

# Ray Jefferson

## Create Budget Profile

### Types of Budget:

#### Create Budget Profile

How many Profiles? —

What kind of Profile?

Select Profile Type

1. Educational ☐
2. Health ☐
3. Food ☐
4. Entertainment ☐
5. Employment ☐
6. Housing ☐
7. Vehicle ☐

☐ Save

☐ Clear  
Selection

☐ Clear  
All

☐ Select  
All

☐ Back  
Page

☐ Home

☐ Next  
Page

☐ Exit





Ray Jefferson

# Listing of Budget Profiles

## Display of Budget Profile

List of \_\_\_\_\_ Budget Profile

Budget Item

\_\_\_\_\_ Item Amount Subtotal \_\_\_\_\_

\_\_\_\_\_ Item Amount Subtotal \_\_\_\_\_

\_\_\_\_\_ Item Amount Subtotal \_\_\_\_\_

Total  
Number  
of Items \_\_\_\_\_

Total Amount  
of Item  
Amounts \_\_\_\_\_

Total  
Budget  
Amount \_\_\_\_\_

☐ Save

☐ Clear Selection

☐ Clear All

☐ Select All

☐ Back  
Pte

☐ Home

☐ Next  
Pte

☐ Exit



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# Ray Jefferson

Type of Budget Profile

Create Specific Budget Profile

**Budget Profile**

Enter Total Budget Amount

Enter Budget Item Amount

Additional Budget Items IF Added

To Add Additional Items ☐

||

||

||

||

||

Total Budget Amt

Total Budget Item Amt

☐ Save ☐ Clear Selections ☐ Clear All ☐ Select All

☐ Back Page ☐ Home ☐ Next Page ☐ Exit

☐



1.

# Student Budgeting

Login

2.

# Budget Menu

Monthly Spending

Set Limit

Add Account

Logout

3.

# Monthly Spending

Total: \$\$\$

Food + Bev Spending: \$

Personal Spending: \$

Bills/memberships: \$

Transportation: \$

Exit

4.

# Set Limit

Select Category v

Select max monthly amount

Are you sure?

Yes No

Exit

5.

# Add Account

Enter Acct. Title

Enter Acct Amount

Add this account to available finances?

Yes No

Exit


1. UI for account login
2. Main menu; displays app tabs
3. Monthly Spending along with Spending of each Category
4. Allows the user to set spending limit of a category
5. Allows the user to add a new bank account to monitor




# Budgeting App Sketches

**Budget +**

Budgeting made easy!

Email  

Password  


**LOGIN**

or

☐ Create an Account!

☐ Back ↩

- Login interface of the budgeting app
- Requires email and password or the option to create a new account

**DASHBOARD** 

**Budget**

- Daily spend limit:
- Spent:  [more details...](#)

**Goals**

- Save up for car
- Pay off student loans [see more...](#)

**Payments / Purchases**

- Coffee: \$3.50
- Sandwich: \$5.30

☐ Edit... ☐ Back ↩

- Main home interface displaying a broad overview of app's features including budget, goals, and payments.
- Allows user to see more details of a particular feature.



Payments/Purchases

Name: Coffee

Price: \$3.50

Category: Needs ☒Fun ☐ Bills ☐

ADD!

Back ↩

Adding a payment/purchase to the daily spending list, allowing the user to input the name of the item or payment, price, and type of purchase.

Overview: Payments/  
Purchases Today

Needs:

- Coffee: \$3.50 🗑️

- Gas: \$20.00 🗑️

Fun:

- Arcade game: \$12.00 🗑️

Bills:

- Internet: \$60.00 🗑️

Total: \$95.50 ↑

Limit: \$800

ADD!

Back ↩

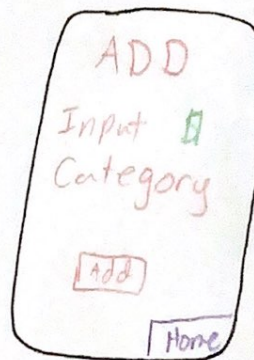
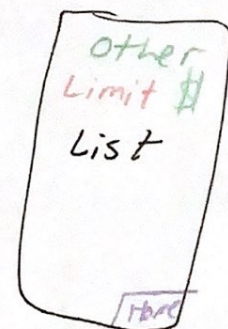
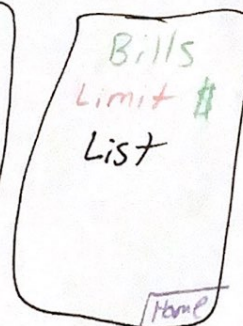
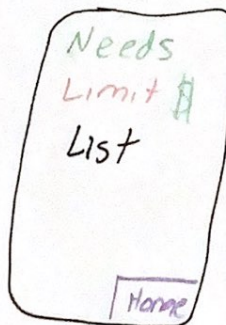
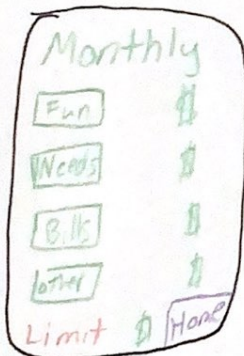
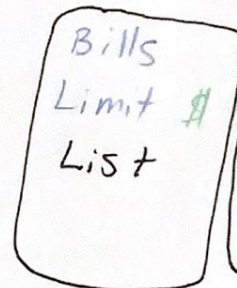
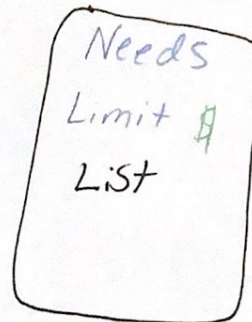
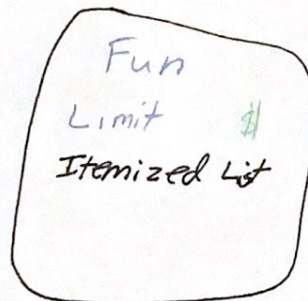
When the user taps on Payments/Purchases from home interface, they are shown an overview of their daily expenses as well as the total and if they have reached their daily spending limit.

Overspending is denoted by ↑ and spending less than or equal to the limit is denoted by ↓

Additionally, the user may add an item using the Add! button or delete the item by tapping on 🗑️



# Budgeting App



Lauren