

# Information Sources for Precedent Transactions





---

# Information Sources for Precedent Transactions

---

- ❖ I know from experience that compiling the data for Precedent Transactions Analysis is often a piece of forensic detective work so I want you to be prepared.



---

# Information Sources for Precedent Transactions

---

- ❖ You may be fortunate and have access to an online or commercial database of deals which provides all the information you need
- ❖ In my experience this is likely to be a small minority of you



---

# Information Sources for Precedent Transactions

---

- ❖ Your search should start with the company and its public documents including press releases, 10K, 8K and Annual Report and Accounts
- ❖ Often deal details are hidden away inside documents and require finding
- ❖ Analyst reports are also a rich source of information as Investment Banking Analysis often do much of the calculations for you in their notes



---

# Information Sources for Precedent Transactions

---

- ❖ Online Databases if you have access can be very useful

- ❖ Dealogic

- ❖ M&A Global

- ❖ Bloomberg

- ❖ Thomson One Banker

- ❖ CapitalIQ

- ❖ FactSet

- ❖ Merger Market



---

# Information Sources for Precedent Transactions

---

- ❖ If you don't have access, check and see if any of these offer a free trial period as you may be able to get access without paying for long enough to research your deal
- ❖ Or invest the money in a short term licence, but only after you are sure that you will be able to find the information you need.



# Information Sources for Precedent Transactions

