

Building Africa's eCommerce customwear future

Problem

Custom clothing accounts for **up to 60% of people's wardrobes** in emerging markets, yet the market remains underserved



Tailors & Designers

Face production and working capital issues which impact order quality and timely delivery



Customers

Have trouble getting
quality clothing on
time from reliable
tailors

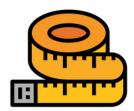


Fabric Sellers

Find it challenging to grow sales and match inventory to trends in a fiercely competitive market

User experience across all stakeholders is manual, error-prone, and time-consuming

Solution



Autosize: We save tailors and customers time and money by eliminating the need to take measurements. In four easy steps, users **auto-generate accurate** measurements**



Uber for Fashion: Users can order styles from **tested tailors** (Vetted network) and Fitted helps manage end-to-end clothing production via its platform



Order Management: Our app lets tailors and fabric sellers manage orders from conception to delivery, reducing costs from wasted manpower



Payments - Our embedded e-wallet allows tailors to accept global payments instantly at the point of order, ensuring they get **paid on time everytime**.

^{**} delivers 93% + accuracy for male predicted measurements: currently calibrated to African consumers

Market size*

Global fashion market is worth \$3tn/yr; and the online fashion eCommerce generates \$752bn/yr



Emerging market customwear



Africa (incl. diaspora)



From 19 mn orders





From 3 mn orders

Projected
Fitted Platform
Revenue

Charging 12.5% commission = **\$30m in Net revenue** within 3 years. This is the same annual revenue as the most valuable African fintech *Sources: https://bit.ly/3NSFfTk

Competition







Starofservice.com



Home - Tailor Next Door Find tailors near you in Nigeria

Find tailors near you in any state in Nigeria. View tailors with great reviews and beautiful designs...

₩ Tailor Next Doo

Tailornextdoor.com







lane7.ng



gtailored.com



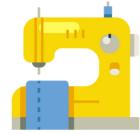
kwicktailor

Fitted is the only player that provides automated measurements and serves the entire value chain - a key distinguisher essential for reducing costs and increasing service quality

Product

Our products are intuitive and take into consideration the unique context of each user

Tailors



Tailors App

Store style details and measurements. Take measurements 100% remotely. Accept payments into eWallet

Platform(s): USSD, RoboCall, Web, Mobile

Customers



Groups App (event fashion)

Autogenerate measurements and manage individuals & groups orders

Platform(s): Web

Fitted Brand Store

Buy Fitted branded clothes

Platform(s): Web

Fabric Sellers



Fabric Sellers App

Manage inventory, Instant acceptance and tracking of orders. Accept payments into eWallet

Platform(s): USSD, RoboCall

Use Cases

Tailor



Janet is struggling to manage

measurements & orders, grow sales

and get overdue payments

Pain Point

Tailor's App:

Fitted Solution

Uses app to manage measurements & orders. To **grow sales**, she applies to become a vetted tailor. She passes, and now gets paid in **her wallet to sew for Fitted brand**. She now has zero costs of running around when she sews outfits

Impact

Triples margin to 81%

Customer



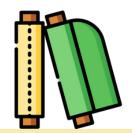
Emmanuel can't find a reliable tailor for himself or groomsmen and is stressed by co-ordinating their measurements and orders

Groups App:

Uses Groups to **generate** their **measurements**. He is so impressed that he decides to use it to **order suits on Fitted** and thus gets connected to **reliable vetted tailors**)

Outfits **fit perfectly** and **arrive on time**

Fabric seller



Kelvin is facing inconsistent
inventory and can't optimize fabric
to stock due to lack of data

Fabric Sellers App:

Uses app to manage inventory, accept orders, and create a record of business activities allowing better insights into demand and cyclicality

Makes new sales as network grows with data on best items to stock

Business model

Fashion



Clothing sales

+27% - 35% gross margin



Event orders

+47% - 120% gross margin

Technology



Measurement service fees

\$2.5 - \$4 per measurement



Subscription fees for premium service

\$15 - \$25 / tailor / month

Don't take our word for it...

In a survey of ~350 tailors, 100% confirmed that auto-generated measurements would be a game changer for their businesses

"Fitted made taking measurements for my 17 groomsmen in different countries completely hassle free"

Groups CustomerDavid Longdon



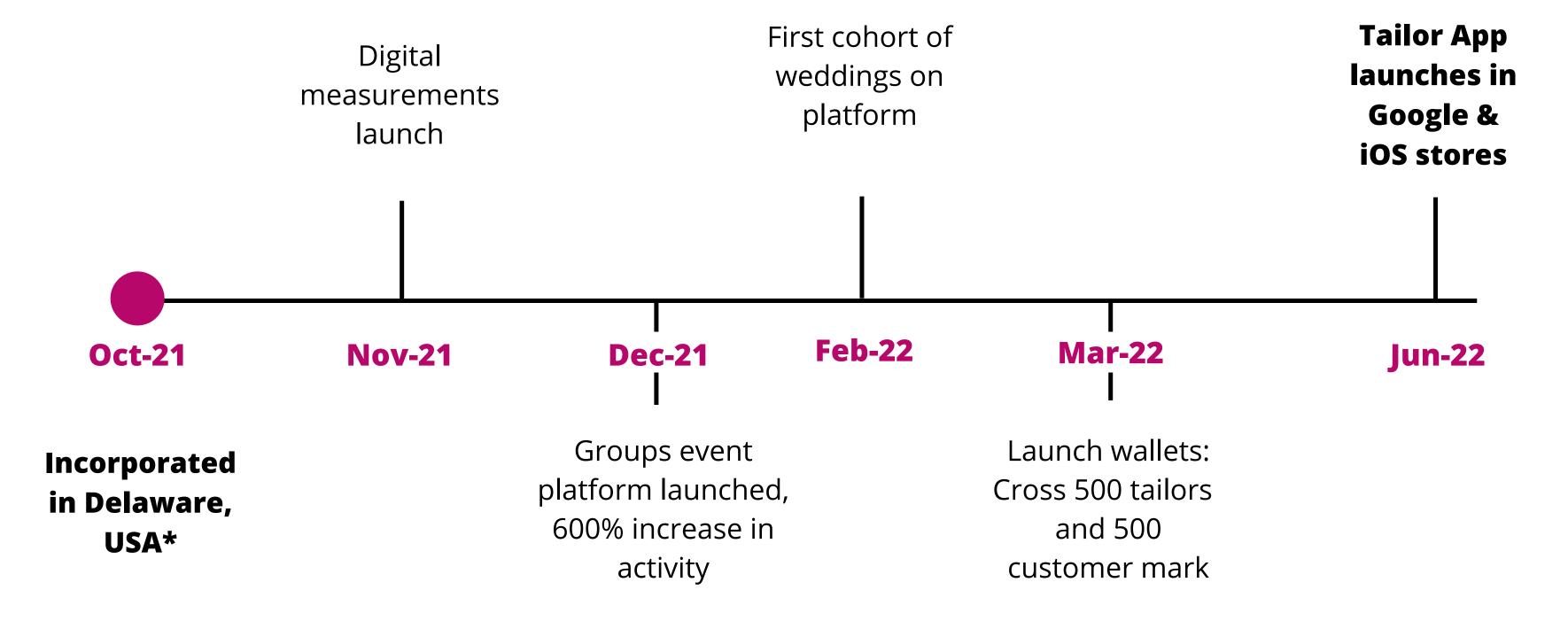
"If you're a tailor and you're having trouble with **money**, **customers** or **fabric stress**, you better join Fitted. It took away all my stress "

Vetted Tailor Sikiru Abaja

"Every call I get from Fitted is **new orders** - I love the platform! Great easy way to **make money** and **track** "



Traction



^{*}Pre-seed raised from Future Africa & angels

Team



Ibi Cookey

Founder + CEO

2nd time-founder

Ex VC & PE:

Group PM for \$1b/yr

Pan-Africa payment

startup



Project Management & Quality Assurance



Kelvin UmudjeFashion Operations



Stephen OkunadeEngineering



Abiola Ogunjobi
Digital Design

Investors & Advisors



Future Africa Investor



Tim DevlinBody data advisory



Emeka OgbechieInvestor (Former
CFO, Equity Bank)



Tokyo JamesAdviser, Tailoring
& Brand

Ask

