$  controls systemd services on remote hosts.

Keep in mind that the **cron** module has a **name** option which is used to uniquely identify entries in the crontab. The **name** option has no meaning for Cron, but it helps Ansible in managing crontab entries.

For example, Ansible uses the **name** option so that it can remove specific entries in crontab. You will see how it works in the next playbook.

Now let's create a playbook that schedules a new cron job on **node2**. The cron job will run as user **elliot** and will append the message "Two minutes have passed!" to the system log and will run every two minutes. You should let the cron job run only run twice!

Go ahead and create a playbook named **cronjob.yml** that has the following contents:

```
[elliot@control plays]$ cat cronjob.yml
- name: Managing cron jobs
 hosts: node2
 tasks:
    - name: Run this cron job every two mins
     cron:
        name: "two-mins"
        user: elliot
        job: logger 'Two minutes have passed!'
        minute: '*/2'
    - name: wait for five minutes
     pause:
        minutes: 5
    - name: Remove the two-mins cron job
      cron:
        name: "two-mins"
```

user: elliot
state: absent

Notice that I also used the **pause** module to wait for five minutes (let the job run twice) before removing the "**two-mins**" cron job.

Go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook cronjob.yml
PLAY [Managing cron jobs] *************
TASK [Gathering Facts] *********
ok: [node2]
changed: [node2]
Pausing for 300 seconds
(ctrl+C then 'C' = continue early, ctrl+C then 'A' = abort)
ok: [node2]
TASK [Remove the two-mins cron job] *********
changed: [node2]
PLAY RECAP ************
node2: ok=4
           changed=2
                    unreachable=0
                                  failed=0
                                           skipped=0
```

As you can; see the playbook created the "**two-mins**" cron job then waited for five minutes and then removed the "**two-mins**" cron job.

You can check the contents of the /var/log/messages file to see if the logger has successfully appended the messages to the system log (syslog):

```
[elliot@control plays]$ ansible node2 -m shell -a "grep passed /var/log/messages" node2 | CHANGED | rc=0 >> Nov 17 05:30:37 node2 ansible-cron[295224]: Invoked with name=two-mins user=elliot job=logger 'Two minutes have passed!' minute=*/2 state=present backup=False hour=* day=* month=* weekday=* reboot=False disabled=False cron_file=None special_time=None env=None insertafter=None insertbefore=None Nov 17 05:32:01 node2 elliot[295290]: Two minutes have passed!
Nov 17 05:34:01 node2 elliot[295349]: Two minutes have passed!
```

Indeed! The "two-mins" cron job ran exactly twice as you wanted.

You should also know that there is no dedicated module to interact with Linux processes in Ansible. If you want to send signals to a process; you can just use regular Linux commands like kill, pkill, killall with the command, shell, or raw Ansible modules.

## **Configuring local storage**

You can use the following modules to configure local storage in Ansible:

- $parted \rightarrow This module allows configuring block device partition using the 'parted' command line tool.$
- $lvg \rightarrow This module creates$ , removes or resizes volume groups.
- $lvol \rightarrow This module creates, removes or resizes logical volumes.$
- filesystem  $\rightarrow$  This module creates a filesystem.
- mount  $\rightarrow$  This module controls active and configured mount points in '/etc/fstab'.
- $vdo \rightarrow This$  module controls the VDO dedupe and compression device.

Now let's create a new playbook that will accomplish the following tasks on **node4**:

- Create two new 2GB partitions on any available secondary disk (/dev/sdc in my case).
- 2. Create a new volume group named **dbvg** that is composed of the two partitions you created from task 1 (/dev/sdc1 and /dev/sdc2 in my case).
- Inside the dbvg volume group, create a logical volume named dblv of size 3GB.
- 4. Create an **ext4** filesystem on the **dblv** logical file.
- 5. Create a new directory **/database** owned with permissions set to **0755**.
- 6. Permanently mount the **dblv** ext4 filesystem on /database.

You need to create (or attach) a new secondary disk (size at least 4 GB) to your **node4** virtual machine to be able to follow along with the playbook.

I have attached a new 10 GB disk (/dev/sdc) to my node4 virtual machine:

```
[elliot@control plays]$ ansible node4 -m command -a "lsblk"
node4 | CHANGED | rc=0 >>
NAME
       MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
                0
                   30G 0 disk
sda
         8:0
sda1
        8:1
               0 29.9G 0 part /
sda14
        8:14
               0
                    4M 0 part
sda15
        8:15
               0 106M 0 part /boot/efi
         8:16
               0
                    4G 0 disk
sdb1
                    4G 0 part /mnt
        8:17
               0
sdc
         8:32 0
                   10G 0 disk
        11:0 1 1024M 0 rom
sr0
```

Go ahead and create a new playbook named **manage-storage.yml** that has the following contents:

```
[elliot@control plays]$ cat manage-storage.yml
- name: Manage Storage
 hosts: node4
 vars:
   partitions:
      - number: 1
        start: 0%
        end: 2GiB
      - number: 2
        start: 2GiB
        end: 4GiB
   vgs:
      - name: dbvg
        devices: ['/dev/sdc1','/dev/sdc2']
   lvs:
      - name: dblv
        size: 3G
        vgrp: dbvg
        mnt: /database
 tasks:
   # Replace /dev/sdc with your secondary disk name
    - name: Create two new partitions on /dev/sdc
     parted:
        device: /dev/sdc
        number: "{{ item.number }}"
        part_start: "{{ item.start }}"
        part_end: "{{ item.end }}"
        state: present
     loop: "{{ partitions }}"
    - name: Create volume group
      lvg:
        vg: "{{ item.name }}"
        pvs: "{{ item.devices }}"
     loop: "{{ vgs }}"
    - name: Create logical volume
     lvol:
        vg: "{{ item.vgrp }}"
        lv: "{{ item.name }}"
        size: "{{ item.size }}"
      loop: "{{ lvs }}"
    - name: Create filesystem on logical volume
      filesystem:
```

```
dev: "/dev/{{ item.vgrp }}/{{ item.name }}"
    fstype: ext4
 loop: "{{ lvs }}"
- name: Create /database directory
 file:
   path: /database
   mode: 0755
    state: directory
- name: Mount logical volume
 mount:
    src: "/dev/{{ item.vgrp }}/{{ item.name }}"
   path: "{{ item.mnt }}"
   fstype: ext4
    state: mounted
 loop: "{{ lvs }}"
```

Now go ahead and run the playbook:

```
[elliot@control plays]$ ansible-playbook manage-storage.yml
ok: [node4]
TASK [Create two new partitions on /dev/sdc] ******
changed: [node4] => (item={'number': 1, 'start': '0%', 'end': '2GiB'})
changed: [node4] => (item={'number': 2, 'start': '2GiB', 'end': '4GiB'})
TASK [Create volume group] *********
changed: [node4] => (item={'name': 'dbvg', 'devices': ['/dev/sdc1', '/dev/sdc2']})
TASK [Create logical volume] ************
changed: [node4] => (item={'name': 'dblv', 'size': '3G', 'vgrp': 'dbvg',
'mnt': '/database'})
TASK [Create filesystem on logical volume] ******
changed: [node4] => (item={'name': 'dblv', 'size': '3G', 'vgrp': 'dbvg',
'mnt': '/database'})
changed: [node4]
TASK [Mount logical volume] ***************
changed: [node4] => (item={'name': 'dblv', 'size': '3G', 'vgrp': 'dbvg',
'mnt': '/database'})
```

```
PLAY RECAP ************
```

node4: ok=7 changed=6 unreachable=0 failed=0 skipped=0

Looks good so far! Now let's run an ad-hoc Ansible command to verify everything is correct on **node4**:

```
[elliot@control plays] ansible node4 -m shell -a "vgs;lvs;tail -1
/etc/fstab;ls -ld /database;lsblk"
node4 | CHANGED | rc=0 >>
      #PV #LV #SN Attr
                      VSize VFree
 dbvg
        2 1
               0 wz--n- 3.99g 1016.00m
      VG
         Attr
                    LSize Pool Origin Data% Meta% Move Log Cpy%Sync Convert
 dblv dbvg -wi-ao--- 3.00g
/dev/dbvg/dblv /database ext4 defaults 0 0
drwxr-xr-x 3 root root 4096 Nov 17 23:58 /database
           MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
NAME
                       30G 0 disk
sda
              8:0
                    0
                    0 29.9G 0 part /
sda1
             8:1
                        4M 0 part
sda14
             8:14
                    0
                    0 106M 0 part /boot/efi
sda15
            8:15
                         4G 0 disk
sdb
             8:16 0
sdb1
             8:17
                    0
                        4G 0 part /mnt
              8:32 0 10G 0 disk
sdc
 sdc1
             8:33
                    0
                        2G 0 part
                        3G 0 lvm /database
  dbvg-dblv 253:0
                   0
             8:34 0 2G 0 part
                        3G 0 lvm /database
  dbvg-dblv 253:0
                    0
sr0
             11:0 1 1024M 0 rom
```

Everything is correct; by now you should have realized how powerful Ansible is! Imagine trying to write this Ansible playbook as a bash script ... Good Luck!

Again; a friendly reminder that you don't need to memorize any of the modules options. Just consult with the documentation pages:

```
[elliot@control plays]$ ansible-doc parted
[elliot@control plays]$ ansible-doc lvg
[elliot@control plays]$ ansible-doc lvol
[elliot@control plays]$ ansible-doc filesystem
[elliot@control plays]$ ansible-doc file
[elliot@control plays]$ ansible-doc mounted
```

## **Configuring network interfaces**

You can use the following modules to configure network interfaces in Ansible:

- **nmcli** → manages the network devices. Create, modify and manage various connection and device type e.g., ethernet, teams, bonds, vlans, etc.
- hostname → set system's hostname, supports most OSs/Distributions, including those using systemd.
- firewalld → This module allows for addition or deletion of services and ports (either TCP or UDP) in either running or permanent firewalld rules.

Now let's create a new playbook that will accomplish the following tasks on **node1**:

- Configure the secondary network interface (eth1 in my case) with the following settings:
  - Connection Name  $\rightarrow$  ether-two
  - Type  $\rightarrow$  ethernet
  - IPv4 Address  $\to 192.168.177.3$
  - Subnet Mask  $\rightarrow 255.255.0.0$
  - DNS Servers  $\rightarrow$  8.8.8.8 and 8.8.4.4
- 2. Change the hostname of node1 to node1.linuxhandbook.local
- 3. Allow **HTTP** and **HTTPS** traffic in the firewall public zone.

You need to create (or attach) a new secondary network interface to follow along with the playbook.

You can run the following ad-hoc command to list the available network interfaces on **node1**:

```
[elliot@control plays]$ ansible node1 -m setup -a "filter=ansible_interfaces"
node1 | SUCCESS => {
    "ansible_facts": {
        "eth0",
        "eth1",
        "lo"
        ],
        "discovered_interpreter_python": "/usr/libexec/platform-python"
      },
      "changed": false
}
```

As you can see; I have two network interfaces: eth0 and eth1.

Go ahead and create a new playbook named **manage-network.yml** that has the following contents:

```
[elliot@control plays]$ cat manage-network.yml
- name: Configure a NIC
 hosts: node1
 tasks:
   - name: Configure eth1
     nmcli:
        ifname: eth1
        conn_name: ether-two
        type: ethernet
        ip4: 192.168.177.3/16
        dns4:
          - 8.8.8.8
          - 8.8.4.4
        state: present
   - name: Set hostname
     hostname:
        name: node1.linuxhandbook.local
    - name: Enable http and https in firewall public zone
     firewalld:
        zone: public
        service: "{{ item }}"
        permanent: yes
        state: enabled
     loop: [http, https]
     notify: restart firewalld
 handlers:
   - name: restart firewalld
      service:
        name: firewalld
        state: restarted
```

Now go ahead and run the playbook:

[elliot@control plays]\$ ansible-playbook manage-network.yml

```
PLAY [Configure a NIC] **********
TASK [Gathering Facts] ********
ok: [node1]
TASK [Configure eth1] ********
changed: [node1]
TASK [Set hostname] ********
changed: [node1]
TASK [Enable http and https in firewall public zone] **********
changed: [node1] => (item=http)
changed: [node1] => (item=https)
RUNNING HANDLER [restart firewalld] ***********
changed: [node1]
PLAY RECAP *************
node1: ok=5
              changed=4
                           unreachable=0
                                            failed=0
                                                        skipped=0
Now login to node1.linuxhandbook.local (hostname changed!) and check eth1
configuration, DNS, and the firewall public zone settings:
[elliot@node1 ~]$ hostname
node1.linuxhandbook.local
[elliot@node1 ~]$ sudo firewall-cmd --zone public --list-services
cockpit dhcpv6-client http https ssh
[elliot@node1 ~]$ nmcli connection show
NAME
            UTUU
                                                  TYPE
                                                            DEVICE
System eth0 5fb06bd0-0bb0-7ffb-45f1-d6edd65f3e03 ethernet eth0
            eb410c56-4f1e-4df6-97f4-933334a84c0f ethernet eth1
[elliot@node1 ~]$ cat /etc/resolv.conf
# Generated by NetworkManager
search t3nnzgt5u3xefmnwfajknnwnud.ux.internal.cloudapp.net
nameserver 168.63.129.16
nameserver 8.8.8.8
nameserver 8.8.4.4
[elliot@node1 ~]$ ifconfig eth1
eth1: flags=4163<UP,BROADCAST,RUNNING,MULTICAST> mtu 1500
        inet 192.168.177.3 netmask 255.255.0.0 broadcast 192.168.255.255
        inet6 fe80::3ec4:612:4aa2:723 prefixlen 64 scopeid 0x20<link>
        ether 00:0d:3a:84:a3:2b txqueuelen 1000 (Ethernet)
        RX packets 0 bytes 0 (0.0 B)
        RX errors 0 dropped 0 overruns 0 frame 0
```

```
TX packets 32 bytes 2214 (2.1 KiB)
TX errors 0 dropped 0 overruns 0 carrier 0 collisions 0
```

```
[elliot@node1 ~]$ ping 192.168.177.3
PING 192.168.177.3 (192.168.177.3) 56(84) bytes of data.
64 bytes from 192.168.177.3: icmp_seq=1 ttl=64 time=0.030 ms
64 bytes from 192.168.177.3: icmp_seq=2 ttl=64 time=0.048 ms
^C
--- 192.168.177.3 ping statistics ---
2 packets transmitted, 2 received, 0% packet loss, time 41ms
rtt min/avg/max/mdev = 0.030/0.039/0.048/0.009 ms
```

Everything looks good!

Keep in mind that you also have the option to use the network RHEL System Role when you are dealing with RHEL managed hosts.

To summarize; Figure 10 helps you categorize and identify the most commonly used Ansible modules for managing Linux systems.

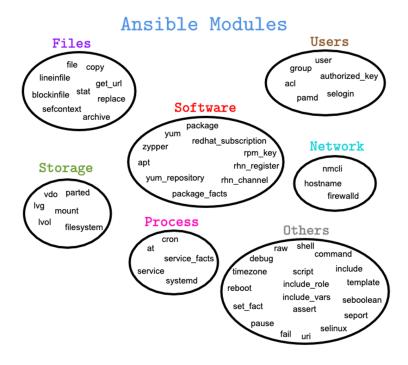


Figure 10: Most Common Ansible Modules

This brings us to the end of this chapter! In the next chapter, you are going to learn various troubleshooting techniques in Ansible.

## **Knowledge Check**

Create a playbook named lab11.yml that will accomplish the following tasks:

- 1. Create a cron job as user **root** named **clean-tmp** on all managed nodes.
- 2. The cron job will run every day at midnight.
- 3. The cron job will remove all the files and directories in /tmp.

Hint: Use the **cron** module.

Solution to the exercise is provided at the end of the book.

# **Chapter 12: Ansible Troubleshooting**

We all dream of a world where we never make mistakes or errors while running our Ansible playbooks.

In reality, such world doesn't exist and so you need to have troubleshooting skills, so you are ready to deal with errors in your playbooks.

In this chapter, you will learn how to enable logging in your playbooks. You will also learn a few other Ansible modules that can help you with troubleshooting. Finally, you will learn how to troubleshoot connectivity issues in Ansible.

## **Enable Ansible logging**

By default, Ansible is not configured to log its output anywhere. You can however change this behavior by setting the **log\_path** configuration setting in your Ansible configuration file (**ansible.cfg**) to allow Ansible to log its output to a specific destination.

To demonstrate, let's first set log\_path in ansible.cfg as shown in Figure 11:

```
[defaults]
inventory = myhosts
remote_user = elliot
host_key_checking = false
deprecation_warnings= false
roles_path = /usr/share/ansible/roles
log_path = playbooks.log

[privilege_escalation]
become = true
become_method = sudo
become_user = root
become_ack_pass = false
```

Figure 11: Setting log\_path

This would enable Ansible playbooks and ad-hoc commands to log its output to a file named **playbooks.log** in your project directory.

Now go ahead and create a playbook named **faulty-playbook.yml** that contains an error as follows:

```
[elliot@control plays]$ cat faulty-playbook.yml
---
- name: Playbook logging enabled
  hosts: node1
  var:
    blog: "Linux Handbook"
```

```
tasks:
    - name: Print favorite Linux Blog
      debug:
        msg: "{{ blog }}"
Go ahead and run the playbook:
[elliot@control plays] ansible-playbook faulty-playbook.yml
ERROR! 'var' is not a valid attribute for a Play
The error appears to be in '/home/elliot/plays/faulty-playbook.yml': line 2,
column 3, but may be elsewhere in the file depending on the exact syntax problem.
The offending line appears to be:
- name: Playbook logging enabled
  ^ here
You can see there is an error 'var' is not a valid attribute for a Play. Now check
the contents of the playbooks.log file:
[elliot@control plays]$ cat playbooks.log
2020-11-21 02:24:36,185 p=1369471 u=elliot n=ansible |
ERROR! 'var' is not a valid attribute for a Play
The error appears to be in '/home/elliot/plays/faulty-playbook.yml': line 2,
column 3, but may be elsewhere in the file depending on the exact syntax problem.
The offending line appears to be:
- name: Playbook logging enabled
  ^ here
```

As you can see; it captured and timestamped the output of the playbook. You should also consider using log rotation if you are going to enable logging in Ansible.

You can fix the error in the **faulty-playbook.yml** playbook by changing **var** to **vars**.

Notice that it's a good practice to use the **--syntax-check** option to check for errors before running any playbook:

## Using the debug module

The **debug** module comes in handy when troubleshooting as it can show variables values in playbooks. You can also use the **debug** module to show messages in specific error situations.

You can specify the verbosity option to control when a debug task should execute.

To demonstrate, go ahead and create a playbook named **debugging.yml** playbook with the following contents:

```
[elliot@control plays]$ cat debugging
---
- name: debug demo
hosts: node1
tasks:
    - name: show os distro
    debug:
        msg: "{{ ansible_distribution }}"

- name: show ip address
    debug:
        msg: "{{ ansible_facts.default_ipv4.address }}"
        verbosity: 2
```

Now go ahead and run the playbook with one level of verbosity by using the  $-\mathbf{v}$  option:

Notice how the second task [show ip address] was skipped! That's because you specified **verbosity: 2**. To trigger task two; you need to specify at least two levels of verbosity (**-vv**) while running the playbook as follows:

```
[elliot@control plays]$ ansible-playbook -vv debugging.yml
ansible-playbook 2.9.14
 config file = /home/elliot/plays/ansible.cfg
 configured module search path = ['/home/elliot/.ansible/plugins/modules',
  '/usr/share/ansible/plugins/modules']
  ansible python module location = /usr/lib/python3.6/site-packages/ansible
 executable location = /usr/bin/ansible-playbook
 python version = 3.6.8 (default, Dec 5 2019, 15:45:45) [GCC 8.3.1 20191121]
Using /home/elliot/plays/ansible.cfg as config file
PLAYBOOK: debugging.yml *********
1 plays in debugging.yml
PLAY [debug demo] *************
TASK [Gathering Facts] ************
task path: /home/elliot/plays/debugging.yml:2
ok: [node1]
META: ran handlers
TASK [show os distro] *********
task path: /home/elliot/plays/debugging.yml:5
ok: [node1] => {
    "msg": "CentOS"
}
TASK [show ip address] **********
task path: /home/elliot/plays/debugging.yml:9
ok: [node1] => {
    "msg": "10.0.0.5"
```

}

META: ran handlers META: ran handlers

PLAY RECAP \*\*\*\*\*\*\*\*\*\*\*\*\*\*

node1: ok=3 changed=0 unreachable=0 failed=0 skipped=0

Task 2 [show ip address] ran this time as we have specified two levels of verbosity.

You can check the **ansible-playbook** man page to read more about the different verbosity options that you can use when running Ansible playbooks. Also, make sure you check the **debug** module documentation page:

[elliot@control plays]\$ man ansible-playbook
[elliot@control plays]\$ ansible-doc debug

## Using the assert module

The **assert** module can also come in handy while troubleshooting as you can use it to test whether a specific condition is met.

To demonstrate, go ahead and create a playbook named **assert.yml** that has the following contents:

```
[elliot@control plays]$ cat assert.yml
- name:
 hosts: node1
 tasks:
    - name: check free memory
     assert:
        that: "{{ ansible_facts['memfree_mb'] > 500 }}"
        fail_msg: "Low on memory!"
    - name: get file info
      stat:
        path: /etc/motd
     register: motd
    - name: assert /etc/motd is a directory
      assert:
       that: motd.stat.isdir
        fail_msg: "/etc/motd is not a directory!"
```

This playbook contains three tasks. The first task uses the **assert** module to check if node1 has more than 500 MB of free RAM; if it doesn't, it will fail and displays the message "Low on memory!".

The second task uses the **stat** module to retrieve /**etc/motd** file facts (similar to the stat command in Linux) and then registers it to the **motd** variable.

Finally, the third task uses the **assert** module to check if **/etc/motd** is a directory which will indeed fail with the message "/etc/motd is not a directory!"

Now go ahead and run the playbook to see all this in action:

```
ok: [node1] => {
   "changed": false,
   "msg": "All assertions passed"
}
ok: [node1]
TASK [assert /etc/motd is a directory] *********
fatal: [node1]: FAILED! => {
   "assertion": "motd.stat.isdir",
   "changed": false,
   "evaluated_to": false,
   "msg": "/etc/motd is not a directory!"
}
PLAY RECAP ************************
node1: ok=3
            changed=0
                       unreachable=0
                                      failed=1
                                                 skipped=0
```

You can check the **assert** and **stat** documentation pages to see more examples of how you can use both modules:

[elliot@control plays]\$ ansible-doc assert
[elliot@control plays]\$ ansible-doc stat

## Running playbooks in check mode

You can use the **--check (-C)** option with the **ansible-playbook** command to do a dry run of a playbook. This will basically just predict and show you what will happen when running the playbook without actually changing anything.

You can also set the boolean **check\_mode: yes** within a task to always run that specific task in check mode. On the other hand, you can set the boolean **check\_mode: no** so that a task will never run in check mode.

To demonstrate, go ahead and create a playbook named **check-mode.yml** that has the following contents:

```
[elliot@control plays]$ cat check-mode.yml
- name: Check mode demo
 hosts: node1
 tasks:
   - name: create a file
     file:
        path: /tmp/file1
        state: touch
    - name: create a second file
       path: /tmp/file2
        state: touch
      check mode: yes
    - name: create a third file
      file:
        path: /tmp/file3
        state: touch
      check_mode: no
```

Notice that the second task name: create a second file will always run in check mode and the third task name: create a third file create a third file task will never run in check mode.

Go ahead and run the playbook in check mode:

```
[elliot@control plays]$ ansible-playbook --check check-mode.yml

PLAY [Check mode demo] ********

TASK [Gathering Facts] ***************
ok: [node1]
```

```
TASK [create a file] *****************
ok: [node1]

TASK [create a second file] *****
ok: [node1]
```

TASK [create a third file] \*\*\*\*\*\*\*

changed: [node1]

PLAY RECAP \*\*\*\*\*\*\*\*\*\*\*

node1: ok=4 changed=1 unreachable=0 failed=0 skipped=0

Notice that the first two tasks ran in check mode while the third task did actually run on node1 and created the file /tmp/file3:

```
[elliot@control plays]$ ansible node1 -m shell -a "ls /tmp/file*"
node1 | CHANGED | rc=0 >>
/tmp/file3
```

You can also use the **--diff** option along with the **--check** option to see the differences that would be made by template files on managed hosts.

## **Troubleshooting connectivity problems**

You may encounter connectivity issues in Ansible; connectivity problems usually fall in one of the following two categories:

- 1. Network  $\rightarrow$  Issues connecting to managed nodes.
- 2. Authentication  $\rightarrow$  Issues running tasks on the managed nodes as the target user.

If you are facing network issues, then you may need to check the following settings:

 If a managed host has more than one IP address or hostname; you can use ansible\_host in your Ansible inventory file to specify the IP address or hostname you want to connect with.

```
node1.linuxhandbook.local ansible host=192.169.177.122
```

2. If SSH is configured to listen on a different port other than the default (22). Then you can use **ansible\_port** in your Ansible inventory file to specify the SSH port to connect on.

```
node2.linuxhandbook.local ansible_port=5555 ansible_ host=192.169.177.122
```

If you are facing authentication issues, then you need to check the following settings:

- 1. In the ansible configuration file **ansible.cfg**, verify that the **remote\_user** setting is set and make sure that the remote user exists on all the managed nodes.
- Make sure you can SSH into the managed nodes as the remote user. Also, verify that the SSH public key of the remote user is copied to all the managed nodes.
- 3. Verify the become and **become\_user** configuration settings are set properly in **ansible.cfg**.
- 4. Verify that the sudo configuration on all the managed nodes allows the remote user to escalate privileges to the **become\_user** (root).

#### Using ping module to test connectivity

The **ping** module comes in very handy when troubleshooting connectivity. You can run the following ad-hoc command to test if Ansible can reach all your managed nodes:

```
[elliot@control plays]$ ansible all -m ping
node4 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python"
    },
    "changed": false,
    "ping": "pong"
```

```
}
node1 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "ping": "pong"
}
node2 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "ping": "pong"
}
node3 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    "changed": false,
    "ping": "pong"
}
```

You can also use the **--become** option along with **ping** module to test if the Ansible remote user is able to escalate privileges:

```
[elliot@control plays]$ ansible node1 -m ping --become
node1 | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "ping": "pong"
}
```

#### **Testing Connectivity to webservices endpoints**

The **uri** module comes in very handy when you are testing connectivity to web services endpoints.

For example, the following ad-hoc command will test whether **node2** can connect to its local server webpage:

```
[elliot@control plays]$ ansible node2 -m uri -a "url=http://localhost"
node2 | SUCCESS => {
```

163

```
"accept_ranges": "bytes",
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/libexec/platform-python"
    },
    "changed": false,
    "connection": "close",
    "content_length": "124",
    "content_type": "text/html; charset=UTF-8",
    "cookies": {},
    "cookies_string": "",
    "date": "Sun, 22 Nov 2020 01:48:21 GMT",
    "elapsed": 0,
    "etag": "\"7c-5b3f366f0ce84\"",
    "last_modified": "Fri, 13 Nov 2020 02:01:09 GMT",
    "msg": "OK (124 bytes)",
    "redirected": false,
    "server": "Apache/2.4.37 (centos)",
    "status": 200,
    "url": "http://localhost"
}
```

As you can; a connection was successful as **status: 200** response was returned which indicates a successful connection.

This brings us to the end our book. You have now mastered one of the most popular DevOps tools and you are also very well equipped to pass the RHCE EX294 examination to become a Red Hat Certified Engineer.

Good luck from the entire team of Linux Handbook!

## **Knowledge Check**

Create a playbook named lab12.yml that has the following contents:

```
---
- name: Fix the error
hosts: localhost
vars:
    grps: ["devops", "secops", "netops"]
tasks:
    - name: create groups
    group:
        name: "{{ item }}"
    loop: {{ grps }}
```

Then carry out the following tasks:

- 1. Enable Ansible logging and save all Ansible logs to the file lab12.out.
- 2. Run the lab12.yml playbook in check mode.
- 3. Spot the error in the output and fix it; then run the playbook.

Hint: Set log\_path in ansible.cfg

Solution to the exercise is provided at the end of the book.

# **Chapter 13: Final Sample Exam**

Before you attempt the *RHCE* exam; I have few words of advice to you that I believe will help you a lot when you write your exam. So without further ado, here are my advices:

- Practice, Practice, and Practice some more!
- You will have access to the Ansible documentation webpage during the exam; make use of it!
- ansible-doc is your best friend!
- Try not to spend more than 15 minutes on a single task.
- You are allowed to take breaks during the exam; so take one, trust me, they help a lot!
- When you get stuck on one task, skip it and move on to solve other tasks, then if time permits, go back to try and solve the tasks that you skipped.

Now it's time for the final sample exam.

To make the most out of this sample exam, treat it as if it's the real **RHCE** exam and so try to finish all the sample exam tasks in less than four hours. Also, take a 10 minutes break after two hours to help you relax and regain focus.

As with the real exam, no answers to the sample exam questions will be provided.

I will only give you few hints for some of the tasks.

## **Exam Requirements**

There are 15 questions in total.

You will need five RHEL 8 (or CentOS 8) virtual machines to be able to successfully complete all questions.

One VM will be configured as an Ansible **control** node. Other four VMs will be used to apply playbooks to solve the sample exam questions.

The following **FQDNs** will be used throughout the sample exam.

- control.linuxhandbook.local Ansible control node
- node1.linuxhandbook.local managed host
- node2.linuxhandbook.local managed host
- node3.linuxhandbook.local managed host
- node4.linuxhandbook.local managed host

There are few other requirements that should be met before starting the sample exam:

- The **control** node has passwordless SSH access to all managed servers (using the **root** user).
- There are no regular users created on any of the servers.

I wish you the best of luck in your sample exam!

#### Task 1: Installing and configuring Ansible

Install **ansible** on the control node and configure the following:

- On the control node; create a regular user named automation with the password G\*Auto1!. Use this user for all sample exam tasks and playbooks, unless you are working on Task 2 that requires creating the automation user on the managed hosts.
- All playbooks and other Ansible configuration that you create for this sample exam should be stored in /home/automation/plays.

Create an Ansible configuration file /home/automation/plays/ansible.cfg to meet the following requirements:

- Create a new directory /home/automation/plays/roles and set it as Ansible roles path.
- The inventory file path is /home/automation/plays/inventory.
- Privilege escalation is **enabled** by default.
- Ansible should be able to manage 10 hosts simultaneously.
- Ansible should connect to all managed nodes using the **automation** user.

Create an inventory file /home/automation/plays/inventory with the following:

- node1.linuxhandbook.local is a member of the dev group.
- node2.linuxhandbook.local is a member of the test group.
- node3.linuxhandbook.local is a member of the test group.
- node4.linuxhandbook.local is a member of the prod group.

Hint: set forks=10 in ansible.cfg

#### Task 2: Running Ad-Hoc Commands

Generate an SSH key pair on the **control** node for the **automation** user. You can perform this step manually.

Write a bash script **adhoc.sh** that uses Ansible ad-hoc commands to achieve the following:

- User **automation** is created on all managed hosts.
- The SSH public key that you just generated is copied to all managed hosts for the automation user.
- The **automation** user has full sudo access on all managed nodes without having to provide a password.

After running the **adhoc.sh** bash script, you should be able to SSH into all managed hosts using the **automation** user without a password, as well as a run all privileged commands.

Hint: Specify the **root** user when running the ad-hoc commands.

Here is an example!

```
ansible all -u root -m authorized_key -a "user=automation
  state=present key={{ lookup('file','/home/automation/.ssh/id_rsa.pub')
  }}"
```

#### Task 3: Message of the day

Create a playbook **motd.yml** that runs on all managed hosts and does the following:

- The playbook should overwrite the contents of the /etc/motd file with the contents of the message variable. The value of the message variable varies according to the inventory host group.
- For hosts in the **dev** group; /**etc/motd** should have the following message "This is a dev server."
- For hosts in the test group; /etc/motd should have the following message "This is a test server."
- For hosts in the **prod** group; /etc/motd should have the following message "This is a prod server."

Hint: Use group\_vars

### Task 4: Configuring SSH Server

Create a playbook **sshd.yml** that runs on all managed hosts and configures the SSH daemon as follows:

- banner is set to /etc/motd
- X11Forwarding is disabled
- MaxAuthTries is set to 3

Make sure that the SSH daemon is restarted after any change in its configuration.

Hint: Use a **handler** to restart the SSH daemon.

### Task 5: Using Ansible Vault

Create Ansible vault file  $\mathbf{secret.yml}$  with  $\mathbf{L!N^*X}$  as the encryption/decryption password.

Then, add the following variable to the vault:

user\_pass: T\*mP1#\$

Finally, store Ansible vault password in the file  ${\bf vault\_key.txt}$ .

Hint: Use ansible-vault create command.

#### Task 6: Users and Groups

Create a variables file **users-list.yml** that has the following content:

users:
- username: brad
uid: 774
- username: david
uid: 775
- username: robert
uid: 776

- username: jason uid: 777

Then, create a playbook **users.yml** that runs on all managed nodes and uses the vault file **secret.yml** to achieve the following:

- Create all the users listed in users-list.yml.
- Use the variable user\_pass (from Task #5) to set the users passwords.
- All users should be members of a supplementary group wheel.
- Users account passwords should use the SHA512 hash format.
- /bin/bash should be the default login shell for all users.

Hint: Use a **loop** to iterate over the list of **users**.

### Task 7: Using Ansible Galaxy Roles

Create a requirements file **requirements.yml** that will download the following three roles from Ansible Galaxy:

- 1. geerlingguy.docker
- 2. geerlingguy.kubernetes
- 3. geerlingguy.rabbitmq

Then, create a playbook **docker.yml** that runs on hosts in the **dev** group and will use the **geerlingguy.docker** role to install **docker**.

Hint: Use ansible-galaxy install -r command.

### **Task 8: Using RHEL System Roles**

Create a playbook **selinux.yml** that runs on hosts in the **test** group and does the following:

- Uses the **selinux** RHEL system role.
- Enables the httpd\_can\_network\_connect SELinux boolean.

The change must survive system reboot.

Hint: Use block-rescue in your playbook.

### Task 9: Scheduling Tasks

Create a playbook **sched.yml** that runs on hosts in the **dev** group and does the following:

- A **root** crontab record is created that runs every hour.
- The cron job appends the message "One hour has passed!" to the system log.

Hint: Use **cron** module.

#### Task 10: Archiving Files

Create a playbook **archive.yml** that runs on hosts in the database **test** group and does the following:

- A directory **/backup** is created.
- A gzip archive of all the files in /var/log is created and stored in /back-up/logs.tar.gz

Hint: Use the file and archive modules.

### **Task 11: Creating Custom Facts**

Create a playbook **facts.yml** that runs on hosts in the **prod** group and does the following:

• A custom Ansible fact **server\_role=apache** is created that can be retrieved from **ansible\_local.custom.sample\_exam** when using Ansible **setup** module.

Hint: Do not forget to copy your **custom.fact** file from your **control** node to the /etc/ansible/facts.d directory on the managed node(s).

### **Task 12: Creating Custom Roles**

Create a role called httpd-role and store it in /home/automation/plays/roles.

The role should satisfy the following requirements:

- Installs the **httpd** package.
- Starts the httpd service.
- Enables the **httpd** service to start automatically on boot.
- Allows http and https traffic through the firewall public zone.
- /var/www/html/index.html is generated from the index.j2 template file with the following content:

```
Welcome to {{ inventory_hostname }}
This is an Apache Web Server.
Please contact {{ sysadmin }} for any questions or concerns.
```

Create a playbook **httpd.yml** that uses the **httpd-role** and runs on hosts in the **test** group. The **sysadmin** variable will show your email and you can set it the playbook.

### Task 13: Software Repositories

Create a playbook **repo.yml** that will runs on hosts in the **prod** group and does the following:

- 1. Create a new repository with the following attributes
  - file  $\rightarrow$  zabbix.repo
  - name  $\rightarrow$  "zabbix-monitoring"
  - baseurl  $\rightarrow$  https://repo.zabbix.com/zabbix/5.2/rhel/8/x86\_64/
  - **description**  $\rightarrow$  "Zabbix 5.2 Repo"
  - enabled  $\rightarrow$  yes
  - $\mathbf{gpgcheck} \rightarrow \mathbf{no}$
- 2. Install the **zabbix-agent** package.
- 3. Display the information on the installed **zabbix-agent** package.

Hint: Use the **repository** module.

### **Task 14: Using Conditionals**

Create a playbook **sysctl.yml** that runs on all managed hosts and does the following:

- If a server has more than **2048 MB** of RAM, then the kernel parameter **vm.swappiness** is set to 10.
- If a server has less than **2048 MB** of RAM, then the error message "Available RAM is less than 2048 MB" is displayed.

Hint: Use the **sysctl** module.

### Task 15: Installing Software

Create a playbook **packages.yml** that runs on all managed hosts and does the following:

- Installs the **nmap** and **wireshark** packages on hosts in the **dev** group.
- Installs the **tmux** and **tcpdump** packages on hosts in the **test** group.

Hint: Use a **when** condition on the special built-in variable **inventory\_hostname**.

# **Chapter 14: Knowledge Check Solutions**

### **Exercise 1 Solution**

First, make sure your system is registered. Then list all the available ansible repositories:

```
[root@control ~]# yum repolist all | grep ansible
ansible-2-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
                                                      Red Hat Ansible E disabled
ansible-2-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
ansible-2-for-rhel-8-x86_64-source-rpms
ansible-2.8-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
ansible-2.8-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
ansible-2.8-for-rhel-8-x86_64-source-rpms
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-debug-rpms
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-rpms
                                                      Red Hat Ansible E disabled
                                                      Red Hat Ansible E disabled
ansible-2.9-for-rhel-8-x86_64-source-rpms
```

Choose the repository that provided the latest ansible version and enable it:

[root@control ~]# yum-config-manager --enable ansible-2.9-for-rhel-8-x86\_64-rpms Updating Subscription Management repositories.

Finally, go ahead and install Ansible:

[root@control ~]# yum install -y ansible

You can also verify your Ansible installation by running:

```
[root@control ~]# ansible --version
ansible 2.9.15
  config file = /etc/ansible/ansible.cfg
  configured module search path = ['/root/.ansible/plugins/modules',
  '/usr/share/ansible/plugins/modules']
  ansible python module location = /usr/lib/python3.6/site-packages/ansible
  executable location = /usr/bin/ansible
  python version = 3.6.8 (default, Dec 5 2019, 15:45:45)
  [GCC 8.3.1 20191121 (Red Hat 8.3.1-5)]
```

### **Exercise 2 Solution**

First, create the bash script adhoc-cmds.sh:

```
[elliot@control plays]$ cat adhoc-cmds.sh
#!/bin/bash
ansible node4 -m raw -a "apt-get install -y python"
ansible all -m command -a "uptime"
ansible node3 -m shell -a 'echo "Hello, Friend!" > /tmp/hello.txt'

Then make the script executable and finally run it:

[elliot@control plays]$ chmod u+x adhoc-cmds.sh
[elliot@control plays]$ ./adhoc-cmds.sh
```

## **Exercise 3 Solution**

```
[elliot@control plays]$ cat lab3.yml
---
- name: Lab 3 Solution
hosts: all
tasks:
    - name: install nmap
    package:
        name: nmap
        state: present

- name: create an XZ archive
    archive:
        path: /home
        dest: /tmp/home.tar.bz2
        format: bz2
```

## **Exercise 4 Solution**

```
[elliot@control plays]$ cat lab4.yml
---
- name: Lab 4 Solution
hosts: all
tasks:
    - name: Run free command and capture output
    command: free -h
    register: freemem
- name: Display free memory
    debug:
        msg: "{{ freemem.stdout }}"
- name: Display IPv4 address
    debug:
        msg: "{{ ansible_facts.default_ipv4.address }}"
```

## **Exercise 5 Solution**

```
[elliot@control plays]$ cat lab5.yml
---
- name: Lab 5 Solution
hosts: localhost
tasks:
    - name: Display even numbers 20<= num <=40
    debug:
        msg: "{{ item }}"
    loop: "{{ range(20,41,2) | list }}"</pre>
```

## **Exercise 6 Solution**

```
[elliot@control plays]$ cat lab6.yml
---
- name: Lab 6 Solution
hosts: all
tasks:
    - name: Install nfs-utils on CentOS servers
    yum:
        name: nfs-utils
    when: ansible_facts['distribution'] == "CentOS"
```

# **Exercise 7 Solution**

```
[elliot@control plays]$ cat motd.j2
Welcome to {{ inventory_hostname }}.
My IP address is {{ ansible_facts['default_ipv4']['address'] }}.

[elliot@control plays]$ cat lab7.yml
---
- name: Lab 7 Solution
hosts: all
tasks:
    - name: Edit /etc/motd using Jinja2
    template:
        src: motd.j2
        dest: /etc/motd
```

### **Exercise 8 Solution**

Solutions may vary but the following is the "quickest" solution:

```
[elliot@control plays]$ echo 7uZAcMBVz > mypass.txt

[elliot@control plays]$ ansible-vault create mysecret.txt
--vault-password-file mypass.txt

[elliot@control plays]$ ansible-vault view mysecret.txt
--vault-password-file mypass.txt
I like pineapple pizza!
```

### **Exercise 9 Solution**

Solutions may vary but the following is a possible solution.

First, install the role **geerlingguy.haproxy**:

```
[elliot@control plays] ansible-galaxy install geerlingguy.haproxy -p ./roles
- downloading role 'haproxy', owned by geerlingguy
- downloading role from https://github.com/geerlingguy/ansible-role-haproxy/
archive/1.1.2.tar.gz
- extracting geerlingguy.haproxy to /home/elliot/plays/roles/geerlingguy.haproxy
- geerlingguy.haproxy (1.1.2) was installed successfully
Then you can use the following playbook to apply the role:
[elliot@control plays]$ cat lab9.yml
- name: Lab 9 Solution
 hosts: proxy
 vars:
   haproxy_backend_servers:
    - name: webserver1
      address: node2:80
    - name: webserver2
      address: node3:80
 roles:
   - role: geerlingguy.haproxy
Then run the playbook:
[elliot@control plays]$ ansible-playbook lab9.yml
ok: [node1]
TASK [geerlingguy.haproxy : Ensure HAProxy is installed.] *****
changed: [node1]
TASK [geerlingguy.haproxy : Get HAProxy version.] *****
ok: [node1]
TASK [geerlingguy.haproxy : Set HAProxy version.] *******
ok: [node1]
```

TASK [geerlingguy.haproxy : Copy HAProxy configuration in place.] \*\*\* changed: [node1]

TASK [geerlingguy.haproxy : Ensure HAProxy is started and enabled on boot.] \*

changed: [node1]

RUNNING HANDLER [geerlingguy.haproxy : restart haproxy] \*\*\*\*\*\*\*\*

changed: [node1]

PLAY RECAP \*\*\*\*\*\*\*\*\*\*\*\*

node1: ok=7 changed=4 unreachable=0 failed=0

Finally, test to see if load balancing works properly by running the "curl http://node1" command twice:

\_\_\_\_\_

[elliot@control plays]\$ curl http://node1
Welcome to node3

This is an Apache Web Server.

Please contact the angela@linuxhandbook.com for any questions or concerns.

[elliot@control plays]\$ curl http://node1
Welcome to node2

This is an Apache Web Server.

Please contact the angela@linuxhandbook.com for any questions or concerns.

Perfect! Load balancing is working properly.

Please Note: **Round Robin** is the default load balancing method! That's why you don't need to explicitly specify it.

### **Exercise 10 Solution**

Solutions may vary but the following is a possible solution:

```
[elliot@control plays]$ cat lab10.yml
---
- name: Lab 10 Solution
hosts: node3
vars:
    selinux_fcontexts:
        - { target: '/web(/.*)?', setype: 'httpd_sys_content_t', ftype: 'd' }
    selinux_restore_dirs:
        - /web
pre_tasks:
        - name: Create /web directory
        file:
            path: /web
            state: directory
roles:
        - role: rhel-system-roles.selinux
```

After running the playbook; you can run a quick ad-hoc command to check the SELinux file context of /web:

```
[elliot@control plays]$ ansible node3 -m command -a "ls -1Zd /web" node3 | CHANGED | rc=0 >> drwxr-xr-x. 2 root root unconfined_u:object_r:httpd_sys_content_t:s0 6 Nov 26 05:54 /web
```

As you can see; the /web directory SELinux file context is set to httpd\_sys\_content\_t.

Please Note: For every time you change the SELinux file context of a file; you then have to restore the file's default SELinux security contexts.

### **Exercise 11 Solution**

Solutions may vary but the following is a possible solution:

```
[elliot@control plays]$ cat lab11.yml
---
- name: Lab 11 Solution
hosts: all
tasks:
    - name: Create clean-tmp cron job
    cron:
        name: "clean-tmp"
        user: root
        job: rm -rf /tmp/*
        minute: "0"
        hour: "0"
```

After running the playbook; you can check if it is added to **crontab**:

```
[elliot@control plays]$ ansible all -m command -a "crontab -l"
node4 | CHANGED | rc=0 >>
#Ansible: clean-tmp
0 0 * * * rm -rf /tmp/*
node1 | CHANGED | rc=0 >>
#Ansible: clean-tmp
0 0 * * * rm -rf /tmp/*
node2 | CHANGED | rc=0 >>
#Ansible: clean-tmp
0 0 * * * rm -rf /tmp/*
node3 | CHANGED | rc=0 >>
#Ansible: clean-tmp
0 0 * * * rm -rf /tmp/*
```

### **Exercise 12 Solution**

Solutions may vary but the following is a possible solution.

First, make sure you set the **log\_path** configuration setting:

```
[elliot@control plays]$ grep -i log ansible.cfg
log_path = lab12.out
```

Then run the playbook in **check mode**:

[elliot@control plays]\$ ansible-playbook --check lab12.yml ERROR! We were unable to read either as JSON nor YAML, these are the errors we got from each: JSON: Expecting value: line 1 column 1 (char 0)

```
Syntax Error while loading YAML. found unacceptable key (unhashable type: 'AnsibleMapping')
```

The error appears to be in '/home/elliot/plays/lab12.yml': line 10, column 14, but may be elsewhere in the file depending on the exact syntax problem.

The offending line appears to be:

We could be wrong, but this one looks like it might be an issue with missing quotes. Always quote template expression brackets when they start a value. For instance:

```
with_items:
   - {{ foo }}
```

Should be written as:

```
with_items:
   - "{{ foo }}"
```

Finally, fix the error and run the playbook again:

```
[elliot@control plays]$ cat lab12.yml
---
- name: Fix the error
  hosts: localhost
  vars:
    grps: ["devops","secops","netops"]
```

```
tasks:
  - name: create groups
   group:
    name: "{{ item }}"
   loop: "{{ grps }}"
[elliot@control plays]$ ansible-playbook lab12.yml
ok: [localhost]
changed: [localhost] => (item=devops)
changed: [localhost] => (item=secops)
changed: [localhost] => (item=netops)
localhost: ok=2
          changed=1
                  unreachable=0
                            failed=0
Finally, you can verify the groups are created:
[elliot@control plays]$ tail -3 /etc/group
devops:x:1005:
secops:x:1006:
netops:x:1007:
```